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**NOTES:**

- i) Percentage change (% YoY) is based on the same period of a year ago.
- ii) Blank spaces indicate data not available.
- ii) P37: Based on total purchase price of houses and loan applications submitted to ABSA Bank.

## STORM CLOUDS GATHERING OVER THE SA ECONOMY

Recent domestic economic developments mimic the difficulties faced by a gathering number of countries, i.e. higher inflation combined with moderating GDP growth. Slower growth, which can be a reflection of less demand in the economy, should under normal circumstances help ease price pressures. However, the massive run-up in a range of commodity prices (crude oil is up more than 120% since the start of 2007) has resulted in global inflationary pressures rising despite the growth moderation.

SA has been unable to escape these adverse global developments. If specific domestic factors such as political uncertainty, the recent problems with xenophobia and the electricity crisis are also considered, it is no surprise that the *Financial Times* in London recently characterised SA as being “beset by a perfect storm of troubles”.

The power supply woes, a weaker global growth environment and the dampening impact of higher local inflation and interest rates combined to push SA GDP growth down to 2.1% quarter-on-quarter (q-o-q) after seasonal adjustments and expressed at an annualised rate (saar) in the first quarter of 2008 from a robust 5.3% during 2007Q4. At the same time, the SA Reserve Bank’s (SARB) targeted CPIX inflation measure accelerated to an average of 9.4% y-o-y in Q1 from 7.9% during the final quarter of 2007. CPIX rose further to 10.9% y-o-y in May - the second highest annual increase since the CPIX measure was introduced in 2000. At this stage, the BER expects GDP growth to ease to 3.2% for 2008 as a whole from the 5.1% recorded in 2007, while CPIX is set to average a record 11.4% against 6.5% last year.

The inflation and growth forecast illustrates the difficult position that the SARB is in – purely based on the GDP growth outlook, the central bank should not be raising the interest rate (which has already increased by 500bps since June 2006). The argument against further rate hikes becomes even stronger when analysing the recent spending trends on interest rate sensitive goods. The growth in consumption of durable goods, which includes new vehicles and furniture, declined by 8.1% q-o-q (saar) in 2008Q1 from a positive 2.5% during 2007Q4. More up-to-date figures indicate that the pain has continued.

According to Naamsa, new vehicle sales declined by 12,095 units, or 23.4% y-o-y, in May. Furthermore, Absa’s house price index indicates that average nominal house prices have been falling month-on-month since February 2008. These numbers indicate that the environment of higher inflation and interest rates is dampening consumer disposable (after tax)

income and clearly illustrates that the price pressures in the economy are not originating from excessive consumer demand.

While we are certainly sympathetic to the view that interest rates have already done what they can to dampen price pressures in the economy, the SARB's mandated responsibility is to ensure that CPIX inflation does not rise above 6%. Notwithstanding the knowledge that the inflation increase is being driven by surging commodity prices, the central bank has a duty to try and prevent that these external shocks do not lead to a more entrenched price problem as labour start to demand higher salaries. In order to prevent the so-called second round effects of inflation from becoming broad based, it is possible that the SARB will increase the repo rate by another (final) 50bps at the conclusion of the August meeting of the monetary policy committee (MPC).

Amongst other things, the result of another potential rate hike (combined with the lagged impact of earlier hikes) is that the consumer is likely to remain under severe strain for at least the next 12 months. There is also the real possibility that we will not see a GDP growth recovery in 2009. In fact, the BER forecasts that growth next year will slow further to 3.0% with the risks tilted on the downside.

Hugo Pienaar

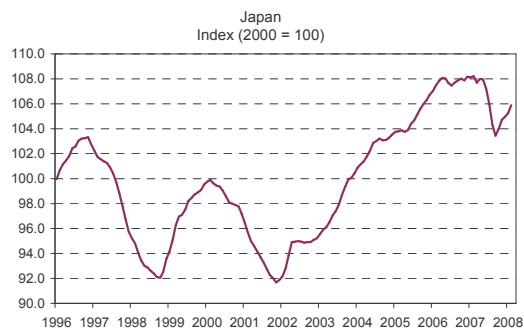
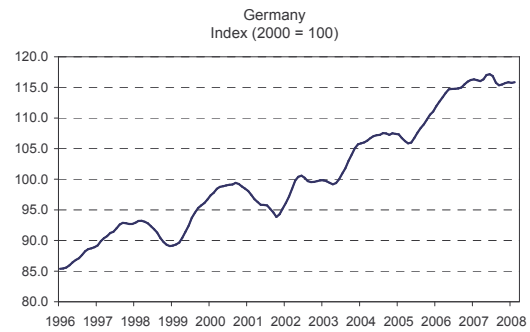
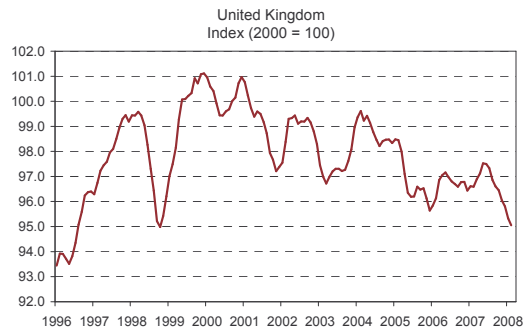
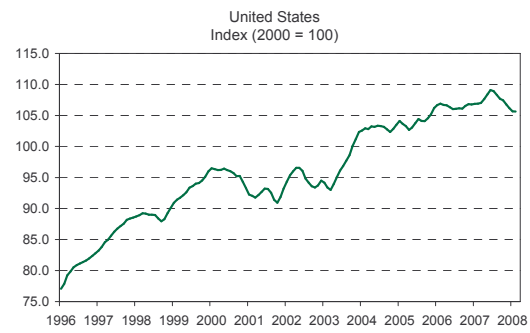
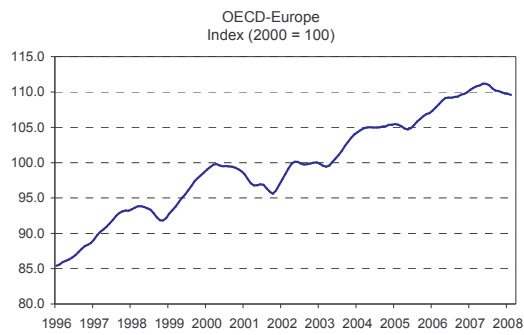
2 July 2008

# INTERNATIONAL TRENDS

## LEADING INDICATORS (2000 = 100)

|                        | OECD-Europe |      | United States |      | United Kingdom |      | Germany |      | Japan |      |
|------------------------|-------------|------|---------------|------|----------------|------|---------|------|-------|------|
|                        | Index       | %    | Index         | %    | Index          | %    | Index   | %    | Index | %    |
| <b><u>Annually</u></b> |             |      |               |      |                |      |         |      |       |      |
| <b>2001</b>            | 96.8        | -2.6 | 92.3          | -3.5 | 98.9           | -1.2 | 95.7    | -3.0 | 93.6  | -5.2 |
| <b>2002</b>            | 99.5        | 2.9  | 94.9          | 2.9  | 98.9           | 0.0  | 99.3    | 3.7  | 94.5  | 0.9  |
| <b>2003</b>            | 101.2       | 1.7  | 96.9          | 2.0  | 97.4           | -1.5 | 101.5   | 2.3  | 97.9  | 3.6  |
| <b>2004</b>            | 105.0       | 3.7  | 103.0         | 6.3  | 98.8           | 1.4  | 107.0   | 5.4  | 102.5 | 4.7  |
| <b>2005</b>            | 105.7       | 0.7  | 104.1         | 1.1  | 96.8           | -2.0 | 107.9   | 0.9  | 104.8 | 2.3  |
| <b>2006</b>            | 109.0       | 3.1  | 106.5         | 2.3  | 96.7           | -0.2 | 114.5   | 6.1  | 107.8 | 2.8  |
| <b>2007</b>            | 110.5       | 1.4  | 107.6         | 1.1  | 96.8           | 0.1  | 116.2   | 1.5  | 106.2 | -1.4 |
| <b><u>Monthly</u></b>  |             |      |               |      |                |      |         |      |       |      |
| <b>06.01</b>           | 107.4       | 1.8  | 106.7         | 2.5  | 95.8           | -2.7 | 111.9   | 4.3  | 107.0 | 3.1  |
| <b>06.02</b>           | 107.8       | 2.3  | 106.9         | 3.1  | 96.1           | -2.4 | 112.7   | 5.6  | 107.5 | 3.6  |
| <b>06.03</b>           | 108.3       | 2.9  | 106.7         | 3.3  | 96.9           | -1.2 | 113.4   | 6.7  | 107.9 | 3.8  |
| <b>06.04</b>           | 108.7       | 3.7  | 106.6         | 3.9  | 97.1           | -0.1 | 114.1   | 7.8  | 108.1 | 4.2  |
| <b>06.05</b>           | 109.1       | 4.2  | 106.4         | 3.2  | 97.2           | 0.8  | 114.7   | 8.2  | 108.0 | 4.0  |
| <b>06.06</b>           | 109.2       | 4.1  | 106.0         | 2.2  | 97.0           | 0.8  | 114.8   | 7.5  | 107.7 | 3.1  |
| <b>06.07</b>           | 109.2       | 3.7  | 106.1         | 1.6  | 96.8           | 0.6  | 114.8   | 6.7  | 107.5 | 2.7  |
| <b>06.08</b>           | 109.3       | 3.3  | 106.1         | 1.9  | 96.7           | 0.1  | 114.8   | 6.0  | 107.7 | 2.5  |
| <b>06.09</b>           | 109.3       | 3.0  | 106.1         | 2.0  | 96.6           | 0.1  | 115.0   | 5.5  | 107.9 | 2.1  |
| <b>06.10</b>           | 109.6       | 2.8  | 106.5         | 1.9  | 96.8           | 0.3  | 115.5   | 5.2  | 108.0 | 1.9  |
| <b>06.11</b>           | 109.7       | 2.7  | 106.8         | 1.6  | 96.8           | 0.7  | 116.0   | 4.9  | 107.9 | 1.5  |
| <b>06.12</b>           | 109.9       | 2.7  | 106.8         | 0.5  | 96.4           | 0.8  | 116.2   | 4.6  | 108.2 | 1.3  |
| <b>07.01</b>           | 110.3       | 2.7  | 106.9         | 0.2  | 96.6           | 0.8  | 116.3   | 3.9  | 108.1 | 1.0  |
| <b>07.02</b>           | 110.6       | 2.6  | 106.9         | 0.0  | 96.6           | 0.5  | 116.2   | 3.1  | 108.2 | 0.7  |
| <b>07.03</b>           | 110.8       | 2.3  | 107.0         | 0.3  | 96.9           | 0.0  | 116.0   | 2.3  | 107.7 | -0.1 |
| <b>07.04</b>           | 110.9       | 2.0  | 107.7         | 1.0  | 97.1           | 0.1  | 116.3   | 1.9  | 108.0 | -0.1 |
| <b>07.05</b>           | 111.2       | 1.9  | 108.4         | 1.9  | 97.5           | 0.4  | 117.0   | 2.0  | 107.9 | -0.1 |
| <b>07.06</b>           | 111.2       | 1.8  | 109.1         | 2.9  | 97.5           | 0.5  | 117.1   | 2.1  | 107.2 | -0.4 |
| <b>07.07</b>           | 111.0       | 1.6  | 108.9         | 2.7  | 97.3           | 0.5  | 116.9   | 1.8  | 106.0 | -1.4 |
| <b>07.08</b>           | 110.5       | 1.1  | 108.3         | 2.0  | 96.9           | 0.2  | 115.8   | 0.8  | 104.3 | -3.2 |
| <b>07.09</b>           | 110.2       | 0.8  | 107.7         | 1.5  | 96.6           | 0.0  | 115.3   | 0.3  | 103.4 | -4.1 |
| <b>07.10</b>           | 110.1       | 0.5  | 107.5         | 0.9  | 96.5           | -0.3 | 115.5   | 0.0  | 104.0 | -3.7 |
| <b>07.11</b>           | 110.0       | 0.2  | 106.8         | -0.1 | 96.0           | -0.8 | 115.7   | -0.2 | 104.7 | -2.9 |
| <b>07.12</b>           | 109.8       | -0.1 | 106.2         | -0.6 | 95.8           | -0.7 | 115.8   | -0.3 | 105.0 | -3.0 |
| <b>08.01</b>           | 109.7       | -0.5 | 105.7         | -1.1 | 95.3           | -1.3 | 115.8   | -0.5 | 105.3 | -2.7 |
| <b>08.02</b>           | 109.6       | -0.9 | 105.6         | -1.2 | 95.1           | -1.6 | 115.8   | -0.3 | 105.9 | -2.2 |

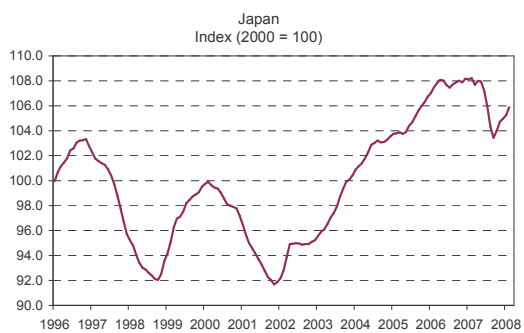
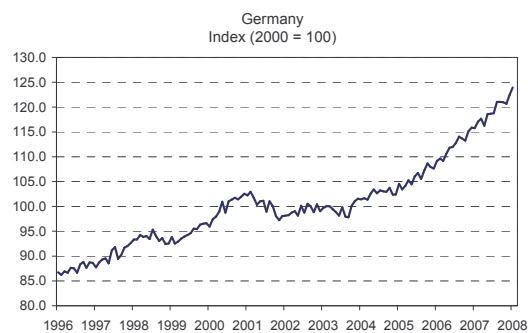
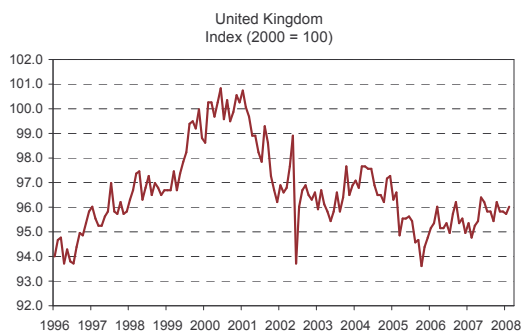
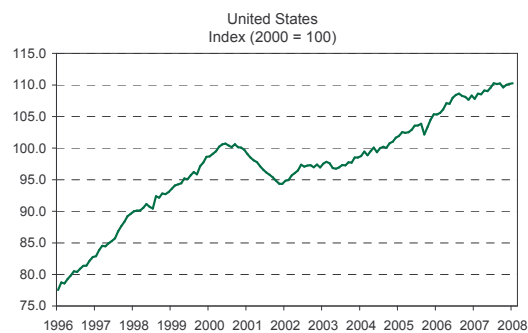
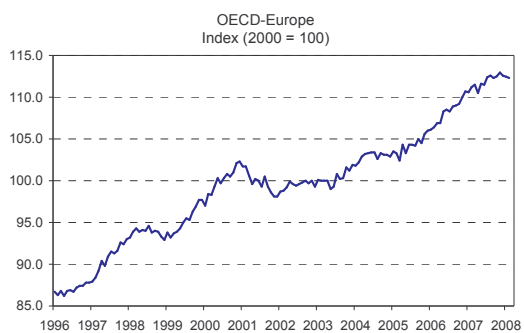
## LEADING BUSINESS CYCLE INDICATORS



# INDUSTRIAL PRODUCTION (2000 = 100, SA)

|                 | OECD-Europe |      | United States |      | United Kingdom |      | Germany |      | Japan |      |
|-----------------|-------------|------|---------------|------|----------------|------|---------|------|-------|------|
|                 | Index       | %    | Index         | %    | Index          | %    | Index   | %    | Index | %    |
| <b>Annually</b> |             |      |               |      |                |      |         |      |       |      |
| <b>2001</b>     | 99.8        | -0.9 | 96.5          | -3.5 | 98.5           | -1.5 | 100.2   | 0.2  | 93.7  | -6.1 |
| <b>2002</b>     | 99.5        | 0.4  | 96.5          | 0.0  | 96.6           | -1.9 | 99.2    | -1.1 | 92.6  | -1.2 |
| <b>2003</b>     | 100.4       | 0.5  | 97.6          | 1.1  | 96.3           | -0.3 | 99.5    | 0.4  | 95.5  | 3.1  |
| <b>2004</b>     | 102.9       | 0.4  | 100.0         | 2.5  | 97.1           | 0.8  | 102.6   | 3.0  | 100.3 | 5.0  |
| <b>2005</b>     | 104.2       | 0.6  | 103.2         | 3.2  | 95.2           | -2.0 | 106.0   | 3.3  | 101.9 | 1.6  |
| <b>2006</b>     | 108.3       | 1.1  | 107.4         | 4.0  | 95.4           | 0.3  | 112.3   | 5.9  | 106.3 | 4.3  |
| <b>2007</b>     | 111.9       | 0.6  | 109.4         | 1.9  | 95.7           | 0.3  | 119.1   | 6.1  | 109.2 | 2.8  |
| <b>Monthly</b>  |             |      |               |      |                |      |         |      |       |      |
| <b>06.01</b>    | 106.1       | 2.5  | 105.3         | 3.3  | 95.2           | -1.2 | 109.2   | 4.4  | 104.3 | 2.2  |
| <b>06.02</b>    | 106.4       | 3.0  | 105.6         | 3.0  | 95.4           | -1.3 | 109.7   | 6.0  | 103.6 | 2.2  |
| <b>06.03</b>    | 106.9       | 4.4  | 106.1         | 3.6  | 96.0           | 1.2  | 109.2   | 4.8  | 104.5 | 3.5  |
| <b>06.04</b>    | 106.9       | 2.5  | 107.1         | 4.5  | 95.2           | -0.4 | 110.7   | 5.1  | 105.4 | 3.3  |
| <b>06.05</b>    | 108.3       | 4.8  | 107.0         | 4.0  | 95.2           | -0.4 | 111.9   | 7.1  | 104.8 | 3.7  |
| <b>06.06</b>    | 108.5       | 4.0  | 108.0         | 4.3  | 95.4           | -0.3 | 112.0   | 5.6  | 106.1 | 4.9  |
| <b>06.07</b>    | 108.3       | 3.8  | 108.4         | 4.7  | 95.0           | -0.5 | 112.8   | 5.6  | 105.9 | 5.7  |
| <b>06.08</b>    | 108.9       | 4.5  | 108.6         | 4.6  | 95.7           | 1.2  | 114.1   | 8.1  | 107.3 | 6.0  |
| <b>06.09</b>    | 109.0       | 3.8  | 108.3         | 6.0  | 96.2           | 1.6  | 113.7   | 6.0  | 106.6 | 5.1  |
| <b>06.10</b>    | 109.2       | 4.5  | 108.1         | 4.6  | 95.4           | 1.9  | 113.3   | 4.2  | 108.3 | 6.3  |
| <b>06.11</b>    | 110.0       | 4.2  | 107.7         | 3.0  | 95.5           | 1.2  | 115.2   | 6.7  | 108.7 | 4.6  |
| <b>06.12</b>    | 110.7       | 4.4  | 108.3         | 2.8  | 95.0           | 0.2  | 115.9   | 7.6  | 110.0 | 4.3  |
| <b>07.01</b>    | 110.6       | 4.2  | 107.8         | 2.4  | 95.4           | 0.2  | 115.8   | 6.0  | 107.0 | 2.6  |
| <b>07.02</b>    | 111.2       | 4.5  | 108.6         | 2.9  | 94.8           | -0.6 | 117.1   | 6.7  | 107.7 | 4.0  |
| <b>07.03</b>    | 111.5       | 4.3  | 108.5         | 2.3  | 95.3           | -0.8 | 117.7   | 7.8  | 107.6 | 3.0  |
| <b>07.04</b>    | 110.5       | 3.4  | 109.1         | 1.9  | 95.4           | 0.3  | 116.3   | 5.1  | 107.9 | 2.4  |
| <b>07.05</b>    | 111.6       | 3.0  | 109.0         | 1.9  | 96.4           | 1.3  | 118.6   | 6.0  | 107.2 | 2.3  |
| <b>07.06</b>    | 111.5       | 2.8  | 109.6         | 1.5  | 96.2           | 0.9  | 118.7   | 6.0  | 108.5 | 2.3  |
| <b>07.07</b>    | 112.4       | 3.8  | 110.3         | 1.7  | 95.8           | 0.9  | 118.8   | 5.3  | 107.7 | 1.7  |
| <b>07.08</b>    | 112.6       | 3.4  | 110.1         | 1.4  | 95.8           | 0.1  | 121.1   | 6.1  | 111.8 | 4.2  |
| <b>07.09</b>    | 112.3       | 3.0  | 110.2         | 1.8  | 95.4           | -0.8 | 121.1   | 6.5  | 110.4 | 3.6  |
| <b>07.10</b>    | 112.5       | 3.0  | 109.6         | 1.4  | 96.2           | 0.9  | 121.0   | 6.8  | 112.0 | 3.4  |
| <b>07.11</b>    | 113.0       | 2.7  | 110.0         | 2.2  | 95.8           | 0.3  | 120.7   | 4.8  | 110.5 | 1.7  |
| <b>07.12</b>    | 112.6       | 1.7  | 110.2         | 1.7  | 95.8           | 0.9  | 122.4   | 5.6  | 112.4 | 2.2  |
| <b>08.01</b>    | 112.5       | 1.7  | 110.3         | 2.3  | 95.7           | 0.4  | 124.0   | 7.1  | 109.5 | 2.3  |
| <b>08.02</b>    | 112.3       | 1.0  | n/a           | n/a  | 96.0           | 1.3  | n/a     | n/a  | 108.7 | 0.9  |

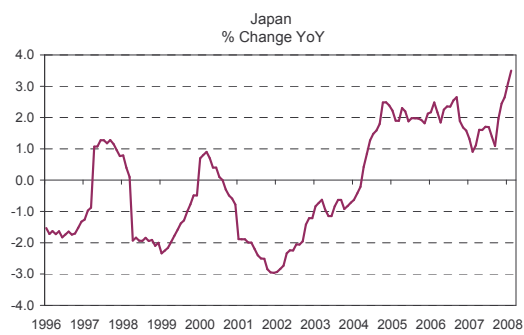
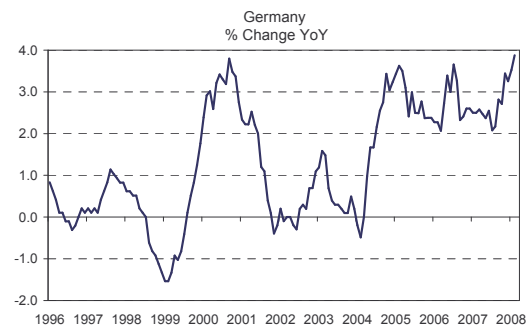
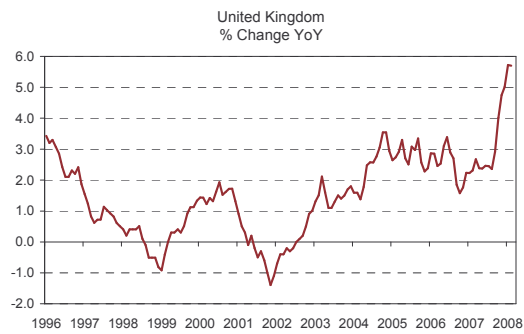
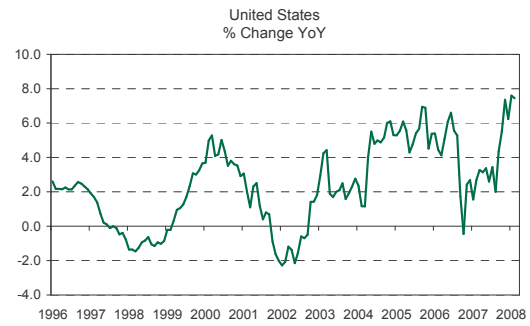
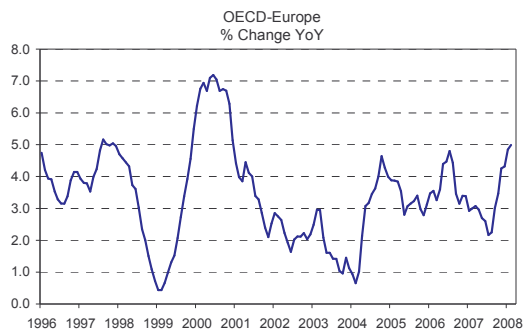
## INDUSTRIAL PRODUCTION



## PRODUCER PRICE INDEX: MANUFACTURING (2000 = 100)

|                 | OECD-Europe |     | United States |      | United Kingdom |      | Germany |     | Japan |      |
|-----------------|-------------|-----|---------------|------|----------------|------|---------|-----|-------|------|
|                 | Index       | %   | Index         | %    | Index          | %    | Index   | %   | Index | %    |
| <b>Annually</b> |             |     |               |      |                |      |         |     |       |      |
| <b>2001</b>     | 103.4       | 3.4 | 100.8         | 0.8  | 99.7           | -0.3 | 101.3   | 1.3 | 97.7  | -2.4 |
| <b>2002</b>     | 105.7       | 2.2 | 100.1         | -0.7 | 99.8           | 0.0  | 101.5   | 0.2 | 95.6  | -2.1 |
| <b>2003</b>     | 107.6       | 1.7 | 102.7         | 2.5  | 101.3          | 1.5  | 102.1   | 0.6 | 94.8  | -0.9 |
| <b>2004</b>     | 110.7       | 2.9 | 107.1         | 4.3  | 103.8          | 2.5  | 103.9   | 1.7 | 95.9  | 1.2  |
| <b>2005</b>     | 114.4       | 3.3 | 113.0         | 5.5  | 106.7          | 2.8  | 106.8   | 2.8 | 97.8  | 2.0  |
| <b>2006</b>     | 118.7       | 3.8 | 117.5         | 4.0  | 109.4          | 2.5  | 109.7   | 2.7 | 99.9  | 2.1  |
| <b>2007</b>     | 122.4       | 3.1 | 122.0         | 3.8  | 112.6          | 3.0  | 112.6   | 2.6 | 101.6 | 1.7  |
| <b>Monthly</b>  |             |     |               |      |                |      |         |     |       |      |
| <b>06.01</b>    | 116.3       | 3.5 | 115.4         | 5.4  | 107.8          | 2.9  | 107.9   | 2.3 | 98.8  | 2.2  |
| <b>06.02</b>    | 116.7       | 3.5 | 115.0         | 4.5  | 108.1          | 2.9  | 108.2   | 2.3 | 99.1  | 2.5  |
| <b>06.03</b>    | 117.2       | 3.3 | 116.1         | 4.1  | 108.4          | 2.5  | 108.6   | 2.1 | 99.1  | 2.2  |
| <b>06.04</b>    | 118.1       | 3.6 | 117.8         | 5.1  | 109.2          | 2.5  | 109.4   | 2.7 | 99.5  | 1.8  |
| <b>06.05</b>    | 118.8       | 4.4 | 118.7         | 6.1  | 109.6          | 3.1  | 109.8   | 3.4 | 99.9  | 2.3  |
| <b>06.06</b>    | 119.2       | 4.5 | 119.5         | 6.6  | 109.8          | 3.4  | 109.9   | 3.0 | 99.9  | 2.4  |
| <b>06.07</b>    | 120.0       | 4.8 | 119.4         | 5.6  | 110.1          | 2.9  | 110.6   | 3.7 | 100.3 | 2.3  |
| <b>06.08</b>    | 120.1       | 4.4 | 119.7         | 5.3  | 110.2          | 2.7  | 110.6   | 3.3 | 100.6 | 2.5  |
| <b>06.09</b>    | 119.6       | 3.5 | 117.5         | 1.7  | 110.0          | 1.9  | 110.1   | 2.3 | 100.8 | 2.6  |
| <b>06.10</b>    | 119.6       | 3.1 | 116.8         | -0.4 | 109.6          | 1.6  | 110.6   | 2.4 | 100.4 | 1.9  |
| <b>06.11</b>    | 119.5       | 3.4 | 117.2         | 2.4  | 109.6          | 1.8  | 110.4   | 2.6 | 100.2 | 1.7  |
| <b>06.12</b>    | 119.5       | 3.4 | 117.5         | 2.7  | 109.8          | 2.2  | 110.5   | 2.6 | 100.2 | 1.6  |
| <b>07.01</b>    | 119.7       | 2.9 | 117.2         | 1.6  | 110.2          | 2.2  | 110.6   | 2.5 | 100.1 | 1.3  |
| <b>07.02</b>    | 120.2       | 3.0 | 118.1         | 2.7  | 110.6          | 2.3  | 110.9   | 2.5 | 100.0 | 0.9  |
| <b>07.03</b>    | 120.8       | 3.1 | 119.9         | 3.3  | 111.3          | 2.7  | 111.4   | 2.6 | 100.2 | 1.1  |
| <b>07.04</b>    | 121.6       | 3.0 | 121.5         | 3.1  | 111.8          | 2.4  | 112.1   | 2.5 | 101.1 | 1.6  |
| <b>07.05</b>    | 122.0       | 2.7 | 122.7         | 3.4  | 112.2          | 2.4  | 112.4   | 2.4 | 101.5 | 1.6  |
| <b>07.06</b>    | 122.3       | 2.6 | 122.6         | 2.6  | 112.5          | 2.5  | 112.7   | 2.5 | 101.6 | 1.7  |
| <b>07.07</b>    | 122.6       | 2.2 | 123.5         | 3.4  | 112.8          | 2.5  | 112.9   | 2.1 | 102.0 | 1.7  |
| <b>07.08</b>    | 122.8       | 2.2 | 122.1         | 2.0  | 112.8          | 2.4  | 113.0   | 2.2 | 102.0 | 1.4  |
| <b>07.09</b>    | 123.2       | 3.0 | 122.6         | 4.3  | 113.2          | 2.9  | 113.2   | 2.8 | 101.9 | 1.1  |
| <b>07.10</b>    | 123.7       | 3.5 | 123.2         | 5.5  | 114.0          | 4.0  | 113.6   | 2.7 | 102.4 | 2.0  |
| <b>07.11</b>    | 124.6       | 4.3 | 125.8         | 7.4  | 114.8          | 4.7  | 114.2   | 3.4 | 102.7 | 2.4  |
| <b>07.12</b>    | 124.6       | 4.3 | 124.9         | 6.2  | 115.3          | 5.0  | 114.1   | 3.3 | 102.9 | 2.6  |
| <b>08.01</b>    | 125.5       | 4.8 | 126.1         | 7.6  | 116.5          | 5.7  | 114.5   | 3.5 | 103.2 | 3.1  |
| <b>08.02</b>    | 126.2       | 5.0 | 126.9         | 7.5  | 116.9          | 5.7  | 115.2   | 3.9 | 103.5 | 3.5  |

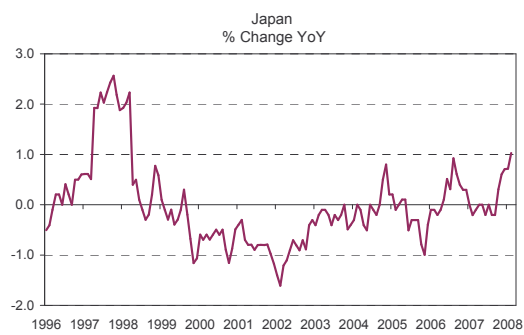
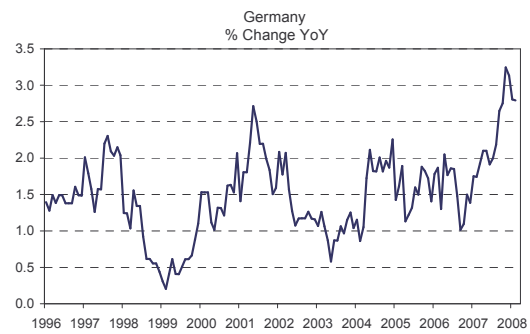
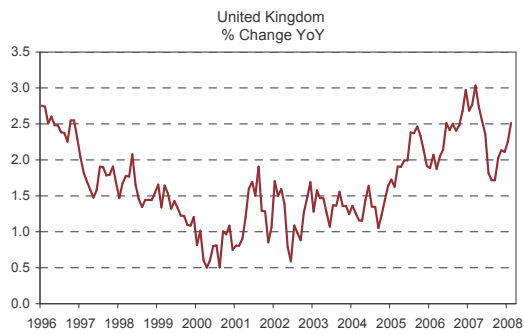
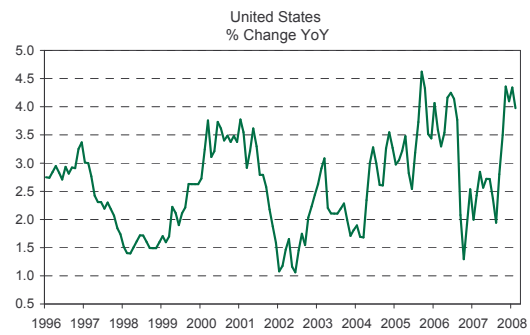
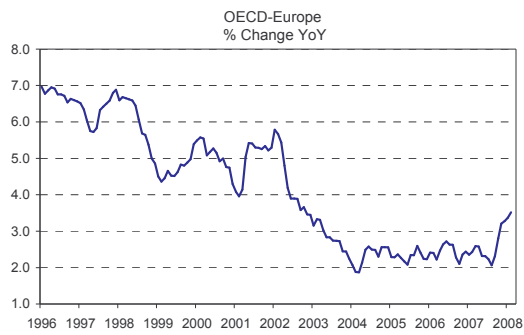
## PRODUCER PRICE INDEX



## CONSUMER PRICES (2000 = 100)

|                        | <i>OECD-Europe</i> |          | <i>United States</i> |          | <i>United Kingdom</i> |          | <i>Germany</i> |          | <i>Japan</i> |          |
|------------------------|--------------------|----------|----------------------|----------|-----------------------|----------|----------------|----------|--------------|----------|
|                        | <i>Index</i>       | <i>%</i> | <i>Index</i>         | <i>%</i> | <i>Index</i>          | <i>%</i> | <i>Index</i>   | <i>%</i> | <i>Index</i> | <i>%</i> |
| <b><u>Annually</u></b> |                    |          |                      |          |                       |          |                |          |              |          |
| <b>2001</b>            | 105.0              | 5.0      | 102.8                | 2.8      | 101.2                 | 1.2      | 102.0          | 2.0      | 99.2         | -0.8     |
| <b>2002</b>            | 109.5              | 4.3      | 104.5                | 1.7      | 102.5                 | 1.3      | 103.4          | 1.4      | 98.4         | -0.9     |
| <b>2003</b>            | 112.6              | 2.8      | 106.8                | 2.2      | 103.9                 | 1.4      | 104.5          | 1.0      | 98.1         | -0.2     |
| <b>2004</b>            | 115.2              | 2.3      | 109.7                | 2.7      | 105.3                 | 1.3      | 106.2          | 1.7      | 98.1         | 0.0      |
| <b>2005</b>            | 117.9              | 2.3      | 113.4                | 3.4      | 107.5                 | 2.1      | 107.9          | 1.6      | 97.8         | -0.3     |
| <b>2006</b>            | 120.7              | 2.4      | 117.1                | 3.3      | 110.0                 | 2.3      | 109.6          | 1.6      | 98.1         | 0.2      |
| <b>2007</b>            | 123.8              | 2.6      | 120.4                | 2.8      | 112.5                 | 2.3      | 112.1          | 2.3      | 98.1         | 0.1      |
| <b><u>Monthly</u></b>  |                    |          |                      |          |                       |          |                |          |              |          |
| <b>06.01</b>           | 119.0              | 2.4      | 115.2                | 4.1      | 108.0                 | 1.9      | 108.6          | 1.8      | 97.8         | -0.1     |
| <b>06.02</b>           | 119.3              | 2.4      | 115.4                | 3.6      | 108.4                 | 2.1      | 109.1          | 1.9      | 97.5         | -0.1     |
| <b>06.03</b>           | 119.7              | 2.2      | 116.0                | 3.3      | 108.7                 | 1.9      | 109.1          | 1.3      | 97.7         | -0.2     |
| <b>06.04</b>           | 120.4              | 2.5      | 117.0                | 3.5      | 109.3                 | 2.1      | 109.5          | 2.1      | 97.9         | -0.1     |
| <b>06.05</b>           | 120.9              | 2.6      | 117.6                | 4.2      | 109.8                 | 2.1      | 109.5          | 1.8      | 98.2         | 0.1      |
| <b>06.06</b>           | 121.0              | 2.7      | 117.8                | 4.2      | 110.2                 | 2.5      | 109.7          | 1.9      | 98.2         | 0.5      |
| <b>06.07</b>           | 121.0              | 2.6      | 118.2                | 4.1      | 110.2                 | 2.4      | 110.2          | 1.8      | 97.9         | 0.3      |
| <b>06.08</b>           | 121.2              | 2.6      | 118.4                | 3.8      | 110.6                 | 2.5      | 109.9          | 1.5      | 98.6         | 0.9      |
| <b>06.09</b>           | 121.3              | 2.3      | 117.8                | 2.1      | 110.7                 | 2.4      | 109.5          | 1.0      | 98.6         | 0.6      |
| <b>06.10</b>           | 121.4              | 2.1      | 117.2                | 1.3      | 110.9                 | 2.5      | 109.7          | 1.1      | 98.4         | 0.4      |
| <b>06.11</b>           | 121.6              | 2.4      | 117.0                | 1.9      | 111.1                 | 2.7      | 109.7          | 1.5      | 97.9         | 0.3      |
| <b>06.12</b>           | 122.0              | 2.4      | 117.2                | 2.5      | 111.8                 | 3.0      | 110.5          | 1.4      | 98.0         | 0.3      |
| <b>07.01</b>           | 121.8              | 2.4      | 117.5                | 2.0      | 110.9                 | 2.7      | 110.5          | 1.7      | 97.8         | 0.0      |
| <b>07.02</b>           | 122.2              | 2.4      | 118.2                | 2.4      | 111.4                 | 2.8      | 111.0          | 1.7      | 97.3         | -0.2     |
| <b>07.03</b>           | 122.8              | 2.6      | 119.3                | 2.8      | 112.0                 | 3.0      | 111.2          | 1.9      | 97.6         | -0.1     |
| <b>07.04</b>           | 123.5              | 2.6      | 120.0                | 2.6      | 112.3                 | 2.7      | 111.8          | 2.1      | 97.9         | 0.0      |
| <b>07.05</b>           | 123.7              | 2.3      | 120.8                | 2.7      | 112.6                 | 2.6      | 111.8          | 2.1      | 98.2         | 0.0      |
| <b>07.06</b>           | 123.8              | 2.3      | 121.0                | 2.7      | 112.8                 | 2.4      | 111.8          | 1.9      | 98.0         | -0.2     |
| <b>07.07</b>           | 123.7              | 2.2      | 121.0                | 2.4      | 112.2                 | 1.8      | 112.4          | 2.0      | 97.9         | 0.0      |
| <b>07.08</b>           | 123.7              | 2.1      | 120.7                | 1.9      | 112.5                 | 1.7      | 112.3          | 2.2      | 98.4         | -0.2     |
| <b>07.09</b>           | 124.1              | 2.3      | 121.1                | 2.8      | 112.6                 | 1.7      | 112.4          | 2.6      | 98.4         | -0.2     |
| <b>07.10</b>           | 124.8              | 2.8      | 121.3                | 3.5      | 113.2                 | 2.0      | 112.7          | 2.8      | 98.7         | 0.3      |
| <b>07.11</b>           | 125.5              | 3.2      | 122.1                | 4.4      | 113.5                 | 2.1      | 113.3          | 3.2      | 98.5         | 0.6      |
| <b>07.12</b>           | 126.0              | 3.3      | 122.0                | 4.1      | 114.1                 | 2.1      | 113.9          | 3.1      | 98.7         | 0.7      |
| <b>08.01</b>           | 125.9              | 3.4      | 122.6                | 4.3      | 113.4                 | 2.3      | 113.6          | 2.8      | 98.5         | 0.7      |
| <b>08.02</b>           | 126.5              | 3.5      | 122.9                | 4.0      | 114.2                 | 2.5      | 114.1          | 2.8      | 98.3         | 1.0      |

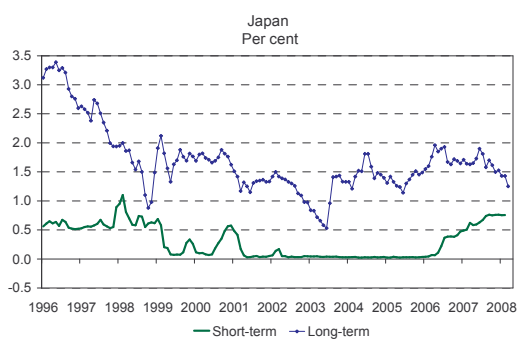
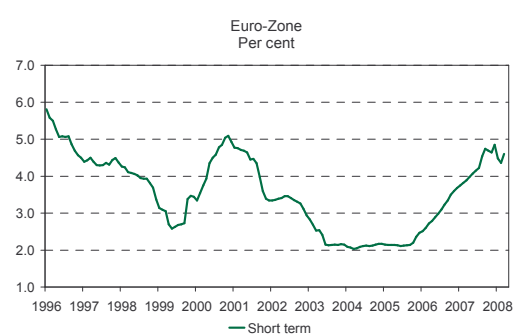
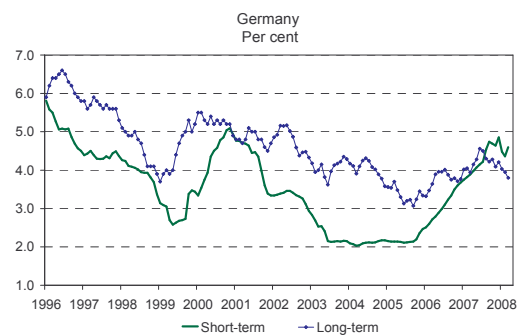
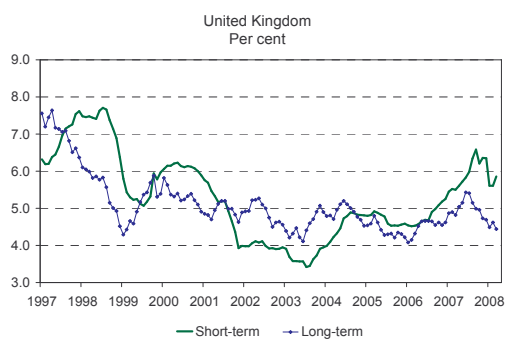
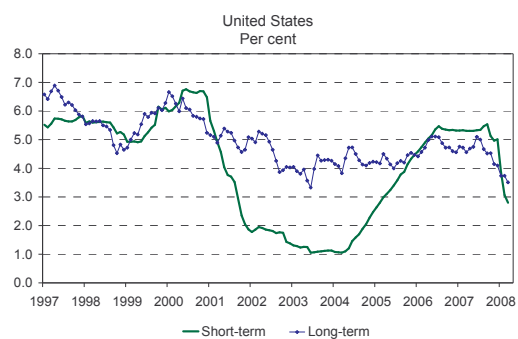
## CONSUMER PRICE INDEX



