

University of Stellenbosch

Second Quarter 2010

VOLUME 33 NO. 2

Editor: **Nicolaas van der Wath**

Data collection: **Ntombi Bakaqana**

E-mail: bakaqana@sun.ac.za

Tel. (021) 887 2810

Compilation of tables and charts: **Ilze Gouws**

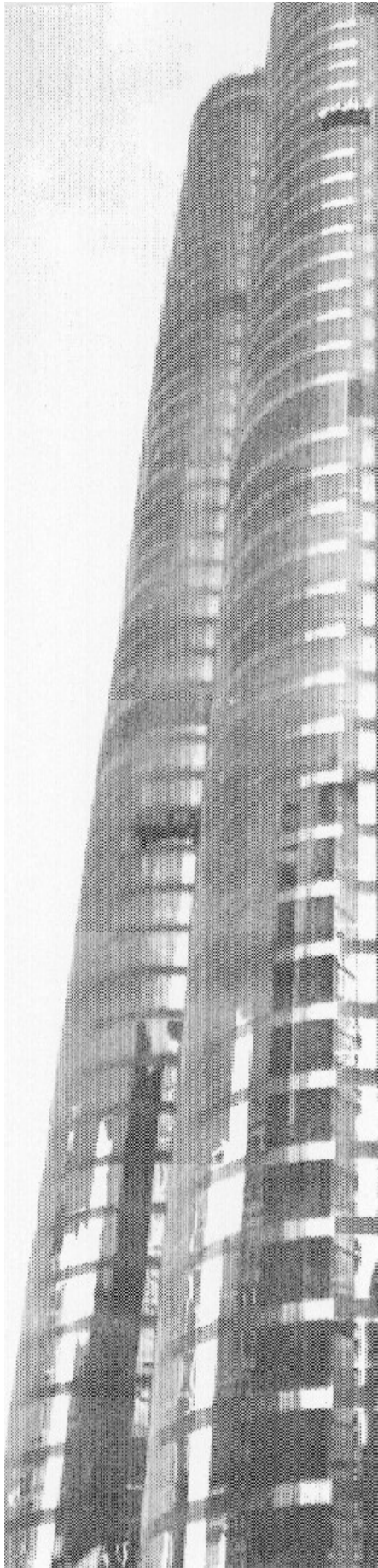
TRENDS

Copyright, University of Stellenbosch.

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise without the prior written permission of the Director of the Bureau for Economic Research.

Neither the author nor the University accepts responsibility for any loss which might result from accidentally inaccurate data and interpretations although great care is exercised to record all information correctly.

ISSN 0379-6191



MANAGEMENT COMMITTEE AND PERSONNEL

Prof. J. U. de Villiers
Mr G.J. Kershoff
Prof. N. Krige
Mr. J.J. Laubscher
Dr. E. Links
Prof. A. Roux
Prof. B.W. Smit
Prof. E.v.d.M. Smit (Chairman)
Prof S van der Berg

BER PERSONNEL AND CONSULTANTS

Ben Smit (Director)
Ester Manefeldt (Secretary)
Ntombizanele Bakaqana
Jacques Botha
Celeste Booysen
Linette Ellis
Louis Geldenhuys
Christelle Grobler
Nkanyiso Hlongwa
George Kershoff
Craig Lemboe
Hettie Lötter
Miyelani Maluleke
Marius Münstermann
Charles Martin
Kanyane Matlou
Michelle Oosthuizen
Murray Pellissier
Hugo Pienaar
Paul Rhode
Wayne September
Jenny Terwin
Nicolaas van der Wath
Cobus Venter

CONTENTS

MIXED SIGNALS IN 2010Q1	1
International Trends	3
Leading Indicators (2005 = 100)	3
Industrial Production (2005 = 100, SA)	5
Producer Price Index: Manufacturing (2005 = 100)	7
Consumer Prices (2005 = 100)	9
Short-Term & Long-Term Interest Rates (Per cent per annum)	11
Industrial Share Prices (2005 = 100)	13
Foreign Trade	15
South African Imports - By type of commodity	17
South African Exports - By type of commodity	18
Balance of Payments and Capital Movements	19
Financial Trends.....	21
Money Supply	21
Bank Credit	21
Gold & Foreign Reserves	21
Rate on 3-months Trade Financing (at end of period)	23
Short-Term Interest Rates.....	23
Long-Term Interest Rates	23
Exchange Rates	25
Prices	27
Consumer Price Indices Index (2008=100)	27
Producer Price Indices Index (2000=100)	31
Purchasing Power of the Rand	31
Share Prices.....	33
Dividend and Earning Yields- %.....	35
Real House Prices.....	37
Petrol Price	37
Oil Price*	37
Gold Price.....	37
National Accounts	39
Gross Domestic Product and Expenditure	39
Private Consumption Expenditure.....	41
Gross Domestic Fixed Investment by type of Organisation (R million)	43
Gross Domestic Fixed Investment by Kind of Economic Activity	44
Gross Domestic Fixed Investment by Type of Asset.....	45
Government Finance	47
Business Cycle Indicators	49
Composite Index of Leading & Coincident Indicators	49
BER Business Confidence Index	51
Number of Shares Traded (millions)	51
Companies Liquidated: Total	51
Business Cycle Indicators	52
Civil Cases	53
Sectoral Information	55
Gross Domestic Product: Percentage Sector Contribution to GDP.....	55
Mining : Volume of Production Indices	57
Manufacturing Volume of Production	59
BER Manufacturing Indices.....	63

Building Statistics : Plans Passed	65
Building Statistics : Plans Completed	66
Building Plans Passed : Provincial	67
Building Plans Completed : Provincial	68
Other Building Indices	71
Sales and Revenue	73
Tourism	75
Demographic and Labour Trends	79
Employment in the Non-Agricultural Sector.....	79
BER Publications and Services	81

NOTES:

- i) Percentage change (% YoY) is based on the same period of a year ago.
- ii) Blank spaces indicate data not available.
- ii) P37: Based on total purchase price of houses and loan applications submitted to ABSA Bank.

MIXED SIGNALS IN 2010Q1

Uncertainty in the advanced economies continued at the start of 2010 while China's economy risks overheating. With markets jittery regarding sovereign debt problems in Europe, South African business is not too confident at present (business confidence index declined by 7 points to 36 during 2010Q2) . In some aspects the domestic economy showed signs of strong growth during 2010Q1 (mining and quarrying), but in others, such as construction, activity levels continued to moderate.

For some advanced countries, leading economic indicators retained their momentum during the first quarter, reaching levels ranging from 7-11% growth on the previous year. In Japan, industrial production improved remarkably, growing by close to 30% on the previous year's first quarter. In the UK, industrial production is recovering at a slower pace compared to its peers. Along with more intense industrial activity, producer prices have also started to move into positive territory for some advanced economies – indicating that demand is slowly pulling activity upwards. Opposed to this, consumer prices in the US, UK and EU seem to have reached a peak at the start of the year, then losing some steam towards the end of 2010Q1. This may partially explain the marginally lower long-term interest rates – pushing investors to rather invest in countries with higher interest rates where they can achieve a superior return on the investment.

South Africa struggled to export in the first quarter of 2010 (declining by 4,1% q/q). Imports are leading the trade recovery and as result the trade balance weakened. While import prices are still deflating (albeit less vigorously), as opposed to export prices that deflated even faster than the last quarter of 2009. Part of this is due to a weaker Euro. A large net capital inflow was able to offset the trade deficit, shielding the Rand from depreciation pressures. With regards to money supply, credit extension to the private sector as well as the M3 have barely grown in the last year. The first quarter of 2010 did not bring a change either, despite the fact that a borrower would have paid 23% less monthly interest on the same mortgage bond than the year before. While domestic inflation decreased to 4,6% (y/y) in May, the cost of housing retains the lead in price pressure at 6,9%, while food inflation dropped to 0,1%. Producers' inflation bypassed that of consumers' in April for the first time in 14 months. From January to May 2010 the SA stock market (JSE) was directionless –reflecting international uncertainty on the back of the GIIPS-country debt concerns. Company profitability did not support the market either with earning yields persisting below 6%.

Notwithstanding a difficult export environment and low credit extension, the SA economy managed to grow by 4,6% (annualized) during the first quarter of 2010. Simultaneously, fixed investment and employment levels declined, resulting in gains for productivity levels in South Africa. Whilst total private consumption increased by 1,4% in Q1 (q/q), the consumption of services declined. According to the Reserve Bank's June Quarterly Bulletin, lower spending on transport services drove the fall in services consumption. Manufacturing production volumes increased by 8,7% in the year to April, with car manufacturing taking the lead at 46%. Despite this improvement, manufacturers remained pessimistic due to eroding exports. The construction sector is a matter of concern as building plans passed declined by 10% during the 3 months to April compared to the same period last year. Buildings completed declined by 26% over the same time. The Reserve Bank's leading business cycle indicator improved by 21% in the year up to March – predicting that economic growth will be solid in the months to come.

Nicolaas van der Wath

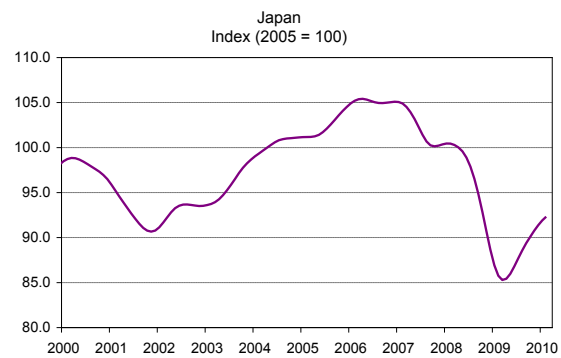
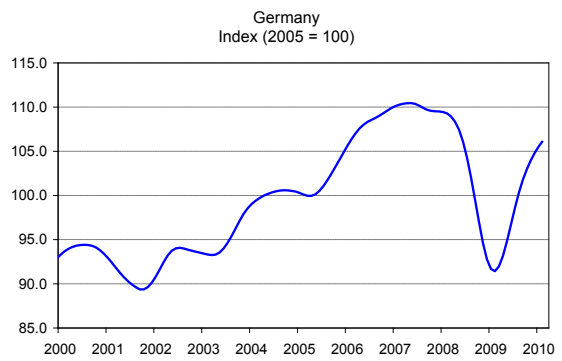
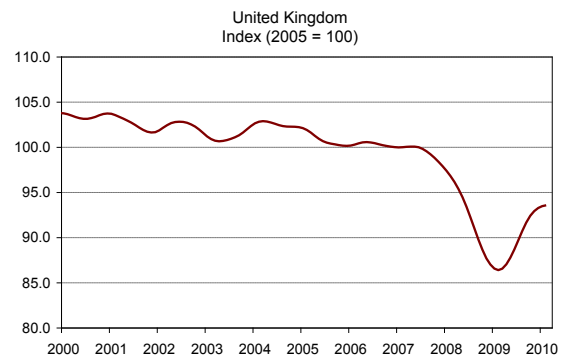
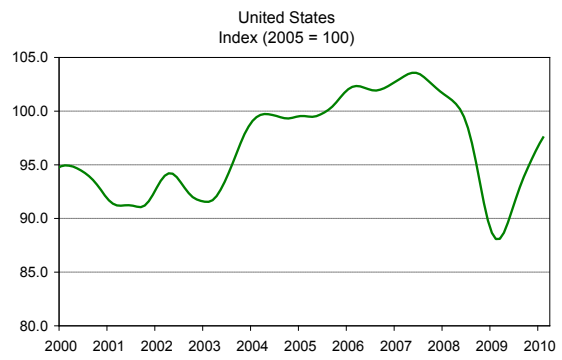
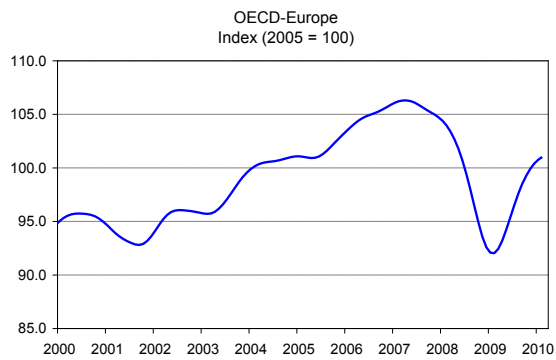
2 July 2010

INTERNATIONAL TRENDS

LEADING INDICATORS (2005 = 100)

	OECD-Europe		United States		United Kingdom		Germany		Japan	
	Index	%	Index	%	Index	%	Index	%	Index	%
Annually										
2003	97.2	1.6	94.3	1.4	101.2	-1.2	95.1	2.0	95.8	3.0
2004	100.6	3.5	99.5	5.5	102.5	1.3	100.1	5.3	100.4	4.8
2005	101.6	1.0	100.1	0.6	100.9	-1.6	101.5	1.4	102.3	1.9
2006	104.8	3.2	102.2	2.0	100.3	-0.5	108.2	6.5	105.1	2.7
2007	105.8	0.9	103.0	0.8	99.5	-0.8	110.0	1.7	102.2	-2.7
2008	99.3	-6.1	97.5	-5.3	92.5	-7.0	103.3	-6.1	96.8	-5.4
2009	96.0	-3.4	91.6	-6.0	89.5	-3.3	97.7	-5.5	87.8	-9.2
Monthly										
08.01	104.4	-1.6	101.6	-1.2	97.4	-2.6	109.4	-0.6	100.4	-4.4
08.02	104.0	-2.1	101.3	-1.7	96.8	-3.2	109.3	-0.9	100.4	-4.2
08.03	103.4	-2.7	101.0	-2.2	96.2	-3.9	108.9	-1.3	100.3	-4.0
08.04	102.7	-3.4	100.7	-2.7	95.4	-4.7	108.4	-1.9	100.0	-3.8
08.05	101.8	-4.2	100.2	-3.3	94.5	-5.6	107.4	-2.7	99.6	-3.5
08.06	100.7	-5.1	99.5	-4.0	93.4	-6.6	106.1	-3.9	98.9	-3.3
08.07	99.4	-6.1	98.4	-4.8	92.3	-7.6	104.3	-5.3	97.9	-3.5
08.08	98.0	-7.3	97.0	-5.9	91.0	-8.6	102.1	-7.1	96.5	-4.1
08.09	96.4	-8.5	95.3	-7.3	89.8	-9.5	99.6	-9.2	94.8	-5.4
08.10	94.9	-9.8	93.3	-8.9	88.7	-10.3	97.0	-11.5	92.8	-7.3
08.11	93.6	-10.9	91.4	-10.5	87.7	-10.9	94.6	-13.6	90.7	-9.5
08.12	92.6	-11.6	89.8	-11.8	87.0	-11.1	92.8	-15.3	88.7	-11.7
09.01	92.1	-11.8	88.7	-12.7	86.6	-11.1	91.7	-16.2	86.9	-13.5
09.02	92.0	-11.5	88.1	-13.1	86.4	-10.8	91.4	-16.3	85.8	-14.6
09.03	92.4	-10.6	88.1	-12.8	86.6	-10.0	92.0	-15.6	85.3	-15.0
09.04	93.2	-9.2	88.7	-11.9	87.0	-8.7	93.1	-14.0	85.4	-14.6
09.05	94.2	-7.4	89.6	-10.6	87.8	-7.1	94.8	-11.8	86.0	-13.7
09.06	95.4	-5.3	90.7	-8.8	88.7	-5.1	96.7	-8.9	86.8	-12.2
09.07	96.5	-2.9	91.8	-6.7	89.7	-2.8	98.6	-5.5	87.7	-10.4
09.08	97.6	-0.4	92.9	-4.3	90.7	-0.3	100.3	-1.8	88.6	-8.3
09.09	98.5	2.1	93.9	-1.5	91.7	2.1	101.8	2.2	89.4	-5.8
09.10	99.3	4.6	94.7	1.5	92.4	4.2	103.0	6.2	90.1	-3.0
09.11	99.9	6.8	95.5	4.5	92.9	6.0	104.0	9.9	90.8	0.1
09.12	100.4	8.4	96.3	7.2	93.3	7.2	104.8	13.0	91.4	3.1
10.01	100.8	9.4	97.0	9.4	93.5	8.0	105.6	15.1	91.9	5.7
10.02	101.0	9.8	97.6	10.9	93.6	8.3	106.2	16.1	92.3	7.6

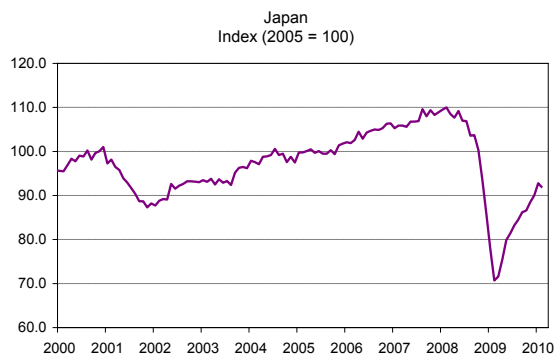
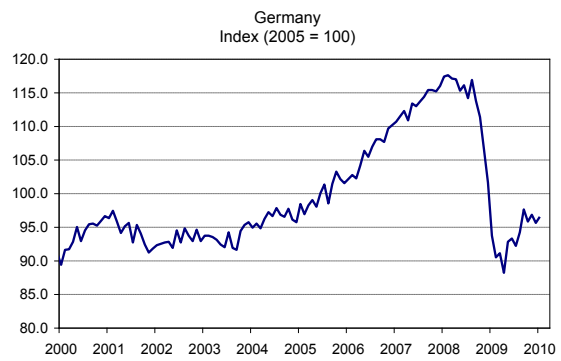
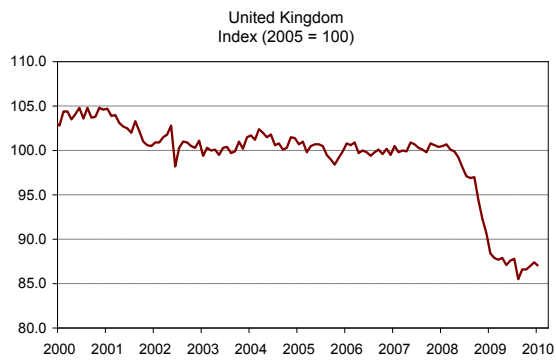
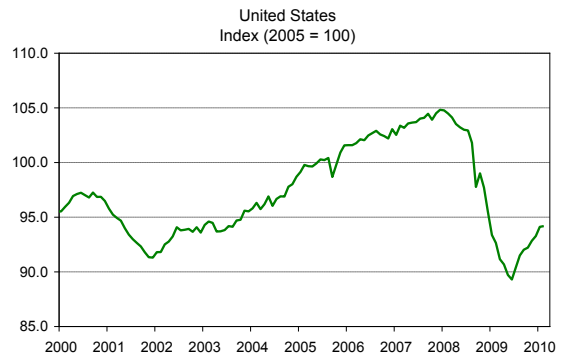
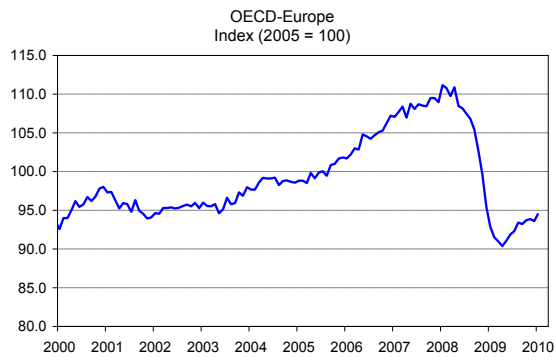
LEADING BUSINESS CYCLE INDICATORS



INDUSTRIAL PRODUCTION (2005 = 100, SA)

	OECD-Europe		United States		United Kingdom		Germany		Japan	
	Index	%	Index	%	Index	%	Index	%	Index	%
Annually										
2003	96.1	0.8	94.5	1.3	100.2	-0.7	93.5	0.3	94.1	3.0
2004	98.6	2.7	96.8	2.5	101.3	1.1	96.4	3.1	98.5	4.7
2005	100.0	1.4	100.0	3.3	100.0	-1.3	99.9	3.7	100.1	1.6
2006	104.3	4.3	102.3	2.3	100.0	0.0	106.2	6.2	104.2	4.1
2007	108.4	3.9	103.8	1.5	100.3	0.3	113.5	6.9	107.3	2.9
2008	106.4	-1.8	101.5	-2.2	97.2	-3.1	113.8	0.2	103.8	-3.2
2009	92.4	-13.2	91.6	-9.7	87.3	-10.2	93.5	-17.8	81.3	-21.7
Monthly										
08.01	111.2	3.8	104.8	2.2	100.5	0.0	117.4	6.1	109.5	4.0
08.02	110.8	2.9	104.5	1.1	100.7	0.9	117.6	5.5	110.0	3.9
08.03	109.8	1.3	104.1	0.9	100.1	0.1	117.1	4.3	108.5	2.5
08.04	110.9	3.7	103.5	0.0	99.9	0.0	117.0	5.5	107.7	2.0
08.05	108.5	-0.2	103.2	-0.4	99.2	-1.7	115.3	1.7	109.2	2.2
08.06	108.2	0.1	103.0	-0.7	98.1	-2.6	116.1	2.8	107.0	0.2
08.07	107.5	-1.1	102.9	-1.0	97.1	-3.2	114.2	0.4	106.9	0.0
08.08	106.8	-1.6	101.8	-2.2	96.9	-3.2	116.9	2.2	103.6	-5.5
08.09	105.4	-2.8	97.8	-6.4	97.0	-2.8	113.8	-1.4	103.7	-4.0
08.10	102.7	-6.2	99.0	-4.7	94.4	-6.3	111.4	-3.5	100.3	-8.3
08.11	99.6	-9.0	97.7	-6.5	92.3	-8.3	106.6	-7.5	93.5	-13.7
08.12	95.4	-12.4	95.5	-8.9	90.7	-9.7	101.7	-12.4	85.8	-21.2
09.01	92.8	-16.5	93.4	-10.9	88.4	-12.0	93.7	-20.2	77.8	-28.9
09.02	91.5	-17.4	92.6	-11.3	87.9	-12.7	90.5	-23.0	70.7	-35.7
09.03	91.0	-17.1	91.2	-12.4	87.7	-12.4	91.1	-22.2	71.6	-34.0
09.04	90.4	-18.5	90.7	-12.4	87.9	-12.0	88.2	-24.6	75.5	-29.9
09.05	91.1	-16.1	89.7	-13.1	87.1	-12.2	92.8	-19.5	79.9	-26.8
09.06	91.9	-15.1	89.3	-13.3	87.6	-10.7	93.3	-19.6	81.4	-23.9
09.07	92.3	-14.1	90.4	-12.2	87.8	-9.6	92.2	-19.2	83.2	-22.2
09.08	93.4	-12.5	91.5	-10.1	85.5	-11.8	94.2	-19.4	84.5	-18.4
09.09	93.2	-11.6	92.0	-5.9	86.6	-10.7	97.7	-14.2	86.2	-16.9
09.10	93.7	-8.7	92.2	-6.9	86.6	-8.3	95.8	-14.0	86.6	-13.7
09.11	93.9	-5.8	92.8	-5.0	87.0	-5.7	96.9	-9.1	88.5	-5.3
09.12	93.6	-1.9	93.3	-2.3	87.4	-3.6	95.6	-5.9	90.0	4.9
10.01	94.6	1.9	94.1	0.8	87.0	-1.6	96.6	3.0	92.8	19.3
10.02	n/a	n/a	94.2	1.7	n/a	n/a	n/a	n/a	91.8	29.8

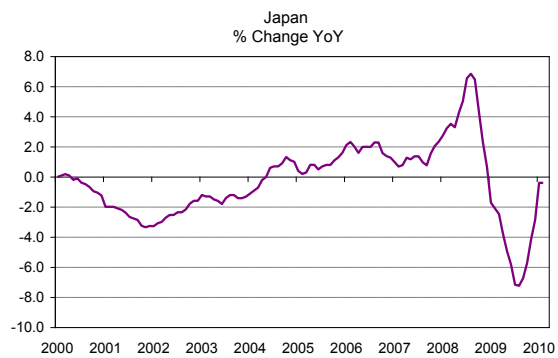
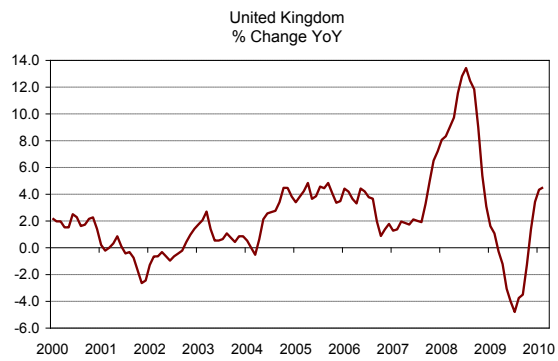
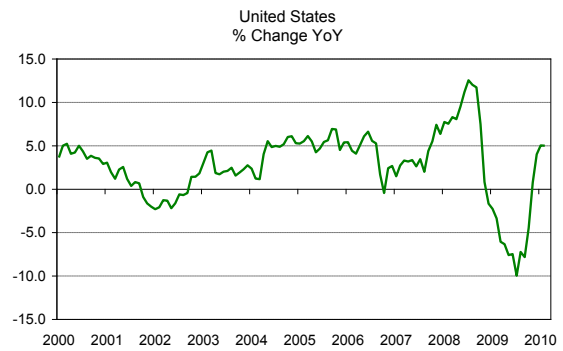
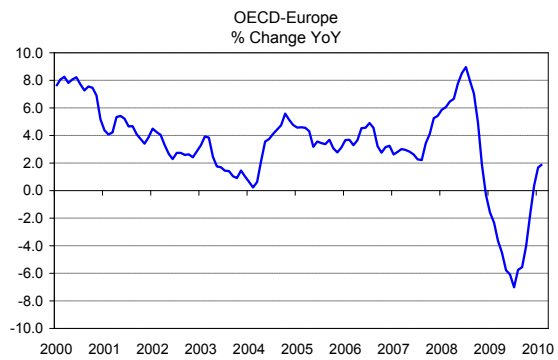
INDUSTRIAL PRODUCTION



PRODUCER PRICE INDEX: MANUFACTURING (2005 = 100)

	OECD-Europe		United States		United Kingdom		Germany		Japan	
	Index	%	Index	%	Index	%	Index	%	Index	%
Annually										
2003	93.5	2.0	90.9	2.5	96.7	0.4	97.1	0.2	98.9	-1.4
2004	96.6	3.3	94.8	4.3	97.3	0.6	98.3	1.2	99.2	0.3
2005	100.0	3.6	100.0	5.5	100.0	2.8	100.0	1.7	100.0	0.8
2006	103.8	3.8	104.0	4.0	102.6	2.6	101.9	1.9	101.9	1.9
2007	107.2	3.3	108.0	3.8	104.6	1.9	103.7	1.8	103.2	1.3
2008	113.6	6.0	116.6	7.9	114.1	9.0	106.3	2.5	107.5	4.1
2009	109.0	-4.0	110.8	-4.9	115.2	1.0	103.4	-2.7	102.6	-4.6
Monthly										
08.01	110.5	5.9	111.7	7.7	111.2	8.1	104.9	2.2	104.8	2.7
08.02	111.2	6.0	112.5	7.5	111.8	8.3	105.4	2.5	105.2	3.2
08.03	112.3	6.5	115.0	8.3	113.5	9.0	105.8	2.6	105.6	3.5
08.04	113.4	6.6	116.2	8.1	115.0	9.7	106.1	2.5	106.2	3.3
08.05	115.1	7.8	119.0	9.5	117.7	11.6	106.7	2.9	107.5	4.3
08.06	116.3	8.5	120.7	11.2	119.7	12.8	107.2	3.2	108.4	5.0
08.07	117.1	9.0	123.1	12.5	120.8	13.4	107.9	3.8	110.4	6.6
08.08	116.2	8.0	121.1	12.0	119.9	12.5	107.6	3.5	110.7	6.9
08.09	115.8	7.0	121.3	11.7	119.9	11.8	107.6	3.4	110.2	6.5
08.10	114.0	5.0	117.2	7.5	117.7	9.0	106.8	2.4	108.5	4.3
08.11	111.7	1.9	112.3	0.8	115.4	5.4	105.5	0.9	106.7	2.3
08.12	109.5	-0.3	108.8	-1.7	113.6	3.1	104.2	-0.2	105.3	0.7
09.01	108.7	-1.6	109.2	-2.3	113.0	1.6	103.9	-1.0	103.0	-1.7
09.02	108.6	-2.3	108.7	-3.4	113.0	1.1	103.6	-1.7	103.0	-2.1
09.03	108.2	-3.7	108.0	-6.1	113.2	-0.3	103.2	-2.5	103.0	-2.5
09.04	108.3	-4.5	108.9	-6.3	113.6	-1.2	103.2	-2.7	102.2	-3.8
09.05	108.4	-5.8	109.9	-7.6	114.1	-3.1	103.1	-3.4	102.2	-4.9
09.06	109.2	-6.1	111.7	-7.5	114.9	-4.0	103.3	-3.6	102.1	-5.8
09.07	108.9	-7.0	110.8	-10.0	115.0	-4.8	103.1	-4.4	102.5	-7.2
09.08	109.5	-5.8	112.3	-7.2	115.4	-3.8	103.5	-3.8	102.7	-7.2
09.09	109.3	-5.6	111.8	-7.8	115.7	-3.5	103.4	-3.9	102.8	-6.7
09.10	109.4	-4.0	112.0	-4.5	116.2	-1.3	103.4	-3.2	102.3	-5.7
09.11	109.8	-1.7	113.2	0.8	117.0	1.4	103.5	-1.9	102.3	-4.1
09.12	109.9	0.4	113.2	4.0	117.5	3.4	103.6	-0.6	102.3	-2.8
10.01	110.5	1.7	114.7	5.0	117.9	4.3	104.1	0.2	102.6	-0.4
10.02	110.7	1.9	114.1	5.0	118.1	4.5	104.3	0.7	102.6	-0.4

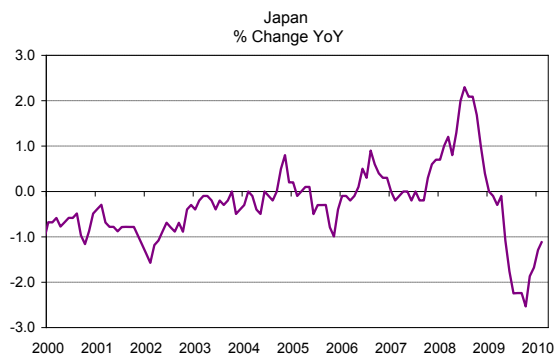
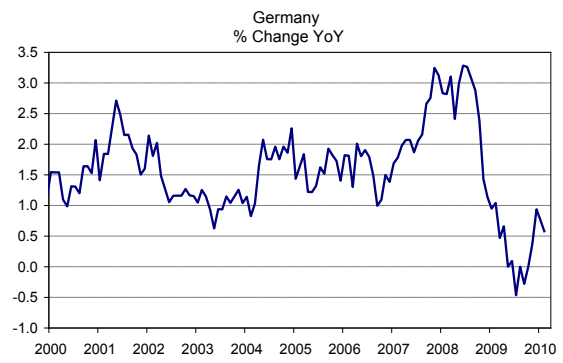
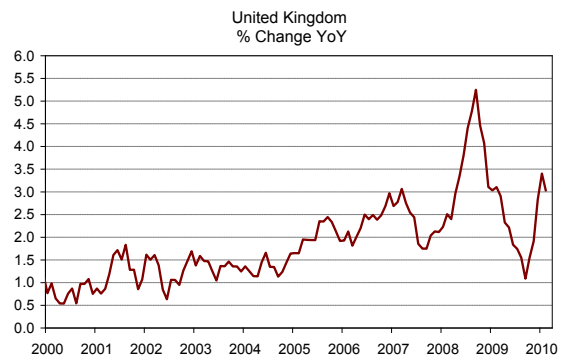
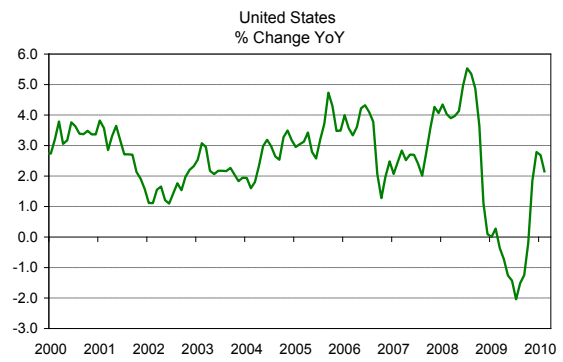
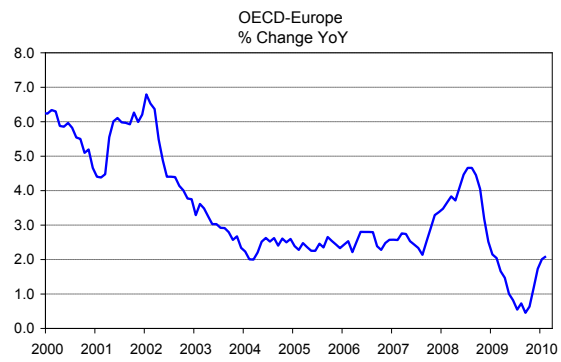
PRODUCER PRICE INDEX



