

University of Stellenbosch

## **Fourth Quarter 2010**

VOLUME 33 NO. 4

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ISSN 0379-6191



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# CONTENTS

|                                                                    |           |
|--------------------------------------------------------------------|-----------|
| <b>SA Growth Disappoints in 2010Q3 .....</b>                       | <b>1</b>  |
| <b>International Trends .....</b>                                  | <b>4</b>  |
| Leading Indicators .....                                           | 4         |
| Industrial Production .....                                        | 6         |
| Producer Price Index: Manufacturing .....                          | 8         |
| Consumer Prices .....                                              | 10        |
| Short-Term & Long-Term Interest Rates .....                        | 12        |
| Industrial Share Prices .....                                      | 14        |
| <b>Foreign Trade .....</b>                                         | <b>16</b> |
| South African Imports & Exports* .....                             | 16        |
| South African Imports - By type of commodity .....                 | 18        |
| South African Exports - By type of commodity .....                 | 19        |
| Balance of Payments and Capital Movements .....                    | 20        |
| <b>Financial Trends .....</b>                                      | <b>22</b> |
| Money Supply .....                                                 | 22        |
| Bank Credit .....                                                  | 22        |
| Gold & Foreign Reserves .....                                      | 22        |
| Interest Rates .....                                               | 24        |
| Exchange Rates .....                                               | 26        |
| <b>Prices .....</b>                                                | <b>28</b> |
| Consumer Price Indices .....                                       | 28        |
| Producer Price Indices .....                                       | 32        |
| Purchasing Power of the Rand .....                                 | 32        |
| Share Prices .....                                                 | 34        |
| Dividend and Earning Yields .....                                  | 36        |
| Other Prices .....                                                 | 38        |
| <b>National Accounts .....</b>                                     | <b>40</b> |
| Gross Domestic Product and Expenditure .....                       | 40        |
| Private Consumption Expenditure .....                              | 42        |
| Gross Domestic Fixed Investment by type of Organisation .....      | 44        |
| Gross Domestic Fixed Investment by Kind of Economic Activity ..... | 45        |
| Gross Domestic Fixed Investment by Type of Asset .....             | 46        |
| Government Finance .....                                           | 48        |
| <b>Business Cycle Indicators .....</b>                             | <b>50</b> |
| Composite Index of Leading & Coincident Indicators .....           | 50        |
| Composite Index of Leading & Coincident Indicators .....           | 51        |
| Business Cycle Indicators .....                                    | 52        |
| Civil Cases .....                                                  | 54        |
| <b>Sectoral Information .....</b>                                  | <b>56</b> |
| Gross Domestic Product .....                                       | 56        |
| Mining: Volume of Production Indices .....                         | 58        |
| Manufacturing: Volume of Production .....                          | 60        |
| BER Manufacturing Indices .....                                    | 64        |
| Building Statistics: Plans Passed .....                            | 66        |
| Building Statistics: Plans Completed .....                         | 67        |
| Building Plans Passed: Provincial .....                            | 68        |
| Building Plans Completed: Provincial .....                         | 69        |
| BER Building & Construction Indices .....                          | 72        |

|                                                |           |
|------------------------------------------------|-----------|
| Internal Trade .....                           | 74        |
| Tourism .....                                  | 76        |
| <b>Demographic and Labour Trends .....</b>     | <b>80</b> |
| Employment in the Non-Agricultural Sector..... | 80        |
| <b>BER Publications and Services.....</b>      | <b>82</b> |

**NOTES:**

- i. Percentage change (% YoY) is based on the same period of a year ago.
- ii. Blank spaces indicate data not available.
- iii. P37: Based on total purchase price of houses and loan applications submitted to ABSA Bank.

## **SA GROWTH DISAPPOINTS IN 2010Q3**

The global economy continued to face a number of risks in the fourth quarter, most notably the return of European sovereign debt concerns. Furthermore, the pace of the growth continued to diverge between regions. Advanced economies are still slow to recover from the 2009 recession, whilst emerging economies already started to implement tightening monetary policy to avoid overheating. Excessive debt levels remain the biggest global economic concern. Ireland was the latest victim of souring debt and was forced to accept a European Union and IMF bail-out rescue package of €85 billion. The package will help to finance the cost of huge Irish government support for the country's struggling banks. In the US, the Federal Reserve bank announced that it will implement more quantitative easing (printing currency worth \$600bn) after which the US-\$ depreciated and a number of emerging market currencies continued to strengthen. Strong emerging currencies resulted in talks of a currency war as countries look for ways to ensure that they maintain global competitiveness. The G20 summit in Seoul underperformed on its promise for a better global deal on the monetary system going forward.

The South African economy grew at a disappointing rate during the third quarter. GDP expanded by only 2,6% (q-o-q annualised) which is lower than the downwardly revised 2,8% recorded during 2010Q2. An important reason for the Q3 growth moderation was the automotive and public sector strikes that took place. Only the primary sector showed stronger growth, partly based on a rebound in mining activity and a bumper maize crop. The low growth rate of South Africa stands in contrast to the high growth rates of the typical emerging market. In the long run, the growth underperformance has impacted negatively on the living standard of South Africans, pushing the country's Human Development Index to its lowest ranking since 1970. To address this the Minister of Economic Development released a Growth Plan for South Africa, aiming at 7% real GDP growth to create 5 million jobs by 2020.

Consumers seem to be faring a little better than producers at the moment. Private consumption expenditure increased by 5,9% (q-o-q annualised) during Q3 with the consumption of durable goods remaining the favourite choice of households (recording 13,7% q-o-q growth). The reason for this fair growth rate is the relaxed economic climate of low inflation and interest rates which improves buying power. Government consumption grew by 3,6% y-o-y in 2010Q3. It could have been higher were it not for the extended public sector strike. During October, the Medium Term Policy Statement was tabled in parliament, providing for smaller government budget deficits and a lower public debt level by 2013/14.

Moving on to gross investment, Government's share and actual amount invested declined during 2010Q3, while investment by private businesses posted a second consecutive quarter of

growth. Most of the investment is still going to the Transport and Storage sector, which also exhibited the highest growth in investment during the 3<sup>rd</sup> quarter. With regards to the type of investment, the biggest share went towards construction works, but investment in machinery and equipment grew the fastest in 2010Q3. In its new energy plan, Government revealed that it aims to build 6 new nuclear power stations in the next 2 decades.

In terms of South Africa's trade with the rest of the world, by October, exports were 14,4% higher than a year ago, compared to growth of 3,3% for imports. The reason for the export gain is the steep recovery in commodity prices on the back of industrial growth in China. However, the higher commodity prices have been one of the factors causing the Rand to strengthen, which in turn results in imports being cheaper. In actual volume terms, imports grew faster than exports with machinery remaining South Africa's biggest import category. The result is that South Africa continues to run a deficit on the trade balance of the current account, while the services account also remains in the red. However, inflows on the financial account remain larger than outflows on the current account. The inflows are mainly as a result of portfolio investment into the bond market. Foreign investors are chasing yield and as a result large amounts of capital are flowing to emerging markets. South African companies are also increasingly attracting the attention of foreign suitors. Walmart made an offer of R29,8bn for South Africa's Massmart, resulting in a potential inflow of foreign exchange, but this was countered by the cancellation of HSBC's acquisition of Nedbank. The surge in foreign capital inflows resulted in the Rand appreciating to its strongest level in 2 years, breaking through the R7/\$-floor during 2010Q3 and sustaining the gains through most of Q4.

On a positive note, StatsSA recorded the first increase in formal jobs (for 2010Q2 and Q3) since the recession, most of it in the public sector. Sectors that shed the most jobs during 2010Q3 were the construction sector and the manufacturing industry. Wage settlements remain much higher than inflation – indicating that the scope for job growth remains limited. During the 4<sup>th</sup> quarter, Goldfields announced restructuring in 2011 that may result in 4,000 job losses. Standard Bank has also announced intentions to reduce its workforce.

Consumer inflation measured 3,4 % (y-o-y) in October, the 1<sup>st</sup> acceleration in 9 months. In November it was 3,6%. One of the main reasons for this rise is a strong rand and weak demand. It reflects the large output gap in the economy. Vehicles, food and clothing were sectors that experienced the least price pressure. With regards to producer prices, a large gap exists between domestic and imported inflation. Much of this could be explained by an appreciating exchange rate. Both the strong currency and the low inflation outlook gave the Reserve Bank some motivation to reduce interest rates in September and again in November. The prime lending rate is

now at 9%, the lowest since 1974. This stimulating level is slowly filtering through the economy as can be seen in the rising private sector credit extension and M3 money supply.

Looking forward, the Reserve Bank's leading economic indicator edged higher in September, but seems to have lost some of its upward momentum. The RMB/BER's business confidence index decreased slightly from the 3<sup>rd</sup> to the 4<sup>th</sup> quarter, but remained virtually unchanged since the 1<sup>st</sup> quarter. For 2011 the BER anticipates on average: a GDP growth rate of 3,4%, an exchange rate of R7,30/\$, headline inflation of 4,7% and a prime interest rate averaging 9,8%.

Nicolaas van der Wath

15 December 2010

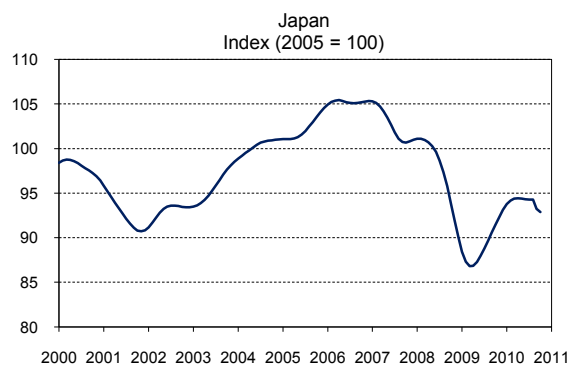
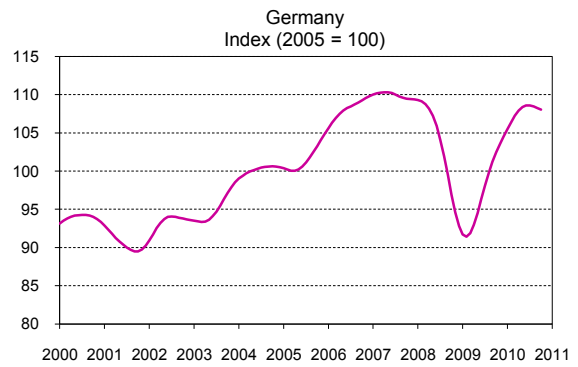
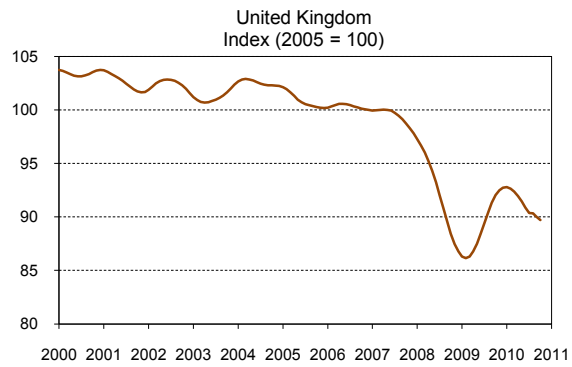
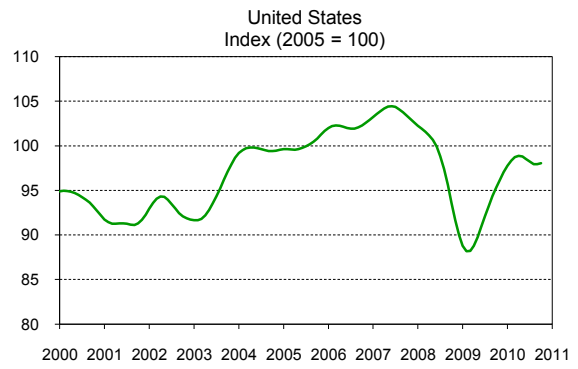
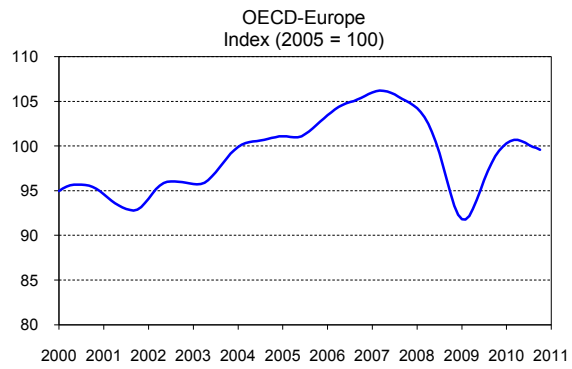
# INTERNATIONAL TRENDS

## LEADING INDICATORS

*Index (2005 = 100)*

|                        | OECD-Europe  |          | United States |          | United Kingdom |          | Germany      |          | Japan        |          |
|------------------------|--------------|----------|---------------|----------|----------------|----------|--------------|----------|--------------|----------|
|                        | <i>Index</i> | <i>%</i> | <i>Index</i>  | <i>%</i> | <i>Index</i>   | <i>%</i> | <i>Index</i> | <i>%</i> | <i>Index</i> | <i>%</i> |
| <b><u>Annually</u></b> |              |          |               |          |                |          |              |          |              |          |
| <b>2000</b>            | 95.4         | 3.8      | 94.1          | 1.7      | 103.4          | 1.0      | 93.9         | 5.4      | 98.0         | 3.5      |
| <b>2001</b>            | 93.4         | -2.1     | 91.4          | -2.8     | 102.6          | -0.8     | 90.7         | -3.4     | 92.7         | -5.3     |
| <b>2002</b>            | 95.6         | 2.3      | 93.1          | 1.9      | 102.4          | -0.2     | 93.3         | 2.9      | 93.0         | 0.3      |
| <b>2003</b>            | 97.2         | 1.7      | 94.4          | 1.4      | 101.2          | -1.2     | 95.1         | 2.0      | 95.7         | 3.0      |
| <b>2004</b>            | 100.6        | 3.5      | 99.6          | 5.4      | 102.5          | 1.3      | 100.2        | 5.3      | 100.3        | 4.7      |
| <b>2005</b>            | 101.6        | 1.0      | 100.2         | 0.6      | 100.9          | -1.6     | 101.6        | 1.4      | 102.2        | 1.9      |
| <b>2006</b>            | 104.8        | 3.1      | 102.2         | 2.0      | 100.3          | -0.6     | 108.1        | 6.4      | 105.2        | 2.9      |
| <b>2007</b>            | 105.6        | 0.8      | 103.7         | 1.5      | 99.4           | -0.9     | 109.9        | 1.7      | 102.6        | -2.5     |
| <b>2008</b>            | 99.1         | -6.2     | 97.9          | -5.7     | 92.3           | -7.1     | 103.2        | -6.1     | 97.6         | -4.9     |
| <b>2009</b>            | 95.6         | -3.5     | 91.9          | -6.1     | 89.2           | -3.4     | 97.4         | -5.7     | 89.2         | -8.6     |
| <b><u>Monthly</u></b>  |              |          |               |          |                |          |              |          |              |          |
| <b>08.11</b>           | 93.3         | -11.0    | 91.7          | -11.0    | 87.5           | -11.0    | 94.6         | -13.5    | 91.9         | -8.8     |
| <b>08.12</b>           | 92.3         | -11.7    | 90.0          | -12.3    | 86.8           | -11.3    | 92.8         | -15.2    | 90.0         | -10.8    |
| <b>09.01</b>           | 91.8         | -11.9    | 88.8          | -13.2    | 86.3           | -11.3    | 91.7         | -16.1    | 88.4         | -12.5    |
| <b>09.02</b>           | 91.8         | -11.6    | 88.2          | -13.5    | 86.1           | -10.9    | 91.4         | -16.3    | 87.3         | -13.6    |
| <b>09.03</b>           | 92.2         | -10.7    | 88.2          | -13.2    | 86.3           | -10.1    | 91.9         | -15.6    | 86.8         | -14.0    |
| <b>09.04</b>           | 92.9         | -9.3     | 88.8          | -12.3    | 86.8           | -8.9     | 93.0         | -14.0    | 86.8         | -13.8    |
| <b>09.05</b>           | 93.9         | -7.5     | 89.7          | -10.8    | 87.5           | -7.2     | 94.5         | -11.9    | 87.3         | -13.0    |
| <b>09.06</b>           | 95.1         | -5.4     | 90.9          | -9.0     | 88.4           | -5.2     | 96.3         | -9.1     | 88.0         | -11.7    |
| <b>09.07</b>           | 96.2         | -3.0     | 92.1          | -6.8     | 89.4           | -2.9     | 98.1         | -5.8     | 88.8         | -10.0    |
| <b>09.08</b>           | 97.2         | -0.5     | 93.3          | -4.2     | 90.4           | -0.4     | 99.8         | -2.1     | 89.7         | -7.9     |
| <b>09.09</b>           | 98.1         | 2.0      | 94.3          | -1.3     | 91.3           | 2.0      | 101.2        | 1.7      | 90.6         | -5.4     |
| <b>09.10</b>           | 98.9         | 4.5      | 95.3          | 1.8      | 92.1           | 4.1      | 102.5        | 5.7      | 91.5         | -2.6     |
| <b>09.11</b>           | 99.5         | 6.6      | 96.2          | 5.0      | 92.5           | 5.8      | 103.6        | 9.4      | 92.3         | 0.4      |
| <b>09.12</b>           | 99.9         | 8.3      | 97.0          | 7.8      | 92.7           | 6.9      | 104.5        | 12.7     | 93.1         | 3.4      |
| <b>10.01</b>           | 100.3        | 9.2      | 97.8          | 10.1     | 92.8           | 7.5      | 105.5        | 15.0     | 93.8         | 6.0      |
| <b>10.02</b>           | 100.5        | 9.6      | 98.3          | 11.5     | 92.7           | 7.6      | 106.4        | 16.4     | 94.2         | 7.8      |
| <b>10.03</b>           | 100.7        | 9.2      | 98.7          | 11.9     | 92.4           | 7.1      | 107.2        | 16.7     | 94.4         | 8.7      |
| <b>10.04</b>           | 100.7        | 8.3      | 98.9          | 11.4     | 92.0           | 6.0      | 107.9        | 16.1     | 94.4         | 8.7      |
| <b>10.05</b>           | 100.6        | 7.0      | 98.8          | 10.1     | 91.5           | 4.5      | 108.4        | 14.6     | 94.4         | 8.1      |
| <b>10.06</b>           | 100.4        | 5.6      | 98.5          | 8.4      | 90.9           | 2.8      | 108.6        | 12.7     | 94.3         | 7.2      |
| <b>10.07</b>           | 100.1        | 4.1      | 98.2          | 6.6      | 90.4           | 1.1      | 108.6        | 10.7     | 94.3         | 6.2      |
| <b>10.08</b>           | 99.9         | 2.8      | 97.9          | 5.0      | 90.4           | -0.1     | 108.5        | 8.7      | 94.3         | 5.1      |
| <b>10.09</b>           | 99.8         | 1.7      | 97.9          | 3.8      | 90.0           | -1.4     | 108.3        | 6.9      | 93.2         | 2.9      |
| <b>10.10</b>           | 99.6         | 0.7      | 98.1          | 2.9      | 89.7           | -2.5     | 108.1        | 5.5      | 92.9         | 1.6      |