## SHORT-TERM & LONG-TERM INTEREST RATES (PER CENT PER ANNUM)

|                        | <i>Short-term rates (Money Market)</i> |           |                  |              | <i>Long-term rates (Government Bond Yields)</i> |           |                |              |
|------------------------|----------------------------------------|-----------|------------------|--------------|-------------------------------------------------|-----------|----------------|--------------|
|                        | <i>US</i>                              | <i>UK</i> | <i>Euro-zone</i> | <i>Japan</i> | <i>US</i>                                       | <i>UK</i> | <i>Germany</i> | <i>Japan</i> |
| <b><u>Annually</u></b> |                                        |           |                  |              |                                                 |           |                |              |
| <b>2001</b>            | 3.7                                    | 5.0       | 4.3              | 0.1          | 5.0                                             | 4.9       | 4.8            | 1.3          |
| <b>2002</b>            | 1.8                                    | 4.0       | 3.3              | 0.1          | 4.6                                             | 4.9       | 4.8            | 1.3          |
| <b>2003</b>            | 1.2                                    | 3.7       | 2.3              | 0.0          | 4.0                                             | 4.5       | 4.1            | 1.0          |
| <b>2004</b>            | 1.6                                    | 4.6       | 2.1              | 0.0          | 4.3                                             | 4.9       | 4.0            | 1.5          |
| <b>2005</b>            | 3.5                                    | 4.7       | 2.2              | 0.0          | 4.3                                             | 4.4       | 3.4            | 1.4          |
| <b>2006</b>            | 5.2                                    | 4.8       | 3.1              | 0.2          | 4.8                                             | 4.5       | 3.8            | 1.7          |
| <b>2007</b>            | 5.3                                    | 6.0       | 4.3              | 0.7          | 4.6                                             | 5.0       | 4.2            | 1.7          |
| <b><u>Monthly</u></b>  |                                        |           |                  |              |                                                 |           |                |              |
| <b>06.01</b>           | 4.6                                    | 4.5       | 2.5              | 0.0          | 4.4                                             | 4.1       | 3.3            | 1.6          |
| <b>06.02</b>           | 4.7                                    | 4.5       | 2.6              | 0.0          | 4.6                                             | 4.2       | 3.5            | 1.6          |
| <b>06.03</b>           | 4.9                                    | 4.5       | 2.7              | 0.1          | 4.7                                             | 4.3       | 3.6            | 1.8          |
| <b>06.04</b>           | 5.0                                    | 4.6       | 2.8              | 0.1          | 5.0                                             | 4.5       | 3.9            | 2.0          |
| <b>06.05</b>           | 5.2                                    | 4.7       | 2.9              | 0.1          | 5.1                                             | 4.7       | 4.0            | 1.9          |
| <b>06.06</b>           | 5.4                                    | 4.7       | 3.0              | 0.2          | 5.1                                             | 4.7       | 4.0            | 1.9          |
| <b>06.07</b>           | 5.5                                    | 4.7       | 3.1              | 0.4          | 5.1                                             | 4.7       | 4.0            | 1.9          |
| <b>06.08</b>           | 5.4                                    | 4.9       | 3.2              | 0.4          | 4.9                                             | 4.7       | 3.9            | 1.7          |
| <b>06.09</b>           | 5.4                                    | 5.0       | 3.3              | 0.4          | 4.7                                             | 4.6       | 3.8            | 1.6          |
| <b>06.10</b>           | 5.3                                    | 5.1       | 3.5              | 0.4          | 4.7                                             | 4.6       | 3.8            | 1.7          |
| <b>06.11</b>           | 5.3                                    | 5.2       | 3.6              | 0.4          | 4.6                                             | 4.6       | 3.7            | 1.7          |
| <b>06.12</b>           | 5.3                                    | 5.3       | 3.7              | 0.5          | 4.6                                             | 4.6       | 3.8            | 1.6          |
| <b>07.01</b>           | 5.3                                    | 5.5       | 3.8              | 0.5          | 4.8                                             | 4.9       | 4.0            | 1.7          |
| <b>07.02</b>           | 5.3                                    | 5.5       | 3.8              | 0.5          | 4.7                                             | 4.9       | 4.1            | 1.6          |
| <b>07.03</b>           | 5.3                                    | 5.5       | 3.9              | 0.6          | 4.6                                             | 4.8       | 3.9            | 1.6          |
| <b>07.04</b>           | 5.3                                    | 5.6       | 4.0              | 0.6          | 4.7                                             | 5.0       | 4.2            | 1.7          |
| <b>07.05</b>           | 5.3                                    | 5.7       | 4.1              | 0.6          | 4.8                                             | 5.2       | 4.3            | 1.7          |
| <b>07.06</b>           | 5.3                                    | 5.8       | 4.2              | 0.6          | 5.1                                             | 5.4       | 4.6            | 1.9          |
| <b>07.07</b>           | 5.3                                    | 6.0       | 4.2              | 0.7          | 5.0                                             | 5.4       | 4.5            | 1.8          |
| <b>07.08</b>           | 5.5                                    | 6.3       | 4.5              | 0.7          | 4.7                                             | 5.2       | 4.3            | 1.6          |
| <b>07.09</b>           | 5.5                                    | 6.6       | 4.7              | 0.8          | 4.5                                             | 5.0       | 4.2            | 1.7          |
| <b>07.10</b>           | 5.1                                    | 6.2       | 4.7              | 0.8          | 4.5                                             | 5.0       | 4.3            | 1.6          |
| <b>07.11</b>           | 5.0                                    | 6.4       | 4.6              | 0.8          | 4.2                                             | 4.7       | 4.1            | 1.5          |
| <b>07.12</b>           | 5.0                                    | 6.4       | 4.9              | 0.8          | 4.1                                             | 4.7       | 4.2            | 1.5          |
| <b>08.01</b>           | 3.9                                    | 5.6       | 4.5              | 0.8          | 3.7                                             | 4.5       | 4.0            | 1.4          |
| <b>08.02</b>           | 3.1                                    | 5.6       | 4.4              | 0.8          | 3.7                                             | 4.6       | 4.0            | 1.4          |
| <b>08.03</b>           | 2.8                                    | 5.9       | 4.6              | n/a          | 3.5                                             | 4.4       | 3.8            | 1.3          |

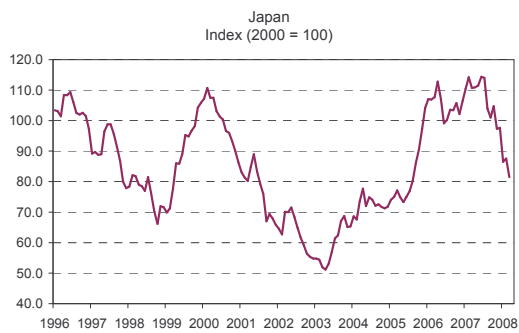
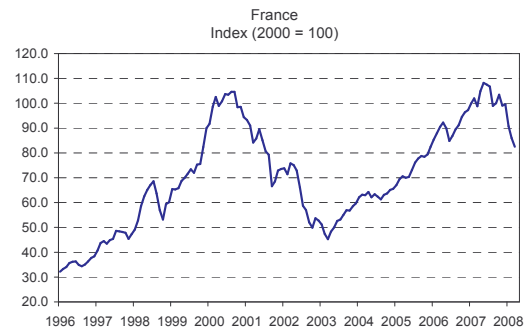
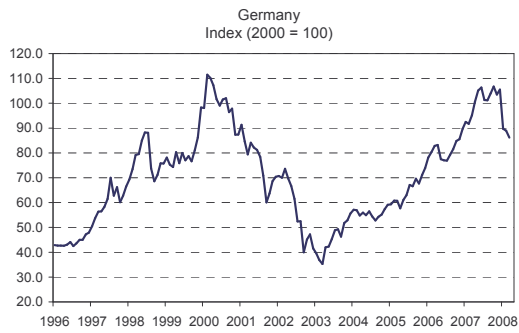
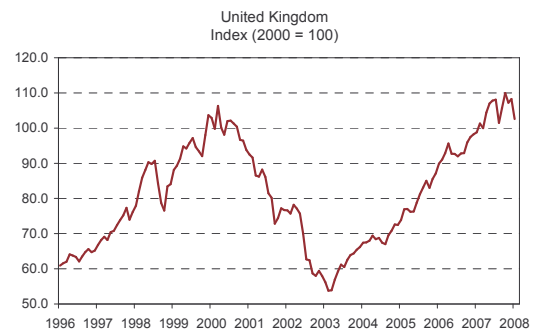
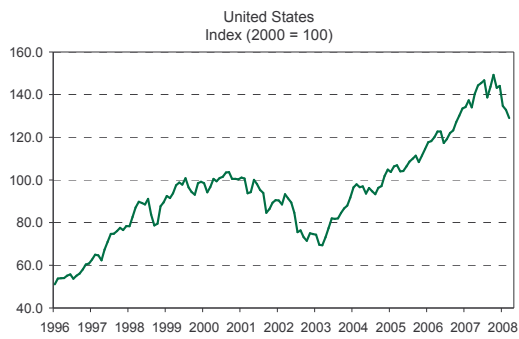
## SHORT AND LONG-TERM INTEREST RATES



# INDUSTRIAL SHARE PRICES (2000 = 100)

|                        | <i>United States</i> |          | <i>United Kingdom</i> |          | <i>Germany</i> |          | <i>France</i> |          | <i>Japan</i> |          |
|------------------------|----------------------|----------|-----------------------|----------|----------------|----------|---------------|----------|--------------|----------|
|                        | <i>Index</i>         | <i>%</i> | <i>Index</i>          | <i>%</i> | <i>Index</i>   | <i>%</i> | <i>Index</i>  | <i>%</i> | <i>Index</i> | <i>%</i> |
| <b><u>Annually</u></b> |                      |          |                       |          |                |          |               |          |              |          |
| <b>2001</b>            | 94.0                 | -6.0     | 82.8                  | -17.2    | 76.3           | -23.8    | 80.9          | -19.1    | 77.3         | -22.7    |
| <b>2002</b>            | 82.0                 | -12.8    | 67.7                  | -18.3    | 57.6           | -24.5    | 63.3          | -21.7    | 63.3         | -18.1    |
| <b>2003</b>            | 80.1                 | -2.3     | 60.4                  | -10.9    | 45.5           | -20.9    | 52.9          | -16.4    | 59.4         | -6.2     |
| <b>2004</b>            | 97.2                 | 21.4     | 69.1                  | 14.5     | 55.8           | 22.6     | 63.3          | 19.5     | 72.3         | 21.8     |
| <b>2005</b>            | 108.0                | 11.1     | 80.3                  | 16.2     | 64.9           | 16.3     | 74.4          | 17.7     | 82.1         | 13.5     |
| <b>2006</b>            | 122.8                | 13.7     | 93.5                  | 16.4     | 81.4           | 25.4     | 90.5          | 21.5     | 105.2        | 28.2     |
| <b>2007</b>            | 141.8                | 15.4     | 105.0                 | 12.3     | 101.1          | 24.2     | 102.4         | 13.2     | 107.6        | 2.2      |
| <b><u>Monthly</u></b>  |                      |          |                       |          |                |          |               |          |              |          |
| <b>06.01</b>           | 117.7                | 13.5     | 89.9                  | 21.7     | 78.1           | 31.7     | 85.3          | 27.3     | 107.0        | 44.6     |
| <b>06.02</b>           | 118.2                | 11.1     | 91.1                  | 18.5     | 80.3           | 32.1     | 87.9          | 26.5     | 106.9        | 42.5     |
| <b>06.03</b>           | 120.1                | 12.3     | 92.9                  | 20.6     | 82.8           | 36.4     | 90.5          | 28.2     | 107.7        | 39.7     |
| <b>06.04</b>           | 122.7                | 18.0     | 95.6                  | 25.5     | 83.2           | 44.2     | 92.2          | 31.7     | 112.8        | 50.6     |
| <b>06.05</b>           | 122.7                | 17.8     | 92.7                  | 21.5     | 77.5           | 26.8     | 89.9          | 27.9     | 107.2        | 46.2     |
| <b>06.06</b>           | 117.3                | 10.2     | 92.7                  | 19.0     | 77.0           | 22.2     | 84.8          | 16.0     | 99.1         | 32.1     |
| <b>06.07</b>           | 119.1                | 9.7      | 92.0                  | 16.0     | 76.9           | 14.6     | 86.8          | 14.1     | 100.2        | 30.3     |
| <b>06.08</b>           | 121.9                | 10.9     | 92.8                  | 11.7     | 79.3           | 19.1     | 89.5          | 15.2     | 103.6        | 29.0     |
| <b>06.09</b>           | 123.2                | 10.6     | 92.9                  | 9.3      | 81.5           | 17.1     | 91.1          | 15.6     | 103.4        | 20.0     |
| <b>06.10</b>           | 127.1                | 17.3     | 96.0                  | 15.6     | 84.9           | 25.4     | 94.4          | 20.4     | 105.8        | 16.8     |
| <b>06.11</b>           | 130.1                | 16.8     | 97.5                  | 13.9     | 85.5           | 20.2     | 96.3          | 21.3     | 102.2        | 5.0      |
| <b>06.12</b>           | 133.6                | 16.7     | 98.2                  | 12.8     | 89.7           | 21.3     | 97.2          | 17.8     | 106.5        | 2.2      |
| <b>07.01</b>           | 134.2                | 14.0     | 98.8                  | 9.9      | 92.5           | 18.4     | 99.9          | 17.1     | 110.5        | 3.3      |
| <b>07.02</b>           | 137.3                | 16.2     | 101.3                 | 11.2     | 91.7           | 14.2     | 101.9         | 15.9     | 114.2        | 6.8      |
| <b>07.03</b>           | 134.0                | 11.6     | 100.0                 | 7.6      | 95.1           | 14.9     | 98.8          | 9.2      | 110.7        | 2.8      |
| <b>07.04</b>           | 140.4                | 14.4     | 104.4                 | 9.2      | 100.6          | 20.9     | 104.8         | 13.7     | 110.9        | -1.7     |
| <b>07.05</b>           | 144.3                | 17.6     | 107.0                 | 15.4     | 105.1          | 35.6     | 108.2         | 20.4     | 111.5        | 4.0      |
| <b>07.06</b>           | 145.4                | 24.0     | 107.8                 | 17.2     | 106.3          | 38.1     | 107.5         | 26.8     | 114.4        | 15.4     |
| <b>07.07</b>           | 146.7                | 23.2     | 108.1                 | 18.8     | 101.3          | 31.7     | 106.7         | 22.9     | 114.0        | 13.8     |
| <b>07.08</b>           | 138.7                | 13.8     | 101.5                 | 9.4      | 101.2          | 27.6     | 98.9          | 10.5     | 103.9        | 0.3      |
| <b>07.09</b>           | 143.7                | 16.6     | 105.7                 | 13.8     | 103.9          | 27.5     | 100.0         | 9.8      | 101.0        | -2.3     |
| <b>07.10</b>           | 149.3                | 17.4     | 110.0                 | 14.6     | 106.8          | 25.8     | 103.4         | 9.5      | 104.7        | -1.0     |
| <b>07.11</b>           | 143.1                | 10.0     | 107.2                 | 10.0     | 103.5          | 21.0     | 99.0          | 2.8      | 97.3         | -4.8     |
| <b>07.12</b>           | 144.1                | 7.9      | 108.2                 | 10.2     | 105.5          | 17.6     | 99.5          | 2.3      | 97.7         | -8.3     |
| <b>08.01</b>           | 134.7                | 0.4      | 102.6                 | 3.8      | 89.7           | -3.0     | 90.7          | -9.2     | 86.5         | -21.7    |
| <b>08.02</b>           | 132.8                | -3.3     | n/a                   | n/a      | 88.9           | -3.1     | 86.0          | -15.6    | 87.6         | -23.3    |
| <b>08.03</b>           | 129.0                | -3.7     | n/a                   | n/a      | 86.2           | -9.4     | 82.5          | -16.5    | 81.5         | -26.4    |

## INDUSTRIAL SHARE PRICES

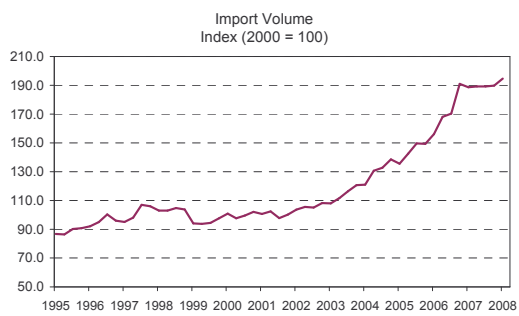
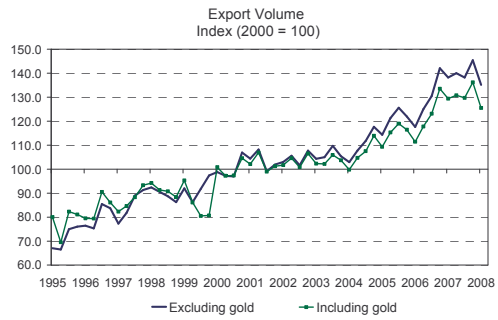
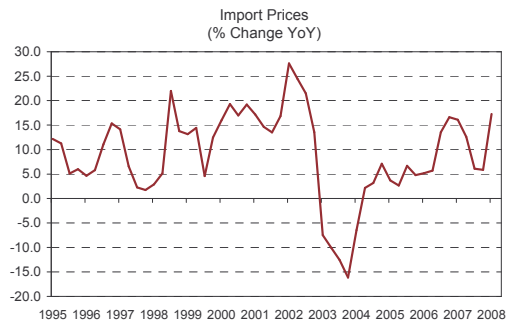
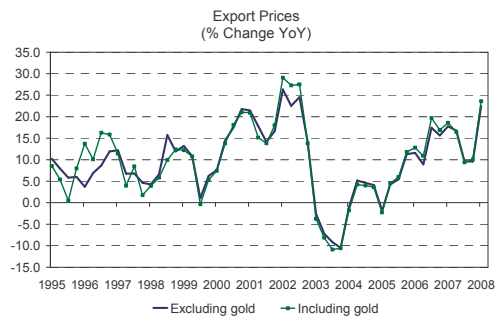
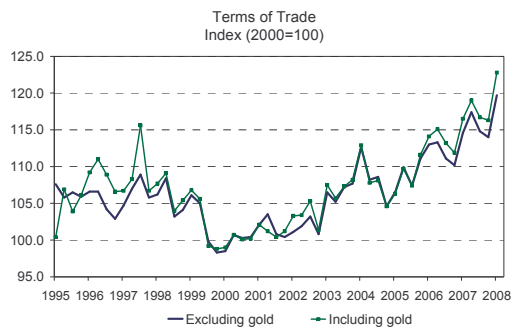


# FOREIGN TRADE

| SOUTH AFRICAN IMPORTS & EXPORTS* |           |      |           |       |               |
|----------------------------------|-----------|------|-----------|-------|---------------|
|                                  | Imports   |      | Exports   |       | Trade Balance |
|                                  | R million | %    | R million | %     | R million     |
| <b>Annually</b>                  |           |      |           |       |               |
| 2001                             | 219547.5  | 16.0 | 266750.4  | 18.5  | 47202.9       |
| 2002                             | 275981.1  | 25.7 | 323840.0  | 21.4  | 47858.9       |
| 2003                             | 257893.1  | -6.6 | 276757.7  | -14.5 | 18864.7       |
| 2004                             | 306255.6  | 18.8 | 295323.8  | 6.7   | -10931.8      |
| 2005                             | 350105.0  | 14.3 | 331027.7  | 12.1  | -19077.3      |
| 2006                             | 464397.7  | 32.6 | 397824.0  | 20.2  | -66573.8      |
| 2007                             | 562538.4  | 21.1 | 496523.3  | 24.8  | -66015.2      |
| <b>Monthly</b>                   |           |      |           |       |               |
| 06.02                            | 30524.2   | 28.5 | 26575.4   | 14.1  | -3948.8       |
| 06.03                            | 32787.6   | 18.3 | 29777.0   | 14.0  | -3010.6       |
| 06.04                            | 29054.5   | 3.2  | 27028.5   | -4.2  | -2026.1       |
| 06.05                            | 37666.2   | 20.1 | 30914.9   | 9.1   | -6751.3       |
| 06.06                            | 39933.1   | 35.2 | 35676.5   | 15.3  | -4256.6       |
| 06.07                            | 42695.5   | 44.9 | 34996.5   | 23.8  | -7699.0       |
| 06.08                            | 41898.8   | 30.6 | 36100.7   | 25.1  | -5798.0       |
| 06.09                            | 37868.0   | 14.4 | 36934.7   | 24.5  | -933.2        |
| 06.10                            | 52732.8   | 66.7 | 40775.3   | 55.9  | -11957.4      |
| 06.11                            | 53612.8   | 59.5 | 41757.0   | 39.2  | -11855.8      |
| 06.12                            | 36249.4   | 40.5 | 35438.7   | 20.9  | -810.7        |
| 07.01                            | 42442.1   | 44.5 | 30368.0   | 39.0  | -12074.1      |
| 07.02                            | 40188.1   | 31.7 | 41014.3   | 54.3  | 826.2         |
| 07.03                            | 45304.0   | 38.2 | 42135.5   | 41.5  | -3168.5       |
| 07.04                            | 43765.5   | 50.6 | 38233.1   | 41.5  | -5532.4       |
| 07.05                            | 46315.3   | 23.0 | 43814.9   | 41.7  | -2500.4       |
| 07.06                            | 47744.6   | 19.6 | 41789.5   | 17.1  | -5955.2       |
| 07.07                            | 51410.9   | 20.4 | 41773.2   | 19.4  | -9637.7       |
| 07.08                            | 51710.6   | 23.4 | 42071.9   | 16.5  | -9638.7       |
| 07.09                            | 44554.6   | 17.7 | 39530.6   | 7.0   | -5024.0       |
| 07.10                            | 56545.7   | 7.2  | 41482.4   | 1.7   | -15063.3      |
| 07.11                            | 48838.5   | -8.9 | 47815.2   | 14.5  | -1023.3       |
| 07.12                            | 43718.5   | 20.6 | 46494.7   | 31.2  | 2776.2        |
| 08.01                            | 49770.0   | 17.3 | 39742.5   | 30.9  | -10027.5      |
| 08.02                            | 52826.8   | 31.4 | 47481.1   | 15.8  | -5345.7       |
| 08.03                            | 56349.1   | 24.4 | 51390.7   | 22.0  | -4958.4       |
| 08.04                            | 66279.6   | 51.4 | 56149.3   | 46.9  | -10130.3      |

\* Including South Africa, Botswana, Lesotho, Namibia and Swaziland

## IMPORTS AND EXPORTS



**SOUTH AFRICAN IMPORTS - BY TYPE OF COMMODITY**  
(R million)

|                 | Base Metals | Precious Stones | Mineral Products | Chemicals | Transport Equipment | Machinery | Vegetable Products | Prepared Foodstuffs | Live Animals & Products | Textiles | Paper & Products |
|-----------------|-------------|-----------------|------------------|-----------|---------------------|-----------|--------------------|---------------------|-------------------------|----------|------------------|
| <b>Annually</b> |             |                 |                  |           |                     |           |                    |                     |                         |          |                  |
| <b>2001</b>     | 8266        | 4275            | 32633            | 23566     | 23437               | 60497     | 3139               | 4225                | 1446                    | 6711     | 4305             |
| <b>2002</b>     | 11511       | 5874            | 36101            | 30689     | 25729               | 76994     | 5684               | 4981                | 1587                    | 8950     | 5490             |
| <b>2003</b>     | 10779       | 5457            | 32820            | 26056     | 29641               | 71051     | 4670               | 4890                | 1816                    | 8272     | 4920             |
| <b>2004</b>     | 12915       | 5265            | 46583            | 27882     | 40134               | 80252     | 5056               | 6018                | 2256                    | 10228    | 5031             |
| <b>2005</b>     | 14685       | 6863            | 52927            | 31628     | 45728               | 91722     | 4826               | 6180                | 3072                    | 11274    | 5788             |
| <b>2006</b>     | 22735       | 7533            | 88751            | 38037     | 53804               | 121533    | 6087               | 8211                | 3778                    | 14422    | 7513             |
| <b>2007</b>     | 29455       | 8882            | 109795           | 45662     | 67231               | 143969    | 8907               | 11442               | 4813                    | 14677    | 8984             |
| <b>Monthly</b>  |             |                 |                  |           |                     |           |                    |                     |                         |          |                  |
| <b>06.03</b>    | 1400.9      | 225.2           | 4870.3           | 2745.9    | 5367.9              | 9012.4    | 407.2              | 575.6               | 258.4                   | 911.1    | 526.5            |
| <b>06.04</b>    | 1306.8      | 650.2           | 4615.2           | 2495.3    | 3358.8              | 8363.7    | 327.7              | 419.1               | 238.3                   | 915.6    | 494.4            |
| <b>06.05</b>    | 1573.7      | 626.4           | 8427.9           | 3060.7    | 4451.4              | 9390.2    | 413.3              | 588.4               | 353.0                   | 985.1    | 587.8            |
| <b>06.06</b>    | 2024.3      | 601.9           | 8786.6           | 3059.6    | 4319.4              | 10344.2   | 489.7              | 688.8               | 321.8                   | 1109.6   | 579.8            |
| <b>06.07</b>    | 2011.2      | 896.4           | 8631.9           | 3395.5    | 4999.9              | 10864.8   | 633.3              | 663.9               | 348.9                   | 1266.9   | 677.1            |
| <b>06.08</b>    | 2398.3      | 879.3           | 5216.3           | 3476.6    | 4629.9              | 11626.4   | 571.6              | 784.5               | 310.5                   | 1453.5   | 682.2            |
| <b>06.09</b>    | 1866.0      | 788.7           | 4313.4           | 3656.4    | 4150.8              | 10988.0   | 494.2              | 783.0               | 293.4                   | 1411.1   | 648.6            |
| <b>06.10</b>    | 2656.5      | 461.0           | 13736.6          | 3918.2    | 4924.1              | 12895.1   | 613.2              | 804.1               | 353.7                   | 1519.6   | 828.0            |
| <b>06.11</b>    | 2831.8      | 905.3           | 11133.6          | 4110.0    | 6576.1              | 13801.0   | 782.7              | 1057.0              | 438.7                   | 1582.2   | 851.8            |
| <b>06.12</b>    | 2256.1      | 375.0           | 7520.4           | 2907.3    | 4296.4              | 9560.9    | 432.4              | 780.6               | 369.3                   | 1378.6   | 555.2            |
| <b>07.01</b>    | 2845.7      | 816.8           | 8002.6           | 3425.6    | 4318.7              | 11417.2   | 442.6              | 734.8               | 312.1                   | 994.9    | 791.0            |
| <b>07.02</b>    | 2254.3      | 755.8           | 6640.2           | 3320.1    | 5958.5              | 9884.8    | 429.8              | 782.4               | 280.5                   | 1118.9   | 662.2            |
| <b>07.03</b>    | 2626.6      | 791.9           | 8064.0           | 3738.7    | 5177.6              | 12449.6   | 548.7              | 847.8               | 378.7                   | 1166.2   | 799.6            |
| <b>07.04</b>    | 2146.0      | 673.6           | 9416.0           | 3394.1    | 5140.6              | 11078.3   | 612.1              | 758.3               | 347.0                   | 1071.3   | 688.9            |
| <b>07.05</b>    | 2788.8      | 428.2           | 8861.3           | 3885.7    | 5597.3              | 11674.4   | 730.0              | 805.5               | 441.2                   | 1171.8   | 767.2            |
| <b>07.06</b>    | 2450.6      | 945.1           | 10570.5          | 3727.8    | 6598.8              | 11242.8   | 720.4              | 842.3               | 428.1                   | 1118.1   | 692.0            |
| <b>07.07</b>    | 2858.3      | 994.8           | 10497.5          | 3823.9    | 6946.8              | 12538.8   | 825.1              | 990.6               | 508.2                   | 1277.8   | 732.9            |
| <b>07.08</b>    | 2356.1      | 759.5           | 10005.1          | 4335.1    | 6321.6              | 13298.4   | 908.7              | 1077.7              | 416.7                   | 1375.2   | 766.2            |
| <b>07.09</b>    | 2020.6      | 887.5           | 6607.5           | 4238.7    | 4823.9              | 11620.3   | 954.0              | 1039.4              | 378.8                   | 1544.4   | 784.2            |
| <b>07.10</b>    | 2318.1      | 759.3           | 13215.7          | 3958.6    | 5819.6              | 13619.1   | 1129.9             | 1205.3              | 415.9                   | 1701.0   | 870.8            |
| <b>07.11</b>    | 2452.9      | 777.0           | 7533.6           | 4312.3    | 5514.1              | 13646.0   | 903.8              | 1300.5              | 454.1                   | 1138.6   | 779.5            |
| <b>07.12</b>    | 2337.4      | 292.9           | 10380.6          | 3502.1    | 5013.7              | 11499.8   | 701.7              | 1057.1              | 451.6                   | 998.6    | 649.8            |
| <b>08.01</b>    | 2529.6      | 814.9           | 11891.2          | 4313.1    | 4497.4              | 12356.1   | 1130.9             | 1027.2              | 419.7                   | 1324.1   | 813.9            |
| <b>08.02</b>    | 2348.2      | 829.9           | 10350.1          | 4030.4    | 5855.2              | 13896.4   | 938.0              | 1067.8              | 411.7                   | 1649.2   | 907.2            |
| <b>08.03</b>    | 2493.6      | 855.4           | 11463.9          | 5214.3    | 7427.9              | 14668.3   | 718.3              | 1044.7              | 349.5                   | 1224.5   | 810.0            |
| <b>08.04</b>    | 3374.5      | 810.7           | 16940.6          | 5377.8    | 6332.8              | 16767.8   | 927.1              | 1270.0              | 356.5                   | 1504.3   | 981.6            |

• Including South Africa, Botswana, Lesotho, Namibia and Swaziland

**SOUTH AFRICAN EXPORTS - BY TYPE OF COMMODITY**  
(R million)

|                 | Base<br>Metals | Precious<br>Stones | Mineral<br>Products | Chemicals | Transport<br>Equipment | Machinery | Vegetable<br>Products | Prepared<br>Foodstuffs | Live Ani-<br>mals &<br>Products | Textiles | Paper &<br>Products |
|-----------------|----------------|--------------------|---------------------|-----------|------------------------|-----------|-----------------------|------------------------|---------------------------------|----------|---------------------|
| <b>Annually</b> |                |                    |                     |           |                        |           |                       |                        |                                 |          |                     |
| <b>2001</b>     | 32153          | 4225               | 36353               | 15613     | 20859                  | 23626     | 7406                  | 10471                  | 3399                            | 5753     | 7419                |
| <b>2002</b>     | 42545          | 67127              | 42931               | 22423     | 27313                  | 27674     | 10488                 | 12371                  | 4628                            | 7929     | 8183                |
| <b>2003</b>     | 43442          | 74624              | 33833               | 17097     | 25105                  | 24050     | 9814                  | 11234                  | 3932                            | 6900     | 7472                |
| <b>2004</b>     | 56710          | 80033              | 34261               | 18890     | 24880                  | 26157     | 9965                  | 10516                  | 3550                            | 5683     | 6696                |
| <b>2005</b>     | 57921          | 82330              | 47295               | 22903     | 31799                  | 29214     | 11945                 | 12518                  | 3623                            | 5259     | 7111                |
| <b>2006</b>     | 67320          | 109521             | 58024               | 24453     | 37347                  | 39600     | 10599                 | 13917                  | 3677                            | 5023     | 7568                |
| <b>2007</b>     | 88830          | 132135             | 81037               | 28423     | 41879                  | 52566     | 12611                 | 15026                  | 4749                            | 5691     | 10134               |
| <b>Monthly</b>  |                |                    |                     |           |                        |           |                       |                        |                                 |          |                     |
| <b>06.03</b>    | 4834.9         | 7802.7             | 4811.7              | 2063.2    | 2666.3                 | 3047.7    | 897.3                 | 851.7                  | 272.1                           | 408.9    | 457.6               |
| <b>06.04</b>    | 4830.6         | 7173.2             | 3532.4              | 1835.6    | 3132.4                 | 2386.5    | 671.2                 | 866.7                  | 193.9                           | 411.4    | 595.6               |
| <b>06.05</b>    | 5064.6         | 8436.5             | 4545.6              | 1904.5    | 2646.9                 | 3241.3    | 940.7                 | 1059.3                 | 284.4                           | 432.7    | 626.7               |
| <b>06.06</b>    | 5552.0         | 10739.7            | 4529.4              | 2338.9    | 3356.4                 | 3403.0    | 1139.8                | 1448.8                 | 279.6                           | 392.3    | 536.7               |
| <b>06.07</b>    | 6723.6         | 9645.6             | 4625.2              | 2136.3    | 2990.9                 | 3313.7    | 1204.4                | 1289.8                 | 307.3                           | 391.6    | 614.2               |
| <b>06.08</b>    | 7217.7         | 8927.3             | 4545.5              | 1839.9    | 3320.8                 | 3965.8    | 1472.3                | 1430.4                 | 386.3                           | 340.3    | 749.9               |
| <b>06.09</b>    | 5501.4         | 10746.9            | 4293.8              | 2173.5    | 3997.4                 | 4153.7    | 1043.7                | 1484.1                 | 516.3                           | 413.2    | 646.5               |
| <b>06.10</b>    | 6772.7         | 11836.1            | 7133.7              | 2366.2    | 3353.8                 | 3731.4    | 534.7                 | 1449.1                 | 337.2                           | 643.5    | 793.0               |
| <b>06.11</b>    | 7456.8         | 10450.9            | 6929.1              | 2217.3    | 4718.3                 | 4272.6    | 360.4                 | 1580.4                 | 254.2                           | 488.0    | 719.7               |
| <b>06.12</b>    | 5136.5         | 10210.4            | 6137.8              | 2280.5    | 3088.7                 | 3592.2    | 586.4                 | 1045.7                 | 375.3                           | 473.9    | 717.7               |
| <b>07.01</b>    | 6142.6         | 9428.5             | 3062.7              | 1713.8    | 2154.3                 | 2792.2    | 1066.4                | 1025.7                 | 314.2                           | 321.3    | 649.9               |
| <b>07.02</b>    | 6805.6         | 9532.0             | 9304.4              | 2691.1    | 3407.6                 | 3813.7    | 1045.7                | 1028.9                 | 370.4                           | 516.2    | 744.7               |
| <b>07.03</b>    | 7593.8         | 10024.2            | 6831.4              | 2325.2    | 4024.7                 | 5204.0    | 950.6                 | 1166.7                 | 338.9                           | 543.1    | 851.5               |
| <b>07.04</b>    | 7770.9         | 8634.2             | 6514.2              | 2302.6    | 3675.8                 | 4136.5    | 1037.8                | 934.0                  | 402.0                           | 470.4    | 749.2               |
| <b>07.05</b>    | 9151.8         | 11302.3            | 6465.6              | 2429.9    | 3183.1                 | 4552.1    | 1323.8                | 1250.0                 | 392.0                           | 517.6    | 746.0               |
| <b>07.06</b>    | 7888.5         | 11579.5            | 4883.3              | 2448.4    | 4008.8                 | 4591.9    | 1232.7                | 1208.2                 | 416.4                           | 471.3    | 699.6               |
| <b>07.07</b>    | 6910.0         | 10427.1            | 7224.1              | 2768.7    | 4079.7                 | 4242.4    | 1459.5                | 1333.5                 | 390.6                           | 425.9    | 800.2               |
| <b>07.08</b>    | 7062.2         | 12466.5            | 6339.7              | 2477.0    | 2493.1                 | 4532.2    | 1277.4                | 1709.5                 | 590.3                           | 441.0    | 815.4               |
| <b>07.09</b>    | 6084.0         | 11918.8            | 5957.6              | 2158.9    | 3035.0                 | 4448.8    | 1208.3                | 1128.1                 | 404.9                           | 516.4    | 763.8               |
| <b>07.10</b>    | 8301.3         | 10371.3            | 5867.0              | 2178.8    | 3406.8                 | 5188.4    | 870.1                 | 1647.5                 | 410.5                           | 444.5    | 825.8               |
| <b>07.11</b>    | 8680.0         | 12914.5            | 8676.6              | 2597.0    | 4279.5                 | 5074.6    | 501.3                 | 1330.1                 | 343.1                           | 502.1    | 747.2               |
| <b>07.12</b>    | 6438.9         | 13536.0            | 9910.0              | 2331.7    | 4131.1                 | 3989.1    | 637.7                 | 1263.6                 | 375.9                           | 521.3    | 1741.0              |
| <b>08.01</b>    | 8344.0         | 10710.3            | 6944.4              | 2564.1    | 2331.5                 | 3661.1    | 1025.2                | 985.6                  | 353.7                           | 484.8    | 743.1               |
| <b>08.02</b>    | 8939.2         | 10534.1            | 7996.6              | 2586.0    | 5178.2                 | 5467.1    | 1168.7                | 1292.5                 | 440.2                           | 495.7    | 765.7               |
| <b>08.03</b>    | 9033.3         | 14128.1            | 7307.4              | 3332.0    | 5887.6                 | 5106.8    | 1203.2                | 1305.9                 | 481.7                           | 536.7    | 673.1               |
| <b>08.04</b>    | 9552.5         | 11384.7            | 11033.4             | 3744.5    | 6586.7                 | 6058.5    | 1427.4                | 1352.0                 | 715.8                           | 558.5    | 914.9               |

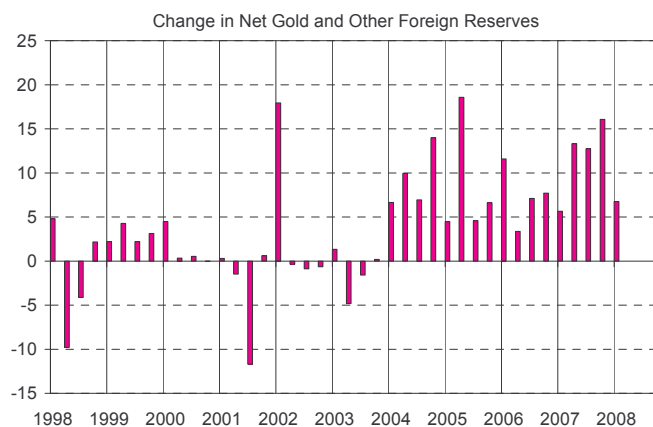
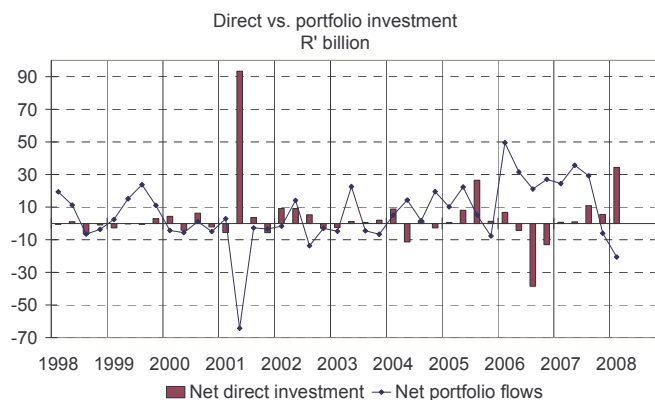
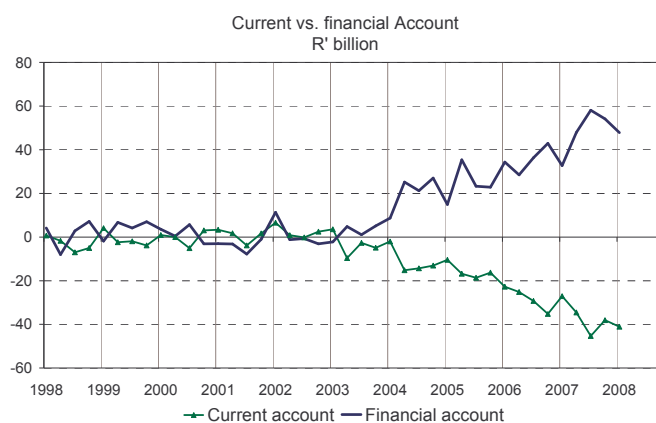
• Including South Africa, Botswana, Lesotho, Namibia and Swaziland

## BALANCE OF PAYMENTS AND CAPITAL MOVEMENTS

(R million)

|                  | Net Gold Ex-ports | Merchandise |         | Net Service Payments | Balance on Current Ac-count | Net Capital Movements | Change in Net Reserves |
|------------------|-------------------|-------------|---------|----------------------|-----------------------------|-----------------------|------------------------|
|                  |                   | Exports     | Imports |                      |                             |                       |                        |
| <b>Annually</b>  |                   |             |         |                      |                             |                       |                        |
| <b>1987</b>      | 21399             | 26729       | 29182   | 6354                 | 10395                       | -4637                 | 5758                   |
| <b>1988</b>      | 22074             | 33464       | 40008   | 7385                 | 5834                        | -6136                 | -302                   |
| <b>1989</b>      | 19574             | 40050       | 45067   | 8758                 | 3970                        | -3330                 | 640                    |
| <b>1990</b>      | 16703             | 44740       | 44706   | 9670                 | 3997                        | -1289                 | 2708                   |
| <b>1991</b>      | 17256             | 46147       | 47466   | 10554                | 3910                        | -2688                 | 1222                   |
| <b>1992</b>      | 19438             | 50446       | 51976   | 12427                | 5599                        | -5782                 | -183                   |
| <b>1993</b>      | 26658             | 58428       | 60512   | 15407                | 9076                        | -13612                | -4536                  |
| <b>1994</b>      | 23390             | 69866       | 77675   | 18072                | 56                          | 1736                  | 1792                   |
| <b>1995</b>      | 21484             | 86580       | 99425   | 21668                | -9045                       | 17658                 | 8613                   |
| <b>1996</b>      | 27149             | 103906      | 118658  | 24682                | -7114                       | 13                    | -7101                  |
| <b>1997</b>      | 25784             | 118012      | 133061  | 27657                | -10231                      | 19964                 | 9733                   |
| <b>1998</b>      | 25549             | 135214      | 150705  | 31267                | -13100                      | 6172                  | -6928                  |
| <b>1999</b>      | 23700             | 150619      | 149854  | 35183                | -4156                       | 15972                 | 11816                  |
| <b>2000</b>      | 27838             | 194223      | 189411  | 40346                | -1192                       | 6558                  | 5366                   |
| <b>2001</b>      | 29276             | 236556      | 221235  | 44766                | 2869                        | -15106                | -12237                 |
| <b>2002</b>      | 43643             | 289608      | 283004  | 57633                | 9679                        | 6401                  | 16080                  |
| <b>2003</b>      | 32106             | 259328      | 264752  | 60285                | -13660                      | 8802                  | -4858                  |
| <b>2004</b>      | 28698             | 281827      | 311759  | 66418                | -44631                      | 82159                 | 37528                  |
| <b>2005</b>      | 27023             | 325129      | 358519  | 77384                | -62179                      | 96442                 | 34263                  |
| <b>2006</b>      | 35470             | 399030      | 476545  | 96950                | -112346                     | 142138                | 29792                  |
| <b>2007</b>      | 39898             | 495837      | 575956  | 116842               | -145016                     | 192832                | 47816                  |
| <b>Quarterly</b> |                   |             |         |                      |                             |                       |                        |
| <b>03.1</b>      | 9110              | 65380       | 64303   | 13687                | 3545                        | -2208                 | 1337                   |
| <b>03.2</b>      | 7676              | 65396       | 64898   | 15334                | -9661                       | 4842                  | -4819                  |
| <b>03.3</b>      | 6862              | 66676       | 67809   | 15613                | -2662                       | 1077                  | -1585                  |
| <b>03.4</b>      | 8458              | 61876       | 67742   | 15651                | -4882                       | 5091                  | 209                    |
| <b>04.1</b>      | 7276              | 64662       | 66390   | 14640                | -2019                       | 8672                  | 6653                   |
| <b>04.2</b>      | 7326              | 71160       | 79419   | 16950                | -15212                      | 25152                 | 9940                   |
| <b>04.3</b>      | 6446              | 72917       | 80469   | 17047                | -14333                      | 21279                 | 6946                   |
| <b>04.4</b>      | 7650              | 73088       | 85481   | 17781                | -13067                      | 27056                 | 13989                  |
| <b>05.1</b>      | 6226              | 69667       | 77328   | 17298                | -10439                      | 14929                 | 4490                   |
| <b>05.2</b>      | 6474              | 83907       | 89470   | 19027                | -16785                      | 35360                 | 18575                  |
| <b>05.3</b>      | 6495              | 86616       | 96924   | 20317                | -18681                      | 23267                 | 4586                   |
| <b>05.4</b>      | 7828              | 84939       | 94797   | 20742                | -16274                      | 22886                 | 6612                   |
| <b>06.1</b>      | 7333              | 79598       | 94111   | 20900                | -22730                      | 34326                 | 11596                  |
| <b>06.2</b>      | 8426              | 93616       | 109893  | 23277                | -25160                      | 28526                 | 3366                   |
| <b>06.3</b>      | 9838              | 107567      | 126241  | 25476                | -29233                      | 36343                 | 7110                   |
| <b>06.4</b>      | 9873              | 118249      | 146300  | 27297                | -35223                      | 42943                 | 7720                   |
| <b>07.1</b>      | 9318              | 113847      | 132818  | 26498                | -27081                      | 32749                 | 5668                   |
| <b>07.2</b>      | 9073              | 125100      | 140339  | 29829                | -34549                      | 47868                 | 13319                  |
| <b>07.3</b>      | 10239             | 124858      | 150425  | 29830                | -45314                      | 58059                 | 12745                  |
| <b>07.4</b>      | 11268             | 132032      | 152374  | 30685                | -38072                      | 54156                 | 16084                  |
| <b>08.1</b>      | 11516             | 138702      | 161339  | 30826                | -41089                      | 47864                 | 6775                   |