CONSUMER PRICES (2005 = 100)

	OECD-Europe		United States		United Kingdom		Germany		Japan	
	Index	%	Index	%	Index	%	Index	%	Index	%
Annually										
2003	95.4	3.0	94.2	2.3	96.7	1.4	96.9	1.0	100.3	-0.2
2004	97.7	2.4	96.7	2.7	98.0	1.3	98.5	1.7	100.3	0.0
2005	100.0	2.4	100.0	3.4	100.0	2.1	100.0	1.6	100.0	-0.3
2006	102.6	2.6	103.2	3.2	102.3	2.3	101.6	1.6	100.2	0.2
2007	105.3	2.6	106.2	2.9	104.7	2.3	103.9	2.3	100.3	0.1
2008	109.4	3.9	110.2	3.8	108.5	3.6	106.6	2.6	101.7	1.4
2009	110.7	1.2	109.9	-0.3	110.8	2.2	107.0	0.4	100.3	-1.3
Monthly										
08.01	107.2	3.5	108.1	4.3	105.5	2.2	105.3	2.8	100.7	0.7
08.02	107.7	3.7	108.4	4.0	106.3	2.5	105.8	2.8	100.5	1.0
08.03	108.4	3.8	109.3	3.9	106.7	2.4	106.3	3.1	101.0	1.2
08.04	108.9	3.7	110.0	4.0	107.6	3.0	106.1	2.4	100.9	0.8
08.05	109.6	4.1	110.9	4.1	108.3	3.3	106.7	3.0	101.7	1.3
08.06	110.0	4.5	112.0	5.0	109.0	3.8	107.0	3.3	102.2	2.0
08.07	110.1	4.7	112.6	5.5	109.0	4.4	107.6	3.3	102.4	2.3
08.08	110.1	4.7	112.2	5.4	109.7	4.8	107.3	3.1	102.7	2.1
08.09	110.3	4.5	112.0	4.9	110.3	5.2	107.2	2.9	102.7	2.1
08.10	110.5	4.0	110.9	3.6	110.0	4.5	107.0	2.4	102.6	1.7
08.11	110.2	3.2	108.8	1.1	109.9	4.1	106.5	1.4	101.7	1.0
08.12	109.9	2.5	107.6	0.1	109.5	3.1	106.8	1.1	101.3	0.4
09.01	109.5	2.1	108.1	0.0	108.7	3.0	106.3	0.9	100.7	0.0
09.02	109.9	2.0	108.7	0.3	109.6	3.1	106.9	1.0	100.4	-0.1
09.03	110.2	1.7	108.9	-0.4	109.8	2.9	106.8	0.5	100.7	-0.3
09.04	110.5	1.5	109.2	-0.7	110.1	2.3	106.8	0.7	100.8	-0.1
09.05	110.7	1.0	109.5	-1.3	110.7	2.2	106.7	0.0	100.6	-1.1
09.06	110.9	0.8	110.4	-1.4	111.0	1.8	107.1	0.1	100.4	-1.8
09.07	110.7	0.5	110.3	-2.0	110.9	1.7	107.1	-0.5	100.1	-2.2
09.08	110.9	0.7	110.5	-1.5	111.4	1.5	107.3	0.0	100.4	-2.2
09.09	110.8	0.5	110.6	-1.3	111.5	1.1	106.9	-0.3	100.4	-2.2
09.10	111.2	0.6	110.7	-0.2	111.7	1.5	107.0	0.0	100.0	-2.5
09.11	111.5	1.2	110.8	1.8	112.0	1.9	106.9	0.4	99.8	-1.9
09.12	111.8	1.7	110.6	2.8	112.6	2.8	107.8	0.9	99.6	-1.7
10.01	111.7	2.0	111.0	2.7	112.4	3.4	107.1	0.8	99.4	-1.3
10.02	112.2	2.1	111.0	2.1	112.9	3.0	107.5	0.6	99.3	-1.1

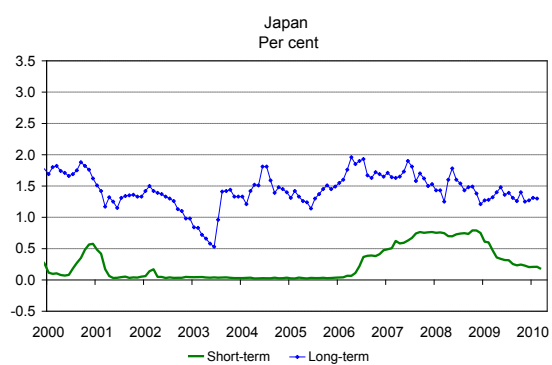
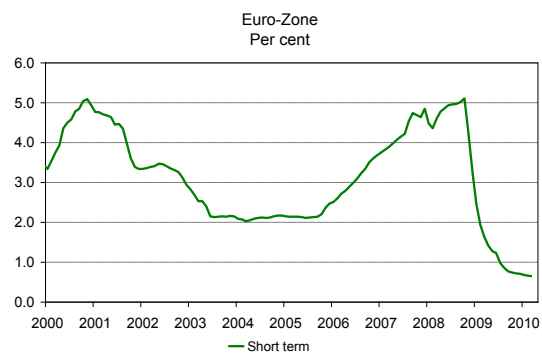
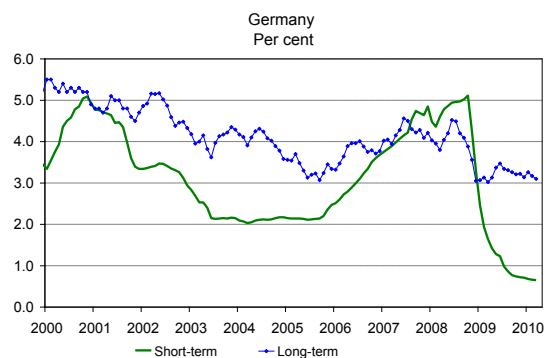
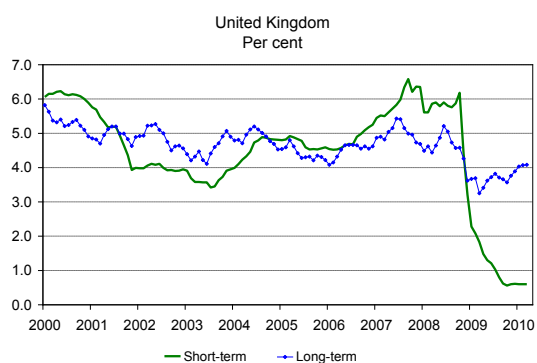
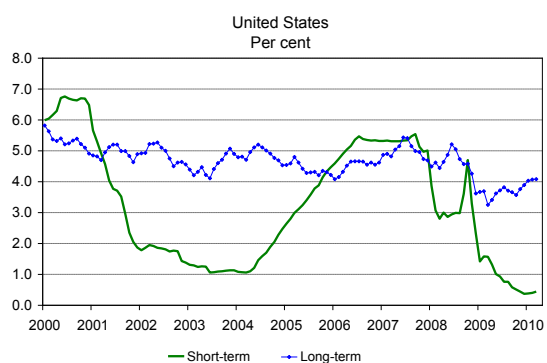
CONSUMER PRICE INDEX



SHORT-TERM & LONG-TERM INTEREST RATES (PER CENT PER ANNUM)

	<i>Short-term rates (Money Market)</i>				<i>Long-term rates (Government Bond Yields)</i>			
	<i>US</i>	<i>UK</i>	<i>Euro-zone</i>	<i>Japan</i>	<i>US</i>	<i>UK</i>	<i>Germany</i>	<i>Japan</i>
<u>Annually</u>								
2003	1.17	3.67	2.33	0.04	4.02	4.53	4.07	1.00
2004	1.58	4.57	2.11	0.03	4.27	4.88	4.04	1.49
2005	3.53	4.70	2.18	0.03	4.29	4.41	3.35	1.35
2006	5.17	4.80	3.08	0.25	4.79	4.50	3.76	1.74
2007	5.28	5.95	4.28	0.66	4.63	5.01	4.22	1.67
2008	3.20	5.49	4.63	0.74	3.67	4.59	3.98	1.47
2009	0.94	1.20	1.23	0.35	3.26	3.65	3.22	1.33
<u>Monthly</u>								
08.01	3.87	5.61	4.48	0.75	3.74	4.49	4.03	1.43
08.02	3.07	5.61	4.36	0.76	3.74	4.62	3.95	1.43
08.03	2.80	5.86	4.60	0.75	3.51	4.44	3.80	1.25
08.04	3.00	5.90	4.78	0.70	3.68	4.64	4.04	1.60
08.05	2.86	5.79	4.86	0.70	3.88	4.87	4.20	1.78
08.06	2.94	5.90	4.94	0.73	4.10	5.21	4.52	1.60
08.07	2.99	5.80	4.96	0.74	4.01	5.05	4.49	1.54
08.08	2.98	5.76	4.97	0.75	3.89	4.73	4.20	1.43
08.09	3.61	5.87	5.02	0.73	3.69	4.57	4.09	1.48
08.10	4.70	6.18	5.11	0.79	3.81	4.58	3.88	1.49
08.11	3.30	4.40	4.24	0.79	3.53	4.26	3.56	1.38
08.12	2.32	3.21	3.29	0.75	2.42	3.62	3.05	1.21
09.01	1.42	2.28	2.46	0.61	2.52	3.67	3.07	1.27
09.02	1.58	2.08	1.94	0.60	2.87	3.69	3.13	1.28
09.03	1.57	1.83	1.64	0.47	2.82	3.25	3.02	1.32
09.04	1.32	1.48	1.42	0.36	2.93	3.41	3.13	1.40
09.05	1.01	1.30	1.28	0.34	3.29	3.62	3.37	1.48
09.06	0.93	1.21	1.23	0.32	3.72	3.72	3.47	1.36
09.07	0.76	1.03	0.98	0.31	3.56	3.82	3.34	1.39
09.08	0.76	0.80	0.86	0.25	3.59	3.71	3.31	1.31
09.09	0.58	0.62	0.77	0.23	3.40	3.66	3.26	1.26
09.10	0.51	0.56	0.74	0.24	3.39	3.57	3.21	1.40
09.11	0.44	0.60	0.72	0.23	3.40	3.76	3.22	1.25
09.12	0.37	0.61	0.71	0.20	3.59	3.89	3.14	1.27
10.01	0.38	0.60	0.68	0.21	3.73	4.03	3.26	1.31
10.02	0.40	0.60	0.66	0.21	3.69	4.07	3.17	1.30
10.03	0.44	0.60	0.65	0.17	3.73	4.08	3.10	n/a

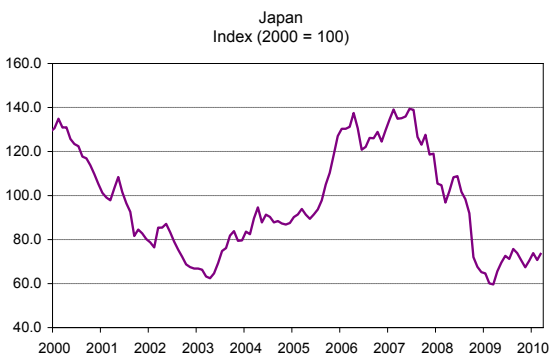
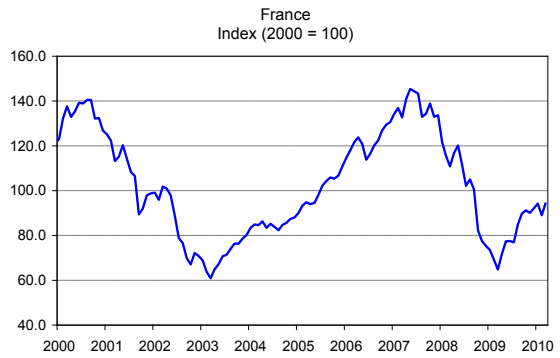
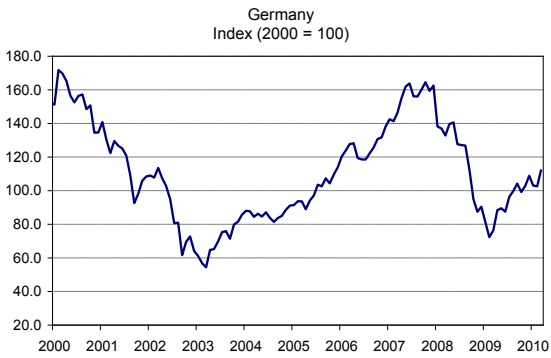
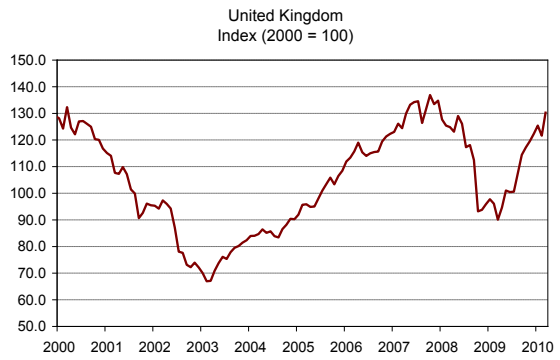
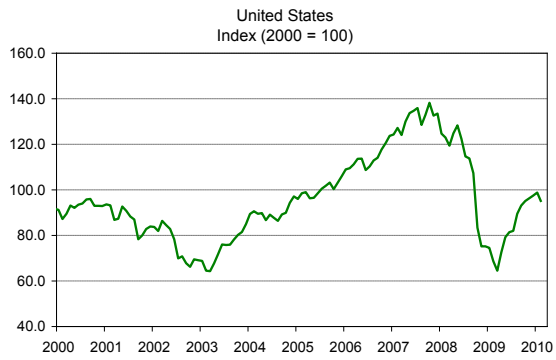
SHORT AND LONG-TERM INTEREST RATES



INDUSTRIAL SHARE PRICES (2005 = 100)

	<i>United States</i>		<i>United Kingdom</i>		<i>Germany</i>		<i>France</i>		<i>Japan</i>	
	<i>Index</i>	<i>%</i>	<i>Index</i>	<i>%</i>	<i>Index</i>	<i>%</i>	<i>Index</i>	<i>%</i>	<i>Index</i>	<i>%</i>
<u>Annually</u>										
2003	74.1	-2.4	75.1	-10.9	70.1	-21.0	71.1	-16.4	72.3	-6.3
2004	90.0	21.5	86.0	14.5	86.0	22.7	85.0	19.5	88.1	21.9
2005	100.0	11.1	100.0	16.2	100.0	16.3	100.0	17.6	100.0	13.5
2006	113.7	13.7	115.9	-2.4	125.4	25.4	121.5	21.5	128.2	28.2
2007	131.3	15.5	130.7	11.1	155.8	24.2	137.6	13.3	131.1	2.3
2008	109.4	-16.7	115.6	-11.3	121.3	-22.1	103.3	-24.9	93.5	-28.7
2009	82.9	-24.2	105.1	-9.1	92.2	-24.0	79.9	-22.7	68.4	-26.8
<u>Monthly</u>										
08.01	124.7	0.3	127.7	3.8	138.2	-3.0	121.8	-9.2	105.4	-21.7
08.02	123.0	-3.3	125.4	-0.6	137.0	-3.0	115.5	-15.6	104.7	-24.7
08.03	119.4	-3.8	124.8	0.3	132.8	-9.4	110.8	-16.5	96.8	-28.2
08.04	124.8	-4.0	123.1	-5.3	139.6	-9.9	116.8	-17.0	102.0	-24.5
08.05	128.3	-4.0	129.0	-3.2	140.6	-13.2	120.1	-17.4	108.3	-20.3
08.06	122.4	-9.1	126.1	-6.1	127.6	-22.1	111.7	-22.6	108.8	-22.0
08.07	114.7	-15.6	117.3	-12.8	127.1	-18.6	102.1	-28.8	101.7	-26.8
08.08	113.8	-11.4	118.1	-6.6	126.8	-18.7	105.0	-21.0	98.3	-22.4
08.09	107.3	-19.3	112.5	-14.5	112.7	-29.6	100.6	-25.1	91.9	-25.3
08.10	83.4	-39.7	93.2	-31.9	94.9	-42.3	82.2	-40.8	72.0	-43.6
08.11	75.2	-43.3	93.8	-29.7	87.4	-45.2	77.5	-41.7	67.6	-43.0
08.12	75.2	-43.7	95.9	-28.8	90.4	-44.4	75.3	-43.6	65.2	-45.2
09.01	74.5	-40.3	97.7	-23.5	81.3	-41.2	73.5	-39.7	64.6	-38.7
09.02	68.7	-44.1	96.1	-23.5	72.3	-47.2	69.2	-40.1	60.1	-42.6
09.03	64.5	-46.0	90.1	-23.5	76.3	-42.5	64.8	-41.5	59.6	-38.4
09.04	72.6	-41.8	94.6	-23.5	88.4	-36.7	71.8	-38.5	65.6	-35.7
09.05	79.2	-38.3	101.0	-21.7	89.5	-36.3	77.4	-35.6	69.5	-35.8
09.06	81.4	-33.5	100.4	-20.4	87.5	-31.4	77.5	-30.6	72.6	-33.3
09.07	82.0	-28.5	100.6	-14.2	96.3	-24.2	76.9	-24.7	71.2	-30.0
09.08	89.5	-21.4	107.5	-9.0	99.7	-21.4	84.8	-19.2	75.7	-23.0
09.09	93.1	-13.2	114.4	1.7	104.2	-7.5	89.7	-10.8	73.8	-19.7
09.10	95.1	14.0	117.2	25.8	99.2	4.5	91.2	10.9	70.5	-2.1
09.11	96.3	28.1	119.5	27.5	102.9	17.7	90.1	16.3	67.4	-0.3
09.12	97.5	29.7	122.3	27.6	108.8	20.4	92.1	22.3	70.4	8.0
10.01	98.8	32.6	125.4	28.3	103.0	26.7	94.2	28.2	73.8	14.2
10.02	94.7	37.8	121.6	26.6	102.6	41.9	89.0	28.6	70.7	17.6
10.03	100	55.0	130.7	45.1	112.6	47.6	94.7	46.1	73.9	24.0

INDUSTRIAL SHARE PRICES

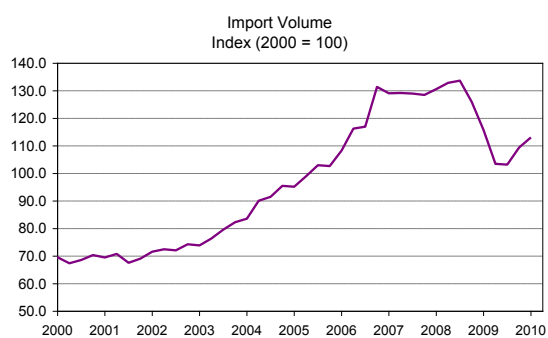
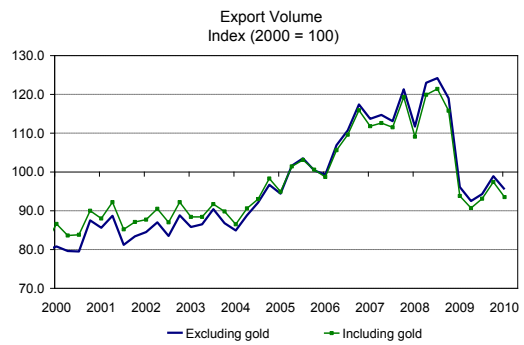
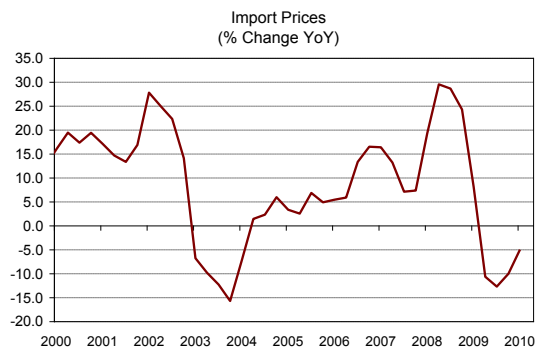
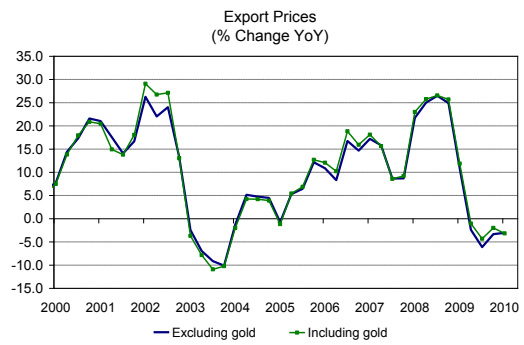
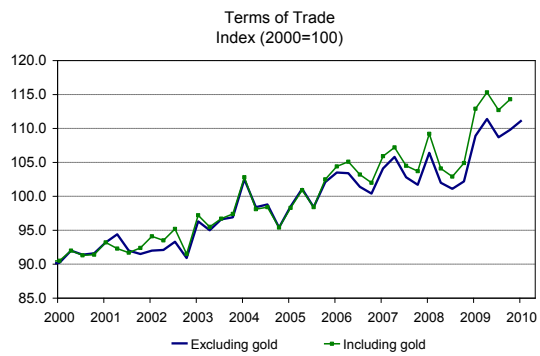


FOREIGN TRADE

SOUTH AFRICAN IMPORTS & EXPORTS*

	<i>Imports</i>		<i>Exports</i>		<i>Trade Balance</i>
	<i>R million</i>	<i>%</i>	<i>R million</i>	<i>%</i>	<i>R million</i>
<u>Annually</u>					
2003	256751.6	-6.1	273302.9	-12.7	16551.2
2004	304749.9	18.7	292261.0	6.9	-12488.9
2005	349163.7	14.6	327125.4	11.9	-22038.3
2006	462637.7	32.5	393996.2	20.4	-68641.5
2007	561193.8	21.3	491253.9	24.7	-69939.9
2008	727633.4	29.7	655999.5	33.5	-71633.9
2009	541243.8	-25.6	515404.1	-21.4	-25839.7
<u>Monthly</u>					
08.02	52799.3	31.7	46478.7	16.6	-6320.6
08.03	56207.1	24.3	51131.5	20.7	-5075.5
08.04	66159.3	51.4	55474.0	46.4	-10685.3
08.05	57899.8	25.3	56192.2	31.7	-1707.6
08.06	60191.7	26.7	57869.7	38.8	-2322.0
08.07	74320.8	44.2	62639.3	52.9	-11681.5
08.08	61393.7	19.0	60145.2	44.2	-1248.6
08.09	66151.9	50.1	60160.6	52.2	-5991.3
08.10	72070.3	28.0	66147.1	61.6	-5923.2
08.11	60687.2	24.4	58973.6	14.7	-1713.6
08.12	50178.0	14.6	41440.8	-1.1	-8737.2
09.01	53698.6	8.3	36232.3	-7.9	-17466.3
09.02	44663.5	-15.4	43603.4	-6.2	-1060.1
09.03	51952.3	-7.6	51472.2	0.7	-480.1
09.04	42129.8	-36.3	39390.9	-29.0	-2739.0
09.05	39437.2	-31.9	41456.8	-26.2	2019.6
09.06	39766.8	-33.9	42891.3	-25.9	3124.5
09.07	44002.8	-40.8	43234.8	-31.0	-768.0
09.08	42425.4	-31.0	39378.3	-34.8	-3047.0
09.09	41790.3	-36.7	44721.2	-26.5	2930.9
09.10	50809.0	-29.3	43096.6	-33.4	-7712.4
09.11	48870.4	-19.9	44888.9	-17.4	-3981.6
09.12	41697.7	-16.8	45037.5	-16.0	3339.7
10.01	39966.6	-25.6	36635.5	1.1	-3331.0
10.02	45947.3	2.9	40198.5	-7.8	-5748.9
10.03	51096.3	-1.6	51611.7	0.3	515.4
10.04	45808.2	8.7	43473.8	10.4	-2334.4

IMPORTS AND EXPORTS



SOUTH AFRICAN IMPORTS - BY TYPE OF COMMODITY
(R million)

	<i>Base Metals</i>	<i>Precious Stones</i>	<i>Mineral Products</i>	<i>Chemicals</i>	<i>Transport Equipment</i>	<i>Machinery</i>	<i>Vegetable Products</i>	<i>Prepared Foodstuffs</i>	<i>Live Ani- mals & Products</i>	<i>Textiles</i>	<i>Paper & Products</i>
Annually											
2003	10757	5457	32819	25913	29520	70491	4635	4879	1805	8164	4859
2004	12869	5265	46581	27679	40036	79447	5026	5999	2254	10090	4955
2005	14647	6863	52926	31439	45556	91427	4801	6156	3067	11213	5725
2006	22669	7533	88749	37815	53660	121111	6067	8199	3776	14363	7433
2007	29391	8881	109776	45411	67167	143623	8865	11413	4811	14378	8891
2008	35905	9370	172607	64637	70878	185532	12139	15437	5011	16902	10647
2009	23485	4909	118497	50569	48139	141349	10816	16278	4640	16831	9494
Monthly											
08.02	2348.9	829.8	10360.2	4025.0	5840.2	13855.0	936.9	1064.7	411.7	1682.8	902.8
08.03	2480.3	855.8	11454.0	5168.6	7378.5	14644.5	715.5	1046.7	349.3	1237.3	803.8
08.04	3378.2	810.3	16939.7	5353.1	6306.6	16740.2	940.0	1269.7	356.5	1454.8	977.3
08.05	3426.5	1128.7	12364.8	5153.2	5658.7	15375.2	750.2	1169.2	394.5	1215.3	774.7
08.06	3117.9	559.4	15349.3	5427.1	5211.1	15503.3	801.3	905.5	380.9	1216.1	800.5
08.07	3420.3	1456.9	23527.3	6157.7	6167.7	16197.0	1239.9	1167.0	492.3	1440.6	933.5
08.08	2992.5	912.6	14845.9	5840.5	6789.1	14212.7	854.9	1345.6	359.0	1353.2	856.9
08.09	3357.0	547.5	16313.5	6946.5	5254.4	16407.5	1445.3	1332.2	377.1	1448.6	988.7
08.10	3405.4	894.7	19039.2	5972.4	5445.5	18007.9	1293.8	1846.1	450.0	1794.9	990.2
08.11	3336.9	280.4	10647.4	5523.7	6722.6	17288.8	1176.6	1884.6	545.7	1556.2	1036.3
08.12	2115.5	279.5	9874.3	4782.1	5650.3	14962.0	862.9	1395.7	474.2	1230.2	777.8
09.01	2523.8	577.8	11632.4	4434.2	4066.2	15496.7	973.3	1266.5	286.7	1832.6	987.9
09.02	2232.9	396.8	9653.6	3812.5	3695.9	11741.6	1030.7	1208.4	253.1	1666.1	789.9
09.03	2070.2	463.5	10727.4	4693.2	5735.2	14026.0	977.6	1524.9	431.8	1571.2	890.9
09.04	2083.1	380.3	7240.9	4185.0	3413.8	12533.3	752.5	1233.2	417.9	1440.2	758.6
09.05	1462.9	250.8	8887.5	3834.1	3035.9	11212.3	954.7	1013.1	423.5	1138.1	647.5
09.06	1761.5	415.2	8462.3	3893.3	3192.8	10871.9	742.2	1209.5	446.5	1174.4	730.6
09.07	1550.4	393.9	9937.4	4143.3	4590.0	10787.4	763.8	1418.4	366.7	1281.4	722.2
09.08	1639.8	342.7	10269.9	4208.2	3147.9	10417.6	821.3	1509.8	341.5	1330.9	716.8
09.09	2038.5	543.9	8227.3	4395.0	3452.7	10341.7	1002.2	1378.0	362.5	1462.0	780.6
09.10	2430.0	439.8	12041.8	4927.0	4158.5	12130.2	1033.0	1643.5	432.0	1476.7	905.1
09.11	2194.8	349.2	10005.3	4301.2	5100.1	12218.8	1097.4	1468.4	480.0	1398.7	872.3
09.12	1497.0	355.1	11411.7	3742.2	4549.7	9571.3	667.3	1404.4	397.7	1058.6	691.5
10.01	1900.1	484.9	6336.9	4159.6	3573.8	11064.7	772.3	1114.8	327.5	1292.4	828.3
10.02	1945.9	741.5	10687.8	4346.4	5033.5	10020.9	735.7	1225.0	355.2	1454.6	886.4
10.03	2511.2	440.7	10777.7	5019.1	5214.7	12818.8	861.0	1214.9	515.7	1571.9	768.9
10.04	2314.7	388.6	9152.1	4633.0	4177.5	12296.5	620.5	1024.1	393.1	1380.8	669.5

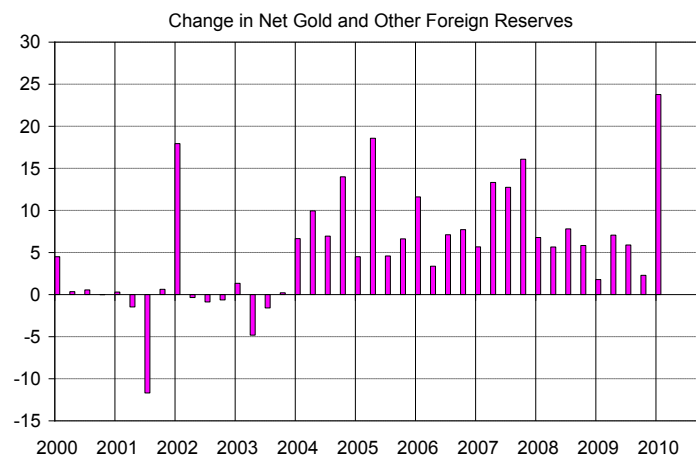
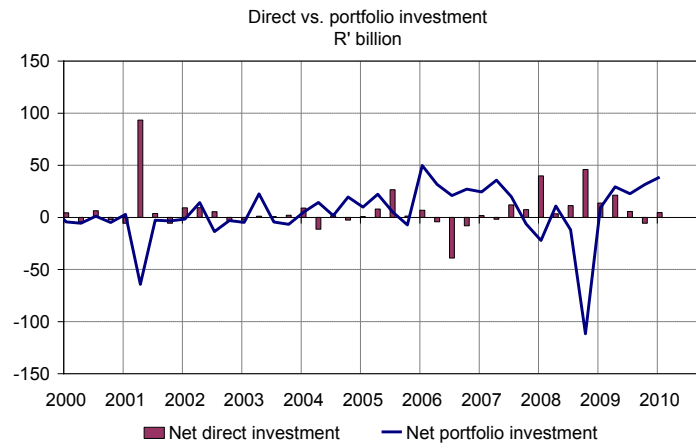
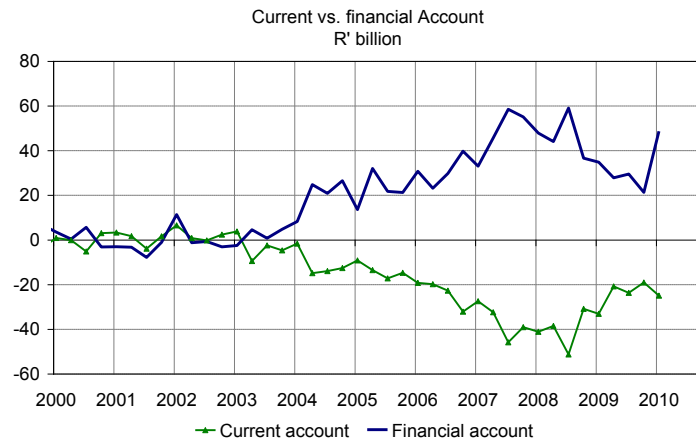
SOUTH AFRICAN EXPORTS - BY TYPE OF COMMODITY
(R million)