## LEADING BUSINESS CYCLE INDICATORS

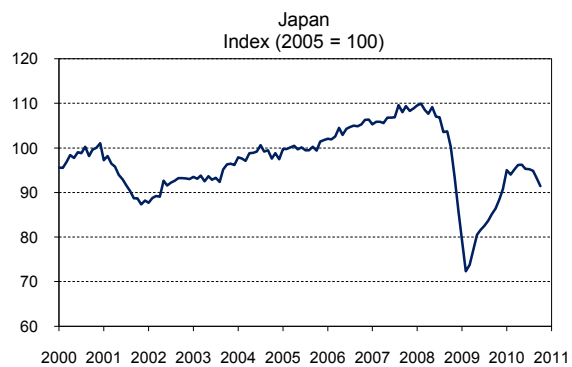
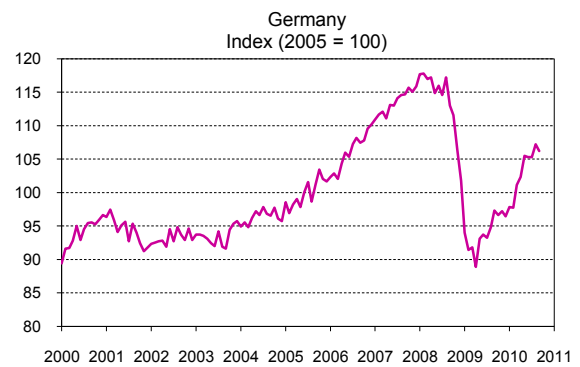
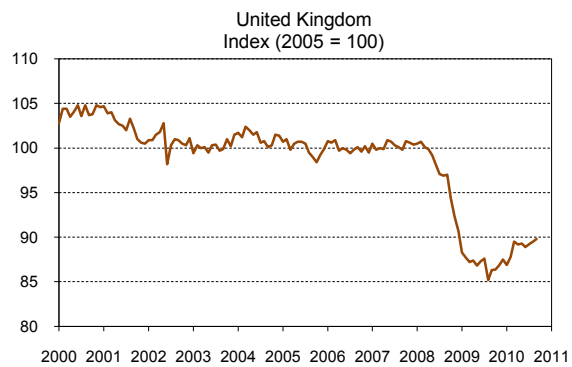
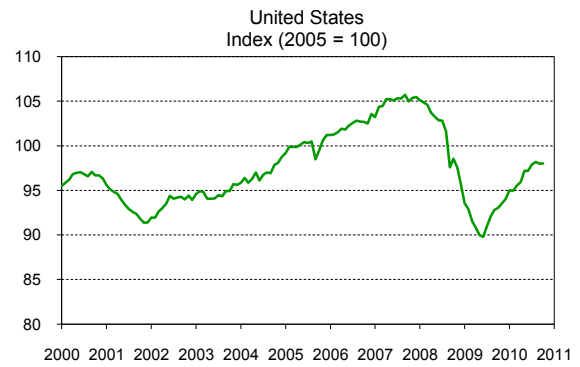
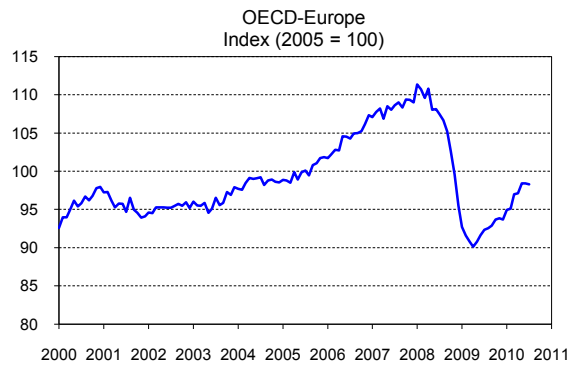


# INDUSTRIAL PRODUCTION

Index (Seasonally Adjusted, 2005 = 100)

|                 | OECD-Europe |       | United States |       | United Kingdom |       | Germany |       | Japan |       |
|-----------------|-------------|-------|---------------|-------|----------------|-------|---------|-------|-------|-------|
|                 | Index       | %     | Index         | %     | Index          | %     | Index   | %     | Index | %     |
| <b>Annually</b> |             |       |               |       |                |       |         |       |       |       |
| <b>2000</b>     | 95.7        | 4.8   | 96.5          | 4.0   | 104.1          | 1.8   | 93.9    | 5.0   | 98.4  | 4.9   |
| <b>2001</b>     | 95.5        | -0.2  | 93.3          | -3.3  | 102.5          | -1.5  | 94.3    | 0.5   | 92.4  | -6.1  |
| <b>2002</b>     | 95.3        | -0.3  | 93.5          | 0.2   | 100.8          | -1.6  | 93.2    | -1.2  | 91.4  | -1.2  |
| <b>2003</b>     | 96.0        | 0.8   | 94.7          | 1.3   | 100.2          | -0.7  | 93.5    | 0.3   | 94.1  | 3.0   |
| <b>2004</b>     | 98.6        | 2.7   | 96.9          | 2.3   | 101.3          | 1.1   | 96.3    | 3.1   | 98.5  | 4.7   |
| <b>2005</b>     | 100.0       | 1.4   | 100.0         | 3.2   | 100.0          | -1.3  | 99.9    | 3.7   | 100.1 | 1.6   |
| <b>2006</b>     | 104.3       | 4.3   | 102.2         | 2.2   | 100.0          | 0.0   | 106.1   | 6.2   | 104.2 | 4.1   |
| <b>2007</b>     | 108.4       | 3.9   | 105.0         | 2.7   | 100.3          | 0.3   | 113.5   | 7.0   | 107.3 | 2.9   |
| <b>2008</b>     | 106.3       | -1.9  | 101.5         | -3.3  | 97.2           | -3.1  | 113.8   | 0.2   | 103.8 | -3.2  |
| <b>2009</b>     | 92.2        | -13.3 | 92.1          | -9.3  | 87.0           | -10.5 | 94.1    | -17.3 | 81.8  | -21.2 |
| <b>Monthly</b>  |             |       |               |       |                |       |         |       |       |       |
| <b>08.11</b>    | 99.6        | -9.0  | 97.6          | -7.4  | 92.3           | -8.3  | 106.5   | -7.5  | 93.5  | -13.7 |
| <b>08.12</b>    | 95.5        | -12.4 | 95.6          | -9.4  | 90.7           | -9.7  | 101.8   | -12.2 | 85.8  | -21.2 |
| <b>09.01</b>    | 92.7        | -16.7 | 93.6          | -11.0 | 88.3           | -12.1 | 94.0    | -20.1 | 79.4  | -27.5 |
| <b>09.02</b>    | 91.6        | -17.3 | 92.9          | -11.5 | 87.7           | -12.9 | 91.4    | -22.4 | 72.3  | -34.3 |
| <b>09.03</b>    | 90.8        | -17.2 | 91.5          | -12.5 | 87.2           | -12.9 | 91.8    | -21.5 | 73.8  | -32.0 |
| <b>09.04</b>    | 90.1        | -18.7 | 90.8          | -12.5 | 87.4           | -12.5 | 88.9    | -24.1 | 77.0  | -28.5 |
| <b>09.05</b>    | 90.8        | -16.0 | 90.0          | -12.9 | 86.8           | -12.5 | 93.1    | -18.9 | 80.5  | -26.3 |
| <b>09.06</b>    | 91.6        | -15.3 | 89.8          | -12.7 | 87.3           | -11.0 | 93.7    | -19.2 | 81.6  | -23.7 |
| <b>09.07</b>    | 92.3        | -14.1 | 91.0          | -11.5 | 87.6           | -9.8  | 93.2    | -18.6 | 82.5  | -22.8 |
| <b>09.08</b>    | 92.5        | -13.3 | 92.1          | -9.3  | 85.2           | -12.1 | 94.8    | -19.1 | 83.7  | -19.2 |
| <b>09.09</b>    | 92.9        | -11.7 | 92.8          | -4.9  | 86.3           | -11.0 | 97.3    | -13.9 | 85.1  | -17.9 |
| <b>09.10</b>    | 93.7        | -8.7  | 93.1          | -5.6  | 86.4           | -8.5  | 96.6    | -13.4 | 86.4  | -13.9 |
| <b>09.11</b>    | 93.9        | -5.7  | 93.5          | -4.1  | 86.9           | -5.9  | 97.2    | -8.7  | 88.5  | -5.3  |
| <b>09.12</b>    | 93.7        | -1.9  | 94.0          | -1.6  | 87.5           | -3.5  | 96.4    | -5.2  | 90.8  | 5.8   |
| <b>10.01</b>    | 94.9        | 2.4   | 95.0          | 1.5   | 86.9           | -1.6  | 97.8    | 4.1   | 95.0  | 19.6  |
| <b>10.02</b>    | 95.1        | 3.9   | 95.0          | 2.3   | 87.8           | 0.1   | 97.7    | 6.9   | 94.0  | 30.0  |
| <b>10.03</b>    | 97.0        | 6.8   | 95.5          | 4.4   | 89.5           | 2.6   | 101.2   | 10.2  | 95.1  | 28.9  |
| <b>10.04</b>    | 97.1        | 7.7   | 95.9          | 5.7   | 89.2           | 2.1   | 102.4   | 15.1  | 96.2  | 24.9  |
| <b>10.05</b>    | 98.4        | 8.4   | 97.2          | 8.0   | 89.3           | 2.9   | 105.5   | 13.3  | 96.2  | 19.5  |
| <b>10.06</b>    | 98.4        | 7.4   | 97.2          | 8.3   | 88.9           | 1.8   | 105.3   | 12.4  | 95.3  | 16.8  |
| <b>10.07</b>    | 98.3        | 6.4   | 97.9          | 7.6   | 89.2           | 1.8   | 105.3   | 13.0  | 95.2  | 15.4  |
| <b>10.08</b>    | n/a         | n/a   | 98.2          | 6.6   | 89.5           | 5.1   | 107.2   | 13.1  | 94.9  | 13.4  |
| <b>10.09</b>    | n/a         | n/a   | 98.0          | 5.6   | 89.8           | 4.1   | 106.2   | 9.1   | 93.3  | 9.6   |
| <b>10.10</b>    | n/a         | n/a   | 98.0          | 5.3   | n/a            | n/a   | n/a     | n/a   | 91.4  | 5.8   |

## INDUSTRIAL PRODUCTION

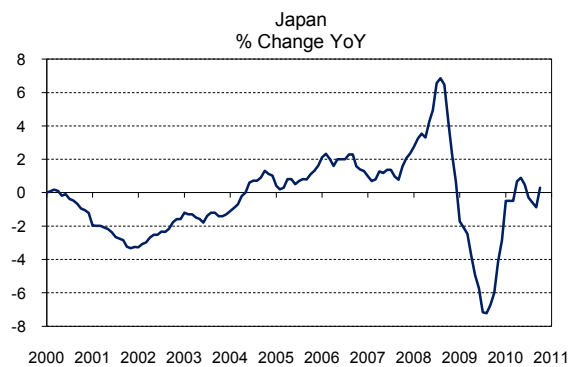
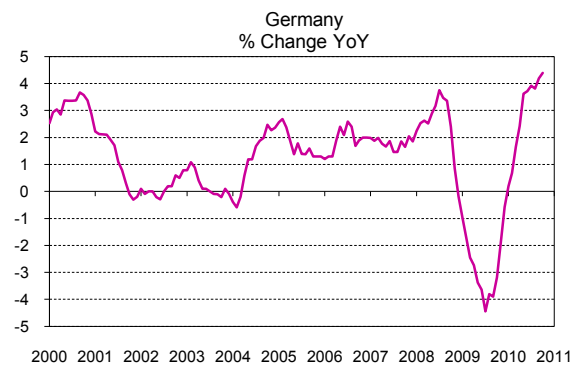
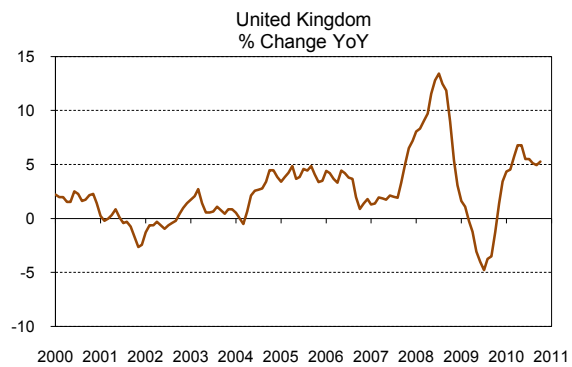
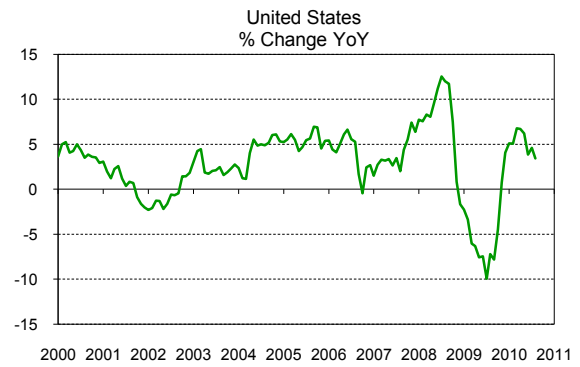
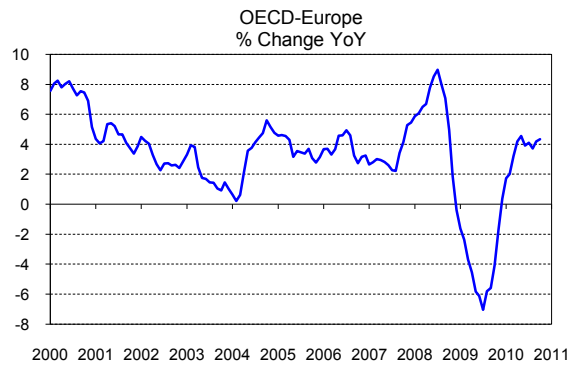


# PRODUCER PRICE INDEX: MANUFACTURING

Index (2005 = 100)

|                 | OECD-Europe |      | United States |       | United Kingdom |      | Germany |      | Japan |      |
|-----------------|-------------|------|---------------|-------|----------------|------|---------|------|-------|------|
|                 | Index       | %    | Index         | %     | Index          | %    | Index   | %    | Index | %    |
| <b>Annually</b> |             |      |               |       |                |      |         |      |       |      |
| <b>2000</b>     | 88.5        | 5.1  | 88.5          | 4.1   | 93.7           | 1.9  | 94.0    | 3.1  | 105.5 | -0.4 |
| <b>2001</b>     | 90.3        | 2.0  | 89.2          | 0.8   | 93.2           | -0.6 | 95.3    | 1.3  | 102.8 | -2.6 |
| <b>2002</b>     | 91.0        | 0.8  | 88.6          | -0.7  | 93.0           | -0.2 | 95.5    | 0.2  | 100.3 | -2.4 |
| <b>2003</b>     | 92.7        | 1.8  | 90.9          | 2.5   | 94.0           | 1.1  | 96.0    | 0.6  | 98.9  | -1.4 |
| <b>2004</b>     | 96.0        | 3.6  | 94.8          | 4.3   | 96.1           | 2.2  | 97.7    | 1.7  | 99.2  | 0.3  |
| <b>2005</b>     | 100.0       | 4.1  | 100.0         | 5.5   | 100.0          | 4.0  | 100.0   | 2.4  | 100.0 | 0.8  |
| <b>2006</b>     | 103.7       | 3.7  | 104.0         | 4.0   | 103.1          | 3.1  | 102.3   | 2.3  | 101.9 | 1.9  |
| <b>2007</b>     | 107.0       | 3.2  | 108.0         | 3.8   | 106.2          | 3.0  | 104.7   | 2.3  | 103.2 | 1.3  |
| <b>2008</b>     | 114.2       | 6.8  | 116.6         | 7.9   | 116.4          | 9.5  | 107.9   | 3.1  | 107.5 | 4.1  |
| <b>2009</b>     | 109.7       | -4.0 | 110.8         | -4.9  | 114.9          | -1.3 | 104.3   | -3.4 | 102.5 | -4.6 |
| <b>Monthly</b>  |             |      |               |       |                |      |         |      |       |      |
| <b>08.11</b>    | 111.7       | 1.9  | 112.3         | 0.8   | 115.4          | 5.4  | 105.5   | 0.9  | 106.7 | 2.3  |
| <b>08.12</b>    | 109.5       | -0.4 | 108.8         | -1.7  | 113.6          | 3.1  | 104.2   | -0.2 | 105.3 | 0.7  |
| <b>09.01</b>    | 108.7       | -1.6 | 109.2         | -2.3  | 113.0          | 1.6  | 103.9   | -1.0 | 103.0 | -1.7 |
| <b>09.02</b>    | 108.6       | -2.4 | 108.7         | -3.4  | 113.0          | 1.1  | 103.6   | -1.7 | 103.0 | -2.1 |
| <b>09.03</b>    | 108.2       | -3.7 | 108.0         | -6.1  | 113.2          | -0.3 | 103.2   | -2.5 | 103.0 | -2.5 |
| <b>09.04</b>    | 108.3       | -4.6 | 108.9         | -6.3  | 113.6          | -1.2 | 103.2   | -2.7 | 102.2 | -3.8 |
| <b>09.05</b>    | 108.4       | -5.8 | 109.9         | -7.6  | 114.1          | -3.1 | 103.1   | -3.4 | 102.2 | -4.9 |
| <b>09.06</b>    | 109.2       | -6.1 | 111.7         | -7.5  | 114.9          | -4.0 | 103.3   | -3.6 | 102.1 | -5.7 |
| <b>09.07</b>    | 108.9       | -7.0 | 110.8         | -10.0 | 115.0          | -4.8 | 103.1   | -4.4 | 102.5 | -7.2 |
| <b>09.08</b>    | 109.5       | -5.8 | 112.3         | -7.2  | 115.4          | -3.8 | 103.5   | -3.8 | 102.7 | -7.2 |
| <b>09.09</b>    | 109.3       | -5.6 | 111.8         | -7.8  | 115.7          | -3.5 | 103.4   | -3.9 | 102.8 | -6.7 |
| <b>09.10</b>    | 109.4       | -4.1 | 112.0         | -4.5  | 116.2          | -1.3 | 103.4   | -3.2 | 102.0 | -6.0 |
| <b>09.11</b>    | 109.8       | -1.7 | 113.2         | 0.8   | 117.0          | 1.4  | 103.5   | -1.9 | 102.3 | -4.1 |
| <b>09.12</b>    | 109.9       | 0.4  | 113.3         | 4.1   | 117.5          | 3.4  | 103.6   | -0.6 | 102.3 | -2.8 |
| <b>10.01</b>    | 110.6       | 1.7  | 114.8         | 5.1   | 117.9          | 4.3  | 104.1   | 0.2  | 102.5 | -0.5 |
| <b>10.02</b>    | 110.7       | 2.0  | 114.2         | 5.1   | 118.1          | 4.5  | 104.3   | 0.7  | 102.5 | -0.5 |
| <b>10.03</b>    | 111.7       | 3.2  | 115.3         | 6.8   | 119.7          | 5.7  | 104.9   | 1.6  | 102.5 | -0.5 |
| <b>10.04</b>    | 112.8       | 4.2  | 116.2         | 6.7   | 121.3          | 6.8  | 105.7   | 2.4  | 102.9 | 0.7  |
| <b>10.05</b>    | 113.4       | 4.6  | 116.8         | 6.2   | 121.8          | 6.8  | 106.8   | 3.6  | 103.1 | 0.9  |
| <b>10.06</b>    | 113.5       | 3.9  | 116.0         | 3.9   | 121.2          | 5.5  | 107.1   | 3.7  | 102.6 | 0.5  |
| <b>10.07</b>    | 113.4       | 4.1  | 115.9         | 4.6   | 121.3          | 5.5  | 107.1   | 3.9  | 102.2 | -0.3 |
| <b>10.08</b>    | 113.6       | 3.7  | 116.2         | 3.4   | 121.3          | 5.1  | 107.4   | 3.8  | 102.1 | -0.6 |
| <b>10.09</b>    | 113.9       | 4.2  | n/a           | n/a   | 121.4          | 4.9  | 107.7   | 4.2  | 101.9 | -0.9 |
| <b>10.10</b>    | 114.2       | 4.3  | n/a           | n/a   | 122.3          | 5.3  | 107.9   | 4.4  | 102.3 | 0.3  |