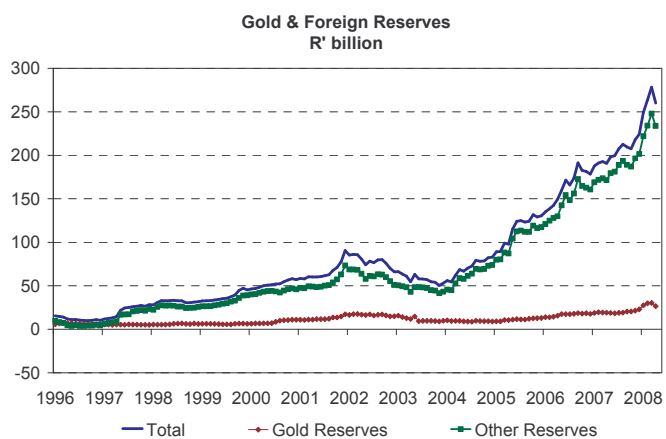
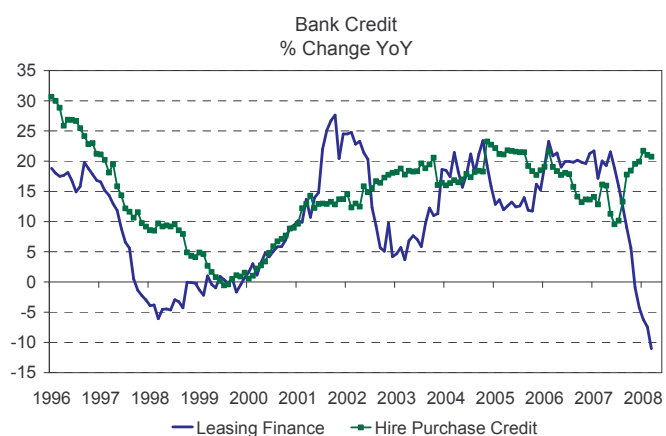
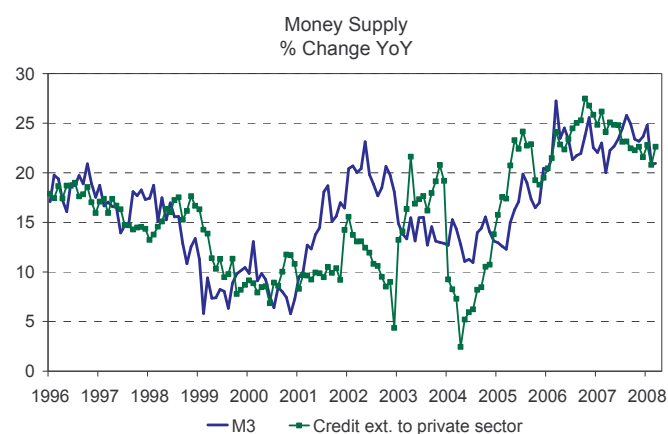
## BALANCE OF PAYMENTS



## FINANCIAL TRENDS

|                 | MONEY<br>SUPPLY | BANK CREDIT                               |                      |                         | GOLD & FOREIGN RESERVES |                                     |        |                                       |
|-----------------|-----------------|-------------------------------------------|----------------------|-------------------------|-------------------------|-------------------------------------|--------|---------------------------------------|
|                 | M3              | Credit ex-<br>tended to<br>Private Sector | Leasing Fi-<br>nance | Hire Purchase<br>Credit | Gold Reserves           | Foreign Ex-<br>change Re-<br>serves | Total  | Gross Gold &<br>Foreign Re-<br>serves |
| <b>Annually</b> |                 |                                           |                      |                         |                         |                                     |        |                                       |
| 2001            | 606276          | 674047                                    | 30069                | 64901                   | 17302                   | 73289                               | 90591  | 90602                                 |
| 2002            | 715817          | 703381                                    | 31329                | 76619                   | 14990                   | 50987                               | 65977  | 65988                                 |
| 2003            | 808047          | 838300                                    | 37166                | 89208                   | 9799                    | 43106                               | 52905  | 52916                                 |
| 2004            | 914150          | 954024                                    | 43048                | 109469                  | 8887                    | 73961                               | 82848  | 82860                                 |
| 2005            | 1101130         | 1139995                                   | 49603                | 129701                  | 12970                   | 117495                              | 130465 | 130477                                |
| 2006            | 1349293         | 1434673                                   | 60157                | 147399                  | 17634                   | 160684                              | 178318 | 178329                                |
| 2007            | 1668320         | 1744158                                   | 57613                | 176725                  | 22843                   | 201470                              | 224313 | 224325                                |
| <b>Monthly</b>  |                 |                                           |                      |                         |                         |                                     |        |                                       |
| 06.04           | 1207396         | 1233445                                   | 52946                | 136173                  | 15693                   | 129930                              | 145623 | 149494                                |
| 06.05           | 1224090         | 1245393                                   | 52778                | 137985                  | 17391                   | 142455                              | 159846 | 159858                                |
| 06.06           | 1234426         | 1265662                                   | 53717                | 140721                  | 17344                   | 154198                              | 171542 | 171554                                |
| 06.07           | 1246546         | 1304144                                   | 54529                | 143113                  | 17437                   | 148504                              | 165941 | 165953                                |
| 06.08           | 1265811         | 1323923                                   | 55614                | 143075                  | 17789                   | 156045                              | 173834 | 173846                                |
| 06.09           | 1283979         | 1361614                                   | 56750                | 140700                  | 18629                   | 172589                              | 191218 | 191230                                |
| 06.10           | 1310736         | 1386776                                   | 57599                | 141672                  | 17908                   | 164793                              | 182701 | 182713                                |
| 06.11           | 1341848         | 1413417                                   | 58834                | 144841                  | 18501                   | 162836                              | 181337 | 181349                                |
| 06.12           | 1349293         | 1434673                                   | 60157                | 147399                  | 17634                   | 160684                              | 178318 | 178329                                |
| 07.01           | 1348758         | 1445536                                   | 60809                | 149498                  | 18690                   | 169006                              | 187696 | 187707                                |
| 07.02           | 1418086         | 1491425                                   | 61642                | 152829                  | 19531                   | 171640                              | 191171 | 191182                                |
| 07.03           | 1447355         | 1509549                                   | 62754                | 156170                  | 19224                   | 173485                              | 192709 | 192720                                |
| 07.04           | 1476278         | 1542767                                   | 63151                | 157881                  | 19184                   | 171506                              | 190690 | 190701                                |
| 07.05           | 1501629         | 1554692                                   | 64138                | 153554                  | 18729                   | 179373                              | 198102 | 198114                                |
| 07.06           | 1523363         | 1579482                                   | 63822                | 154188                  | 18333                   | 181228                              | 199561 | 199573                                |
| 07.07           | 1551493         | 1605770                                   | 63185                | 157629                  | 18902                   | 188841                              | 207743 | 207755                                |
| 07.08           | 1592391         | 1630557                                   | 62558                | 162090                  | 19186                   | 193451                              | 212637 | 212649                                |
| 07.09           | 1604213         | 1667465                                   | 61849                | 165679                  | 20311                   | 189128                              | 209439 | 209451                                |
| 07.10           | 1617316         | 1695547                                   | 60840                | 167786                  | 20527                   | 186928                              | 207455 | 207467                                |
| 07.11           | 1652863         | 1733061                                   | 58290                | 173145                  | 21425                   | 196509                              | 217934 | 217946                                |
| 07.12           | 1668320         | 1744158                                   | 57613                | 176725                  | 22843                   | 201470                              | 224313 | 224325                                |
| 08.01           | 1683349         | 1775117                                   | 57047                | 181945                  | 27419                   | 222010                              | 249429 | 249441                                |
| 08.02           | 1713308         | 1801555                                   | 57067                | 184961                  | 29865                   | 234060                              | 263925 | 263937                                |
| 08.03           | 1750667         | 1850966                                   | 55827                | 188559                  | 30334                   | 247959                              | 278293 | 278305                                |
| 08.04           | n/a             | n/a                                       | n/a                  | n/a                     | 26460                   | 233625                              | 260085 | 260096                                |

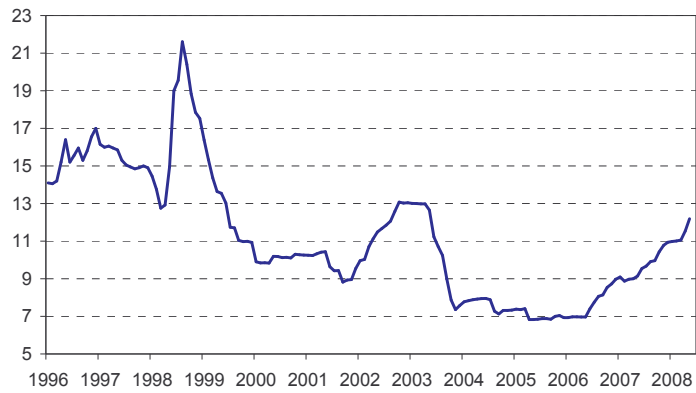
## MONEY SUPPLY, BANK CREDIT AND GOLD & FOREIGN RESERVES



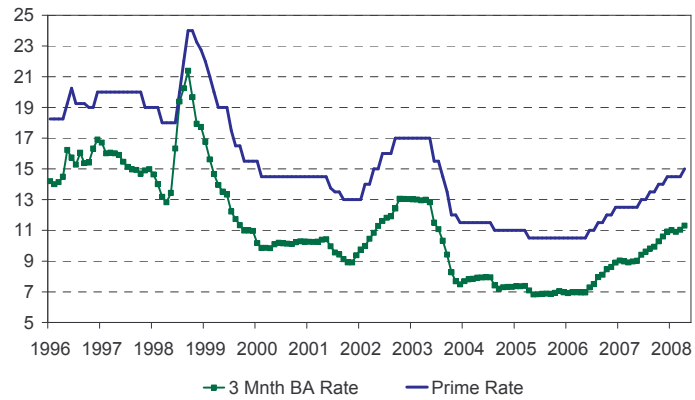
| INTEREST RATES<br>(Percentage) |                                                           |      |                      |       |                              |            |                             |       |           |
|--------------------------------|-----------------------------------------------------------|------|----------------------|-------|------------------------------|------------|-----------------------------|-------|-----------|
|                                | RATE ON 3-MONTHS TRADE<br>FINANCING<br>(AT END OF PERIOD) |      |                      |       | SHORT-TERM<br>INTEREST RATES |            | LONG-TERM INTEREST<br>RATES |       |           |
|                                | USA                                                       | UK   | Euro-dollar<br>Loans | RSA   | 3 Month BA<br>Rate           | Prime Rate | Mortgage<br>Bonds           | Eskom | Long Term |
| <b>Annually</b>                |                                                           |      |                      |       |                              |            |                             |       |           |
| <b>2001</b>                    | 1.83                                                      | 3.99 | 1.87                 | 9.55  | 9.73                         | 13.77      | 13.00                       | 12.03 | 11.63     |
| <b>2002</b>                    | 1.30                                                      | 3.94 | 1.38                 | 13.04 | 11.61                        | 15.75      | 17.00                       | 11.22 | 10.44     |
| <b>2003</b>                    | 1.08                                                      | 4.03 | 1.14                 | 7.58  | 10.90                        | 14.96      | 11.50                       | 9.08  | 9.15      |
| <b>2004</b>                    | 2.50                                                      | 4.85 | 2.55                 | 7.33  | 7.64                         | 11.29      | 11.00                       | 8.16  | 8.38      |
| <b>2005</b>                    | 4.46                                                      | 4.57 | 4.54                 | 6.93  | 7.03                         | 10.63      | 10.50                       | 7.55  | 7.57      |
| <b>2006</b>                    | 5.32                                                      | 5.27 | 5.34                 | 8.97  | 7.65                         | 11.17      | 12.50                       | 8.91  | 7.81      |
| <b>2007</b>                    | 4.58                                                      | 5.89 | 4.85                 | 10.94 | 9.63                         | 13.17      | 14.50                       | 11.48 | 8.29      |
| <b>Monthly</b>                 |                                                           |      |                      |       |                              |            |                             |       |           |
| <b>06.07</b>                   | 5.44                                                      | 4.73 | 5.47                 | 7.74  | 7.50                         | 11.00      | 11.00                       | 8.57  | 8.58      |
| <b>06.08</b>                   | 5.35                                                      | 4.91 | 5.37                 | 8.06  | 7.96                         | 11.50      | 11.50                       | 8.70  | 8.59      |
| <b>06.09</b>                   | 5.32                                                      | 5.04 | 5.37                 | 8.14  | 8.11                         | 11.50      | 11.50                       | 8.90  | 8.64      |
| <b>06.10</b>                   | 5.31                                                      | 5.15 | 5.38                 | 8.54  | 8.47                         | 12.00      | 12.00                       | 9.01  | 8.39      |
| <b>06.11</b>                   | 5.32                                                      | 5.22 | 5.37                 | 8.72  | 8.61                         | 12.00      | 12.00                       | 8.82  | 7.87      |
| <b>06.12</b>                   | 5.32                                                      | 5.27 | 5.34                 | 8.97  | 8.90                         | 12.50      | 12.50                       | 8.91  | 7.81      |
| <b>07.01</b>                   | 5.32                                                      | 5.52 | 5.35                 | 9.09  | 9.04                         | 12.50      | 12.50                       | 8.71  | 7.65      |
| <b>07.02</b>                   | 5.30                                                      | 5.47 | 5.34                 | 8.87  | 8.98                         | 12.50      | 12.50                       | 8.79  | 7.50      |
| <b>07.03</b>                   | 5.29                                                      | 5.56 | 5.35                 | 8.97  | 8.91                         | 12.50      | 12.50                       | 8.76  | 7.59      |
| <b>07.04</b>                   | 5.30                                                      | 5.65 | 5.36                 | 9.00  | 8.97                         | 12.50      | 12.50                       | 8.76  | 7.64      |
| <b>07.05</b>                   | 5.31                                                      | 5.77 | 5.37                 | 9.14  | 9.02                         | 12.50      | 12.50                       | 8.80  | 7.58      |
| <b>07.06</b>                   | 5.33                                                      | 5.91 | 5.37                 | 9.54  | 9.41                         | 13.00      | 13.00                       | 9.79  | 8.10      |
| <b>07.07</b>                   | 5.31                                                      | 5.99 | 5.35                 | 9.67  | 9.61                         | 13.00      | 13.00                       | 9.94  | 8.34      |
| <b>07.08</b>                   | 5.59                                                      | 6.59 | 5.73                 | 9.91  | 9.82                         | 13.50      | 13.50                       | 10.52 | 8.37      |
| <b>07.09</b>                   | 5.03                                                      | 6.34 | 5.35                 | 9.96  | 9.94                         | 13.50      | 13.50                       | 10.61 | 8.45      |
| <b>07.10</b>                   | 4.75                                                      | 6.19 | 4.95                 | 10.43 | 10.29                        | 14.00      | 14.00                       | 10.67 | 8.12      |
| <b>07.11</b>                   | 5.15                                                      | 6.54 | 5.21                 | 10.78 | 10.59                        | 14.00      | 14.00                       | 10.98 | 8.19      |
| <b>07.12</b>                   | 4.58                                                      | 5.89 | 4.85                 | 10.94 | 10.92                        | 14.50      | 14.50                       | 11.48 | 8.29      |
| <b>08.01</b>                   | 3.01                                                      | 5.57 | 3.22                 | 10.98 | 11.02                        | 14.50      | 14.50                       | 11.62 | 8.36      |
| <b>08.02</b>                   | 2.99                                                      | 5.76 | 3.15                 | 11.01 | 10.90                        | 14.50      | 14.50                       | 11.44 | 8.69      |
| <b>08.03</b>                   | 2.77                                                      | 6.00 | 2.68                 | 11.06 | 11.04                        | 14.50      | 14.50                       | 11.46 | 9.16      |
| <b>08.04</b>                   | 2.90                                                      | 5.76 | 3.20                 | 11.53 | 11.31                        | n/a        | 15.00                       | 11.49 | 9.15      |
| <b>08.05</b>                   | 2.65                                                      | 5.86 | 3.07                 | 12.19 | n/a                          | n/a        | n/a                         | n/a   | n/a       |

## INTEREST RATES

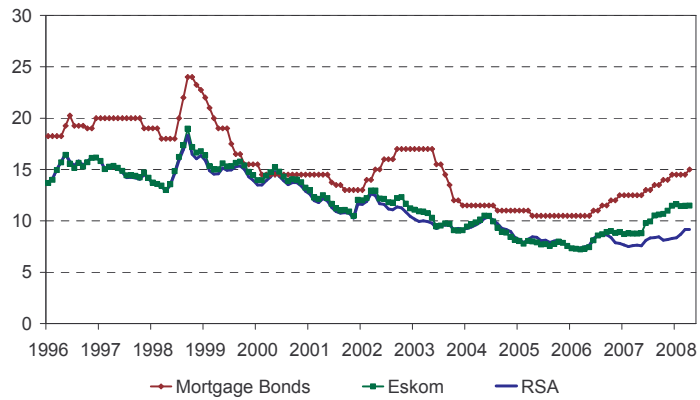
Rate on 3-month Trade Financing  
Per cent



Short-term Interest Rates  
Per cent



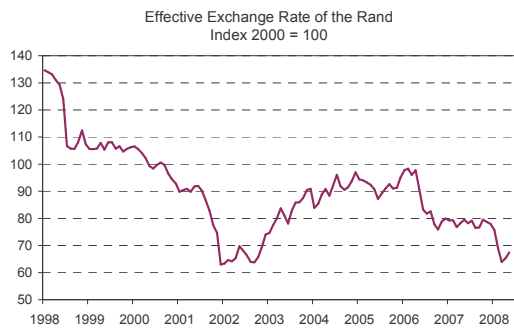
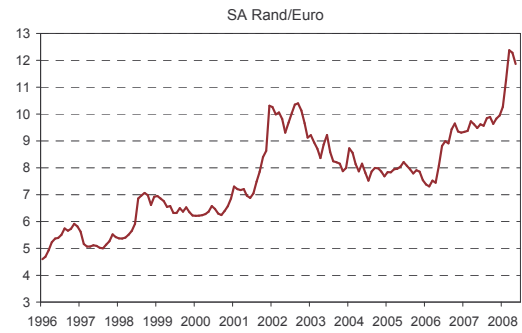
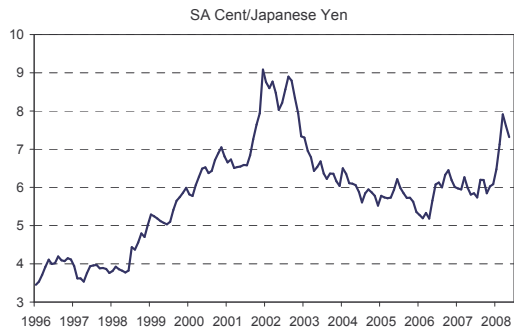
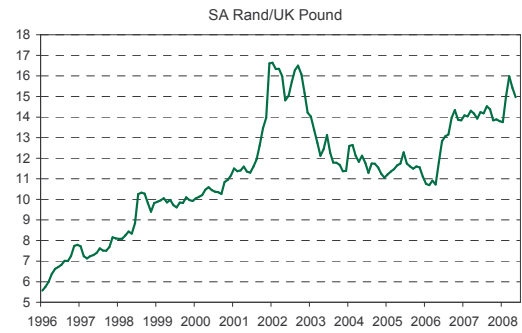
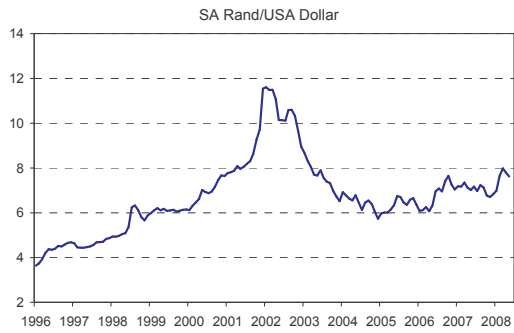
Long-term Interest Rates  
Per cent



## EXCHANGE RATES

|                        | Foreign Exchange Rates<br>(RSA cents per foreign currency) |             |                 |        | Effective Ex-<br>change Rate<br>(95 = 100) |
|------------------------|------------------------------------------------------------|-------------|-----------------|--------|--------------------------------------------|
|                        | USA<br>Dollar                                              | UK<br>Pound | Japanese<br>Yen | Euro   |                                            |
| <b><u>Annually</u></b> |                                                            |             |                 |        |                                            |
| <b>2001</b>            | 860.31                                                     | 1239.15     | 7.08            | 770.56 | 84.99                                      |
| <b>2002</b>            | 1051.65                                                    | 1575.84     | 8.39            | 990.31 | 66.54                                      |
| <b>2003</b>            | 756.47                                                     | 1234.04     | 6.52            | 853.06 | 83.24                                      |
| <b>2004</b>            | 644.99                                                     | 1180.78     | 5.96            | 801.35 | 90.84                                      |
| <b>2005</b>            | 636.23                                                     | 1156.85     | 5.78            | 791.29 | 91.86                                      |
| <b>2006</b>            | 676.72                                                     | 1249.64     | 5.82            | 851.57 | 86.72                                      |
| <b>2007</b>            | 705.44                                                     | 1411.46     | 5.99            | 965.83 | 78.32                                      |
| <b><u>Monthly</u></b>  |                                                            |             |                 |        |                                            |
| <b>06.06</b>           | 695.5                                                      | 1282.9      | 6.08            | 881.5  | 83.2                                       |
| <b>06.07</b>           | 708.4                                                      | 1306.5      | 6.13            | 898.9  | 81.7                                       |
| <b>06.08</b>           | 695.5                                                      | 1316.1      | 6.00            | 891.3  | 82.6                                       |
| <b>06.09</b>           | 741.0                                                      | 1397.1      | 6.33            | 943.8  | 77.9                                       |
| <b>06.10</b>           | 764.9                                                      | 1434.2      | 6.45            | 965.0  | 75.9                                       |
| <b>06.11</b>           | 725.9                                                      | 1387.3      | 6.19            | 934.9  | 78.9                                       |
| <b>06.12</b>           | 704.1                                                      | 1383.6      | 6.01            | 930.8  | 79.9                                       |
| <b>07.01</b>           | 718.4                                                      | 1408.3      | 5.97            | 934.4  | 79.3                                       |
| <b>07.02</b>           | 717.0                                                      | 1404.0      | 5.95            | 937.5  | 79.3                                       |
| <b>07.03</b>           | 735.1                                                      | 1430.4      | 6.27            | 973.2  | 76.8                                       |
| <b>07.04</b>           | 712.2                                                      | 1416.7      | 6.00            | 962.1  | 78.3                                       |
| <b>07.05</b>           | 701.9                                                      | 1392.3      | 5.81            | 948.4  | 79.5                                       |
| <b>07.06</b>           | 717.2                                                      | 1424.2      | 5.85            | 962.0  | 78.2                                       |
| <b>07.07</b>           | 697.3                                                      | 1418.3      | 5.74            | 956.6  | 79.2                                       |
| <b>07.08</b>           | 723.3                                                      | 1452.5      | 6.20            | 984.6  | 76.5                                       |
| <b>07.09</b>           | 712.8                                                      | 1437.7      | 6.20            | 989.5  | 76.7                                       |
| <b>07.10</b>           | 677.3                                                      | 1384.1      | 5.85            | 963.7  | 79.5                                       |
| <b>07.11</b>           | 670.1                                                      | 1389.0      | 6.03            | 983.2  | 78.7                                       |
| <b>07.12</b>           | 682.7                                                      | 1380.2      | 6.09            | 994.8  | 78.0                                       |
| <b>08.01</b>           | 698.7                                                      | 1375.3      | 6.47            | 1026.9 | 75.8                                       |
| <b>08.02</b>           | 763.9                                                      | 1500.5      | 7.13            | 1126.4 | 69.0                                       |
| <b>08.03</b>           | 798.0                                                      | 1598.1      | 7.91            | 1237.7 | 64.0                                       |
| <b>08.04</b>           | 779.3                                                      | 1542.2      | 7.61            | 1228.4 | 65.3                                       |
| <b>08.05</b>           | 762.4                                                      | 1497.0      | 7.32            | 1186.6 | 67.4                                       |

## FOREIGN EXCHANGE RATE

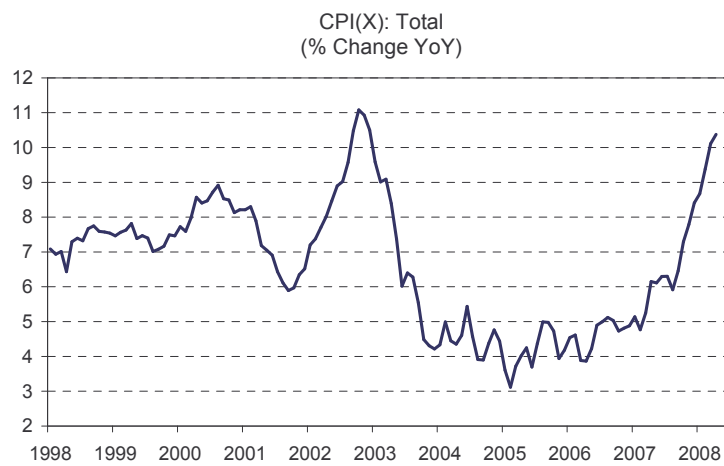
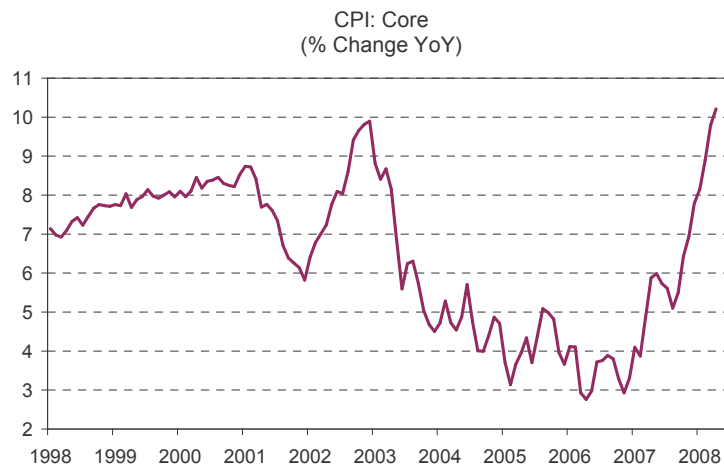
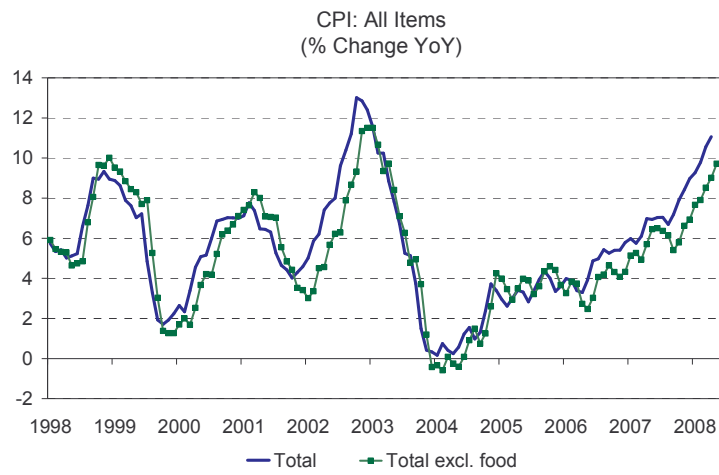


# PRICES

## CONSUMER PRICE INDICES INDEX (2000=100)

|                 | All items |      | Core  |      | CPI(X) |      | Low Expenditure Group |      | Middle Expenditure Group |      | High Expenditure Group |      |
|-----------------|-----------|------|-------|------|--------|------|-----------------------|------|--------------------------|------|------------------------|------|
|                 | Index     | %    | Index | %    | Index  | %    | Index                 | %    | Index                    | %    | Index                  | %    |
| <b>Annually</b> |           |      |       |      |        |      |                       |      |                          |      |                        |      |
| 2001            | 105.7     | 5.7  | 107.3 | 7.3  | 106.9  | 6.9  | 106.7                 | 6.7  | 106.3                    | 6.3  | 106.3                  | 6.4  |
| 2002            | 115.4     | 9.2  | 116.1 | 8.2  | 116.6  | 9.1  | 119.2                 | 11.7 | 117.4                    | 10.4 | 116.8                  | 9.9  |
| 2003            | 122.1     | 5.9  | 123.7 | 6.6  | 124.4  | 6.7  | 128.0                 | 7.3  | 124.6                    | 6.1  | 125.1                  | 7.1  |
| 2004            | 123.8     | 1.4  | 129.5 | 4.7  | 130.0  | 4.5  | 131.3                 | 2.6  | 128.0                    | 2.7  | 128.7                  | 2.9  |
| 2005            | 128.0     | 3.4  | 134.9 | 4.1  | 135.4  | 4.1  | 134.5                 | 2.5  | 131.5                    | 2.8  | 133.1                  | 3.4  |
| 2006            | 134.0     | 4.6  | 139.5 | 3.5  | 141.7  | 4.6  | 141.8                 | 5.4  | 138.4                    | 5.2  | 139.5                  | 4.8  |
| 2007            | 143.5     | 7.1  | 147.5 | 5.6  | 150.6  | 6.3  | 153.6                 | 8.4  | 149.2                    | 7.8  | 149.5                  | 7.2  |
| <b>Monthly</b>  |           |      |       |      |        |      |                       |      |                          |      |                        |      |
| 06.03           | 131.2     | 3.4  | 137.2 | 2.9  | 139.1  | 3.9  | 139.1                 | 3.9  | 135.9                    | 3.8  | 136.9                  | 3.6  |
| 06.04           | 131.8     | 3.3  | 137.8 | 2.8  | 139.8  | 3.9  | 139.7                 | 4.3  | 136.5                    | 4.1  | 137.6                  | 3.8  |
| 06.05           | 132.6     | 3.9  | 138.7 | 3.0  | 140.7  | 4.2  | 140.5                 | 4.8  | 137.2                    | 4.6  | 138.2                  | 4.2  |
| 06.06           | 133.6     | 4.9  | 139.5 | 3.7  | 141.4  | 4.9  | 140.9                 | 5.4  | 137.6                    | 5.1  | 138.9                  | 4.9  |
| 06.07           | 134.9     | 5.0  | 140.9 | 3.8  | 142.9  | 5.0  | 142.2                 | 5.8  | 138.9                    | 5.6  | 140.3                  | 5.0  |
| 06.08           | 136.0     | 5.4  | 141.7 | 3.9  | 143.7  | 5.1  | 142.8                 | 6.0  | 139.5                    | 5.8  | 141.1                  | 5.4  |
| 06.09           | 136.3     | 5.3  | 142.0 | 3.8  | 144.0  | 5.0  | 143.8                 | 6.4  | 140.3                    | 6.1  | 141.6                  | 5.4  |
| 06.10           | 136.6     | 5.4  | 141.5 | 3.3  | 143.9  | 4.7  | 145.1                 | 7.4  | 141.4                    | 7.0  | 142.3                  | 5.9  |
| 06.11           | 136.5     | 5.4  | 140.6 | 2.9  | 143.8  | 4.8  | 145.2                 | 6.8  | 141.5                    | 6.6  | 142.3                  | 5.7  |
| 06.12           | 137.0     | 5.8  | 140.5 | 3.3  | 143.9  | 4.9  | 145.7                 | 6.4  | 142.0                    | 6.2  | 142.8                  | 5.7  |
| 07.01           | 138.2     | 6.0  | 142.4 | 4.1  | 145.3  | 5.1  | 147.1                 | 6.7  | 143.3                    | 6.5  | 144.0                  | 6.0  |
| 07.02           | 138.0     | 5.7  | 142.3 | 3.9  | 145.0  | 4.8  | 147.2                 | 6.5  | 143.3                    | 6.2  | 143.8                  | 5.7  |
| 07.03           | 139.2     | 6.1  | 143.9 | 4.9  | 146.4  | 5.2  | 148.1                 | 6.5  | 144.4                    | 6.3  | 144.9                  | 5.8  |
| 07.04           | 141.0     | 7.0  | 145.9 | 5.9  | 148.4  | 6.2  | 149.9                 | 7.3  | 145.9                    | 6.9  | 146.5                  | 6.5  |
| 07.05           | 141.8     | 6.9  | 147.0 | 6.0  | 149.3  | 6.1  | 150.9                 | 7.4  | 146.8                    | 7.0  | 147.4                  | 6.7  |
| 07.06           | 143.0     | 7.0  | 147.5 | 5.7  | 150.3  | 6.3  | 152.1                 | 7.9  | 147.8                    | 7.4  | 148.4                  | 6.8  |
| 07.07           | 144.4     | 7.0  | 148.8 | 5.6  | 151.9  | 6.3  | 154.1                 | 8.4  | 149.8                    | 7.8  | 150.4                  | 7.2  |
| 07.08           | 145.1     | 6.7  | 148.9 | 5.1  | 152.2  | 5.9  | 155.4                 | 8.8  | 150.9                    | 8.2  | 151.2                  | 7.2  |
| 07.09           | 146.1     | 7.2  | 149.8 | 5.5  | 153.3  | 6.5  | 157.5                 | 9.5  | 152.6                    | 8.8  | 152.5                  | 7.7  |
| 07.10           | 147.4     | 7.9  | 150.6 | 6.4  | 154.4  | 7.3  | 159.6                 | 10.0 | 154.4                    | 9.2  | 154.0                  | 8.2  |
| 07.11           | 148.0     | 8.4  | 151.1 | 6.9  | 155.0  | 7.8  | 160.5                 | 10.5 | 155.2                    | 9.7  | 154.8                  | 8.8  |
| 07.12           | 149.3     | 9.0  | 152.2 | 7.8  | 156.0  | 8.4  | 161.2                 | 10.6 | 156.1                    | 9.9  | 155.8                  | 9.1  |
| 08.01           | 151.0     | 9.3  | 154.0 | 8.1  | 157.9  | 8.7  | 163.3                 | 11.0 | 158.0                    | 10.3 | 157.7                  | 9.5  |
| 08.02           | 151.5     | 9.8  | 155.0 | 8.9  | 158.6  | 9.4  | 164.1                 | 11.5 | 158.7                    | 10.7 | 158.3                  | 10.1 |
| 08.03           | 153.9     | 10.6 | 158.0 | 9.8  | 161.2  | 10.1 | 166.4                 | 12.4 | 161.2                    | 11.6 | 160.7                  | 10.9 |
| 08.04           | 156.6     | 11.1 | 160.8 | 10.2 | 163.8  | 10.4 | 168.6                 | 12.5 | 163.2                    | 11.9 | 163.0                  | 11.3 |

## CONSUMER PRICE INDICES

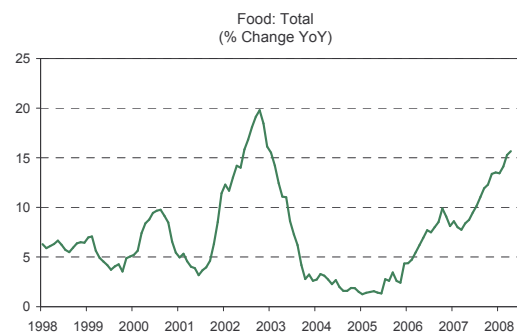
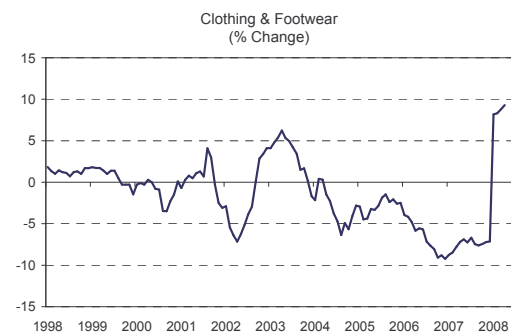
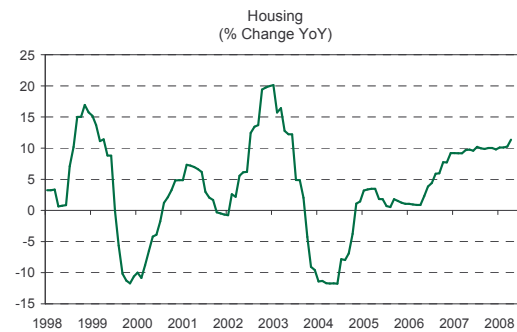
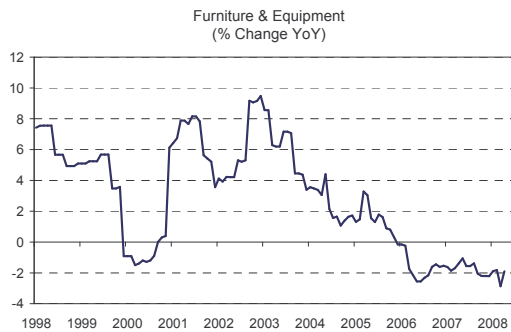
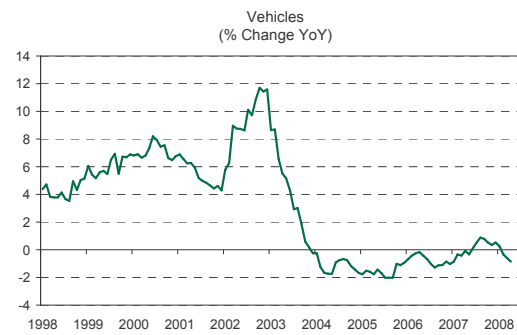
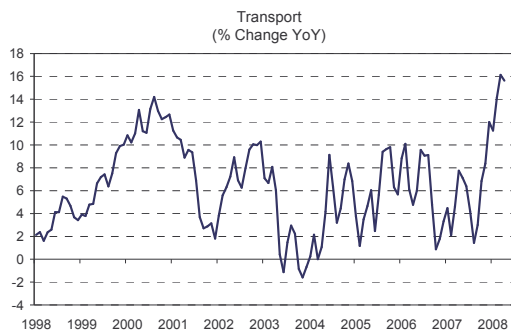


**CONSUMER PRICE INDICES**  
(2000 = 100)

|                 | Commodities |      | Services |      | Transport |      | Housing |      | Vehicles |      | Clothes* |      | Furniture |      | Food: Total |      |
|-----------------|-------------|------|----------|------|-----------|------|---------|------|----------|------|----------|------|-----------|------|-------------|------|
|                 | Index       | %    | Index    | %    | Index     | %    | Index   | %    | Index    | %    | Index    | %    | Index     | %    | Index       | %    |
| <b>Annually</b> |             |      |          |      |           |      |         |      |          |      |          |      |           |      |             |      |
| 2001            | 105.6       | 5.6  | 105.6    | 5.5  | 106.7     | 6.6  | 103.7   | 3.6  | 105.4    | 5.4  | 100.4    | 0.4  | 106.7     | 6.7  | 105.4       | 5.4  |
| 2002            | 116.4       | 10.2 | 113.9    | 7.8  | 114.9     | 7.8  | 114.0   | 10.0 | 115.3    | 9.4  | 97.8     | -2.5 | 113.2     | 6.1  | 122.0       | 15.8 |
| 2003            | 123.0       | 5.7  | 120.9    | 6.2  | 117.8     | 2.5  | 120.9   | 6.0  | 119.7    | 3.9  | 101.1    | 3.3  | 120.1     | 6.1  | 131.9       | 8.1  |
| 2004            | 126.8       | 3.1  | 119.9    | -0.8 | 123.0     | 4.4  | 111.2   | -8.0 | 118.3    | -1.2 | 97.9     | -3.1 | 123.0     | 2.4  | 134.9       | 2.3  |
| 2005            | 130.8       | 3.2  | 124.4    | 3.8  | 130.0     | 5.7  | 113.4   | 2.0  | 116.5    | -1.6 | 95.1     | -2.9 | 124.8     | 1.4  | 137.9       | 2.2  |
| 2006            | 137.7       | 5.2  | 129.2    | 3.8  | 137.9     | 6.1  | 118.2   | 4.2  | 115.6    | -0.8 | 88.8     | -6.7 | 122.7     | -1.7 | 147.8       | 7.2  |
| 2007            | 147.1       | 6.9  | 138.8    | 7.5  | 145.7     | 5.7  | 129.7   | 9.7  | 115.7    | 0.1  | 82.1     | -7.5 | 120.6     | -1.7 | 163.1       | 10.3 |
| <b>Monthly</b>  |             |      |          |      |           |      |         |      |          |      |          |      |           |      |             |      |
| 06.03           | 134.5       | 4.3  | 126.9    | 2.1  | 132.1     | 6.1  | 114.4   | 0.9  | 116.3    | -0.3 | 91.2     | -4.8 | 124.0     | -1.7 | 144.6       | 5.5  |
| 06.04           | 135.3       | 4.2  | 127.2    | 2.0  | 134.2     | 4.8  | 114.6   | 0.9  | 116.2    | -0.2 | 90.4     | -5.8 | 122.8     | -2.2 | 145.5       | 6.2  |
| 06.05           | 136.7       | 4.8  | 127.2    | 2.6  | 137.8     | 6.0  | 114.7   | 2.3  | 116.2    | -0.4 | 90.0     | -5.6 | 122.1     | -2.6 | 146.3       | 6.9  |
| 06.06           | 137.8       | 6.2  | 128.3    | 3.2  | 140.8     | 9.6  | 116.6   | 3.8  | 115.6    | -0.7 | 89.6     | -5.7 | 122.2     | -2.6 | 146.8       | 7.7  |
| 06.07           | 139.5       | 6.2  | 129.1    | 3.4  | 143.3     | 9.1  | 118.6   | 4.4  | 115.3    | -1.0 | 88.1     | -7.2 | 122.4     | -2.3 | 147.7       | 7.5  |
| 06.08           | 140.6       | 6.4  | 130.2    | 4.1  | 146.1     | 9.1  | 120.5   | 5.9  | 115.0    | -1.3 | 87.0     | -7.6 | 122.5     | -2.2 | 148.4       | 8.0  |
| 06.09           | 140.4       | 5.6  | 131.0    | 4.8  | 143.0     | 4.8  | 120.7   | 6.0  | 114.9    | -1.1 | 86.7     | -8.1 | 122.3     | -1.6 | 150.2       | 8.5  |
| 06.10           | 140.1       | 5.1  | 132.2    | 5.8  | 138.9     | 0.9  | 122.7   | 7.7  | 115.2    | -1.1 | 86.1     | -9.1 | 122.8     | -1.4 | 152.2       | 9.9  |
| 06.11           | 139.8       | 5.0  | 132.2    | 5.8  | 137.2     | 1.8  | 122.8   | 7.7  | 115.1    | -0.9 | 86.0     | -8.8 | 122.3     | -1.6 | 152.4       | 9.1  |
| 06.12           | 139.8       | 5.1  | 133.3    | 6.7  | 136.6     | 3.3  | 124.6   | 9.2  | 114.8    | -1.0 | 85.6     | -9.2 | 121.9     | -1.5 | 153.1       | 8.1  |
| 07.01           | 141.0       | 5.6  | 134.5    | 6.5  | 137.7     | 4.5  | 124.7   | 9.2  | 115.2    | -0.9 | 84.4     | -8.8 | 121.5     | -1.6 | 155.4       | 8.6  |
| 07.02           | 140.5       | 4.8  | 134.6    | 6.8  | 135.8     | 2.1  | 124.8   | 9.2  | 115.8    | -0.3 | 84.3     | -8.5 | 121.3     | -1.9 | 155.2       | 8.0  |
| 07.03           | 141.7       | 5.4  | 136.1    | 7.2  | 138.2     | 4.6  | 124.9   | 9.2  | 115.8    | -0.4 | 84.1     | -7.8 | 121.9     | -1.7 | 155.8       | 7.7  |
| 07.04           | 144.3       | 6.7  | 136.7    | 7.5  | 144.6     | 7.7  | 125.7   | 9.7  | 116.1    | -0.1 | 83.9     | -7.2 | 121.1     | -1.4 | 157.7       | 8.4  |
| 07.05           | 145.7       | 6.6  | 136.9    | 7.6  | 147.6     | 7.1  | 125.9   | 9.8  | 115.8    | -0.3 | 83.8     | -6.9 | 120.8     | -1.1 | 159.1       | 8.7  |
| 07.06           | 147.1       | 6.7  | 137.9    | 7.5  | 149.8     | 6.4  | 127.8   | 9.6  | 115.7    | 0.1  | 83.1     | -7.3 | 120.3     | -1.6 | 160.7       | 9.5  |
| 07.07           | 148.7       | 6.6  | 139.0    | 7.7  | 149.3     | 4.2  | 130.7   | 10.2 | 115.9    | 0.5  | 82.2     | -6.7 | 120.5     | -1.6 | 162.7       | 10.2 |
| 07.08           | 149.0       | 6.0  | 140.2    | 7.7  | 148.2     | 1.4  | 132.5   | 10.0 | 116.0    | 0.9  | 80.5     | -7.5 | 120.8     | -1.4 | 164.8       | 11.1 |
| 07.09           | 150.0       | 6.8  | 141.1    | 7.7  | 147.3     | 3.0  | 132.6   | 9.9  | 115.8    | 0.8  | 80.1     | -7.6 | 119.8     | -2.0 | 168.1       | 11.9 |
| 07.10           | 151.4       | 8.1  | 142.5    | 7.8  | 148.4     | 6.8  | 135.0   | 10.0 | 115.8    | 0.5  | 79.7     | -7.4 | 120.1     | -2.2 | 170.9       | 12.3 |
| 07.11           | 152.2       | 8.9  | 142.6    | 7.9  | 148.7     | 8.4  | 135.1   | 10.0 | 115.5    | 0.3  | 79.8     | -7.2 | 119.6     | -2.2 | 172.8       | 13.4 |
| 07.12           | 153.7       | 9.9  | 143.6    | 7.7  | 153.0     | 12.0 | 136.8   | 9.8  | 115.4    | 0.5  | 79.5     | -7.1 | 119.2     | -2.2 | 173.8       | 13.5 |
| 08.01           | 155.6       | 10.4 | 145.0    | 7.8  | 153.2     | 11.3 | 137.3   | 10.1 | 115.5    | 0.3  | 91.3     | 8.2  | 119.2     | -1.9 | 176.3       | 13.4 |
| 08.02           | 156.6       | 11.5 | 145.2    | 7.9  | 155.0     | 14.1 | 137.4   | 10.1 | 115.4    | -0.3 | 91.3     | 8.3  | 119.1     | -1.8 | 177.1       | 14.1 |
| 08.03           | 159.5       | 12.6 | 146.7    | 7.8  | 160.5     | 16.1 | 137.7   | 10.2 | 115.1    | -0.6 | 91.5     | 8.8  | 118.4     | -2.9 | 179.6       | 15.3 |
| 08.04           | 162.6       | 12.7 | 149.0    | 9.0  | 167.2     | 15.6 | 140.0   | 11.4 | 115.1    | -0.9 | 91.7     | 9.3  | 118.8     | -1.9 | 182.4       | 15.7 |

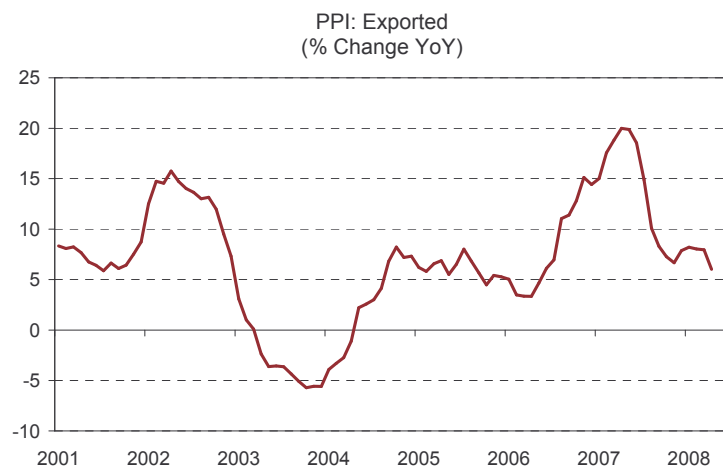
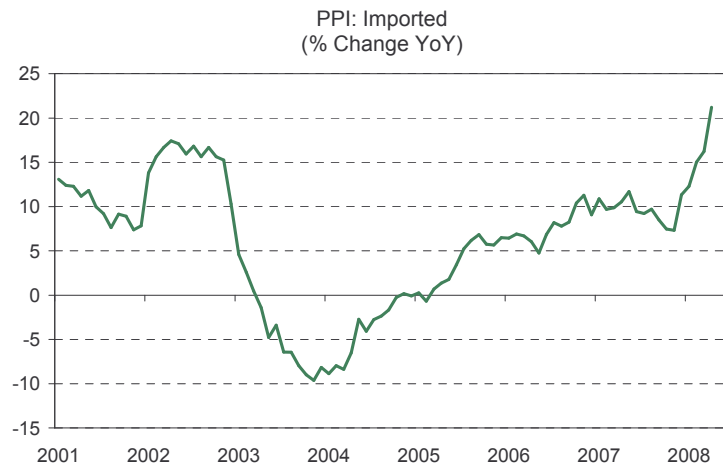
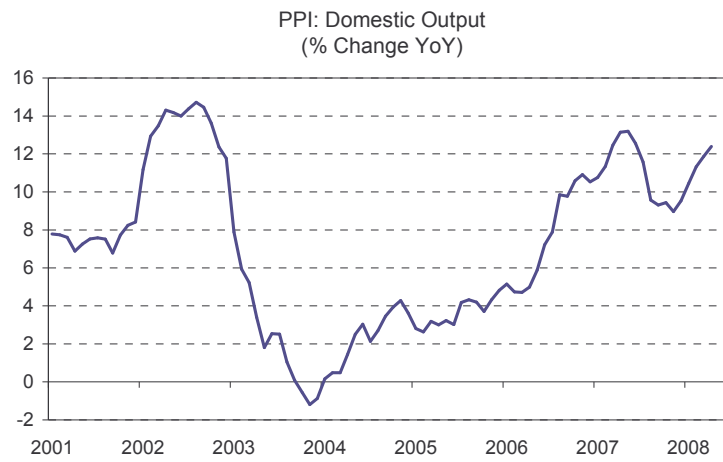
\*From January 2008 Stats SA introduced a new methodology for clothing and footwear prices. The category no longer includes items that are on sale. The figures were not historically revised, meaning that 2008 will see sharp y-o-y increases for this category.