	<i>Base Metals</i>	<i>Precious Stones</i>	<i>Mineral Products</i>	<i>Chemicals</i>	<i>Transport Equipment</i>	<i>Machinery</i>	<i>Vegetable Products</i>	<i>Prepared Foodstuffs</i>	<i>Live Ani- mals & Products</i>	<i>Textiles</i>	<i>Paper & Products</i>
Annually											
2003	43430	74624	33832	15731	25103	24037	9723	10960	3801	6102	6781
2004	56696	80033	34261	17847	24877	26136	9878	10159	3376	4872	6183
2005	57914	82330	47295	21699	31798	29172	11864	11731	3170	4398	6694
2006	67317	109517	57979	23195	37345	39560	10512	12843	3317	4381	7317
2007	88547	131802	80704	27167	41753	52455	12495	13962	4361	4998	9667
2008	114567	152800	120771	40738	67837	64787	23303	17693	5624	5389	11752
2009	74148	129436	103431	29471	46394	44407	21364	20329	5265	4839	10055
Monthly											
08.02	8548.8	10533.4	7879.5	2465.7	5254.5	5396.6	1152.5	1044.8	424.6	465.3	701.7
08.03	8943.7	14126.4	7461.0	3056.8	5762.4	5147.9	1212.1	1256.3	623.5	474.4	689.1
08.04	9783.3	11109.1	10815.3	3861.2	6425.0	5987.8	1409.0	1337.9	505.5	521.0	886.3
08.05	13721.6	13905.2	7857.6	2599.3	4623.8	5656.0	2065.0	1416.5	497.8	469.2	917.3
08.06	7015.4	16420.5	10117.2	4214.3	5887.8	5925.2	2277.5	1459.8	425.4	469.1	1052.2
08.07	11318.8	13290.0	13122.3	3555.9	5882.1	6035.1	2770.0	1696.3	468.8	364.7	991.4
08.08	11562.7	12912.0	11881.9	3612.6	5245.9	5439.8	3116.3	1693.5	426.6	497.6	1252.5
08.09	10293.3	14091.5	11201.1	4132.2	6200.6	5576.8	2340.4	1716.0	371.1	444.6	1082.8
08.10	10762.6	14523.3	12156.1	4722.0	6705.1	5985.8	3846.5	1744.7	485.8	431.6	1612.4
08.11	8030.0	10207.8	10714.8	9193.8	8292.6	5470.2	780.7	1735.5	537.2	438.7	993.7
08.12	6247.3	10970.3	10731.4	-3179.5	5227.0	4508.0	1316.4	1658.0	514.0	453.8	843.0
09.01	5450.2	7597.1	8319.0	2272.0	2647.1	2919.1	1769.6	1388.4	426.4	326.6	954.1
09.02	6032.7	9780.5	9772.1	2521.6	4192.4	3784.6	1826.3	1548.5	410.3	474.5	1076.6
09.03	7114.4	12697.7	10684.4	2887.5	4783.2	4036.8	2380.7	1773.0	535.9	497.3	987.9
09.04	5862.4	10237.5	8838.8	2326.8	2997.4	3351.9	1479.6	1549.9	443.3	375.4	634.2
09.05	4287.1	10152.7	8189.8	2034.2	3959.2	3541.7	2112.9	1605.3	426.1	350.9	795.5
09.06	5720.4	11326.3	8665.6	2892.7	3124.4	3314.2	2408.0	1884.8	439.7	395.2	777.9
09.07	6526.9	9895.5	9415.3	2329.1	3698.3	3752.8	2719.1	1705.3	458.0	321.4	723.7
09.08	6161.9	9786.3	7821.2	2407.7	2847.4	3505.3	1899.2	1728.5	358.1	290.9	730.0
09.09	7687.8	12929.3	6990.1	2698.9	3392.4	3739.1	1535.8	1951.4	395.9	444.1	900.7
09.10	7245.1	9771.8	8576.5	2311.6	4716.9	4103.4	1073.1	1855.5	451.7	392.0	833.3
09.11	5841.6	12702.4	7186.3	2465.7	5992.4	4244.2	746.4	1846.2	426.6	479.3	671.1
09.12	6217.4	12559.3	8971.5	2323.3	4043.2	4114.0	1413.4	1491.9	493.4	491.2	969.8
10.01	6120.9	9188.6	8334.2	2091.8	2437.3	2834.8	1399.9	1134.4	393.2	280.6	877.9
10.02	7172.6	9959.4	7646.0	2380.4	2900.7	3589.0	1602.0	1308.2	535.0	388.9	789.7
10.03	8685.9	12340.3	11038.2	2866.6	4881.2	3780.3	1609.3	1821.9	505.3	559.2	808.7
10.04	7695.8	9818.5	9317.3	2403.2	3655.3	3432.3	1480.2	1573.9	450.3	364.4	848.7

BALANCE OF PAYMENTS AND CAPITAL MOVEMENTS
(R million)

	Net Gold Ex-ports	Merchandise		Net Service Payments	Balance on Current Ac-count	Net Capital Movements	Change in Net Reserves
		Exports	Imports				
Annually							
1989	19574	40050	45067	8758	3970	-3330	640
1990	16703	44740	44706	9670	3997	-1289	2708
1991	17256	46147	47466	10554	3910	-2688	1222
1992	19438	50446	51976	12427	5599	-5782	-183
1993	26658	58428	60512	15407	9076	-13612	-4536
1994	23390	69866	77675	18072	56	1736	1792
1995	21484	86580	99425	21668	-9045	17658	8613
1996	27149	103906	118658	24682	-7114	13	-7101
1997	25784	118012	133061	27657	-10231	19964	9733
1998	25549	135214	150705	31267	-13100	6172	-6928
1999	23700	150619	149854	35183	-4156	15972	11816
2000	27838	194223	189411	40346	-1192	6558	5366
2001	29276	236556	221235	44766	2869	-15106	-12237
2002	43643	289608	283004	57632	9680	6400	16080
2003	32106	259328	264752	60283	-12599	7741	-4858
2004	28698	281827	311759	66420	-42948	80476	37528
2005	27023	331338	360362	77197	-54495	88758	34263
2006	35470	412220	476966	96623	-93799	123591	29792
2007	39898	493893	574322	115740	-144553	192369	47816
2008	48534	655759	739852	138684	-161675	187741	26066
2009	52776	503656	554161	123579	-96573	113610	17037
Quarterly							
05.1	6226	70975	78010	17242	-9146	13636	4490
05.2	6474	86647	89857	19008	-13481	32056	18575
05.3	6495	87696	97311	20286	-17185	21771	4586
05.4	7828	86020	95184	20661	-14683	21295	6612
06.1	7333	82752	94498	20834	-19207	30803	11596
06.2	8426	98388	110559	23177	-19804	23170	3366
06.3	9838	111838	125768	25395	-22704	29814	7110
06.4	9873	119242	146141	27217	-32084	39804	7720
07.1	9318	113782	131779	26306	-27385	33053	5668
07.2	9073	123697	139782	29737	-32362	45681	13319
07.3	10239	123094	150501	29474	-45794	58539	12745
07.4	11268	133320	152260	30223	-39012	55096	16084
08.1	11516	138082	161474	30569	-41119	47894	6775
08.2	11877	172201	188411	36529	-38460	44117	5657
08.3	12351	178975	204626	36766	-51269	59073	7804
08.4	12790	166501	185341	34820	-30827	36657	5830
09.1	12744	130149	153485	31106	-33058	34840	1782
09.2	11871	120281	124540	31394	-20797	27866	7069
09.3	13355	122457	132127	30885	-23657	29554	5897
09.4	14806	130769	144009	30194	-19061	21350	2289
10.1	12376	126228	139746	31268	-24918	48683	23765

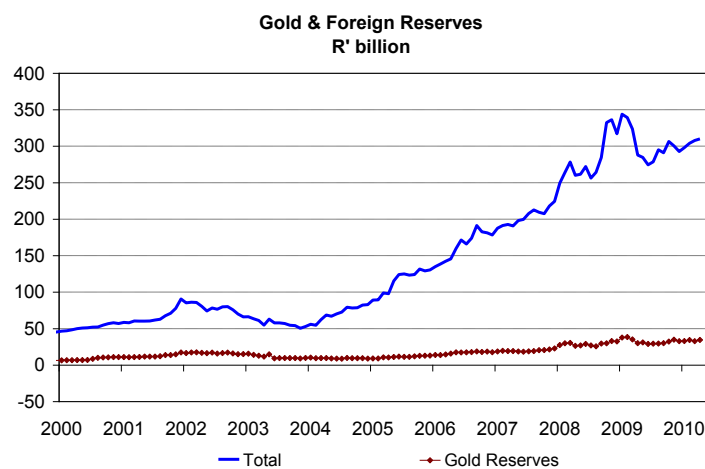
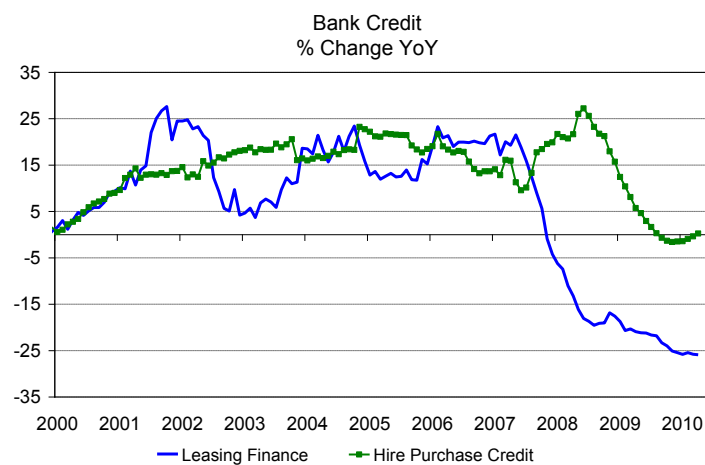
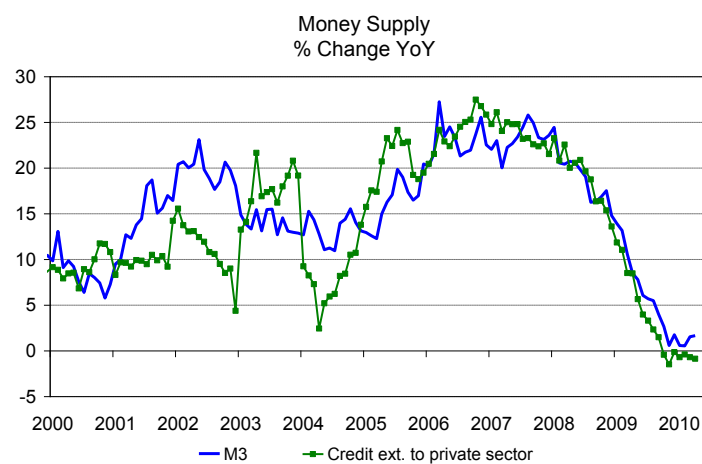
BALANCE OF PAYMENTS



FINANCIAL TRENDS

	MONEY SUPPLY	BANK CREDIT			GOLD & FOREIGN RESERVES			
	M3	Credit extended to Private Sector	Leasing Finance	Hire Purchase Credit	Gold Reserves	Foreign Exchange Reserves	Total	Gross Gold & Foreign Reserves
Annually								
2003	808047	838500	37166	89208	9799	43106	52905	52916
2004	914150	954224	43048	109469	8887	73961	82848	82860
2005	1101130	1140195	49603	129701	12970	117495	130465	130477
2006	1349293	1434873	60157	147399	17634	160684	178318	178329
2007	1667580	1743858	57613	176725	22843	201470	224313	224325
2008	1914200	1981050	47486	204520	32426	284565	316991	317002
2009	1944820	1970128	35403	201490	32753	259948	292701	292713
Monthly								
08.03	1743010	1850718	55830	188559	30334	247959	278293	278305
08.04	1782601	1852184	54800	192052	26460	233625	260085	260096
08.05	1811035	1875051	53802	193535	26940	234605	261545	261556
08.06	1825358	1910655	52291	196147	29046	243034	272080	272091
08.07	1847111	1923322	51382	198005	26869	229400	256269	256281
08.08	1851175	1938754	50334	199758	25659	238571	264230	264242
08.09	1866564	1942746	50029	201741	29435	254953	284388	284399
08.10	1888856	1976245	49260	203441	29758	302645	332403	332415
08.11	1941693	2001159	48466	204215	32934	303408	336342	336353
08.12	1914200	1981050	47486	204520	32426	284565	316991	317002
09.01	1912587	1993176	46340	204605	37702	306091	343793	343804
09.02	1934803	2001576	45265	204173	38387	300795	339182	339193
09.03	1927342	2008154	44474	203817	35175	288379	323554	323565
09.04	1933861	2009038	43337	203074	29953	257951	287904	287915
09.05	1952272	1981042	42418	202485	31043	253590	284633	284644
09.06	1936118	1986722	41195	201887	29004	245498	274502	274513
09.07	1952319	1986979	40264	201233	29269	249425	278694	278705
09.08	1952799	1984156	39352	200360	29565	265589	295154	295165
09.09	1941155	1971611	38368	200375	29973	260926	290899	290910
09.10	1939278	1967889	37444	200736	32281	274156	306437	306448
09.11	1953019	1971742	36300	200963	34887	265613	300500	300511
09.12	1947911	1978368	35403	201490	32753	259948	292701	292713
10.01	1923961	1979126	34374	201662	32899	265117	298016	298028
10.02	1937513	1990111	33752	202285	34358	269591	303949	303960
10.03	1957145	1994276	32999	203061	32772	275025	307797	307808
10.04	1966071	1991748	32113	203575	34553	275486	310039	310050

MONEY SUPPLY, BANK CREDIT AND GOLD & FOREIGN RESERVES

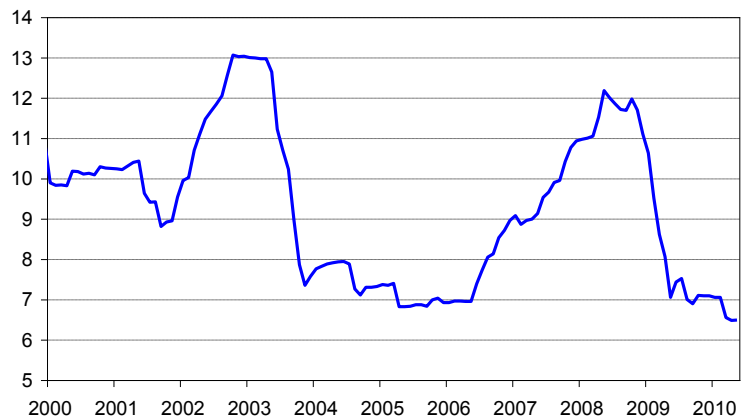


INTEREST RATES
(Percentage)

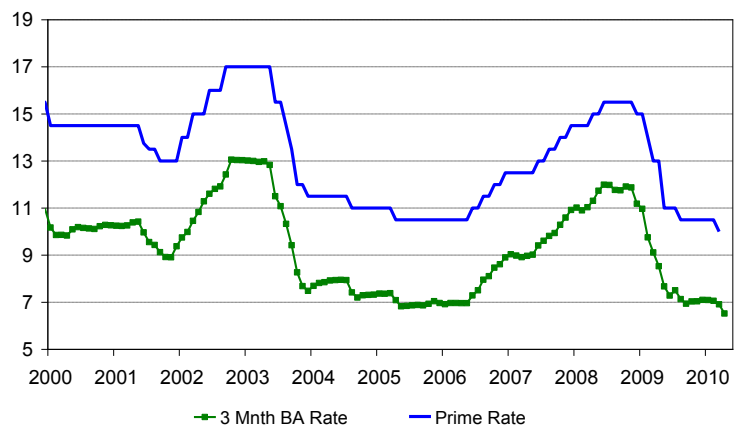
	RATE ON 3-MONTHS TRADE FINANCING (AT END OF PERIOD)				SHORT-TERM INTEREST RATES		LONG-TERM INTEREST RATES		
	USA	UK	Euro-dollar Loans	RSA	3 Month BA Rate	Prime Rate	Mortgage Bonds	Eskom	Long Term
<u>Annually</u>									
2003	1.08	4.03	1.14	7.58	10.90	11.50	11.50	9.08	9.62
2004	2.50	4.85	2.55	7.33	7.64	11.00	11.00	8.16	9.53
2005	4.46	4.57	4.54	6.93	7.03	10.50	10.50	7.55	8.07
2006	5.32	5.27	5.34	8.97	7.65	12.50	12.50	8.91	7.94
2007	4.58	5.89	4.85	10.94	9.63	14.50	14.50	11.48	7.99
2008	1.30	3.10	1.95	11.11	11.54	15.00	15.00	11.45	9.10
2009	0.25	0.71	0.50	7.10	8.03	10.50	10.50	9.49	8.70
<u>Monthly</u>									
08.06	2.80	5.88	3.15	12.01	11.99	15.50	15.50	13.27	10.35
08.07	2.80	5.80	3.05	11.86	11.98	15.50	15.50	13.04	10.10
08.08	2.90	5.58	3.07	11.72	11.77	15.50	15.50	12.73	9.20
09.09	4.00	6.11	5.31	11.70	11.75	15.50	15.50	12.62	9.04
08.10	3.10	5.79	2.85	11.98	11.92	15.50	15.50	12.65	9.24
08.11	2.15	4.13	3.91	11.71	11.87	15.50	15.50	12.33	8.58
08.12	1.30	3.10	1.95	11.11	11.19	15.00	15.00	11.45	7.82
09.01	1.20	1.92	1.65	10.64	10.97	15.00	15.00	8.38	7.85
09.02	1.35	1.79	1.85	9.52	9.75	14.00	14.00	8.82	8.26
09.03	1.40	1.49	1.59	8.62	9.12	13.00	13.00	8.88	8.43
09.04	1.30	1.34	1.50	8.07	8.53	13.00	13.00	8.89	8.57
09.05	0.60	1.14	1.10	7.06	7.67	11.00	12.00	8.95	8.70
09.06	0.55	1.05	1.05	7.44	7.28	11.00	11.00	9.19	8.88
09.07	0.40	0.80	1.00	7.53	7.51	11.00	11.00	9.43	9.11
09.08	0.40	0.73	0.85	7.01	7.13	10.50	10.50	9.10	8.80
09.09	0.35	0.65	0.75	6.90	6.94	10.50	10.50	8.96	8.70
09.10	0.25	0.70	0.37	7.11	7.03	10.50	10.50	9.43	9.11
09.11	0.25	0.69	0.62	7.10	7.04	10.50	10.50	9.40	9.00
09.12	0.25	0.71	0.50	7.10	7.10	10.50	10.50	9.49	9.03
10.01	0.20	0.69	0.51	7.06	7.09	10.50	10.50	9.81	9.24
10.02	0.20	0.73	0.55	7.06	7.06	10.50	10.50	9.69	9.11
10.03	0.25	0.71	0.75	6.56	6.91	10.00	10.00	9.61	8.92
10.04	0.30	0.75	0.46	6.49	6.52	10.00	10.00	9.41	8.75
10.05	0.53	0.64	0.85	6.50	n/a	10.00	n/a	n/a	n/a

INTEREST RATES

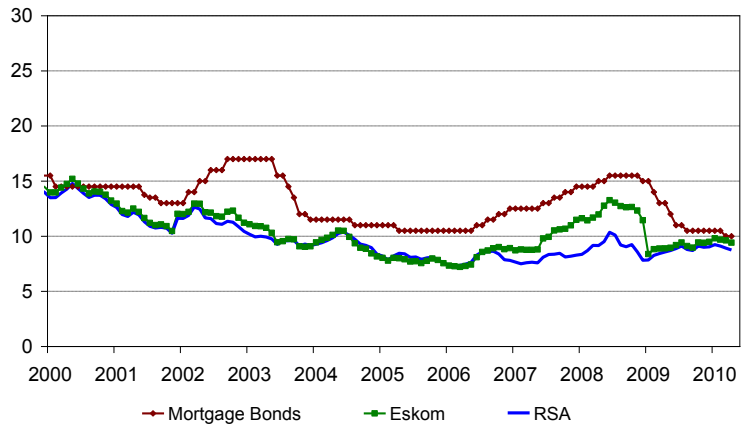
Rate on 3-month Trade Financing
Per cent



Short-term Interest Rates
Per cent



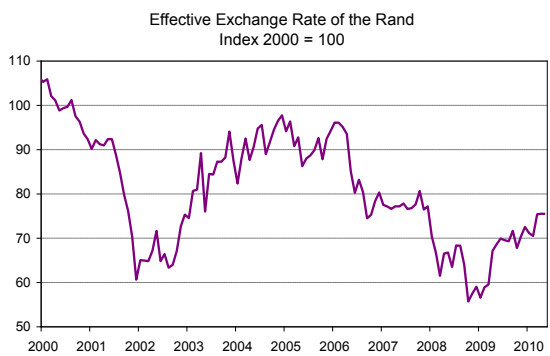
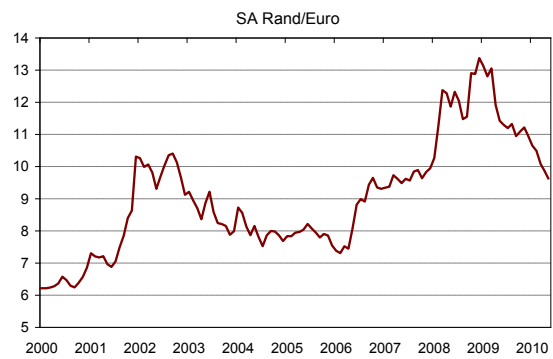
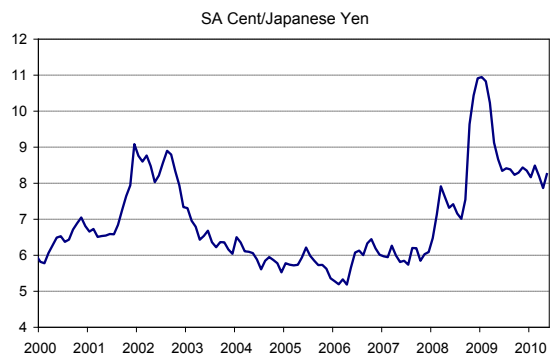
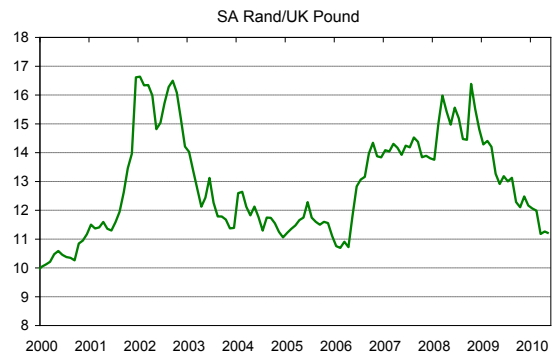
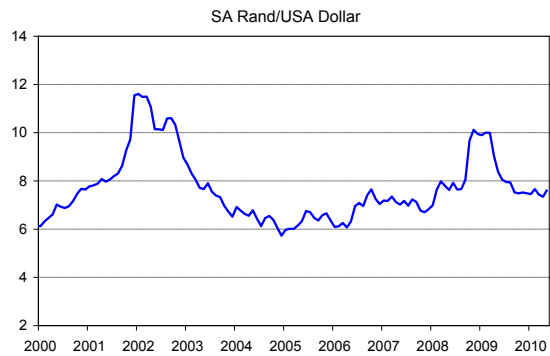
Long-term Interest Rates
Per cent



EXCHANGE RATES

	Foreign Exchange Rates (RSA cents per foreign currency)				Effective Exchange Rate (95 = 100)
	USA Dollar	UK Pound	Japanese Yen	Euro	
<u>Annually</u>					
2003	756.47	1234.04	6.52	853.06	87.5
2004	644.99	1180.78	5.96	801.35	97.7
2005	636.23	1156.85	5.78	791.29	94.2
2006	676.72	1249.64	5.82	851.57	80.3
2007	705.44	1411.46	5.99	965.83	77.2
2008	825.17	1512.54	8.05	1205.17	59.0
2009	843.72	1311.77	9.02	1169.57	72.5
<u>Monthly</u>					
08.06	791.88	1555.95	7.42	1232.50	63.50
08.07	763.93	1518.86	7.16	1204.94	68.36
08.08	765.78	1447.31	7.01	1147.57	68.31
08.09	804.72	1444.52	7.55	1155.14	64.05
08.10	967.15	1638.43	9.64	1290.51	55.72
08.11	1011.77	1551.29	10.44	1288.10	57.50
08.12	994.56	1481.07	10.91	1337.23	59.04
09.01	989.70	1428.61	10.95	1313.00	56.55
09.02	1000.62	1440.64	10.83	1280.58	58.91
09.03	999.32	1420.15	10.23	1305.11	59.54
09.04	901.80	1326.68	9.13	1191.35	67.15
09.05	837.23	1291.00	8.66	1142.53	68.64
09.06	805.18	1318.17	8.34	1129.57	69.93
09.07	795.13	1300.24	8.41	1119.74	69.54
09.08	794.15	1312.49	8.38	1132.56	69.31
09.09	752.35	1228.54	8.23	1094.65	71.66
09.10	748.33	1210.35	8.29	1109.21	67.78
09.11	751.82	1247.88	8.44	1121.85	70.36
09.12	748.94	1216.53	8.35	1094.68	72.53
10.01	745.27	1205.99	8.16	1064.83	71.2
10.02	766.12	1198.58	8.49	1049.04	70.5
10.03	742.58	1117.68	8.20	1008.35	75.4
10.04	734.34	1126.40	7.87	985.62	75.5
10.05	763.32	1119.86	8.28	960.22	75.5

FOREIGN EXCHANGE RATE



PRICES

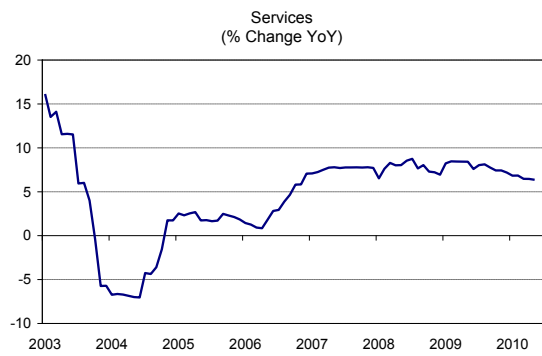
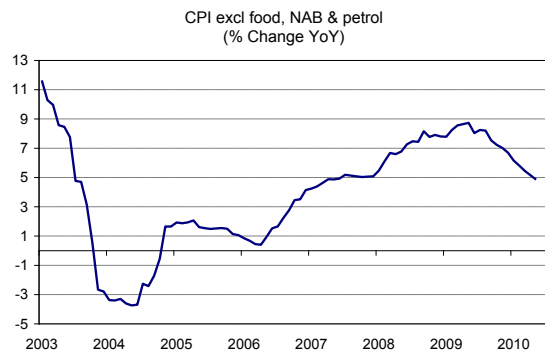
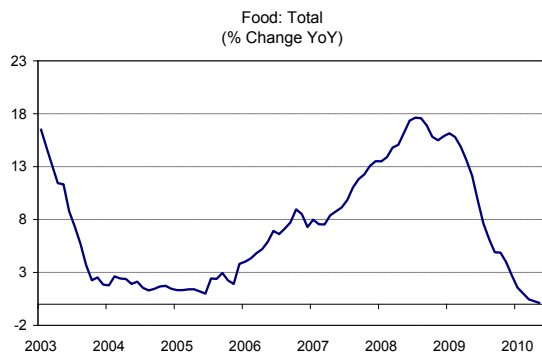
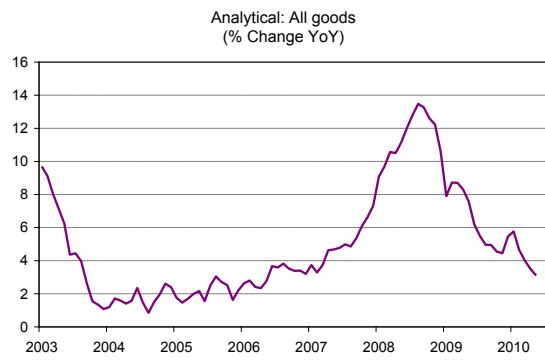
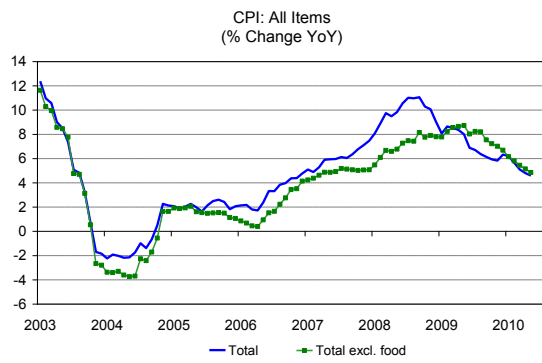
CONSUMER PRICE INDICES INDEX (2008=100)

	All items		Analytical: All goods		Food		CPI excl food, NAB and petrol		Services	
	Index	%	Index	%	Index	%	Index	%	Index	%
Annually										
2004	81.4	-0.9	81.1	1.7	72.2	1.9	86.0	-2.1	81.8	-4.4
2005	83.1	2.1	82.8	2.1	73.6	1.9	87.4	1.6	83.5	2.1
2006	85.7	3.2	85.4	3.1	78.4	6.5	89.0	1.9	86.2	3.3
2007	91.0	6.1	89.7	5.0	86.3	10.1	93.3	4.9	92.8	7.6
2008	100.0	9.9	100.0	11.5	100.0	15.9	100.0	7.1	100.0	7.7
2009	107.1	7.1	106.4	6.4	109.2	9.2	107.9	7.9	108.0	7.9
Monthly										
08.07	101.4	11.0	101.9	12.8	101.1	17.6	100.7	7.5	100.9	8.7
08.08	102.0	11.0	102.8	13.5	102.6	17.6	101.2	7.4	101.0	7.7
08.09	102.6	11.1	103.1	13.3	103.9	16.9	102.1	8.2	101.9	8.0
08.10	102.8	10.3	103.3	12.6	104.7	15.8	102.4	7.8	102.3	7.3
08.11	102.9	10.1	103.4	12.2	105.5	15.5	102.6	7.9	102.3	7.2
08.12	102.7	9.0	102.5	10.6	106.5	15.9	103.1	7.8	103.1	6.9
09.01	103.1	8.1	102.4	7.9	108.6	16.1	103.9	7.8	103.9	8.2
09.02	104.3	8.6	103.5	8.7	108.5	15.8	105.0	8.2	105.2	8.5
09.03	105.7	8.5	104.9	8.7	108.9	14.9	106.5	8.6	106.7	8.4
09.04	106.2	8.4	105.7	8.3	109.3	13.6	106.8	8.6	106.8	8.4
09.05	106.6	8.0	106.3	7.6	109.9	12.1	107.1	8.7	106.9	8.4
09.06	107.0	6.9	106.3	6.2	109.5	9.8	107.6	8.0	107.7	7.6
09.07	108.2	6.7	107.5	5.5	108.8	7.6	109.0	8.2	109.0	8.0
09.08	108.5	6.4	107.9	5.0	108.9	6.1	109.5	8.2	109.2	8.1
09.09	108.9	6.1	108.2	4.9	109.0	4.9	109.8	7.5	109.8	7.8
09.10	108.9	5.9	108.0	4.5	109.8	4.9	109.8	7.2	109.9	7.4
09.11	108.9	5.8	108.0	4.4	109.7	4.0	109.8	7.0	109.9	7.4
09.12	109.2	6.3	108.1	5.5	109.4	2.7	110.0	6.7	110.5	7.2
10.01	109.5	6.2	108.3	5.8	110.3	1.6	110.3	6.2	111.0	6.8
10.02	110.2	5.7	108.3	4.6	109.6	1.0	111.1	5.8	112.4	6.8
10.03	111.1	5.1	109.1	4.0	109.4	0.5	112.3	5.4	113.6	6.5
10.04	111.3	4.8	109.4	3.5	109.6	0.3	112.3	5.1	113.7	6.5
10.05	111.5	4.6	109.6	3.1	110.0	0.1	112.3	4.9	113.7	6.4

* Stats SA introduced a reweighted and rebased consumer price index in January 2009, which replaced CPIX as the measure that the SA Reserve Bank targets for interest rate purposes. Stats SA also provided historical data for the new CPI. Although not the official data, in order to present a consistent set of numbers, the CPI graphs in this publication now show the historical trend for the new CPI.