## PRODUCER PRICE INDEX

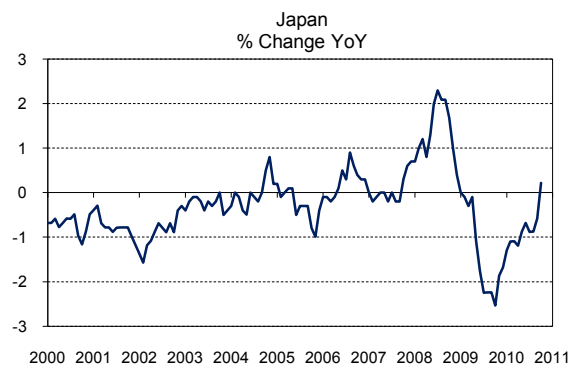
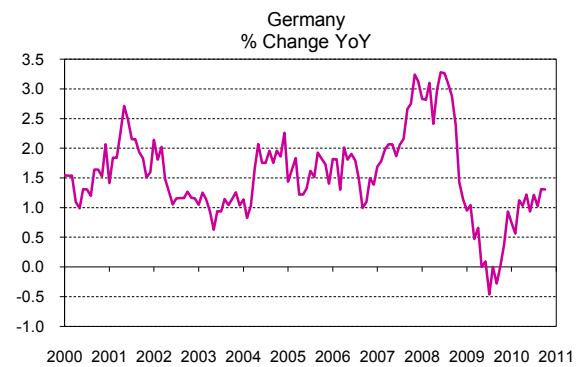
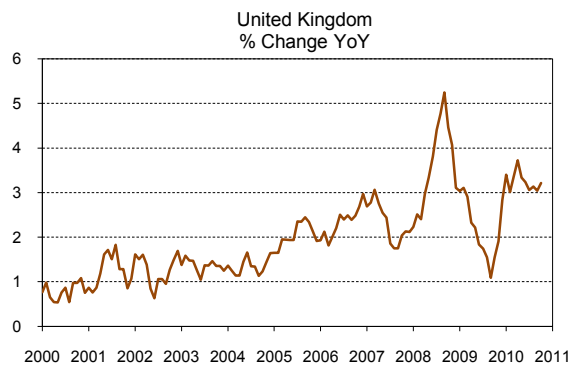
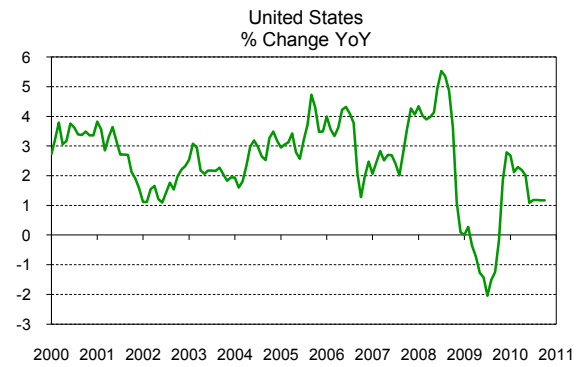
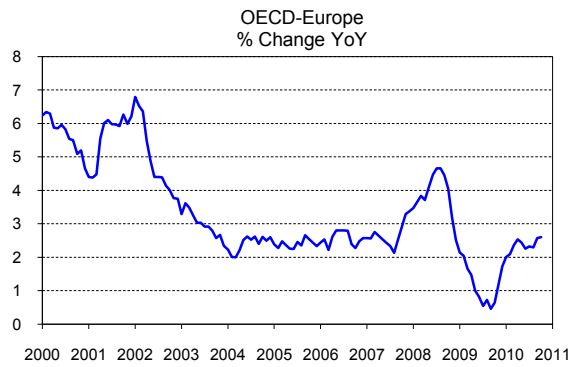


# CONSUMER PRICES

Index (2005 = 100)

|                 | OECD-Europe |     | United States |      | United Kingdom |     | Germany |      | Japan |      |
|-----------------|-------------|-----|---------------|------|----------------|-----|---------|------|-------|------|
|                 | Index       | %   | Index         | %    | Index          | %   | Index   | %    | Index | %    |
| <b>Annually</b> |             |     |               |      |                |     |         |      |       |      |
| 2000            | 83.6        | 5.7 | 88.2          | 3.4  | 93.1           | 0.8 | 92.7    | 1.4  | 102.2 | -0.7 |
| 2001            | 88.3        | 5.6 | 90.7          | 2.8  | 94.2           | 1.2 | 94.5    | 1.9  | 101.4 | -0.8 |
| 2002            | 92.6        | 4.9 | 92.1          | 1.5  | 95.4           | 1.3 | 95.9    | 1.5  | 100.5 | -0.9 |
| 2003            | 95.4        | 3.0 | 94.2          | 2.3  | 96.7           | 1.4 | 96.9    | 1.0  | 100.3 | -0.2 |
| 2004            | 97.7        | 2.4 | 96.7          | 2.7  | 98.0           | 1.3 | 98.5    | 1.7  | 100.3 | 0.0  |
| 2005            | 100.0       | 2.4 | 100.0         | 3.4  | 100.0          | 2.1 | 100.0   | 1.5  | 100.0 | -0.3 |
| 2006            | 102.6       | 2.6 | 103.2         | 3.2  | 102.3          | 2.3 | 101.6   | 1.6  | 100.2 | 0.2  |
| 2007            | 105.3       | 2.6 | 106.2         | 2.9  | 104.7          | 2.3 | 103.9   | 2.3  | 100.3 | 0.1  |
| 2008            | 109.4       | 3.9 | 110.2         | 3.8  | 108.5          | 3.6 | 106.6   | 2.6  | 101.7 | 1.4  |
| 2009            | 110.7       | 1.2 | 109.9         | -0.3 | 110.8          | 2.2 | 107.0   | 0.4  | 100.3 | -1.3 |
| <b>Monthly</b>  |             |     |               |      |                |     |         |      |       |      |
| 08.11           | 110.2       | 3.2 | 108.8         | 1.1  | 109.9          | 4.1 | 106.5   | 1.4  | 101.7 | 1.0  |
| 08.12           | 109.9       | 2.5 | 107.6         | 0.1  | 109.5          | 3.1 | 106.8   | 1.1  | 101.3 | 0.4  |
| 09.01           | 109.5       | 2.1 | 108.1         | 0.0  | 108.7          | 3.0 | 106.3   | 0.9  | 100.7 | 0.0  |
| 09.02           | 109.9       | 2.0 | 108.7         | 0.3  | 109.6          | 3.1 | 106.9   | 1.0  | 100.4 | -0.1 |
| 09.03           | 110.2       | 1.7 | 108.9         | -0.4 | 109.8          | 2.9 | 106.8   | 0.5  | 100.7 | -0.3 |
| 09.04           | 110.5       | 1.5 | 109.2         | -0.7 | 110.1          | 2.3 | 106.8   | 0.7  | 100.8 | -0.1 |
| 09.05           | 110.7       | 1.0 | 109.5         | -1.3 | 110.7          | 2.2 | 106.7   | 0.0  | 100.6 | -1.1 |
| 09.06           | 110.9       | 0.8 | 110.4         | -1.4 | 111.0          | 1.8 | 107.1   | 0.1  | 100.4 | -1.8 |
| 09.07           | 110.7       | 0.5 | 110.3         | -2.0 | 110.9          | 1.7 | 107.1   | -0.5 | 100.1 | -2.2 |
| 09.08           | 110.9       | 0.7 | 110.5         | -1.5 | 111.4          | 1.5 | 107.3   | 0.0  | 100.4 | -2.2 |
| 09.09           | 110.8       | 0.5 | 110.6         | -1.3 | 111.5          | 1.1 | 106.9   | -0.3 | 100.4 | -2.2 |
| 09.10           | 111.2       | 0.6 | 110.7         | -0.2 | 111.7          | 1.5 | 107.0   | 0.0  | 100.0 | -2.5 |
| 09.11           | 111.5       | 1.2 | 110.8         | 1.8  | 112.0          | 1.9 | 106.9   | 0.4  | 99.8  | -1.9 |
| 09.12           | 111.8       | 1.7 | 110.6         | 2.8  | 112.6          | 2.8 | 107.8   | 0.9  | 99.6  | -1.7 |
| 10.01           | 111.7       | 2.0 | 111.0         | 2.7  | 112.4          | 3.4 | 107.1   | 0.8  | 99.4  | -1.3 |
| 10.02           | 112.2       | 2.1 | 111.0         | 2.1  | 112.9          | 3.0 | 107.5   | 0.6  | 99.3  | -1.1 |
| 10.03           | 112.8       | 2.4 | 111.4         | 2.3  | 113.5          | 3.4 | 108.0   | 1.1  | 99.6  | -1.1 |
| 10.04           | 113.3       | 2.5 | 111.6         | 2.2  | 114.2          | 3.7 | 107.9   | 1.0  | 99.6  | -1.2 |
| 10.05           | 113.4       | 2.4 | 111.7         | 2.0  | 114.4          | 3.3 | 108.0   | 1.2  | 99.7  | -0.9 |
| 10.06           | 113.4       | 2.3 | 111.6         | 1.1  | 114.6          | 3.2 | 108.1   | 0.9  | 99.7  | -0.7 |
| 10.07           | 113.3       | 2.3 | 111.6         | 1.2  | 114.3          | 3.1 | 108.4   | 1.2  | 99.2  | -0.9 |
| 10.08           | 113.4       | 2.3 | 111.8         | 1.2  | 114.9          | 3.1 | 108.4   | 1.0  | 99.5  | -0.9 |
| 10.09           | 113.7       | 2.6 | 111.9         | 1.2  | 114.9          | 3.0 | 108.3   | 1.3  | 99.8  | -0.6 |
| 10.10           | 114.1       | 2.6 | 112.0         | 1.2  | 115.3          | 3.2 | 108.4   | 1.3  | 100.2 | 0.2  |

## CONSUMER PRICE INDEX

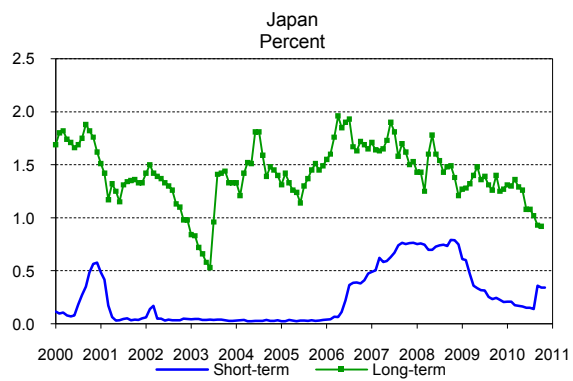
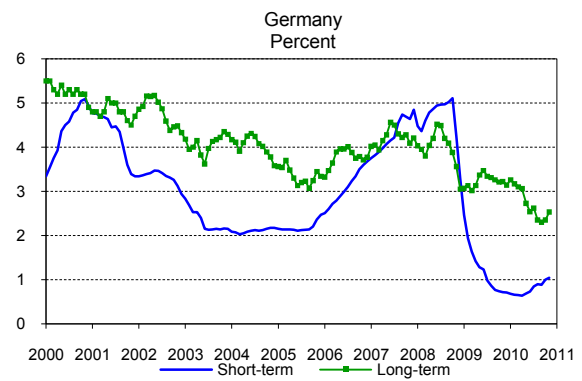
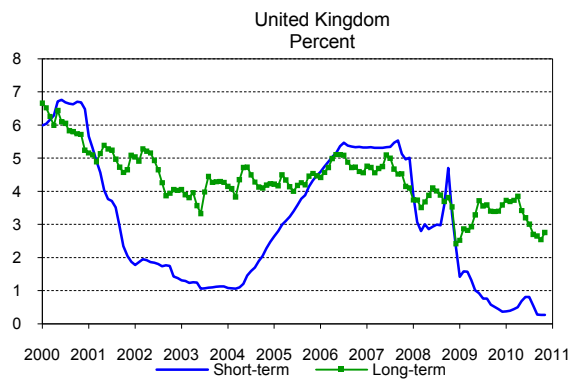
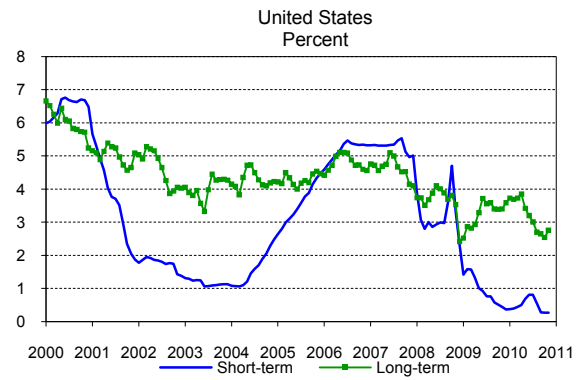
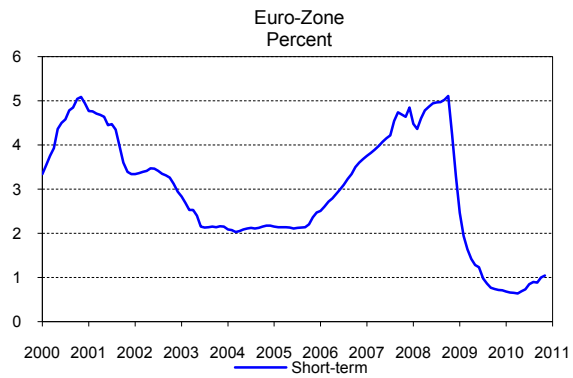


## SHORT-TERM & LONG-TERM INTEREST RATES

(Percent per annum)

|                 | Short-term rates (Money Market) |      |           |       | Long-term rates (Government Bond Yields) |      |         |       |
|-----------------|---------------------------------|------|-----------|-------|------------------------------------------|------|---------|-------|
|                 | US                              | UK   | Euro-zone | Japan | US                                       | UK   | Germany | Japan |
| <b>Annually</b> |                                 |      |           |       |                                          |      |         |       |
| <b>2000</b>     | 6.48                            | 6.11 | 4.39      | 0.25  | 6.03                                     | 5.33 | 5.44    | 1.74  |
| <b>2001</b>     | 3.73                            | 4.97 | 4.26      | 0.12  | 5.02                                     | 4.93 | 5.03    | 1.32  |
| <b>2002</b>     | 1.76                            | 3.99 | 3.32      | 0.06  | 4.61                                     | 4.90 | 4.92    | 1.26  |
| <b>2003</b>     | 1.17                            | 3.67 | 2.33      | 0.04  | 4.02                                     | 4.53 | 4.16    | 1.00  |
| <b>2004</b>     | 1.58                            | 4.57 | 2.11      | 0.03  | 4.27                                     | 4.88 | 4.14    | 1.49  |
| <b>2005</b>     | 3.53                            | 4.70 | 2.18      | 0.03  | 4.29                                     | 4.41 | 3.44    | 1.35  |
| <b>2006</b>     | 5.17                            | 4.80 | 3.08      | 0.25  | 4.79                                     | 4.50 | 3.86    | 1.74  |
| <b>2007</b>     | 5.28                            | 5.96 | 4.28      | 0.66  | 4.63                                     | 5.01 | 4.33    | 1.67  |
| <b>2008</b>     | 3.20                            | 5.49 | 4.63      | 0.74  | 3.67                                     | 4.59 | 4.36    | 1.47  |
| <b>2009</b>     | 0.94                            | 1.20 | 1.23      | 0.35  | 3.26                                     | 3.65 | 4.03    | 1.33  |
| <b>Monthly</b>  |                                 |      |           |       |                                          |      |         |       |
| <b>08.12</b>    | 2.32                            | 3.21 | 3.29      | 0.75  | 2.42                                     | 3.62 | 3.05    | 1.21  |
| <b>09.01</b>    | 1.42                            | 2.28 | 2.46      | 0.61  | 2.52                                     | 3.67 | 3.07    | 1.27  |
| <b>09.02</b>    | 1.58                            | 2.08 | 1.94      | 0.60  | 2.87                                     | 3.69 | 3.13    | 1.28  |
| <b>09.03</b>    | 1.57                            | 1.83 | 1.64      | 0.47  | 2.82                                     | 3.25 | 3.02    | 1.32  |
| <b>09.04</b>    | 1.32                            | 1.48 | 1.42      | 0.36  | 2.93                                     | 3.41 | 3.13    | 1.40  |
| <b>09.05</b>    | 1.01                            | 1.30 | 1.28      | 0.34  | 3.29                                     | 3.62 | 3.37    | 1.48  |
| <b>09.06</b>    | 0.93                            | 1.21 | 1.23      | 0.32  | 3.72                                     | 3.72 | 3.47    | 1.36  |
| <b>09.07</b>    | 0.76                            | 1.03 | 0.98      | 0.31  | 3.56                                     | 3.82 | 3.34    | 1.39  |
| <b>09.08</b>    | 0.76                            | 0.80 | 0.86      | 0.25  | 3.59                                     | 3.71 | 3.31    | 1.31  |
| <b>09.09</b>    | 0.58                            | 0.62 | 0.77      | 0.23  | 3.40                                     | 3.66 | 3.26    | 1.26  |
| <b>09.10</b>    | 0.51                            | 0.56 | 0.74      | 0.24  | 3.39                                     | 3.57 | 3.21    | 1.40  |
| <b>09.11</b>    | 0.44                            | 0.60 | 0.72      | 0.23  | 3.40                                     | 3.76 | 3.22    | 1.25  |
| <b>09.12</b>    | 0.37                            | 0.61 | 0.71      | 0.20  | 3.59                                     | 3.89 | 3.14    | 1.27  |
| <b>10.01</b>    | 0.38                            | 0.60 | 0.68      | 0.21  | 3.73                                     | 4.03 | 3.26    | 1.31  |
| <b>10.02</b>    | 0.40                            | 0.60 | 0.66      | 0.21  | 3.69                                     | 4.07 | 3.17    | 1.30  |
| <b>10.03</b>    | 0.44                            | 0.60 | 0.65      | 0.17  | 3.73                                     | 4.08 | 3.10    | 1.36  |
| <b>10.04</b>    | 0.50                            | 0.60 | 0.64      | 0.17  | 3.85                                     | 4.09 | 3.06    | 1.29  |
| <b>10.05</b>    | 0.69                            | 0.66 | 0.69      | 0.16  | 3.42                                     | 3.77 | 2.73    | 1.26  |
| <b>10.06</b>    | 0.81                            | 0.70 | 0.73      | 0.15  | 3.20                                     | 3.57 | 2.54    | 1.08  |
| <b>10.07</b>    | 0.81                            | 0.75 | 0.85      | 0.15  | 3.01                                     | 3.48 | 2.62    | 1.08  |
| <b>10.08</b>    | 0.54                            | 0.75 | 0.90      | 0.14  | 2.70                                     | 3.20 | 2.35    | 1.02  |
| <b>10.09</b>    | 0.28                            | 0.75 | 0.88      | 0.36  | 2.65                                     | 3.11 | 2.30    | 0.93  |
| <b>10.10</b>    | 0.27                            | 0.75 | 1.00      | 0.34  | 2.54                                     | 3.06 | 2.35    | 0.92  |
| <b>10.11</b>    | 0.27                            | 0.75 | 1.04      | 0.34  | 2.76                                     | 3.30 | 2.53    | n/a   |