## CONSUMER PRICE INDICES



| PRODUCER PRICE INDICES*<br>INDEX (2000=100) |                 |       |          |       |          |       | PURCHASING<br>POWER OF THE<br>RAND |
|---------------------------------------------|-----------------|-------|----------|-------|----------|-------|------------------------------------|
|                                             | Domestic output |       | Imported |       | Exported |       |                                    |
|                                             | Index           | %     | Index    | %     | Index    | %     |                                    |
| Annually                                    |                 |       |          |       |          |       |                                    |
| 2001                                        | 107.6           | 7.6   | 110.0    | 10.0  | 107.2    | 7.2   | 0.946                              |
| 2002                                        | 122.1           | 13.4  | 127.1    | 15.5  | 121.0    | 12.9  | 0.867                              |
| 2003                                        | 124.8           | 2.2   | 121.8    | -4.2  | 117.4    | -3.0  | 0.819                              |
| 2004                                        | 127.7           | 2.4   | 117.1    | -3.9  | 120.3    | 2.5   | 0.808                              |
| 2005                                        | 132.4           | 3.6   | 121.3    | 3.6   | 127.7    | 6.1   | 0.781                              |
| 2006                                        | 142.6           | 7.7   | 130.7    | 7.8   | 138.1    | 8.2   | 0.747                              |
| 2007                                        | 158.2           | 10.9  | 143.2    | 9.6   | 156.7    | 13.5  | 0.698                              |
| Monthly                                     |                 |       |          |       |          |       |                                    |
| 06.03                                       | 135.6           | 4.7   | 124.5    | 6.7   | 129.1    | 3.4   | 0.767                              |
| 06.04                                       | 136.9           | 5.0   | 126.2    | 6.1   | 130.1    | 3.3   | 0.766                              |
| 06.05                                       | 138.7           | 5.9   | 125.8    | 4.7   | 132.3    | 4.7   | 0.762                              |
| 06.06                                       | 142.6           | 7.2   | 129.5    | 6.8   | 135.4    | 6.1   | 0.759                              |
| 06.07                                       | 145.1           | 7.9   | 132.3    | 8.2   | 138.4    | 7.0   | 0.754                              |
| 06.08                                       | 148.3           | 9.9   | 133.0    | 7.8   | 143.7    | 11.1  | 0.749                              |
| 06.09                                       | 147.2           | 9.8   | 135.4    | 8.2   | 145.7    | 11.4  | 0.741                              |
| 06.10                                       | 148.3           | 10.6  | 138.0    | 10.4  | 147.2    | 12.8  | 0.735                              |
| 06.11                                       | 149.5           | 10.9  | 139.2    | 11.3  | 150.0    | 15.1  | 0.734                              |
| 06.12                                       | 149.1           | 10.5  | 135.9    | 9.1   | 148.4    | 14.4  | 0.732                              |
| 07.01                                       | 149.30          | 10.76 | 137.60   | 10.88 | 148.70   | 15.00 | 0.733                              |
| 07.02                                       | 150.20          | 11.34 | 135.90   | 9.69  | 150.60   | 17.56 | 0.730                              |
| 07.03                                       | 152.50          | 12.46 | 136.80   | 9.88  | 153.40   | 18.82 | 0.724                              |
| 07.04                                       | 154.90          | 13.15 | 139.50   | 10.54 | 156.10   | 19.98 | 0.725                              |
| 07.05                                       | 157.00          | 13.19 | 140.50   | 11.69 | 158.60   | 19.88 | 0.718                              |
| 07.06                                       | 160.50          | 12.55 | 141.70   | 9.42  | 160.50   | 18.54 | 0.709                              |
| 07.07                                       | 161.90          | 11.58 | 144.50   | 9.22  | 159.00   | 14.88 | 0.705                              |
| 07.08                                       | 162.50          | 9.58  | 145.90   | 9.70  | 158.20   | 10.09 | 0.699                              |
| 07.09                                       | 160.90          | 9.31  | 146.90   | 8.49  | 157.80   | 8.30  | 0.693                              |
| 07.10                                       | 162.30          | 9.44  | 148.30   | 7.46  | 157.90   | 7.27  | 0.689                              |
| 07.11                                       | 162.90          | 8.96  | 149.40   | 7.33  | 160.00   | 6.67  | 0.684                              |
| 07.12                                       | 163.30          | 9.52  | 151.30   | 11.33 | 160.10   | 7.88  | 0.678                              |
| 08.01                                       | 164.90          | 10.45 | 154.50   | 12.28 | 160.90   | 8.20  | 0.676                              |
| 08.02                                       | 167.20          | 11.32 | 156.30   | 15.01 | 162.70   | 8.03  | 0.670                              |
| 08.03                                       | 170.60          | 11.87 | 159.00   | 16.23 | 165.60   | 7.95  | 0.662                              |
| 08.04                                       | 174.10          | 12.40 | 169.10   | 21.22 | 165.50   | 6.02  | 0.660                              |

- Stats SA changed the way in which the PPI is measured in January 2008. The PPI for domestic output is now the headline (or all items) PPI. The PPI no longer measures the input costs of producers, but rather the price that domestic producers receive for their goods, whether it is sold domestically or exported.

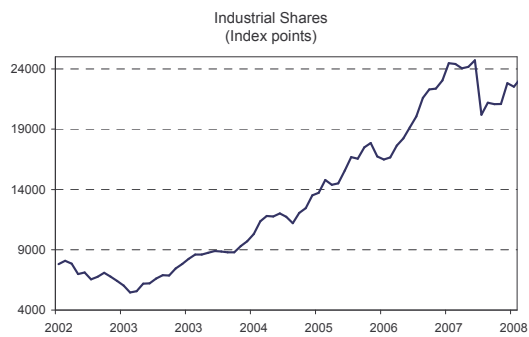
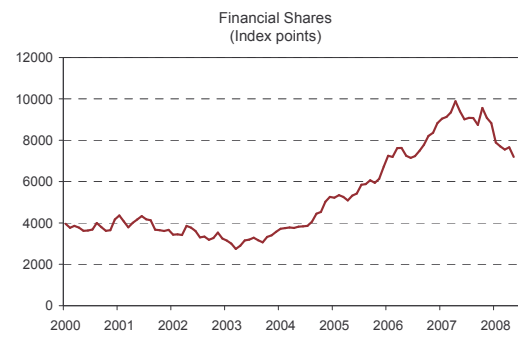
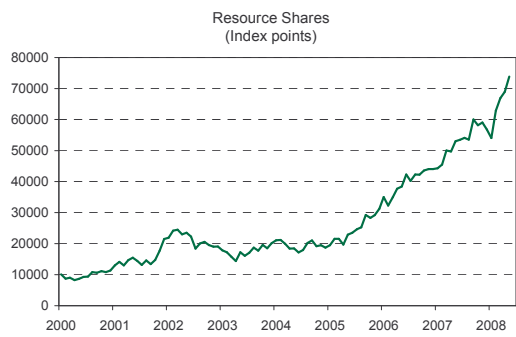
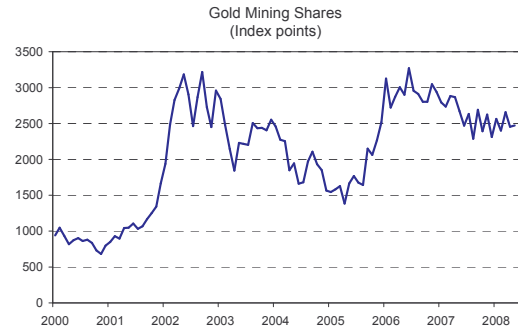
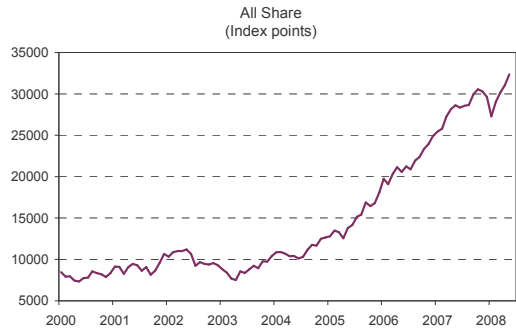


**SHARE PRICES**  
(Index points)

|                 | <i>All Share</i> |          | <i>Gold Mining</i> |          | <i>Resources *</i> |          | <i>Financial</i> |          | <i>Industrial</i> |          |
|-----------------|------------------|----------|--------------------|----------|--------------------|----------|------------------|----------|-------------------|----------|
|                 | <i>Index</i>     | <i>%</i> | <i>Index</i>       | <i>%</i> | <i>Index</i>       | <i>%</i> | <i>Index</i>     | <i>%</i> | <i>Index</i>      | <i>%</i> |
| <b>Annually</b> |                  |          |                    |          |                    |          |                  |          |                   |          |
| <b>2004</b>     | 12656.9          | 21.9     | 1564.6             | -38.7    | 18687.8            | -7.2     | 5255.6           | 47.1     | 11798.0           | 43.1     |
| <b>2005</b>     | 18096.5          | 43.0     | 2517.1             | 60.9     | 31259.7            | 67.3     | 6731.2           | 28.1     | 15567.7           | 32.0     |
| <b>2006</b>     | 24915.2          | 37.7     | 2937.9             | 16.7     | 44028.8            | 40.8     | 8831.7           | 31.2     | 21598.6           | 38.7     |
| <b>2007</b>     | 29634.7          | 18.9     | 2311.6             | -21.3    | 56787.2            | 28.2     | 8825.7           | -0.1     | 21091.9           | -5.4     |
| <b>Monthly</b>  |                  |          |                    |          |                    |          |                  |          |                   |          |
| <b>06.02</b>    | 19085.3          | 41.6     | 2721.5             | 71.9     | 32258.1            | 49.4     | 7196.3           | 34.7     | 16560.7           | 41.1     |
| <b>06.03</b>    | 20351.7          | 53.0     | 2871.2             | 76.3     | 34922.7            | 77.5     | 7616.2           | 44.8     | 17490.5           | 56.0     |
| <b>06.04</b>    | 21135.5          | 68.3     | 3006.8             | 116.9    | 37694.6            | 64.4     | 7630.7           | 49.9     | 17851.9           | 48.2     |
| <b>06.05</b>    | 20565.5          | 49.2     | 2901.7             | 74.2     | 38394.1            | 63.5     | 7246.6           | 36.1     | 16738.3           | 34.5     |
| <b>06.06</b>    | 21237.9          | 50.0     | 3272.3             | 85.0     | 42287.9            | 71.4     | 7150.3           | 31.9     | 16489.9           | 22.1     |
| <b>06.07</b>    | 20885.6          | 37.9     | 2956.2             | 76.3     | 40212.0            | 59.1     | 7229.6           | 23.7     | 16661.7           | 21.4     |
| <b>06.08</b>    | 21953.8          | 42.4     | 2912.8             | 77.4     | 42278.8            | 44.7     | 7491.4           | 27.4     | 17642.6           | 19.3     |
| <b>06.09</b>    | 22374.6          | 32.6     | 2803.1             | 30.4     | 42230.7            | 49.1     | 7782.9           | 28.3     | 18235.5           | 26.6     |
| <b>06.10</b>    | 23338.2          | 42.0     | 2804.1             | 35.9     | 43579.6            | 49.4     | 8206.6           | 38.2     | 19141.8           | 32.0     |
| <b>06.11</b>    | 23949.9          | 42.8     | 3049.2             | 34.6     | 44033.5            | 40.9     | 8358.7           | 36.4     | 20058.0           | 28.8     |
| <b>06.12</b>    | 24915.2          | 37.7     | 2937.9             | 16.7     | 44028.8            | 25.9     | 8831.7           | 31.2     | 21598.6           | 29.5     |
| <b>07.01</b>    | 25447.7          | 28.9     | 2794.2             | -10.6    | 44311.5            | 37.4     | 9044.8           | 24.8     | 22302.9           | 34.7     |
| <b>07.02</b>    | 25796.0          | 35.2     | 2734.9             | 0.5      | 45483.9            | 30.2     | 9126.3           | 26.8     | 22360.0           | 27.8     |
| <b>07.03</b>    | 27267.2          | 34.0     | 2884.0             | 0.4      | 50018.0            | 32.7     | 9344.9           | 22.7     | 23039.6           | 29.1     |
| <b>07.04</b>    | 28170.6          | 33.3     | 2866.5             | -4.7     | 49721.5            | 29.5     | 9880.9           | 29.5     | 24485.1           | 46.3     |
| <b>07.05</b>    | 28627.8          | 39.2     | 2673.8             | -7.9     | 53012.2            | 25.4     | 9401.7           | 29.7     | 24407.7           | 48.0     |
| <b>07.06</b>    | 28337.2          | 33.4     | 2469.8             | -24.5    | 53441.7            | 32.9     | 9010.5           | 26.0     | 24054.3           | 44.4     |
| <b>07.07</b>    | 28561.8          | 36.8     | 2632.4             | -11.0    | 54098.4            | 28.0     | 9084.9           | 25.7     | 24162.1           | 37.0     |
| <b>07.08</b>    | 28660.3          | 30.5     | 2287.9             | -21.5    | 53530.2            | 26.8     | 9074.5           | 21.1     | 24716.4           | 35.5     |
| <b>07.09</b>    | 29959.2          | 33.9     | 2689.9             | -4.0     | 60003.0            | 37.7     | 8741.1           | 12.3     | 20204.6           | 5.6      |
| <b>07.10</b>    | 30553.4          | 30.9     | 2391.1             | -14.7    | 58162.5            | 32.1     | 9558.9           | 16.5     | 21201.4           | 5.7      |
| <b>07.11</b>    | 30307.8          | 26.5     | 2624.4             | -13.9    | 59041.1            | 34.1     | 9080.2           | 8.6      | 21078.9           | -2.4     |
| <b>07.12</b>    | 29634.7          | 18.9     | 2311.6             | -21.3    | 56787.2            | 28.2     | 8825.7           | -0.1     | 21092.0           | -5.4     |
| <b>08.01</b>    | 27290.6          | 7.2      | 2564.7             | -8.2     | 54067.3            | 18.9     | 7884.8           | -12.8    | 22809.3           | 2.0      |
| <b>08.02</b>    | 29052.2          | 12.6     | 2402.4             | -12.2    | 62842.6            | 25.6     | 7702.9           | -15.6    | 22525.8           | -2.2     |
| <b>08.03</b>    | 30158.6          | 10.6     | 2657.2             | -7.9     | 66894.2            | 34.5     | 7547.7           | -19.2    | 23202.2           | -5.2     |
| <b>08.04</b>    | 31022.3          | 10.1     | 2455.0             | -14.4    | 68977.2            | 30.1     | 7653.1           | -22.5    | 24012.0           | -1.6     |
| <b>08.05</b>    | 32362.9          | 13.0     | 2473.3             | -7.5     | 73818.2            | 38.1     | 7194.0           | -23.5    | 25247.0           | 5.0      |

- Index of the top 20 resource shares listed on the JSE, including companies such as Anglo American, BHP Billiton and Sasol.

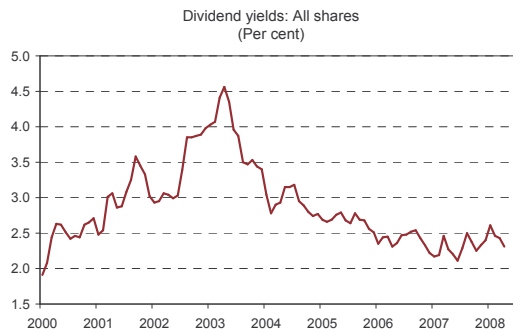
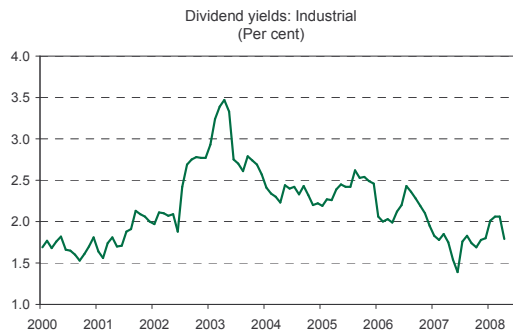
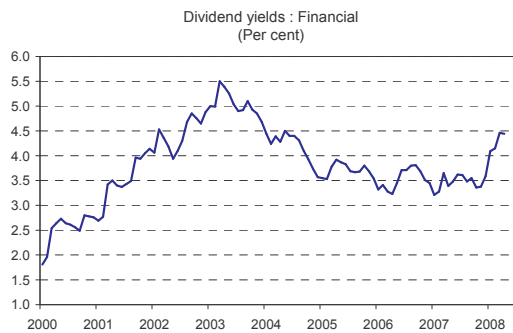
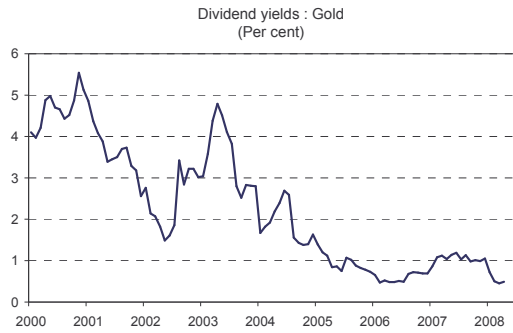
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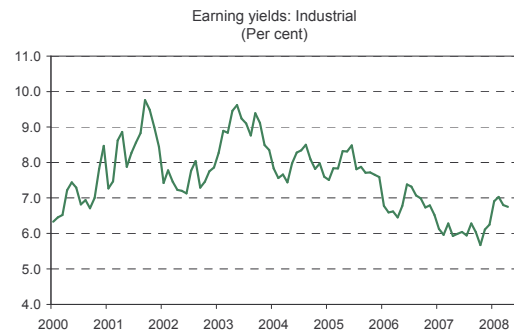
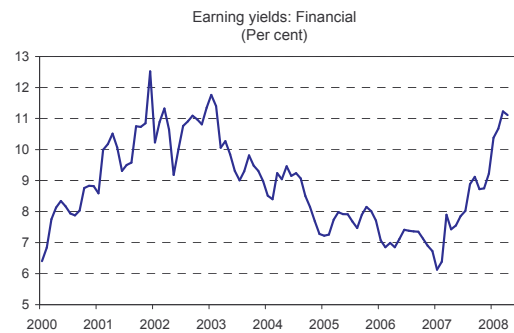
## DIVIDEND AND EARNING YIELDS- %

| Dividend Yield % |      |         |            |           | Earning Yield % |         |            |           |
|------------------|------|---------|------------|-----------|-----------------|---------|------------|-----------|
|                  | Gold | Finance | Industrial | All Share | Gold            | Finance | Industrial | All Share |
| <b>Annually</b>  |      |         |            |           |                 |         |            |           |
| 2004             | 1.9  | 4.2     | 2.3        | 2.9       | 1.6             | 8.6     | 7.9        | 7.0       |
| 2005             | 1.0  | 3.7     | 2.4        | 2.7       | -1.4            | 7.7     | 7.9        | 7.0       |
| 2006             | 0.6  | 3.5     | 2.1        | 2.4       | -1.5            | 7.1     | 6.8        | 6.2       |
| 2007             | 1.1  | 3.5     | 1.7        | 2.3       | 1.0             | 8.0     | 6.1        | 6.3       |
| <b>Monthly</b>   |      |         |            |           |                 |         |            |           |
| 06.01            | 0.7  | 3.3     | 2.1        | 2.4       | -0.9            | 7.1     | 6.8        | 6.2       |
| 06.02            | 0.5  | 3.4     | 2.0        | 2.4       | -1.3            | 6.9     | 6.6        | 6.3       |
| 06.03            | 0.5  | 3.3     | 2.0        | 2.5       | -1.4            | 7.0     | 6.6        | 6.5       |
| 06.04            | 0.5  | 3.2     | 2.0        | 2.3       | -1.3            | 6.9     | 6.5        | 6.1       |
| 06.05            | 0.5  | 3.5     | 2.1        | 2.4       | -1.4            | 7.1     | 6.8        | 6.1       |
| 06.06            | 0.5  | 3.7     | 2.2        | 2.5       | -1.5            | 7.4     | 7.4        | 6.4       |
| 06.07            | 0.5  | 3.7     | 2.4        | 2.5       | -2.1            | 7.4     | 7.3        | 6.1       |
| 06.08            | 0.7  | 3.8     | 2.4        | 2.5       | -1.8            | 7.4     | 7.1        | 6.4       |
| 06.09            | 0.7  | 3.8     | 2.3        | 2.5       | -2.5            | 7.4     | 7.0        | 6.4       |
| 06.10            | 0.7  | 3.7     | 2.2        | 2.4       | -1.1            | 7.1     | 6.7        | 6.2       |
| 06.11            | 0.7  | 3.5     | 2.1        | 2.3       | -1.0            | 6.9     | 6.8        | 6.1       |
| 06.12            | 0.7  | 3.5     | 2.0        | 2.2       | -1.0            | 6.7     | 6.5        | 5.9       |
| 07.01            | 0.9  | 3.2     | 1.8        | 2.2       | -0.7            | 6.1     | 6.1        | 5.8       |
| 07.02            | 1.1  | 3.3     | 1.8        | 2.2       | 0.0             | 6.4     | 6.0        | 6.2       |
| 07.03            | 1.1  | 3.7     | 1.9        | 2.5       | 0.1             | 7.9     | 6.3        | 6.6       |
| 07.04            | 1.0  | 3.4     | 1.8        | 2.3       | 0.3             | 7.4     | 5.9        | 6.1       |
| 07.05            | 1.1  | 3.5     | 1.5        | 2.2       | 1.3             | 7.6     | 6.0        | 6.2       |
| 07.06            | 1.2  | 3.6     | 1.4        | 2.1       | 1.4             | 7.9     | 6.0        | 6.1       |
| 07.07            | 1.0  | 3.6     | 1.8        | 2.3       | 2.4             | 8.0     | 5.9        | 6.1       |
| 07.08            | 1.1  | 3.5     | 1.8        | 2.5       | 2.3             | 8.9     | 6.3        | 7.0       |
| 07.09            | 1.0  | 3.6     | 1.7        | 2.4       | 2.2             | 9.1     | 6.0        | 6.6       |
| 07.10            | 1.0  | 3.4     | 1.7        | 2.3       | 2.0             | 8.7     | 5.7        | 6.2       |
| 07.11            | 1.0  | 3.4     | 1.8        | 2.3       | 0.1             | 8.8     | 6.1        | 6.4       |
| 07.12            | 1.1  | 3.6     | 1.8        | 2.4       | 0.1             | 9.2     | 6.3        | 6.6       |
| 08.01            | 0.7  | 4.1     | 2.0        | 2.6       | -0.2            | 10.4    | 6.9        | 7.2       |
| 08.02            | 0.5  | 4.2     | 2.1        | 2.5       | -1.6            | 10.7    | 7.0        | 6.6       |
| 08.03            | 0.5  | 4.5     | 2.1        | 2.4       | -1.5            | 11.2    | 6.8        | 6.4       |
| 08.04            | 0.5  | 4.4     | 1.8        | 2.3       | -1.6            | 11.1    | 6.8        | 6.3       |

## DIVIDEND YIELD %



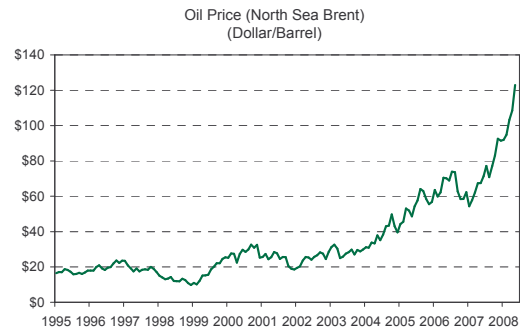
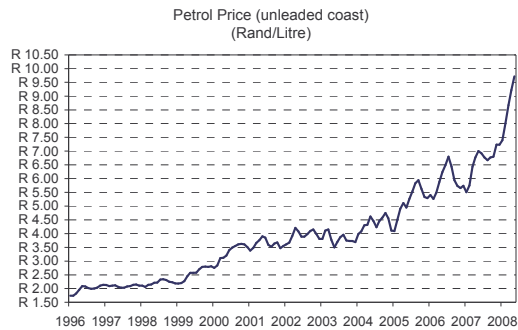
## EARNING YIELD %



| Other Prices - % |                   |      |                |      |            |       |            |      |         |
|------------------|-------------------|------|----------------|------|------------|-------|------------|------|---------|
|                  | REAL HOUSE PRICES |      | PETROL PRICE   |      | OIL PRICE* |       | GOLD PRICE |      |         |
|                  | PURCHASE PRICE    |      | Coastal 95 ULP |      | \$/barrel  |       | USA-\$/oz  |      | Rand/oz |
|                  | Rand              | %    | Cent/L         | %    | \$/b       | %     | \$/oz      | %    | R       |
| <b>Annually</b>  |                   |      |                |      |            |       |            |      |         |
| 2003             | 434086            | 21.2 | 382.4          | -2.1 | 28.9       | 15.4  | 363.7      | 17.2 | 2740.0  |
| 2004             | 573740            | 32.2 | 433.7          | 13.8 | 38.3       | 32.7  | 409.3      | 12.6 | 2637.1  |
| 2005             | 703966            | 22.7 | 510.2          | 17.6 | 54.4       | 42.1  | 444.8      | 8.7  | 2825.0  |
| 2006             | 810888            | 15.2 | 588.3          | 15.3 | 65.4       | 20.1  | 604.5      | 35.9 | 4084.6  |
| 2007             | 928973            | 14.6 | 652.6          | 10.9 | 72.7       | 11.2  | 696.8      | 15.3 | 4890.8  |
| <b>Monthly</b>   |                   |      |                |      |            |       |            |      |         |
| 06.02            | 771120.8          | 16.2 | 540.0          | 32.0 | 59.9       | 31.5  | 555.6      | 31.2 | 3388.1  |
| 06.03            | 779839.5          | 16.0 | 526.0          | 16.6 | 62.3       | 17.3  | 557.0      | 28.3 | 3470.6  |
| 06.04            | 788740.4          | 15.8 | 549.0          | 11.8 | 70.4       | 35.8  | 611.6      | 42.5 | 3696.3  |
| 06.05            | 797507.9          | 15.5 | 588.0          | 15.1 | 70.2       | 44.2  | 674.8      | 59.8 | 4253.1  |
| 06.06            | 805828.7          | 15.2 | 624.0          | 26.1 | 68.9       | 26.8  | 597.3      | 38.7 | 4161.3  |
| 06.07            | 813832.3          | 14.9 | 649.0          | 23.1 | 73.9       | 28.3  | 633.4      | 49.2 | 4472.0  |
| 06.08            | 822302.7          | 14.6 | 671.0          | 21.1 | 73.6       | 14.9  | 631.6      | 44.3 | 4370.7  |
| 06.09            | 831711.4          | 14.4 | 647.6          | 11.1 | 62.8       | -0.3  | 599.6      | 31.5 | 4440.3  |
| 06.10            | 842381.9          | 14.4 | 596.3          | 0.4  | 58.4       | -0.2  | 586.2      | 24.7 | 4467.6  |
| 06.11            | 854243.2          | 14.6 | 573.0          | 1.8  | 58.5       | 5.3   | 627.3      | 31.6 | 4543.4  |
| 06.12            | 866970.5          | 15.0 | 567.0          | 6.4  | 62.3       | 9.8   | 629.6      | 23.6 | 4419.1  |
| 07.01            | 879723.0          | 15.4 | 574.0          | 8.5  | 54.3       | -14.6 | 630.8      | 14.8 | 4526.3  |
| 07.02            | 891542.7          | 15.6 | 555.0          | 2.8  | 57.8       | -3.6  | 664.9      | 19.7 | 4757.2  |
| 07.03            | 902242.3          | 15.7 | 573.0          | 8.9  | 62.1       | -0.2  | 655.5      | 17.7 | 4804.5  |
| 07.04            | 911931.0          | 15.6 | 643.0          | 17.1 | 67.4       | -4.3  | 679.4      | 11.1 | 4815.2  |
| 07.05            | 920941.2          | 15.5 | 677.0          | 15.1 | 67.5       | -3.9  | 667.4      | -1.1 | 4672.1  |
| 07.06            | 929694.2          | 15.4 | 699.0          | 12.0 | 71.3       | 3.6   | 655.6      | 9.8  | 4680.9  |
| 07.07            | 938033.8          | 15.3 | 692.7          | 6.7  | 77.2       | 4.5   | 665.3      | 5.0  | 4624.5  |
| 07.08            | 945400.8          | 15.0 | 677.0          | 0.9  | 70.8       | -3.8  | 664.5      | 5.2  | 4791.7  |
| 07.09            | 951770.3          | 14.4 | 667.0          | 3.0  | 77.1       | 22.9  | 711.4      | 18.6 | 5039.5  |
| 07.10            | 957272.8          | 13.6 | 676.1          | 13.4 | 83.0       | 42.2  | 754.5      | 28.7 | 5088.4  |
| 07.11            | 961498.0          | 12.6 | 678.0          | 18.3 | 92.5       | 58.2  | 807.5      | 28.7 | 5404.9  |
| 07.12            | 963867.6          | 11.2 | 718.9          | 26.8 | 91.5       | 46.8  | 804.3      | 27.7 | 5483.9  |
| 08.01            | 964633.3          | 9.7  | 723            | 26.0 | 91.9       | 69.3  | 888.7      | 40.9 | 6210.2  |
| 08.02            | 964409.5          | 8.2  | 740            | 33.3 | 94.8       | 64.2  | 923.3      | 38.9 | 7044.3  |
| 08.03            | 963451.7          | 6.8  | 801.0          | 39.3 | 103.3      | 66.2  | 969.3      | 47.9 | 7702.2  |
| 08.04            | 962106.6          | 5.5  | 867.0          | 34.8 | 108.5      | 66.2  | 909.4      | 33.9 | 7079.4  |
| 08.05            | 960682.4          | 4.3  | 922.0          | 36.2 | 123.0      | 66.2  | 890.4      | 33.4 | 6772.0  |
| 08.06            | n/a               | n/a  | 972.0          | 38.9 | n/a        | n/a   | n/a        | n/a  | n/a     |

\*UK Brent

# PETROL, OIL AND GOLD PRICES

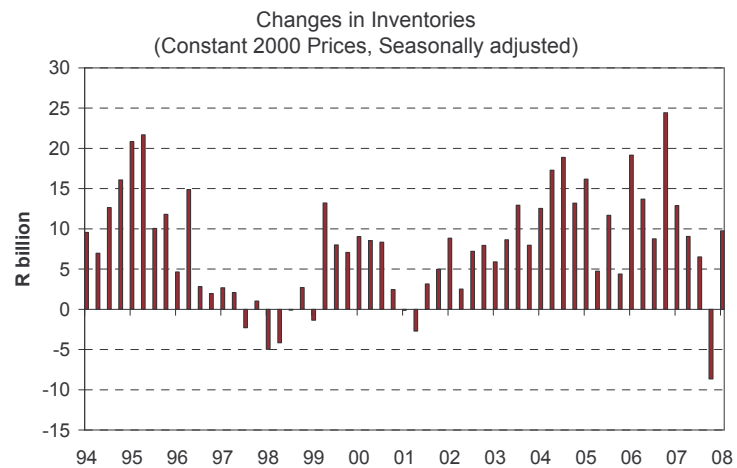
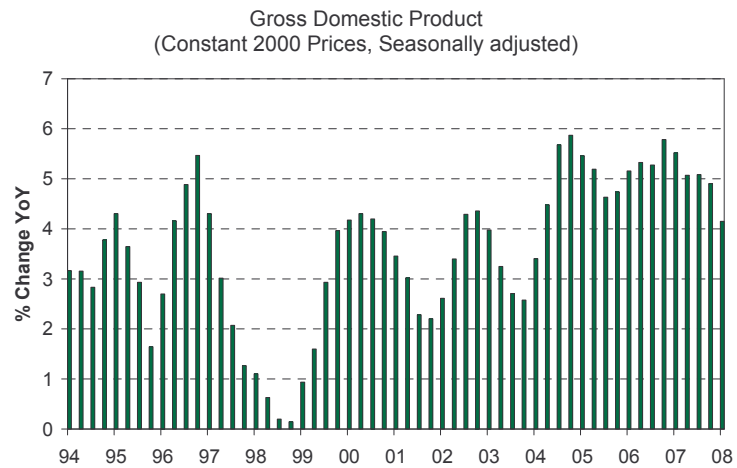
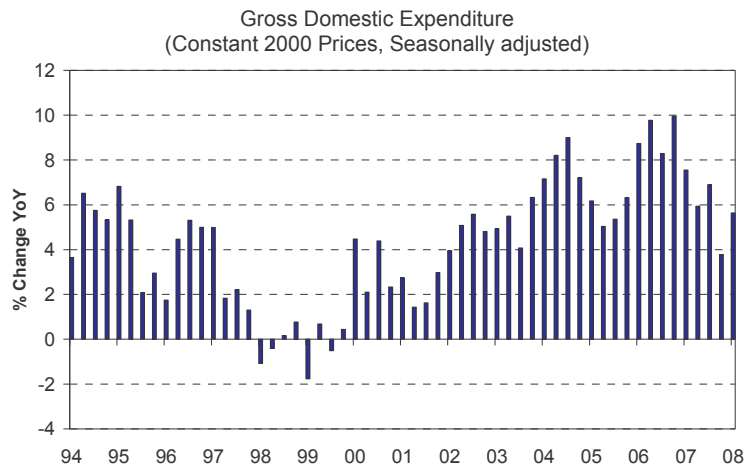


# NATIONAL ACCOUNTS

## GROSS DOMESTIC PRODUCT AND EXPENDITURE

|                  | Current prices, seasonal adjusted |      |           |      | Constant 2000 prices, seasonal adjusted |      |           |      |
|------------------|-----------------------------------|------|-----------|------|-----------------------------------------|------|-----------|------|
|                  | GDP                               |      | GDE       |      | GDP                                     |      | GDE       |      |
|                  | R million                         | %    | R million | %    | R million                               | %    | R million | %    |
| <b>Annually</b>  |                                   |      |           |      |                                         |      |           |      |
| 1991             | 331980                            | 14.5 | 317793    | 16.0 | 762097                                  | -1.0 | 744106    | -0.6 |
| 1992             | 372225                            | 12.1 | 357183    | 12.4 | 745811                                  | -2.1 | 730163    | -1.9 |
| 1993             | 426133                            | 14.5 | 406265    | 13.7 | 755011                                  | 1.2  | 741811    | 1.6  |
| 1994             | 482120                            | 13.1 | 471305    | 16.0 | 779429                                  | 3.2  | 781208    | 5.3  |
| 1995             | 548100                            | 13.7 | 544377    | 15.5 | 803713                                  | 3.1  | 814528    | 4.3  |
| 1996             | 617954                            | 12.7 | 608478    | 11.8 | 838327                                  | 4.3  | 848165    | 4.1  |
| 1997             | 685730                            | 11.0 | 677789    | 11.4 | 860516                                  | 2.6  | 869883    | 2.6  |
| 1998             | 742424                            | 8.3  | 733943    | 8.3  | 864968                                  | 0.5  | 868656    | -0.1 |
| 1999             | 813683                            | 9.6  | 792576    | 8.0  | 885365                                  | 2.4  | 866196    | -0.3 |
| 2000             | 922148                            | 13.3 | 894894    | 12.9 | 922148                                  | 4.2  | 894894    | 3.3  |
| 2001             | 1020007                           | 10.6 | 978705    | 9.4  | 947373                                  | 2.7  | 914543    | 2.2  |
| 2002             | 1168699                           | 14.6 | 1123776   | 14.8 | 982121                                  | 3.7  | 958991    | 4.9  |
| 2003             | 1260693                           | 7.9  | 1232004   | 9.6  | 1012763                                 | 3.1  | 1008958   | 5.2  |
| 2004             | 1395369                           | 10.7 | 1400824   | 13.7 | 1062027                                 | 4.9  | 1088624   | 7.9  |
| 2005             | 1541067                           | 10.4 | 1553922   | 10.9 | 1115135                                 | 5.0  | 1150916   | 5.7  |
| 2006             | 1741061                           | 13.0 | 1798762   | 15.8 | 1175216                                 | 5.4  | 1256730   | 9.2  |
| 2007             | 1993894                           | 14.5 | 2055656   | 14.3 | 1235627                                 | 5.1  | 1332327   | 6.0  |
| <b>Quarterly</b> |                                   |      |           |      |                                         |      |           |      |
| 03.2             | 1241529                           | 7.8  | 1215080   | 10.2 | 1009319                                 | 3.2  | 1003202   | 5.5  |
| 03.3             | 1271148                           | 7.4  | 1241057   | 8.9  | 1015432                                 | 2.7  | 1010652   | 4.1  |
| 03.4             | 1298174                           | 5.9  | 1284987   | 8.5  | 1022567                                 | 2.6  | 1033343   | 6.3  |
| 04.1             | 1345465                           | 9.2  | 1331508   | 12.2 | 1037914                                 | 3.4  | 1059433   | 7.2  |
| 04.2             | 1365937                           | 10.0 | 1378793   | 13.5 | 1054530                                 | 4.5  | 1085500   | 8.2  |
| 04.3             | 1412977                           | 11.2 | 1420725   | 14.5 | 1073079                                 | 5.7  | 1101680   | 9.0  |
| 04.4             | 1457097                           | 12.2 | 1472270   | 14.6 | 1082585                                 | 5.9  | 1107883   | 7.2  |
| 05.1             | 1474312                           | 9.6  | 1489993   | 11.9 | 1094593                                 | 5.5  | 1124833   | 6.2  |
| 05.2             | 1504305                           | 10.1 | 1506983   | 9.3  | 1109278                                 | 5.2  | 1140188   | 5.0  |
| 05.3             | 1563660                           | 10.7 | 1584345   | 11.5 | 1122778                                 | 4.6  | 1160710   | 5.4  |
| 05.4             | 1621991                           | 11.3 | 1634367   | 11.0 | 1133891                                 | 4.7  | 1177933   | 6.3  |
| 06.1             | 1655817                           | 12.3 | 1697889   | 14.0 | 1151045                                 | 5.2  | 1223162   | 8.7  |
| 06.2             | 1690316                           | 12.4 | 1742238   | 15.6 | 1168364                                 | 5.3  | 1251610   | 9.8  |
| 06.3             | 1780645                           | 13.9 | 1831407   | 15.6 | 1182000                                 | 5.3  | 1256877   | 8.3  |
| 06.4             | 1837466                           | 13.3 | 1923514   | 17.7 | 1199455                                 | 5.8  | 1295271   | 10.0 |
| 07.1             | 1918209                           | 15.8 | 1989089   | 17.2 | 1214573                                 | 5.5  | 1315537   | 7.6  |
| 07.2             | 1945012                           | 15.1 | 1998957   | 14.7 | 1227577                                 | 5.1  | 1325971   | 5.9  |
| 07.3             | 2009539                           | 12.9 | 2083855   | 13.8 | 1242075                                 | 5.1  | 1343528   | 6.9  |
| 07.4             | 2102816                           | 14.4 | 2150723   | 11.8 | 1258283                                 | 4.9  | 1344272   | 3.8  |
| 08.1             | 2168412                           | 13.0 | 2260865   | 13.7 | 1264983                                 | 4.2  | 1389777   | 5.6  |