** Non alcoholic beverages

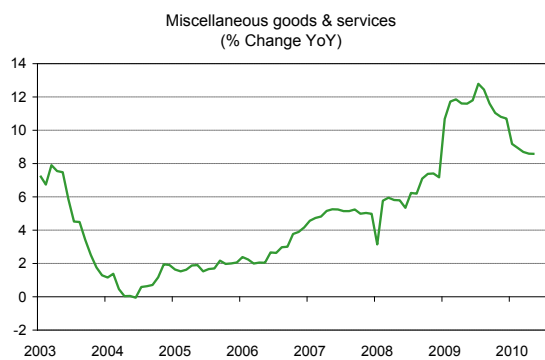
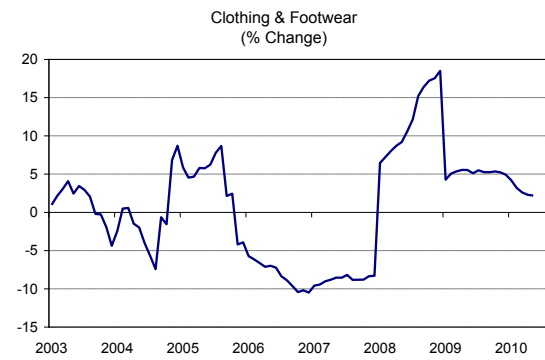
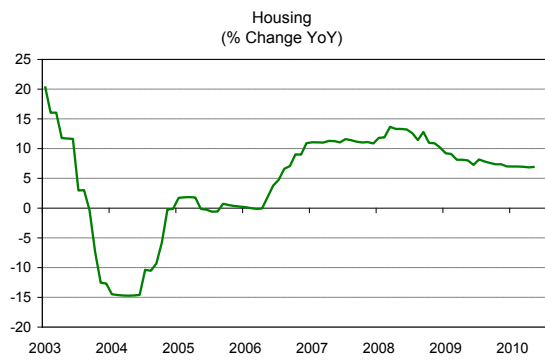
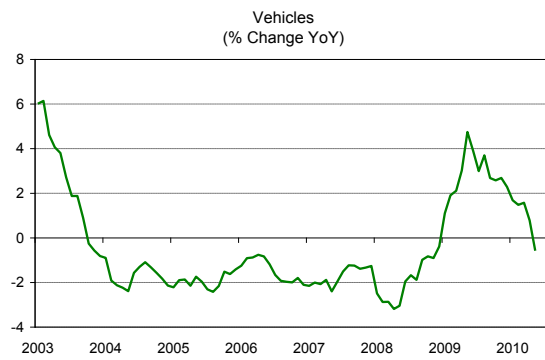
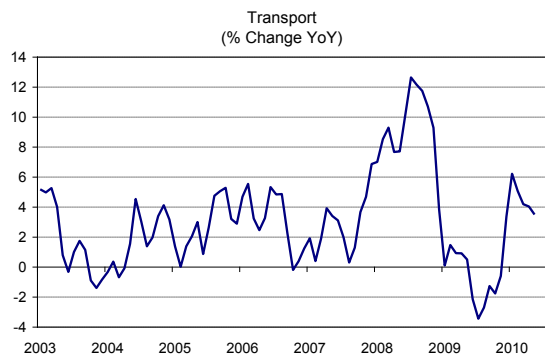
CONSUMER PRICE INDICES



CONSUMER PRICE INDICES
(2008 = 100)

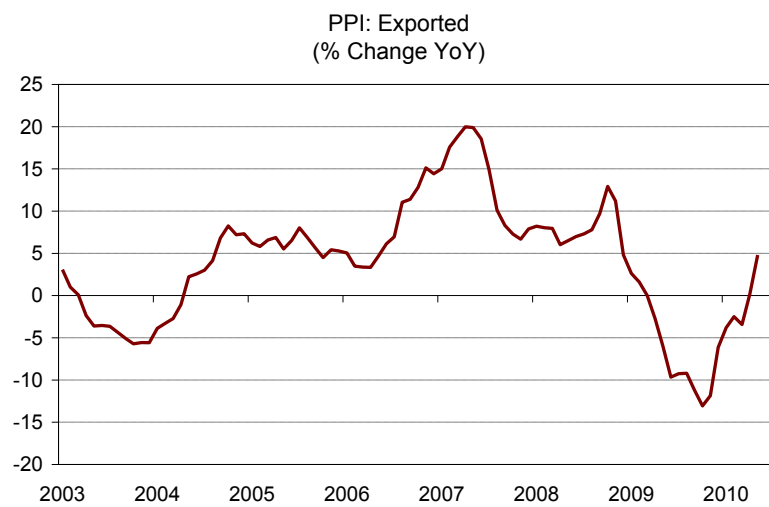
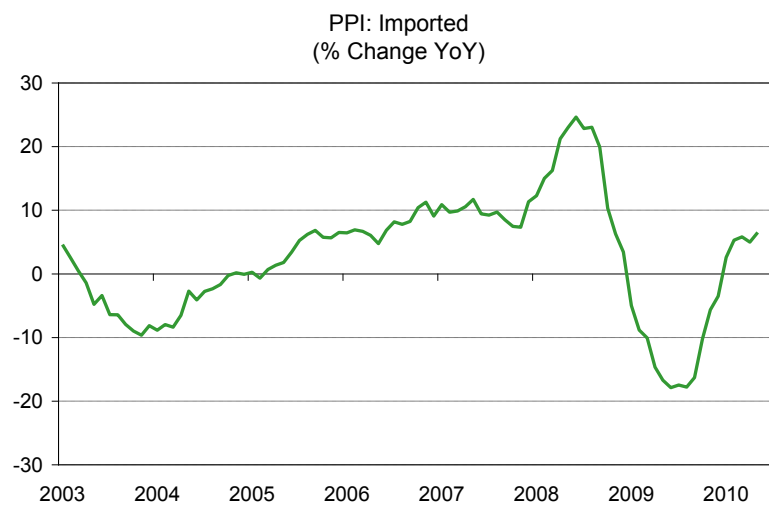
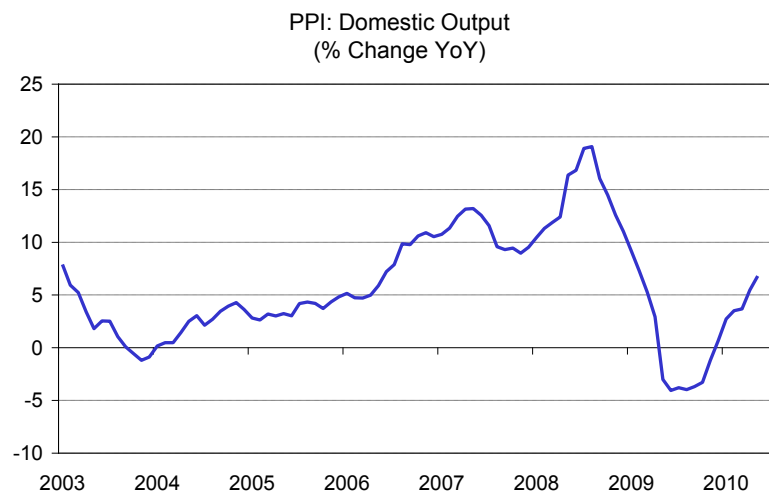
	Transport		Vehicles		Housing		Clothing		Miscellaneous goods and services	
	Index	%	Index	%	Index	%	Index	%	Index	%
Annually										
2004	84.1	1.9	107.4	-1.7	76.4	-10.6	102.6	-0.8	85.7	0.8
2005	86.4	2.7	105.3	-1.9	76.8	0.6	106.4	3.7	87.3	1.8
2006	89.1	3.1	103.8	-1.4	80.2	4.4	97.8	-8.1	89.7	2.8
2007	91.5	2.8	102.0	-1.7	89.2	11.2	89.2	-8.8	94.2	5.0
2008	100.0	9.2	100.0	-1.9	100.0	12.1	100.0	12.2	100.0	6.1
2009	99.6	-0.4	102.8	2.8	107.9	7.9	105.2	5.2	111.6	11.6
Monthly										
08.04	98.2	7.7	97.3	13.3	99.3	-3.2	99.1	8.7	99.1	5.8
08.05	99.4	7.7	97.4	13.3	99.0	-3.0	99.3	9.2	99.2	5.8
08.06	102.6	10.2	99.1	13.2	99.9	-2.0	99.9	10.6	99.2	5.3
08.07	104.7	12.6	101.5	12.6	100.3	-1.7	100.1	12.2	100.1	6.2
08.08	103.7	12.2	102.2	11.4	100.0	-1.9	100.7	15.2	100.5	6.2
08.09	102.9	11.8	103.1	12.8	100.7	-1.0	101.0	16.4	101.7	7.1
08.10	102.4	10.7	103.3	11.0	100.8	-0.8	101.1	17.2	102.4	7.4
08.11	101.2	9.3	103.3	10.9	100.5	-0.9	101.3	17.5	102.7	7.4
08.12	97.9	3.9	104.3	10.2	100.7	-0.4	101.7	18.5	102.8	7.2
09.01	94.9	0.1	100.9	1.1	104.4	9.2	102.6	4.3	105.7	10.7
09.02	96.6	1.5	101.5	1.9	104.4	9.1	103.6	5.1	109.6	11.7
09.03	97.8	0.9	101.7	2.1	105.1	8.1	104.2	5.4	110.4	11.9
09.04	99.1	0.9	102.3	3.0	105.2	8.1	104.6	5.5	110.6	11.6
09.05	99.9	0.5	103.7	4.7	105.2	8.0	104.8	5.5	110.7	11.6
09.06	100.4	-2.1	103.8	3.9	106.3	7.3	105.0	5.1	110.9	11.8
09.07	101.1	-3.4	103.3	3.0	109.8	8.2	105.6	5.5	112.9	12.8
09.08	100.9	-2.7	103.7	3.7	110.2	7.8	106.0	5.3	113.0	12.4
09.09	101.6	-1.3	103.4	2.7	110.9	7.6	106.3	5.2	113.5	11.6
09.10	100.6	-1.8	103.4	2.6	110.9	7.4	106.5	5.3	113.7	11.0
09.11	100.6	-0.6	103.2	2.7	110.9	7.4	106.6	5.2	113.8	10.8
09.12	101.2	3.4	103.0	2.3	111.6	7.0	106.7	4.9	113.8	10.7
10.01	100.8	6.2	102.6	1.7	111.7	7.0	106.9	4.2	115.4	9.2
10.02	101.5	5.1	103.0	1.5	111.7	7.0	106.9	3.2	119.4	8.9
10.03	101.9	4.2	103.3	1.6	112.4	6.9	106.9	2.6	120.0	8.7
10.04	103.1	4.0	103.1	0.8	112.4	6.8	107.0	2.3	120.1	8.6
10.05	103.4	3.5	103.1	-0.6	112.5	6.9	107.1	2.2	120.2	8.6

CONSUMER PRICE INDICES



PRODUCER PRICE INDICES INDEX (2000=100)							PURCHASING POWER OF THE RAND
	Domestic output		Imported		Exported		
	Index	%	Index	%	Index	%	
Annually							
2004	127.7	2.4	117.1	-3.9	120.3	2.5	0.808
2005	132.4	3.6	121.3	3.6	127.7	6.1	1.203
2006	142.6	7.7	130.7	7.8	138.1	8.2	1.167
2007	158.2	10.9	143.2	9.6	156.7	13.5	1.100
2008	180.9	14.3	166.7	16.4	169.5	8.1	1.001
2009	180.8	0.0	146.2	-12.3	158.6	-6.4	0.934
Monthly							
08.04	174.1	12.4	169.1	21.2	165.5	6.0	1.020
08.05	182.7	16.4	172.8	23.0	168.9	6.5	1.013
08.06	187.5	16.8	176.6	24.6	171.7	7.0	0.999
08.07	192.5	18.9	177.5	22.8	170.6	7.3	0.986
08.08	193.5	19.1	179.5	23.0	170.5	7.8	0.980
08.09	186.7	16.0	176.2	19.9	173.1	9.7	0.975
08.10	185.8	14.5	163.6	10.3	178.3	12.9	0.973
08.11	183.4	12.6	158.8	6.3	177.9	11.2	0.972
08.12	181.3	11.0	156.5	3.4	167.8	4.8	0.974
09.01	180.0	9.2	146.8	-5.0	165.1	2.6	0.970
09.02	179.4	7.3	142.5	-8.8	165.3	1.6	0.959
09.03	179.6	5.3	143.0	-10.1	165.6	0.0	0.946
09.04	179.2	2.9	144.3	-14.7	161.0	-2.7	0.942
09.05	177.2	-3.0	143.9	-16.7	158.8	-6.0	0.938
09.06	179.9	-4.1	145.0	-17.9	155.1	-9.7	0.935
09.07	185.2	-3.8	146.5	-17.5	154.8	-9.3	0.924
09.08	185.8	-4.0	147.6	-17.8	154.8	-9.2	0.922
09.09	179.8	-3.7	147.6	-16.3	153.7	-11.2	0.918
09.10	179.7	-3.3	146.9	-10.2	155.0	-13.1	0.918
09.11	181.2	-1.2	149.8	-5.7	156.8	-11.9	0.918
09.12	182.5	0.7	151.0	-3.5	157.5	-6.1	0.916
10.01	184.9	2.7	150.6	2.6	158.8	-3.8	0.913
10.02	185.6	3.5	150.1	5.3	161.1	-2.5	0.907
10.03	186.2	3.7	151.3	5.8	159.9	-3.4	0.900
10.04	189.0	5.5	151.5	5.0	161.3	0.2	0.898
10.05	189.3	6.8	153.3	6.5	166.4	4.8	0.897

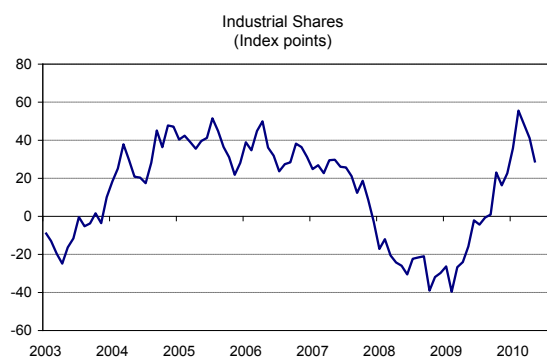
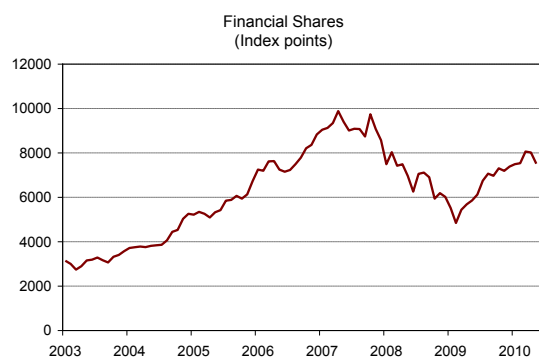
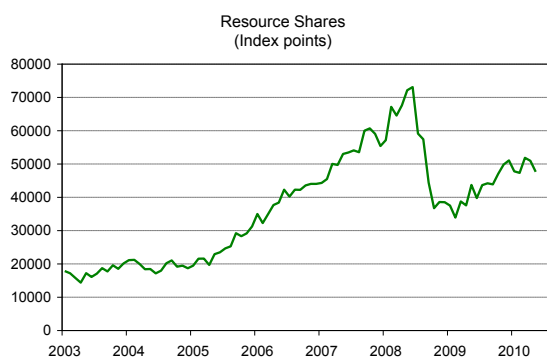
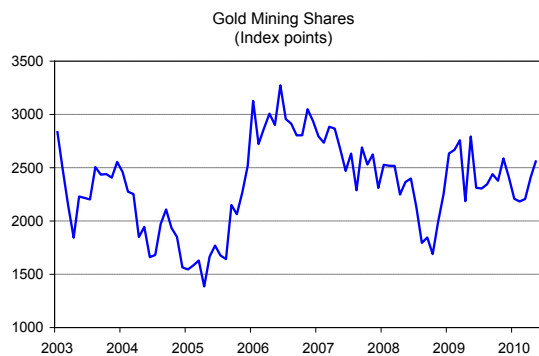
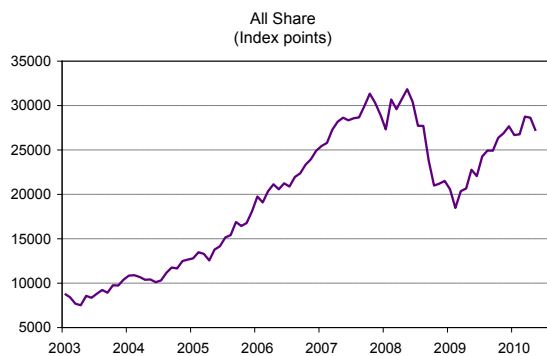
- Stats SA changed the way in which the PPI is measured in January 2008. The PPI for domestic output is now the headline (or all items) PPI. The PPI no longer measures the input costs of producers, but rather the price that domestic producers receive for their goods, whether it is sold domestically or exported.



SHARE PRICES
(Index points)

	<i>All Share</i>		<i>Gold Mining</i>		<i>Resources *</i>		<i>Financial</i>		<i>Industrial</i>	
	<i>Index</i>	<i>%</i>	<i>Index</i>	<i>%</i>	<i>Index</i>	<i>%</i>	<i>Index</i>	<i>%</i>	<i>Index</i>	<i>%</i>
<u>Annually</u>										
2005	18096.5	43.0	2517.1	60.9	31259.7	67.3	6731.2	28.1	15567.7	32.0
2006	24915.2	37.7	2937.9	16.7	44028.8	40.8	8831.7	31.2	21598.6	38.7
2007	28958.0	18.9	2309.0	-21.3	55389.0	25.8	8571.0	-3.0	24970.0	15.6
2008	21509.2	-25.7	2250.0	-2.6	38510.0	-30.5	6019.0	-29.8	20418.0	-18.2
2009	27666.0	28.6	2410.0	7.1	51084.0	32.7	7382.0	22.6	25987.0	27.3
<u>Monthly</u>										
08.02	30673.7	18.9	2518.2	-7.9	67157.1	34.3	8029.4	-12.0	23544.1	2.2
08.03	29587.5	8.5	2516.6	-12.7	64543.3	29.8	7423.6	-20.6	23295.2	-4.9
08.04	30743.5	9.1	2248.6	-21.6	67608.0	27.5	7485.1	-24.2	24337.6	-0.3
08.05	31841.3	11.2	2365.9	-11.5	72154.1	35.0	6959.7	-26.0	25261.3	5.0
08.06	30413.4	7.3	2398.1	-2.9	73094.8	35.1	6257.8	-30.6	22541.2	-6.7
08.07	27719.7	-2.9	2127.1	-19.2	59126.5	10.5	7055.9	-22.3	22479.0	-9.1
08.08	27702.1	-3.3	1794.3	-21.6	57412.2	-4.3	7113.0	-21.6	23178.0	-5.9
08.09	23836.0	-20.4	1845.4	-31.4	44441.4	-26.8	6905.8	-21.0	21386.0	-18.0
08.10	20991.7	-33.0	1689.4	-33.2	36714.2	-37.8	5938.1	-39.0	20446.2	-19.8
08.11	21209.5	-30.0	1991.8	-24.1	38594.1	-30.3	6185.3	-31.9	19451.1	-22.1
08.12	21509.2	-25.7	2249.9	-2.6	38509.8	-32.6	6019.0	-29.8	20418.5	-6.5
09.01	20570.1	-24.7	2633.4	4.2	37497.0	-44.2	5520.4	-26.3	19414.0	-17.5
09.02	18465.3	-39.8	2667.2	5.9	33911.8	-47.5	4843.4	-39.7	17355.8	-25.5
09.03	20363.9	-31.2	2757.6	9.6	38766.8	-42.7	5438.0	-26.7	18328.5	-24.7
09.04	20647.0	-32.8	2185.8	-2.8	37554.9	-48.0	5684.1	-24.1	19301.9	-23.6
09.05	22770.6	-28.5	2792.8	18.0	43704.5	-40.2	5857.2	-15.8	20735.7	-8.0
09.06	22049.4	-27.5	2311.6	-3.6	39762.3	-32.8	6123.3	-2.1	20827.2	-7.3
09.07	24258.5	-12.5	2304.3	8.3	43661.6	-24.0	6747.2	-4.4	22965.8	-0.9
09.08	24929.4	-10.0	2343.9	30.6	44194.6	-0.6	7065.0	-0.7	23789.5	11.2
09.09	24910.9	4.5	2439.7	32.2	43897.8	19.6	6970.4	0.9	24033.7	17.5
09.10	26360.6	25.6	2378.2	40.8	47056.3	21.9	7305.7	23.0	25236.0	29.7
09.11	26894.7	26.8	2587.0	29.9	49828.9	29.4	7193.2	16.3	25146.8	23.2
09.12	27666.5	28.6	2410.3	7.1	51084.4	36.2	7382.2	22.6	25987.3	33.9
10.01	26676.0	29.7	2208.5	-16.1	47811.6	27.5	7492.8	35.7	25238.2	30.0
10.02	26764.6	44.9	2182.9	-18.2	47329.9	39.6	7533.2	55.5	25591.7	47.5
10.03	28747.6	41.2	2206.1	-20.0	51853.8	33.8	8060.9	48.2	27018.2	47.4
10.04	28635.8	38.7	2409.7	10.2	50947.7	35.7	8018.7	41.1	27262.8	41.2
10.05	27145.4	19.2	2569.2	-8.0	47638.6	9.0	7512.4	28.3	26301.3	26.8

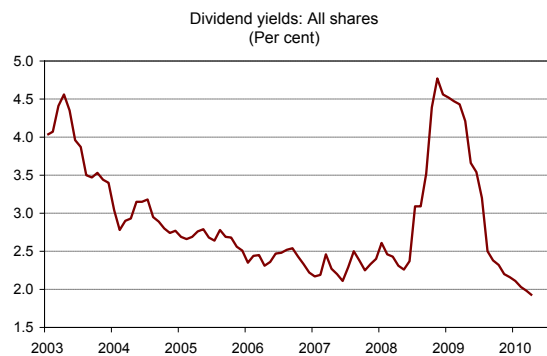
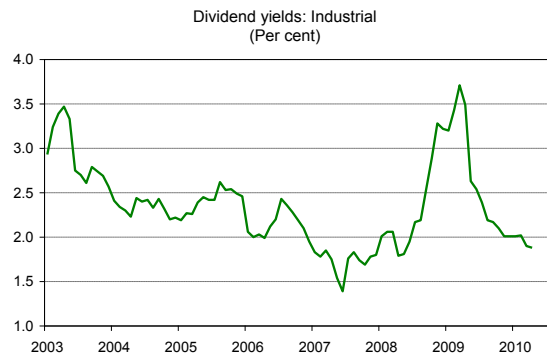
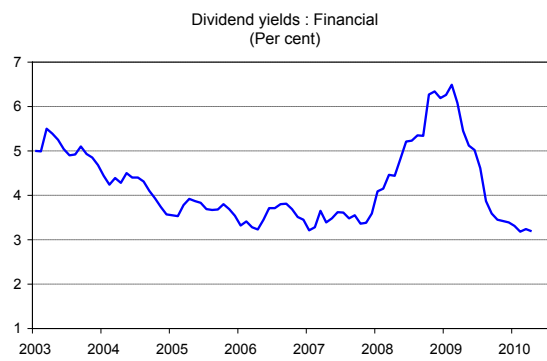
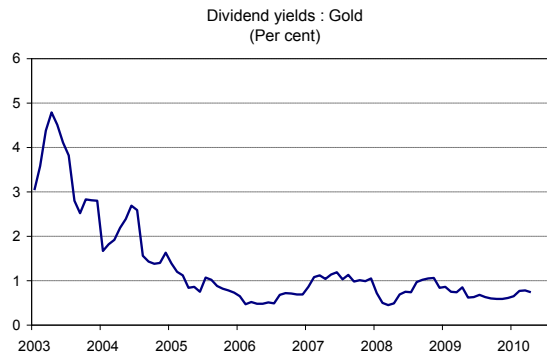
* Index of the top 20 resource shares listed on the JSE, including companies such as Anglo American, BHP Billiton and Sasol.



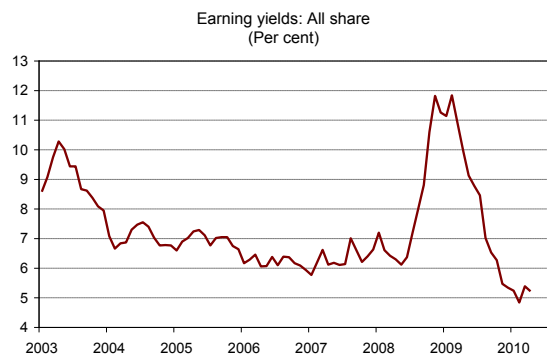
DIVIDEND AND EARNING YIELDS- %

Dividend Yield %					Earning Yield %			
	Gold	Finance	Industrial	All Share	Gold	Finance	Industrial	All Share
<u>Annually</u>								
2005	0.96	3.71	2.42	2.68	-1.37	7.75	7.89	6.95
2006	0.59	3.53	2.14	2.41	-1.45	7.10	6.84	6.21
2007	1.05	3.47	1.73	2.30	0.95	8.00	6.05	6.33
2008	0.77	5.16	2.33	3.16	-4.16	12.27	7.39	8.06
2009	0.68	4.73	2.66	3.30	-2.91	8.68	7.95	8.40
<u>Monthly</u>								
08.01	0.72	4.09	2.01	2.61	-0.16	10.38	6.91	7.20
08.02	0.50	4.15	2.06	2.46	-1.61	10.67	7.03	6.61
08.03	0.45	4.46	2.06	2.43	-1.46	11.23	6.80	6.42
08.04	0.49	4.44	1.79	2.31	-1.62	11.11	6.75	6.30
08.05	0.69	4.82	1.81	2.26	-2.90	11.72	6.61	6.12
08.06	0.75	5.21	1.95	2.37	-3.89	12.79	7.12	6.37
08.07	0.74	5.23	2.17	3.09	-3.87	12.86	7.78	7.20
08.08	0.97	5.35	2.19	3.09	-6.43	12.47	7.57	8.00
08.09	1.02	5.34	2.54	3.52	-6.80	12.00	7.84	8.81
08.10	1.05	6.27	2.89	4.39	-7.58	13.40	7.76	10.60
08.11	1.06	6.34	3.28	4.77	-7.59	14.53	8.37	11.82
08.12	0.84	6.19	3.22	4.56	-5.97	14.03	8.14	11.26
09.01	0.86	6.26	3.20	4.52	-5.66	14.20	8.09	11.14
09.02	0.75	6.49	3.43	4.47	-5.38	14.71	8.79	11.84
09.03	0.74	6.08	3.71	4.43	-4.99	11.03	9.67	10.90
09.04	0.85	5.45	3.49	4.21	-6.04	9.71	9.02	9.97
09.05	0.62	5.12	2.63	3.66	-5.79	8.60	8.64	9.13
09.06	0.63	5.02	2.54	3.54	-5.93	8.40	8.35	8.78
09.07	0.68	4.61	2.39	3.20	-6.43	7.74	7.96	8.46
09.08	0.63	3.87	2.19	2.50	2.50	6.32	7.54	7.02
09.09	0.60	3.59	2.17	2.38	2.25	5.90	7.28	6.53
09.10	0.59	3.45	2.10	2.32	2.35	5.81	7.00	6.27
09.11	0.59	3.42	2.01	2.20	-0.95	5.83	6.54	5.47
09.12	0.61	3.39	2.01	2.16	-0.88	5.85	6.48	5.34
10.01	0.65	3.31	2.01	2.11	-0.93	5.73	6.63	5.24
10.02	0.77	3.18	2.02	2.03	-2.32	5.98	6.61	4.84
10.03	0.78	3.24	1.90	1.98	-1.90	8.17	6.13	5.39
10.04	0.74	3.19	1.88	1.92	-1.68	8.09	5.90	5.22

DIVIDEND YIELD %



EARNING YIELD %

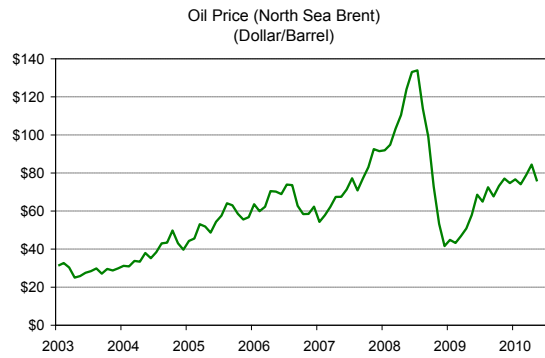
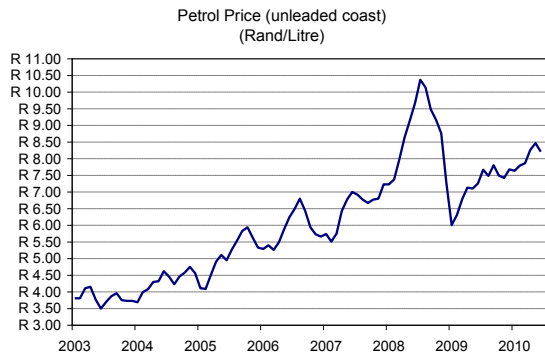


Other Prices - %

	REAL HOUSE PRICES		PETROL PRICE		OIL PRICE*		GOLD PRICE		
	PURCHASE PRICE		Coastal 95 ULP		\$/barrel		USA-\$/oz		Rand/oz
	Rand	%	Cent/L	%	\$/b	%	\$/oz	%	R
Annually									
2005	703966	22.7	510.2	17.6	54.4	32.7	444.8	12.6	2637.1
2006	810888	15.2	588.5	15.4	65.4	42.1	604.5	8.7	2825.0
2007	928973	14.7	653.0	11.0	72.7	20.1	696.8	35.9	4084.6
2008	963665	3.6	876.8	34.3	97.7	11.2	872.3	15.3	4890.8
2009	963043	-0.1	717.7	-18.1	61.9	34.3	970.9	25.2	7135.7
Monthly									
08.02	968096	8.4	737.57	33.9	94.8	64.2	923.3	38.9	7044.3
08.03	970627	7.3	798.10	38.8	103.3	66.2	969.3	47.9	7702.2
08.04	972147	6.2	864.00	34.4	110.4	63.9	909.4	33.9	7079.4
08.05	972866	5.2	914.50	35.1	123.9	83.7	890.4	33.4	6772.0
08.06	972483	4.2	967.24	38.2	133.1	86.6	890.5	35.8	7044.8
08.07	970871	3.3	1036.76	49.8	133.9	73.4	940.5	41.4	7147.3
08.08	968877	2.4	1014.29	49.8	113.9	60.8	839.1	26.3	6401.9
08.09	966527	1.7	948.18	42.2	99.1	28.4	827.3	16.3	6617.0
08.10	963590	1.0	917.00	35.5	72.8	-12.3	809.7	7.3	7802.0
08.11	960281	0.2	876.50	28.9	53.2	-42.5	759.4	-6.0	7670.4
08.12	956863	-0.5	725.00	0.3	41.6	-54.5	820.3	2.0	8136.4
09.01	952414	-1.3	600.55	-16.9	44.9	-51.2	858.2	-3.4	8469.6
09.02	946767	-2.2	630.90	-14.5	43.2	-54.4	941.5	2.0	9380.2
09.03	941176	-3.0	677.91	-15.1	46.8	-54.6	925.1	-4.6	9150.9
09.04	937905	-3.5	713.00	-17.5	50.9	-54.0	891.3	-2.0	7953.1
09.05	938722	-3.5	710.43	-22.3	57.9	-53.3	907.0	1.9	7758.5
09.06	945126	-2.8	725.45	-25.0	68.6	-48.4	946.7	6.3	7574.9
09.07	956393	-1.5	767.00	-26.0	64.9	-51.5	934.3	-0.7	7406.2
09.08	969780	0.1	748.00	-26.3	72.5	-36.3	949.6	13.2	7517.6
09.09	982449	1.6	780.36	-17.7	67.7	-31.7	996.1	20.4	7449.2
09.10	993374	3.1	749.27	-18.3	73.2	0.5	1043.3	28.9	7772.7
09.11	1002912	4.4	742.00	-15.3	77.0	44.7	1126.6	48.4	8421.1
09.12	1013034	5.9	767.83	5.9	74.7	79.6	1131.7	38.0	8429.3
10.01	1025277	7.7	763.86	27.2	76.6	76.5	1118.8	30.4	8300.6
10.02	1040308	9.9	779.20	23.5	74.1	70.9	1095.6	16.4	8374.4
10.03	1055471	12.1	786.48	16.0	78.9	68.7	1113.7	20.4	8236.4
10.04	1069585	14.0	826.27	15.9	84.4	67.7	1148.6	28.9	8414.9
10.05	1081395	15.2	846.76	19.2	75.6	31.5	1205.3	32.9	9211.0
10.06	n/a	n/a	821.00	13.2	n/a	n/a	n/a	n/a	n/a

*UK Brent

PETROL, OIL AND GOLD PRICES

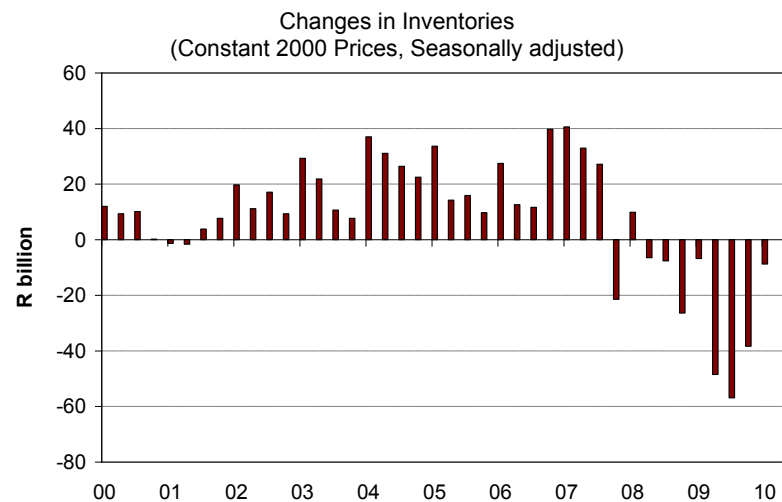
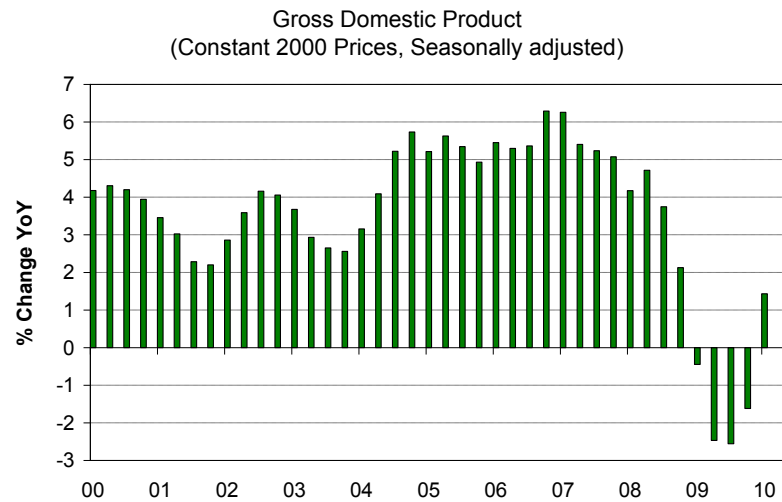
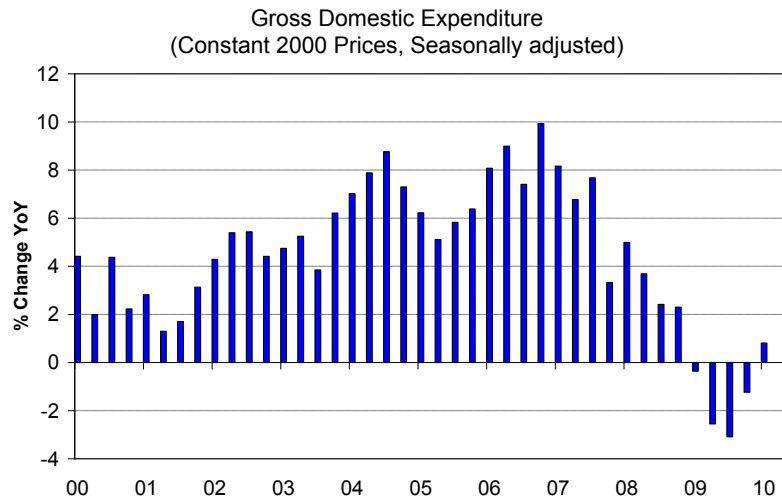