## SHORT AND LONG-TERM INTEREST RATES

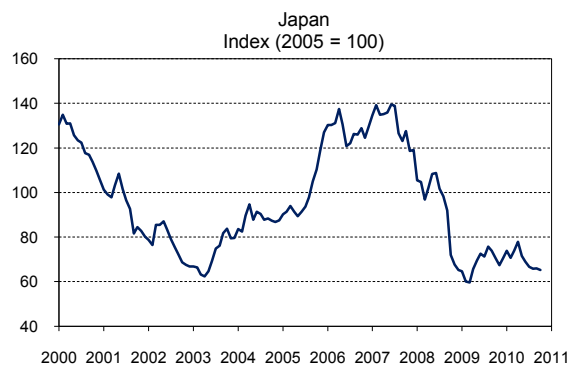
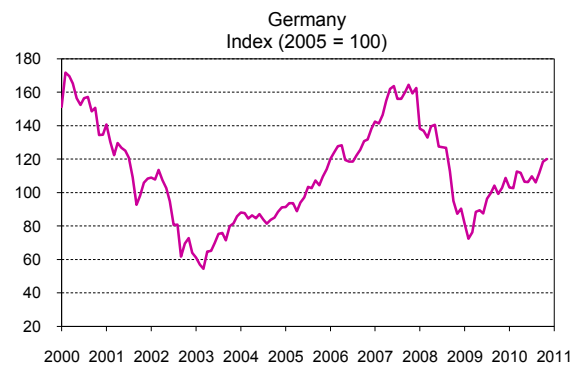
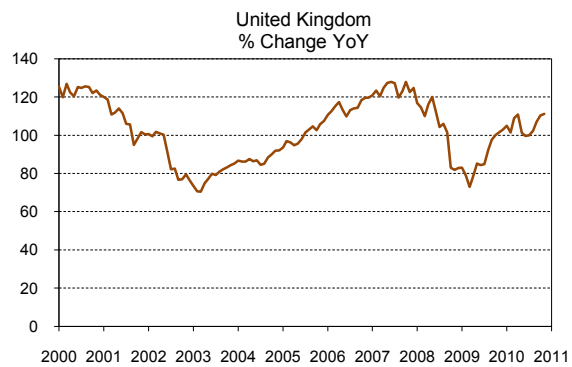
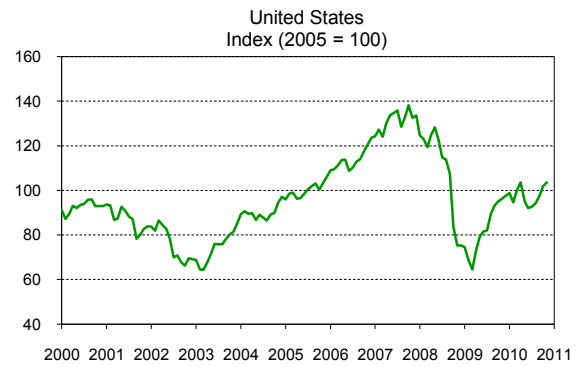
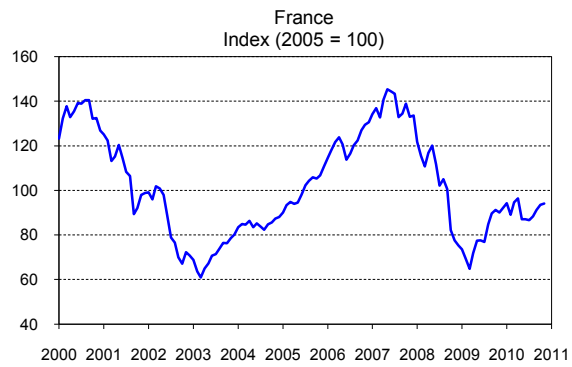


# INDUSTRIAL SHARE PRICES

Index (2005 = 100)

|                 | United States |       | United Kingdom |       | Germany |       | France |       | Japan |       |
|-----------------|---------------|-------|----------------|-------|---------|-------|--------|-------|-------|-------|
|                 | Index         | %     | Index          | %     | Index   | %     | Index  | %     | Index | %     |
| <b>Annually</b> |               |       |                |       |         |       |        |       |       |       |
| <b>2000</b>     | 92.6          | 3.9   | 123.5          | 1.4   | 154.1   | 24.8  | 134.3  | 37.0  | 121.9 | 11.6  |
| <b>2001</b>     | 87.1          | -5.9  | 107.8          | -12.7 | 117.5   | -23.8 | 108.6  | -19.1 | 94.1  | -22.8 |
| <b>2002</b>     | 75.9          | -12.9 | 89.1           | -17.3 | 88.7    | -24.5 | 85.0   | -21.7 | 77.2  | -18.0 |
| <b>2003</b>     | 74.1          | -2.4  | 78.5           | -11.9 | 70.1    | -21.0 | 71.1   | -16.4 | 72.3  | -6.3  |
| <b>2004</b>     | 90.0          | 21.5  | 87.7           | 11.7  | 86.0    | 22.7  | 85.0   | 19.5  | 88.1  | 21.9  |
| <b>2005</b>     | 100.0         | 11.1  | 100.0          | 14.1  | 100.0   | 16.3  | 100.0  | 17.6  | 100.0 | 13.5  |
| <b>2006</b>     | 113.7         | 13.7  | 114.8          | 14.8  | 125.4   | 25.4  | 121.5  | 21.5  | 128.2 | 28.2  |
| <b>2007</b>     | 131.3         | 15.5  | 124.2          | 8.1   | 155.8   | 24.2  | 137.6  | 13.3  | 131.1 | 2.3   |
| <b>2008</b>     | 109.4         | -16.7 | 104.1          | -16.2 | 121.3   | -22.1 | 103.3  | -24.9 | 93.5  | -28.7 |
| <b>2009</b>     | 82.9          | -24.2 | 88.5           | -15.0 | 92.2    | -24.0 | 79.9   | -22.7 | 68.4  | -26.8 |
| <b>Monthly</b>  |               |       |                |       |         |       |        |       |       |       |
| <b>08.12</b>    | 75.2          | -43.7 | 82.8           | -33.6 | 90.4    | -44.4 | 75.3   | -43.6 | 65.2  | -45.2 |
| <b>09.01</b>    | 74.5          | -40.3 | 83.0           | -29.0 | 81.3    | -41.2 | 73.5   | -39.7 | 64.6  | -38.7 |
| <b>09.02</b>    | 68.7          | -44.1 | 79.0           | -31.0 | 72.3    | -47.2 | 69.2   | -40.1 | 60.1  | -42.6 |
| <b>09.03</b>    | 64.5          | -46.0 | 72.9           | -33.8 | 76.3    | -42.5 | 64.8   | -41.5 | 59.6  | -38.4 |
| <b>09.04</b>    | 72.6          | -41.8 | 78.5           | -32.5 | 88.4    | -36.7 | 71.8   | -38.5 | 65.6  | -35.7 |
| <b>09.05</b>    | 79.2          | -38.3 | 85.2           | -29.0 | 89.5    | -36.3 | 77.4   | -35.6 | 69.5  | -35.8 |
| <b>09.06</b>    | 81.4          | -33.5 | 84.3           | -24.7 | 87.5    | -31.4 | 77.5   | -30.6 | 72.6  | -33.3 |
| <b>09.07</b>    | 82.0          | -28.5 | 84.8           | -18.6 | 96.3    | -24.2 | 76.9   | -24.7 | 71.2  | -30.0 |
| <b>09.08</b>    | 89.5          | -21.4 | 92.2           | -13.0 | 99.7    | -21.4 | 84.8   | -19.2 | 75.7  | -23.0 |
| <b>09.09</b>    | 93.1          | -13.2 | 97.6           | -3.8  | 104.2   | -7.5  | 89.7   | -10.8 | 73.8  | -19.7 |
| <b>09.10</b>    | 95.1          | 14.0  | 100.1          | 20.5  | 99.2    | 4.5   | 91.2   | 10.9  | 70.5  | -2.1  |
| <b>09.11</b>    | 96.3          | 28.1  | 101.7          | 24.1  | 102.9   | 17.7  | 90.1   | 16.3  | 67.4  | -0.3  |
| <b>09.12</b>    | 97.5          | 29.7  | 103.0          | 24.3  | 108.8   | 20.4  | 92.1   | 22.3  | 70.4  | 8.0   |
| <b>10.01</b>    | 98.8          | 32.6  | 104.9          | 26.4  | 103.0   | 26.7  | 94.2   | 28.2  | 73.8  | 14.2  |
| <b>10.02</b>    | 94.7          | 37.8  | 101.5          | 28.4  | 102.6   | 41.9  | 89.0   | 28.6  | 70.7  | 17.6  |
| <b>10.03</b>    | 100.0         | 55.0  | 109.0          | 49.5  | 112.6   | 47.6  | 94.7   | 46.1  | 73.8  | 23.8  |
| <b>10.04</b>    | 103.5         | 42.6  | 110.9          | 41.3  | 111.8   | 26.5  | 96.4   | 34.3  | 77.8  | 18.6  |
| <b>10.05</b>    | 95.4          | 20.5  | 101.3          | 18.9  | 106.4   | 18.9  | 87.1   | 12.5  | 71.5  | 2.9   |
| <b>10.06</b>    | 92.1          | 13.1  | 99.7           | 18.2  | 106.3   | 21.5  | 87.0   | 12.3  | 68.9  | -5.1  |
| <b>10.07</b>    | 92.7          | 13.0  | 100.0          | 17.9  | 109.7   | 13.9  | 86.6   | 12.6  | 66.7  | -6.3  |
| <b>10.08</b>    | 94.2          | 5.3   | 102.4          | 11.0  | 106.0   | 6.3   | 88.4   | 4.2   | 65.8  | -13.1 |
| <b>10.09</b>    | 97.3          | 4.5   | 106.9          | 9.6   | 111.7   | 7.2   | 91.2   | 1.7   | 65.9  | -10.7 |
| <b>10.10</b>    | 101.8         | 7.1   | 110.3          | 10.2  | 118.4   | 19.4  | 93.5   | 2.5   | 65.2  | -7.6  |
| <b>10.11</b>    | 103.5         | 7.5   | 111.2          | 9.4   | 120.1   | 16.7  | 94.0   | 4.4   | n/a   | n/a   |

## INDUSTRIAL SHARE PRICES



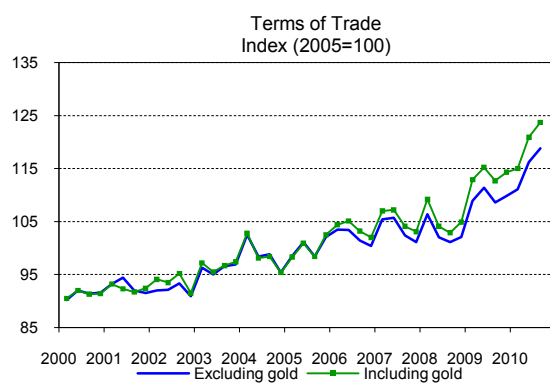
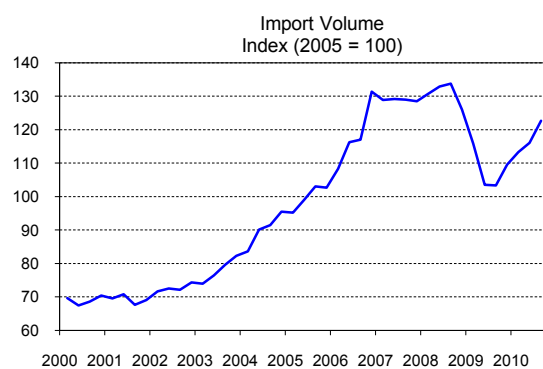
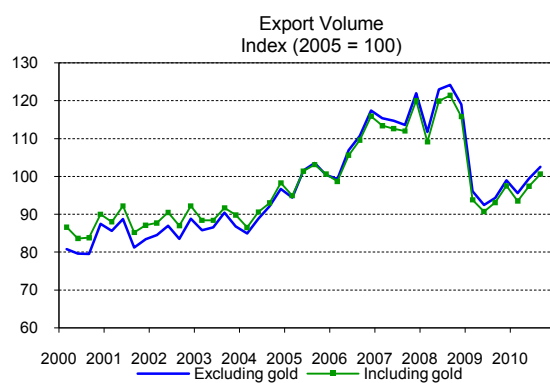
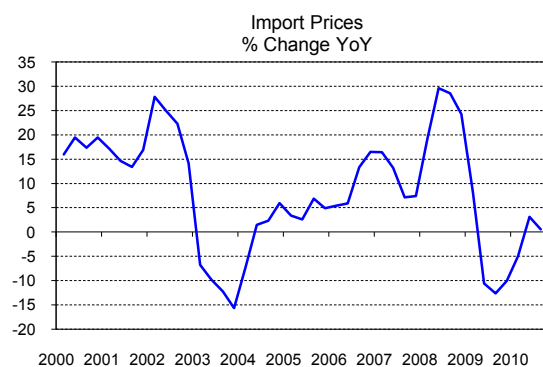
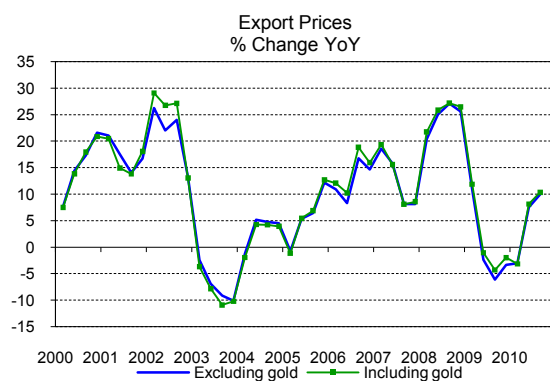
# FOREIGN TRADE

## SOUTH AFRICAN IMPORTS & EXPORTS\*

|                        | <i>Imports</i>   |          | <i>Exports</i>   |          | <i>Trade Balance</i> |
|------------------------|------------------|----------|------------------|----------|----------------------|
|                        | <i>R million</i> | <i>%</i> | <i>R million</i> | <i>%</i> | <i>R million</i>     |
| <b><u>Annually</u></b> |                  |          |                  |          |                      |
| <b>2000</b>            | 186 381          | 26.7     | 208 474          | 27.8     | 22 093               |
| <b>2001</b>            | 216 766          | 16.3     | 251 542          | 20.7     | 34 776               |
| <b>2002</b>            | 273 506          | 26.2     | 312 891          | 24.4     | 39 386               |
| <b>2003</b>            | 256 752          | -6.1     | 273 303          | -12.7    | 16 551               |
| <b>2004</b>            | 304 750          | 18.7     | 292 261          | 6.9      | -12 489              |
| <b>2005</b>            | 349 164          | 14.6     | 327 125          | 11.9     | -22 038              |
| <b>2006</b>            | 462 638          | 32.5     | 393 996          | 20.4     | -68 641              |
| <b>2007</b>            | 561 194          | 21.3     | 491 254          | 24.7     | -69 940              |
| <b>2008</b>            | 727 633          | 29.7     | 655 999          | 33.5     | -71 634              |
| <b>2009</b>            | 541 244          | -25.6    | 515 404          | -21.4    | -25 840              |
| <b><u>Monthly</u></b>  |                  |          |                  |          |                      |
| <b>08.11</b>           | 60 687           | 24.4     | 58 974           | 14.7     | -1 714               |
| <b>08.12</b>           | 50 178           | 14.6     | 41 441           | -1.1     | -8 737               |
| <b>09.01</b>           | 53 699           | 8.3      | 36 232           | -7.9     | -17 466              |
| <b>09.02</b>           | 44 664           | -15.4    | 43 603           | -6.2     | -1 060               |
| <b>09.03</b>           | 51 952           | -7.6     | 51 472           | 0.7      | -480                 |
| <b>09.04</b>           | 42 130           | -36.3    | 39 391           | -29.0    | -2 739               |
| <b>09.05</b>           | 39 386           | -32.0    | 41 309           | -26.5    | 1 922                |
| <b>09.06</b>           | 39 805           | -33.9    | 41 812           | -27.7    | 2 007                |
| <b>09.07</b>           | 44 079           | -40.7    | 43 460           | -30.6    | -619                 |
| <b>09.08</b>           | 42 488           | -30.8    | 39 566           | -34.2    | -2 921               |
| <b>09.09</b>           | 41 676           | -37.0    | 44 543           | -26.0    | 2 868                |
| <b>09.10</b>           | 51 338           | -28.8    | 43 122           | -34.8    | -8 216               |
| <b>09.11</b>           | 48 330           | -20.4    | 45 856           | -22.2    | -2 475               |
| <b>09.12</b>           | 41 698           | -16.9    | 45 037           | 8.7      | 3 340                |
| <b>10.01</b>           | 39 967           | -25.6    | 36 636           | 1.1      | -3 331               |
| <b>10.02</b>           | 45 947           | 2.9      | 40 198           | -7.8     | -5 749               |
| <b>10.03</b>           | 51 096           | -1.6     | 51 612           | 0.3      | 515                  |
| <b>10.04</b>           | 45 808           | 8.7      | 43 474           | 10.4     | -2 334               |
| <b>10.05</b>           | 47 485           | 20.6     | 45 960           | 11.3     | -1 525               |
| <b>10.06</b>           | 49 915           | 25.4     | 54 500           | 30.3     | 4 586                |
| <b>10.07</b>           | 53 889           | 22.3     | 55 091           | 26.8     | 1 202                |
| <b>10.08</b>           | 53 218           | 25.3     | 47 671           | 20.5     | -5 547               |
| <b>10.09</b>           | 49 541           | 18.9     | 52 271           | 17.3     | 2 730                |
| <b>10.10</b>           | 53 040           | 3.3      | 49 324           | 14.4     | -3 715               |

Revised regularly by SARS

## IMPORTS AND EXPORTS



# SOUTH AFRICAN IMPORTS - BY TYPE OF COMMODITY

(R million)