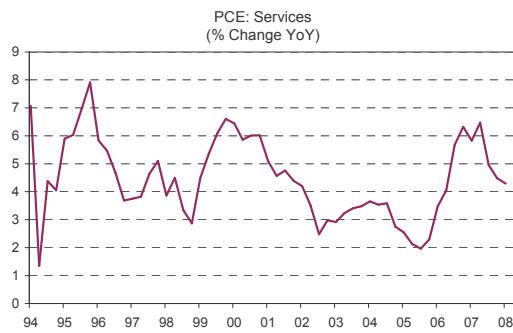
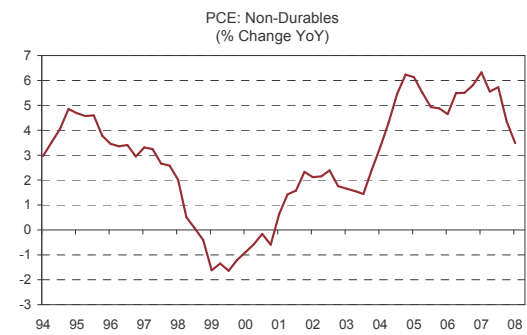
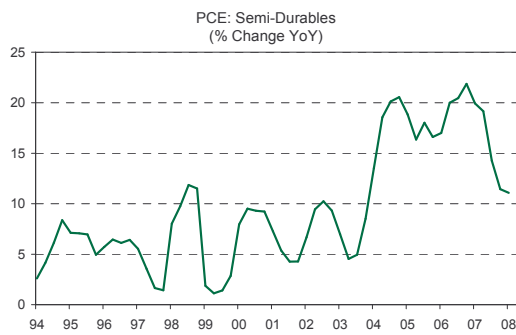
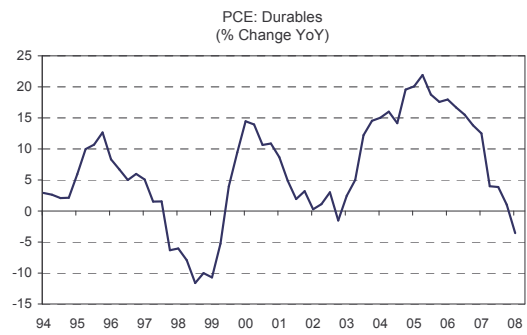
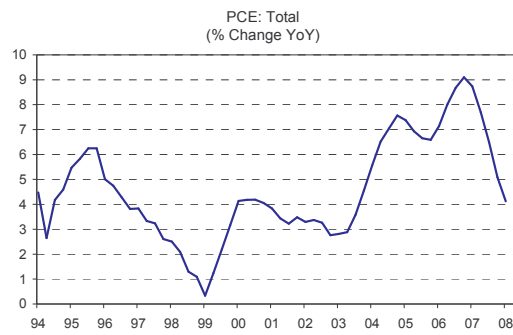
## GROSS DOMESTIC PRODUCT AND EXPENDITURE



## PRIVATE CONSUMPTION EXPENDITURE

|                  | Current Prices, seasonal adjusted (R million) |      |          |               |              |          | Constant 2000 Prices, seasonal adjusted (R million) |     |          |               |              |          |
|------------------|-----------------------------------------------|------|----------|---------------|--------------|----------|-----------------------------------------------------|-----|----------|---------------|--------------|----------|
|                  | Total                                         |      | Durables | Semi-durables | Non-durables | Services | Total                                               |     | Durables | Semi-durables | Non-durables | Services |
|                  | Rm                                            | %    |          |               |              |          | Rm                                                  | %   |          |               |              |          |
| <b>Annually</b>  |                                               |      |          |               |              |          |                                                     |     |          |               |              |          |
| 1993             | 263427                                        | 12.5 | 22472    | 29393         | 114730       | 96832    | 453361                                              | 1.9 | 40959    | 38055         | 200270       | 174233   |
| 1994             | 298173                                        | 13.2 | 24473    | 32514         | 131728       | 109458   | 471528                                              | 4.0 | 41956    | 40083         | 207984       | 181495   |
| 1995             | 343037                                        | 15.0 | 28794    | 36444         | 148689       | 129110   | 499474                                              | 5.9 | 46076    | 42692         | 217148       | 193669   |
| 1996             | 385921                                        | 12.5 | 33034    | 40628         | 165224       | 147035   | 521809                                              | 4.5 | 49056    | 45334         | 224294       | 203164   |
| 1997             | 434307                                        | 12.5 | 36479    | 43057         | 186964       | 167807   | 538807                                              | 3.3 | 49237    | 46702         | 230903       | 211966   |
| 1998             | 470165                                        | 8.3  | 37929    | 48886         | 197060       | 186290   | 548196                                              | 1.7 | 44869    | 51507         | 232148       | 219672   |
| 1999             | 514271                                        | 9.4  | 40553    | 51296         | 208365       | 214057   | 557722                                              | 1.7 | 44437    | 52447         | 228767       | 232071   |
| 2000             | 580802                                        | 12.9 | 49952    | 57170         | 227490       | 246190   | 580802                                              | 4.1 | 49952    | 57170         | 227490       | 246190   |
| 2001             | 639800                                        | 10.2 | 55799    | 61521         | 247385       | 275095   | 601090                                              | 3.5 | 52259    | 60183         | 230889       | 257759   |
| 2002             | 722091                                        | 12.9 | 62888    | 68663         | 283583       | 306957   | 620159                                              | 3.2 | 52624    | 65559         | 235748       | 266228   |
| 2003             | 785632                                        | 8.8  | 69314    | 74991         | 309770       | 331557   | 641616                                              | 3.5 | 57127    | 69653         | 239926       | 274910   |
| 2004             | 870806                                        | 10.8 | 80331    | 86209         | 339918       | 364348   | 684502                                              | 6.7 | 66399    | 82361         | 251540       | 284202   |
| 2005             | 965764                                        | 10.9 | 95371    | 98712         | 373442       | 398239   | 731620                                              | 6.9 | 79355    | 96714         | 265004       | 290547   |
| 2006             | 1088852                                       | 12.7 | 110098   | 112963        | 421362       | 444429   | 791947                                              | 8.2 | 91994    | 115963        | 279232       | 304758   |
| 2007             | 1234185                                       | 13.3 | 115160   | 125668        | 484713       | 508644   | 847122                                              | 7.0 | 96783    | 134526        | 294529       | 321284   |
| <b>Quarterly</b> |                                               |      |          |               |              |          |                                                     |     |          |               |              |          |
| 03.2             | 777543                                        | 9.2  | 67698    | 73868         | 306807       | 329170   | 636262                                              | 2.9 | 55119    | 68408         | 239121       | 273614   |
| 03.3             | 792221                                        | 8.2  | 71860    | 75105         | 312421       | 332835   | 645028                                              | 3.6 | 59386    | 69751         | 240385       | 275506   |
| 03.4             | 810430                                        | 7.4  | 72861    | 77887         | 316877       | 342805   | 654414                                              | 4.5 | 60140    | 72741         | 242363       | 279170   |
| 04.1             | 837109                                        | 9.8  | 74923    | 80950         | 326540       | 354696   | 665851                                              | 5.6 | 61953    | 76862         | 245763       | 281273   |
| 04.2             | 858975                                        | 10.5 | 77396    | 84869         | 337130       | 359580   | 677755                                              | 6.5 | 63943    | 81105         | 249416       | 283291   |
| 04.3             | 877905                                        | 10.8 | 81717    | 87587         | 342022       | 366579   | 690461                                              | 7.0 | 67797    | 83787         | 253498       | 285379   |
| 04.4             | 909235                                        | 12.2 | 87288    | 91430         | 353980       | 376537   | 703941                                              | 7.6 | 71903    | 87690         | 257483       | 286865   |
| 05.1             | 928590                                        | 10.9 | 88954    | 94418         | 359159       | 386059   | 714994                                              | 7.4 | 74393    | 91344         | 260834       | 288423   |
| 05.2             | 951629                                        | 10.8 | 93659    | 96589         | 367595       | 393786   | 724780                                              | 6.9 | 77961    | 94365         | 263139       | 289315   |
| 05.3             | 975667                                        | 11.1 | 96941    | 100486        | 376753       | 401487   | 736406                                              | 6.7 | 80522    | 98888         | 265999       | 290997   |
| 05.4             | 1007170                                       | 10.8 | 101930   | 103355        | 390261       | 411624   | 750300                                              | 6.6 | 84544    | 102259        | 270044       | 293453   |
| 06.1             | 1031476                                       | 11.1 | 105560   | 106589        | 399800       | 419527   | 766053                                              | 7.1 | 87752    | 106880        | 272955       | 298466   |
| 06.2             | 1067667                                       | 12.2 | 109378   | 111038        | 414438       | 432813   | 782823                                              | 8.0 | 90972    | 113235        | 277589       | 301027   |
| 06.3             | 1109864                                       | 13.8 | 111072   | 114984        | 428742       | 455066   | 800312                                              | 8.7 | 93020    | 119112        | 280646       | 307534   |
| 06.4             | 1146401                                       | 13.8 | 114382   | 119241        | 442468       | 470310   | 818600                                              | 9.1 | 96232    | 124625        | 285738       | 312005   |
| 07.1             | 1181254                                       | 14.5 | 116995   | 122059        | 457810       | 484390   | 832968                                              | 8.7 | 98706    | 128190        | 290216       | 315856   |
| 07.2             | 1218993                                       | 14.2 | 112176   | 126737        | 475137       | 504943   | 843046                                              | 7.7 | 94591    | 134929        | 293019       | 320507   |
| 07.3             | 1248794                                       | 12.5 | 115162   | 126181        | 493334       | 514117   | 852228                                              | 6.5 | 96621    | 136103        | 296724       | 322780   |
| 07.4             | 1287699                                       | 12.3 | 116307   | 127695        | 512571       | 531126   | 860246                                              | 5.1 | 97214    | 138882        | 298157       | 325993   |
| 08.1             | 1337712                                       | 13.2 | 118982   | 132882        | 534301       | 551547   | 867339                                              | 4.1 | 95190    | 142391        | 300340       | 329418   |

## PRIVATE CONSUMPTION EXPENDITURE



## GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ORGANISATION (R MILLION)

|                  | Public Authorities |             | Public Corporation |             | Private Business Enterprises |             |
|------------------|--------------------|-------------|--------------------|-------------|------------------------------|-------------|
|                  | Current Prices     | 2000 Prices | Current Prices     | 2000 Prices | Current Prices               | 2000 Prices |
| <b>Annually</b>  |                    |             |                    |             |                              |             |
| 1991             | 11480              | 22993       | 8828               | 15622       | 36646                        | 67854       |
| 1992             | 10611              | 20520       | 8839               | 14621       | 38805                        | 66242       |
| 1993             | 10685              | 19164       | 8163               | 12425       | 43753                        | 69060       |
| 1994             | 11358              | 19094       | 8430               | 11939       | 53257                        | 77837       |
| 1995             | 13123              | 19681       | 10385              | 13824       | 63534                        | 86332       |
| 1996             | 16134              | 22644       | 12023              | 15291       | 72475                        | 92974       |
| 1997             | 18586              | 24177       | 13995              | 16698       | 80640                        | 97463       |
| 1998             | 20266              | 24102       | 22508              | 25243       | 84139                        | 95586       |
| 1999             | 21201              | 23039       | 17228              | 18325       | 87325                        | 92559       |
| 2000             | 24908              | 24908       | 14642              | 14642       | 100097                       | 100097      |
| 2001             | 25666              | 24077       | 14821              | 13989       | 113038                       | 106482      |
| 2002             | 29574              | 25210       | 18204              | 15566       | 127816                       | 109119      |
| 2003             | 33146              | 27160       | 22683              | 18586       | 144678                       | 117806      |
| 2004             | 35015              | 27770       | 24828              | 19739       | 165567                       | 130618      |
| 2005             | 37478              | 27628       | 29459              | 21973       | 192749                       | 144446      |
| 2006             | 47233              | 31329       | 37693              | 25328       | 239277                       | 164123      |
| 2007             | 53163              | 31517       | 55763              | 33582       | 301692                       | 188365      |
| <b>Quarterly</b> |                    |             |                    |             |                              |             |
| 03.2             | 33696              | 27647       | 22330              | 18302       | 142404                       | 115934      |
| 03.3             | 32800              | 26832       | 21567              | 17649       | 147944                       | 120278      |
| 03.4             | 32455              | 26401       | 24929              | 20302       | 150076                       | 121755      |
| 04.1             | 33073              | 26711       | 26473              | 21387       | 156093                       | 125230      |
| 04.2             | 34441              | 27434       | 23489              | 18740       | 163262                       | 129340      |
| 04.3             | 35665              | 28102       | 24985              | 19738       | 168824                       | 132320      |
| 04.4             | 36881              | 28833       | 24365              | 19091       | 174089                       | 135582      |
| 05.1             | 35832              | 27595       | 26910              | 20823       | 179863                       | 138457      |
| 05.2             | 36458              | 27510       | 28641              | 21801       | 186916                       | 141918      |
| 05.3             | 38251              | 27588       | 30361              | 22305       | 197408                       | 146404      |
| 05.4             | 39371              | 27819       | 31924              | 22963       | 206809                       | 151005      |
| 06.1             | 41968              | 29277       | 33558              | 23828       | 217421                       | 156123      |
| 06.2             | 45004              | 30634       | 35626              | 24688       | 228857                       | 161008      |
| 06.3             | 49129              | 31985       | 38993              | 25653       | 247205                       | 166767      |
| 06.4             | 52831              | 33420       | 42595              | 27143       | 263625                       | 172594      |
| 07.1             | 50740              | 31475       | 50575              | 31491       | 278731                       | 179603      |
| 07.2             | 52409              | 31373       | 53593              | 32602       | 293366                       | 185128      |
| 07.3             | 54143              | 31508       | 56978              | 33956       | 309999                       | 191317      |
| 07.4             | 55360              | 31712       | 61906              | 36279       | 324672                       | 197412      |
| 08.1             | 59643              | 33534       | 65221              | 37594       | 340350                       | 203551      |

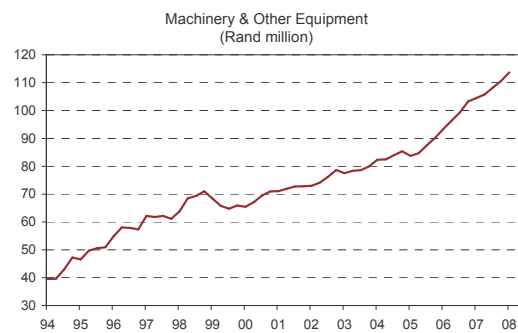
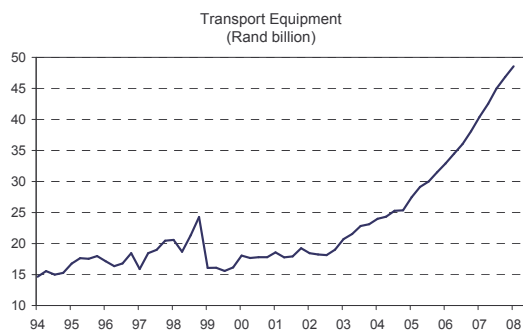
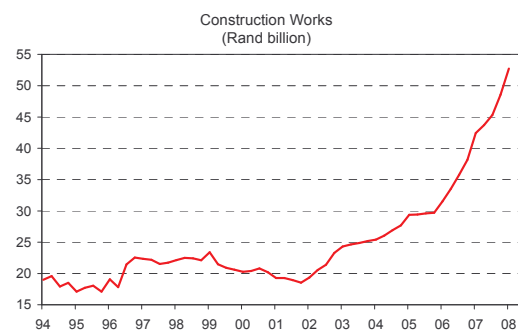
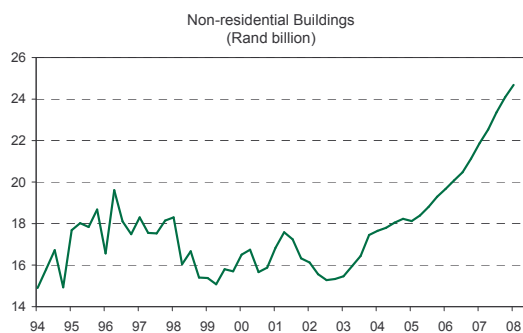
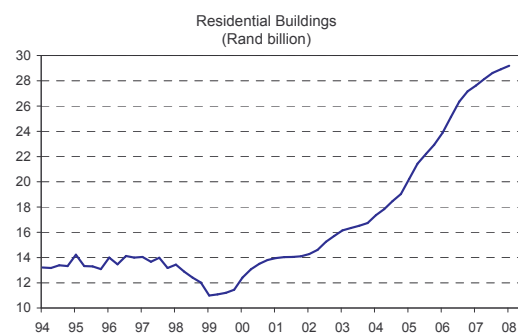
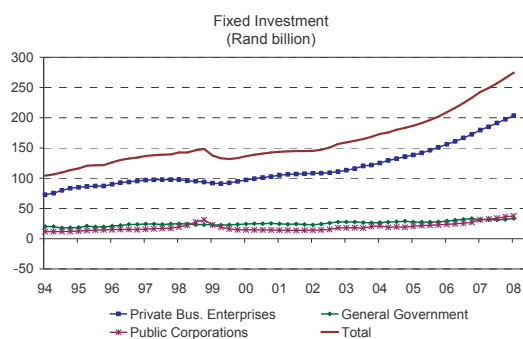
**GROSS DOMESTIC FIXED INVESTMENT BY KIND OF ECONOMIC ACTIVITY**  
(Constant 2000 prices, R million)

|                  | Total     |      | Mining & Quarrying | Manufacturing | Electricity Gas & Water | Transport Storage & Equipment | Finance Insurance & Real Estate | Community & Social Services |
|------------------|-----------|------|--------------------|---------------|-------------------------|-------------------------------|---------------------------------|-----------------------------|
|                  | R million | %    |                    |               |                         |                               |                                 |                             |
| <b>Annually</b>  |           |      |                    |               |                         |                               |                                 |                             |
| 1991             | 106314    | -7.4 | 14011              | 21791         | 7691                    | 9536                          | 24730                           | 17273                       |
| 1992             | 100722    | -5.3 | 11390              | 20493         | 7709                    | 8610                          | 24035                           | 17811                       |
| 1993             | 100163    | -0.6 | 8560               | 21302         | 7076                    | 11424                         | 24095                           | 16299                       |
| 1994             | 108424    | 8.2  | 10117              | 23271         | 8039                    | 11239                         | 26575                           | 16684                       |
| 1995             | 120015    | 10.7 | 10542              | 28056         | 9676                    | 12014                         | 28605                           | 17915                       |
| 1996             | 130827    | 9.0  | 10709              | 29903         | 10965                   | 13107                         | 31345                           | 19278                       |
| 1997             | 138338    | 5.7  | 12064              | 30821         | 10580                   | 15943                         | 33675                           | 20710                       |
| 1998             | 144931    | 4.8  | 12977              | 29993         | 8038                    | 25568                         | 32256                           | 21782                       |
| 1999             | 133923    | -7.6 | 12401              | 29971         | 6553                    | 19135                         | 28864                           | 21752                       |
| 2000             | 139647    | 4.3  | 13847              | 30339         | 5411                    | 18561                         | 31091                           | 24448                       |
| 2001             | 144548    | 3.5  | 14949              | 32191         | 5293                    | 19581                         | 31733                           | 23794                       |
| 2002             | 149895    | 3.7  | 16977              | 31230         | 6056                    | 20162                         | 33092                           | 24978                       |
| 2003             | 163552    | 9.1  | 17795              | 32382         | 8071                    | 23567                         | 36821                           | 27274                       |
| 2004             | 178127    | 8.9  | 14243              | 36996         | 9343                    | 24160                         | 43983                           | 28219                       |
| 2005             | 194047    | 8.9  | 12365              | 41052         | 10326                   | 27969                         | 51745                           | 28110                       |
| 2006             | 220780    | 13.8 | 17654              | 44869         | 11701                   | 31289                         | 57873                           | 32190                       |
| 2007             | 253464    | 14.8 | 22153              | 50754         | 15812                   | 39100                         | 64167                           | 32311                       |
| <b>Quarterly</b> |           |      |                    |               |                         |                               |                                 |                             |
| 03.2             | 161883    | 10.0 | 18353              | 31913         | 8103                    | 22658                         | 36252                           | 27684                       |
| 03.3             | 164759    | 9.3  | 17969              | 32451         | 8139                    | 23606                         | 37375                           | 27002                       |
| 03.4             | 168458    | 7.6  | 18117              | 33085         | 8557                    | 25592                         | 38754                           | 26605                       |
| 04.1             | 173328    | 8.9  | 15917              | 33852         | 9466                    | 26495                         | 40763                           | 27041                       |
| 04.2             | 175514    | 8.4  | 14791              | 36230         | 9523                    | 22947                         | 43759                           | 27676                       |
| 04.3             | 180160    | 9.3  | 13803              | 38385         | 8699                    | 24210                         | 44332                           | 28619                       |
| 04.4             | 183506    | 8.9  | 12461              | 39517         | 9684                    | 22988                         | 47078                           | 29540                       |
| 05.1             | 186875    | 7.8  | 12119              | 39853         | 9789                    | 26204                         | 48868                           | 27996                       |
| 05.2             | 191229    | 9.0  | 12803              | 40508         | 10181                   | 27405                         | 50394                           | 27915                       |
| 05.3             | 196297    | 9.0  | 12423              | 41289         | 10510                   | 28470                         | 52875                           | 28103                       |
| 05.4             | 201787    | 10.0 | 12115              | 42558         | 10824                   | 29797                         | 54843                           | 28426                       |
| 06.1             | 209228    | 12.0 | 14848              | 43175         | 11483                   | 29492                         | 56100                           | 30102                       |
| 06.2             | 216330    | 13.1 | 17233              | 44198         | 11715                   | 30552                         | 56803                           | 31415                       |
| 06.3             | 224405    | 14.3 | 19281              | 44954         | 11590                   | 31199                         | 58516                           | 32960                       |
| 06.4             | 233157    | 15.5 | 19254              | 47149         | 12016                   | 33913                         | 60073                           | 34283                       |
| 07.1             | 242569    | 15.9 | 21919              | 48259         | 16670                   | 33451                         | 61919                           | 32756                       |
| 07.2             | 249103    | 15.1 | 21221              | 49877         | 15165                   | 38328                         | 63383                           | 32471                       |
| 07.3             | 256781    | 14.4 | 22266              | 51465         | 14833                   | 41348                         | 65004                           | 32168                       |
| 07.4             | 265403    | 13.8 | 23206              | 53415         | 16580                   | 43273                         | 66362                           | 31849                       |
| 08.1             | 274679    | 13.2 | 24797              | 55008         | 16947                   | 44642                         | 66700                           | 33875                       |

**GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ASSET**  
(Current and constant 2000 prices, R million)

|                         | <i>Residential Buildings</i> |                 | <i>Non-Residential Buildings</i> |                 | <i>Construction Works</i> |                 | <i>Transport Equipment</i> |                 | <i>Machinery &amp; Other Equipment</i> |                 |
|-------------------------|------------------------------|-----------------|----------------------------------|-----------------|---------------------------|-----------------|----------------------------|-----------------|----------------------------------------|-----------------|
|                         | <i>Current</i>               | <i>Constant</i> | <i>Current</i>                   | <i>Constant</i> | <i>Current</i>            | <i>Constant</i> | <i>Current</i>             | <i>Constant</i> | <i>Current</i>                         | <i>Constant</i> |
| <b><u>Annually</u></b>  |                              |                 |                                  |                 |                           |                 |                            |                 |                                        |                 |
| <b>1991</b>             | 5914                         | 13059           | 8195                             | 17893           | 11942                     | 27050           | 8188                       | 16311           | 20837                                  | 32688           |
| <b>1992</b>             | 6640                         | 13476           | 7235                             | 14637           | 10727                     | 22295           | 8508                       | 14928           | 23086                                  | 34001           |
| <b>1993</b>             | 6990                         | 13251           | 7428                             | 14012           | 9508                      | 18355           | 9508                       | 14580           | 26927                                  | 37469           |
| <b>1994</b>             | 7567                         | 13276           | 8939                             | 15588           | 10454                     | 18755           | 10968                      | 15117           | 32316                                  | 42311           |
| <b>1995</b>             | 8415                         | 13488           | 11322                            | 18057           | 10716                     | 17485           | 13828                      | 17486           | 39765                                  | 49412           |
| <b>1996</b>             | 9464                         | 13898           | 12282                            | 17942           | 13568                     | 20222           | 14202                      | 17187           | 47744                                  | 57015           |
| <b>1997</b>             | 10134                        | 13717           | 13243                            | 17881           | 16005                     | 21940           | 16024                      | 18444           | 54493                                  | 61792           |
| <b>1998</b>             | 10366                        | 12690           | 13554                            | 16603           | 18116                     | 22286           | 19167                      | 21222           | 62516                                  | 68178           |
| <b>1999</b>             | 10155                        | 11183           | 14048                            | 15491           | 19491                     | 21590           | 15114                      | 15975           | 63797                                  | 66209           |
| <b>2000</b>             | 13202                        | 13202           | 16197                            | 16197           | 20410                     | 20410           | 17841                      | 17841           | 68254                                  | 68254           |
| <b>2001</b>             | 15047                        | 14035           | 18225                            | 16996           | 20316                     | 19006           | 19585                      | 18381           | 76089                                  | 72140           |
| <b>2002</b>             | 17611                        | 14963           | 18345                            | 15575           | 24838                     | 21142           | 21190                      | 18460           | 88582                                  | 75465           |
| <b>2003</b>             | 20131                        | 16437           | 20041                            | 16328           | 30400                     | 24752           | 27177                      | 22051           | 96216                                  | 78620           |
| <b>2004</b>             | 23004                        | 18175           | 22756                            | 17932           | 33591                     | 26506           | 31078                      | 24733           | 105855                                 | 83531           |
| <b>2005</b>             | 29774                        | 21705           | 25644                            | 18656           | 40621                     | 29519           | 37682                      | 29519           | 114897                                 | 86534           |
| <b>2006</b>             | 38801                        | 25632           | 30894                            | 20342           | 52879                     | 34727           | 46258                      | 35370           | 145400                                 | 98093           |
| <b>2007</b>             | 47841                        | 28327           | 38998                            | 22963           | 76427                     | 45007           | 58873                      | 43694           | 178005                                 | 107295          |
| <b><u>Quarterly</u></b> |                              |                 |                                  |                 |                           |                 |                            |                 |                                        |                 |
| <b>03.2</b>             | 19968                        | 16346           | 19535                            | 15958           | 30191                     | 24639           | 26571                      | 21544           | 96016                                  | 78342           |
| <b>03.3</b>             | 20285                        | 16516           | 20236                            | 16442           | 30658                     | 24867           | 28318                      | 22830           | 96113                                  | 78621           |
| <b>03.4</b>             | 20662                        | 16735           | 21573                            | 17450           | 31187                     | 25192           | 28752                      | 23109           | 97907                                  | 79971           |
| <b>04.1</b>             | 21579                        | 17362           | 21969                            | 17655           | 31743                     | 25407           | 29909                      | 23987           | 102298                                 | 82337           |
| <b>04.2</b>             | 22457                        | 17832           | 22474                            | 17794           | 32806                     | 26029           | 30393                      | 24310           | 104199                                 | 82468           |
| <b>04.3</b>             | 23531                        | 18473           | 23051                            | 18048           | 34301                     | 26908           | 31836                      | 25278           | 107245                                 | 83941           |
| <b>04.4</b>             | 24449                        | 19033           | 23530                            | 18231           | 35514                     | 27680           | 32174                      | 25357           | 109678                                 | 85378           |
| <b>05.1</b>             | 26478                        | 20233           | 23728                            | 18120           | 38400                     | 29360           | 34842                      | 27454           | 108796                                 | 83718           |
| <b>05.2</b>             | 28599                        | 21442           | 24609                            | 18394           | 39404                     | 29420           | 37047                      | 29130           | 111535                                 | 84681           |
| <b>05.3</b>             | 31202                        | 22211           | 26526                            | 18813           | 41800                     | 29603           | 38397                      | 29997           | 116711                                 | 87541           |
| <b>05.4</b>             | 32817                        | 22934           | 27713                            | 19297           | 42880                     | 29693           | 40442                      | 31495           | 122546                                 | 90196           |
| <b>06.1</b>             | 34631                        | 23865           | 28580                            | 19676           | 46002                     | 31497           | 42577                      | 32904           | 129689                                 | 93381           |
| <b>06.2</b>             | 37246                        | 25135           | 29882                            | 20084           | 49910                     | 33513           | 44877                      | 34465           | 137543                                 | 96366           |
| <b>06.3</b>             | 40560                        | 26357           | 31693                            | 20477           | 55259                     | 35754           | 47299                      | 36019           | 150627                                 | 99383           |
| <b>06.4</b>             | 42767                        | 27171           | 33421                            | 21131           | 60345                     | 38144           | 50279                      | 38092           | 163741                                 | 103242          |
| <b>07.1</b>             | 44372                        | 27625           | 35293                            | 21868           | 68496                     | 42423           | 53774                      | 40422           | 168938                                 | 104537          |
| <b>07.2</b>             | 47060                        | 28146           | 37873                            | 22535           | 73458                     | 43714           | 57115                      | 42535           | 173191                                 | 105812          |
| <b>07.3</b>             | 49326                        | 28624           | 40469                            | 23357           | 78485                     | 45320           | 60780                      | 44980           | 181234                                 | 108243          |
| <b>07.4</b>             | 50606                        | 28913           | 42357                            | 24092           | 85269                     | 48571           | 63823                      | 46839           | 188657                                 | 110588          |
| <b>08.1</b>             | 51866                        | 29187           | 44265                            | 24679           | 94422                     | 52721           | 66954                      | 48569           | 197325                                 | 113719          |

## GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ASSET

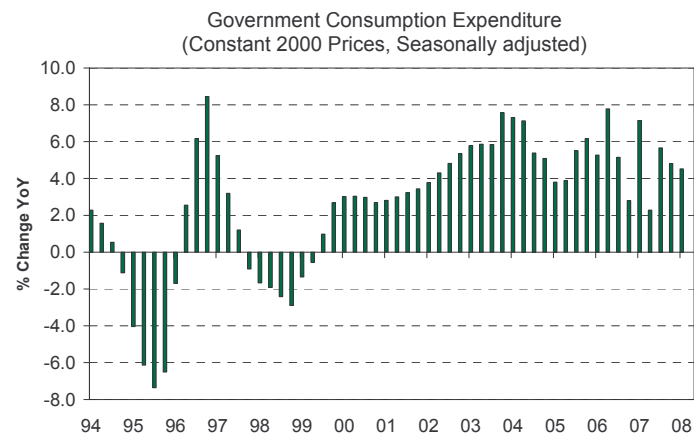
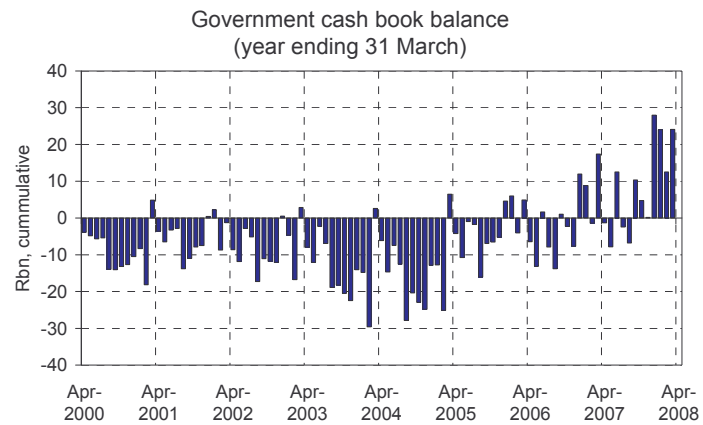


## GOVERNMENT FINANCE

|                | *State Revenue Account |      |             |       |                 |        | Government Consumption Expenditure<br>(seasonally adjusted) |                |      |                    |     |
|----------------|------------------------|------|-------------|-------|-----------------|--------|-------------------------------------------------------------|----------------|------|--------------------|-----|
|                | Revenue                |      | Expenditure |       | Deficit/Surplus |        |                                                             | Current Prices |      | Constant 95 Prices |     |
|                | Rm                     | %    | Rm          | %     | Rm              | %      |                                                             | Rm             | %    | Rm                 | %   |
| <u>Budget</u>  |                        |      |             |       |                 |        | <u>Annually</u>                                             |                |      |                    |     |
|                |                        |      |             |       |                 |        | 1999                                                        | 149952         | 7.6  | 162587             | 0.4 |
| <u>2004/05</u> |                        |      |             |       |                 |        | 2000                                                        | 167348         | 11.6 | 167348             | 2.9 |
|                | 326956                 | 7.4  | 368904      | 10.5  | -41948          | 42.2   | 2001                                                        | 186280         | 11.3 | 172573             | 3.1 |
| <u>2005/06</u> |                        |      |             |       |                 |        | 2002                                                        | 215421         | 15.6 | 180462             | 4.6 |
|                | 369869                 | 13.1 | 417819      | 13.3  | -47950          | 14.3   | 2003                                                        | 243305         | 12.9 | 191785             | 6.3 |
| <u>2006/07</u> |                        |      |             |       |                 |        | 2004                                                        | 270300         | 11.1 | 203691             | 6.2 |
|                | 446362                 | 20.7 | 472725      | 13.1  | -26363          | -45.0  | 2005                                                        | 300200         | 11.1 | 213566             | 4.8 |
| <u>2007/08</u> |                        |      |             |       |                 |        | 2006                                                        | 338646         | 12.8 | 224717             | 5.2 |
|                | 560100                 | 25.5 | 541600      | 14.6  | 18500           | 157.1  | 2007                                                        | 393214         | 16.1 | 235851             | 5.0 |
| <u>Monthly</u> |                        |      |             |       |                 |        | <u>Quarterly</u>                                            |                |      |                    |     |
| 06.04          | 21412                  | 3.0  | 32749       | 4.0   | -11337          | 5.9    | 02.2                                                        | 212240         | 15.7 | 179119             | 4.3 |
| 06.05          | 30017                  | 12.5 | 36755       | 10.7  | -6738           | 3.4    | 02.3                                                        | 222518         | 17.9 | 181689             | 4.8 |
| 06.06          | 52916                  | 23.8 | 38094       | 15.5  | 14822           | 51.9   | 02.4                                                        | 224321         | 15.8 | 184276             | 5.4 |
| 06.07          | 29301                  | 7.1  | 38830       | 38.2  | -9529           | 1182.5 | 03.1                                                        | 231856         | 14.4 | 186976             | 5.8 |
| 06.08          | 37218                  | 27.3 | 43154       | -1.0  | -5936           | -58.6  | 03.2                                                        | 239935         | 13.0 | 189623             | 5.9 |
| 06.09          | 52858                  | 21.7 | 38037       | 10.9  | 14821           | 62.0   | 03.3                                                        | 245921         | 10.5 | 192307             | 5.8 |
| 06.10          | 30708                  | 12.8 | 34007       | 26.7  | -3300           | -961.6 | 03.4                                                        | 255508         | 13.9 | 198234             | 7.6 |
| 06.11          | 34997                  | 11.0 | 40392       | 33.7  | -5395           | -513.1 | 04.1                                                        | 262507         | 13.2 | 200651             | 7.3 |
| 06.12          | 58430                  | 23.6 | 38768       | 3.6   | 19663           | 99.8   | 04.2                                                        | 268830         | 12.0 | 203140             | 7.1 |
| 07.01          | 32445                  | 8.7  | 35611       | 25.2  | -3166           | -324.5 | 04.3                                                        | 265320         | 7.9  | 202660             | 5.4 |
| 07.02          | 41618                  | 30.0 | 51877       | 23.2  | -10260          | 1.8    | 04.4                                                        | 284543         | 11.4 | 208313             | 5.1 |
| 07.03          | 59282                  | 11.8 | 41889       | -12.9 | 17393           | 253.5  | 05.1                                                        | 286809         | 9.3  | 208274             | 3.8 |
| 07.04          | 26053                  | 21.7 | 44775       | 36.7  | -18722          | 65.1   | 05.2                                                        | 296937         | 10.5 | 211016             | 3.9 |
| 07.05          | 34255                  | 14.1 | 40758       | 10.9  | -6503           | -3.5   | 05.3                                                        | 300213         | 13.2 | 213814             | 5.5 |
| 07.06          | 60506                  | 14.3 | 40175       | 5.5   | 20331           | 37.2   | 05.4                                                        | 316841         | 11.4 | 221160             | 6.2 |
| 07.07          | 32287                  | 10.2 | 47206       | 21.6  | -14919          | 56.6   | 06.1                                                        | 327435         | 14.2 | 219257             | 5.3 |
| 07.08          | 41903                  | 12.6 | 46270       | 7.2   | -4367           | -26.4  | 06.2                                                        | 339391         | 14.3 | 227454             | 7.8 |
| 07.09          | 60143                  | 13.8 | 42999       | 13.0  | 17144           | 15.7   | 06.3                                                        | 340415         | 13.4 | 224825             | 5.1 |
| 07.10          | 36855                  | 20.0 | 42485       | 24.9  | -5631           | 70.6   | 06.4                                                        | 347343         | 9.6  | 227332             | 2.8 |
| 07.11          | 40542                  | 15.8 | 45112       | 11.7  | -4570           | -15.3  | 07.1                                                        | 378504         | 15.6 | 234926             | 7.1 |
| 07.12          | 70791                  | 21.2 | 42976       | 10.9  | 27815           | 41.5   | 07.2                                                        | 378788         | 11.6 | 232642             | 2.3 |
| 08.01          | 37184                  | 14.6 | 41123       | 15.5  | -3939           | 24.4   | 07.3                                                        | 398960         | 17.2 | 237565             | 5.7 |
| 08.02          | 47802                  | 14.9 | 59314       | 14.3  | -11512          | 12.2   | 07.4                                                        | 416604         | 19.9 | 238271             | 4.8 |
| 08.03          | 72680                  | 22.6 | 48575       | 16.0  | 24105           | 38.6   | 08.1                                                        | 429479         | 13.5 | 245558             | 4.5 |

\* Cumulative data : Year ended 31 March

## GOVERNMENT FINANCE

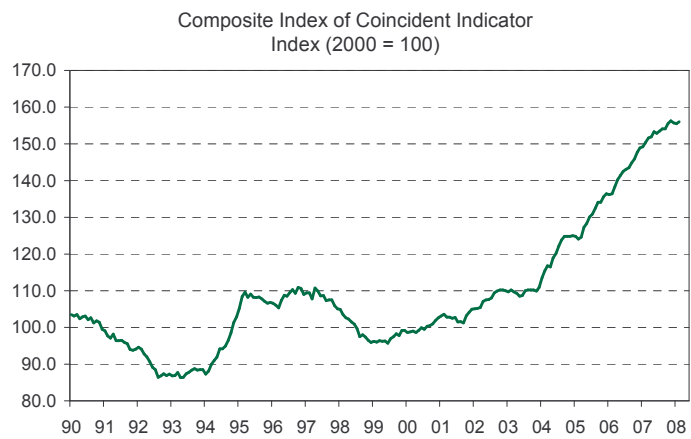
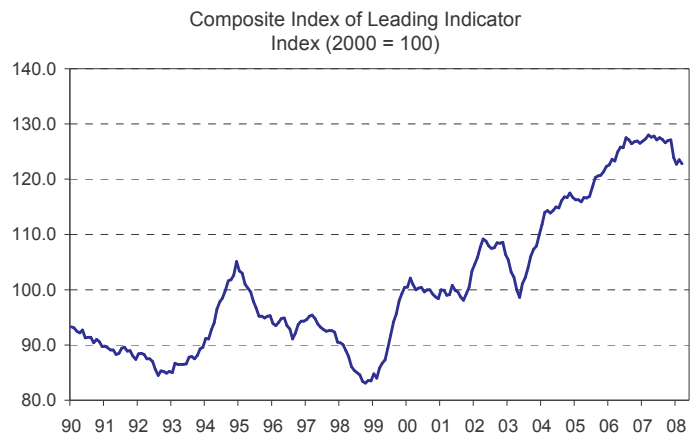


# BUSINESS CYCLE INDICATORS

## COMPOSITE INDEX OF LEADING & COINCIDENT INDICATORS

|       | <i>Leading Indicator*</i> |          | <i>Coincident Indicator*</i> |          |
|-------|---------------------------|----------|------------------------------|----------|
|       | <i>Index (2000 = 100)</i> | <i>%</i> | <i>Index (2000 = 100)</i>    | <i>%</i> |
| 04.05 | 114.3                     | 15.9     | 118.9                        | 9.6      |
| 04.06 | 115.1                     | 13.8     | 120.1                        | 10.5     |
| 04.07 | 114.9                     | 12.4     | 122.2                        | 11.1     |
| 04.08 | 116.3                     | 11.9     | 123.8                        | 12.3     |
| 04.09 | 117.0                     | 10.4     | 124.8                        | 13.2     |
| 04.10 | 116.7                     | 8.8      | 124.8                        | 13.2     |
| 04.11 | 117.8                     | 9.2      | 124.8                        | 13.6     |
| 04.12 | 116.8                     | 6.3      | 125.0                        | 12.7     |
| 05.01 | 116.3                     | 4.0      | 124.8                        | 10.0     |
| 05.02 | 116.3                     | 2.0      | 124.1                        | 7.5      |
| 05.03 | 115.9                     | 1.4      | 124.6                        | 6.7      |
| 05.04 | 116.7                     | 2.5      | 127.3                        | 9.3      |
| 05.05 | 116.6                     | 2.0      | 128.3                        | 7.9      |
| 05.06 | 116.9                     | 1.7      | 130.1                        | 8.3      |
| 05.07 | 118.6                     | 3.3      | 130.9                        | 7.1      |
| 05.08 | 120.3                     | 3.6      | 132.5                        | 7.0      |
| 05.09 | 120.6                     | 3.3      | 134.1                        | 7.5      |
| 05.10 | 120.7                     | 3.4      | 134.1                        | 7.5      |
| 05.11 | 121.4                     | 3.3      | 135.6                        | 8.7      |
| 05.12 | 122.3                     | 4.8      | 136.4                        | 9.1      |
| 06.01 | 122.6                     | 5.4      | 136.2                        | 9.1      |
| 06.02 | 123.6                     | 6.3      | 136.4                        | 9.9      |
| 06.03 | 123.3                     | 6.4      | 138.3                        | 11.0     |
| 06.04 | 124.9                     | 7.0      | 140.2                        | 10.1     |
| 06.05 | 125.8                     | 7.9      | 141.4                        | 10.2     |
| 06.06 | 125.7                     | 7.5      | 142.5                        | 9.5      |
| 06.07 | 127.5                     | 7.5      | 143.1                        | 9.3      |
| 06.08 | 127.1                     | 5.7      | 143.5                        | 8.3      |
| 06.09 | 126.4                     | 4.8      | 144.8                        | 8.0      |
| 06.10 | 126.8                     | 5.1      | 145.9                        | 8.8      |
| 06.11 | 126.9                     | 4.5      | 147.7                        | 8.9      |
| 06.12 | 126.5                     | 3.4      | 148.9                        | 9.2      |
| 07.01 | 126.9                     | 3.5      | 149.2                        | 9.5      |
| 07.02 | 127.3                     | 3.0      | 150.4                        | 10.3     |
| 07.03 | 128.0                     | 3.8      | 151.6                        | 9.6      |
| 07.04 | 127.6                     | 2.2      | 151.9                        | 8.3      |
| 07.05 | 127.8                     | 1.6      | 153.3                        | 8.4      |
| 07.06 | 127.1                     | 1.1      | 152.9                        | 7.3      |
| 07.07 | 127.5                     | 0.0      | 153.5                        | 7.3      |
| 07.08 | 127.2                     | 0.1      | 154.1                        | 7.4      |
| 07.09 | 126.6                     | 0.2      | 154.1                        | 6.4      |
| 07.10 | 127.0                     | 0.2      | 155.6                        | 6.6      |
| 07.11 | 127.1                     | 0.2      | 156.3                        | 5.8      |
| 07.12 | 123.9                     | -2.1     | 155.7                        | 4.6      |
| 08.01 | 122.7                     | -3.3     | 155.5                        | 4.2      |
| 08.02 | 123.5                     | -3.0     | 156.0                        | 3.7      |
| 08.03 | 122.8                     | -4.1     | n/a                          | n/a      |