NATIONAL ACCOUNTS

GROSS DOMESTIC PRODUCT AND EXPENDITURE

	Current prices, seasonal adjusted				Constant 2005 prices, seasonal adjusted			
	GDP		GDE		GDP		GDE	
	R million	%	R million	%	R million	%	R million	%
Annually								
1993	426133	14.5	406265	13.7	1065830	1.2	1005400	0.2
1994	482120	13.1	471305	16.0	1100300	3.2	1064996	5.9
1995	548100	13.7	544377	15.5	1134582	3.1	1108711	4.1
1996	617954	12.7	608478	11.8	1183445	4.3	1159708	4.6
1997	685730	11.0	677789	11.4	1214768	2.6	1190034	2.6
1998	742424	8.3	733943	8.3	1221053	0.5	1191769	0.1
1999	813683	9.6	792576	8.0	1249847	2.4	1190356	-0.1
2000	922148	13.3	894894	12.9	1301773	4.2	1228879	3.2
2001	1020007	10.6	978705	9.4	1337382	2.7	1256330	2.2
2002	1171086	14.8	1126162	15.1	1386435	3.7	1317641	4.9
2003	1272537	8.7	1242787	10.4	1427322	2.9	1383661	5.0
2004	1415273	11.2	1419502	14.2	1492330	4.6	1490735	7.7
2005	1571082	11.0	1578472	11.2	1571082	5.3	1578472	5.9
2006	1767422	12.5	1810678	14.7	1659121	5.6	1714312	8.6
2007	2017102	14.1	2076262	14.7	1750139	5.5	1824753	6.4
2008	2283823	13.2	2352714	13.3	1814521	3.7	1885686	3.3
2009	2407689	5.4	2428316	3.2	1782262	-1.8	1851578	-1.8
Quarterly								
05.2	1539913	11.1	1533033	9.7	1564655	5.6	1561878	5.1
05.3	1597211	11.7	1612577	12.2	1585991	5.3	1593615	5.8
05.4	1646422	11.3	1652916	10.7	1596611	4.9	1613193	6.4
06.1	1675400	11.6	1706055	12.6	1620881	5.5	1669962	8.1
06.2	1703877	10.6	1737413	13.3	1647548	5.3	1702258	9.0
06.3	1821774	14.1	1851594	14.8	1671028	5.4	1711645	7.4
06.4	1868637	13.5	1947650	17.8	1697027	6.3	1773383	9.9
07.1	1941644	15.9	2006890	17.6	1722323	6.3	1806227	8.2
07.2	1969442	15.6	2024490	16.5	1736577	5.4	1817492	6.8
07.3	2028948	11.4	2107004	13.8	1758509	5.2	1842976	7.7
07.4	2128374	13.9	2166664	11.2	1783147	5.1	1832317	3.3
08.1	2199992	13.3	2282528	13.7	1794230	4.2	1896380	5.0
08.2	2267938	15.2	2337702	15.5	1818427	4.7	1884429	3.7
08.3	2321448	14.4	2398335	13.8	1824375	3.7	1887489	2.4
08.4	2345914	10.2	2392291	10.4	1821052	2.1	1874446	2.3
09.1	2351767	6.9	2429250	6.4	1786220	-0.4	1889551	-0.4
09.2	2368094	4.4	2372675	1.5	1773528	-2.5	1836319	-2.6
09.3	2421012	4.3	2421748	1.0	1777725	-2.6	1829119	-3.1
09.4	2489883	6.1	2489591	4.1	1791575	-1.6	1851323	-1.2
10.1	2544717	8.2	2591350	6.7	1811786	1.4	1904751	0.8

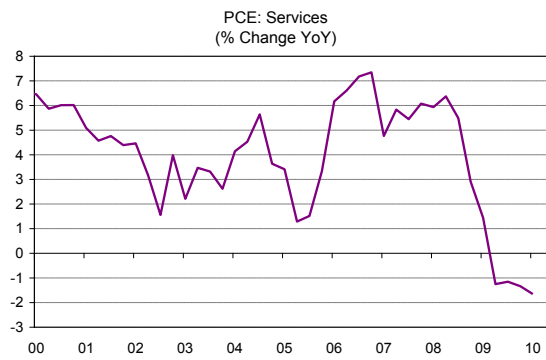
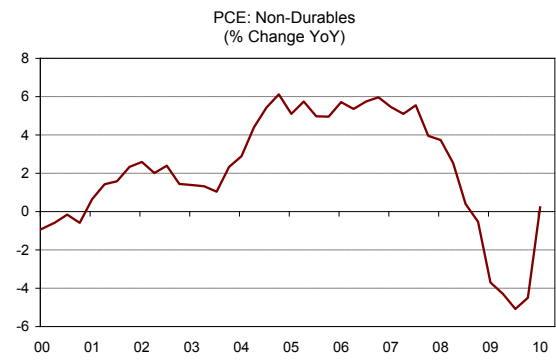
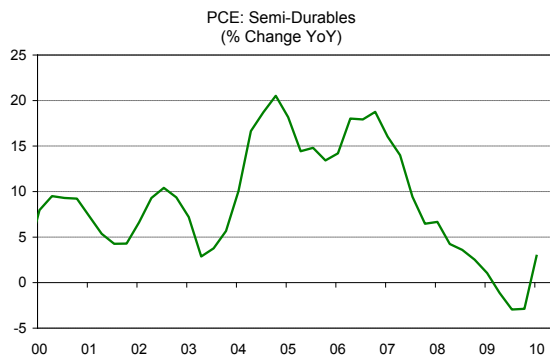
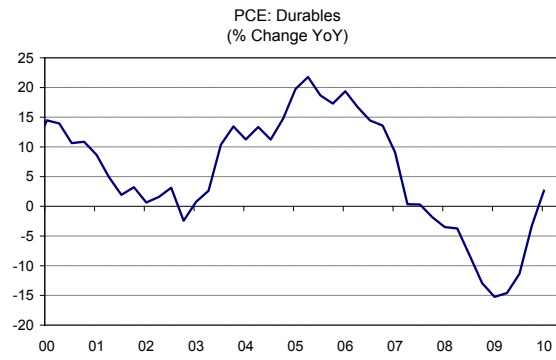
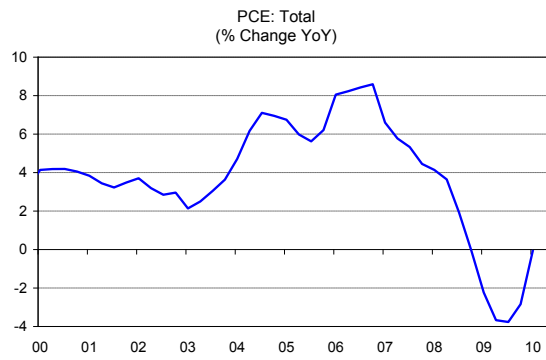
GROSS DOMESTIC PRODUCT AND EXPENDITURE



PRIVATE CONSUMPTION EXPENDITURE

	Current Prices, seasonal adjusted (R million)						Constant 2005 Prices, seasonal adjusted (R million)					
	Total		Durables	Semi-durables	Non-durables	Services	Total		Durables	Semi-durables	Non-durables	Services
	Rm	%					Rm	%				
Annually												
1995	345652	15.0	28796	36444	148689	131723	688200	5.9	62705	43327	311255	275284
1996	388124	12.3	33034	41528	164329	149233	718975	4.5	66760	46008	321498	288780
1997	435485	12.2	36478	45065	183311	170631	742395	3.3	67006	47396	330970	301292
1998	473425	8.7	37930	48886	197060	189549	755331	1.7	61062	52273	332755	312245
1999	517700	9.4	40553	51296	208365	217486	768457	1.7	60474	53227	327909	329869
2000	584412	12.9	49952	57170	227490	249800	800257	4.1	67979	58020	326078	349938
2001	643782	10.2	55800	61521	247385	279076	828211	3.5	71119	61078	330950	366383
2002	724228	12.5	64251	67576	285003	307398	854487	3.2	71615	66533	337918	378421
2003	790389	9.1	71656	73007	311164	334562	878682	2.8	76470	69763	343044	389405
2004	890952	12.7	85446	83202	344310	377994	933516	6.2	86160	81298	359208	406850
2005	990773	11.2	102792	93595	377851	416535	990773	6.1	102792	93595	377851	416535
2006	1116315	12.7	118445	107259	426021	464590	1073270	8.3	119157	109758	399375	444980
2007	1264643	13.3	122363	119002	484685	538593	1132520	5.5	121401	122156	419355	469608
2008	1417589	12.1	117782	128313	564599	606895	1159598	2.4	112800	127321	425687	493790
2009	1473490	3.9	104578	134128	582356	652428	1123320	-3.1	100006	125432	406977	490905
Quarterly												
05.2	973291	10.8	100456	91408	372589	408838	980931	6.0	101620	91057	376927	411327
05.3	1003421	11.1	104784	95306	381944	421387	996143	5.6	105038	95524	379785	415796
05.4	1033272	11.1	110245	97642	391173	434212	1017193	6.2	108118	98297	385326	425452
06.1	1061517	11.4	112787	100745	405311	442674	1046806	8.0	115061	102202	390475	439068
06.2	1092122	12.2	117061	105248	419090	450723	1061650	8.2	118562	107460	397112	438516
06.3	1137899	13.4	120047	109673	434267	473912	1080069	8.4	120198	112638	401603	445630
06.4	1173722	13.6	123885	113370	445416	491051	1104555	8.6	122807	116732	408310	456706
07.1	1202021	13.2	123633	115110	457382	505896	1115865	6.6	125529	118587	411771	459978
07.2	1241358	13.7	118061	120068	476294	526935	1122926	5.8	118982	122498	417348	464098
07.3	1286770	13.1	123512	119737	494589	548932	1137577	5.3	120554	123257	423873	469893
07.4	1328423	13.2	124246	121093	510475	572609	1153712	4.5	120539	124282	424428	484463
08.1	1358291	13.0	124083	124720	532767	576721	1162037	4.1	121138	126491	427137	487271
08.2	1411667	13.7	122747	127797	558712	602411	1163801	3.6	114550	127694	427893	493664
08.3	1459626	13.4	120635	129680	580572	628739	1159495	1.9	110573	127688	425558	495676
08.4	1440772	8.5	103663	131055	586345	619709	1153059	-0.1	104939	127411	422160	498549
09.1	1453970	7.0	106024	134786	571155	642005	1136106	-2.2	102668	127819	411314	494305
09.2	1468487	4.0	106213	133719	584400	644155	1121085	-3.7	97825	126253	409516	487491
09.3	1490802	2.1	106384	133927	586484	664007	1115791	-3.8	98005	123914	403916	489956
09.4	1480701	2.8	99691	134080	587385	659545	1120298	-2.8	101526	123742	403162	491868
10.1	1535939	5.6	110589	142123	610831	672396	1135861	0.0	105547	131727	412458	486129

PRIVATE CONSUMPTION EXPENDITURE



GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ORGANISATION (R MILLION)

	<i>Public Authorities</i>		<i>Public Corporation</i>		<i>Private Business Enterprises</i>	
	<i>Current Prices</i>	<i>2005 Prices</i>	<i>Current Prices</i>	<i>2005 Prices</i>	<i>Current Prices</i>	<i>2005 Prices</i>
Annually						
1993	10685	23749	8163	16277	43753	88348
1994	11358	23663	8430	15641	53257	99576
1995	13123	24390	10385	18110	63534	110444
1996	16134	28062	12023	20032	72475	118942
1997	18586	29961	13995	21875	80640	124685
1998	20266	29868	22511	33069	84135	122283
1999	19859	28551	17232	24006	87325	118411
2000	22907	30187	14654	19182	100095	128054
2001	23144	28502	14825	18326	113039	136222
2002	27578	31000	18451	20392	126122	139596
2003	32002	35099	22611	24248	142386	151193
2004	35605	38076	24709	26103	165866	173472
2005	38009	38009	29478	29478	196267	196267
2006	49054	44227	38911	35229	236118	216330
2007	65050	52907	57504	47160	284364	237614
2008	85528	59984	94322	66479	333899	250827
2009	86730	59240	134062	93517	322600	233356
Quarterly						
05.2	36444	37343	28650	29245	189437	192770
05.3	38784	37921	30350	29846	201935	199380
05.4	40118	38539	31895	30817	212378	206578
06.1	43144	40775	34643	32946	217882	208806
06.2	46766	43293	37725	35182	225752	212207
06.3	50984	45113	40369	35866	242847	219111
06.4	55322	47727	42907	36922	257991	225196
07.1	58488	49430	52319	44357	270826	232083
07.2	63351	52215	53757	44458	282966	238121
07.3	67084	53845	55527	44963	290077	239828
07.4	71277	56138	68413	54862	293587	240424
08.1	76470	58304	80249	61518	307331	246044
08.2	83573	59418	89225	64015	326490	249435
08.3	90083	60848	102990	70374	346365	252675
08.4	91986	61366	104824	70009	355410	255154
09.1	89793	60873	126378	87844	336542	242710
09.2	87260	59914	131569	92271	326961	236735
09.3	85745	58854	137262	95967	314237	227645
09.4	84122	57319	141039	97986	312660	226334
10.1	83624	56141	144522	99753	315326	225921

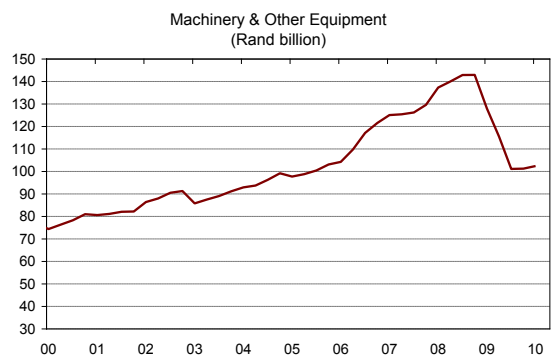
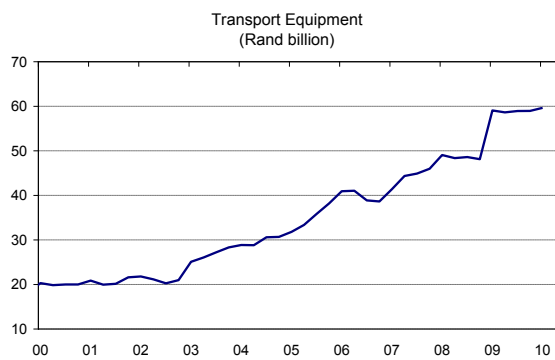
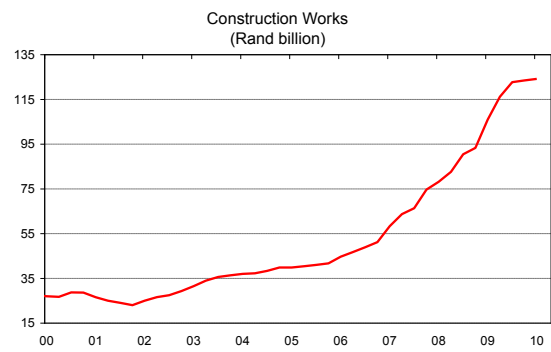
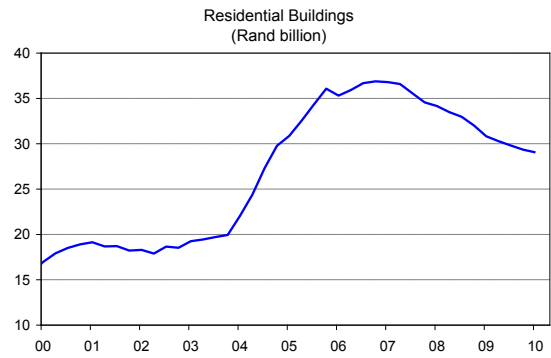
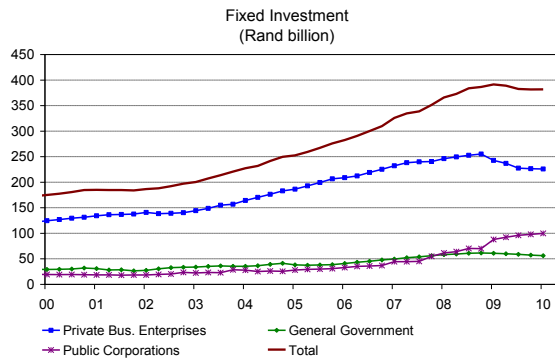
GROSS DOMESTIC FIXED INVESTMENT BY KIND OF ECONOMIC ACTIVITY
(Constant 2005 prices, R million)

	<i>Total</i>		<i>Mining & Quarrying</i>	<i>Manufacturing</i>	<i>Electricity Gas & Water</i>	<i>Transport Storage & Equipment</i>	<i>Finance Insurance & Real Estate</i>	<i>Community & Social Services</i>
	<i>R million</i>	<i>%</i>						
<u>Annually</u>								
1993	129205	-0.6	11271	28030	9537	14553	28662	20066
1994	139860	8.2	13322	30622	10836	14317	31612	20540
1995	154813	10.7	13881	36917	13042	15305	34027	22057
1996	168759	9.0	14101	39348	14780	16696	37287	23734
1997	178449	5.7	15885	40556	14261	20309	40059	25497
1998	186953	4.8	17087	39466	10835	32571	38371	26817
1999	172753	-7.6	16329	39437	8833	24376	34336	26780
2000	179431	3.9	18233	39922	7294	23645	36985	29552
2001	184543	2.8	19684	42359	7135	24944	37748	28099
2002	190988	3.5	22354	41094	8163	25684	39365	31232
2003	210540	10.2	23461	42565	10873	30669	43325	36064
2004	237651	12.9	18950	49987	12635	34473	53079	39811
2005	263754	11.0	16743	54838	14004	43391	63683	40480
2006	295786	12.1	24904	61845	16013	42552	68589	47298
2007	337681	14.2	32318	66625	21489	49014	73213	56550
2008	377290	11.7	36593	72081	30486	64343	67175	61649
2009	386113	2.3	37589	57039	51804	72657	62410	59611
<u>Quarterly</u>								
05.2	259358	11.8	16896	54533	13779	42089	62457	39653
05.3	267147	10.6	17403	54712	14238	44567	65093	40460
05.4	275934	10.5	16677	56609	14720	47357	67671	41330
06.1	282527	11.9	20994	58259	15680	43021	68537	43237
06.2	290682	12.1	24072	60491	16029	43427	67740	45717
06.3	300090	12.3	27457	62485	15861	41197	67965	49130
06.4	309845	12.3	27093	66145	16482	42563	70114	51108
07.1	325870	15.3	31190	65783	20774	43723	73487	54610
07.2	334794	15.2	31365	66964	21066	48052	72878	56828
07.3	338636	12.8	31177	66963	19423	51645	73498	56702
07.4	351424	13.4	35540	66790	24693	52636	72989	58060
08.1	365866	12.3	33364	70254	27921	61816	68571	60957
08.2	372868	11.4	35420	71519	28059	63719	69573	60034
08.3	383897	13.4	37460	74076	31501	65773	66285	62892
08.4	386529	10.0	40128	72475	34463	66064	64271	62713
09.1	391427	7.0	40487	62735	44865	73894	62652	60236
09.2	388920	4.3	39117	59843	53470	69837	61974	59491
09.3	382466	-0.4	35978	54163	54312	71681	63227	58758
09.4	381639	-1.3	34774	51415	54569	75216	61787	59959
10.1	381815	-2.5	34328	50461	55206	76774	62589	57932

GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ASSET
(Current and constant 2005 prices, R million)

	<i>Residential Buildings</i>		<i>Non-Residential Buildings</i>		<i>Construction Works</i>		<i>Transport Equipment</i>		<i>Machinery & Other Equipment</i>	
	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>
Annually										
1993	6990	18074	7428	18689	9508	24509	9508	16365	24156	43458
1994	7567	18109	8939	20790	10454	25043	10968	16969	28601	49072
1995	8415	18398	11322	24083	10716	23348	13828	19627	35438	57309
1996	9464	18958	12282	23930	13568	27002	14202	19292	42874	66128
1997	10134	18711	13243	23849	16005	29296	16024	20703	48593	71667
1998	10366	17310	13554	22144	18116	29758	19167	23821	54667	79074
1999	10120	15254	13656	20661	18831	28829	15114	17931	55377	76790
2000	13228	18068	15586	21394	20112	27775	17841	20026	58040	77494
2001	14635	18684	17897	22887	19029	24679	19585	20632	64318	81491
2002	15772	18340	18145	21131	23022	27100	18850	21030	78317	89045
2003	17541	19586	20232	22614	30663	34371	25694	26661	81072	88366
2004	23983	25877	23059	24925	35115	38116	29219	29731	90721	95531
2005	33455	33455	26565	26565	40739	40739	34789	34789	100020	100020
2006	40148	36198	32821	29567	53124	47879	40865	39859	127176	113166
2007	44226	35874	41660	33721	80950	65769	46628	44146	159420	126579
2008	47986	33156	52722	36365	125291	86149	53690	48524	198720	140773
2009	45462	30060	55389	37071	174495	117088	68359	58889	164687	111452
Quarterly										
05.2	31619	32546	25620	26318	39320	40408	33231	33353	97261	98797
05.3	35196	34335	27503	26799	42090	41005	35932	35821	101251	100447
05.4	37619	36075	28497	27310	43702	41690	38426	38184	105978	103091
06.1	37487	35306	29148	27486	47485	44666	41522	40920	109573	104249
06.2	38970	35926	31184	28764	50721	46747	41910	41035	118795	109743
06.3	41532	36681	34192	30190	55221	48895	40037	38865	134121	117135
06.4	42603	36879	36760	31828	59069	51208	39991	38616	146215	121537
07.1	43548	36794	39198	33109	68758	58324	43186	41373	153472	125075
07.2	44584	36581	40709	33346	77203	63737	46659	44351	157320	125423
07.3	44564	35558	42433	33815	82704	66341	47498	44885	161226	126218
07.4	44208	34563	44300	34614	95135	74674	49169	45975	165662	129600
08.1	45318	34157	47117	35267	103429	78176	52629	49039	181676	137290
08.2	47972	33486	51692	35982	117915	82636	51962	48357	194379	140006
08.3	49767	32969	55365	37047	136657	90454	54740	48587	207863	142867
08.4	48887	32012	56714	37164	143163	93330	55429	48113	210962	142929
09.1	46147	30824	55561	37321	159411	105977	68269	59052	188986	127978
09.2	45512	30280	54343	36776	171826	116197	68219	58618	170461	115477
09.3	45279	29797	55530	36944	182137	122686	68552	58936	149409	101100
09.4	44910	29339	56122	37243	184606	123492	68396	58950	149892	101253
10.1	44964	29045	57015	37298	187196	124172	69544	59638	153131	102418

GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ASSET

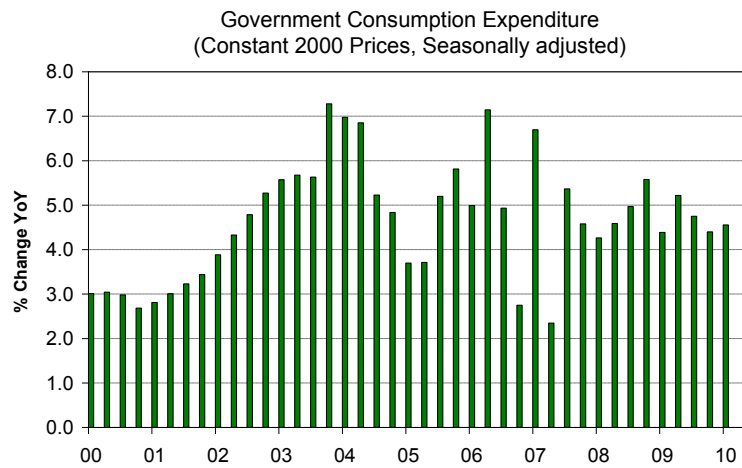
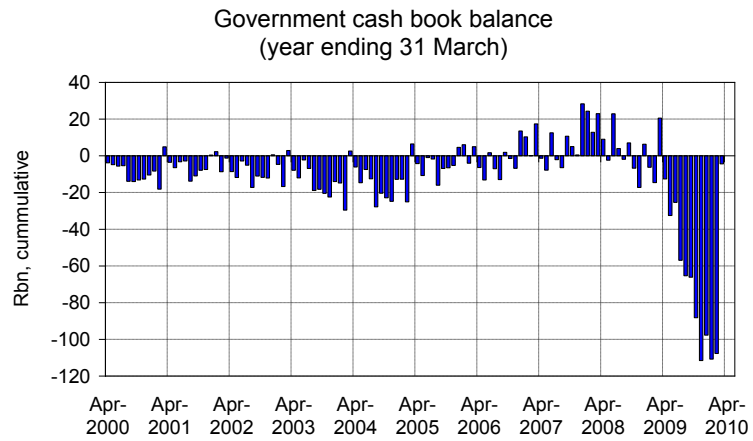


GOVERNMENT FINANCE

	*State Revenue Account						Government Consumption Expenditure (seasonally adjusted)				
	Revenue		Expenditure		Deficit/Surplus			Current Prices		Constant 05 Prices	
	Rm	%	Rm	%	Rm	%		Rm	%	Rm	%
<u>Budget</u>							<u>Annually</u>				
							2001	186280	11.3	248732	3.1
<u>2007/08</u>							2002	219705	17.9	260103	4.6
	559774	16.0	541444	15.2	18329	46.2	2003	244485	11.3	275830	6.0
<u>2008/09</u>							2004	274034	12.1	292250	6.0
	608785	8.8	625807	15.6	-17025	-192.9	2005	305733	11.6	305733	4.6
<u>2009/10</u>							2006	347928	13.8	320802	4.9
	580031	-4.7	712634	13.9	-132606	678.9	2007	383413	10.2	335973	4.7
<u>2010/11</u>							2008	437313	14.1	352273	4.9
							2009	504169	15.3	368856	4.7
<u>Monthly</u>							<u>Quarterly</u>				
08.04	27196	4.4	41061	-8.3	-13865	-25.9	04.2	274657	15.1	291561	6.9
08.05	36733	7.2	48213	18.3	-11480	76.5	04.3	275471	11.9	290974	5.2
08.06	71946	18.9	46651	16.1	25295	24.4	04.4	283472	10.7	298462	4.8
08.07	38236	17.4	57159	21.1	-18924	29.4	05.1	292564	11.4	298648	3.7
08.08	47458	13.2	53281	15.2	-5823	33.6	05.2	296465	7.9	302377	3.7
08.09	63870	6.2	54992	27.9	8877	-48.2	05.3	303974	10.3	306099	5.2
08.10	36356	-1.4	50082	17.9	-13727	143.8	05.4	329929	16.4	315808	5.8
08.11	41264	1.8	51823	14.9	-10559	131.1	06.1	336101	14.9	313556	5.0
08.12	80832	14.2	62219	44.8	18614	-33.1	06.2	348647	17.6	323970	7.1
09.01	35922	-3.4	48500	17.9	-12578	219.3	06.3	349022	14.8	321198	4.9
09.02	51937	8.7	60309	1.7	-8372	-27.3	06.4	357942	8.5	324484	2.7
09.03	77035	8.3	56517	17.1	20517	-10.5	07.1	372271	10.8	334547	6.7
09.04	24301	-10.6	57467	40.0	-33166	139.2	07.2	377308	8.2	331572	2.3
09.05	32461	-11.6	52349	8.6	-19888	73.2	07.3	386515	10.7	338433	5.4
09.06	65668	-8.7	58552	25.5	7115	-71.9	07.4	397558	11.1	339340	4.6
09.07	35111	-8.2	66614	16.5	-31504	66.5	08.1	421532	13.2	348807	4.3
09.08	45427	-4.3	53889	1.1	-8462	45.3	08.2	427007	13.2	346780	4.6
09.09	59088	-7.5	59882	8.9	-794	-108.9	08.3	440343	13.9	355238	5.0
09.10	35834	-1.4	57858	15.5	-22024	60.4	08.4	460370	15.8	358267	5.6
09.11	40253	-2.5	63657	22.8	-23404	121.6	09.1	477156	13.2	364108	4.4
09.12	74232	-8.2	60376	5.5	13856	-41.3	09.2	480217	12.5	364872	5.2
10.01	39784	10.8	52829	8.9	-13045	3.7	09.3	502540	14.1	372104	4.7
10.02	58634	12.9	55525	-7.9	3108	-137.1	09.4	560247	21.7	374028	4.4
10.03	69238	-10.1	73636	30.3	-4398	-121.4	10.1	543353	13.9	380685	4.6

* Cumulative data : Year ended 31 March

GOVERNMENT FINANCE

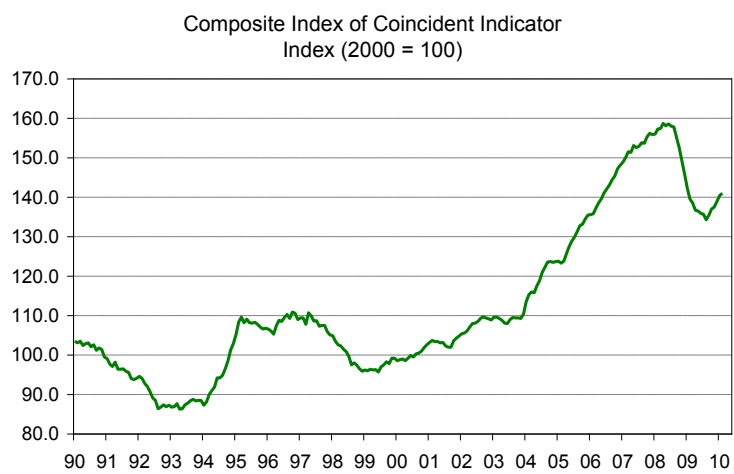
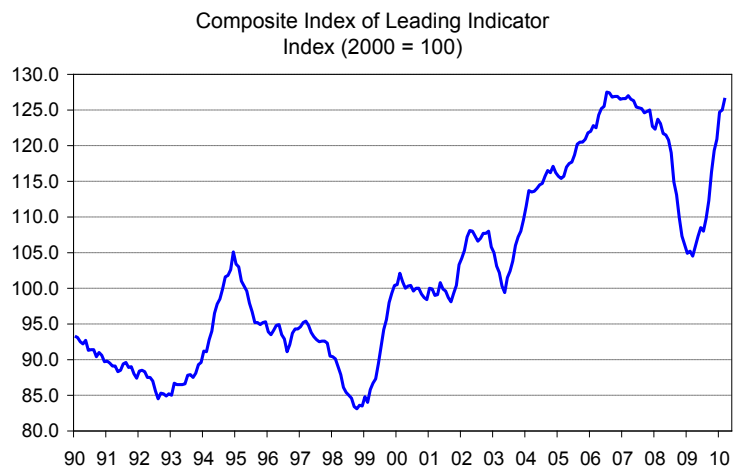