|                 | Base Metals | Precious Stones | Mineral Products | Chemicals | Transport Equipment | Machinery | Vegetable Products | Prepared Foodstuffs | Live Animals & Products | Textiles | Paper & Products |
|-----------------|-------------|-----------------|------------------|-----------|---------------------|-----------|--------------------|---------------------|-------------------------|----------|------------------|
| <b>Annually</b> |             |                 |                  |           |                     |           |                    |                     |                         |          |                  |
| <b>2000</b>     | 7 491       | 5 592           | 27 456           | 20 403    | 15 230              | 52 511    | 3 437              | 3 157               | 1 394                   | 5 980    | 3 710            |
| <b>2001</b>     | 8 121       | 4 042           | 32 605           | 23 380    | 22 926              | 59 759    | 2 986              | 4 095               | 1 397                   | 6 625    | 4 138            |
| <b>2002</b>     | 11 457      | 5 863           | 36 075           | 30 435    | 25 398              | 76 171    | 5 575              | 4 909               | 1 555                   | 8 776    | 5 304            |
| <b>2003</b>     | 10 757      | 5 457           | 32 819           | 25 913    | 29 520              | 70 491    | 4 635              | 4 879               | 1 805                   | 8 164    | 4 859            |
| <b>2004</b>     | 12 869      | 5 265           | 46 581           | 27 679    | 40 036              | 79 447    | 5 026              | 5 999               | 2 254                   | 10 090   | 4 955            |
| <b>2005</b>     | 14 647      | 6 863           | 52 926           | 31 439    | 45 556              | 91 427    | 4 801              | 6 156               | 3 067                   | 11 213   | 5 725            |
| <b>2006</b>     | 22 669      | 7 533           | 88 749           | 37 815    | 53 660              | 121 111   | 6 067              | 8 199               | 3 776                   | 14 363   | 7 433            |
| <b>2007</b>     | 29 391      | 8 881           | 109 776          | 45 411    | 67 167              | 143 623   | 8 865              | 11 413              | 4 811                   | 14 378   | 8 891            |
| <b>2008</b>     | 35 905      | 9 370           | 172 607          | 64 637    | 70 878              | 185 532   | 12 139             | 15 437              | 5 011                   | 16 902   | 10 647           |
| <b>2009</b>     | 23 485      | 4 909           | 118 497          | 50 569    | 48 139              | 141 349   | 10 816             | 16 278              | 4 640                   | 16 831   | 9 494            |
| <b>Monthly</b>  |             |                 |                  |           |                     |           |                    |                     |                         |          |                  |
| <b>08.11</b>    | 3 337       | 280             | 10 647           | 5 524     | 6 723               | 17 289    | 1 177              | 1 885               | 546                     | 1 556    | 1 036            |
| <b>08.12</b>    | 2 116       | 279             | 9 874            | 4 782     | 5 650               | 14 962    | 863                | 1 396               | 474                     | 1 230    | 778              |
| <b>09.01</b>    | 2 524       | 578             | 11 632           | 4 434     | 4 066               | 15 497    | 973                | 1 266               | 287                     | 1 833    | 988              |
| <b>09.02</b>    | 2 236       | 397             | 9 656            | 3 814     | 3 698               | 11 755    | 1 031              | 1 212               | 252                     | 1 666    | 790              |
| <b>09.03</b>    | 2 069       | 463             | 10 818           | 4 690     | 5 735               | 14 014    | 977                | 1 509               | 432                     | 1 572    | 892              |
| <b>09.04</b>    | 2 084       | 381             | 7 148            | 4 185     | 3 413               | 12 539    | 754                | 1 258               | 418                     | 1 439    | 758              |
| <b>09.05</b>    | 1 462       | 215             | 8 903            | 3 832     | 3 033               | 11 205    | 953                | 985                 | 424                     | 1 137    | 646              |
| <b>09.06</b>    | 1 764       | 451             | 8 448            | 3 899     | 3 192               | 10 861    | 742                | 1 227               | 447                     | 1 174    | 732              |
| <b>09.07</b>    | 1 549       | 394             | 9 928            | 4 131     | 4 602               | 10 809    | 765                | 1 435               | 366                     | 1 285    | 722              |
| <b>09.08</b>    | 1 641       | 342             | 10 278           | 4 218     | 3 143               | 10 490    | 828                | 1 512               | 341                     | 1 332    | 716              |
| <b>09.09</b>    | 2 043       | 544             | 8 225            | 4 409     | 3 465               | 10 251    | 995                | 1 349               | 364                     | 1 457    | 781              |
| <b>09.10</b>    | 2 494       | 440             | 12 564           | 4 848     | 4 144               | 12 127    | 1 034              | 1 631               | 432                     | 1 475    | 906              |
| <b>09.11</b>    | 2 123       | 349             | 9 486            | 4 368     | 5 098               | 12 230    | 1 097              | 1 489               | 480                     | 1 402    | 871              |
| <b>09.12</b>    | 1 497       | 355             | 11 412           | 3 742     | 4 550               | 9 571     | 667                | 1 404               | 398                     | 1 059    | 691              |
| <b>10.01</b>    | 1 900       | 485             | 6 337            | 4 160     | 3 574               | 11 065    | 772                | 1 115               | 328                     | 1 292    | 828              |
| <b>10.02</b>    | 1 946       | 742             | 10 688           | 4 346     | 5 033               | 10 021    | 736                | 1 225               | 355                     | 1 455    | 886              |
| <b>10.03</b>    | 2 511       | 441             | 10 778           | 5 019     | 5 215               | 12 819    | 861                | 1 215               | 516                     | 1 572    | 769              |
| <b>10.04</b>    | 2 315       | 389             | 9 152            | 4 633     | 4 178               | 12 297    | 620                | 1 024               | 393                     | 1 381    | 669              |
| <b>10.05</b>    | 2 058       | 309             | 9 768            | 4 515     | 6 229               | 12 167    | 595                | 1 076               | 406                     | 1 119    | 662              |
| <b>10.06</b>    | 2 393       | 639             | 9 707            | 4 547     | 4 780               | 13 135    | 733                | 1 004               | 490                     | 1 535    | 821              |
| <b>10.07</b>    | 2 811       | 560             | 11 965           | 4 996     | 5 176               | 12 539    | 779                | 1 355               | 427                     | 1 728    | 828              |
| <b>10.08</b>    | 2 710       | 546             | 8 740            | 4 945     | 6 063               | 13 878    | 938                | 1 414               | 387                     | 1 741    | 806              |
| <b>10.09</b>    | 2 414       | 458             | 10 299           | 4 915     | 3 964               | 12 342    | 725                | 1 331               | 424                     | 1 736    | 877              |
| <b>10.10</b>    | 2 368       | 389             | 9 818            | 5 327     | 5 216               | 14 019    | 947                | 1 490               | 401                     | 1 850    | 855              |

## SOUTH AFRICAN EXPORTS - BY TYPE OF COMMODITY

(R million)

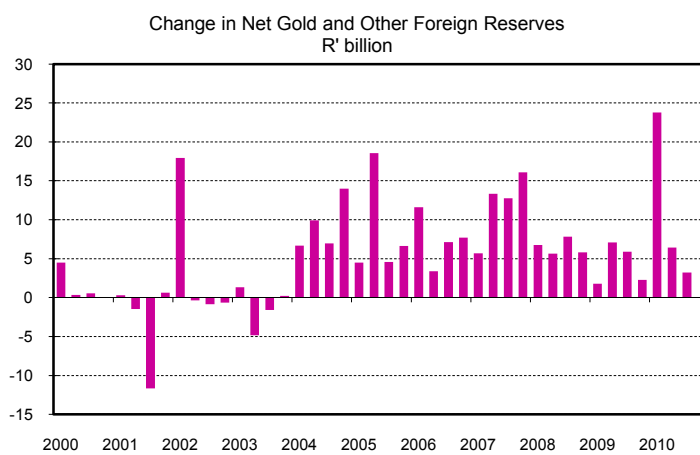
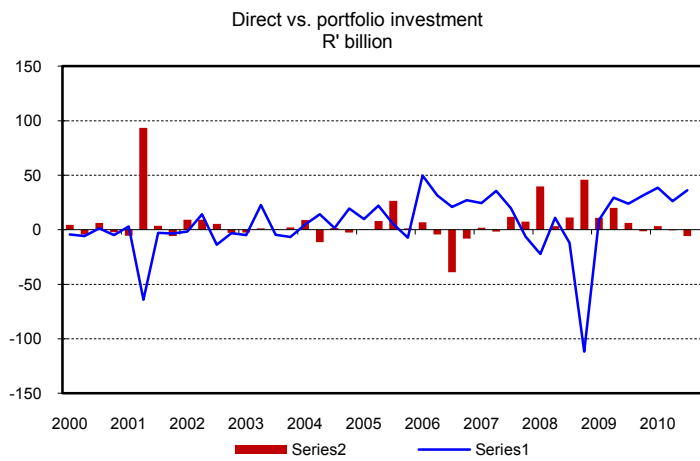
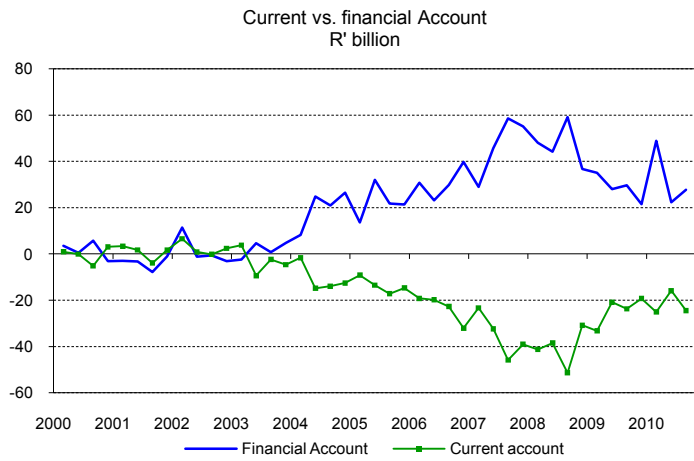
|                 | Base Metals | Precious Stones | Mineral Products | Chemicals | Transport Equipment | Machinery | Vegetable Products | Prepared Foodstuffs | Live Animals & Products | Textiles | Paper & Products |
|-----------------|-------------|-----------------|------------------|-----------|---------------------|-----------|--------------------|---------------------|-------------------------|----------|------------------|
| <b>Annually</b> |             |                 |                  |           |                     |           |                    |                     |                         |          |                  |
| <b>2000</b>     | 30 665      | 41 987          | 27 071           | 12 677    | 15 277              | 16 097    | 5 900              | 7 769               | 2 459                   | 4 295    | 6 520            |
| <b>2001</b>     | 31 679      | 46 840          | 36 338           | 14 847    | 20 850              | 23 512    | 7 336              | 10 239              | 3 284                   | 5 392    | 6 832            |
| <b>2002</b>     | 42 295      | 61 226          | 42 922           | 19 775    | 27 280              | 27 556    | 10 367             | 12 111              | 4 529                   | 7 182    | 7 554            |
| <b>2003</b>     | 43 430      | 74 624          | 33 832           | 15 731    | 25 103              | 24 037    | 9 723              | 10 960              | 3 801                   | 6 102    | 6 781            |
| <b>2004</b>     | 56 696      | 80 033          | 34 261           | 17 847    | 24 877              | 26 136    | 9 878              | 10 159              | 3 376                   | 4 872    | 6 183            |
| <b>2005</b>     | 57 914      | 82 330          | 47 295           | 21 699    | 31 798              | 29 172    | 11 864             | 11 731              | 3 170                   | 4 398    | 6 694            |
| <b>2006</b>     | 67 317      | 109 517         | 57 979           | 23 195    | 37 345              | 39 560    | 10 512             | 12 843              | 3 317                   | 4 381    | 7 317            |
| <b>2007</b>     | 88 547      | 131 802         | 80 704           | 27 167    | 41 753              | 52 455    | 12 495             | 13 962              | 4 361                   | 4 998    | 9 667            |
| <b>2008</b>     | 114 567     | 152 800         | 120 771          | 40 738    | 67 837              | 64 787    | 23 303             | 17 693              | 5 624                   | 5 389    | 11 752           |
| <b>2009</b>     | 74 148      | 129 436         | 103 431          | 29 471    | 46 394              | 44 407    | 21 364             | 20 329              | 5 265                   | 4 839    | 10 055           |
| <b>Monthly</b>  |             |                 |                  |           |                     |           |                    |                     |                         |          |                  |
| <b>08.11</b>    | 8 030       | 10 208          | 10 715           | 9 194     | 8 293               | 5 470     | 781                | 1 735               | 537                     | 439      | 994              |
| <b>08.12</b>    | 6 247       | 10 970          | 10 731           | 40 738    | 5 227               | 4 508     | 1 316              | 1 658               | 514                     | 454      | 843              |
| <b>09.01</b>    | 5 450       | 7 597           | 8 319            | 2 272     | 2 647               | 2 919     | 1 770              | 1 388               | 426                     | 327      | 954              |
| <b>09.02</b>    | 5 831       | 9 775           | 9 738            | 2 408     | 4 660               | 3 728     | 1 825              | 1 518               | 408                     | 469      | 1 085            |
| <b>09.03</b>    | 7 073       | 12 700          | 10 830           | 2 930     | 4 279               | 4 046     | 2 365              | 1 797               | 535                     | 476      | 836              |
| <b>09.04</b>    | 4 925       | 10 241          | 8 915            | 2 339     | 2 972               | 3 375     | 1 491              | 1 550               | 445                     | 365      | 717              |
| <b>09.05</b>    | 5 265       | 10 146          | 7 989            | 2 233     | 4 279               | 3 540     | 2 114              | 1 608               | 415                     | 383      | 851              |
| <b>09.06</b>    | 5 846       | 11 323          | 7 887            | 2 709     | 3 149               | 3 287     | 2 408              | 1 857               | 451                     | 375      | 786              |
| <b>09.07</b>    | 6 436       | 9 924           | 9 585            | 2 320     | 3 555               | 3 759     | 2 709              | 1 718               | 457                     | 300      | 725              |
| <b>09.08</b>    | 6 186       | 9 769           | 7 950            | 2 415     | 2 676               | 3 521     | 1 902              | 1 738               | 356                     | 320      | 688              |
| <b>09.09</b>    | 7 734       | 12 427          | 7 516            | 2 666     | 3 754               | 3 668     | 1 497              | 1 934               | 397                     | 384      | 933              |
| <b>09.10</b>    | 6 242       | 10 574          | 8 507            | 2 377     | 4 385               | 4 164     | 1 146              | 1 841               | 452                     | 434      | 835              |
| <b>09.11</b>    | 6 942       | 12 401          | 7 222            | 2 478     | 5 994               | 4 284     | 725                | 1 889               | 429                     | 514      | 675              |
| <b>09.12</b>    | 6 217       | 12 559          | 8 972            | 2 323     | 4 043               | 4 114     | 1 413              | 1 492               | 493                     | 491      | 970              |
| <b>10.01</b>    | 6 121       | 9 189           | 8 334            | 2 092     | 2 437               | 2 835     | 1 400              | 1 134               | 393                     | 281      | 878              |
| <b>10.02</b>    | 7 173       | 9 959           | 7 646            | 2 380     | 2 901               | 3 589     | 1 602              | 1 308               | 535                     | 389      | 790              |
| <b>10.03</b>    | 8 686       | 12 340          | 11 038           | 2 867     | 4 881               | 3 780     | 1 609              | 1 822               | 505                     | 559      | 809              |
| <b>10.04</b>    | 7 696       | 9 819           | 9 317            | 2 403     | 3 655               | 3 432     | 1 480              | 1 574               | 450                     | 364      | 849              |
| <b>10.05</b>    | 6 491       | 13 464          | 9 714            | 2 200     | 4 344               | 3 831     | 1 393              | 1 252               | 310                     | 323      | 844              |
| <b>10.06</b>    | 9 425       | 13 712          | 10 292           | 2 858     | 4 549               | 4 173     | 2 685              | 2 555               | 443                     | 397      | 1 033            |
| <b>10.07</b>    | 7 841       | 13 789          | 12 347           | 2 937     | 4 852               | 4 508     | 2 726              | 2 000               | 439                     | 289      | 990              |
| <b>10.08</b>    | 6 549       | 12 028          | 9 351            | 3 028     | 4 189               | 4 120     | 2 448              | 1 387               | 423                     | 301      | 973              |
| <b>10.09</b>    | 7 951       | 14 697          | 11 743           | 2 707     | 2 720               | 4 183     | 2 134              | 1 775               | 412                     | 334      | 868              |
| <b>10.10</b>    | 7 867       | 13 539          | 8 831            | 2 051     | 5 307               | 4 553     | 1 235              | 1 709               | 458                     | 403      | 905              |

# BALANCE OF PAYMENTS AND CAPITAL MOVEMENTS

(R million)

|                  | Net Gold Ex-ports | Merchandise |         | Net Service Payments | Balance on Current Account | Net Capital Movements | Change in Net Reserves |
|------------------|-------------------|-------------|---------|----------------------|----------------------------|-----------------------|------------------------|
|                  |                   | Exports     | Imports |                      |                            |                       |                        |
| <b>Annually</b>  |                   |             |         |                      |                            |                       |                        |
| <b>2000</b>      | 27 838            | 194 223     | 189 411 | 40 346               | -1 192                     | 6 558                 | 5 366                  |
| <b>2001</b>      | 29 276            | 236 556     | 221 235 | 44 766               | 2 869                      | -15 106               | -12 237                |
| <b>2002</b>      | 43 643            | 289 608     | 283 004 | 57 632               | 9 680                      | 6 400                 | 16 080                 |
| <b>2003</b>      | 32 106            | 259 328     | 264 752 | 60 283               | -12 599                    | 7 741                 | -4 858                 |
| <b>2004</b>      | 28 698            | 281 827     | 311 759 | 66 420               | -42 948                    | 80 476                | 37 528                 |
| <b>2005</b>      | 27 023            | 331 338     | 360 362 | 77 197               | -54 495                    | 88 758                | 34 263                 |
| <b>2006</b>      | 35 470            | 412 220     | 476 966 | 96 623               | -93 799                    | 123 591               | 29 792                 |
| <b>2007</b>      | 39 898            | 497 618     | 573 850 | 115 934              | -140 551                   | 188 367               | 47 816                 |
| <b>2008</b>      | 48 534            | 655 759     | 739 852 | 138 885              | -161 874                   | 187 940               | 26 066                 |
| <b>2009</b>      | 52 776            | 503 656     | 554 161 | 124 147              | -97 062                    | 114 099               | 17 037                 |
| <b>Quarterly</b> |                   |             |         |                      |                            |                       |                        |
| <b>04.4</b>      | 7 650             | 73 088      | 85 481  | 17 782               | -12 547                    | 26 536                | 13 989                 |
| <b>05.1</b>      | 6 226             | 70 975      | 78 010  | 17 242               | -9 146                     | 13 636                | 4 490                  |
| <b>05.2</b>      | 6 474             | 86 647      | 89 857  | 19 008               | -13 481                    | 32 056                | 18 575                 |
| <b>05.3</b>      | 6 495             | 87 696      | 97 311  | 20 286               | -17 185                    | 21 771                | 4 586                  |
| <b>05.4</b>      | 7 828             | 86 020      | 95 184  | 20 661               | -14 683                    | 21 295                | 6 612                  |
| <b>06.1</b>      | 7 333             | 82 752      | 94 498  | 20 834               | -19 207                    | 30 803                | 11 596                 |
| <b>06.2</b>      | 8 426             | 98 388      | 110 559 | 23 177               | -19 804                    | 23 170                | 3 366                  |
| <b>06.3</b>      | 9 838             | 111 838     | 125 768 | 25 395               | -22 704                    | 29 814                | 7 110                  |
| <b>06.4</b>      | 9 873             | 119 242     | 146 141 | 27 217               | -32 084                    | 39 804                | 7 720                  |
| <b>07.1</b>      | 9 318             | 117 507     | 131 307 | 26 422               | -23 303                    | 28 971                | 5 668                  |
| <b>07.2</b>      | 9 073             | 123 697     | 139 782 | 29 736               | -32 360                    | 45 679                | 13 319                 |
| <b>07.3</b>      | 10 239            | 123 094     | 150 501 | 29 551               | -45 871                    | 58 616                | 12 745                 |
| <b>07.4</b>      | 11 268            | 133 320     | 152 260 | 30 225               | -39 017                    | 55 101                | 16 084                 |
| <b>08.1</b>      | 11 516            | 138 082     | 161 474 | 30 690               | -41 238                    | 48 013                | 6 775                  |
| <b>08.2</b>      | 11 877            | 172 201     | 188 411 | 36 530               | -38 461                    | 44 118                | 5 657                  |
| <b>08.3</b>      | 12 351            | 178 975     | 204 626 | 36 844               | -51 349                    | 59 153                | 7 804                  |
| <b>08.4</b>      | 12 790            | 166 501     | 185 341 | 34 821               | -30 826                    | 36 656                | 5 830                  |
| <b>09.1</b>      | 12 744            | 130 149     | 153 485 | 31 269               | -33 221                    | 35 003                | 1 782                  |
| <b>09.2</b>      | 11 871            | 120 281     | 124 540 | 31 469               | -20 872                    | 27 941                | 7 069                  |
| <b>09.3</b>      | 13 355            | 122 457     | 132 127 | 30 962               | -23 734                    | 29 631                | 5 897                  |
| <b>09.4</b>      | 14 806            | 130 769     | 144 009 | 30 447               | -19 235                    | 21 524                | 2 289                  |
| <b>10.1</b>      | 12 376            | 126 228     | 139 746 | 31 532               | -25 081                    | 48 846                | 23 765                 |
| <b>10.2</b>      | 14 760            | 139 400     | 146 056 | 33 534               | -15 890                    | 22 314                | 6 424                  |
| <b>10.3</b>      | 15 762            | 149 465     | 159 014 | 34 553               | -24 445                    | 27 663                | 3 218                  |