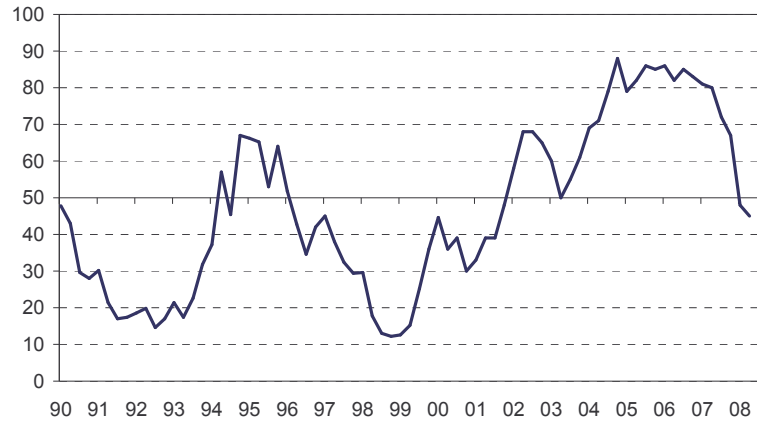
\* South African Reserve Bank



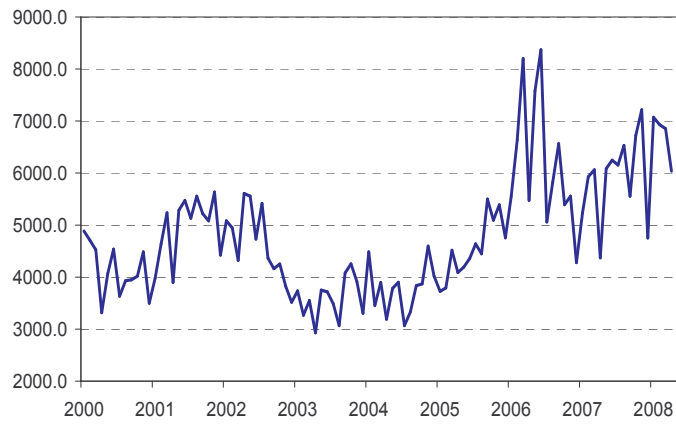
| BUSINESS CYCLE INDICATORS |                                     |                        |                                          |          |                                |          |
|---------------------------|-------------------------------------|------------------------|------------------------------------------|----------|--------------------------------|----------|
|                           | BER BUSINESS<br>CONFIDENCE<br>INDEX |                        | NUMBER OF<br>SHARES<br>TRADED (MILLIONS) |          | COMPANIES<br>LIQUIDATED: TOTAL |          |
|                           | <i>Index</i>                        |                        | <i>Index</i>                             | <i>%</i> | <i>Number</i>                  | <i>%</i> |
| <b><u>Annually</u></b>    |                                     | <b><u>Annually</u></b> |                                          |          |                                |          |
| <b>2001</b>               | 40                                  | <b>2001</b>            | 59,558                                   | 20.2     | 1284                           | -15.2    |
| <b>2002</b>               | 65                                  | <b>2002</b>            | 55,790                                   | -6.3     | 825                            | -35.7    |
| <b>2003</b>               | 54                                  | <b>2003</b>            | 43,052                                   | -22.8    | 857                            | 3.9      |
| <b>2004</b>               | 77                                  | <b>2004</b>            | 45,439                                   | 5.5      | 564                            | -34.2    |
| <b>2005</b>               | 83                                  | <b>2005</b>            | 54,509                                   | 20.0     | 524                            | -7.1     |
| <b>2006</b>               | 84                                  | <b>2006</b>            | 74,486                                   | 36.6     | 375                            | -28.4    |
| <b>2007</b>               | 75                                  | <b>2007</b>            | 70,869                                   | -4.9     | 326                            | -13.1    |
| <b><u>Quarterly</u></b>   |                                     | <b><u>Monthly</u></b>  |                                          |          |                                |          |
| <b>02.3</b>               | 68                                  | <b>06.05</b>           | 7579.0                                   | 80.7     | 20                             | -67.2    |
| <b>02.4</b>               | 65                                  | <b>06.06</b>           | 8369.0                                   | 91.9     | 50                             | 100.0    |
| <b>03.1</b>               | 60                                  | <b>06.07</b>           | 5060.0                                   | 9.1      | 16                             | -81.0    |
| <b>03.2</b>               | 50                                  | <b>06.08</b>           | 5830.0                                   | 31.0     | 46                             | -33.3    |
| <b>03.3</b>               | 55                                  | <b>06.09</b>           | 6565.0                                   | 19.3     | 22                             | -18.5    |
| <b>03.4</b>               | 61                                  | <b>06.10</b>           | 5394.0                                   | 5.9      | 20                             | -50.0    |
| <b>04.1</b>               | 69                                  | <b>06.11</b>           | 5556.0                                   | 3.1      | 56                             | 19.1     |
| <b>04.2</b>               | 71                                  | <b>06.12</b>           | 4278.0                                   | -10.1    | 53                             | 194.4    |
| <b>04.3</b>               | 79                                  | <b>07.01</b>           | 5237.0                                   | -5.5     | 12                             | -67.6    |
| <b>04.4</b>               | 88                                  | <b>07.02</b>           | 5929.0                                   | -10.7    | 15                             | 0.0      |
| <b>05.1</b>               | 79                                  | <b>07.03</b>           | 6064.0                                   | -26.0    | 12                             | -61.3    |
| <b>05.2</b>               | 82                                  | <b>07.04</b>           | 4373.0                                   | -20.1    | 32                             | 255.6    |
| <b>05.3</b>               | 86                                  | <b>07.05</b>           | 6084.0                                   | -19.7    | 13                             | -35.0    |
| <b>05.4</b>               | 85                                  | <b>07.06</b>           | 6246.0                                   | -25.4    | 9                              | -82.0    |
| <b>06.1</b>               | 86                                  | <b>07.07</b>           | 6155.0                                   | 21.6     | 14                             | -12.5    |
| <b>06.2</b>               | 82                                  | <b>07.08</b>           | 6532.0                                   | 12.0     | 111                            | 141.3    |
| <b>06.3</b>               | 85                                  | <b>07.09</b>           | 5556.0                                   | -15.4    | 47                             | 113.6    |
| <b>06.4</b>               | 83                                  | <b>07.10</b>           | 6725.0                                   | 24.7     | 39                             | 95.0     |
| <b>07.1</b>               | 81                                  | <b>07.11</b>           | 7216.0                                   | 29.9     | 13                             | -76.8    |
| <b>07.2</b>               | 80                                  | <b>07.12</b>           | 4752.0                                   | 11.1     | 9                              | -83.0    |
| <b>07.3</b>               | 72                                  | <b>08.01</b>           | 7073.0                                   | 35.1     | 29                             | 141.7    |
| <b>07.4</b>               | 67                                  | <b>08.02</b>           | 6929.0                                   | 16.9     | 15                             | 0.0      |
| <b>08.1</b>               | 48                                  | <b>08.03</b>           | 6854.0                                   | 13.0     | 41                             | 241.7    |
| <b>08.2</b>               | 45                                  | <b>08.04</b>           | 6039.0                                   | 38.1     | n/a                            | n/a      |

## BUSINESS CYCLE INDICATORS

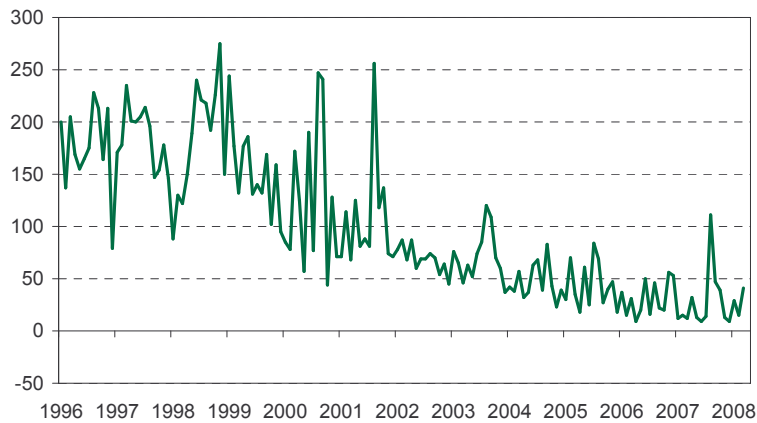
BER Business Confidence Index  
(% rating bus conditions satisfactory)



Volume of Shares Traded  
Number (Millions)

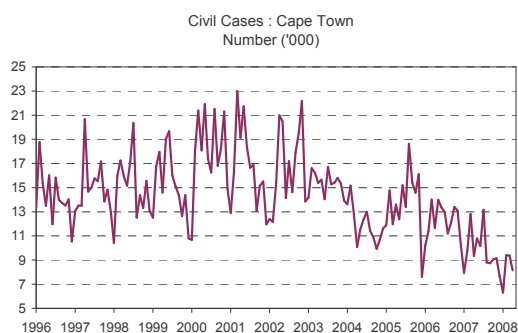
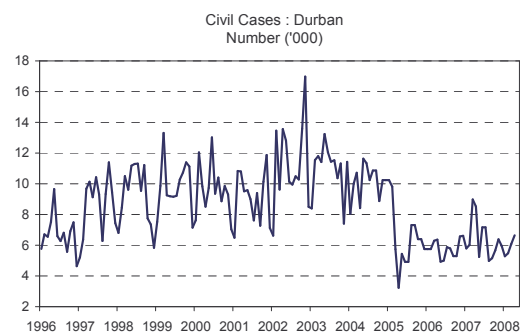
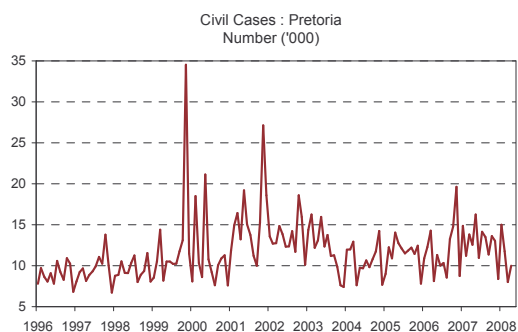
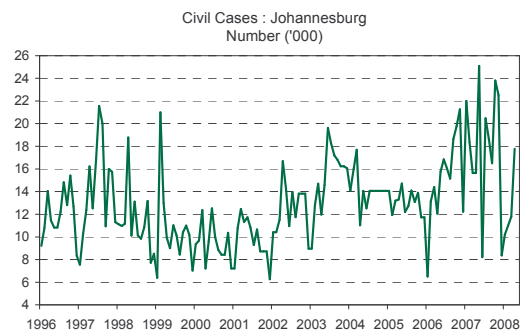
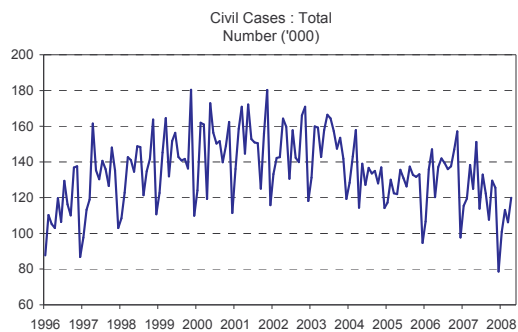


Companies Liquidated : Compulsory  
(Number)



**CIVIL CASES**  
(Number)

|                        | Total   | Johannes-<br>burg | Cape Penin-<br>sula | Pretoria | Durban | Bloemfontein | East London | Port Eliza-<br>beth |
|------------------------|---------|-------------------|---------------------|----------|--------|--------------|-------------|---------------------|
| <b><u>Annually</u></b> |         |                   |                     |          |        |              |             |                     |
| <b>2001</b>            | 1813654 | 116694            | 200575              | 186626   | 109605 | 48186        | 30998       | 126257              |
| <b>2002</b>            | 1768057 | 150355            | 200806              | 162978   | 135995 | 42588        | 32159       | 98361               |
| <b>2003</b>            | 1801273 | 183463            | 184499              | 145245   | 131913 | 71882        | 37534       | 86919               |
| <b>2004</b>            | 1594271 | 169721            | 143146              | 128803   | 121484 | 55835        | 37375       | 81408               |
| <b>2005</b>            | 1514115 | 156641            | 165535              | 138300   | 77468  | 59361        | 38487       | 69776               |
| <b>2006</b>            | 1603709 | 181787            | 147564              | 142102   | 69501  | 60344        | 50557       | 69334               |
| <b>2007</b>            | 1459885 | 215297            | 117403              | 153646   | 77249  | 45913        | 32766       | 65797               |
| <b><u>Monthly</u></b>  |         |                   |                     |          |        |              |             |                     |
| <b>06.01</b>           | 106647  | 6505              | 10205               | 10867    | 5751   | 5120         | 4446        | 5091                |
| <b>06.02</b>           | 135866  | 13143             | 11387               | 12266    | 5751   | 5117         | 5785        | 7860                |
| <b>06.03</b>           | 147107  | 14398             | 14010               | 14272    | 6285   | 4789         | 6013        | 8082                |
| <b>06.04</b>           | 120333  | 12046             | 11657               | 8127     | 6364   | 5191         | 4285        | 5239                |
| <b>06.05</b>           | 137124  | 15758             | 13981               | 11299    | 4925   | 5253         | 2620        | 5393                |
| <b>06.06</b>           | 141980  | 16849             | 13359               | 10018    | 4999   | 5244         | 5688        | 6628                |
| <b>06.07</b>           | 139387  | 16060             | 12981               | 10318    | 5867   | 5449         | 5218        | 5770                |
| <b>06.08</b>           | 135951  | 15146             | 11196               | 8550     | 5796   | 5513         | 4814        | 3824                |
| <b>06.09</b>           | 137560  | 18632             | 12137               | 13258    | 5291   | 5368         | 2350        | 5315                |
| <b>06.10</b>           | 146979  | 19761             | 13397               | 14758    | 5291   | 5174         | 2616        | 6537                |
| <b>06.11</b>           | 157062  | 21268             | 13082               | 19625    | 6571   | 4145         | 4499        | 6315                |
| <b>06.12</b>           | 97713   | 12221             | 10172               | 8744     | 6610   | 3981         | 2223        | 3280                |
| <b>07.01</b>           | 115425  | 22003             | 7940                | 14856    | 5789   | 4238         | 1275        | 6102                |
| <b>07.02</b>           | 119530  | 18368             | 9788                | 11214    | 6018   | 3922         | 2832        | 5904                |
| <b>07.03</b>           | 138328  | 15648             | 12802               | 13803    | 8978   | 4010         | 3553        | 7935                |
| <b>07.04</b>           | 124956  | 15648             | 9349                | 12558    | 8518   | 3652         | 3167        | 5013                |
| <b>07.05</b>           | 151189  | 25094             | 10792               | 16251    | 5245   | 4242         | 5105        | 6650                |
| <b>07.06</b>           | 113793  | 8213              | 10167               | 10948    | 7164   | 4105         | 5688        | 4387                |
| <b>07.07</b>           | 132910  | 20470             | 13170               | 14144    | 7164   | 4110         | 1799        | 4784                |
| <b>07.08</b>           | 122395  | 18632             | 8805                | 13494    | 4977   | 4189         | 2532        | 5275                |
| <b>07.09</b>           | 107653  | 16515             | 8734                | 11363    | 5154   | 4070         | 1922        | 4614                |
| <b>07.10</b>           | 129519  | 23806             | 9056                | 13617    | 5671   | 3261         | 2181        | 6584                |
| <b>07.11</b>           | 125596  | 22542             | 9144                | 13026    | 6383   | 3236         | 1202        | 5153                |
| <b>07.12</b>           | 78653   | 8358              | 7656                | 8372     | 5960   | 2878         | 1510        | 3396                |
| <b>08.01</b>           | 100870  | 10193             | 6304                | 15008    | 5286   | 3068         | 1278        | 5151                |
| <b>08.02</b>           | 113173  | 11003             | 9395                | 11748    | 5476   | 2842         | 2187        | 4538                |
| <b>08.03</b>           | 106173  | 11776             | 9382                | 7997     | 6079   | 2905         | 1399        | 4278                |
| <b>08.04</b>           | 119911  | 17776             | 8158                | 9995     | 6648   | 2658         | 1807        | 6398                |

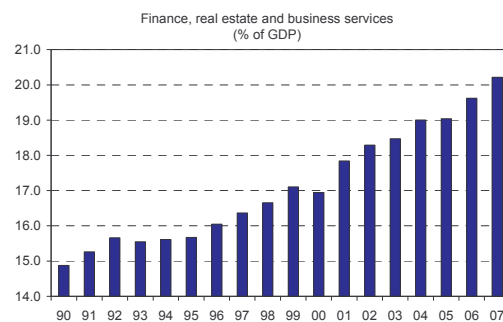
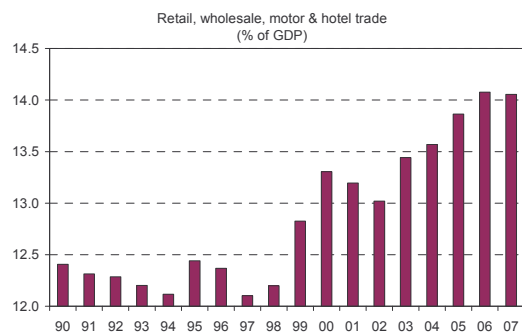
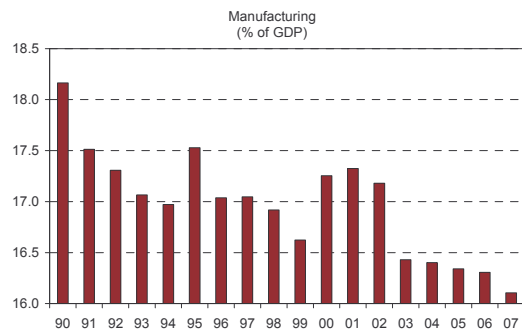
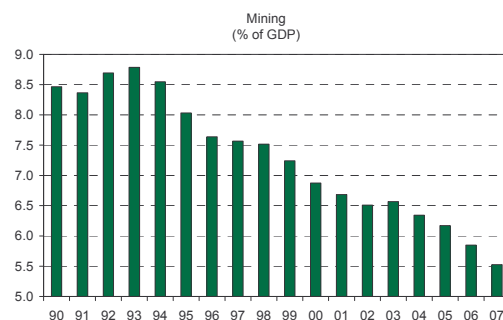
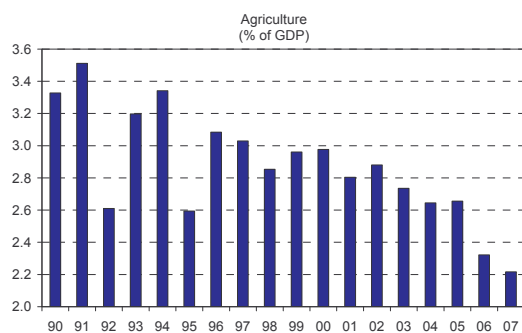


## SECTORAL INFORMATION

### GROSS DOMESTIC PRODUCT: PERCENTAGE SECTOR CONTRIBUTION TO GDP

| <i>Year</i> | <i>Agri-<br/>culture</i> | <i>Mining</i> | <i>Manufac-<br/>turing</i> | <i>Construc-<br/>tion</i> | <i>Trade</i> | <i>Electricity,<br/>gas &amp; water</i> | <i>Transport</i> | <i>Finance</i> | <i>Government</i> |
|-------------|--------------------------|---------------|----------------------------|---------------------------|--------------|-----------------------------------------|------------------|----------------|-------------------|
| <b>1984</b> | 2.48                     | 9.84          | 18.62                      | 3.48                      | 13.30        | 1.98                                    | 6.35             | 14.23          | 15.10             |
| <b>1985</b> | 3.02                     | 10.00         | 18.23                      | 3.34                      | 12.89        | 2.14                                    | 6.51             | 14.63          | 15.31             |
| <b>1986</b> | 3.22                     | 9.65          | 18.20                      | 3.07                      | 12.42        | 2.20                                    | 6.39             | 14.96          | 15.84             |
| <b>1987</b> | 3.23                     | 9.02          | 18.21                      | 2.81                      | 12.52        | 2.22                                    | 6.31             | 15.19          | 16.21             |
| <b>1988</b> | 3.19                     | 8.80          | 18.62                      | 2.78                      | 12.51        | 2.25                                    | 6.34             | 14.87          | 16.03             |
| <b>1989</b> | 3.57                     | 8.51          | 18.52                      | 2.95                      | 12.27        | 2.28                                    | 6.46             | 14.80          | 16.04             |
| <b>1990</b> | 3.33                     | 8.47          | 18.16                      | 2.99                      | 12.41        | 2.33                                    | 6.49             | 14.88          | 16.35             |
| <b>1991</b> | 3.51                     | 8.37          | 17.51                      | 2.88                      | 12.31        | 2.40                                    | 6.41             | 15.26          | 16.90             |
| <b>1992</b> | 2.61                     | 8.69          | 17.31                      | 2.76                      | 12.29        | 2.46                                    | 6.67             | 15.66          | 17.46             |
| <b>1993</b> | 3.20                     | 8.78          | 17.07                      | 2.54                      | 12.20        | 2.53                                    | 6.75             | 15.55          | 17.29             |
| <b>1994</b> | 3.34                     | 8.55          | 16.97                      | 2.53                      | 12.12        | 2.59                                    | 6.84             | 15.61          | 16.91             |
| <b>1995</b> | 2.59                     | 8.03          | 17.53                      | 2.54                      | 12.44        | 2.56                                    | 7.33             | 15.67          | 16.54             |
| <b>1996</b> | 3.08                     | 7.64          | 17.04                      | 2.48                      | 12.37        | 2.72                                    | 7.46             | 16.04          | 16.16             |
| <b>1997</b> | 3.03                     | 7.57          | 17.05                      | 2.50                      | 12.10        | 2.75                                    | 7.82             | 16.37          | 15.87             |
| <b>1998</b> | 2.85                     | 7.52          | 16.92                      | 2.34                      | 12.20        | 2.57                                    | 8.21             | 16.66          | 15.67             |
| <b>1999</b> | 2.96                     | 7.24          | 16.62                      | 2.26                      | 12.83        | 2.50                                    | 8.44             | 17.10          | 15.18             |
| <b>2000</b> | 2.98                     | 6.87          | 17.25                      | 2.29                      | 13.31        | 2.47                                    | 8.77             | 16.94          | 14.44             |
| <b>2001</b> | 2.80                     | 6.68          | 17.32                      | 2.34                      | 13.20        | 2.32                                    | 9.04             | 17.84          | 13.92             |
| <b>2002</b> | 2.88                     | 6.51          | 17.18                      | 2.39                      | 13.02        | 2.31                                    | 9.51             | 18.29          | 13.53             |
| <b>2003</b> | 2.74                     | 6.57          | 16.43                      | 2.47                      | 13.44        | 2.29                                    | 9.76             | 18.47          | 13.43             |
| <b>2004</b> | 2.64                     | 6.34          | 16.40                      | 2.62                      | 13.57        | 2.24                                    | 9.75             | 19.00          | 13.14             |
| <b>2005</b> | 2.66                     | 6.17          | 16.34                      | 2.80                      | 13.86        | 2.17                                    | 9.78             | 19.04          | 12.93             |
| <b>2006</b> | 2.32                     | 5.85          | 16.31                      | 3.05                      | 14.08        | 2.13                                    | 9.74             | 19.62          | 12.66             |
| <b>2007</b> | 2.22                     | 5.53          | 16.11                      | 3.43                      | 14.05        | 2.09                                    | 9.75             | 20.22          | 12.44             |

## SECTOR CONTRIBUTION TO GDP

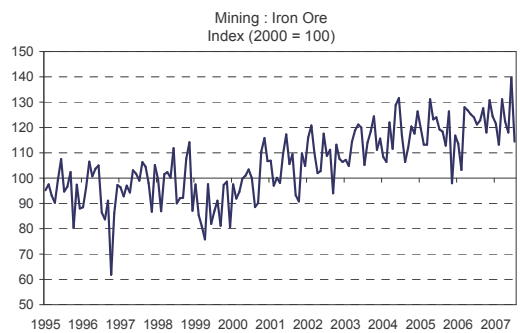
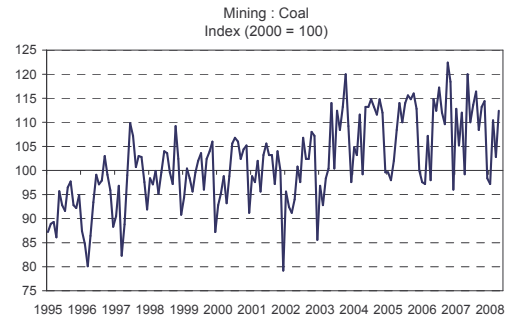
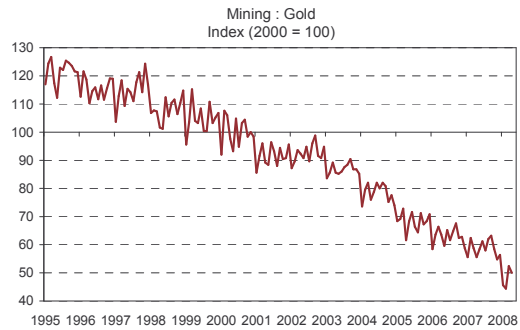
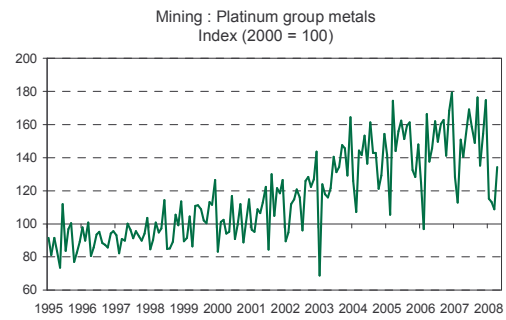
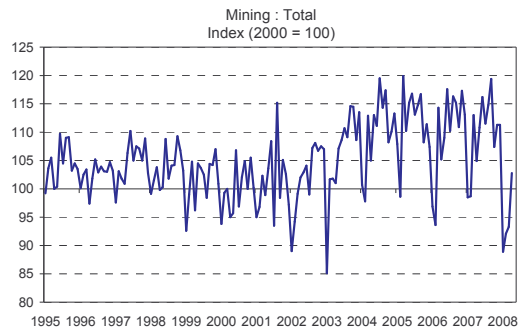


**MINING : VOLUME OF PRODUCTION INDICES**  
*Index (2000 = 100)*

|                        | <i>Total</i> |       | <i>PGMs*</i> |       | <i>Gold</i> |       | <i>Coal</i> |       | <i>Iron Ore</i> |       |
|------------------------|--------------|-------|--------------|-------|-------------|-------|-------------|-------|-----------------|-------|
|                        | Index        | %     | Index        | %     | Index       | %     | Index       | %     | Index           | %     |
| <b><u>Annually</u></b> |              |       |              |       |             |       |             |       |                 |       |
| <b>2001</b>            | 101.4        | 1.4   | 110.6        | 10.7  | 91.7        | -8.3  | 99.1        | -0.9  | 103.5           | 3.6   |
| <b>2002</b>            | 102.2        | 0.8   | 115.9        | 4.8   | 92.4        | 0.8   | 99.8        | 0.7   | 109.2           | 5.5   |
| <b>2003</b>            | 106.4        | 4.0   | 128.4        | 10.8  | 86.7        | -6.2  | 105.6       | 5.8   | 114.6           | 4.9   |
| <b>2004</b>            | 110.3        | 3.7   | 138.4        | 7.7   | 78.5        | -9.5  | 109.3       | 3.5   | 117.4           | 2.4   |
| <b>2005</b>            | 111.7        | 1.3   | 147.0        | 6.3   | 68.4        | -12.8 | 108.8       | -0.5  | 118.0           | 0.5   |
| <b>2006</b>            | 110.0        | -1.5  | 149.6        | 1.7   | 62.9        | -8.0  | 108.6       | -0.2  | 122.1           | 3.5   |
| <b>2007</b>            | 109.9        | 0.0   | 150.4        | 0.5   | 58.8        | -6.5  | 110.2       | 1.5   | 124.4           | 1.9   |
| <b><u>Monthly</u></b>  |              |       |              |       |             |       |             |       |                 |       |
| <b>06.04</b>           | 105.2        | -4.5  | 137.6        | -4.4  | 63.6        | 3.2   | 98.0        | -9.6  | 126.8           | -3.4  |
| <b>06.05</b>           | 109.0        | -5.4  | 145.6        | -6.7  | 59.6        | -12.9 | 114.8       | 0.7   | 125.2           | 1.6   |
| <b>06.06</b>           | 117.6        | 0.7   | 162          | -0.2  | 65.2        | -8.9  | 112.4       | 2.2   | 124.0           | 0.0   |
| <b>06.07</b>           | 110.2        | -2.6  | 149.6        | -1.1  | 61.6        | -7.2  | 117.2       | 2.8   | 121.2           | 1.7   |
| <b>06.08</b>           | 116.3        | 1.3   | 160.4        | 0.8   | 64.8        | 0.6   | 112.0       | -3.1  | 122.8           | 3.7   |
| <b>06.09</b>           | 115.2        | -1.3  | 162.8        | 1.0   | 67.6        | -5.1  | 109.6       | -4.5  | 127.6           | 13.1  |
| <b>06.10</b>           | 110.9        | 2.5   | 141.2        | 6.6   | 62.4        | -7.1  | 122.4       | 5.5   | 118.0           | -6.6  |
| <b>06.11</b>           | 117.3        | 5.3   | 168.4        | 31.2  | 62.8        | -8.2  | 118.4       | 5.0   | 130.8           | 33.5  |
| <b>06.12</b>           | 113.1        | 5.3   | 179.2        | 21.1  | 58.8        | -16.9 | 96.0        | -4.0  | 124.4           | 6.5   |
| <b>07.01</b>           | 98.5         | 1.7   | 128.4        | 2.9   | 55.6        | -4.8  | 112.8       | 15.6  | 121.6           | 7.0   |
| <b>07.02</b>           | 98.7         | 5.4   | 112.8        | 16.5  | 62.4        | -1.9  | 105.2       | 8.2   | 113.2           | 9.7   |
| <b>07.03</b>           | 113.0        | -1.1  | 150.8        | -9.4  | 58.8        | -11.4 | 112.0       | 4.5   | 131.2           | 2.5   |
| <b>07.04</b>           | 104.9        | -0.3  | 140.4        | 2.0   | 55.6        | -12.6 | 99.2        | 1.2   | 122.4           | -3.5  |
| <b>07.05</b>           | 110.8        | 1.7   | 154.4        | 6.0   | 58.4        | -2.0  | 120.0       | 4.5   | 118.0           | -5.8  |
| <b>07.06</b>           | 116.2        | -1.2  | 169.2        | 4.4   | 61.2        | -6.1  | 110.0       | -2.1  | 139.2           | 12.3  |
| <b>07.07</b>           | 111.5        | 1.2   | 158.8        | 6.1   | 58.0        | -5.8  | 113.6       | -3.1  | 114.4           | -5.6  |
| <b>07.08</b>           | 114.8        | -1.3  | 148.8        | -7.2  | 62.0        | -4.3  | 116.4       | 3.9   | 118.0           | -3.9  |
| <b>07.09</b>           | 119.4        | 3.6   | 176.4        | 8.4   | 63.2        | -6.5  | 108.4       | -1.1  | 126.4           | -0.9  |
| <b>07.10</b>           | 107.4        | -3.2  | 135.2        | -4.2  | 58.4        | -6.4  | 113.2       | -7.5  | 133.6           | 13.2  |
| <b>07.11</b>           | 111.3        | -5.1  | 154.4        | -8.3  | 54.8        | -12.7 | 114.4       | -3.4  | 117.6           | -10.1 |
| <b>07.12</b>           | 111.3        | -1.6  | 174.8        | -2.5  | 56.4        | -4.1  | 98.4        | 2.5   | 137.2           | 10.3  |
| <b>08.01</b>           | 88.9         | -9.7  | 115.2        | -10.3 | 45.6        | -18.0 | 97.2        | -13.8 | 117.2           | -3.6  |
| <b>08.02</b>           | 92.1         | -6.7  | 113.2        | 0.4   | 44.4        | -28.8 | 110.4       | 4.9   | 118.4           | 4.6   |
| <b>08.03</b>           | 93.3         | -17.4 | 108.8        | -27.9 | 52.4        | -10.9 | 102.8       | -8.2  | 130.0           | -0.9  |
| <b>08.04</b>           | 102.8        | -2.0  | 134.4        | -4.3  | 50.0        | -10.1 | 112.4       | 13.3  | 130.4           | 6.5   |

\*Platinum Group Metals (Platinum, palladium & rhodium)

## MINING : VOLUME OF PRODUCTION INDICES



# MANUFACTURING VOLUME OF PRODUCTION

Index (2000 = 100)

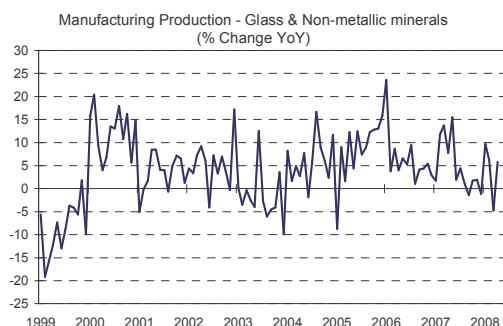
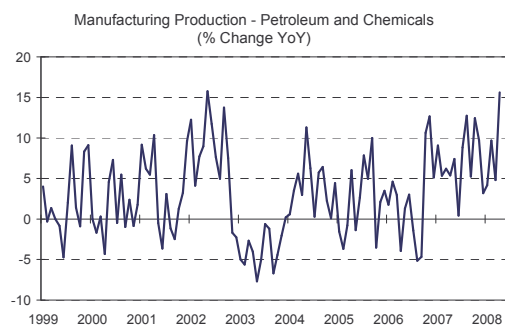
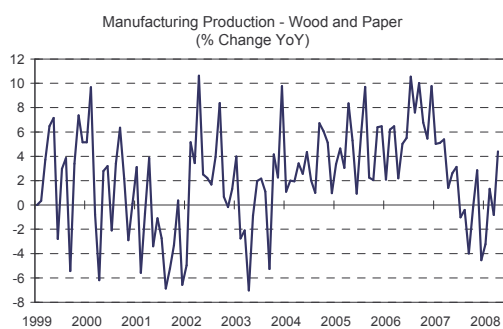
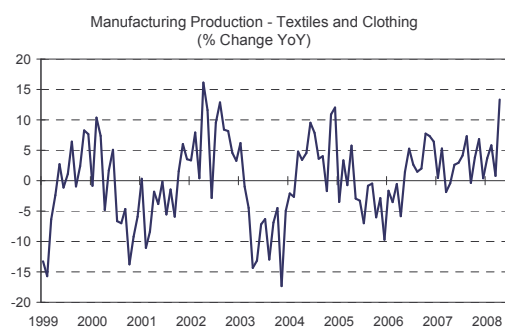
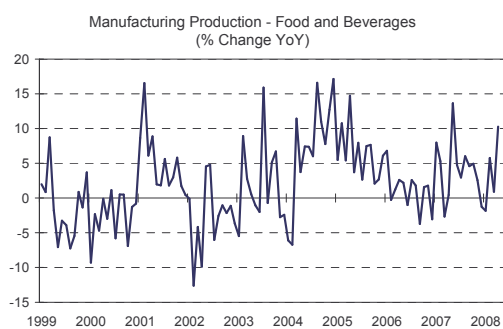
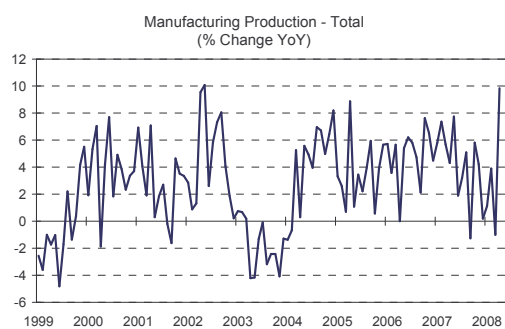
|                 | Total | Food and bev | Textiles, clothing, leather & footwear | Wood, paper, printing and publishing | Petroleum & chemical products, etc | Glass and non-metallic mineral products | Basic - ferrous metal, & machinery | Electrical machinery | Radio, tv, equipmt. etc | Motor & transport equipm | Furniture & manuf industries (incl tobacco) |
|-----------------|-------|--------------|----------------------------------------|--------------------------------------|------------------------------------|-----------------------------------------|------------------------------------|----------------------|-------------------------|--------------------------|---------------------------------------------|
| <b>Annually</b> |       |              |                                        |                                      |                                    |                                         |                                    |                      |                         |                          |                                             |
| <b>2001</b>     | 102.8 | 105.0        | 97.5                                   | 97.6                                 | 103.2                              | 103.5                                   | 104.2                              | 101.4                | 93.4                    | 108.2                    | 98.5                                        |
| <b>2002</b>     | 107.4 | 102.0        | 104.3                                  | 100.4                                | 110.8                              | 108.6                                   | 112.9                              | 103.0                | 98.9                    | 110.3                    | 104.1                                       |
| <b>2003</b>     | 105.4 | 103.9        | 96.1                                   | 100.8                                | 106.6                              | 106.7                                   | 111.4                              | 100.7                | 104.4                   | 107.9                    | 97.4                                        |
| <b>2004</b>     | 110.0 | 111.7        | 100.3                                  | 104.0                                | 110.9                              | 113.1                                   | 114.0                              | 98.4                 | 111.6                   | 115.5                    | 100.9                                       |
| <b>2005</b>     | 113.8 | 118.7        | 97.9                                   | 109.0                                | 113.3                              | 122.9                                   | 113.1                              | 97.7                 | 113.4                   | 128.5                    | 107.4                                       |
| <b>2006</b>     | 119.3 | 119.7        | 99.8                                   | 116.1                                | 115.7                              | 130.4                                   | 120.7                              | 104.9                | 109.7                   | 145.5                    | 113.2                                       |
| <b>2007</b>     | 124.2 | 124.5        | 102.6                                  | 117.4                                | 124.1                              | 136.6                                   | 126.3                              | 106.7                | 116.9                   | 144.7                    | 120.0                                       |
| <b>Monthly</b>  |       |              |                                        |                                      |                                    |                                         |                                    |                      |                         |                          |                                             |
| <b>06.04</b>    | 109.2 | 114.3        | 93.4                                   | 107.5                                | 109.9                              | 120.9                                   | 111.3                              | 91.1                 | 96.8                    | 123.7                    | 84.4                                        |
| <b>06.05</b>    | 118.9 | 116.6        | 99.8                                   | 114.9                                | 116.1                              | 128.0                                   | 119.8                              | 107.6                | 104.1                   | 154.3                    | 108.0                                       |
| <b>06.06</b>    | 121.4 | 118.3        | 102.0                                  | 115.0                                | 116.7                              | 137.9                                   | 123.3                              | 111.9                | 115.5                   | 151.2                    | 121.2                                       |
| <b>06.07</b>    | 122.2 | 118.9        | 102.1                                  | 118.4                                | 117.8                              | 138.0                                   | 125.8                              | 113.6                | 108.6                   | 152.4                    | 112.9                                       |
| <b>06.08</b>    | 123.8 | 124.6        | 104.2                                  | 120.4                                | 112.2                              | 136.6                                   | 127.0                              | 115.1                | 111.4                   | 163.9                    | 116.9                                       |
| <b>06.09</b>    | 125.5 | 124.6        | 108.0                                  | 125.1                                | 116.3                              | 143.2                                   | 126.5                              | 111.0                | 118.6                   | 151.4                    | 134.9                                       |
| <b>06.10</b>    | 132.6 | 129.7        | 115.8                                  | 127.7                                | 127.0                              | 148.5                                   | 133.7                              | 120.1                | 117.6                   | 165.0                    | 133.4                                       |
| <b>06.11</b>    | 135.4 | 132.5        | 120.0                                  | 133.4                                | 131.6                              | 152.7                                   | 131.3                              | 119.9                | 124.0                   | 172.1                    | 135.6                                       |
| <b>06.12</b>    | 109.3 | 126.6        | 78.0                                   | 110.1                                | 112.9                              | 113.9                                   | 111.4                              | 91.1                 | 102.3                   | 92.8                     | 96.5                                        |
| <b>07.01</b>    | 107.6 | 108.5        | 70.5                                   | 102.5                                | 113.0                              | 110.5                                   | 112.9                              | 82.6                 | 103.0                   | 127.8                    | 88.9                                        |
| <b>07.02</b>    | 118.2 | 111.4        | 103.5                                  | 113.4                                | 112.6                              | 126.2                                   | 121.4                              | 99.3                 | 118.2                   | 151.4                    | 123.1                                       |
| <b>07.03</b>    | 128.3 | 120.6        | 104.1                                  | 121.3                                | 124.9                              | 140.9                                   | 137.1                              | 111.5                | 114.3                   | 158.5                    | 122.3                                       |
| <b>07.04</b>    | 113.9 | 114.8        | 93.0                                   | 109.0                                | 115.8                              | 130.3                                   | 118.3                              | 98.1                 | 103.8                   | 131.0                    | 89.3                                        |
| <b>07.05</b>    | 128.1 | 132.5        | 102.4                                  | 117.9                                | 124.7                              | 147.8                                   | 131.6                              | 110.4                | 114.3                   | 155.6                    | 116.7                                       |
| <b>07.06</b>    | 123.7 | 123.9        | 105.0                                  | 118.6                                | 117.2                              | 140.5                                   | 126.9                              | 109.9                | 123.1                   | 142.1                    | 130.5                                       |
| <b>07.07</b>    | 126.1 | 122.4        | 106.3                                  | 117.2                                | 128.2                              | 144.1                                   | 126.5                              | 110.2                | 118.6                   | 154.2                    | 117.6                                       |
| <b>07.08</b>    | 130.1 | 132.1        | 111.8                                  | 119.9                                | 126.5                              | 138.1                                   | 132.8                              | 113.5                | 124.3                   | 163.1                    | 118.3                                       |
| <b>07.09</b>    | 123.9 | 130.3        | 107.6                                  | 120.1                                | 122.4                              | 141.2                                   | 128.1                              | 112.5                | 125.7                   | 105.9                    | 136.9                                       |
| <b>07.10</b>    | 140.3 | 136.1        | 120.2                                  | 127.5                                | 142.8                              | 151.1                                   | 136.9                              | 127.6                | 123.6                   | 180.5                    | 140.6                                       |
| <b>07.11</b>    | 141.1 | 135.9        | 128.2                                  | 137.2                                | 144.4                              | 155.6                                   | 134.0                              | 123.2                | 133.5                   | 169.6                    | 148.4                                       |
| <b>07.12</b>    | 109.5 | 125.0        | 78.3                                   | 105.1                                | 116.5                              | 112.6                                   | 109.6                              | 79.9                 | 100.0                   | 96.8                     | 108.1                                       |
| <b>08.01</b>    | 108.8 | 106.5        | 73.1                                   | 99.2                                 | 117.7                              | 121.2                                   | 113.3                              | 84.8                 | 95.1                    | 123.5                    | 99.3                                        |
| <b>08.02</b>    | 122.8 | 117.8        | 109.5                                  | 114.9                                | 123.5                              | 134.1                                   | 118.5                              | 124.1                | 119.5                   | 153.6                    | 125.7                                       |
| <b>08.03</b>    | 127.0 | 121.7        | 104.9                                  | 120.3                                | 130.9                              | 134.2                                   | 132.4                              | 123.0                | 118.7                   | 147.5                    | 107.2                                       |
| <b>08.04</b>    | 125.1 | 126.6        | 105.4                                  | 113.8                                | 133.9                              | 137.8                                   | 121.1                              | 119.0                | 107.1                   | 149.8                    | 103.6                                       |