BUSINESS CYCLE INDICATORS

COMPOSITE INDEX OF LEADING & COINCIDENT INDICATORS

	<i>Leading Indicator*</i>		<i>Coincident Indicator*</i>	
	<i>Index (2000 = 100)</i>	<i>%</i>	<i>Index (2000 = 100)</i>	<i>%</i>
06.05	125.3	7.5	139.9	9.1
06.06	125.5	6.6	141.1	9.5
06.07	127.5	7.4	142.1	9.4
06.08	127.4	6.0	143.1	9.0
06.09	126.8	5.2	144.4	8.7
06.10	126.9	5.3	145.4	9.2
06.11	126.9	5.0	147.2	9.4
06.12	126.5	3.9	148.1	9.3
07.01	126.6	3.8	148.9	9.8
07.02	126.6	3.1	150.0	10.5
07.03	127.0	3.7	151.5	10.3
07.04	126.5	1.8	151.4	9.2
07.05	126.3	0.9	153.1	9.7
07.06	125.4	-0.1	152.6	8.2
07.07	125.3	-1.7	152.9	7.6
07.08	125.2	-1.7	153.8	7.5
07.09	124.6	-1.7	153.7	6.4
07.10	124.8	-1.7	155.3	6.8
07.11	125.0	-1.5	156.2	6.1
07.12	122.7	-3.0	155.9	5.3
08.01	122.3	-3.4	156.0	4.8
08.02	123.7	-2.3	157.3	4.9
08.03	123.1	-3.1	157.4	3.9
08.04	121.7	-3.8	158.7	4.8
08.05	121.5	-3.8	158.1	3.3
08.06	120.8	-3.7	158.6	3.9
08.07	119.0	-5.0	158.0	3.3
08.08	114.9	-8.2	157.8	2.6
08.09	113.1	-9.2	155.1	0.9
08.10	109.9	-11.9	152.5	-1.8
08.11	107.3	-14.2	149.1	-4.5
08.12	106.1	-13.5	145.8	-6.5
09.01	104.9	-14.2	142.2	-8.8
09.02	105.2	-15.0	139.5	-11.3
09.03	104.5	-15.1	138.5	-12.0
09.04	105.9	-13.0	136.7	-13.9
09.05	107.3	-11.7	136.5	-13.7
09.06	108.5	-10.2	135.9	-14.3
09.07	108.0	-9.2	135.7	-14.1
09.08	109.8	-4.4	134.3	-14.9
09.09	112.3	-0.7	135.4	-12.7
09.10	116.3	5.8	137.0	-10.2
09.11	119.3	11.2	137.5	-7.8
09.12	120.9	13.9	138.9	-4.7
10.01	124.7	18.9	140.4	-1.3
10.02	125.0	18.8	141.0	1.1
10.03	126.7	21.2	n/a	n/a

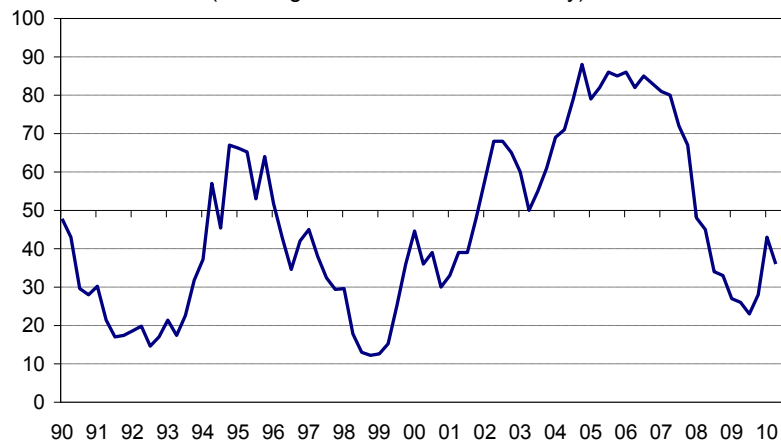
* South African Reserve Bank



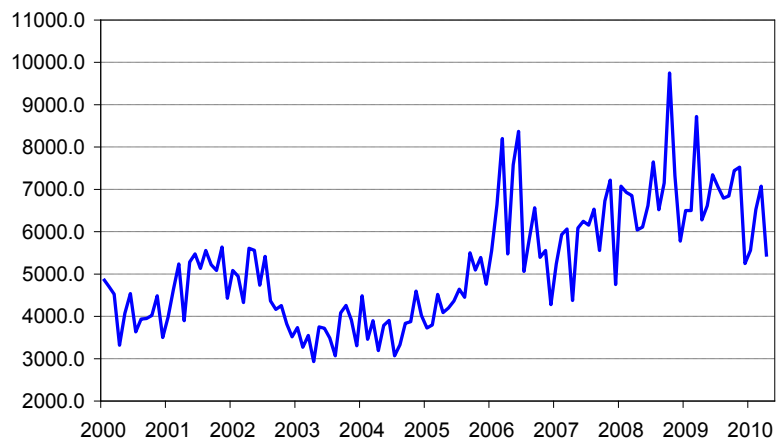
BUSINESS CYCLE INDICATORS						
	BER BUSINESS CONFIDENCE INDEX		NUMBER OF SHARES TRADED (MILLIONS)		COMPANIES LIQUIDATED: TOTAL	
	<i>Index</i>		<i>Number</i>	<i>%</i>	<i>Number</i>	<i>%</i>
<u>Annually</u>		<u>Annually</u>				
2003	54	2003	43052	-22.8	857	3.9
2004	77	2004	45439	5.5	564	-34.2
2005	83	2005	54509	20.0	524	-7.1
2006	84	2006	74486	36.6	375	-28.4
2007	75	2007	70869	-4.9	326	-13.1
2008	40	2008	83778	18.2	276	-15.3
2009	26	2009	82855	-1.1	295	6.9
<u>Quarterly</u>		<u>Monthly</u>				
04.3	79	08.05	6107	0.4	26	100.0
04.4	88	08.06	6614	5.9	17	88.9
05.1	79	08.07	7648	24.3	13	-7.1
05.2	82	08.08	6517	-0.2	26	-76.6
05.3	86	08.09	7150	28.7	22	-53.2
05.4	85	08.10	9749	45.0	48	23.1
06.1	86	08.11	7322	1.5	15	15.4
06.2	82	08.12	5776	21.5	2	-77.8
06.3	85	09.01	6500	-8.1	54	86.2
06.4	83	09.02	6500	0.0	26	73.3
07.1	81	09.03	8721	34.2	10	-75.6
07.2	80	09.04	6278	-28.0	41	86.4
07.3	72	09.05	6613	5.3	26	0.0
07.4	67	09.06	7344	11.1	20	17.6
08.1	48	09.07	7052	-4.0	37	184.6
08.2	45	09.08	6792	-3.7	49	88.5
08.3	34	09.09	6842	0.7	2	-90.9
08.4	33	09.10	7443	8.8	17	-64.6
09.1	27	09.11	7524	1.1	12	-20.0
09.2	26	09.12	5246	-30.3	1	-50.0
09.3	23	10.01	5558	5.9	3	-94.4
09.4	28	10.02	6522	17.3	19	-26.9
10.1	43	10.03	7074	8.5	23	130.0
10.2	36	10.04	5410	-23.5	17	-58.5

BUSINESS CYCLE INDICATORS

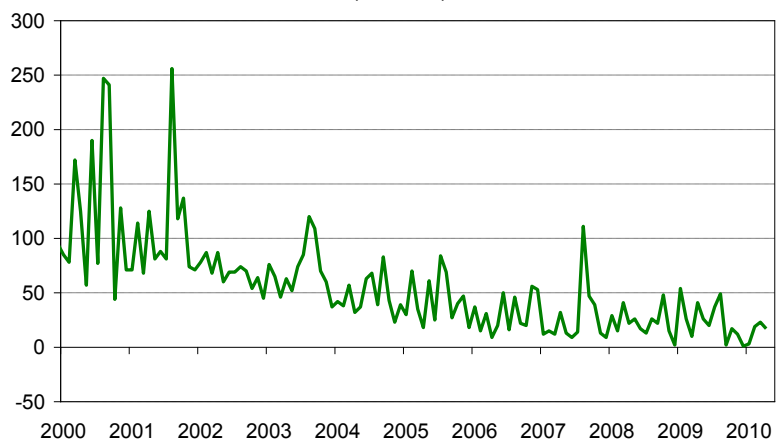
BER Business Confidence Index
(% rating bus conditions satisfactory)



Volume of Shares Traded
Number (Millions)

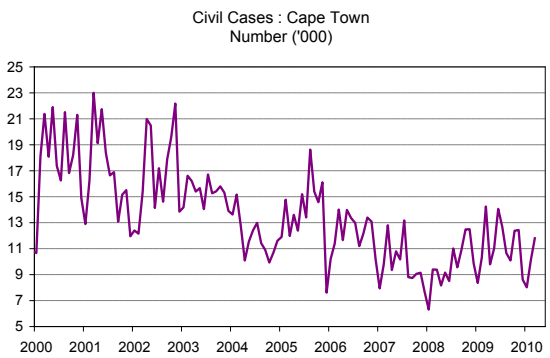
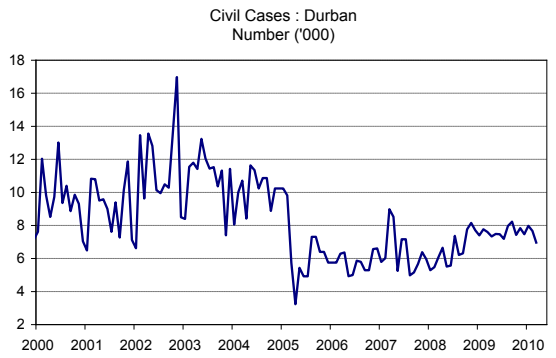
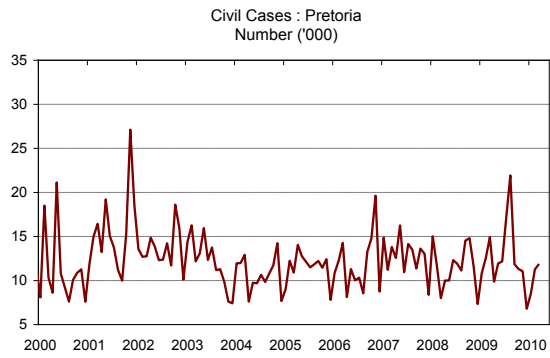
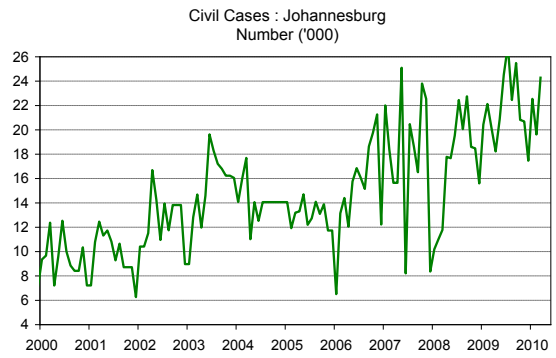
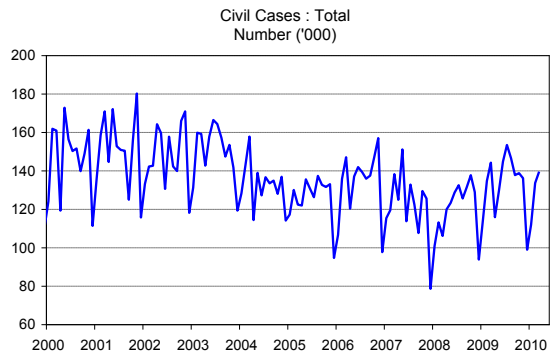


Companies Liquidated : Compulsory
(Number)



CIVIL CASES
(Number)

	Total	Johannes- burg	Cape Penin- sula	Pretoria	Durban	Bloemfontein	East London	Port Eliza- beth
<u>Annually</u>								
2003	1801273	183463	184499	145245	131913	71882	37534	86919
2004	1594271	169721	143146	128803	121484	55835	37375	81408
2005	1514115	156641	165535	138300	77468	59361	38487	69776
2006	1603709	181787	147564	142102	69501	60344	50557	69334
2007	1459947	215297	117403	153646	77021	45913	32766	65797
2008	1442676	205869	117171	138384	78092	33374	17553	54474
2009	1595558	260137	134632	152361	91132	40531	18080	43416
<u>Monthly</u>								
08.01	100956	10193	6304	15008	5286	3068	1278	5151
08.02	113182	11003	9395	11748	5476	2842	2187	4538
08.03	106179	11776	9382	7997	6079	2905	1399	4278
08.04	119968	17776	8158	9995	6648	2658	1807	6398
08.05	123364	17667	9157	10008	5513	3087	1695	6544
08.06	128770	19524	8499	12313	5572	2987	1578	6045
08.07	132520	22450	11015	11901	7370	2992	1144	3344
08.08	125637	20052	9558	11136	6213	3050	1180	4502
08.09	131506	22753	10882	14527	6312	2962	825	3738
08.10	137539	18597	12480	14812	7767	2374	1549	3866
08.11	129049	18480	12497	11611	8149	2356	1535	3655
08.12	93856	15598	9844	7328	7707	2093	1376	2415
09.01	113879	20427	8353	10835	7400	4435	1259	1955
09.02	134785	22126	10331	12559	7766	3645	1619	3211
09.03	144310	20163	14242	14922	7604	3728	1759	5191
09.04	115919	18223	9791	9863	7336	2494	1384	3286
09.05	129524	20872	11016	11931	7483	3554	1439	3555
09.06	144833	24521	14060	12165	7470	2670	2364	3298
09.07	153482	26907	12682	17167	7186	3758	1620	4276
09.08	146667	22448	10659	21921	7967	2971	1721	5756
09.09	137832	25483	10082	11846	8227	3056	1394	3067
09.10	138837	20819	12376	11304	7429	3200	1349	3973
09.11	136217	20688	12435	11049	7834	4000	1395	3747
09.12	98996	17460	8605	6799	7469	3020	777	2101
10.01	111972	22543	8015	8470	7973	4856	1179	2649
10.02	133688	19618	10123	11258	7669	3991	1516	4177
10.03	139602	24373	11883	11882	6898	5900	1648	3920

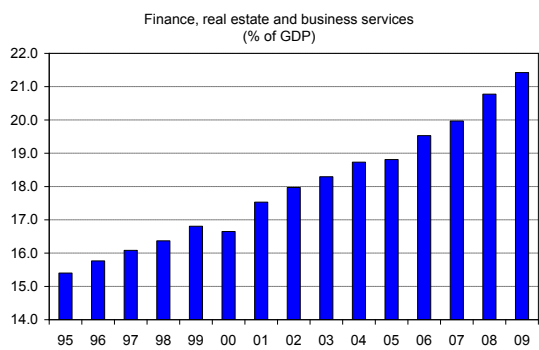
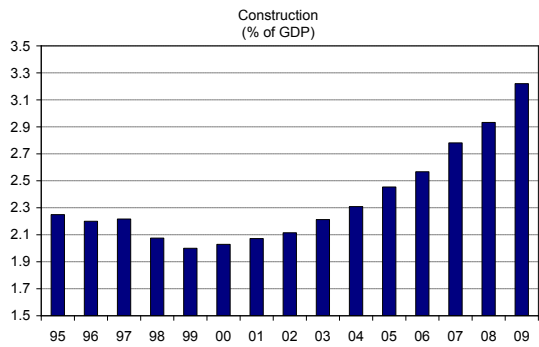
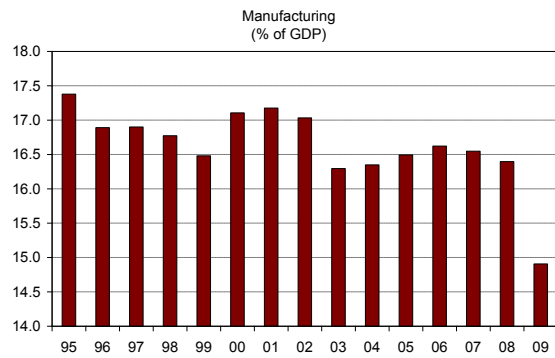
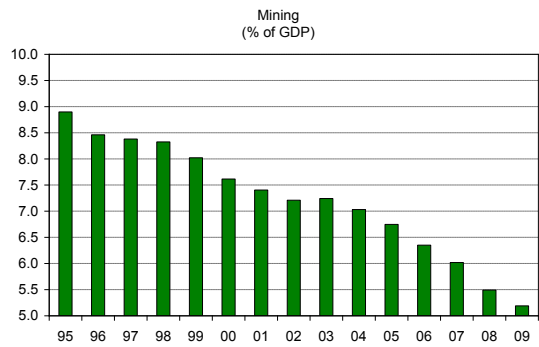
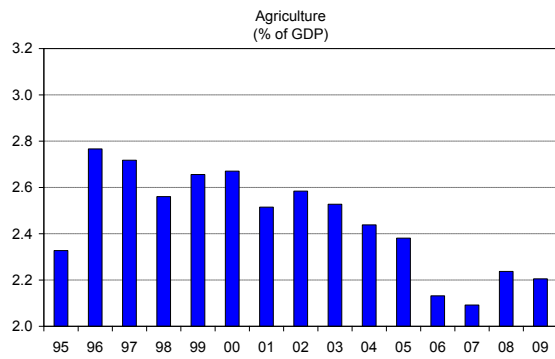


SECTORAL INFORMATION

GROSS DOMESTIC PRODUCT: PERCENTAGE SECTOR CONTRIBUTION TO GDP

Year	Agri- culture	Mining	Manufac- turing	Construc- tion	Trade	Electricity, gas & water	Transport	Finance	Government
1986	2.89	10.69	18.04	2.72	11.59	1.95	5.76	14.70	16.13
1987	2.90	9.99	18.06	2.49	11.68	1.98	5.68	14.93	16.50
1988	2.86	9.75	18.46	2.47	11.67	2.00	5.71	14.61	16.32
1989	3.20	9.42	18.36	2.61	11.45	2.03	5.82	14.54	16.33
1990	2.98	9.38	18.01	2.65	11.57	2.07	5.84	14.62	16.65
1991	3.15	9.27	17.36	2.55	11.48	2.13	5.77	15.00	17.20
1992	2.34	9.63	17.16	2.44	11.46	2.19	6.01	15.39	17.77
1993	2.87	9.73	16.92	2.25	11.38	2.25	6.08	15.28	17.60
1994	3.00	9.47	16.83	2.24	11.30	2.30	6.16	15.34	17.22
1995	2.33	8.90	17.38	2.25	11.60	2.28	6.60	15.40	16.84
1996	2.77	8.46	16.89	2.20	11.54	2.42	6.72	15.77	16.45
1997	2.72	8.38	16.90	2.22	11.29	2.45	7.05	16.08	16.16
1998	2.56	8.33	16.77	2.08	11.38	2.28	7.39	16.37	15.95
1999	2.66	8.02	16.48	2.00	11.96	2.22	7.60	16.81	15.45
2000	2.67	7.61	17.10	2.03	12.41	2.20	7.90	16.65	14.70
2001	2.51	7.40	17.18	2.07	12.31	2.06	8.14	17.53	14.17
2002	2.58	7.21	17.03	2.11	12.14	2.06	8.57	17.97	13.77
2003	2.53	7.24	16.29	2.21	12.11	2.06	8.85	18.29	13.75
2004	2.44	7.03	16.35	2.31	12.21	2.10	8.88	18.73	13.40
2005	2.38	6.75	16.49	2.45	12.41	2.10	8.88	18.81	13.27
2006	2.13	6.35	16.62	2.57	12.45	2.06	8.84	19.53	12.96
2007	2.09	6.02	16.55	2.78	12.43	2.02	8.90	19.97	12.77
2008	2.24	5.49	16.40	2.93	12.12	1.96	8.92	20.77	12.84
2009	2.20	5.19	14.91	3.22	11.98	1.99	9.13	21.42	13.63

SECTOR CONTRIBUTION TO GDP

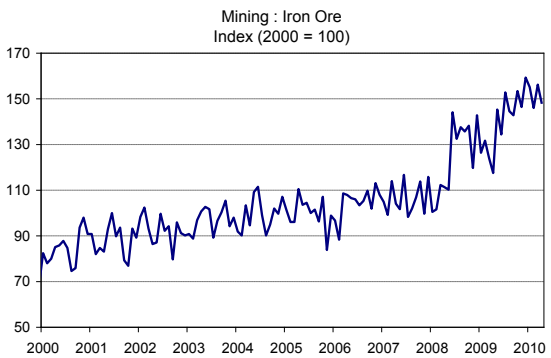
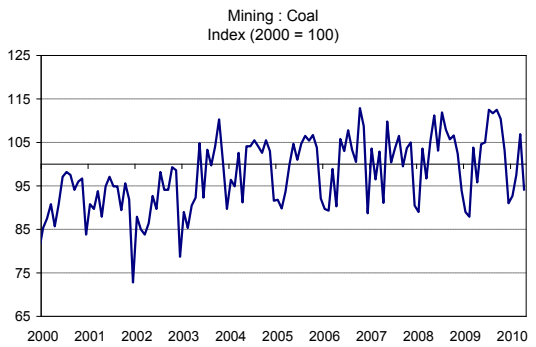
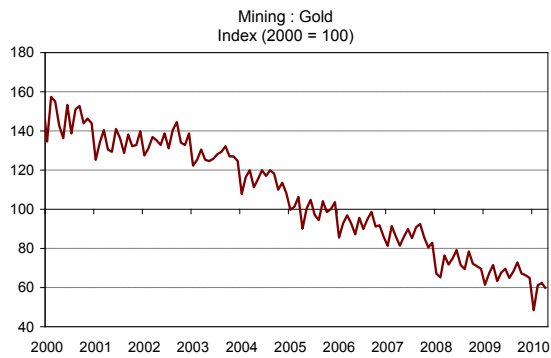
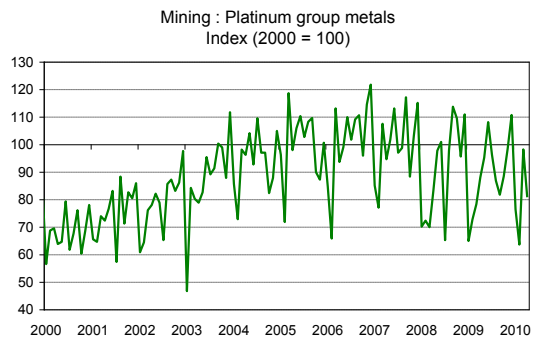
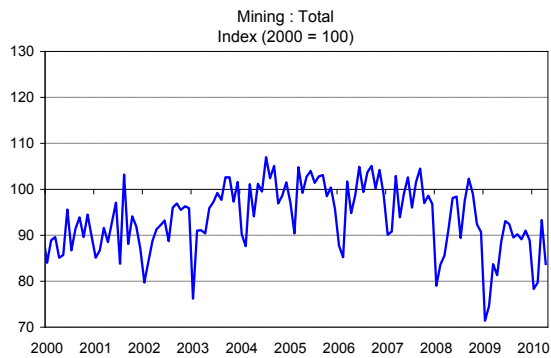


MINING : VOLUME OF PRODUCTION INDICES
Index (2005 = 100)

	<i>Total</i>		<i>PGMs*</i>		<i>Gold</i>		<i>Coal</i>		<i>Iron Ore</i>	
	Index	%	Index	%	Index	%	Index	%	Index	%
<u>Annually</u>										
2003	95.2	4.0	87.4	10.8	126.8	-6.3	96.8	6.7	97.1	4.9
2004	98.8	3.7	94.1	7.7	114.8	-9.5	100.5	3.8	99.5	2.4
2005	100.0	1.3	100.0	6.3	100.0	-12.9	100.0	-0.5	100.0	0.5
2006	98.7	-1.3	101.7	1.7	91.9	-8.1	99.9	-0.1	104.6	4.6
2007	97.8	-0.9	100.0	-1.7	86.1	-6.3	101.1	1.2	106.4	1.7
2008	92.3	-5.7	90.7	-9.3	72.2	-16.2	103.1	2.0	123.9	16.4
2009	86.0	-6.8	89.2	-1.6	66.7	-7.6	102.0	-1.0	140.2	13.1
<u>Monthly</u>										
08.04	91.4	-2.7	83.3	-12.0	71.8	-11.8	105.2	15.5	111.3	6.9
08.05	98.1	-0.9	97.8	-3.9	74.9	-12.8	111.2	1.3	110.2	8.4
08.06	98.4	-4.1	101.0	-10.8	79.1	-12.0	103.1	2.7	144.1	23.5
08.07	89.4	-6.9	65.3	-32.7	71.5	-16.1	111.9	7.9	132.5	34.8
08.08	97.5	-4.0	97.9	-0.9	69.4	-23.6	107.9	1.3	137.6	34.9
08.09	102.3	-2.1	113.8	-2.9	78.4	-15.2	105.7	6.2	135.7	26.9
08.10	99.0	2.1	109.6	24.0	72.2	-15.7	106.6	2.8	138.2	21.4
08.11	92.4	-6.3	95.7	-7.4	70.9	-11.9	102.4	-2.5	119.7	20.1
08.12	90.7	-6.3	111.0	-3.6	69.6	-15.9	93.9	3.8	142.8	23.3
09.01	71.4	-9.6	65.0	-7.4	61.4	-8.5	89.0	0.0	126.4	25.8
09.02	74.6	-10.8	72.8	0.6	67.2	3.1	87.9	-15.2	131.7	29.6
09.03	83.7	-2.2	78.4	12.0	71.5	-6.4	103.8	7.3	124.0	10.4
09.04	81.3	-11.1	88.1	5.8	63.3	-11.8	95.8	-8.9	117.5	5.6
09.05	88.6	-9.7	95.3	-2.6	67.6	-9.7	104.6	-5.9	145.3	31.9
09.06	93.1	-5.4	108.2	7.1	69.6	-12.0	105.0	1.8	134.4	-6.7
09.07	92.4	3.4	96.3	47.5	64.9	-9.2	112.5	0.5	152.8	15.3
09.08	89.5	-8.2	86.9	-11.2	68.2	-1.7	111.7	3.5	144.6	5.1
09.09	90.2	-11.8	81.8	-28.1	72.8	-7.1	112.5	6.4	142.8	5.2
09.10	89.1	-10.0	88.5	-19.3	67.2	-6.9	110.4	3.6	153.4	11.0
09.11	91.0	-1.5	98.6	3.0	66.3	-6.5	103.1	0.7	146.4	22.3
09.12	88.9	-2.0	110.8	-0.2	64.9	-6.8	91.0	-3.1	159.3	11.6
10.01	78.3	9.7	76.5	17.7	48.4	-21.2	92.7	4.2	155.1	22.7
10.02	79.7	6.8	63.7	-12.5	61.1	-9.1	97.5	10.9	146.0	10.9
10.03	93.3	11.5	98.3	25.4	62.4	-12.7	106.9	3.0	156.2	26.0
10.04	83.5	2.7	80.9	-8.2	59.4	-6.2	93.9	-2.0	147.8	25.8

*Platinum Group Metals (Platinum, palladium & rhodium)

MINING : VOLUME OF PRODUCTION INDICES



MANUFACTURING VOLUME OF PRODUCTION

Index (2005 = 100)

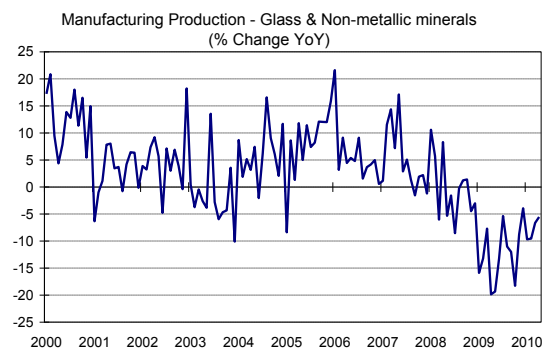
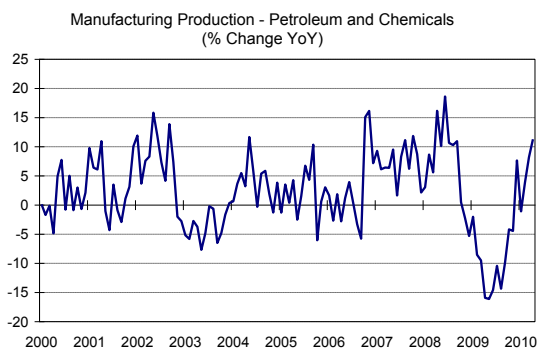
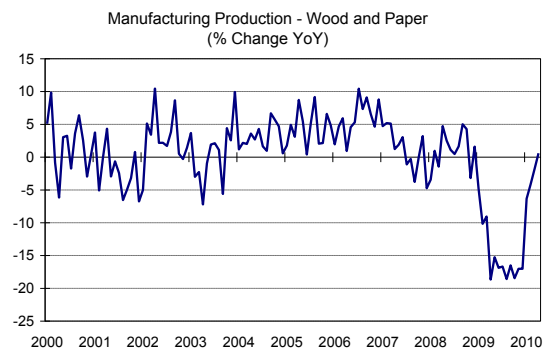
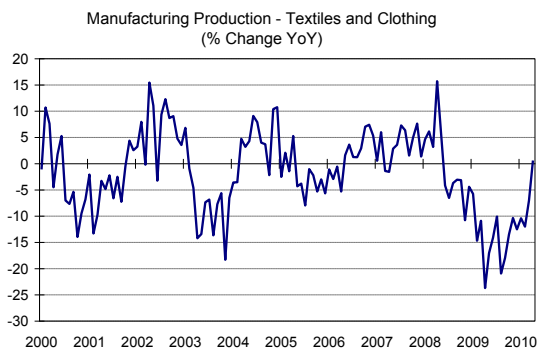
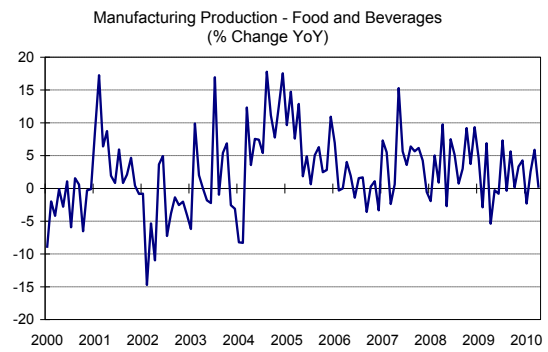
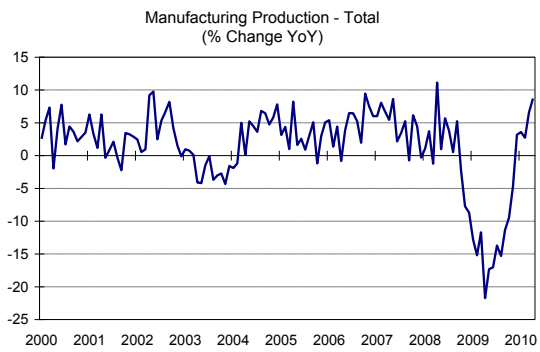
	Total	Food and bev	Textiles, clothing, leather & footwear	Wood, paper, printing and pub- lishing	Petroleum& chemical products, etc	Glass and non- metallic mineral products	Basic - ferrous metal, & machinery	Electrical machinery	Radio, tv, equipmt. etc	Motor & transport equipm	Furniture & manuf industries (incl to- bacco)
Annually											
2003	93.4	87.6	98.7	92.8	94.5	87.0	99.6	106.6	91.8	84.9	91.2
2004	97.1	94.0	102.6	95.7	98.0	92.3	102.0	101.9	98.1	90.3	93.8
2005	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
2006	104.8	100.5	101.8	105.9	102.6	105.7	106.7	106.3	96.5	111.6	105.3
2007	109.6	105.2	105.3	107.1	110.2	110.9	111.7	111.1	102.9	112.2	114.2
2008	110.6	109.6	104.8	108.3	117.9	110.4	105.6	124.9	106.0	105.8	118.2
2009	96.7	111.7	89.6	91.9	107.5	96.5	85.9	121.2	98.7	79.8	94.5
Monthly											
08.04	111.8	105.7	109.7	104.0	120.1	114.8	107.1	123.1	102.9	121.3	106.0
08.05	114.3	107.9	110.4	110.1	122.9	115.3	110.9	120.6	104.2	116.6	117.0
08.06	115.1	110.4	102.0	109.6	124.2	112.7	111.5	122.5	111.6	113.4	131.5
08.07	115.3	106.8	103.2	107.3	125.7	108.2	115.1	131.5	111.8	112.4	129.3
08.08	115.0	110.7	109.4	111.4	123.3	112.5	112.6	135.0	105.6	109.3	122.7
08.09	114.5	113.5	107.9	115.1	119.5	115.8	107.9	140.5	111.8	109.0	128.3
08.10	121.4	125.9	120.3	121.9	127.0	124.2	109.9	142.9	118.9	116.0	133.2
08.11	114.7	120.1	116.9	121.6	124.0	119.6	100.1	136.2	115.8	96.9	129.3
08.12	88.2	119.5	78.3	95.8	98.2	86.5	72.0	100.4	95.9	48.6	95.9
09.01	83.9	95.0	72.1	85.3	102.2	82.6	72.7	101.5	74.6	60.8	74.8
09.02	92.0	97.7	95.9	93.7	99.8	93.2	80.6	126.6	93.2	74.5	104.4
09.03	98.9	110.4	98.2	99.4	105.9	100.8	88.0	134.8	101.6	82.0	97.7
09.04	87.5	100.0	83.7	84.6	101.0	92.0	78.8	120.2	88.5	62.5	72.1
09.05	94.5	107.6	91.6	93.3	103.1	93.0	83.5	113.1	106.3	79.0	95.5
09.06	95.5	109.5	87.6	91.1	106.1	97.8	84.3	112.8	102.2	77.2	100.4
09.07	99.5	114.6	92.8	89.4	112.6	102.4	87.1	132.5	108.1	87.4	85.3
09.08	97.4	110.3	86.5	90.7	105.6	100.1	89.6	121.0	98.5	83.2	97.1
09.09	101.5	119.9	88.5	96.1	107.7	101.9	92.8	133.0	115.1	84.2	100.3
09.10	109.9	126.1	104.1	99.4	121.7	101.5	97.0	131.8	102.6	102.5	108.5
09.11	109.3	124.1	104.8	100.9	118.5	109.1	97.2	131.1	108.2	99.5	110.5
09.12	91.0	124.6	68.5	79.5	105.7	83.1	79.4	95.8	85.3	63.9	87.1
10.01	86.9	92.8	64.6	79.9	101.1	74.6	81.9	100.8	66.2	80.7	86.9
10.02	94.5	100.2	84.4	89.8	103.7	84.3	87.2	120.9	97.7	89.8	94.9
10.03	105.4	116.9	91.3	97.6	114.6	94.1	98.4	141.9	97.4	101.9	94.3
10.04	95.1	100.1	84.2	85.1	112.4	86.9	86.0	124.1	85.1	91.2	80.4