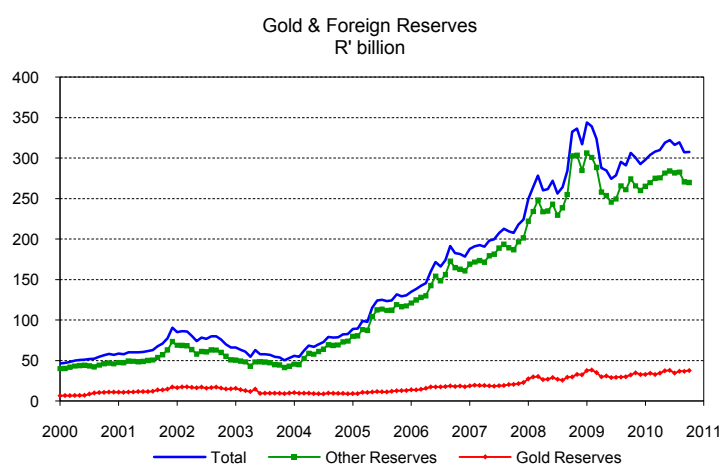
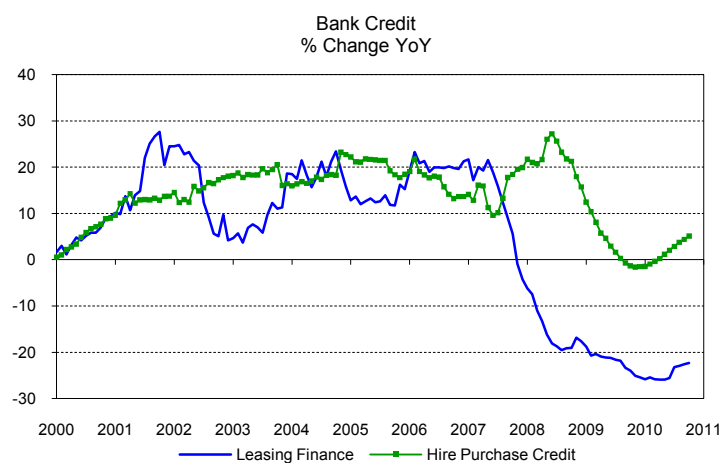
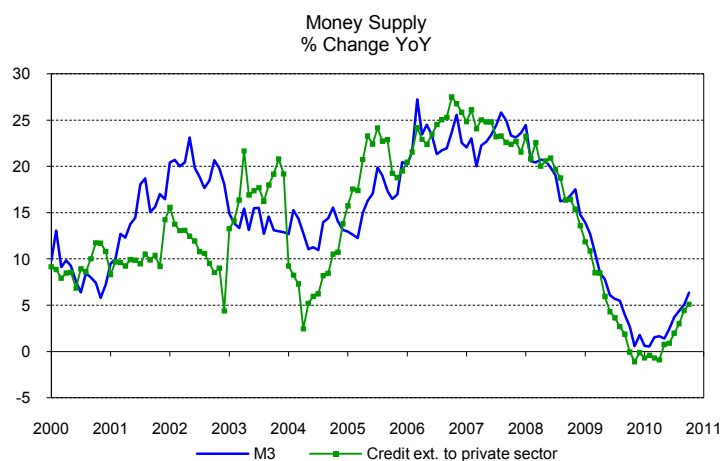
## BALANCE OF PAYMENTS



## FINANCIAL TRENDS

|                 | MONEY<br>SUPPLY | BANK CREDIT                             |                    |                         | GOLD & FOREIGN RESERVES |                                 |         |                                     |
|-----------------|-----------------|-----------------------------------------|--------------------|-------------------------|-------------------------|---------------------------------|---------|-------------------------------------|
|                 | M3              | Credit<br>extended to<br>Private Sector | Leasing<br>Finance | Hire Purchase<br>Credit | Gold<br>Reserves        | Foreign<br>Exchange<br>Reserves | Total   | Gross Gold &<br>Foreign<br>Reserves |
| <b>Annually</b> |                 |                                         |                    |                         |                         |                                 |         |                                     |
| <b>2000</b>     | 520 665         | 590 063                                 | 24 151             | 57 069                  | 10 982                  | 46 023                          | 57 005  | 57 016                              |
| <b>2001</b>     | 606 276         | 674 047                                 | 30 069             | 64 901                  | 17 302                  | 73 289                          | 90 591  | 90 602                              |
| <b>2002</b>     | 715 817         | 703 581                                 | 31 329             | 76 619                  | 14 990                  | 50 987                          | 65 977  | 65 988                              |
| <b>2003</b>     | 808 047         | 838 500                                 | 37 166             | 89 208                  | 9 799                   | 43 106                          | 52 905  | 52 916                              |
| <b>2004</b>     | 914 150         | 954 224                                 | 43 048             | 109 469                 | 8 887                   | 73 961                          | 82 848  | 82 860                              |
| <b>2005</b>     | 1 101 130       | 1 140 195                               | 49 603             | 129 701                 | 12 970                  | 117 495                         | 130 465 | 130 477                             |
| <b>2006</b>     | 1 349 293       | 1 434 873                               | 60 157             | 147 399                 | 17 634                  | 160 684                         | 178 318 | 178 329                             |
| <b>2007</b>     | 1 667 580       | 1 743 858                               | 57 613             | 176 725                 | 22 843                  | 201 470                         | 224 313 | 224 325                             |
| <b>2008</b>     | 1 914 200       | 1 981 049                               | 47 486             | 204 520                 | 32 426                  | 284 565                         | 316 991 | 317 002                             |
| <b>2009</b>     | 1 948 222       | 1 978 442                               | 35 403             | 201 490                 | 32 753                  | 259 948                         | 292 701 | 292 713                             |
| <b>Monthly</b>  |                 |                                         |                    |                         |                         |                                 |         |                                     |
| <b>08.11</b>    | 1 941 693       | 2 001 159                               | 48 466             | 204 215                 | 32 934                  | 303 408                         | 336 342 | 336 353                             |
| <b>08.12</b>    | 1 914 200       | 1 981 049                               | 47 486             | 204 520                 | 32 426                  | 284 565                         | 316 991 | 317 002                             |
| <b>09.01</b>    | 1 912 587       | 1 993 176                               | 46 340             | 204 605                 | 37 702                  | 306 091                         | 343 793 | 343 804                             |
| <b>09.02</b>    | 1 927 094       | 1 998 099                               | 45 265             | 204 173                 | 38 387                  | 300 795                         | 339 182 | 339 193                             |
| <b>09.03</b>    | 1 927 342       | 2 008 154                               | 44 474             | 203 817                 | 35 175                  | 288 379                         | 323 554 | 323 565                             |
| <b>09.04</b>    | 1 933 861       | 2 009 038                               | 43 337             | 203 074                 | 29 953                  | 257 951                         | 287 904 | 287 915                             |
| <b>09.05</b>    | 1 952 272       | 1 986 548                               | 42 418             | 202 485                 | 31 043                  | 253 590                         | 284 633 | 284 644                             |
| <b>09.06</b>    | 1 936 118       | 1 992 797                               | 41 195             | 201 887                 | 29 004                  | 245 498                         | 274 502 | 274 513                             |
| <b>09.07</b>    | 1 952 319       | 1 993 397                               | 40 264             | 201 233                 | 29 269                  | 249 425                         | 278 694 | 278 705                             |
| <b>09.08</b>    | 1 952 799       | 1 990 764                               | 39 352             | 200 360                 | 29 565                  | 265 589                         | 295 154 | 295 165                             |
| <b>09.09</b>    | 1 941 262       | 1 979 164                               | 38 368             | 200 375                 | 29 973                  | 260 926                         | 290 899 | 290 910                             |
| <b>09.10</b>    | 1 939 278       | 1 975 158                               | 37 444             | 200 736                 | 32 281                  | 274 156                         | 306 437 | 306 448                             |
| <b>09.11</b>    | 1 953 019       | 1 979 340                               | 36 300             | 200 963                 | 34 887                  | 265 613                         | 300 500 | 300 511                             |
| <b>09.12</b>    | 1 948 222       | 1 978 442                               | 35 403             | 201 490                 | 32 753                  | 259 948                         | 292 701 | 292 713                             |
| <b>10.01</b>    | 1 923 961       | 1 979 154                               | 34 374             | 201 662                 | 32 899                  | 265 117                         | 298 016 | 298 028                             |
| <b>10.02</b>    | 1 937 513       | 1 990 019                               | 33 752             | 202 285                 | 34 358                  | 269 591                         | 303 949 | 303 960                             |
| <b>10.03</b>    | 1 957 168       | 1 994 090                               | 32 999             | 203 061                 | 32 772                  | 275 025                         | 307 797 | 307 808                             |
| <b>10.04</b>    | 1 966 071       | 1 990 878                               | 32 113             | 203 575                 | 34 553                  | 275 486                         | 310 039 | 310 050                             |
| <b>10.05</b>    | 1 979 529       | 2 001 633                               | 31 420             | 204 882                 | 37 461                  | 281 498                         | 318 959 | 318 970                             |
| <b>10.06</b>    | 1 982 652       | 2 010 436                               | 30 658             | 206 001                 | 37 965                  | 284 146                         | 322 111 | 322 122                             |
| <b>10.07</b>    | 2 024 758       | 2 032 597                               | 30 933             | 207 012                 | 34 584                  | 281 659                         | 316 243 | 316 254                             |
| <b>10.08</b>    | 2 038 389       | 2 050 737                               | 30 329             | 207 927                 | 36 850                  | 282 657                         | 319 507 | 319 518                             |
| <b>10.09</b>    | 2 039 931       | 2 066 999                               | 29 704             | 209 187                 | 36 774                  | 270 501                         | 307 275 | 307 286                             |
| <b>10.10</b>    | 2 062 554       | 2 076 001                               | 29 103             | 210 979                 | 37 710                  | 269 817                         | 307 527 | 307 538                             |

## MONEY SUPPLY, BANK CREDIT AND GOLD & FOREIGN RESERVES

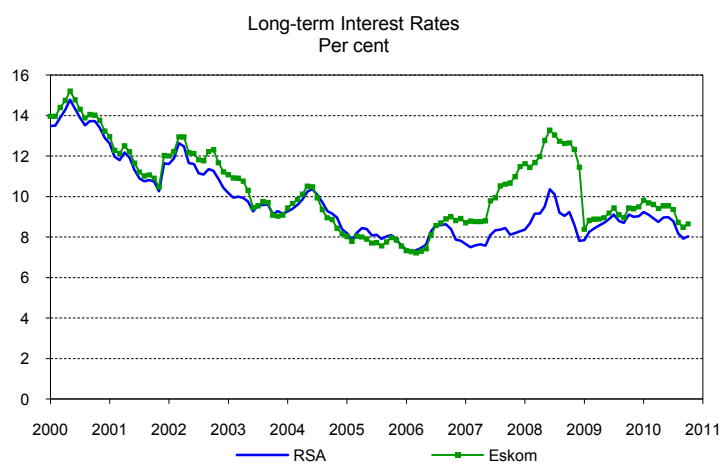
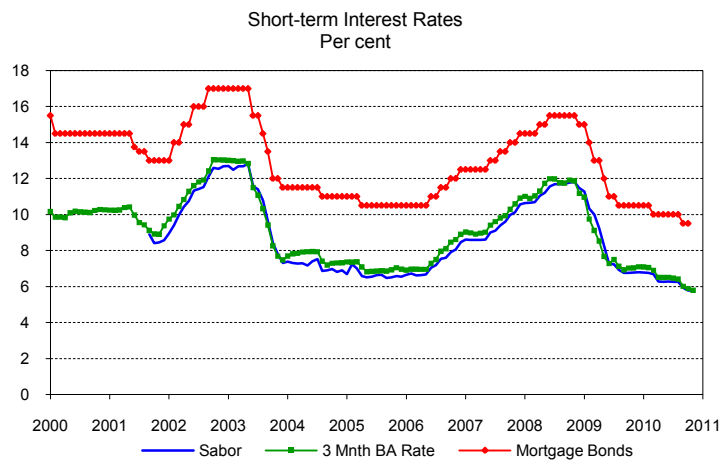
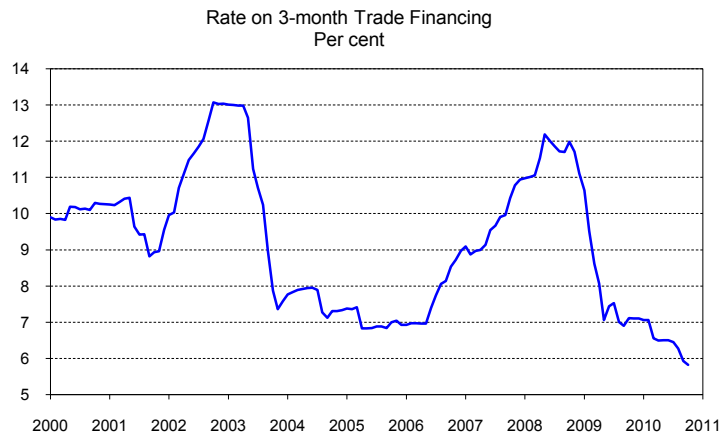


## INTEREST RATES

(Percentage)

|                        | Rate on 3-months Trade Financing (at end of period) |      |                   |       | Short-Term Interest Rates |       |                | Long-Term Interest Rates |           |
|------------------------|-----------------------------------------------------|------|-------------------|-------|---------------------------|-------|----------------|--------------------------|-----------|
|                        | USA                                                 | UK   | Euro-dollar Loans | RSA   | 3 Month BA Rate           | Sabor | Mortgage Bonds | Eskom                    | Long Term |
| <b><u>Annually</u></b> |                                                     |      |                   |       |                           |       |                |                          |           |
| <b>2000</b>            | 6.33                                                | 5.83 | 6.34              | 10.26 | 10.10                     | 0.00  | 14.50          | 13.23                    | 13.79     |
| <b>2001</b>            | 1.83                                                | 3.99 | 1.87              | 9.55  | 9.73                      | 8.58  | 13.00          | 12.03                    | 11.41     |
| <b>2002</b>            | 1.30                                                | 3.94 | 1.38              | 13.04 | 11.61                     | 11.15 | 17.00          | 11.22                    | 11.50     |
| <b>2003</b>            | 1.08                                                | 4.03 | 1.14              | 7.58  | 10.90                     | 10.89 | 11.50          | 9.08                     | 9.62      |
| <b>2004</b>            | 2.50                                                | 4.85 | 2.55              | 7.33  | 7.64                      | 7.16  | 11.00          | 8.16                     | 9.53      |
| <b>2005</b>            | 4.46                                                | 4.57 | 4.54              | 6.93  | 7.03                      | 6.66  | 10.50          | 7.55                     | 8.07      |
| <b>2006</b>            | 5.32                                                | 5.27 | 5.34              | 8.97  | 7.65                      | 7.27  | 12.50          | 8.91                     | 7.94      |
| <b>2007</b>            | 4.58                                                | 5.89 | 4.85              | 10.94 | 9.63                      | 9.24  | 14.50          | 11.48                    | 7.99      |
| <b>2008</b>            | 1.30                                                | 3.10 | 1.95              | 11.11 | 11.54                     | 11.33 | 15.00          | 11.45                    | 9.10      |
| <b>2009</b>            | 0.25                                                | 0.71 | 0.50              | 7.10  | 8.03                      | 8.16  | 10.50          | 9.49                     | 8.70      |
| <b><u>Monthly</u></b>  |                                                     |      |                   |       |                           |       |                |                          |           |
| <b>08.11</b>           | 2.15                                                | 4.13 | 3.91              | 11.71 | 11.87                     | 11.82 | 15.50          | 12.33                    | 8.58      |
| <b>08.12</b>           | 1.30                                                | 3.10 | 1.95              | 11.11 | 11.19                     | 11.48 | 15.00          | 11.45                    | 7.82      |
| <b>09.01</b>           | 1.20                                                | 1.92 | 1.65              | 10.64 | 10.97                     | 11.28 | 15.00          | 8.38                     | 7.85      |
| <b>09.02</b>           | 1.35                                                | 1.79 | 1.85              | 9.52  | 9.75                      | 10.33 | 14.00          | 8.82                     | 8.26      |
| <b>09.03</b>           | 1.40                                                | 1.49 | 1.59              | 8.62  | 9.12                      | 10.01 | 13.00          | 8.88                     | 8.43      |
| <b>09.04</b>           | 1.30                                                | 1.34 | 1.50              | 8.07  | 8.53                      | 9.26  | 13.00          | 8.89                     | 8.57      |
| <b>09.05</b>           | 0.60                                                | 1.14 | 1.10              | 7.06  | 7.67                      | 8.29  | 12.00          | 8.95                     | 8.70      |
| <b>09.06</b>           | 0.55                                                | 1.05 | 1.05              | 7.44  | 7.28                      | 7.27  | 11.00          | 9.19                     | 8.88      |
| <b>09.07</b>           | 0.40                                                | 0.80 | 1.00              | 7.53  | 7.51                      | 7.24  | 11.00          | 9.43                     | 9.11      |
| <b>09.08</b>           | 0.40                                                | 0.73 | 0.85              | 7.01  | 7.13                      | 6.92  | 10.50          | 9.10                     | 8.80      |
| <b>09.09</b>           | 0.35                                                | 0.65 | 0.75              | 6.90  | 6.94                      | 6.76  | 10.50          | 8.96                     | 8.70      |
| <b>09.10</b>           | 0.25                                                | 0.70 | 0.37              | 7.11  | 7.03                      | 6.76  | 10.50          | 9.43                     | 9.11      |
| <b>09.11</b>           | 0.25                                                | 0.69 | 0.62              | 7.10  | 7.04                      | 6.78  | 10.50          | 9.40                     | 9.00      |
| <b>09.12</b>           | 0.25                                                | 0.71 | 0.50              | 7.10  | 7.10                      | 6.80  | 10.50          | 9.49                     | 9.03      |
| <b>10.01</b>           | 0.20                                                | 0.69 | 0.51              | 7.06  | 7.09                      | 6.78  | 10.50          | 9.81                     | 9.24      |
| <b>10.02</b>           | 0.20                                                | 0.73 | 0.55              | 7.06  | 7.06                      | 6.77  | 10.50          | 9.69                     | 9.11      |
| <b>10.03</b>           | 0.25                                                | 0.71 | 0.75              | 6.56  | 6.91                      | 6.68  | 10.00          | 9.61                     | 8.92      |
| <b>10.04</b>           | 0.30                                                | 0.75 | 0.46              | 6.49  | 6.51                      | 6.29  | 10.00          | 9.41                     | 8.75      |
| <b>10.05</b>           | 0.53                                                | 0.64 | 0.85              | 6.50  | 6.50                      | 6.27  | 10.00          | 9.54                     | 8.97      |
| <b>10.06</b>           | 0.53                                                | 0.86 | 1.04              | 6.50  | 6.51                      | 6.28  | 10.00          | 9.54                     | 8.99      |
| <b>10.07</b>           | 0.48                                                | 0.67 | 0.95              | 6.45  | 6.46                      | 6.26  | 10.00          | 9.36                     | 8.78      |
| <b>10.08</b>           | 0.33                                                | 0.87 | 0.50              | 6.27  | 6.42                      | 6.27  | 10.00          | 8.72                     | 8.17      |
| <b>10.09</b>           | 0.30                                                | 1.00 | 0.48              | 5.93  | 6.02                      | 5.93  | 9.50           | 8.48                     | 7.92      |
| <b>10.10</b>           | 0.29                                                | 0.85 | 0.51              | 5.82  | 5.89                      | 5.78  | 9.50           | 8.65                     | 8.03      |