## Manufacturing Volume of Production

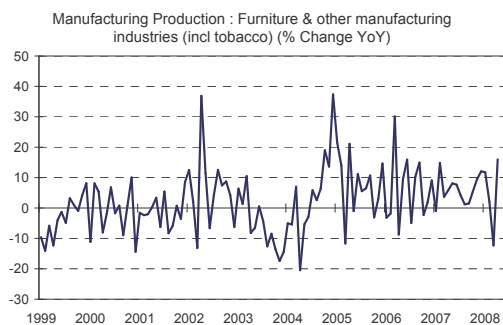
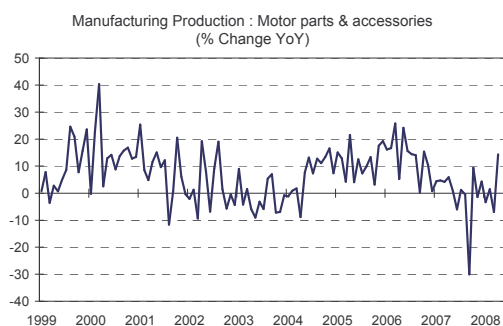
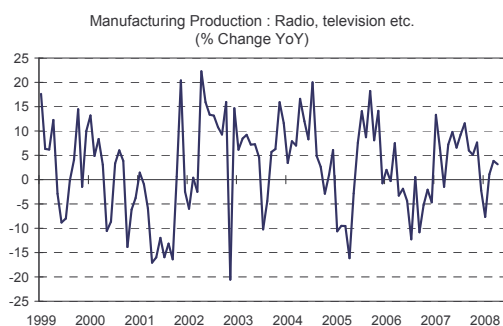
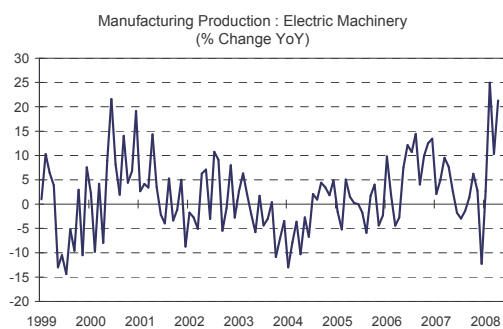
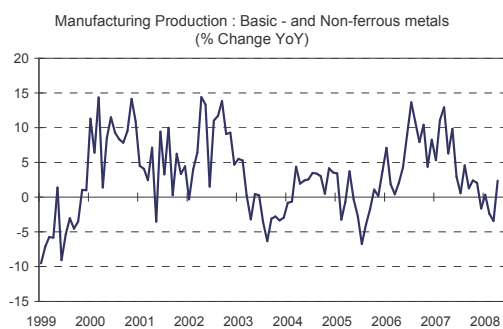
### % Change

|                 | Total | Food and bev | Textiles, clothing, leather & footwear | Wood, paper, printing and publishing | Petroleum & chemical products, etc | Glass and non-metallic mineral products | Basic - ferrous metal, & machinery | Electrical machinery | Radio, tv, equipmt. etc | Motor & transport equipm | Furniture & manuf industries (incl tobacco) |
|-----------------|-------|--------------|----------------------------------------|--------------------------------------|------------------------------------|-----------------------------------------|------------------------------------|----------------------|-------------------------|--------------------------|---------------------------------------------|
| <b>Annually</b> |       |              |                                        |                                      |                                    |                                         |                                    |                      |                         |                          |                                             |
| <b>2001</b>     | 2.8   | 5.0          | -2.5                                   | -2.4                                 | 3.2                                | 3.5                                     | 4.2                                | 1.4                  | -6.6                    | 8.2                      | -1.4                                        |
| <b>2002</b>     | 4.5   | -2.9         | 7.0                                    | 2.9                                  | 7.3                                | 5.0                                     | 8.3                                | 1.6                  | 5.9                     | 1.9                      | 5.6                                         |
| <b>2003</b>     | -1.9  | 1.9          | -7.9                                   | 0.4                                  | -3.8                               | -1.8                                    | -1.3                               | -2.2                 | 5.5                     | -2.2                     | -6.4                                        |
| <b>2004</b>     | 4.3   | 7.5          | 4.4                                    | 3.2                                  | 4.1                                | 6.0                                     | 2.4                                | -2.3                 | 6.9                     | 7.1                      | 3.7                                         |
| <b>2005</b>     | 3.4   | 6.2          | -2.3                                   | 4.8                                  | 2.1                                | 8.7                                     | -0.8                               | -0.7                 | 1.6                     | 11.2                     | 6.4                                         |
| <b>2006</b>     | 4.9   | 0.9          | 1.9                                    | 6.5                                  | 2.2                                | 6.1                                     | 6.7                                | 7.3                  | -3.2                    | 13.3                     | 5.4                                         |
| <b>2007</b>     | 4.1   | 4.0          | 2.8                                    | 1.1                                  | 7.2                                | 4.7                                     | 4.7                                | 1.7                  | 6.5                     | -0.5                     | 6.0                                         |
| <b>Monthly</b>  |       |              |                                        |                                      |                                    |                                         |                                    |                      |                         |                          |                                             |
| <b>06.04</b>    | 0.0   | 2.6          | -5.8                                   | 2.2                                  | -3.9                               | 4.0                                     | 2.0                                | -2.8                 | -3.3                    | 5.3                      | -8.8                                        |
| <b>06.05</b>    | 5.4   | 2.2          | 1.4                                    | 5.0                                  | 1.3                                | 6.6                                     | 4.3                                | 7.5                  | -1.9                    | 24.2                     | 9.4                                         |
| <b>06.06</b>    | 6.2   | -1.0         | 5.3                                    | 5.5                                  | 3.0                                | 5.3                                     | 9.0                                | 12.1                 | -4.4                    | 15.6                     | 15.9                                        |
| <b>06.07</b>    | 5.8   | 2.6          | 2.6                                    | 10.6                                 | -1.4                               | 9.4                                     | 13.6                               | 10.7                 | -12.3                   | 14.4                     | -5.0                                        |
| <b>06.08</b>    | 4.7   | 1.8          | 1.5                                    | 7.6                                  | -5.2                               | 1.0                                     | 10.8                               | 14.4                 | 0.5                     | 14.1                     | 10.2                                        |
| <b>06.09</b>    | 2.1   | -3.7         | 2.0                                    | 10.0                                 | -4.7                               | 4.1                                     | 7.9                                | 4.0                  | -10.8                   | 0.3                      | 14.9                                        |
| <b>06.10</b>    | 7.6   | 1.6          | 7.7                                    | 6.8                                  | 10.6                               | 4.4                                     | 10.4                               | 9.9                  | -5.2                    | 15.4                     | -2.3                                        |
| <b>06.11</b>    | 6.5   | 1.8          | 7.3                                    | 5.5                                  | 12.7                               | 5.4                                     | 4.4                                | 12.5                 | -2.1                    | 10.4                     | 1.8                                         |
| <b>06.12</b>    | 4.5   | -3.1         | 6.4                                    | 9.8                                  | 5.1                                | 2.9                                     | 8.3                                | 13.4                 | -4.7                    | 0.8                      | 9.0                                         |
| <b>07.01</b>    | 5.8   | 8.0          | 0.4                                    | 5.0                                  | 9.1                                | 1.7                                     | 5.3                                | 2.1                  | 13.3                    | 4.4                      | -1.0                                        |
| <b>07.02</b>    | 7.4   | 5.3          | 5.3                                    | 5.1                                  | 5.3                                | 11.8                                    | 11.1                               | 5.0                  | 6.5                     | 4.7                      | 14.8                                        |
| <b>07.03</b>    | 5.7   | -2.7         | -1.9                                   | 5.4                                  | 6.2                                | 13.7                                    | 12.9                               | 9.5                  | -1.5                    | 4.2                      | 3.6                                         |
| <b>07.04</b>    | 4.3   | 0.4          | -0.4                                   | 1.4                                  | 5.4                                | 7.8                                     | 6.3                                | 7.7                  | 7.2                     | 5.9                      | 5.8                                         |
| <b>07.05</b>    | 7.7   | 13.6         | 2.6                                    | 2.6                                  | 7.4                                | 15.5                                    | 9.8                                | 2.6                  | 9.8                     | 0.8                      | 8.1                                         |
| <b>07.06</b>    | 1.9   | 4.7          | 2.9                                    | 3.1                                  | 0.4                                | 1.9                                     | 2.9                                | -1.8                 | 6.6                     | -6.0                     | 7.7                                         |
| <b>07.07</b>    | 3.2   | 2.9          | 4.1                                    | -1.0                                 | 8.8                                | 4.4                                     | 0.6                                | -3.0                 | 9.2                     | 1.2                      | 4.2                                         |
| <b>07.08</b>    | 5.1   | 6.0          | 7.3                                    | -0.4                                 | 12.7                               | 1.1                                     | 4.6                                | -1.4                 | 11.6                    | -0.5                     | 1.2                                         |
| <b>07.09</b>    | -1.3  | 4.6          | -0.4                                   | -4.0                                 | 5.2                                | -1.4                                    | 1.3                                | 1.4                  | 6.0                     | -30.1                    | 1.5                                         |
| <b>07.10</b>    | 5.8   | 4.9          | 3.8                                    | -0.2                                 | 12.4                               | 1.8                                     | 2.4                                | 6.2                  | 5.1                     | 9.4                      | 5.4                                         |
| <b>07.11</b>    | 4.2   | 2.6          | 6.8                                    | 2.8                                  | 9.7                                | 1.9                                     | 2.1                                | 2.8                  | 7.7                     | -1.5                     | 9.4                                         |
| <b>07.12</b>    | 0.2   | -1.3         | 0.4                                    | -4.5                                 | 3.2                                | -1.1                                    | -1.6                               | -12.3                | -2.2                    | 4.3                      | 12.0                                        |
| <b>08.01</b>    | 1.1   | -1.8         | 3.7                                    | -3.2                                 | 4.2                                | 9.7                                     | 0.4                                | 2.7                  | -7.7                    | -3.4                     | 11.7                                        |
| <b>08.02</b>    | 3.9   | 5.7          | 5.8                                    | 1.3                                  | 9.7                                | 6.3                                     | -2.4                               | 25.0                 | 1.1                     | 1.5                      | 2.1                                         |
| <b>08.03</b>    | -1.0  | 0.9          | 0.8                                    | -0.8                                 | 4.8                                | -4.8                                    | -3.4                               | 10.3                 | 3.8                     | -6.9                     | -12.3                                       |
| <b>08.04</b>    | 9.8   | 10.3         | 13.3                                   | 4.4                                  | 15.6                               | 5.8                                     | 2.4                                | 21.3                 | 3.2                     | 14.4                     | 16.0                                        |

## MANUFACTURING: VOLUME OF PRODUCTION



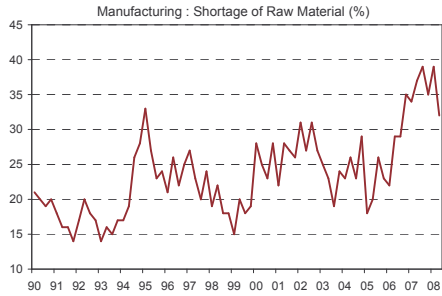
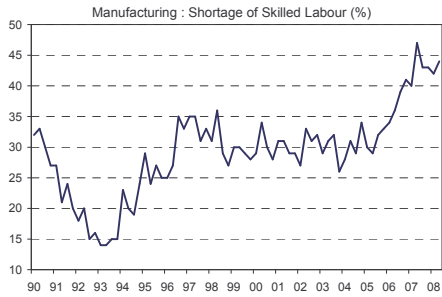
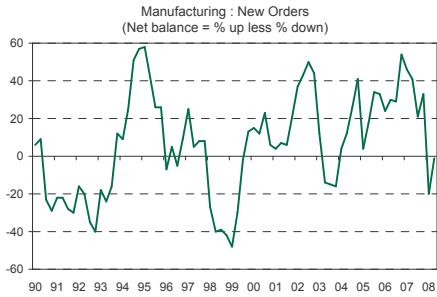
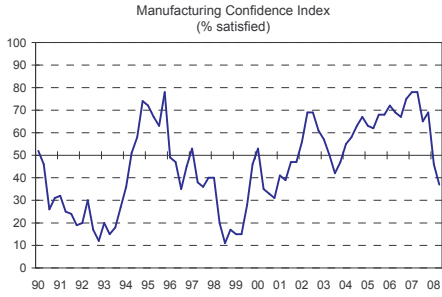
## MANUFACTURING VOLUME OF PRODUCTION



**BER MANUFACTURING INDICES**  
(Relative to same quarter in previous year)

|                  | Confidence Index | New Orders | Shortage of Skilled Labour | Shortage of Raw Materials |
|------------------|------------------|------------|----------------------------|---------------------------|
| <b>Quarterly</b> |                  |            |                            |                           |
| 99.1             | 15               | -48        | 30                         | 15                        |
| 99.2             | 15               | -30        | 30                         | 20                        |
| 99.3             | 28               | -2         | 29                         | 18                        |
| 99.4             | 46               | 13         | 28                         | 19                        |
| 00.1             | 53               | 15         | 29                         | 28                        |
| 00.2             | 35               | 12         | 34                         | 25                        |
| 00.3             | 33               | 23         | 30                         | 23                        |
| 00.4             | 31               | 6          | 28                         | 28                        |
| 01.1             | 41               | 4          | 31                         | 22                        |
| 01.2             | 39               | 7          | 31                         | 28                        |
| 01.3             | 47               | 6          | 29                         | 27                        |
| 01.4             | 47               | 21         | 29                         | 26                        |
| 02.1             | 56               | 37         | 27                         | 31                        |
| 02.2             | 69               | 43         | 33                         | 27                        |
| 02.3             | 69               | 50         | 31                         | 31                        |
| 02.4             | 61               | 44         | 32                         | 27                        |
| 03.1             | 57               | 12         | 29                         | 25                        |
| 03.2             | 50               | -14        | 31                         | 23                        |
| 03.3             | 42               | -15        | 32                         | 19                        |
| 03.4             | 47               | -16        | 26                         | 24                        |
| 04.1             | 55               | 4          | 28                         | 23                        |
| 04.2             | 58               | 12         | 31                         | 26                        |
| 04.3             | 63               | 26         | 29                         | 23                        |
| 04.4             | 67               | 41         | 34                         | 29                        |
| 05.1             | 63               | 4          | 30                         | 18                        |
| 05.2             | 62               | 18         | 29                         | 20                        |
| 05.3             | 68               | 34         | 32                         | 26                        |
| 05.4             | 68               | 33         | 33                         | 23                        |
| 06.1             | 72               | 24         | 34                         | 22                        |
| 06.2             | 69               | 30         | 36                         | 29                        |
| 06.3             | 67               | 29         | 39                         | 29                        |
| 06.4             | 75               | 54         | 41                         | 35                        |
| 07.1             | 78               | 46         | 40                         | 34                        |
| 07.2             | 78               | 41         | 47                         | 37                        |
| 07.3             | 65               | 21         | 43                         | 39                        |
| 07.4             | 69               | 33         | 43                         | 35                        |
| 08.1             | 46               | -20        | 42                         | 39                        |
| 08.2             | 37               | -1         | 44                         | 32                        |

# BER MANUFACTURING INDICES



**BUILDING STATISTICS : PLANS PASSED**  
(Private Sector : Values at current & constant 2000 prices, R1 000)

|                        | <i>Total</i>   |                 | <i>Residential</i> |                 | <i>Non-Residential</i> |                 | <i>Additions &amp; Alterations</i> |                 |
|------------------------|----------------|-----------------|--------------------|-----------------|------------------------|-----------------|------------------------------------|-----------------|
|                        | <i>Current</i> | <i>Constant</i> | <i>Current</i>     | <i>Constant</i> | <i>Current</i>         | <i>Constant</i> | <i>Current</i>                     | <i>Constant</i> |
| <b><u>Annually</u></b> |                |                 |                    |                 |                        |                 |                                    |                 |
| <b>2003</b>            | 31028535       | 24053726        | 5059984            | 13817521        | 4931906                | 3826577         | 8268611                            | 6409628         |
| <b>2004</b>            | 44336732       | 32634827        | 7816228            | 19625673        | 6435697                | 4736622         | 11245683                           | 8272532         |
| <b>2005</b>            | 64504957       | 44473284        | 12611499           | 25479470        | 10551043               | 7277632         | 16989335                           | 11716182        |
| <b>2006</b>            | 75769810       | 48057404        | 13230325           | 26169812        | 15105428               | 9582593         | 19399541                           | 12304999        |
| <b>2007</b>            | 81207516       | 46746658        | 13480089           | 25259602        | 15675591               | 9016620         | 21690004                           | 12470436        |
| <b><u>Monthly</u></b>  |                |                 |                    |                 |                        |                 |                                    |                 |
| <b>06.03</b>           | 5800282        | 3864278         | 2999970            | 1998648         | 1241790                | 827308          | 1558522                            | 1038322         |
| <b>06.04</b>           | 5831422        | 3849124         | 2763843            | 1824319         | 1681707                | 1110038         | 1385872                            | 914767          |
| <b>06.05</b>           | 6717251        | 4373210         | 3617721            | 2355287         | 1253706                | 816215          | 1845824                            | 1201708         |
| <b>06.06</b>           | 6468767        | 4138686         | 3825823            | 2447743         | 982965                 | 628896          | 1659979                            | 1062047         |
| <b>06.07</b>           | 7207687        | 4544569         | 3918713            | 2470815         | 1443525                | 910167          | 1845449                            | 1163587         |
| <b>06.08</b>           | 7189462        | 4432467         | 4020265            | 2478585         | 1478844                | 911741          | 1690353                            | 1042141         |
| <b>06.09</b>           | 6612060        | 4061462         | 3758874            | 2308891         | 1095563                | 672950          | 1757623                            | 1079621         |
| <b>06.10</b>           | 7481726        | 4575979         | 3901590            | 2386294         | 1743478                | 1066347         | 1836658                            | 1123338         |
| <b>06.11</b>           | 7245996        | 4386196         | 4018174            | 2432309         | 1381760                | 836416          | 1846062                            | 1117471         |
| <b>06.12</b>           | 5211654        | 3137660         | 2691780            | 1620578         | 1081202                | 650934          | 1438672                            | 866148          |
| <b>07.01</b>           | 5161411        | 3086969         | 2827517            | 1691099         | 987578                 | 590657          | 1346316                            | 805213          |
| <b>07.02</b>           | 6511910        | 3901684         | 3522549            | 2110575         | 1365860                | 818370          | 1623501                            | 972739          |
| <b>07.03</b>           | 6556760        | 3914483         | 3984514            | 2378814         | 995325                 | 594224          | 1576921                            | 941445          |
| <b>07.04</b>           | 6264521        | 3676363         | 3496868            | 2052153         | 1184213                | 694961          | 1583440                            | 929249          |
| <b>07.05</b>           | 8021825        | 4636894         | 4442501            | 2567920         | 1461981                | 845076          | 2117343                            | 1223898         |
| <b>07.06</b>           | 7077001        | 4057914         | 3919860            | 2247626         | 1427671                | 818619          | 1729470                            | 991669          |
| <b>07.07</b>           | 7793771        | 4443427         | 4165556            | 2374889         | 1397269                | 796619          | 2230946                            | 1271919         |
| <b>07.08</b>           | 7888617        | 4459365         | 3983237            | 2251689         | 1707558                | 965267          | 2197822                            | 1242409         |
| <b>07.09</b>           | 6744566        | 3812642         | 3553483            | 2008752         | 1494949                | 845081          | 1696134                            | 958809          |
| <b>07.10</b>           | 7909568        | 4441083         | 4001808            | 2246944         | 1524115                | 855764          | 2383645                            | 1338375         |
| <b>07.11</b>           | 6376930        | 3576517         | 3508017            | 1967480         | 1005570                | 563976          | 1863343                            | 1045061         |
| <b>07.12</b>           | 4900636        | 2739317         | 2436011            | 1361661         | 1123502                | 628006          | 1341123                            | 749650          |
| <b>08.01</b>           | 6629320        | 3670720         | 2752957            | 1524339         | 1786132                | 988999          | 2090231                            | 1157382         |
| <b>08.02</b>           | 7066471        | 3850937         | 4169335            | 2272117         | 1073773                | 585162          | 1823363                            | 993658          |
| <b>08.03</b>           | 5854103        | 3130537         | 3342972            | 1787686         | 1130738                | 604673          | 1380393                            | 738178          |
| <b>08.04</b>           | 7854500        | 4101566         | 3643535            | 1902629         | 2588898                | 1351905         | 1622067                            | 847032          |

## BUILDING STATISTICS : PLANS COMPLETED

(Private Sector : Values at current & constant 2000 prices, R1 000)

|                        | <i>Total</i>   |                 | <i>Residential</i> |                 | <i>Non-Residential</i> |                 | <i>Additions &amp; Alterations</i> |                 |
|------------------------|----------------|-----------------|--------------------|-----------------|------------------------|-----------------|------------------------------------|-----------------|
|                        | <i>Current</i> | <i>Constant</i> | <i>Current</i>     | <i>Constant</i> | <i>Current</i>         | <i>Constant</i> | <i>Current</i>                     | <i>Constant</i> |
| <b><u>Annually</u></b> |                |                 |                    |                 |                        |                 |                                    |                 |
| <b>2003</b>            | 16616738       | 13801974        | 10198340           | 8227213         | 3055896                | 2756747         | 3362502                            | 2818014         |
| <b>2004</b>            | 22577891       | 17412074        | 14885995           | 11390344        | 3771713                | 2982387         | 3920183                            | 3039343         |
| <b>2005</b>            | 30087132       | 21886181        | 21027611           | 15115657        | 4186046                | 3182335         | 4873475                            | 3588189         |
| <b>2006</b>            | 38834985       | 26567122        | 26072750           | 17634033        | 5838780                | 4155580         | 6923455                            | 4777509         |
| <b>2007</b>            | 46378783       | 29123995        | 29119594           | 17849830        | 9221668                | 6174149         | 8037521                            | 5100016         |
| <b><u>Monthly</u></b>  |                |                 |                    |                 |                        |                 |                                    |                 |
| <b>06.03</b>           | 3358414        | 2350607         | 2113187            | 1458509         | 656158                 | 477553          | 589069                             | 414545          |
| <b>06.04</b>           | 2467330        | 1709599         | 1748227            | 1200870         | 268422                 | 194227          | 450681                             | 314502          |
| <b>06.05</b>           | 3074715        | 2128950         | 1989102            | 1360922         | 509864                 | 366809          | 575749                             | 401219          |
| <b>06.06</b>           | 3362953        | 2321705         | 2309739            | 1578421         | 485834                 | 349270          | 567380                             | 394014          |
| <b>06.07</b>           | 3156467        | 2152180         | 2268183            | 1534451         | 333643                 | 236794          | 554641                             | 380935          |
| <b>06.08</b>           | 3429369        | 2333319         | 2379053            | 1603497         | 492632                 | 348890          | 557684                             | 380932          |
| <b>06.09</b>           | 3610523        | 2446547         | 2539730            | 1708000         | 404951                 | 284976          | 665842                             | 453571          |
| <b>06.10</b>           | 3742396        | 2528277         | 2371124            | 1582226         | 768141                 | 536037          | 603131                             | 410014          |
| <b>06.11</b>           | 4153150        | 2783600         | 2648334            | 1751468         | 651400                 | 453937          | 853416                             | 578195          |
| <b>06.12</b>           | 3762978        | 2497476         | 2675164            | 1752041         | 542151                 | 376494          | 545663                             | 368941          |
| <b>07.01</b>           | 2765000        | 1821348         | 1643461            | 1061053         | 483947                 | 332381          | 637592                             | 427914          |
| <b>07.02</b>           | 3669970        | 2393666         | 2220763            | 1412524         | 884589                 | 604227          | 564618                             | 376915          |
| <b>07.03</b>           | 3554404        | 2307575         | 2106924            | 1331570         | 778599                 | 530381          | 668881                             | 445624          |
| <b>07.04</b>           | 3533706        | 2279776         | 2349465            | 1485694         | 628306                 | 427128          | 555935                             | 366954          |
| <b>07.05</b>           | 3985728        | 2536805         | 2684077            | 1670485         | 713817                 | 483616          | 587834                             | 382704          |
| <b>07.06</b>           | 3816550        | 2412402         | 2576642            | 1598013         | 580714                 | 392640          | 659194                             | 421749          |
| <b>07.07</b>           | 4610525        | 2899478         | 2781646            | 1701322         | 1108133                | 743713          | 720746                             | 454443          |
| <b>07.08</b>           | 4012072        | 2469911         | 2668958            | 1613224         | 560927                 | 374451          | 782187                             | 482236          |
| <b>07.09</b>           | 3961662        | 2458702         | 2340305            | 1413750         | 943457                 | 628552          | 677900                             | 416400          |
| <b>07.10</b>           | 4585237        | 2822263         | 2524579            | 1503001         | 1216247                | 802803          | 844411                             | 516459          |
| <b>07.11</b>           | 4301889        | 2589420         | 2705875            | 1591397         | 698089                 | 454485          | 897925                             | 543538          |
| <b>07.12</b>           | 3582040        | 2132649         | 2516899            | 1467797         | 624843                 | 399772          | 440298                             | 265080          |
| <b>08.01</b>           | 2885855        | 1718908         | 1605221            | 931131          | 673686                 | 424770          | 606948                             | 363007          |
| <b>08.02</b>           | 3652187        | 2151825         | 2129212            | 1228566         | 619227                 | 381768          | 903748                             | 541491          |
| <b>08.03</b>           | 4191268        | 2471175         | 2466263            | 1425050         | 944060                 | 579889          | 780945                             | 466236          |
| <b>08.04</b>           | 3771891        | 2191728         | 2455337            | 1403030         | 648973                 | 396925          | 667581                             | 391773          |

**BUILDING PLANS PASSED : PROVINCIAL**  
(Private sector)

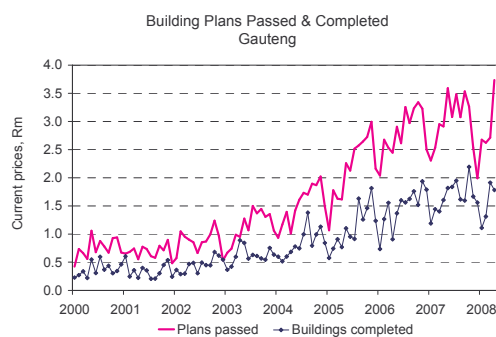
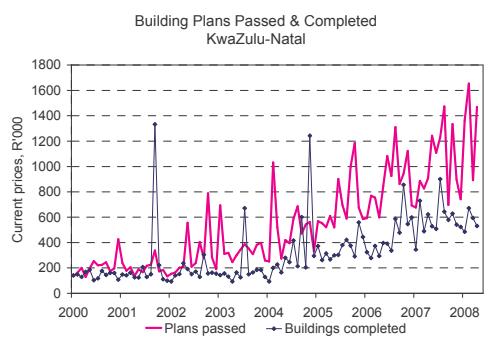
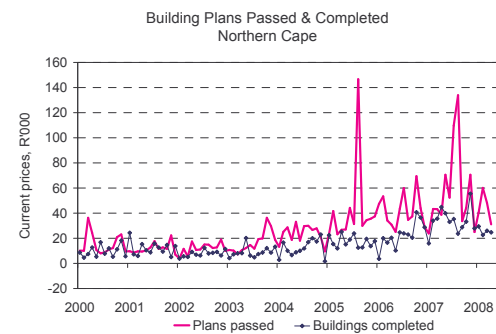
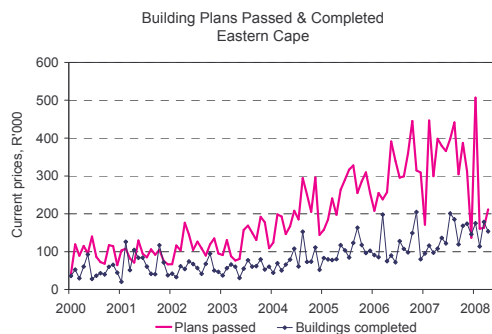
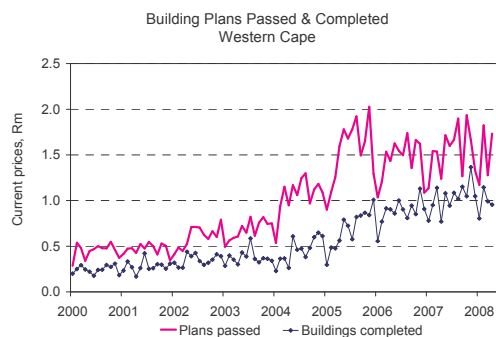
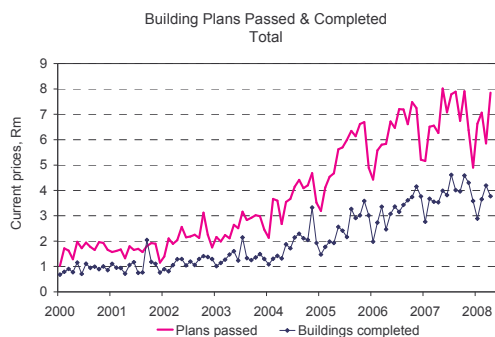
|                                                  | Western<br>Cape | Eastern<br>Cape | Northern<br>Cape | Free State | KwaZulu<br>Natal | North West | Gauteng  | Mpuma-<br>langa | Northern<br>Province |
|--------------------------------------------------|-----------------|-----------------|------------------|------------|------------------|------------|----------|-----------------|----------------------|
| <b>TOTAL VALUE : (R 000)</b>                     |                 |                 |                  |            |                  |            |          |                 |                      |
| <b>2005</b>                                      | 18464988        | 3084849         | 501785           | 1809856    | 8406188          | 2124123    | 26089217 | 2854879         | 1169072              |
| <b>2006</b>                                      | 17345425        | 3711491         | 508674           | 1906090    | 10498875         | 2713379    | 33853277 | 3846558         | 1386041              |
| <b>2007</b>                                      | 18567530        | 4031624         | 688645           | 2387015    | 11177272         | 2717590    | 35305141 | 3747510         | 1729252              |
| <b>08m01</b>                                     | 1171115         | 506736          | 40671            | 125505     | 1363007          | 143608     | 2676032  | 494915          | 107731               |
| <b>08m02</b>                                     | 1824736         | 160690          | 60133            | 179329     | 1653556          | 215423     | 2620995  | 208025          | 143584               |
| <b>08m03</b>                                     | 1277923         | 162632          | 48171            | 140734     | 892670           | 224212     | 2710399  | 238496          | 158866               |
| <b>08m04</b>                                     | 1732984         | 211618          | 31008            | 135440     | 1471043          | 196688     | 3734870  | 236856          | 103993               |
| <b>RESIDENTIAL : SMALL (R 000)</b>               |                 |                 |                  |            |                  |            |          |                 |                      |
| <b>2005</b>                                      | 381952          | 148707          | 26975            | 104175     | 137245           | 55952      | 1399768  | 81900           | 66076                |
| <b>2006</b>                                      | 487525          | 128945          | 18657            | 101111     | 160930           | 88869      | 1806380  | 103450          | 88679                |
| <b>2007</b>                                      | 429926          | 92074           | 11104            | 98950      | 197908           | 128600     | 1956794  | 101471          | 146939               |
| <b>08m01</b>                                     | 26128           | 4200            | 469              | 1170       | 15011            | 7329       | 47065    | 5079            | 2540                 |
| <b>08m02</b>                                     | 28564           | 3751            | 0                | 2150       | 18443            | 7043       | 141875   | 6104            | 2991                 |
| <b>08m03</b>                                     | 35048           | 5608            | 0                | 1882       | 12579            | 3675       | 209930   | 16079           | 2062                 |
| <b>08m04</b>                                     | 49213           | 2698            | 659              | 1655       | 13462            | 12671      | 100587   | 8052            | 1885                 |
| <b>RESIDENTIAL : LARGE (R 000)</b>               |                 |                 |                  |            |                  |            |          |                 |                      |
| <b>2005</b>                                      | 5743738         | 1229862         | 119153           | 442228     | 1559941          | 1034751    | 9604875  | 1234627         | 426933               |
| <b>2006</b>                                      | 5134139         | 1343333         | 160000           | 552650     | 2125969          | 1147964    | 11643624 | 1477480         | 652081               |
| <b>2007</b>                                      | 5764887         | 1397110         | 213089           | 823045     | 2390542          | 1390613    | 12039481 | 1788129         | 611325               |
| <b>08m01</b>                                     | 404323          | 81999           | 15706            | 55466      | 249123           | 70338      | 548282   | 83298           | 40197                |
| <b>08m02</b>                                     | 461984          | 86554           | 15335            | 87722      | 241443           | 87430      | 724927   | 105098          | 49748                |
| <b>08m03</b>                                     | 465995          | 67776           | 9131             | 74330      | 261152           | 114043     | 805639   | 82069           | 52379                |
| <b>08m04</b>                                     | 428523          | 75976           | 10967            | 56352      | 324928           | 111551     | 772747   | 74877           | 53860                |
| <b>NON-RESIDENTIAL (R 000)</b>                   |                 |                 |                  |            |                  |            |          |                 |                      |
| <b>2005</b>                                      | 3317868         | 250032          | 172257           | 533134     | 1359681          | 209563     | 3923755  | 550504          | 234249               |
| <b>2006</b>                                      | 3256823         | 531979          | 81577            | 254025     | 2305461          | 670790     | 6719269  | 1128044         | 157460               |
| <b>2007</b>                                      | 3527444         | 804215          | 196274           | 327879     | 2311156          | 354820     | 6901783  | 585878          | 361858               |
| <b>08m01</b>                                     | 194944          | 367322          | 5122             | 5819       | 563485           | 9113       | 256977   | 350145          | 33205                |
| <b>08m02</b>                                     | 322623          | 21721           | 19474            | 18188      | 343846           | 65593      | 240027   | 6083            | 36218                |
| <b>08m03</b>                                     | 295995          | 20215           | 5450             | 15817      | 205016           | 15188      | 471519   | 69493           | 32045                |
| <b>08m04</b>                                     | 593435          | 86371           | 4770             | 34401      | 262273           | 19977      | 1535525  | 49592           | 2554                 |
| <b>ADDITIONS AND ALTERATIONS (VALUE : R 000)</b> |                 |                 |                  |            |                  |            |          |                 |                      |
| <b>2005</b>                                      | 1176148         | 133015          | 372334           | 2204470    | 417595           | 6161435    | 681765   | 247070          | 1176148              |
| <b>2006</b>                                      | 1262515         | 162852          | 563630           | 3041483    | 361638           | 7047562    | 616571   | 292413          | 1262515              |
| <b>2007</b>                                      | 1333944         | 217266          | 647906           | 3405740    | 383975           | 8083235    | 781888   | 316947          | 1333944              |
| <b>08m01</b>                                     | 387923          | 53215           | 9770             | 44656      | 317621           | 23334      | 1186055  | 48613           | 19044                |
| <b>08m02</b>                                     | 411665          | 48664           | 21651            | 57550      | 432573           | 35032      | 722315   | 70457           | 23456                |
| <b>08m03</b>                                     | 341057          | 63843           | 19076            | 45294      | 211462           | 30284      | 592852   | 56683           | 19842                |
| <b>08m04</b>                                     | 491722          | 46132           | 13892            | 31324      | 242917           | 29015      | 694354   | 48023           | 24688                |

## BUILDING PLANS COMPLETED : PROVINCIAL

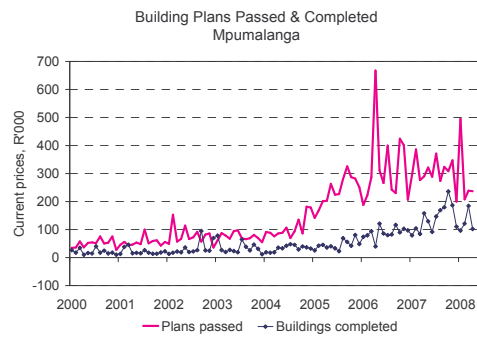
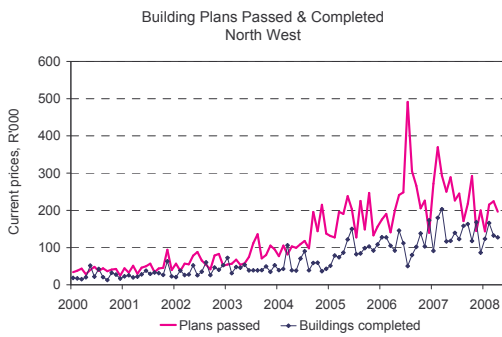
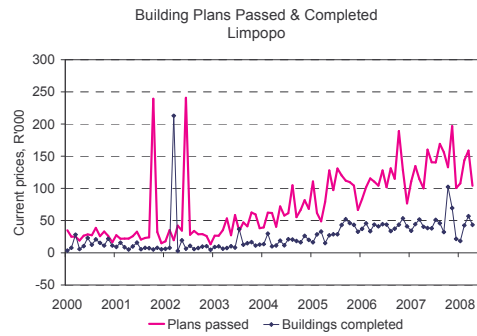
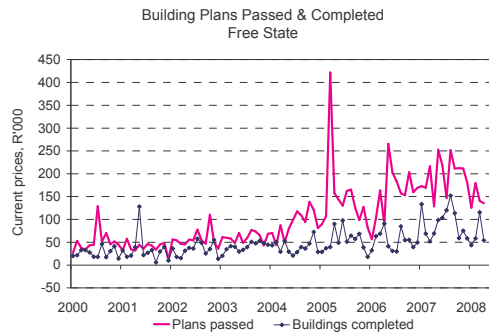
(Private sector)

|                                                  | Western<br>Cape | Eastern<br>Cape | Northern<br>Cape | Free State | KwaZulu<br>Natal | North West | Gauteng  | Mpumala-<br>langa | Northern<br>Province |
|--------------------------------------------------|-----------------|-----------------|------------------|------------|------------------|------------|----------|-------------------|----------------------|
| <b>TOTAL VALUE : (R 000)</b>                     |                 |                 |                  |            |                  |            |          |                   |                      |
| <b>2005</b>                                      | 8286668         | 1229905         | 209078           | 639446     | 4292291          | 1130726    | 13361151 | 543435            | 394432               |
| <b>2006</b>                                      | 10550878        | 1378428         | 268791           | 639584     | 5462720          | 1315232    | 17657321 | 1063816           | 498215               |
| <b>2007</b>                                      | 12241642        | 1666528         | 386314           | 1057125    | 6206119          | 1663314    | 20164578 | 1615836           | 559566               |
| <b>08m01</b>                                     | 803304          | 175155          | 29493            | 43476      | 485054           | 123687     | 1110643  | 96685             | 18358                |
| <b>08m02</b>                                     | 1145290         | 113863          | 22693            | 58487      | 671328           | 165974     | 1310877  | 121227            | 42448                |
| <b>08m03</b>                                     | 990641          | 178643          | 25996            | 115389     | 593916           | 132468     | 1912691  | 184787            | 56737                |
| <b>08m04</b>                                     | 954322          | 153766          | 24764            | 54024      | 530950           | 127345     | 1781287  | 102067            | 43366                |
| <b>RESIDENTIAL : SMALL (VALUE : R 000)</b>       |                 |                 |                  |            |                  |            |          |                   |                      |
| <b>2005</b>                                      | 298263          | 120387          | 1627             | 61603      | 142593           | 60866      | 616578   | 43666             | 34820                |
| <b>2006</b>                                      | 302974          | 130326          | 3322             | 29194      | 142656           | 46349      | 1100282  | 48905             | 47855                |
| <b>2007</b>                                      | 458266          | 132204          | 11152            | 55284      | 152424           | 113100     | 1124560  | 45852             | 48098                |
| <b>08m01</b>                                     | 8210            | 3463            | 112              | 1041       | 13297            | 6362       | 50894    | 7884              | 1663                 |
| <b>08m02</b>                                     | 23184           | 4260            | 0                | 2840       | 19466            | 20958      | 101432   | 9075              | 3889                 |
| <b>08m03</b>                                     | 10371           | 6580            | 396              | 6003       | 19255            | 3368       | 106115   | 5448              | 3028                 |
| <b>08m04</b>                                     | 18439           | 5858            | 1335             | 2299       | 22334            | 8286       | 105984   | 3483              | 3457                 |
| <b>RESIDENTIAL : LARGE (VALUE : R 000)</b>       |                 |                 |                  |            |                  |            |          |                   |                      |
| <b>2005</b>                                      | 3604786         | 558349          | 78380            | 155036     | 984636           | 585814     | 5484377  | 336795            | 225025               |
| <b>2006</b>                                      | 3774026         | 519550          | 93644            | 154977     | 950916           | 663554     | 7081985  | 534213            | 286582               |
| <b>2007</b>                                      | 3969989         | 583294          | 102634           | 350320     | 1288527          | 908261     | 7316792  | 830365            | 320724               |
| <b>08m01</b>                                     | 271260          | 60345           | 8531             | 23307      | 114845           | 63061      | 347503   | 44127             | 8736                 |
| <b>08m02</b>                                     | 356562          | 42527           | 7418             | 23767      | 118286           | 76404      | 489595   | 64115             | 29046                |
| <b>08m03</b>                                     | 331284          | 68178           | 3386             | 36631      | 154651           | 84044      | 494573   | 129744            | 29369                |
| <b>08m04</b>                                     | 301662          | 50197           | 8862             | 20084      | 118247           | 50449      | 693785   | 49398             | 29445                |
| <b>NON-RESIDENTIAL (VALUE : R 000)</b>           |                 |                 |                  |            |                  |            |          |                   |                      |
| <b>2005</b>                                      | 1016076         | 80576           | 10680            | 49645      | 846361           | 151276     | 1933061  | 59940             | 38431                |
| <b>2006</b>                                      | 1444926         | 149846          | 41644            | 127222     | 1071065          | 199703     | 2517736  | 230977            | 55661                |
| <b>2007</b>                                      | 2451684         | 238764          | 53026            | 113300     | 1521195          | 193443     | 3987945  | 356496            | 41577                |
| <b>08m01</b>                                     | 192018          | 79585           | 1726             | 0          | 146374           | 2206       | 245507   | 0                 | 6270                 |
| <b>08m02</b>                                     | 239229          | 8422            | 634              | 2875       | 116914           | 21936      | 212127   | 9835              | 7255                 |
| <b>08m03</b>                                     | 161537          | 34588           | 3279             | 31250      | 82499            | 14069      | 600145   | 16693             | 0                    |
| <b>08m04</b>                                     | 225241          | 38607           | 2894             | 2705       | 45000            | 12106      | 304812   | 16298             | 1310                 |
| <b>ADDITIONS AND ALTERATIONS (VALUE : R 000)</b> |                 |                 |                  |            |                  |            |          |                   |                      |
| <b>2005</b>                                      | 1810211         | 349373          | 62643            | 181908     | 983791           | 144543     | 1236180  | 52552             | 52274                |
| <b>2006</b>                                      | 2650654         | 421378          | 94862            | 175960     | 1138326          | 124127     | 2136001  | 143491            | 38656                |
| <b>2007</b>                                      | 2959715         | 390193          | 109183           | 246816     | 1360951          | 120623     | 2255063  | 242797            | 36023                |
| <b>08m01</b>                                     | 258730          | 14690           | 11418            | 15319      | 134604           | 9200       | 134212   | 27086             | 1689                 |
| <b>08m02</b>                                     | 319250          | 39171           | 10015            | 16331      | 327979           | 8626       | 157737   | 22381             | 2258                 |
| <b>08m03</b>                                     | 249457          | 45988           | 10263            | 19317      | 141994           | 3905       | 277382   | 31034             | 1605                 |
| <b>08m04</b>                                     | 234400          | 39640           | 8318             | 25184      | 109632           | 10236      | 218629   | 17198             | 4344                 |