Manufacturing Volume of Production

% Change

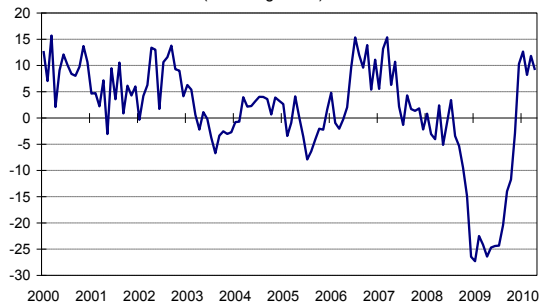
	Total	Food and bev	Textiles, clothing, leather & footwear	Wood, paper, printing and publishing	Petroleum & chemical products, etc	Glass and non-metallic mineral products	Basic - ferrous metal, & machinery	Electrical machinery	Radio, tv, equipmt. etc	Motor & transport equipm	Furniture & manuf industries (incl tobacco)
Annually											
2003	-2.0	1.8	-8.4	0.4	-3.7	-1.7	-1.2	-3.0	4.8	-3.0	-6.1
2004	4.0	7.3	4.0	3.1	3.8	6.1	2.5	-4.4	6.9	6.4	2.9
2005	3.0	6.4	-2.5	4.5	2.0	8.3	-2.0	-1.8	1.9	10.8	6.6
2006	4.8	0.5	1.8	5.9	2.6	5.7	6.7	6.3	-3.5	11.6	5.3
2007	4.6	4.7	3.5	1.1	7.4	5.0	4.7	4.6	6.6	0.5	8.4
2008	0.9	4.1	-0.5	1.2	7.0	-0.5	-5.5	12.4	3.0	-5.8	3.5
2009	-12.5	1.9	-14.5	-15.1	-8.9	-12.6	-18.6	-3.0	-6.9	-24.6	-20.1
Monthly											
08.04	11.1	9.8	15.7	4.7	16.2	8.3	2.4	23.2	12.6	19.2	21.1
08.05	1.0	-2.7	5.7	2.5	10.1	-5.3	-5.1	7.4	3.6	-2.2	4.6
08.06	5.7	7.5	-4.1	1.1	18.6	-1.6	-0.9	6.0	3.0	2.6	8.6
08.07	3.8	5.1	-6.5	0.5	10.7	-8.5	3.4	13.0	7.2	-6.4	16.5
08.08	0.5	0.7	-3.7	1.6	10.3	-0.3	-3.4	13.5	-3.7	-13.0	6.4
08.09	5.2	3.0	-3.1	5.0	11.0	1.2	-5.4	19.4	0.9	32.3	-0.3
08.10	-2.3	9.2	-3.1	4.3	0.5	1.4	-9.5	8.6	9.3	-17.7	-0.1
08.11	-7.7	3.7	-10.8	-3.2	-2.2	-4.5	-14.9	5.3	-1.3	-27.0	-8.0
08.12	-8.7	9.3	-4.4	1.6	-5.3	-3.0	-26.5	11.2	9.2	-33.1	-7.1
09.01	-12.8	4.6	-5.8	-4.9	-2.0	-15.9	-27.3	13.3	-11.1	-36.5	-22.8
09.02	-15.2	-2.9	-14.7	-10.2	-8.5	-13.2	-22.5	-5.3	-11.2	-37.1	-14.7
09.03	-11.7	6.9	-10.9	-9.1	-9.5	-7.7	-24.1	9.5	-2.5	-26.4	-7.9
09.04	-21.7	-5.4	-23.7	-18.7	-15.9	-19.9	-26.4	-2.4	-14.0	-48.5	-32.0
09.05	-17.3	-0.3	-17.0	-15.3	-16.1	-19.3	-24.7	-6.2	2.0	-32.2	-18.4
09.06	-17.0	-0.8	-14.1	-16.9	-14.6	-13.2	-24.4	-7.9	-8.4	-31.9	-23.7
09.07	-13.7	7.3	-10.1	-16.7	-10.4	-5.4	-24.3	0.8	-3.3	-22.2	-34.0
09.08	-15.3	-0.4	-20.9	-18.6	-14.4	-11.0	-20.4	-10.4	-6.7	-23.9	-20.9
09.09	-11.4	5.6	-18.0	-16.5	-9.9	-12.0	-14.0	-5.3	3.0	-22.8	-21.8
09.10	-9.5	0.2	-13.5	-18.5	-4.2	-18.3	-11.7	-7.8	-13.7	-11.6	-18.5
09.11	-4.7	3.3	-10.4	-17.0	-4.4	-8.8	-2.9	-3.7	-6.6	2.7	-14.5
09.12	3.2	4.3	-12.5	-17.0	7.6	-3.9	10.3	-4.6	-11.1	31.5	-9.2
10.01	3.6	-2.3	-10.4	-6.3	-1.1	-9.7	12.7	-0.7	-11.3	32.7	16.2
10.02	2.7	2.6	-12.0	-4.2	3.9	-9.5	8.2	-4.5	4.8	20.5	-9.1
10.03	6.6	5.9	-7.0	-1.8	8.2	-6.6	11.8	5.3	-4.1	24.3	-3.5
10.04	8.7	0.1	0.6	0.6	11.3	-5.5	9.1	3.2	-3.8	45.9	11.5

MANUFACTURING: VOLUME OF PRODUCTION

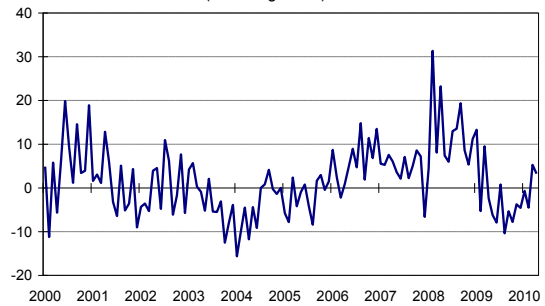


MANUFACTURING VOLUME OF PRODUCTION

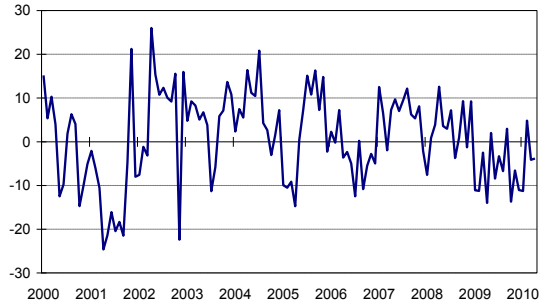
Manufacturing Production : Basic - and Non-ferrous metals
(% Change YoY)



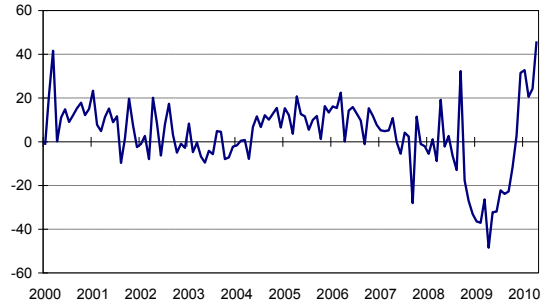
Manufacturing Production : Electric Machinery
(% Change YoY)



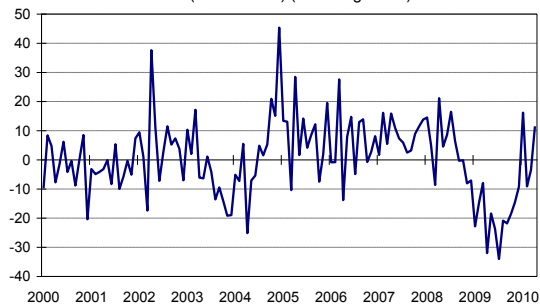
Manufacturing Production : Radio, television etc.
(% Change YoY)



Manufacturing Production : Motor parts & accessories
(% Change YoY)



Manufacturing Production : Furniture & other manufacturing
industries (incl tobacco) (% Change YoY)

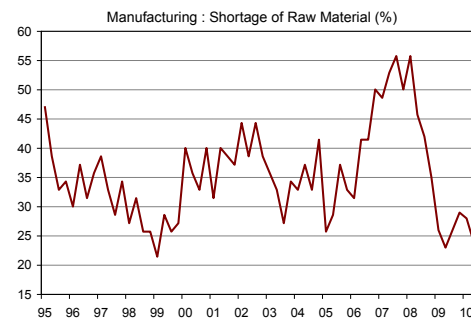
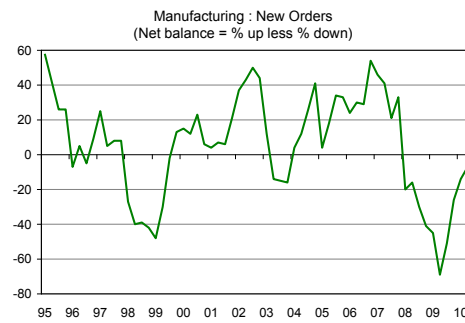
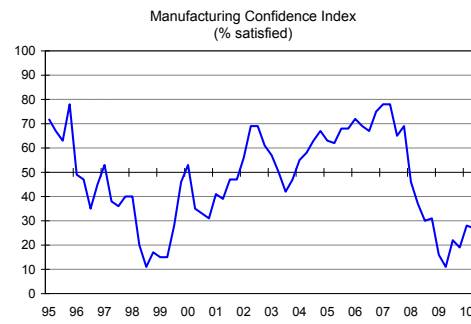


BER MANUFACTURING INDICES

(Relative to same quarter in previous year)

	Confidence Index	New Orders	Shortage of Skilled Labour	Shortage of Raw Materials
<u>Quarterly</u>				
01.1	41	4	31	22
01.2	39	7	31	28
01.3	47	6	29	27
01.4	47	21	29	26
02.1	56	37	27	31
02.2	69	43	33	27
02.3	69	50	31	31
02.4	61	44	32	27
03.1	57	12	29	25
03.2	50	-14	31	23
03.3	42	-15	32	19
03.4	47	-16	26	24
04.1	55	4	28	23
04.2	58	12	31	26
04.3	63	26	29	23
04.4	67	41	34	29
05.1	63	4	30	18
05.2	62	18	29	20
05.3	68	34	32	26
05.4	68	33	33	23
06.1	72	24	34	22
06.2	69	30	36	29
06.3	67	29	39	29
06.4	75	54	41	35
07.1	78	46	40	34
07.2	78	41	47	37
07.3	65	21	43	39
07.4	69	33	61	50
08.1	46	-20	60	56
08.2	37	-16	63	46
08.3	30	-30	65	42
08.4	31	-41	56	35
09.1	16	-45	43	26
09.2	11	-69	48	23
09.3	22	-51	48	26
09.4	19	-26	47	29
10.1	28	-14	46	28
10.2	27	-7	51	24

BER MANUFACTURING INDICES



BUILDING STATISTICS : PLANS PASSED
(Private Sector : Values at current & constant 2005 prices, R1 000)

	<i>Total</i>		<i>Residential</i>		<i>Non-Residential</i>		<i>Additions & Alterations</i>	
	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>
Annually								
2005	64504957	64353505	12611499	36868932	10551043	10530946	16989335	16953627
2006	75769810	69536609	13230325	37866399	15105428	13865510	19399541	17804700
2007	86539035	72134074	14038581	38501717	17739068	14783094	22644982	18849263
2008	80467392	58891172	13160693	28282460	19284458	14122009	22591146	16486703
2009	64244192	46075270	6366040	17835343	18293317	13129820	21085010	15110107
Monthly								
08.03	6623624	5102946	3497091	2694215	1688587	1300914	1437946	1107817
08.04	8413828	6264950	4032342	3002488	2590224	1928685	1791262	1333777
08.05	6175947	4459168	2947571	2128210	1469180	1060780	1759196	1270178
08.06	6562384	4697483	3414602	2444239	1189485	851457	1958297	1401787
08.07	8329662	5870094	4269358	3008709	1833441	1292066	2226863	1569319
08.08	5796023	4022222	2913832	2022090	1107402	768495	1774789	1231637
08.09	6902727	4810263	2970515	2070045	1743539	1215010	2188673	1525208
08.10	6957835	4865619	2954856	2066333	1704959	1192279	2298020	1607007
08.11	5761228	4080190	2491750	1764695	1510834	1069996	1758644	1245499
08.12	4565937	3287212	1943626	1399299	1293987	931596	1328324	956317
09.01	3714009	2708978	1609151	1173706	1117501	815099	987357	720173
09.02	5078759	3680260	2317069	1679036	1284430	930746	1477260	1070478
09.03	5190571	3736912	2021808	1455585	1687732	1215070	1481031	1066257
09.04	6367538	4584261	1816631	1307870	1200406	864223	3350501	2412168
09.05	7255991	5250355	2551730	1846404	3300475	2388187	1403786	1015764
09.06	4717136	3410800	2218109	1603839	993026	718023	1506001	1088938
09.07	5657328	4046730	1811385	1295697	2168208	1550936	1677735	1200097
09.08	4982238	3546077	1905823	1356458	1345368	957557	1731047	1232062
09.09	5838177	4149379	2273026	1615512	1490311	1059212	2074840	1474655
09.10	5936964	4222592	2428677	1727366	1659466	1180275	1848821	1314951
09.11	5293855	3762512	2210712	1571224	1064565	756620	2018578	1434668
09.12	4211626	2976414	1701744	1202646	981829	693872	1528053	1079896
10.01	3068924	2153630	1469492	1031222	518603	363932	1080829	758476
10.02	5320036	3715108	2068964	1444807	1249770	872744	2001302	1397557
10.03	5383037	3743419	1994749	1387169	1535452	1067769	1852836	1288481
10.04	4239238	2943915	1991575	1383038	748208	519589	1499455	1041288

BUILDING STATISTICS : PLANS COMPLETED

(Private Sector : Values at current & constant 2005 prices, R1 000)

	<i>Total</i>		<i>Residential</i>		<i>Non-Residential</i>		<i>Additions & Alterations</i>	
	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>	<i>Current</i>	<i>Constant</i>
<u>Annually</u>								
2005	30087132	31671481	21027611	21874184	4186046	4604592	4873475	5192705
2006	38877485	38484767	26072750	25516424	5838780	6013485	6965955	6954858
2007	49777573	45307815	30640258	27170857	10724957	10410764	8412358	7726194
2008	57456125	47402002	31230962	25040321	15463338	13404691	10761825	8956990
2009	53974202	39969118	26022829	18773843	15326619	11959267	12624754	9236008
<u>Monthly</u>								
08.03	4635210	3960258	2613659	2185260	1180297	1049153	841254	725845
08.04	4635829	3921974	2659257	2201427	1198109	1060273	778463	660274
08.05	3898589	3275727	1891134	1549379	1224710	1072426	782745	653922
08.06	4669919	3889824	2759785	2260383	1074341	935837	835793	693604
08.07	5259729	4366948	2642568	2140106	1610436	1395525	1006725	831317
08.08	4983712	4085615	2829207	2265827	1180478	1022059	974027	797729
08.09	5972003	4881729	3154406	2494760	1795609	1549274	1021988	837695
08.10	5758758	4624313	3196806	2482702	1634860	1386650	927092	754961
08.11	5565560	4386516	2744206	2058315	1535578	1282855	1285776	1045346
08.12	4635230	3612522	2830198	2129811	1048981	870524	756051	612187
09.01	3711770	2877695	2059355	1536209	686831	567160	965584	774326
09.02	4656526	3566518	2428688	1775869	1109410	908608	1118428	882041
09.03	5149232	3919704	2365946	1719037	1144599	938196	1638687	1262471
09.04	3552888	2667139	1886347	1354223	1032641	840913	633900	472003
09.05	3885919	2884333	1875650	1336963	1054145	857028	956124	690342
09.06	4549673	3412281	1972681	1417620	1597492	1293516	979500	701145
09.07	4455486	3290059	1972751	1426304	1174013	941470	1308722	922285
09.08	4754788	3503761	2011415	1441168	1677158	1322680	1066215	739913
09.09	4385607	3173637	2213091	1574779	1154415	889380	1018101	709478
09.10	4496670	3223405	2358804	1679393	1081670	805413	1056196	738599
09.11	4821813	3457436	2508889	1802124	1250418	902829	1062506	752483
09.12	5553830	3993150	2369212	1710154	2363827	1692074	820791	590922
10.01	2565574	1840288	1213333	872343	744622	524751	607619	443194
10.02	3018191	2153448	1537302	1098968	607241	421402	873648	633078
10.03	3582595	2543982	1581847	1130168	1153006	803489	847742	610325
10.04	3345874	2382569	1503700	1074545	883397	617760	958777	690264

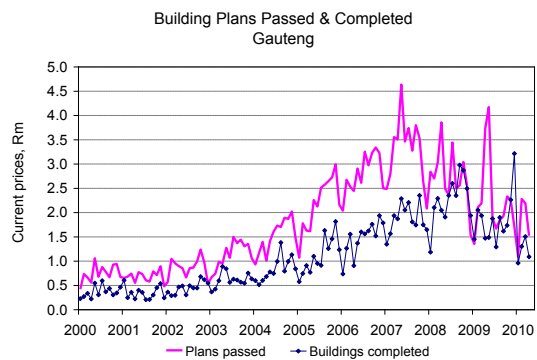
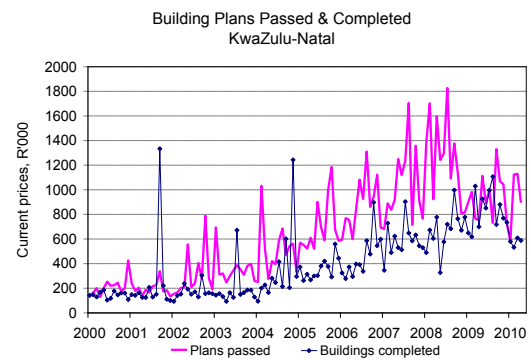
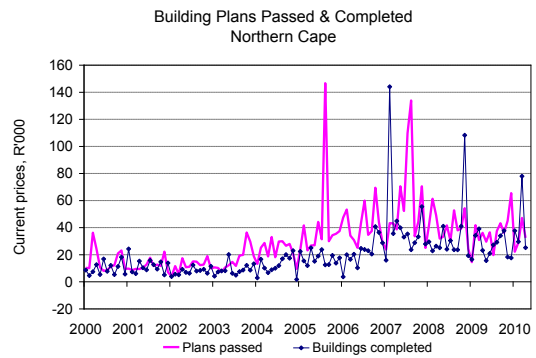
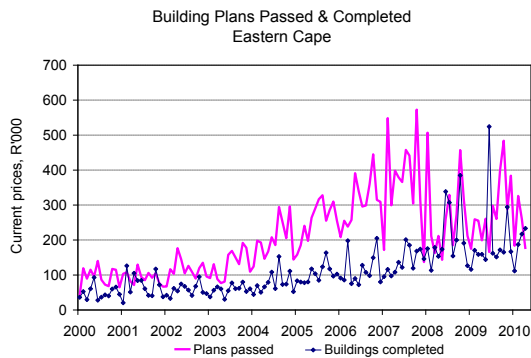
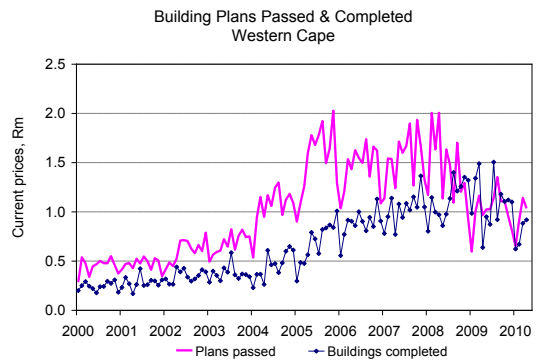
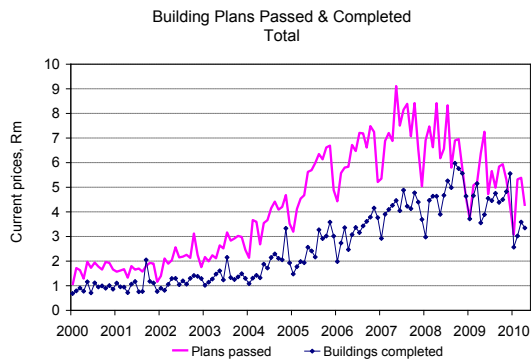
BUILDING PLANS PASSED : PROVINCIAL
(Private sector)

	Western Cape	Eastern Cape	Northern Cape	Free State	KwaZulu Natal	North West	Gauteng	Mpumala- langa	Northern Province
TOTAL VALUE : (R 000)									
2007	18526949	4387848	688745	2373137	12387997	3008299	39503883	3756175	1906002
2008	17279389	3267198	497932	2369499	15206152	3064528	32929290	4066085	1787319
2009	12261287	3426649	436593	2188424	11298347	2437359	27185225	2679263	2331045
10m01	652119	183442	22191	154515	584050	109684	1089157	174876	98890
10m02	913762	325943	28951	126802	1123789	173324	2279498	182179	165788
10m03	1142294	260007	47182	110440	1129335	139261	2192888	250319	111311
10m04	1035604	174200	32477	115716	894701	164020	1522225	165123	135172
RESIDENTIAL : SMALL (R 000)									
2007	403437	92262	11104	98001	240848	166682	2009367	99306	81720
2008	579761	195905	4490	106564	329597	194436	1386602	116008	68673
2009	391036	220450	1767	87580	164469	299130	871154	89408	34218
10m01	20950	17541	547	4771	10643	5721	26968	2962	3300
10m02	15971	68776	0	2170	12931	17181	59388	17865	2240
10m03	20342	5939	155	138	15863	9850	43554	5930	2604
10m04	55466	3457	0	1572	12393	5649	75045	4927	4140
RESIDENTIAL : LARGE (R 000)									
2007	5765996	1398603	213455	815563	2437908	1470727	13384743	1768529	677169
2008	4273727	951957	138097	833094	2890884	1235276	8509014	1294200	661795
2009	3031544	688221	117757	615354	2319239	782465	6143529	1077545	505805
10m01	204424	36590	9313	71425	195103	52013	346928	84237	42358
10m02	317831	63927	5787	51955	251253	53387	592388	78556	37344
10m03	299385	69275	12624	40811	267692	57936	560847	95490	45515
10m04	265264	40295	5957	52093	231037	83790	534166	75657	47395
NON-RESIDENTIAL (R 000)									
2007	3506052	1051883	196274	328687	2790685	433497	8424652	566178	441160
2008	3520814	756663	83732	487928	4019785	499301	8021781	1549025	345429
2009	2375782	996052	141830	530020	3126640	491597	8817928	521418	1292050
10m01	94583	12822	6234	12527	84651	9465	263353	28012	6956
10m02	110895	36963	2938	27119	331104	46137	608885	22157	63572
10m03	138031	62977	13114	6289	433937	12767	767371	82343	18623
10m04	189466	27279	10126	14261	124978	15091	308966	44774	13267
ADDITIONS AND ALTERATIONS (VALUE : R 000)									
2007	6328545	1259932	217266	645467	3718717	399512	8902701	799353	373489
2008	5694701	1063576	209650	660444	4317205	630084	9020082	638622	356782
2009	4948515	1265352	168176	650446	3634170	593688	8756499	699896	368268
10m01	276638	59981	6097	59792	198082	32871	369792	50008	27568
10m02	413788	139006	20226	39702	464697	53925	774909	61521	33528
10m03	484648	121816	13695	46974	347865	44101	709376	59894	24467
10m04	451445	95560	13589	33610	401249	44896	393087	26456	39563

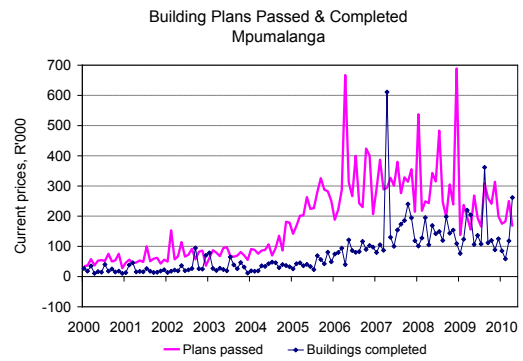
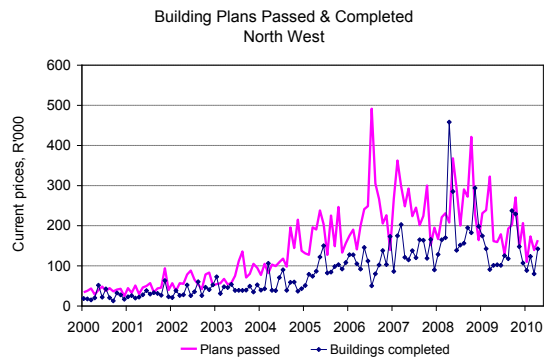
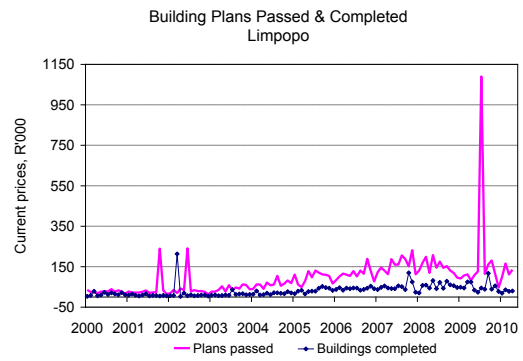
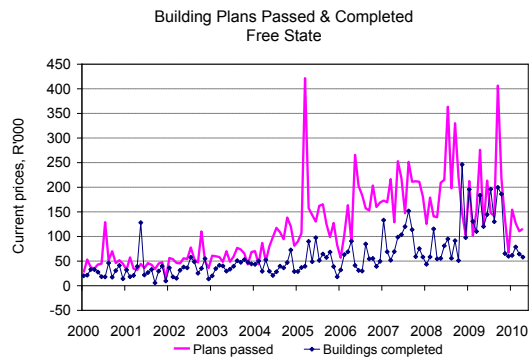
BUILDING PLANS COMPLETED : PROVINCIAL
(Private sector)

	Western Cape	Eastern Cape	Northern Cape	Free State	KwaZulu Natal	North West	Gauteng	Mpuma- langa	Northern Province
TOTAL VALUE : (R 000)									
2007	12381016	1668374	517945	1103158	7076153	1661303	22565311	2178609	625704
2008	13427640	2495522	415002	1045101	8061411	2522975	27117391	1712298	658785
2009	13205877	2383565	313620	1721383	9977601	1677502	22294359	1779911	620384
10m01	622683	111595	37643	61507	580362	88459	959902	84928	18495
10m02	670712	187017	29639	78560	532597	123318	1302259	58635	35454
10m03	883514	216839	77948	64383	608908	80140	1505217	118026	27620
10m04	918570	233228	25185	57980	588431	142280	1089060	261503	29637
RESIDENTIAL : SMALL (VALUE : R 000)									
2007	458470	132204	15743	94436	203703	114712	1140537	46268	57493
2008	352994	95484	9842	40516	296768	109592	1202292	76917	46848
2009	435408	174292	14525	48546	283705	192312	892973	86594	98562
10m01	32874	15940	675	1412	13102	8309	21889	4724	1138
10m02	39987	30696	295	3062	13586	13543	35546	7399	1076
10m03	38169	15205	0	456	10325	13974	52289	3850	2080
10m04	28143	20093	213	1406	12127	5626	31635	4510	1648
RESIDENTIAL : LARGE (VALUE : R 000)									
2007	3968193	583294	113037	353014	1482297	880033	8257157	855653	351125
2008	4090333	704373	98386	367197	1521481	950439	8081948	890228	348373
2009	3397118	545411	67127	605959	1859999	783405	6346399	616613	196665
10m01	147034	25898	1591	28504	153544	51160	344843	34076	11672
10m02	221183	44544	4582	27411	182570	67024	428265	28226	15826
10m03	177942	50108	14338	33850	126040	36317	301295	50077	15170
10m04	181254	48365	7539	25887	115114	95524	325059	14966	3637
NON-RESIDENTIAL (VALUE : R 000)									
2007	2558415	238764	165326	112263	1677417	198002	4919232	808004	47534
2008	2867334	914636	145235	221817	2152020	707391	8108946	235979	109980
2009	3289662	846462	37414	300107	2911339	229114	6881619	588558	242344
10m01	205136	9422	30639	675	145443	7320	320677	23309	2001
10m02	62356	59998	7522	2750	70377	12636	371630	2772	17200
10m03	144001	71159	45450	9197	180374	7834	669239	25752	0
10m04	262069	102903	0	0	55306	13526	227956	221637	0
ADDITIONS AND ALTERATIONS (VALUE : R 000)									
2007	2916691	392039	109183	252040	1736053	117562	2602001	248301	38488
2008	3967962	391666	118059	238156	2063881	226280	3398077	300366	57378
2009	3910741	603071	155806	508824	2535052	198557	4354698	326867	31138
10m01	197795	42138	4738	29516	89147	16090	206076	20403	1716
10m02	243638	39553	16536	27594	165208	17216	346605	15946	1352
10m03	293068	62924	17756	20880	208814	14246	206163	21971	1920
10m04	249316	47129	17433	20918	246956	12323	347564	15558	1580

BUILDING PLANS PASSED AND COMPLETED TOTAL VALUE AT CURRENT PRICES (UNIT: R'000)



BUILDING PLANS PASSED AND COMPLETED TOTAL VALUE AT CURRENT PRICES (UNIT: R'000)

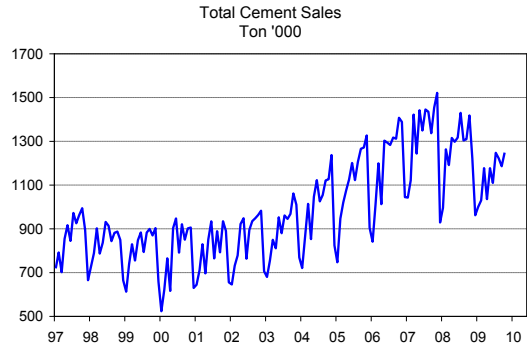
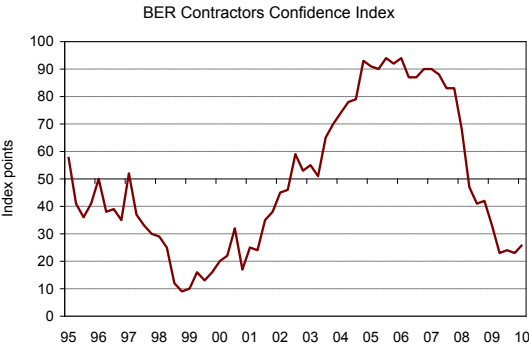
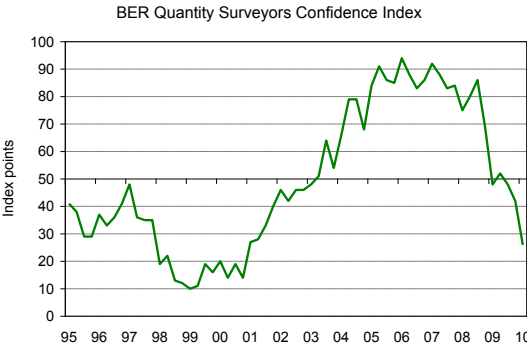
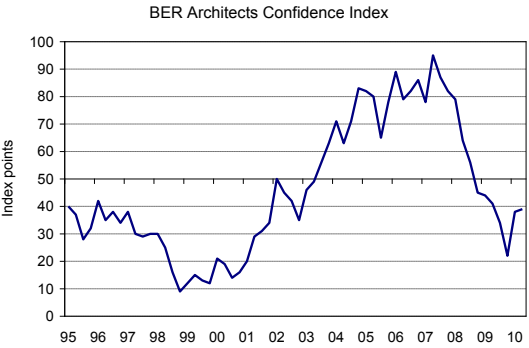


OTHER BUILDING INDICES

	<i>Architects Confidence</i>	<i>Quantity Surveyors Confidence</i>	<i>Building Contractors Confidence</i>		<i>Cementitious Sales*</i>
	<i>Index</i>	<i>Index</i>	<i>Index</i>		<i>Ton ' 000</i>
<u>Annually</u>				<u>Annually</u>	
2003	54	54	60	2002	10219472
2004	72	73	81	2003	10642848
2005	76	87	92	2004	12010426
2006	84	88	90	2005	13212791
2007	86	87	86	2006	14413289
2008	61	78	50	2007	15741902
2009	35	48	26	2008	995850
<u>Quarterly</u>				<u>Monthly</u>	
03.4	63	54	70	07.08	1435396
04.1	71	66	74	07.09	1337117
04.2	63	79	78	07.10	1453403
04.3	71	79	79	07.11	1521308
04.4	83	68	93	07.12	928708
05.1	82	84	91	08.01	995850
05.2	80	91	90	08.02	1263237
05.3	65	86	94	08.03	1191383
05.4	78	85	92	08.04	1315210
06.1	89	94	94	08.05	1297552
06.2	79	88	87	08.06	1317187
06.3	82	83	87	08.07	1430207
06.4	86	86	90	08.08	1303720
07.1	78	92	90	08.09	1309392
07.2	95	88	88	08.10	1417965
07.3	87	83	83	08.11	1221315
07.4	82	84	83	08.12	961769
08.1	79	75	68	09.01	999885
08.2	64	80	47	09.02	1029969
08.3	56	86	41	09.03	1177245
08.4	45	69	42	09.04	1035388
09.1	44	48	33	09.05	1177362
09.2	41	52	23	09.06	1109782
09.3	34	48	24	09.07	1247392
09.4	22	42	23	09.08	1222222
10.1	38	26	26	09.09	1186060
10.2	39	24	20	09.10	1248377