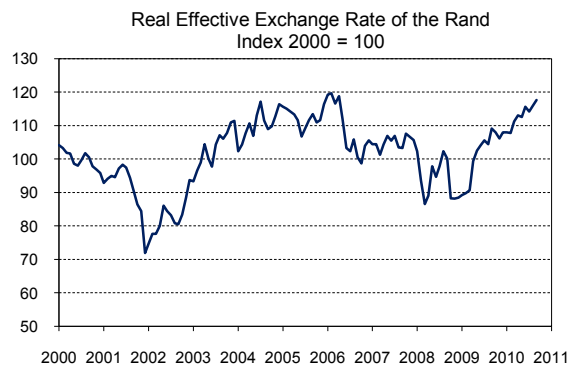
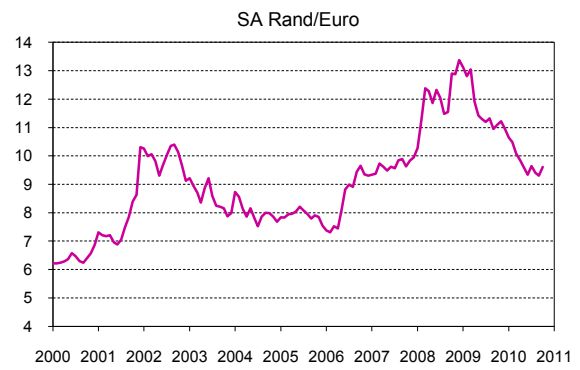
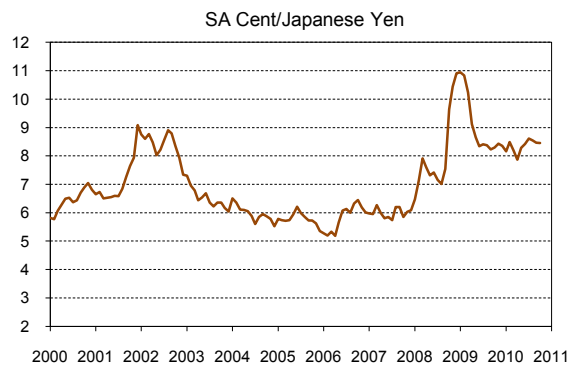
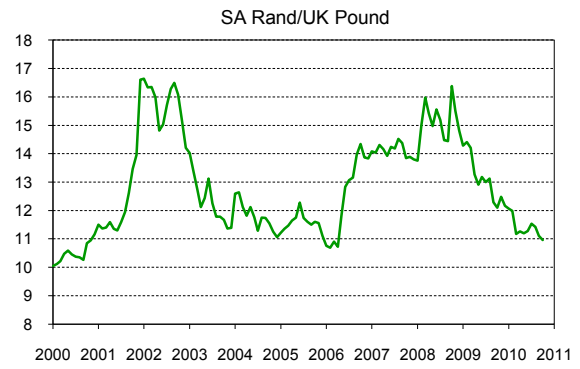
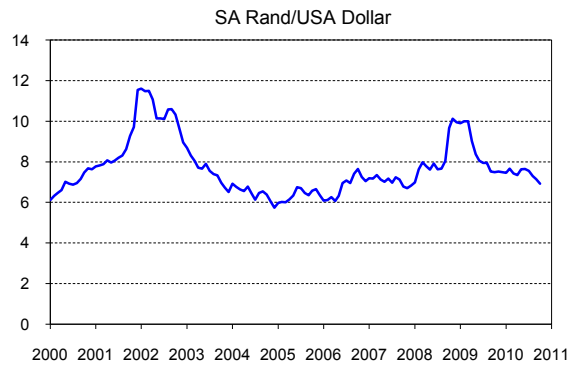
## INTEREST RATES



## EXCHANGE RATES

|                 | Foreign Exchange Rates (RSA cents per foreign currency) |          |              |         | Real Effective<br>Exchange Rate |
|-----------------|---------------------------------------------------------|----------|--------------|---------|---------------------------------|
|                 | USA Dollar                                              | UK Pound | Japanese Yen | Euro    | (95 = 100)                      |
| <b>Annually</b> |                                                         |          |              |         |                                 |
| 2000            | 693.5                                                   | 1 048.6  | 6.43         | 639.3   | 100.00                          |
| 2001            | 860.3                                                   | 1 239.2  | 7.08         | 770.6   | 91.39                           |
| 2002            | 1 051.7                                                 | 1 575.8  | 8.39         | 990.3   | 82.55                           |
| 2003            | 756.5                                                   | 1 234.0  | 6.52         | 853.1   | 103.23                          |
| 2004            | 645.0                                                   | 1 180.8  | 5.96         | 801.4   | 110.13                          |
| 2005            | 636.2                                                   | 1 156.8  | 5.78         | 791.3   | 112.50                          |
| 2006            | 676.7                                                   | 1 249.6  | 5.82         | 851.6   | 108.88                          |
| 2007            | 705.4                                                   | 1 411.5  | 5.99         | 965.8   | 105.05                          |
| 2008            | 825.2                                                   | 1 512.5  | 8.05         | 1 205.2 | 94.09                           |
| 2009            | 843.7                                                   | 1 311.8  | 9.02         | 1 169.6 | 101.41                          |
| <b>Monthly</b>  |                                                         |          |              |         |                                 |
| 08.11           | 1 011.8                                                 | 1 551.3  | 10.44        | 1 288.1 | 88.15                           |
| 08.12           | 994.6                                                   | 1 481.1  | 10.91        | 1 337.2 | 88.44                           |
| 09.01           | 989.7                                                   | 1 428.6  | 10.95        | 1 313.0 | 89.22                           |
| 09.02           | 1 000.6                                                 | 1 440.6  | 10.83        | 1 280.6 | 89.83                           |
| 09.03           | 999.3                                                   | 1 420.2  | 10.23        | 1 305.1 | 90.63                           |
| 09.04           | 901.8                                                   | 1 326.7  | 9.13         | 1 191.4 | 99.38                           |
| 09.05           | 837.2                                                   | 1 291.0  | 8.66         | 1 142.5 | 102.52                          |
| 09.06           | 805.2                                                   | 1 318.2  | 8.34         | 1 129.6 | 104.09                          |
| 09.07           | 795.1                                                   | 1 300.2  | 8.41         | 1 119.7 | 105.60                          |
| 09.08           | 794.2                                                   | 1 312.5  | 8.38         | 1 132.6 | 104.42                          |
| 09.09           | 752.4                                                   | 1 228.5  | 8.23         | 1 094.7 | 109.14                          |
| 09.10           | 748.3                                                   | 1 210.4  | 8.29         | 1 109.2 | 107.98                          |
| 09.11           | 751.8                                                   | 1 247.9  | 8.44         | 1 121.9 | 106.13                          |
| 09.12           | 748.9                                                   | 1 216.5  | 8.35         | 1 094.7 | 108.02                          |
| 10.01           | 745.3                                                   | 1 206.0  | 8.16         | 1 064.8 | 107.95                          |
| 10.02           | 766.1                                                   | 1 198.6  | 8.49         | 1 049.0 | 107.76                          |
| 10.03           | 742.6                                                   | 1 117.7  | 8.20         | 1 008.4 | 111.26                          |
| 10.04           | 734.3                                                   | 1 126.4  | 7.87         | 985.6   | 113.07                          |
| 10.05           | 763.3                                                   | 1 119.9  | 8.28         | 960.2   | 112.53                          |
| 10.06           | 764.7                                                   | 1 127.3  | 8.42         | 933.5   | 115.60                          |
| 10.07           | 754.7                                                   | 1 153.1  | 8.61         | 963.8   | 114.18                          |
| 10.08           | 729.7                                                   | 1 141.9  | 8.55         | 940.9   | 116.00                          |
| 10.09           | 713.9                                                   | 1 110.7  | 8.46         | 931.0   | 117.61                          |
| 10.10           | 691.8                                                   | 1 096.5  | 8.46         | 961.4   | n/a                             |

## FOREIGN EXCHANGE RATE



# PRICES

## CONSUMER PRICE INDICES

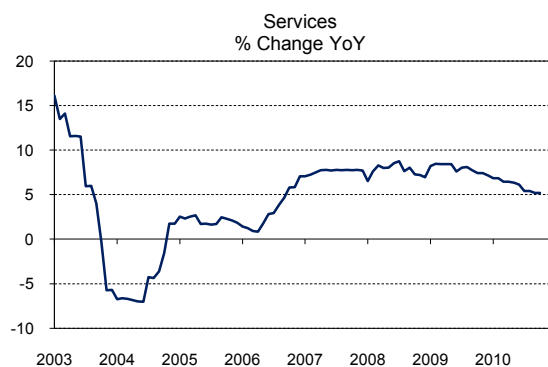
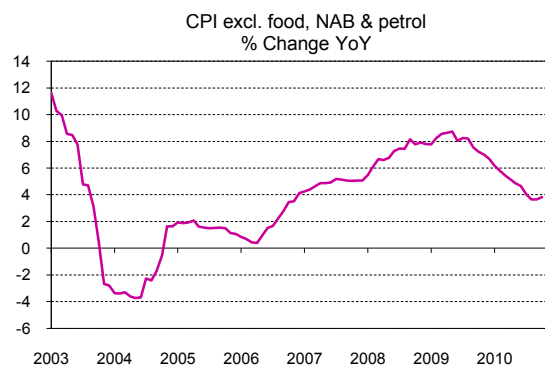
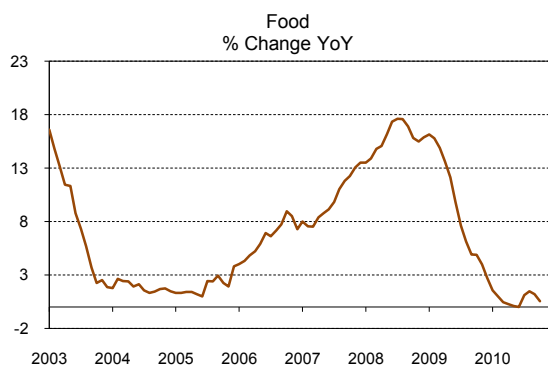
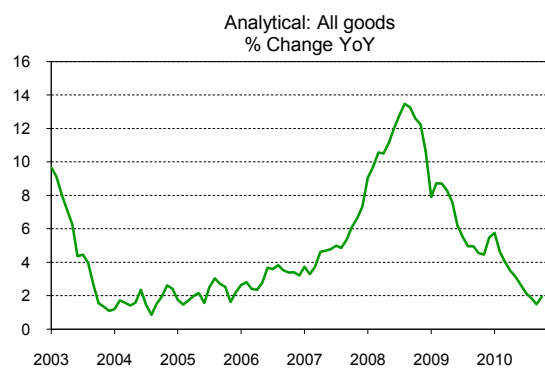
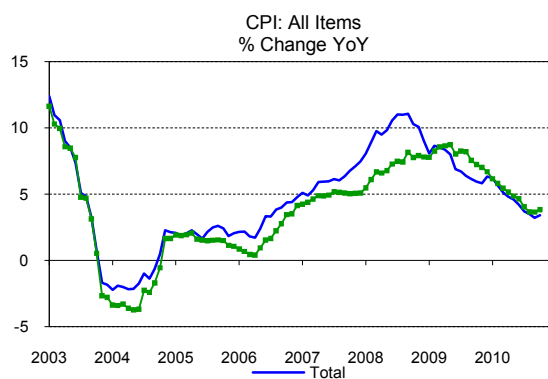
Index (2008=100)

|                 | All items |      | Analytical: All goods |      | Food  |      | CPI excl food, NAB and petrol |      | Services |      |
|-----------------|-----------|------|-----------------------|------|-------|------|-------------------------------|------|----------|------|
|                 | Index     | %    | Index                 | %    | Index | %    | Index                         | %    | Index    | %    |
| <b>Annually</b> |           |      |                       |      |       |      |                               |      |          |      |
| <b>2003</b>     | 82.1      | 5.6  | 79.7                  | 4.9  | 70.9  | 8.0  | 87.8                          | 5.2  | 85.5     | 6.6  |
| <b>2004</b>     | 81.4      | -0.9 | 81.1                  | 1.7  | 72.2  | 1.9  | 86.0                          | -2.1 | 81.8     | -4.4 |
| <b>2005</b>     | 83.1      | 2.1  | 82.8                  | 2.1  | 73.6  | 1.9  | 87.4                          | 1.6  | 83.5     | 2.1  |
| <b>2006</b>     | 85.7      | 3.2  | 85.4                  | 3.1  | 78.4  | 6.5  | 89.0                          | 1.9  | 86.2     | 3.3  |
| <b>2007</b>     | 91.0      | 6.1  | 89.7                  | 5.0  | 86.3  | 10.1 | 93.3                          | 4.9  | 92.8     | 7.6  |
| <b>2008</b>     | 100.0     | 9.9  | 100.0                 | 11.5 | 100.0 | 15.9 | 100.0                         | 7.1  | 100.0    | 7.7  |
| <b>2009</b>     | 107.1     | 7.1  | 106.4                 | 6.4  | 109.2 | 9.2  | 107.9                         | 7.9  | 108.0    | 7.9  |
| <b>Monthly</b>  |           |      |                       |      |       |      |                               |      |          |      |
| <b>08.08</b>    | 102.0     | 11.0 | 102.8                 | 13.5 | 102.6 | 17.6 | 101.2                         | 7.4  | 101.0    | 7.7  |
| <b>08.09</b>    | 102.6     | 11.1 | 103.1                 | 13.3 | 103.9 | 16.9 | 102.1                         | 8.2  | 101.9    | 8.0  |
| <b>08.10</b>    | 102.8     | 10.3 | 103.3                 | 12.6 | 104.7 | 15.8 | 102.4                         | 7.8  | 102.3    | 7.3  |
| <b>08.11</b>    | 102.9     | 10.1 | 103.4                 | 12.2 | 105.5 | 15.5 | 102.6                         | 7.9  | 102.3    | 7.2  |
| <b>08.12</b>    | 102.7     | 9.0  | 102.5                 | 10.6 | 106.5 | 15.9 | 103.1                         | 7.8  | 103.1    | 6.9  |
| <b>09.01</b>    | 103.1     | 8.1  | 102.4                 | 7.9  | 108.6 | 16.1 | 103.9                         | 7.8  | 103.9    | 8.2  |
| <b>09.02</b>    | 104.3     | 8.6  | 103.5                 | 8.7  | 108.5 | 15.8 | 105.0                         | 8.2  | 105.2    | 8.5  |
| <b>09.03</b>    | 105.7     | 8.5  | 104.9                 | 8.7  | 108.9 | 14.9 | 106.5                         | 8.6  | 106.7    | 8.4  |
| <b>09.04</b>    | 106.2     | 8.4  | 105.7                 | 8.3  | 109.3 | 13.6 | 106.8                         | 8.6  | 106.8    | 8.4  |
| <b>09.05</b>    | 106.6     | 8.0  | 106.3                 | 7.6  | 109.9 | 12.1 | 107.1                         | 8.7  | 106.9    | 8.4  |
| <b>09.06</b>    | 107.0     | 6.9  | 106.3                 | 6.2  | 109.5 | 9.8  | 107.6                         | 8.0  | 107.7    | 7.6  |
| <b>09.07</b>    | 108.2     | 6.7  | 107.5                 | 5.5  | 108.8 | 7.6  | 109.0                         | 8.2  | 109.0    | 8.0  |
| <b>09.08</b>    | 108.5     | 6.4  | 107.9                 | 5.0  | 108.9 | 6.1  | 109.5                         | 8.2  | 109.2    | 8.1  |
| <b>09.09</b>    | 108.9     | 6.1  | 108.2                 | 4.9  | 109.0 | 4.9  | 109.8                         | 7.5  | 109.8    | 7.8  |
| <b>09.10</b>    | 108.9     | 5.9  | 108.0                 | 4.5  | 109.8 | 4.9  | 109.8                         | 7.2  | 109.9    | 7.4  |
| <b>09.11</b>    | 108.9     | 5.8  | 108.0                 | 4.4  | 109.7 | 4.0  | 109.8                         | 7.0  | 109.9    | 7.4  |
| <b>09.12</b>    | 109.2     | 6.3  | 108.1                 | 5.5  | 109.4 | 2.7  | 110.0                         | 6.7  | 110.5    | 7.2  |
| <b>10.01</b>    | 109.5     | 6.2  | 108.3                 | 5.8  | 110.3 | 1.6  | 110.3                         | 6.2  | 111.0    | 6.8  |
| <b>10.02</b>    | 110.2     | 5.7  | 108.3                 | 4.6  | 109.6 | 1.0  | 111.1                         | 5.8  | 112.4    | 6.8  |
| <b>10.03</b>    | 111.1     | 5.1  | 109.1                 | 4.0  | 109.4 | 0.5  | 112.3                         | 5.4  | 113.6    | 6.5  |
| <b>10.04</b>    | 111.3     | 4.8  | 109.4                 | 3.5  | 109.6 | 0.3  | 112.3                         | 5.1  | 113.7    | 6.5  |
| <b>10.05</b>    | 111.5     | 4.6  | 109.6                 | 3.1  | 110.0 | 0.1  | 112.3                         | 4.9  | 113.7    | 6.4  |
| <b>10.06</b>    | 111.5     | 4.2  | 109.1                 | 2.6  | 109.5 | 0.0  | 112.6                         | 4.6  | 114.3    | 6.1  |
| <b>10.07</b>    | 112.2     | 3.7  | 109.8                 | 2.1  | 110.0 | 1.1  | 113.4                         | 4.0  | 114.9    | 5.4  |
| <b>10.08</b>    | 112.3     | 3.5  | 109.9                 | 1.9  | 110.5 | 1.5  | 113.5                         | 3.7  | 115.1    | 5.4  |
| <b>10.09</b>    | 112.4     | 3.2  | 109.8                 | 1.5  | 110.3 | 1.2  | 113.8                         | 3.6  | 115.5    | 5.2  |
| <b>10.10</b>    | 112.6     | 3.4  | 110.1                 | 1.9  | 110.4 | 0.5  | 114.0                         | 3.8  | 115.6    | 5.2  |

\* Stats SA introduced a reweighted and rebased consumer price index in January 2009, which replaced CPIX as the measure that the SA Reserve Bank targets for interest rate purposes. Stats SA also provided historical data for the new CPI. Although not the official data, in order to present a consistent set of numbers, the CPI graphs in this publication now show the historical trend for the new CPI.