## BUILDING PLANS PASSED AND COMPLETED TOTAL VALUE AT CURRENT PRICES (UNIT: R'000)



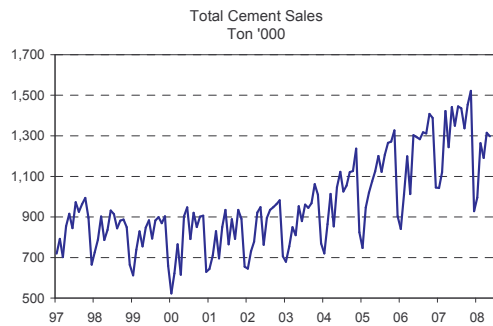
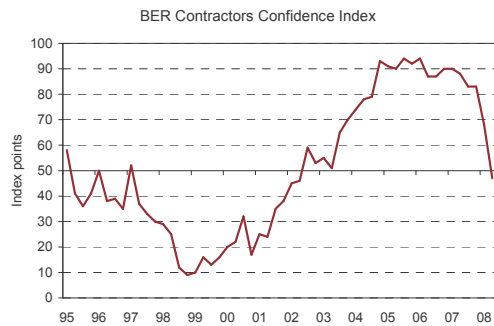
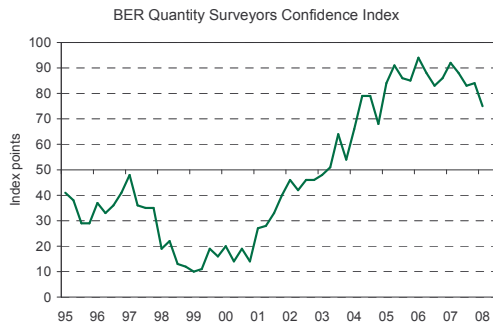
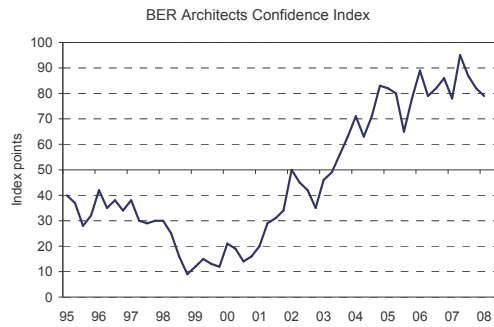
## BUILDING PLANS PASSED AND COMPLETED TOTAL VALUE AT CURRENT PRICES (UNIT: R'000)



## OTHER BUILDING INDICES

|                  | <i>Architects Confidence</i> | <i>Quantity Surveyors Confidence</i> | <i>Building Contractors Confidence</i> |                 | <i>Cementitious Sales</i> |
|------------------|------------------------------|--------------------------------------|----------------------------------------|-----------------|---------------------------|
|                  | <i>Index</i>                 | <i>Index</i>                         | <i>Index</i>                           |                 | <i>Ton ' 000</i>          |
| <b>Annually</b>  |                              |                                      |                                        | <b>Annually</b> |                           |
| <b>2001</b>      | 29                           | 32                                   | 31                                     | <b>2001</b>     | 9594079                   |
| <b>2002</b>      | 43                           | 45                                   | 51                                     | <b>2002</b>     | 10219472                  |
| <b>2003</b>      | 54                           | 54                                   | 60                                     | <b>2003</b>     | 10642848                  |
| <b>2004</b>      | 72                           | 73                                   | 81                                     | <b>2004</b>     | 12010426                  |
| <b>2005</b>      | 76                           | 87                                   | 92                                     | <b>2005</b>     | 13212791                  |
| <b>2006</b>      | 84                           | 88                                   | 90                                     | <b>2006</b>     | 14413289                  |
| <b>2007</b>      | 86                           | 87                                   | 86                                     | <b>2007</b>     | 15741902                  |
| <b>Quarterly</b> |                              |                                      |                                        | <b>Monthly</b>  |                           |
| <b>01.4</b>      | 34                           | 40                                   | 38                                     | <b>06.03</b>    | 1199085                   |
| <b>02.1</b>      | 50                           | 46                                   | 45                                     | <b>06.04</b>    | 1012746                   |
| <b>02.2</b>      | 45                           | 42                                   | 46                                     | <b>06.05</b>    | 1303055                   |
| <b>02.3</b>      | 42                           | 46                                   | 59                                     | <b>06.06</b>    | 1294106                   |
| <b>02.4</b>      | 35                           | 46                                   | 53                                     | <b>06.07</b>    | 1283284                   |
| <b>03.1</b>      | 46                           | 48                                   | 55                                     | <b>06.08</b>    | 1317013                   |
| <b>03.2</b>      | 49                           | 51                                   | 51                                     | <b>06.09</b>    | 1311608                   |
| <b>03.3</b>      | 56                           | 64                                   | 65                                     | <b>06.10</b>    | 1407717                   |
| <b>03.4</b>      | 63                           | 54                                   | 70                                     | <b>06.11</b>    | 1388620                   |
| <b>04.1</b>      | 71                           | 66                                   | 74                                     | <b>06.12</b>    | 1044795                   |
| <b>04.2</b>      | 63                           | 79                                   | 78                                     | <b>07.01</b>    | 1042535                   |
| <b>04.3</b>      | 71                           | 79                                   | 79                                     | <b>07.02</b>    | 1121132                   |
| <b>04.4</b>      | 83                           | 68                                   | 93                                     | <b>07.03</b>    | 1421860                   |
| <b>05.1</b>      | 82                           | 84                                   | 91                                     | <b>07.04</b>    | 1243985                   |
| <b>05.2</b>      | 80                           | 91                                   | 90                                     | <b>07.05</b>    | 1441877                   |
| <b>05.3</b>      | 65                           | 86                                   | 94                                     | <b>07.06</b>    | 1349316                   |
| <b>05.4</b>      | 78                           | 85                                   | 92                                     | <b>07.07</b>    | 1445265                   |
| <b>06.1</b>      | 89                           | 94                                   | 94                                     | <b>07.08</b>    | 1435396                   |
| <b>06.2</b>      | 79                           | 88                                   | 87                                     | <b>07.09</b>    | 1337117                   |
| <b>06.3</b>      | 82                           | 83                                   | 87                                     | <b>07.10</b>    | 1453403                   |
| <b>06.4</b>      | 86                           | 86                                   | 90                                     | <b>07.11</b>    | 1521308                   |
| <b>07.1</b>      | 78                           | 92                                   | 90                                     | <b>07.12</b>    | 928708                    |
| <b>07.2</b>      | 95                           | 88                                   | 88                                     | <b>08.01</b>    | 995850                    |
| <b>07.3</b>      | 87                           | 83                                   | 83                                     | <b>08.02</b>    | 1263237                   |
| <b>07.4</b>      | 82                           | 84                                   | 83                                     | <b>08.03</b>    | 1191383                   |
| <b>08.1</b>      | 79                           | 75                                   | 68                                     | <b>08.04</b>    | 1315210                   |
| <b>08.2</b>      | n/a                          | n/a                                  | 47                                     | <b>08.05</b>    | 1297552                   |

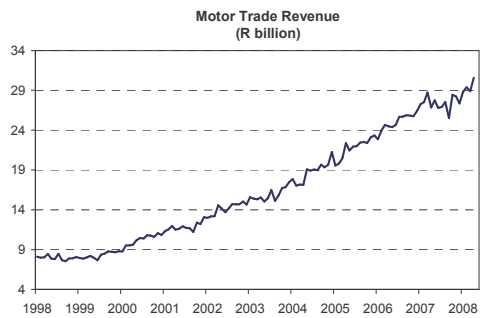
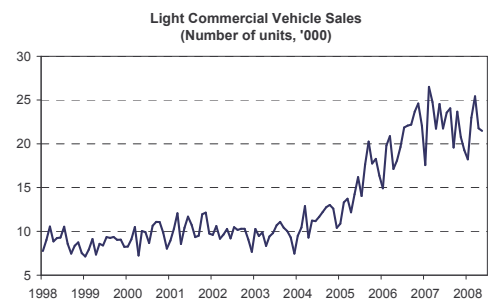
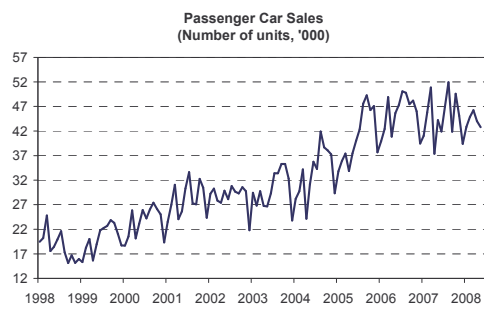
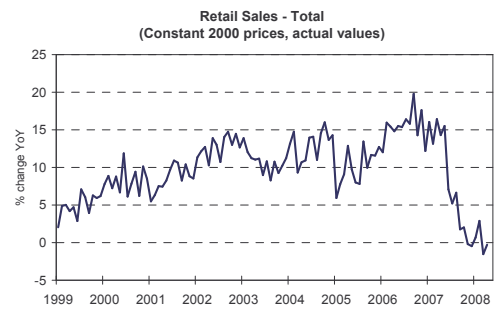
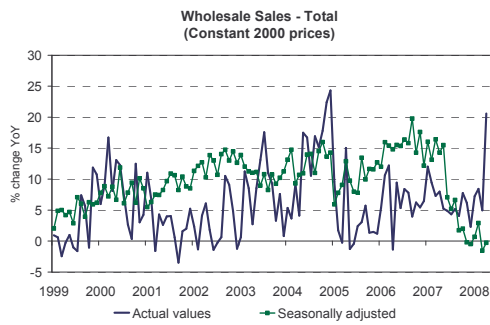
# OTHER BUILDING INDICES



## SALES AND REVENUE

|                 | Wholesale Sales |             | Retail Sales   |             | Motor Trade (NAAMSA)      |           |        | Motor trade income       |
|-----------------|-----------------|-------------|----------------|-------------|---------------------------|-----------|--------|--------------------------|
|                 |                 |             |                |             | Sales (Local and Exports) |           |        | Total Income excl VAT    |
|                 | Current Prices  | 2000 Prices | Current Prices | 2000 Prices | Light Commercial          | Passenger | Total  | Rm (Seasonally adjusted) |
|                 | Rm              | Rm          | Rm             | Rm          | Units                     | Units     | Value  |                          |
| <b>Annually</b> |                 |             |                |             |                           |           |        |                          |
| <b>2001</b>     | 384107          | 384422      | 222074         | 209960      | 125375                    | 336659    | 475192 | 142155                   |
| <b>2002</b>     | 449438          | 450386      | 250437         | 214749      | 116446                    | 344627    | 475368 | 169778                   |
| <b>2003</b>     | 493672          | 494336      | 277241         | 225315      | 116167                    | 362168    | 495131 | 190759                   |
| <b>2004</b>     | 569509          | 571938      | 313506         | 247102      | 137153                    | 402652    | 561076 | 225146                   |
| <b>2005</b>     | 607451          | 609259      | 345459         | 263711      | 184841                    | 488684    | 701358 | 261389                   |
| <b>2006</b>     | 697640          | 700161      | 398453         | 289031      | 246911                    | 546071    | 826648 | 300202                   |
| <b>2007</b>     | 819430          | 820883      | 447780         | 303793      | 267831                    | 535976    | 841769 | 328774                   |
| <b>Monthly</b>  |                 |             |                |             |                           |           |        |                          |
| <b>06.03</b>    | 54676           | 40515       | 30533          | 22701       | 20873                     | 48903     | 72549  | 24669                    |
| <b>06.04</b>    | 49528           | 36338       | 30844          | 22797       | 17128                     | 40859     | 60421  | 24475                    |
| <b>06.05</b>    | 57485           | 41716       | 31845          | 23295       | 18081                     | 45667     | 66633  | 24390                    |
| <b>06.06</b>    | 58172           | 41024       | 31160          | 22613       | 19637                     | 47304     | 70107  | 24641                    |
| <b>06.07</b>    | 60074           | 41646       | 31886          | 22857       | 21866                     | 50068     | 74898  | 25673                    |
| <b>06.08</b>    | 62386           | 42468       | 32272          | 22953       | 22088                     | 49798     | 75120  | 25705                    |
| <b>06.09</b>    | 62408           | 42789       | 34075          | 24270       | 22190                     | 47465     | 72912  | 25872                    |
| <b>06.10</b>    | 66482           | 45180       | 34457          | 24594       | 23679                     | 48203     | 75051  | 25847                    |
| <b>06.11</b>    | 70812           | 47797       | 37399          | 26752       | 24603                     | 46000     | 73870  | 25759                    |
| <b>06.12</b>    | 61554           | 41731       | 47237          | 33789       | 22057                     | 39466     | 63823  | 26382                    |
| <b>07.01</b>    | 56916           | 38482       | 32526          | 23068       | 17568                     | 41032     | 60769  | 27253                    |
| <b>07.02</b>    | 61048           | 41166       | 32486          | 23122       | 26506                     | 45765     | 75214  | 27530                    |
| <b>07.03</b>    | 65365           | 43475       | 35545          | 25085       | 24773                     | 50867     | 78936  | 28730                    |
| <b>07.04</b>    | 59964           | 39243       | 35250          | 24428       | 21726                     | 37354     | 61812  | 26857                    |
| <b>07.05</b>    | 67902           | 43893       | 36779          | 25243       | 24556                     | 44226     | 72126  | 27747                    |
| <b>07.06</b>    | 68004           | 43027       | 35614          | 24211       | 21761                     | 41887     | 67083  | 26809                    |
| <b>07.07</b>    | 69503           | 43439       | 35759          | 24048       | 23567                     | 46964     | 74092  | 26922                    |
| <b>07.08</b>    | 71854           | 44671       | 36469          | 24476       | 24055                     | 51935     | 79441  | 27535                    |
| <b>07.09</b>    | 71020           | 44527       | 37040          | 24693       | 19585                     | 41873     | 64521  | 25534                    |
| <b>07.10</b>    | 78411           | 48687       | 37980          | 25086       | 23681                     | 49600     | 77142  | 28434                    |
| <b>07.11</b>    | 81996           | 50756       | 40638          | 26700       | 20777                     | 45083     | 69340  | 28244                    |
| <b>07.12</b>    | 69231           | 42696       | 51683          | 33626       | 19276                     | 39390     | 61293  | 27359                    |
| <b>08.01</b>    | 68051           | 41268       | 36139          | 23226       | 18221                     | 42859     | 63753  | 28811                    |
| <b>08.02</b>    | 74628           | 44634       | 37259          | 23792       | 22986                     | 44870     | 71119  | 29406                    |
| <b>08.03</b>    | 77867           | 45643       | 39391          | 24697       | 25418                     | 46228     | 75106  | 28916                    |
| <b>08.04</b>    | 82398           | 47328       | 39610          | 24360       | 21769                     | 43999     | 69213  | 30580                    |
| <b>08.05</b>    | n/a             | n/a         | n/a            | n/a         | 21483                     | 42766     | 67196  | n/a                      |

## SALES AND REVENUE



## TOURISM

|                 | Foreign travelers to RSA |          |          |                   | Temporary departure            |
|-----------------|--------------------------|----------|----------|-------------------|--------------------------------|
|                 | Total                    | Vacation | Business | Travelers by air* | Foreign travelers excl. Africa |
| <b>Annually</b> |                          |          |          |                   |                                |
| <b>2001</b>     | 5908024                  | 8641103  | 478572   | 1596084           | 1699267                        |
| <b>2002</b>     | 6549916                  | 5595897  | 445753   | 1884979           | 2015218                        |
| <b>2003</b>     | 6640095                  | 5852732  | 283111   | 1980411           | 2099993                        |
| <b>2004</b>     | 6815202                  | 6080970  | 224871   | 2025211           | 2089876                        |
| <b>2005</b>     | 7344034                  | 6811647  | 201522   | 2126569           | 1880593                        |
| <b>2006</b>     | 8508806                  | 7858714  | 197077   | 2317826           | 2149607                        |
| <b>2007</b>     | 9207698                  | 8571506  | 197437   | 2500966           | 2361491                        |
| <b>Monthly</b>  |                          |          |          |                   |                                |
| <b>06.01</b>    | 729249                   | 658243   | 16241    | 199034            | 189231                         |
| <b>06.02</b>    | 645701                   | 587883   | 16510    | 205613            | 196251                         |
| <b>06.03</b>    | 677427                   | 624560   | 18243    | 198395            | 189652                         |
| <b>06.04</b>    | 727272                   | 672452   | 14417    | 178902            | 166965                         |
| <b>06.05</b>    | 641700                   | 588684   | 17014    | 149832            | 132399                         |
| <b>06.06</b>    | 601248                   | 554849   | 16064    | 138095            | 120960                         |
| <b>06.07</b>    | 718649                   | 653678   | 16194    | 180586            | 165502                         |
| <b>06.08</b>    | 701991                   | 652284   | 14643    | 185155            | 175034                         |
| <b>06.09</b>    | 699282                   | 647733   | 17665    | 186530            | 175336                         |
| <b>06.10</b>    | 765182                   | 712128   | 16635    | 227024            | 221826                         |
| <b>06.11</b>    | 756440                   | 705150   | 19288    | 230144            | 226558                         |
| <b>06.12</b>    | 844665                   | 801070   | 14163    | 238516            | 189893                         |
| <b>07.01</b>    | 824249                   | 756643   | 15837    | 212441            | 215713                         |
| <b>07.02</b>    | 707102                   | 654930   | 16585    | 227126            | 202733                         |
| <b>07.03</b>    | 723090                   | 675503   | 16090    | 192902            | 194126                         |
| <b>07.04</b>    | 795901                   | 742376   | 14516    | 185742            | 190660                         |
| <b>07.05</b>    | 699450                   | 648737   | 17047    | 164632            | 160848                         |
| <b>07.06</b>    | 638349                   | 597430   | 15396    | 159708            | 153971                         |
| <b>07.07</b>    | 778725                   | 714125   | 16146    | 207183            | 174466                         |
| <b>07.08</b>    | 788117                   | 735379   | 15601    | 210986            | 212116                         |
| <b>07.09</b>    | 754272                   | 701981   | 16584    | 200788            | 184723                         |
| <b>07.10</b>    | 802652                   | 749299   | 17944    | 244101            | 215195                         |
| <b>07.11</b>    | 805400                   | 750706   | 20931    | 249235            | 247001                         |
| <b>07.12</b>    | 890391                   | 844397   | 14760    | 246122            | 209939                         |
| <b>08.01</b>    | 869659                   | 798366   | 18032    | 231187            | 236125                         |
| <b>08.02</b>    | 779094                   | 721856   | 18382    | 248099            | 230013                         |

Visitors arriving at Johannesburg, Cape Town & Durban Airports. (See Note (iv) in Contents.)

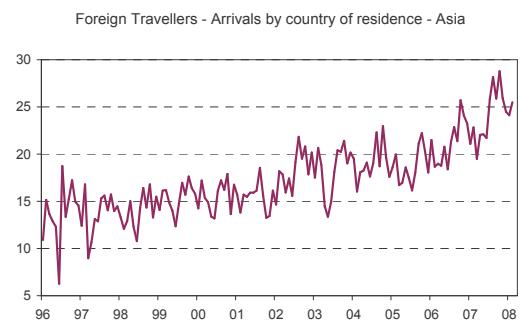
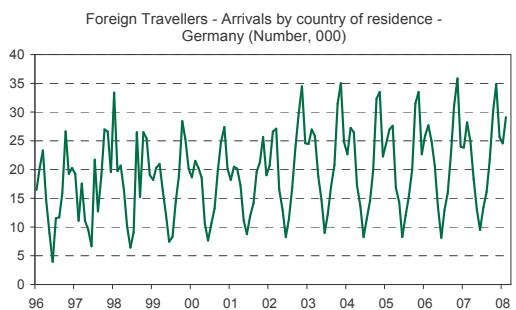
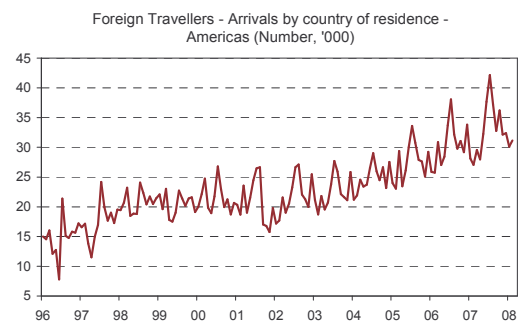
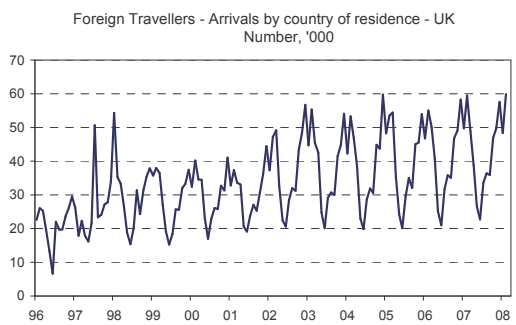
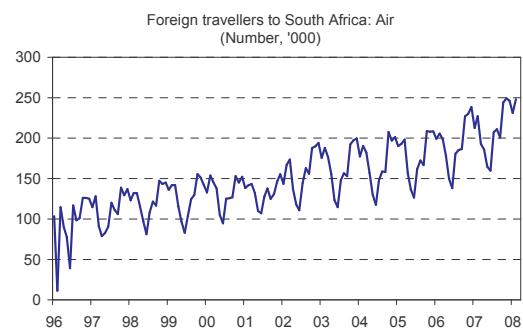
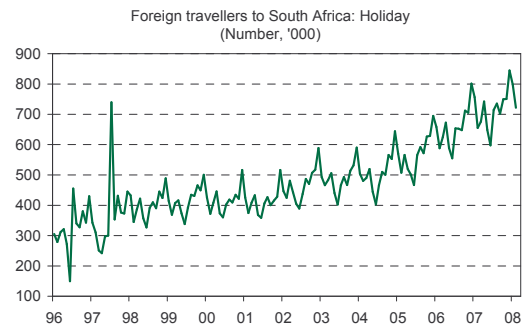
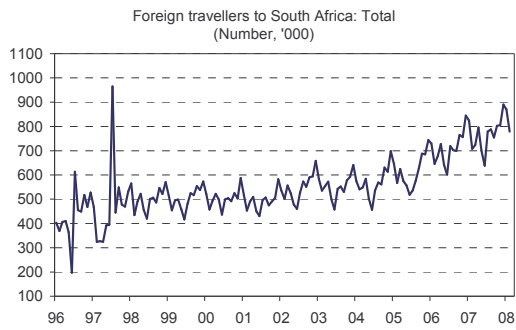
**TOURISM : FOREIGN VISITORS TO RSA**  
(Arrival by country of residence)

|                 | <i>Africa</i> |          | <i>Asia &amp; Middle East</i> |          | <i>The American</i> |          | <i>Europe</i> |          | <i>Oceania</i> |          |
|-----------------|---------------|----------|-------------------------------|----------|---------------------|----------|---------------|----------|----------------|----------|
|                 | <i>Number</i> | <i>%</i> | <i>Number</i>                 | <i>%</i> | <i>Number</i>       | <i>%</i> | <i>Number</i> | <i>%</i> | <i>Number</i>  | <i>%</i> |
| <b>Annually</b> |               |          |                               |          |                     |          |               |          |                |          |
| <b>2001</b>     | 4208757       | -2.4     | 185587                        | 0.8      | 250042              | -3.1     | 1031229       | -0.6     | 76442          | 7.5      |
| <b>2002</b>     | 4534698       | 7.8      | 218907                        | 18.8     | 261831              | 6.3      | 1273822       | 21.8     | 87136          | 14.1     |
| <b>2003</b>     | 4540102       | 0.3      | 219134                        | 0.3      | 270022              | 3.7      | 1343379       | 6.3      | 90391          | 4.3      |
| <b>2004</b>     | 4725326       | 4.1      | 228792                        | 4.4      | 298161              | 10.4     | 1312309       | -2.3     | 94304          | 4.3      |
| <b>2005</b>     | 5463441       | 15.6     | 224169                        | -2.0     | 330225              | 10.8     | 1334225       | 1.7      | 97083          | 2.9      |
| <b>2006</b>     | 6324059       | 15.8     | 255607                        | 14.0     | 365720              | 10.7     | 1412653       | 5.9      | 109754         | 13.1     |
| <b>2007</b>     | 6902041       | 9.1      | 288358                        | 12.8     | 395562              | 8.2      | 1446741       | 2.4      | 116634         | 6.3      |
| <b>Monthly</b>  |               |          |                               |          |                     |          |               |          |                |          |
| <b>06.01</b>    | 540018        | 17.8     | 21487                         | 15.6     | 25870               | 7.8      | 131187        | 1.9      | 7535           | 2.5      |
| <b>06.02</b>    | 449450        | 20.0     | 18658                         | -6.6     | 25734               | 11.7     | 142355        | 4.5      | 6900           | 5.2      |
| <b>06.03</b>    | 487775        | 14.1     | 18981                         | 13.6     | 30885               | 5.2      | 127817        | -5.7     | 9055           | 8.4      |
| <b>06.04</b>    | 560307        | 32.0     | 18773                         | 10.7     | 27034               | 15.2     | 109102        | 13.4     | 8970           | 17.2     |
| <b>06.05</b>    | 509301        | 18.8     | 20779                         | 11.7     | 28437               | 8.9      | 72434         | 1.6      | 7789           | 23.1     |
| <b>06.06</b>    | 480288        | 18.8     | 18391                         | 5.0      | 33699               | 12.3     | 57411         | 4.4      | 8492           | 15.8     |
| <b>06.07</b>    | 553147        | 14.6     | 21269                         | 31.7     | 38063               | 13.2     | 93214         | 9.9      | 9285           | 8.1      |
| <b>06.08</b>    | 526957        | 9.0      | 22870                         | 26.9     | 32172               | 4.5      | 107345        | 5.9      | 8969           | 8.7      |
| <b>06.09</b>    | 523946        | 11.3     | 21364                         | 1.3      | 29758               | 6.7      | 109699        | 14.0     | 11275          | 17.1     |
| <b>06.10</b>    | 543356        | 12.9     | 25719                         | 15.7     | 31073               | 12.5     | 151316        | 3.7      | 9999           | 27.2     |
| <b>06.11</b>    | 529882        | 10.2     | 24064                         | 18.6     | 29183               | 16.2     | 159992        | 8.9      | 9397           | 17.0     |
| <b>06.12</b>    | 619632        | 13.4     | 23252                         | 28.9     | 33812               | 15.6     | 150781        | 10.9     | 12088          | 8.5      |
| <b>07.01</b>    | 626404        | 16.0     | 21074                         | -1.9     | 28136               | 8.8      | 134617        | 2.6      | 9145           | 21.4     |
| <b>07.02</b>    | 493820        | 9.9      | 22828                         | 22.3     | 27061               | 5.2      | 152056        | 6.8      | 7890           | 14.3     |
| <b>07.03</b>    | 537201        | 10.1     | 19498                         | 2.7      | 29547               | -4.3     | 125246        | -2.0     | 7771           | -14.2    |
| <b>07.04</b>    | 625180        | 11.6     | 22029                         | 17.3     | 27977               | 3.5      | 106704        | -2.2     | 9339           | 4.1      |
| <b>07.05</b>    | 556376        | 9.2      | 22097                         | 6.3      | 32267               | 13.5     | 76044         | 5.0      | 8429           | 8.2      |
| <b>07.06</b>    | 502083        | 4.5      | 21720                         | 18.1     | 37663               | 11.8     | 64189         | 11.8     | 9277           | 9.2      |
| <b>07.07</b>    | 593560        | 7.3      | 25838                         | 21.5     | 42165               | 10.8     | 101035        | 8.4      | 9874           | 6.3      |
| <b>07.08</b>    | 594540        | 12.8     | 28177                         | 23.2     | 37225               | 15.7     | 112643        | 4.9      | 10082          | 12.4     |
| <b>07.09</b>    | 570268        | 8.8      | 25881                         | 21.1     | 32755               | 10.1     | 107906        | -1.6     | 11838          | 5.0      |
| <b>07.10</b>    | 569720        | 4.9      | 28790                         | 11.9     | 36215               | 16.5     | 152226        | 0.6      | 10126          | 1.3      |
| <b>07.11</b>    | 568308        | 7.3      | 25945                         | 7.8      | 32159               | 10.2     | 163850        | 2.4      | 9631           | 2.5      |
| <b>07.12</b>    | 664581        | 7.3      | 24481                         | 5.3      | 32392               | -4.2     | 150225        | -0.4     | 13232          | 9.5      |
| <b>08.01</b>    | 658900        | 5.2      | 24109                         | 14.4     | 30130               | 7.1      | 139110        | 3.3      | 9641           | 5.4      |
| <b>08.02</b>    | 549428        | 11.3     | 25497                         | 11.7     | 31163               | 15.2     | 158393        | 4.2      | 8739           | 10.8     |

**TOURISM : FOREIGN VISITORS TO RSA**  
(Arrival by country of residence)

|                 | France |       | Germany |       | Netherlands |      | UK     |      | Rep of China |       | USA    |      |
|-----------------|--------|-------|---------|-------|-------------|------|--------|------|--------------|-------|--------|------|
|                 | Number | %     | Number  | %     | Number      | %    | Number | %    | Number       | %     | Number | %    |
| <b>Annually</b> |        |       |         |       |             |      |        |      |              |       |        |      |
| <b>2001</b>     | 85663  | -4.1  | 207511  | -0.3  | 97780       | 1.6  | 363825 | 1.0  | 13510        | -13.7 | 176502 | -6.2 |
| <b>2002</b>     | 114797 | 32.1  | 253411  | 18.9  | 111873      | 12.9 | 449088 | 22.1 | 16420        | 24.6  | 187681 | 8.3  |
| <b>2003</b>     | 130365 | 14.1  | 261194  | 4.5   | 122565      | 9.8  | 463021 | 3.9  | 13959        | -14.6 | 192561 | 3.3  |
| <b>2004</b>     | 111636 | -14.4 | 249564  | -4.5  | 122271      | -0.2 | 463176 | 0.0  | 16753        | 20.0  | 213322 | 10.8 |
| <b>2005</b>     | 103674 | -7.1  | 253471  | 1.6   | 117855      | -3.6 | 476770 | 2.9  | 13579        | -18.9 | 238935 | 12.0 |
| <b>2006</b>     | 108713 | 4.9   | 263225  | 3.8   | 126327      | 7.2  | 495532 | 3.9  | 15591        | 14.8  | 259676 | 8.7  |
| <b>2007</b>     | 118175 | 8.7   | 259856  | -1.3  | 130878      | 3.6  | 506481 | 2.2  | 16790        | 7.7   | 282062 | 8.6  |
| <b>Monthly</b>  |        |       |         |       |             |      |        |      |              |       |        |      |
| <b>06.01</b>    | 8679   | 3.1   | 25832   | 5.3   | 11043       | 5.2  | 46751  | -3.1 | 1815         | 59.9  | 16457  | 5.4  |
| <b>06.02</b>    | 9516   | 2.1   | 27687   | 2.6   | 10610       | 3.4  | 55013  | 2.8  | 1002         | -37.0 | 16507  | 7.6  |
| <b>06.03</b>    | 9855   | 2.9   | 24927   | -9.7  | 8770        | 5.3  | 50210  | -7.8 | 827          | -30.4 | 21642  | 4.2  |
| <b>06.04</b>    | 8532   | -6.8  | 20708   | 23.2  | 7031        | -0.2 | 40795  | 15.4 | 851          | -0.2  | 18965  | 12.9 |
| <b>06.05</b>    | 7179   | -4.0  | 13501   | -5.5  | 5058        | 4.8  | 25121  | 4.3  | 1082         | 14.3  | 21442  | 8.0  |
| <b>06.06</b>    | 4840   | -5.4  | 8134    | -1.6  | 4206        | 5.9  | 20970  | 4.3  | 1077         | 4.3   | 26814  | 11.0 |
| <b>06.07</b>    | 8596   | 6.2   | 12954   | 7.8   | 11670       | 14.1 | 31647  | 7.1  | 1509         | 16.7  | 28880  | 12.0 |
| <b>06.08</b>    | 10530  | 9.5   | 15934   | 4.1   | 8861        | 13.4 | 35834  | 2.3  | 1260         | 16.0  | 24391  | 2.0  |
| <b>06.09</b>    | 7126   | 14.3  | 22587   | 12.9  | 11824       | 11.3 | 35050  | 9.5  | 1687         | 38.2  | 21435  | 6.3  |
| <b>06.10</b>    | 11824  | 0.9   | 31151   | -1.2  | 18631       | 2.2  | 46814  | 3.9  | 1779         | 18.8  | 21072  | 9.5  |
| <b>06.11</b>    | 12599  | 13.0  | 35859   | 7.1   | 15560       | 8.0  | 49050  | 7.8  | 1471         | 74.5  | 19402  | 11.3 |
| <b>06.12</b>    | 9437   | 21.0  | 23951   | 5.7   | 13063       | 12.4 | 58277  | 8.1  | 1231         | 38.2  | 22669  | 14.2 |
| <b>07.01</b>    | 10162  | 17.1  | 23830   | -7.8  | 11389       | 3.1  | 49755  | 6.4  | 1374         | -24.3 | 18162  | 10.4 |
| <b>07.02</b>    | 10975  | 15.3  | 28179   | 1.8   | 12040       | 13.5 | 59425  | 8.0  | 2157         | 115.3 | 17680  | 7.1  |
| <b>07.03</b>    | 9703   | -1.5  | 24895   | -0.1  | 8063        | -8.1 | 48902  | -2.6 | 1105         | 33.6  | 20036  | -7.4 |
| <b>07.04</b>    | 10625  | 24.5  | 18373   | -11.3 | 7397        | 5.2  | 38808  | -4.9 | 1244         | 46.2  | 19300  | 1.8  |
| <b>07.05</b>    | 7431   | 3.5   | 13083   | -3.1  | 5637        | 11.4 | 26675  | 6.2  | 1200         | 10.9  | 24784  | 15.6 |
| <b>07.06</b>    | 5363   | 10.8  | 9501    | 16.8  | 5069        | 20.5 | 22702  | 8.3  | 1280         | 18.8  | 30135  | 12.4 |
| <b>07.07</b>    | 10036  | 16.8  | 13423   | 3.6   | 13110       | 12.3 | 33673  | 6.4  | 1483         | -1.7  | 31672  | 9.7  |
| <b>07.08</b>    | 11836  | 12.4  | 16071   | 0.9   | 10061       | 13.5 | 36426  | 1.7  | 1521         | 20.7  | 28760  | 17.9 |
| <b>07.09</b>    | 7454   | 4.6   | 21796   | -3.5  | 11728       | -0.8 | 35915  | 2.5  | 1340         | -20.6 | 23405  | 9.2  |
| <b>07.10</b>    | 11819  | 0.0   | 30251   | -2.9  | 18427       | -1.1 | 46934  | 0.3  | 1332         | -25.1 | 24893  | 18.1 |
| <b>07.11</b>    | 13600  | 7.9   | 34794   | -3.0  | 15132       | -2.8 | 49703  | 1.3  | 1527         | 3.8   | 21775  | 12.2 |
| <b>07.12</b>    | 9171   | -2.8  | 25660   | 7.1   | 12825       | -1.8 | 57563  | -1.2 | 1227         | -0.3  | 21460  | -5.3 |
| <b>08.01</b>    | 11252  | 10.7  | 24546   | 3.0   | 11103       | -2.5 | 48357  | -2.8 | 1331         | -3.1  | 19132  | 5.3  |
| <b>08.02</b>    | 13332  | 21.5  | 29109   | 3.3   | 12038       | 0.0  | 59901  | 0.8  | 1488         | -31.0 | 20094  | 13.7 |

## TOURISM



# DEMOGRAPHIC AND LABOUR TRENDS

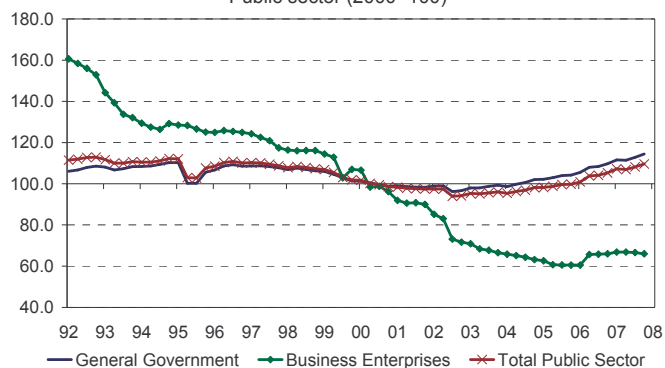
## EMPLOYMENT IN THE NON-AGRICULTURAL SECTOR

|                  | (Index 2000 = 100) |                      |       |                |               |              |       |                        |       |             |
|------------------|--------------------|----------------------|-------|----------------|---------------|--------------|-------|------------------------|-------|-------------|
|                  | Public Sector      |                      |       | Private Sector |               |              |       |                        |       | Grand Total |
|                  | General government | Business enterprises | Total | Mining         | Manufacturing | Construction | Trade | Financial Institutions | Total |             |
| <b>Annually</b>  |                    |                      |       |                |               |              |       |                        |       |             |
| <b>2001</b>      | 98.6               | 90.8                 | 97.8  | 97.7           | 97.4          | 98.3         | 101.2 | 98.4                   | 98.7  | 98.4        |
| <b>2002</b>      | 97.7               | 78.2                 | 95.7  | 99.0           | 96.8          | 126.6        | 125.4 | 337.8                  | 129.2 | 117.8       |
| <b>2003</b>      | 98.5               | 68.4                 | 95.5  | 102.3          | 96.3          | 135.6        | 145.5 | 546.1                  | 155.7 | 135.1       |
| <b>2004</b>      | 100.3              | 64.6                 | 96.7  | 109.6          | 96.3          | 134.2        | 151.1 | 618.4                  | 163.5 | 140.7       |
| <b>2005</b>      | 103.4              | 61.1                 | 99.1  | 106.7          | 91.5          | 190.5        | 158.4 | 764.4                  | 176.7 | 150.2       |
| <b>2006</b>      | 107.9              | 64.5                 | 103.5 | 110.7          | 100.2         | 206.1        | 185.3 | 873.3                  | 200.2 | 167.1       |
| <b>2007</b>      | 112.6              | 66.6                 | 108.0 | 119.6          | 101.7         | 212.2        | 199.2 | 937.1                  | 211.0 | 175.8       |
| <b>Quarterly</b> |                    |                      |       |                |               |              |       |                        |       |             |
| <b>01.2</b>      | 98.6               | 90.6                 | 97.8  | 97.4           | 97.4          | 101.6        | 101.7 | 98.3                   | 99.0  | 98.6        |
| <b>01.3</b>      | 98.4               | 90.8                 | 97.6  | 96.6           | 97.3          | 98.8         | 101.3 | 97.4                   | 98.5  | 98.2        |
| <b>01.4</b>      | 98.3               | 90.0                 | 97.5  | 97.7           | 97.2          | 95.0         | 100.7 | 97.6                   | 98.2  | 98.0        |
| <b>02.1</b>      | 98.9               | 85.2                 | 97.5  | 96.8           | 96.7          | 96.3         | 101.9 | 96.6                   | 98.3  | 98.0        |
| <b>02.2</b>      | 99.0               | 83.1                 | 97.4  | 98.4           | 97.5          | 96.6         | 102.0 | 95.0                   | 98.8  | 98.3        |
| <b>02.3</b>      | 96.2               | 73.1                 | 93.9  | 100.5          | 96.2          | 157.6        | 149.5 | 587.0                  | 160.3 | 137.6       |
| <b>02.4</b>      | 96.7               | 71.6                 | 94.2  | 100.3          | 96.6          | 155.9        | 148.0 | 572.4                  | 159.5 | 137.2       |
| <b>03.1</b>      | 98.0               | 70.9                 | 95.3  | 100.3          | 97.4          | 150.4        | 145.3 | 563.8                  | 158.1 | 136.6       |
| <b>03.2</b>      | 98.0               | 68.4                 | 95.1  | 100.8          | 95.6          | 133.8        | 145.5 | 538.1                  | 154.4 | 134.1       |
| <b>03.3</b>      | 98.7               | 67.7                 | 95.6  | 102.8          | 96.0          | 129.7        | 146.7 | 532.8                  | 154.8 | 134.6       |
| <b>03.4</b>      | 99.3               | 66.5                 | 96.0  | 104.8          | 96.8          | 128.2        | 144.4 | 546.0                  | 155.5 | 135.2       |
| <b>04.1</b>      | 98.6               | 65.8                 | 95.4  | 108.9          | 97.7          | 120.6        | 148.7 | 554.4                  | 157.9 | 136.5       |
| <b>04.2</b>      | 99.8               | 65.1                 | 96.3  | 109.7          | 97.8          | 123.7        | 147.1 | 560.2                  | 158.8 | 137.4       |
| <b>04.3</b>      | 100.6              | 64.3                 | 96.9  | 110.2          | 98.7          | 126.1        | 152.7 | 564.5                  | 161.5 | 139.4       |
| <b>04.4</b>      | 102.0              | 63.2                 | 98.1  | 109.6          | 90.9          | 166.4        | 155.8 | 794.8                  | 175.9 | 149.3       |
| <b>05.1</b>      | 102.2              | 62.6                 | 98.2  | 108.0          | 90.8          | 169.5        | 155.7 | 737.9                  | 172.4 | 147.0       |
| <b>05.2</b>      | 103.0              | 60.7                 | 98.8  | 106.4          | 91.4          | 195.7        | 158.4 | 754.1                  | 176.4 | 149.9       |
| <b>05.3</b>      | 104.0              | 60.6                 | 99.6  | 106.8          | 91.5          | 196.6        | 159.1 | 774.6                  | 178.2 | 151.4       |
| <b>05.4</b>      | 104.2              | 60.5                 | 99.8  | 105.6          | 92.2          | 200.3        | 160.3 | 791.1                  | 179.7 | 152.4       |
| <b>06.1</b>      | 105.5              | 60.5                 | 100.9 | 107.2          | 92.1          | 206.7        | 161.1 | 792.7                  | 180.4 | 153.2       |
| <b>06.2</b>      | 108.0              | 65.7                 | 103.8 | 109.9          | 102.9         | 206.1        | 192.1 | 890.0                  | 205.4 | 170.7       |
| <b>06.3</b>      | 108.4              | 65.8                 | 104.1 | 111.4          | 102.7         | 205.6        | 192.8 | 900.9                  | 206.7 | 171.6       |
| <b>06.4</b>      | 109.7              | 66.0                 | 105.3 | 114.4          | 102.8         | 204.5        | 194.8 | 913.2                  | 207.9 | 172.8       |
| <b>07.1</b>      | 111.6              | 66.8                 | 107.2 | 116.4          | 102.1         | 212.5        | 197.2 | 925.9                  | 209.5 | 174.6       |
| <b>07.2</b>      | 111.4              | 66.8                 | 106.9 | 119.0          | 102.3         | 213.5        | 199.7 | 930.8                  | 211.1 | 175.5       |
| <b>07.3</b>      | 112.8              | 66.8                 | 108.2 | 120.5          | 101.5         | 212.4        | 199.6 | 932.1                  | 210.8 | 175.7       |
| <b>07.4</b>      | 114.5              | 66.0                 | 109.6 | 121.6          | 101.1         | 210.7        | 199.3 | 950.7                  | 211.6 | 176.7       |

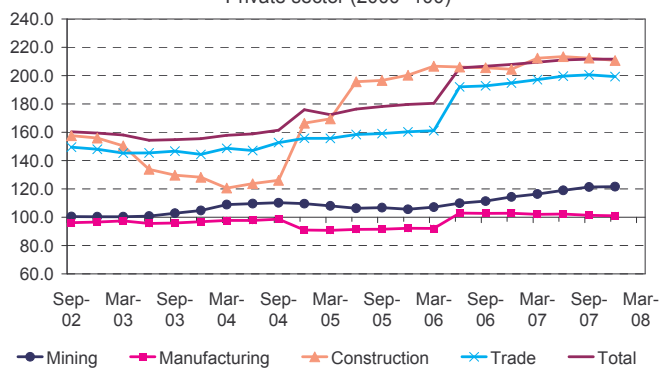
Note: Samples changed in 2002Q3 and 2004Q4.

## EMPLOYMENT (Index 2000=100)

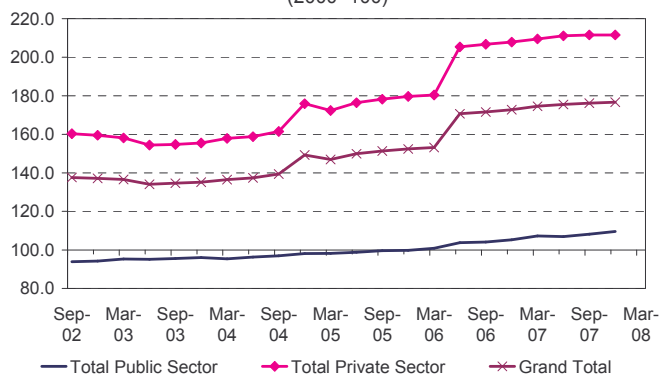
Employment in the non-agricultural sector:  
Public sector (2000=100)



Employment in the non-agricultural sector:  
Private sector (2000=100)



Total Employment in the non-agricultural sector  
(2000=100)



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