*Due to a ruling by the Competition Commission, the CNCI may no longer publish this data

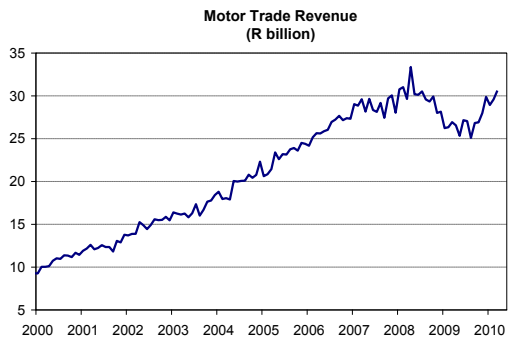
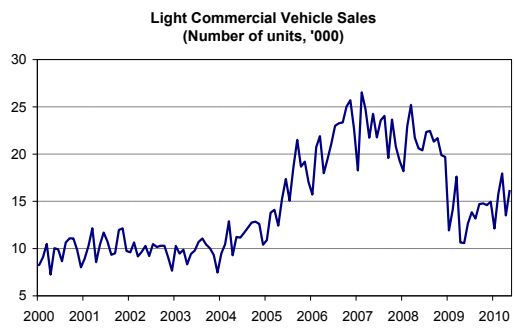
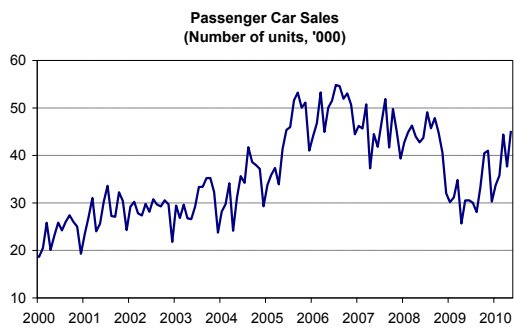
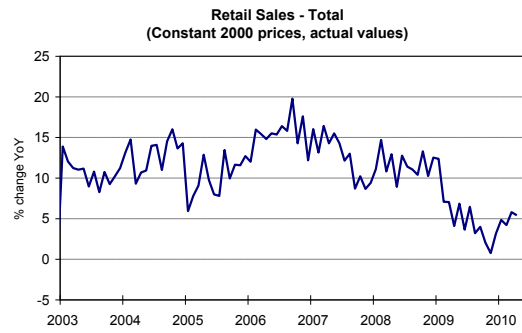
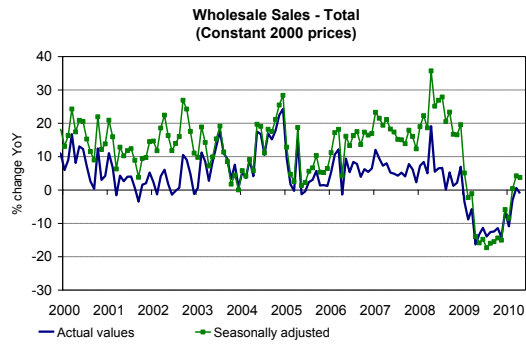
OTHER BUILDING INDICES



SALES AND REVENUE

	Wholesale Sales		Retail Sales		Motor Trade (NAAMSA)			Motor trade income
					Sales (Local and Exports)			Total Income excl VAT
	Current Prices	2008 Prices	Current Prices	2008 Prices	Light Com- mercial	Passenger	Total	Rm (Seasonally adjusted)
	Rm	Rm	Rm	Rm	Units	Units	Value	
Annually								
2003	558282	445636	277316	347954	116202	361661	494573	201004
2004	644068	506245	313593	386885	136996	401978	560158	237213
2005	687165	522390	345556	418556	193877	520690	704418	275409
2006	789098	556911	398568	468446	259833	600246	825888	316196
2007	926806	592307	447901	498767	268193	540810	840689	346188
2008	1136056	628551	500188	500191	256444	524544	816670	360579
2009	1012884	559918	524486	482100	163611	386066	569159	322261
Monthly								
08.03	88051	51613	39402	40888	25201	46279	74947	29673
08.04	92047	52870	39822	40987	21727	43982	69129	33171
08.05	95651	52354	40070	40768	20602	42738	66338	30194
08.06	97161	51819	40171	40540	20391	43727	67437	30107
08.07	100818	52373	39853	39910	22341	49097	74737	30514
08.08	97819	50552	40513	39757	22451	45713	71108	29600
08.09	98971	53011	40906	39794	21307	47864	72157	29352
08.10	103572	55744	43042	41674	21690	44831	69259	29922
08.11	107541	58637	44820	43040	19884	40607	63151	27999
08.12	93653	51656	58170	55889	19702	32010	53673	28248
09.01	81065	45036	40621	38478	11915	30148	43620	26243
09.02	82551	46015	39905	37506	14146	31151	47437	26362
09.03	87401	48664	42176	39057	17612	34845	54121	26988
09.04	79294	44249	41454	38221	10640	25660	37854	26312
09.05	80408	45377	42816	39273	10578	30516	42525	25338
09.06	82660	45948	41637	38191	12664	30559	44796	27148
09.07	83465	45067	42427	38839	13834	30033	45653	27042
09.08	82080	44177	41816	38041	13177	28062	42801	25105
09.09	83452	46414	42540	38673	14710	33367	49708	26850
09.10	88734	49379	43917	39955	14773	40453	56835	26907
09.11	91187	50324	45163	41082	14603	40993	57092	27977
09.12	88237	48349	60014	54784	14959	30279	46717	29989
10.01	74215	40138	42589	38646	12114	33757	47158	28938
10.02	82828	44627	41585	37797	15762	35765	53025	29623
10.03	91164	48960	44625	40120	17949	44387	64555	30709
10.04	82772	43795	43697	39449	13506	37658	52789	31619
10.05	81065	45036	n/a	n/a	16197	45164	63318	n/a

SALES AND REVENUE



TOURISM

	<i>Foreign travelers to RSA</i>				<i>Temporary departure</i>
	<i>Total</i>	<i>Vacation</i>	<i>Business</i>	<i>Travelers by air*</i>	<i>Foreign travelers excl. Africa</i>
<u>Annually</u>					
2003	6640095	5852732	283111	1980411	2099993
2004	6815202	6080970	224871	2025211	2089876
2005	7344034	6811647	201522	2126569	1880593
2006	8508806	7858714	197077	2317826	2184747
2007	9207698	8571506	197437	2500966	2305657
2008	9728860	9081303	185853	2581352	2333446
2009	10098306	6802720	106078	4669494	4915412
<u>Monthly</u>					
08.01	869659	798366	18032	231187	210759
08.02	779094	721856	18382	248099	229666
08.03	875950	819837	18144	247834	227268
08.04	769545	717635	16371	202732	179341
08.05	745809	692031	16524	182781	158777
08.06	699695	653263	14812	168507	144323
08.07	836554	770609	15341	223941	200079
08.08	752942	706249	12657	198096	177838
08.09	757772	708993	13682	176589	161614
08.10	839260	784274	16506	237149	219960
08.11	827605	778364	15413	229644	209910
08.12	974975	929826	9989	234793	213911
09.01	920338	581711	9910	210446	471627
09.02	756524	467749	9064	400653	437045
09.03	791935	481516	9054	432448	462833
09.04	848997	596033	8034	398892	383556
09.05	764700	521949	8276	340691	350092
09.06	718614	491994	7847	331573	342334
09.07	879884	595296	8818	404725	396917
09.08	895738	621299	8974	421417	452160
09.09	826403	566824	9057	358333	387647
09.10	889529	613503	10229	453877	454725
09.11	864808	604550	9932	455175	390750
09.12	940836	660296	6883	461264	385726
10.01	991326	698146	9114	455547	587740
10.02	816363	565705	9358	430155	816363

Visitors arriving at Johannesburg, Cape Town & Durban Airports. (See Note (iv) in Contents.)

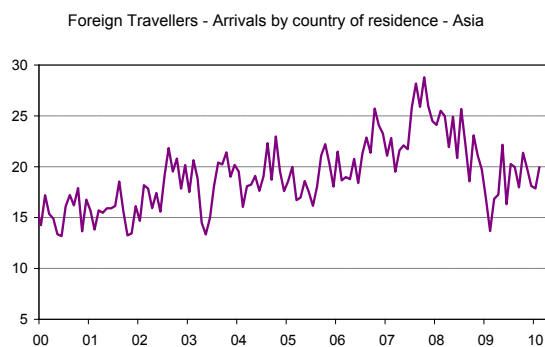
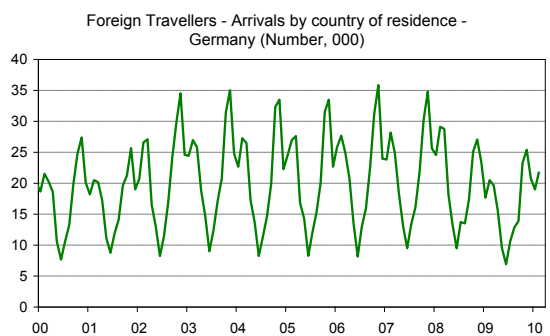
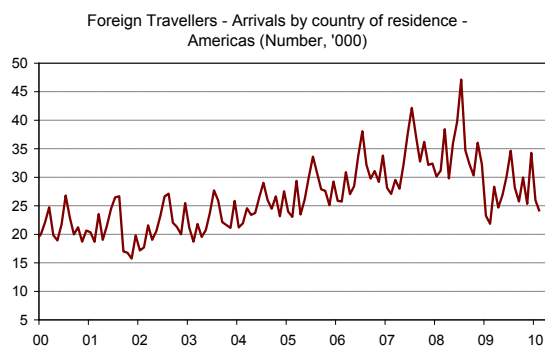
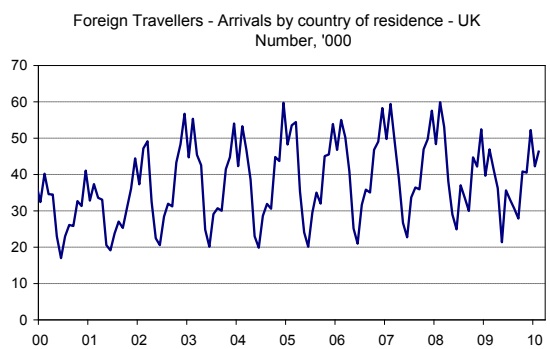
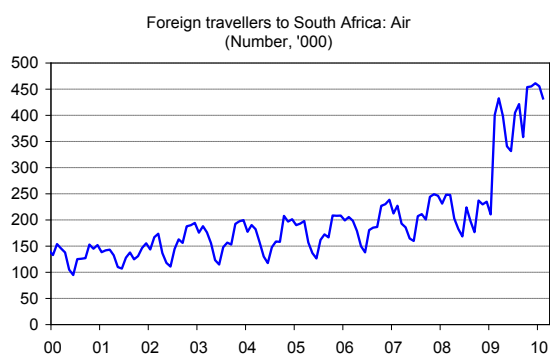
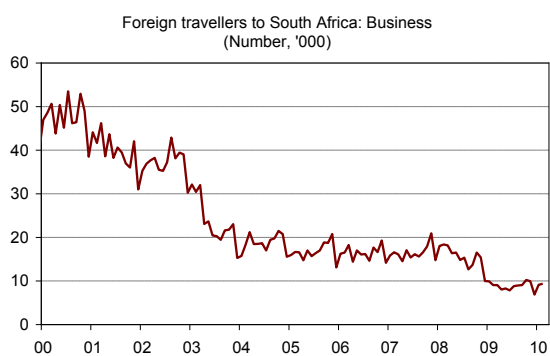
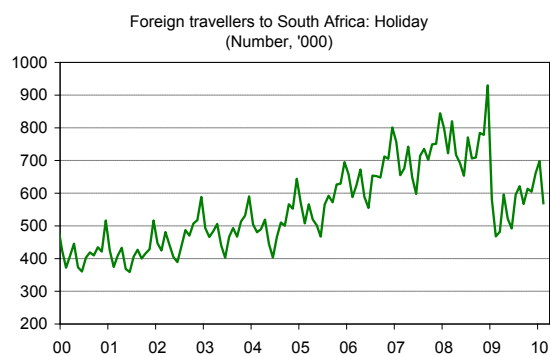
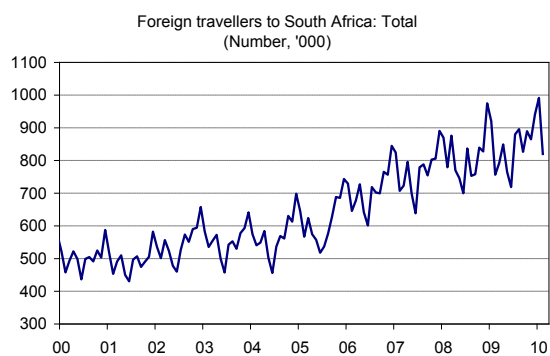
TOURISM : FOREIGN VISITORS TO RSA
(Arrival by country of residence)

	<i>Africa</i>		<i>Asia & Middle East</i>		<i>The Americas</i>		<i>Europe</i>		<i>Oceania</i>	
	<i>Number</i>	<i>%</i>	<i>Number</i>	<i>%</i>	<i>Number</i>	<i>%</i>	<i>Number</i>	<i>%</i>	<i>Number</i>	<i>%</i>
<u>Annually</u>										
2003	4540102	0.3	219134	0.3	270022	3.7	1343379	6.3	90391	4.3
2004	4725326	4.1	228792	4.4	298161	10.4	1312309	-2.3	94304	4.3
2005	5463441	15.6	224169	-2.0	330225	10.8	1334225	1.7	97083	2.9
2006	6324059	15.8	255607	14.0	365720	10.7	1412653	5.9	109754	13.1
2007	6902041	9.1	287936	12.6	395562	8.2	1447467	2.5	116634	6.3
2008	7395414	7.1	272653	-5.3	417970	5.7	1444961	-0.2	122382	4.9
2009	5089414	-31.2	220585	-19.1	333245	-20.3	1230668	-14.8	101479	-17.1
<u>Monthly</u>										
08.01	658900	5.2	24109	14.4	30130	7.1	139110	3.3	9641	5.4
08.02	549428	11.3	25497	11.7	31163	15.2	158393	4.2	8739	10.8
08.03	648682	20.8	24992	28.2	38419	30.0	147339	17.6	9904	27.4
08.04	590204	-5.6	21924	1.5	29785	6.5	110536	3.2	10856	16.2
08.05	587032	5.5	24912	12.7	35948	11.4	82903	8.6	8684	3.0
08.06	555372	10.6	20849	-4.0	39720	5.5	69228	7.9	9281	0.0
08.07	636475	7.2	25674	-0.6	47130	11.8	108432	7.3	11355	15.0
08.08	575104	-3.3	22216	-21.2	34690	-6.8	104447	-7.3	10584	5.0
08.09	596158	4.5	18567	-28.3	32306	-1.4	95064	-11.9	11267	-4.8
08.10	619300	8.7	23095	-19.8	30312	-16.3	143015	-6.1	10737	6.0
08.11	617695	8.7	21117	-18.6	36061	12.1	143266	-12.6	9007	-6.5
08.12	761064	14.5	19701	-19.5	32306	-0.3	143228	-4.7	12327	-6.8
09.01	448711	-31.9	16873	-30.0	23252	-22.8	107785	-22.5	7318	-24.1
09.02	319479	-41.9	13679	-46.4	21835	-29.9	120371	-24.0	6829	-21.9
09.03	329102	-49.3	16837	-32.6	28342	-26.2	109457	-25.7	7926	-20.0
09.04	465441	-21.1	17253	-21.3	24686	-17.1	95450	-13.6	9115	-16.0
09.05	414608	-29.4	22161	-11.0	26886	-25.2	62010	-25.2	7661	-11.8
09.06	376280	-32.2	16317	-21.7	30107	-24.2	72620	4.9	7813	-15.8
09.07	461630	-27.5	20266	-21.1	34650	-26.5	92466	-14.7	9464	-16.7
09.08	482967	-16.0	19957	-10.2	28186	-18.7	95667	-8.4	8377	-20.9
09.09	443578	-25.6	17963	-3.3	25746	-20.3	83873	-11.8	9185	-18.5
09.10	438756	-29.2	21372	-7.5	29962	-1.2	130232	-8.9	8366	-22.1
09.11	434804	-29.6	19796	-6.3	25320	-29.8	128471	-10.3	8336	-7.4
09.12	474058	-37.7	18111	-8.1	34273	6.1	132266	-7.7	11089	-10.0
10.01	555110	23.7	17860	5.8	25962	11.7	116299	7.9	7585	3.6
10.02	403586	26.3	20027	46.4	24012	10.0	126911	5.4	6215	-9.0

TOURISM : FOREIGN VISITORS TO RSA
(Arrival by country of residence)

	France		Germany		Netherlands		UK		Rep of China		USA	
	Number	%	Number	%	Number	%	Number	%	Number	%	Number	%
Annually												
2003	130365	14.1	261194	4.5	122565	9.8	463021	3.9	13959	-14.6	192561	3.3
2004	111636	-14.4	249564	-4.5	122271	-0.2	463176	0.0	16753	20.0	213322	10.8
2005	103674	-7.1	253471	1.6	117855	-3.6	476770	2.9	13579	-18.9	238935	12.0
2006	108713	4.9	263225	3.8	126327	7.2	495532	3.9	15591	14.8	259676	8.7
2007	118175	8.7	259856	-1.3	130878	3.6	506481	2.2	16123	3.4	282052	8.6
2008	131512	11.3	243578	-6.3	130083	-0.6	493235	-2.6	12879	-20.1	292884	3.8
2009	103985	-20.9	196643	-19.3	114431	-12.0	446369	-9.5	9405	-27.0	230324	-21.4
Monthly												
08.01	11252	10.7	24546	3.0	11103	-2.5	48357	-2.8	1331	-3.1	19132	5.3
08.02	13332	21.5	29109	3.3	12038	0.0	59901	0.8	1488	-31.0	20094	13.7
08.03	13025	34.2	28774	15.6	9884	22.6	53087	8.6	1002	-9.3	26570	32.6
08.04	11529	8.5	18205	-0.9	9783	32.3	38068	-1.9	901	-27.6	20088	4.1
08.05	9717	30.8	13337	1.9	5897	4.6	28994	8.7	1268	5.7	26812	8.2
08.06	5722	6.7	9479	-0.2	5527	9.0	24903	9.7	1045	-18.4	31131	3.3
08.07	10565	5.3	13722	2.2	13849	5.6	37044	10.0	1247	-15.9	35397	11.8
08.08	11155	-5.8	13510	-15.9	9019	-10.4	33562	-7.9	836	-45.0	25845	-10.1
08.09	7414	-0.5	17377	7.1	10193	-13.1	29976	-16.5	976	-27.2	21590	-7.8
08.10	13388	13.3	25113	-17.0	16817	-8.7	44706	-4.7	933	-30.0	24886	0.0
08.11	14914	9.7	27057	-22.2	13266	-12.3	42196	-15.1	1088	26.5	20313	-6.7
08.12	9499	3.6	23349	-9.0	12707	-0.9	52441	-8.9	764	-37.7	21026	-2.0
09.01	9242	-17.9	17662	-28.0	8358	-24.7	39675	-18.0	1422	6.8	14978	-21.7
09.02	9997	-25.0	20494	-29.6	9470	-21.3	46910	-21.7	627	-57.9	14034	-30.2
09.03	9959	-23.5	19667	-31.7	7574	-23.4	41479	-21.9	750	-25.1	19353	-27.2
09.04	8481	-26.4	15490	-14.9	7810	-20.2	36233	-4.8	731	-18.9	16726	-16.7
09.05	6857	-29.4	9550	-28.4	5119	-13.2	21370	-26.3	598	-52.8	19873	-25.9
09.06	4303	-24.8	6912	-27.1	4079	-26.2	35636	43.1	754	-27.8	22573	-27.5
09.07	9223	-12.7	10638	-22.5	12299	-11.2	33013	-10.9	823	-34.0	25250	-28.7
09.08	10084	-9.6	12838	-5.0	9453	4.8	30628	-8.7	764	-8.6	20966	-18.9
09.09	6211	-16.2	13889	-20.1	9272	-9.0	27869	-7.0	834	-14.5	17857	-17.3
09.10	11834	-11.6	23300	-7.2	15612	-7.2	40829	-8.7	621	-33.4	19536	-21.5
09.11	9509	-36.2	25396	-6.1	13641	2.8	40505	-4.0	762	-30.0	16594	-18.3
09.12	8285	-12.8	20807	-10.9	11744	-7.6	52222	-0.4	719	-5.9	22584	7.4
10.01	8506	-8.0	18987	7.5	10882	30.2	42246	6.5	852	-40.1	15963	6.6
10.02	10752	7.6	21863	6.7	11200	18.3	46585	-0.7	1107	76.6	14885	6.1

TOURISM



DEMOGRAPHIC AND LABOUR TRENDS

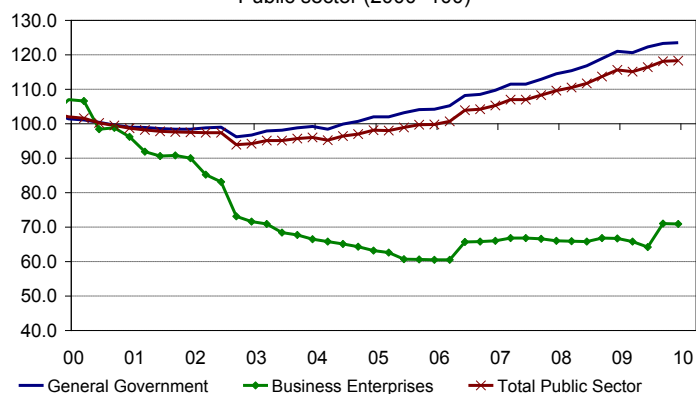
EMPLOYMENT IN THE NON-AGRICULTURAL SECTOR

	(Index 2000 = 100)									
	Public Sector			Private Sector						Grand Total
	General government	Business enterprises	Total	Mining	Manufacturing	Construction	Trade	Financial Institutions	Total	
Annually										
2003	98.5	68.4	95.5	102.3	96.3	135.6	145.5	546.1	155.7	135.1
2004	100.3	64.6	96.7	109.6	96.3	134.2	151.1	618.4	163.5	140.7
2005	103.4	61.1	99.1	106.7	91.5	190.5	158.4	764.4	176.7	150.2
2006	107.9	64.5	103.5	110.7	100.2	206.1	185.3	873.3	200.2	167.1
2007	112.6	66.6	108.0	119.6	101.8	211.7	199.0	936.9	211.0	175.8
2008	118.0	66.3	112.9	124.8	100.2	211.7	198.2	970.3	213.2	178.9
2009	122.4	68.0	117.0	117.9	93.5	194.3	190.5	924.4	203.0	173.6
Quarterly										
03.2	98.1	68.4	95.1	101.0	95.6	133.9	145.5	538.3	154.4	134.2
03.3	98.8	67.7	95.7	102.0	96.0	130.1	146.6	532.6	154.7	134.5
03.4	99.2	66.5	96.0	104.9	96.7	128.1	144.3	545.6	155.5	135.1
04.1	98.4	65.8	95.2	108.7	97.7	121.0	148.9	554.8	157.9	136.5
04.2	99.9	65.1	96.4	109.7	97.8	123.5	147.0	560.4	158.7	137.4
04.3	100.7	64.3	97.0	110.1	98.7	126.2	152.5	564.3	161.5	139.5
04.4	102.0	63.2	98.1	109.9	90.8	166.1	155.9	794.3	175.9	149.3
05.1	102.0	62.6	98.0	107.7	90.8	172.8	156.0	738.4	172.6	147.1
05.2	103.2	60.7	98.9	106.5	91.4	192.1	158.1	754.4	176.1	149.7
05.3	104.1	60.6	99.7	106.6	91.6	194.4	158.9	774.3	178.0	151.3
05.4	104.2	60.5	99.8	106.0	92.2	202.8	160.5	790.6	179.9	152.5
06.1	105.2	60.5	100.7	107.1	92.1	205.0	161.3	793.2	180.3	153.1
06.2	108.2	65.7	103.9	110.1	102.9	205.0	191.6	890.3	205.2	170.6
06.3	108.5	65.8	104.2	111.4	102.8	207.4	192.6	900.6	206.8	171.7
06.4	109.7	66.0	105.3	114.3	102.8	205.5	195.4	912.7	208.1	172.9
07.1	111.5	66.8	107.0	117.0	102.0	212.0	197.2	926.5	209.6	174.5
07.2	111.5	66.8	107.0	119.2	102.3	211.8	199.1	931.1	210.9	175.4
07.3	112.9	66.6	108.3	120.7	101.5	211.7	200.4	940.6	211.4	176.2
07.4	114.5	66.0	109.6	121.7	101.4	211.1	199.4	949.4	212.0	177.0
08.1	115.4	65.9	110.5	122.5	101.3	213.5	200.7	959.1	213.4	178.2
08.2	116.8	65.8	111.7	124.8	100.9	210.6	198.7	973.4	213.7	178.8
08.3	118.9	66.8	113.7	126.8	100.2	210.3	196.7	977.5	213.4	179.3
08.4	121.0	66.7	115.6	125.0	98.4	212.2	196.5	971.1	212.1	179.2
09.1	120.6	65.8	115.1	120.0	95.7	205.9	193.9	949.2	207.7	176.1
09.2	122.3	64.2	116.4	118.1	94.2	198.1	192.5	930.6	204.5	174.4
09.3	123.3	71.0	118.1	117.0	92.7	187.1	187.9	906.5	200.1	172.1
09.4	123.5	70.9	118.3	116.5	91.3	185.9	187.6	911.2	199.5	171.8

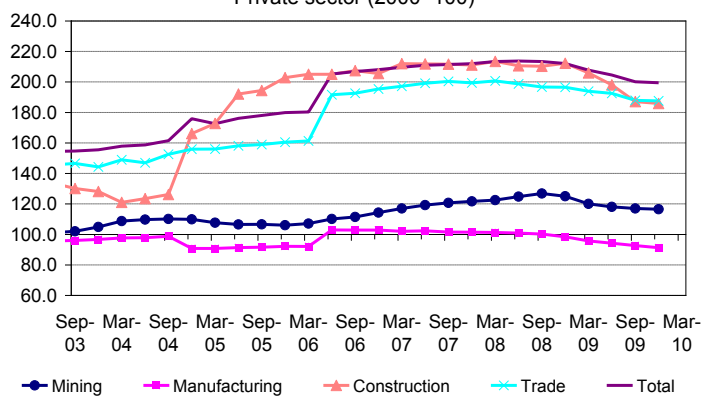
Note: Samples changed in 2002Q3 and 2004Q4.

EMPLOYMENT (Index 2000=100)

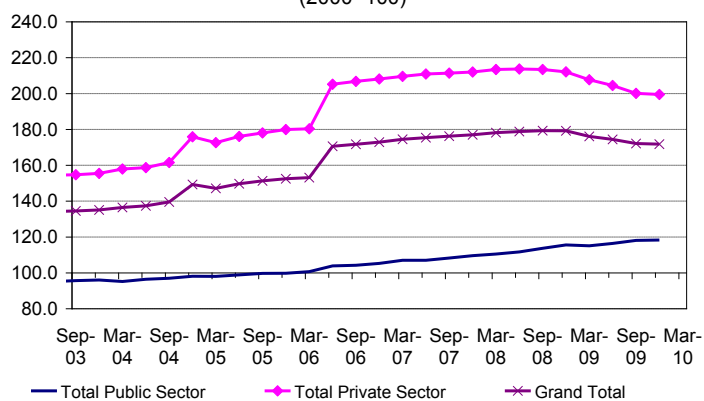
Employment in the non-agricultural sector:
Public sector (2000=100)



Employment in the non-agricultural sector:
Private sector (2000=100)



Total Employment in the non-agricultural sector
(2000=100)



BER PUBLICATIONS AND SERVICES

Business surveys

Building and Construction: the results of a quarterly survey amongst architects, quantity surveyors, building contractors, building sub-contractors and civil engineers are interpreted and presented in graphs and tables in this report; also contains information on macro-economic developments, the property market and the BER's building cost index.

Manufacturing survey: the results of a quarterly survey amongst manufacturers are interpreted and presented in graphs and tables in this report; the following sectors and provinces are covered: food, beverages, textiles, clothing, furniture, paper, printing, publishing, chemicals, non-metal minerals, basic metals, metal products, machinery, transport, plastics, Western Cape, KwaZulu-Natal and Gauteng.

Retail survey: the results of a quarterly survey amongst retailers, wholesalers and motor dealers are interpreted and presented in graphs and tables in this report; also contains information on the BER's consumer confidence index.

Macro-economic forecasting

Economic Prospects: current economic trends and forecasts of e.g. inflation, exchange rates, interest rates and private consumption expenditure up to eighteen months ahead are summed up in this quarterly report; trends that are detailed in the main report are updated in monthly newsletters.

BER Macro service: this is a comprehensive economic consultancy service with the central focus on analysing and forecasting the broad macro-economic environment in the short run (next eighteen months) and medium term (next 6 years) and its impact on the micro company level. This information serves as valuable input to organisations to strategically position and align themselves in an increasingly volatile and globalised market place.

Economic data provision

Trends: the latest South African and international economic data is presented in tables and graphs in this report.

NumBERs: key monthly, quarterly and annual economic data (domestic and international) sent to you in excel format together with a graphic power point presentation of the most important economic indicators (including a 2-year forecast of key variables like GDP, inflation and interest rates).

Other services

Short courses in practical economics: these courses are directed at those that do not hold economic degrees; this two-day course is presented in Stellenbosch, via live interactive satellite based television and in-house to larger groups.

Conferences, seminars and in-house presentations: these services bring executives up to date with the latest developments and prospects.

Cost available on request.

FOR MORE INFORMATION, PLEASE VISIT OUR WEBSITE :
www.ber.sun.ac.za

To subscribe, please complete the details below and mail the form to: The Director, Bureau for Economic Research, Private Bag 5050, Stellenbosch, 7599 or fax (021 – 883 9225) it. The BER can also be contacted at Tel. (021) 887 2810 or per e-mail: hhman@sun.ac.za.

I would like to subscribe to the following publications and services (tick appropriate square):

☐	Building and Construction	☐	Economic Prospects
☐	Manufacturing Survey	☐	Trends
☐	Retail Survey	☐	NumBERs

Indicate mode of payment ☐ Invoice me ☐ Cheque enclosed

Provide me with more information on ☐ BER macro service ☐ Short courses

Add my name to the BER's conference list ☐

Company :

Contact Person :

Address :

Tel.

Fax

e-mail :

COMMISSIONED RESEARCH

- Options for measuring inflation expectations in South Africa. South African Reserve Bank, 1999
- The price and advertising elasticity of selected whisky brands in South Africa. UDV, 2000.
- Macro-economic scenarios: South Africa 2000 to 2005. Regulation Committee for Airports Company and ATNS Company, 2000
- Price and income elasticities of malt beer in South Africa. The South African Breweries, 2000.
- The sensitivity of Spiced Gold's sales volumes to changes in price, forward facings, advertising expenditure and consumer income. Seagram Africa, 2000
- Price and income elasticities of a number of beer packages in South Africa. The South African Breweries, 2000
- The impact of AIDS on Maize Meal and Wheat Flour Sales in South Africa. National Chamber of Milling (NCM), 2001.
- Long term scenarios for the South African macro-economy and spirits sales. Guinness UDV, 2001.
- The demand for cigarettes in SA: price and income elasticities and a medium-term forecast. British American Tobacco SA, 2001.
- The impact of the AIDS epidemic on the Beverage Industry in South Africa, with special reference to alcoholic beverages. GuinnessUDV, 2002.
- Economic report on the impact of implementing fuel emissions standards in South Africa. CAE, Stellenbosch Automotive Engineering (Pty) Ltd, 2003.
- Modelling and forecasting banking services in South Africa. NEDCOR, 2003.
- Long-term forecast of inflation and interest rates: South Africa 2006-2035. Trans-Caledon Tunnel Authority (TCTA), 2004.
- The feasibility of a fuel tax levy in the Western Cape. Western Cape Provincial Treasury, 2004.
- The Impact of HIV/AIDS on Selected Business Sectors in South Africa, 2004. South African Business Coalition on HIV & AIDS. 2004.
- Modelling the Western Cape economy: Economic Outlook. Chapter in the Provincial Economic Review & Outlook 2005. Western Cape Provincial Treasury, 2005.

**RESEARCH ENQUIRIES: PROF BEN SMIT, DIRECTOR, BER (021)
8872810**