\*\* Non alcoholic beverages

## CONSUMER PRICE INDICES

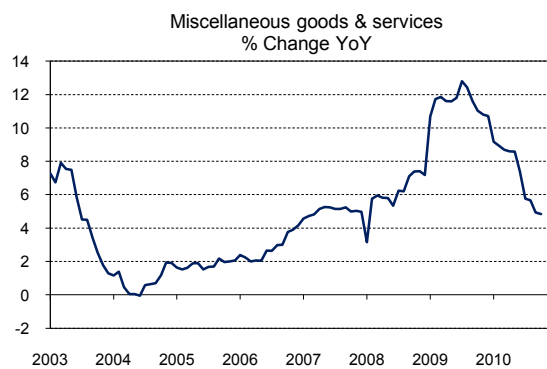
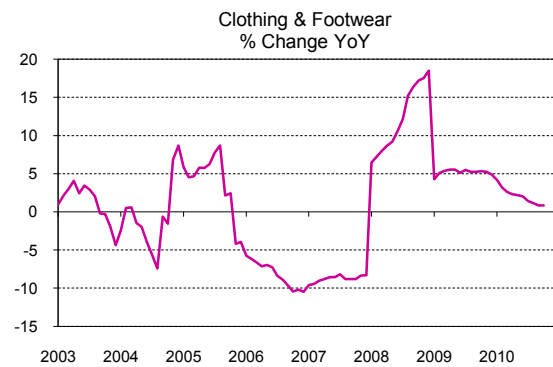
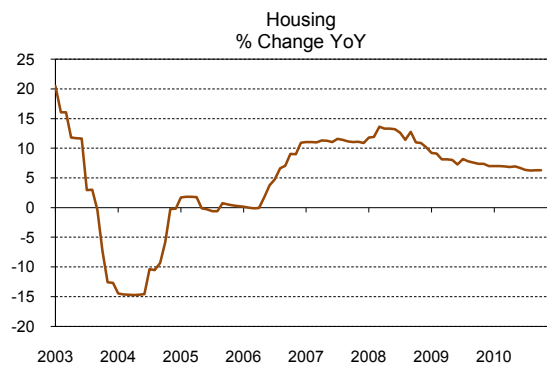
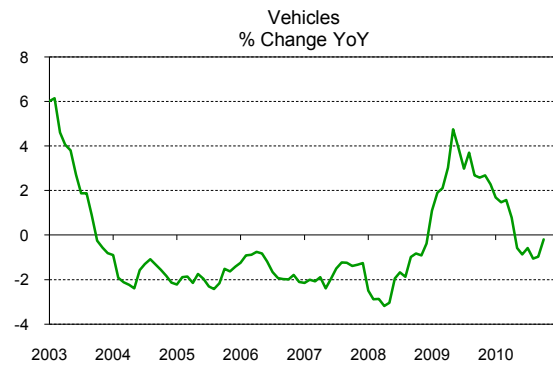
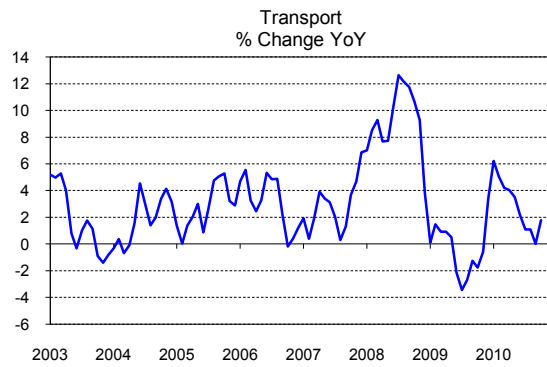


# CONSUMER PRICE INDICES

Index (2008=100)

|                 | Transport |      | Vehicles |      | Housing |       | Clothing |      | Miscellaneous goods and services |      |
|-----------------|-----------|------|----------|------|---------|-------|----------|------|----------------------------------|------|
|                 | Index     | %    | Index    | %    | Index   | %     | Index    | %    | Index                            | %    |
| <b>Annually</b> |           |      |          |      |         |       |          |      |                                  |      |
| <b>2003</b>     | 82.5      | 1.7  | 109.2    | 2.5  | 85.4    | 4.4   | 103.4    | 1.1  | 85.0                             | 5.0  |
| <b>2004</b>     | 84.1      | 1.9  | 107.4    | -1.7 | 76.4    | -10.6 | 102.6    | -0.8 | 85.7                             | 0.8  |
| <b>2005</b>     | 86.4      | 2.7  | 105.3    | -1.9 | 76.8    | 0.6   | 106.4    | 3.7  | 87.3                             | 1.8  |
| <b>2006</b>     | 89.1      | 3.1  | 103.8    | -1.4 | 80.2    | 4.4   | 97.8     | -8.1 | 89.7                             | 2.8  |
| <b>2007</b>     | 91.5      | 2.8  | 102.0    | -1.7 | 89.2    | 11.2  | 89.2     | -8.8 | 94.2                             | 5.0  |
| <b>2008</b>     | 100.0     | 9.2  | 100.0    | -1.9 | 100.0   | 12.1  | 100.0    | 12.2 | 100.0                            | 6.1  |
| <b>2009</b>     | 99.6      | -0.4 | 102.8    | 2.8  | 107.9   | 7.9   | 105.2    | 5.2  | 111.6                            | 11.6 |
| <b>Monthly</b>  |           |      |          |      |         |       |          |      |                                  |      |
| <b>08.08</b>    | 103.7     | 12.2 | 100.0    | -1.9 | 102.2   | 11.4  | 100.7    | 15.2 | 100.5                            | 6.2  |
| <b>08.09</b>    | 102.9     | 11.8 | 100.7    | -1.0 | 103.1   | 12.8  | 101.0    | 16.4 | 101.7                            | 7.1  |
| <b>08.10</b>    | 102.4     | 10.7 | 100.8    | -0.8 | 103.3   | 11.0  | 101.1    | 17.2 | 102.4                            | 7.4  |
| <b>08.11</b>    | 101.2     | 9.3  | 100.5    | -0.9 | 103.3   | 10.9  | 101.3    | 17.5 | 102.7                            | 7.4  |
| <b>08.12</b>    | 97.9      | 3.9  | 100.7    | -0.4 | 104.3   | 10.2  | 101.7    | 18.5 | 102.8                            | 7.2  |
| <b>09.01</b>    | 94.9      | 0.1  | 100.9    | 1.1  | 104.4   | 9.2   | 102.6    | 4.3  | 105.7                            | 10.7 |
| <b>09.02</b>    | 96.6      | 1.5  | 101.5    | 1.9  | 104.4   | 9.1   | 103.6    | 5.1  | 109.6                            | 11.7 |
| <b>09.03</b>    | 97.8      | 0.9  | 101.7    | 2.1  | 105.1   | 8.1   | 104.2    | 5.4  | 110.4                            | 11.9 |
| <b>09.04</b>    | 99.1      | 0.9  | 102.3    | 3.0  | 105.2   | 8.1   | 104.6    | 5.5  | 110.6                            | 11.6 |
| <b>09.05</b>    | 99.9      | 0.5  | 103.7    | 4.7  | 105.2   | 8.0   | 104.8    | 5.5  | 110.7                            | 11.6 |
| <b>09.06</b>    | 100.4     | -2.1 | 103.8    | 3.9  | 106.3   | 7.3   | 105.0    | 5.1  | 110.9                            | 11.8 |
| <b>09.07</b>    | 101.1     | -3.4 | 103.3    | 3.0  | 109.8   | 8.2   | 105.6    | 5.5  | 112.9                            | 12.8 |
| <b>09.08</b>    | 100.9     | -2.7 | 103.7    | 3.7  | 110.2   | 7.8   | 106.0    | 5.3  | 113.0                            | 12.4 |
| <b>09.09</b>    | 101.6     | -1.3 | 103.4    | 2.7  | 110.9   | 7.6   | 106.3    | 5.2  | 113.5                            | 11.6 |
| <b>09.10</b>    | 100.6     | -1.8 | 103.4    | 2.6  | 110.9   | 7.4   | 106.5    | 5.3  | 113.7                            | 11.0 |
| <b>09.11</b>    | 100.6     | -0.6 | 103.2    | 2.7  | 110.9   | 7.4   | 106.6    | 5.2  | 113.8                            | 10.8 |
| <b>09.12</b>    | 101.2     | 3.4  | 103.0    | 2.3  | 111.6   | 7.0   | 106.7    | 4.9  | 113.8                            | 10.7 |
| <b>10.01</b>    | 100.8     | 6.2  | 102.6    | 1.7  | 111.7   | 7.0   | 106.9    | 4.2  | 115.4                            | 9.2  |
| <b>10.02</b>    | 101.5     | 5.1  | 103.0    | 1.5  | 111.7   | 7.0   | 106.9    | 3.2  | 119.4                            | 8.9  |
| <b>10.03</b>    | 101.9     | 4.2  | 103.3    | 1.6  | 112.4   | 6.9   | 106.9    | 2.6  | 120.0                            | 8.7  |
| <b>10.04</b>    | 103.1     | 4.0  | 103.1    | 0.8  | 112.4   | 6.8   | 107.0    | 2.3  | 120.1                            | 8.6  |
| <b>10.05</b>    | 103.4     | 3.5  | 103.1    | -0.6 | 112.5   | 6.9   | 107.1    | 2.2  | 120.2                            | 8.6  |
| <b>10.06</b>    | 102.6     | 2.2  | 102.9    | -0.9 | 113.4   | 6.7   | 107.1    | 2.0  | 119.1                            | 7.4  |
| <b>10.07</b>    | 102.2     | 1.1  | 102.7    | -0.6 | 116.8   | 6.4   | 107.1    | 1.4  | 119.4                            | 5.8  |
| <b>10.08</b>    | 102.0     | 1.1  | 102.6    | -1.1 | 117.1   | 6.3   | 107.2    | 1.1  | 119.4                            | 5.7  |
| <b>10.09</b>    | 101.6     | 0.0  | 102.4    | -1.0 | 117.9   | 6.3   | 107.2    | 0.8  | 119.1                            | 4.9  |
| <b>10.10</b>    | 102.4     | 1.8  | 103.2    | -0.2 | 117.9   | 6.3   | 107.4    | 0.8  | 119.2                            | 4.8  |

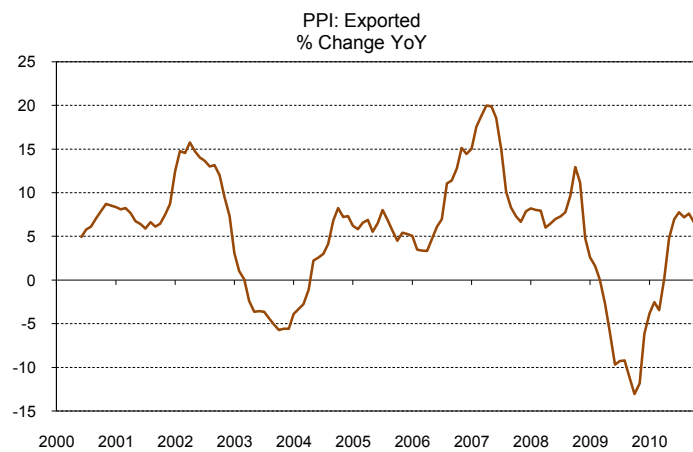
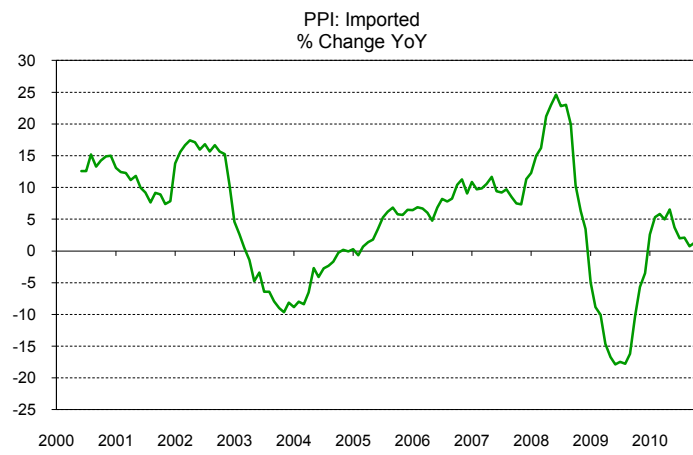
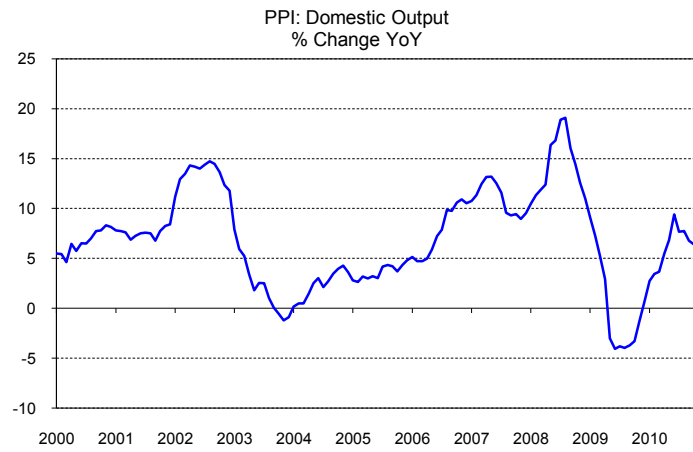
## CONSUMER PRICE INDICES



| PRODUCER PRICE INDICES |                 |      |          |       |          |       | PURCHASING<br>POWER OF<br>THE RAND |
|------------------------|-----------------|------|----------|-------|----------|-------|------------------------------------|
| Index (2000=100)       |                 |      |          |       |          |       |                                    |
|                        | Domestic output |      | Imported |       | Exported |       |                                    |
|                        | Index           | %    | Index    | %     | Index    | %     |                                    |
| Annually               |                 |      |          |       |          |       |                                    |
| 2000                   | 100.0           | 6.7  | 100.0    | 0.0   | 100.0    | 0.0   |                                    |
| 2001                   | 107.6           | 7.6  | 110.0    | 10.0  | 107.2    | 7.2   |                                    |
| 2002                   | 122.1           | 13.4 | 127.1    | 15.5  | 121.0    | 12.9  | 1.286                              |
| 2003                   | 124.8           | 2.2  | 121.8    | -4.2  | 117.4    | -3.0  | 1.218                              |
| 2004                   | 127.7           | 2.4  | 117.1    | -3.9  | 120.3    | 2.5   | 1.229                              |
| 2005                   | 132.4           | 3.6  | 121.3    | 3.6   | 127.7    | 6.1   | 1.203                              |
| 2006                   | 142.6           | 7.7  | 130.7    | 7.8   | 138.1    | 8.2   | 1.166                              |
| 2007                   | 158.2           | 10.9 | 143.2    | 9.6   | 156.7    | 13.5  | 1.099                              |
| 2008                   | 180.9           | 14.3 | 166.7    | 16.4  | 169.5    | 8.1   | 1.000                              |
| 2009                   | 180.8           | 0.0  | 146.2    | -12.3 | 158.6    | -6.4  | 0.933                              |
| Monthly                |                 |      |          |       |          |       |                                    |
| 08.11                  | 183.4           | 12.6 | 158.8    | 6.3   | 177.9    | 11.2  | 0.972                              |
| 08.12                  | 181.3           | 11.0 | 156.5    | 3.4   | 167.8    | 4.8   | 0.974                              |
| 09.01                  | 180.0           | 9.2  | 146.8    | -5.0  | 165.1    | 2.6   | 0.970                              |
| 09.02                  | 179.4           | 7.3  | 142.5    | -8.8  | 165.3    | 1.6   | 0.959                              |
| 09.03                  | 179.6           | 5.3  | 143.0    | -10.1 | 165.6    | 0.0   | 0.946                              |
| 09.04                  | 179.2           | 2.9  | 144.3    | -14.7 | 161.0    | -2.7  | 0.942                              |
| 09.05                  | 177.2           | -3.0 | 143.9    | -16.7 | 158.8    | -6.0  | 0.938                              |
| 09.06                  | 179.9           | -4.1 | 145.0    | -17.9 | 155.1    | -9.7  | 0.935                              |
| 09.07                  | 185.2           | -3.8 | 146.5    | -17.5 | 154.8    | -9.3  | 0.924                              |
| 09.08                  | 185.8           | -4.0 | 147.6    | -17.8 | 154.8    | -9.2  | 0.922                              |
| 09.09                  | 179.8           | -3.7 | 147.6    | -16.2 | 153.7    | -11.2 | 0.918                              |
| 09.10                  | 179.7           | -3.3 | 146.9    | -10.2 | 155.0    | -13.1 | 0.918                              |
| 09.11                  | 181.2           | -1.2 | 149.8    | -5.7  | 156.8    | -11.9 | 0.918                              |
| 09.12                  | 182.5           | 0.7  | 151.0    | -3.5  | 157.5    | -6.1  | 0.916                              |
| 10.01                  | 184.9           | 2.7  | 150.6    | 2.6   | 158.8    | -3.8  | 0.913                              |
| 10.02                  | 185.6           | 3.5  | 150.1    | 5.3   | 161.1    | -2.5  | 0.907                              |
| 10.03                  | 186.2           | 3.7  | 151.3    | 5.8   | 159.9    | -3.4  | 0.900                              |
| 10.04                  | 189.0           | 5.5  | 151.5    | 5.0   | 161.3    | 0.2   | 0.898                              |
| 10.05                  | 189.3           | 6.8  | 153.3    | 6.5   | 166.4    | 4.8   | 0.897                              |
| 10.06                  | 196.8           | 9.4  | 150.4    | 3.7   | 165.9    | 7.0   | 0.897                              |
| 10.07                  | 199.4           | 7.7  | 149.4    | 2.0   | 166.8    | 7.8   | 0.891                              |
| 10.08                  | 200.2           | 7.8  | 150.7    | 2.1   | 165.9    | 7.2   | 0.890                              |
| 10.09                  | 192.0           | 6.8  | 148.7    | 0.7   | 165.4    | 7.6   | 0.890                              |
| 10.10                  | 191.2           | 6.4  | 148.8    | 1.3   | 165.2    | 6.6   | 0.888                              |

Stats SA changed the way in which the PPI is measured in January 2008. The PPI for domestic output is now the headline (or all items) PPI. The PPI no longer measures the input costs of producers, but rather the price that domestic producers receive for their goods, whether it is sold domestically or exported.

## PRODUCER PRICE INDICES



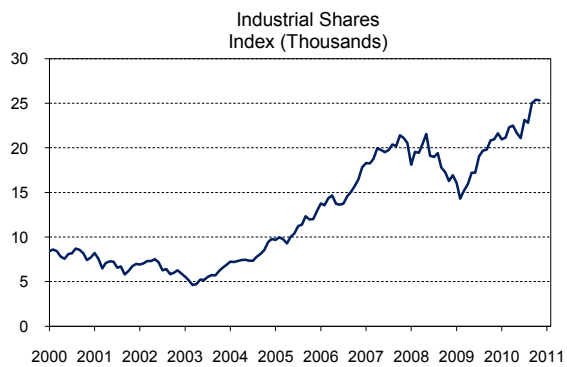
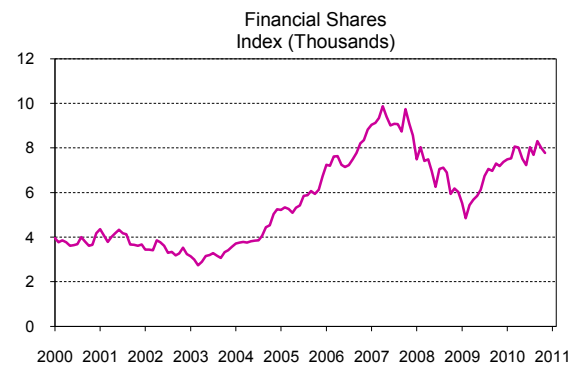
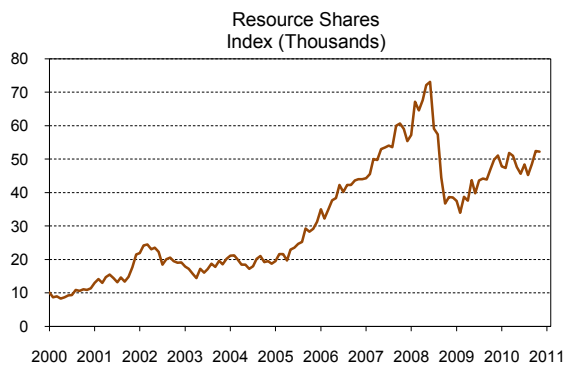
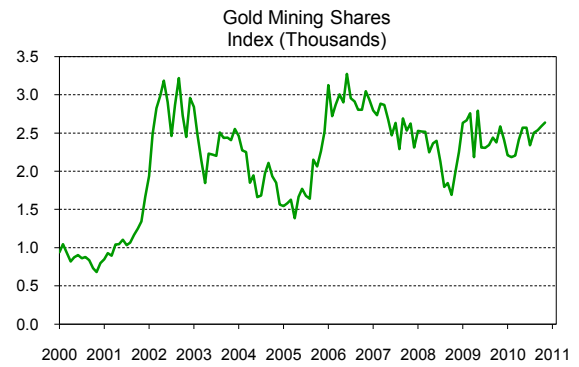
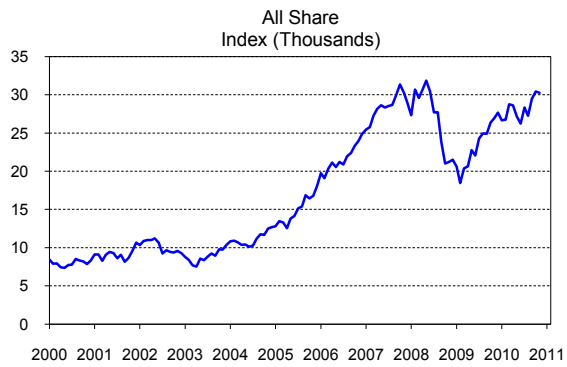
## SHARE PRICES

*Index (2005 = 100)*

|                 | <i>All Share</i> |          | <i>Gold Mining</i> |          | <i>Resources-20</i> |          | <i>Financial-15</i> |          | <i>Industrial-25</i> |          |
|-----------------|------------------|----------|--------------------|----------|---------------------|----------|---------------------|----------|----------------------|----------|
|                 | <i>Index</i>     | <i>%</i> | <i>Index</i>       | <i>%</i> | <i>Index</i>        | <i>%</i> | <i>Index</i>        | <i>%</i> | <i>Index</i>         | <i>%</i> |
| <b>Annually</b> |                  |          |                    |          |                     |          |                     |          |                      |          |
| <b>2000</b>     | 7 989            | 18.3     | 859                | 0.0      | 9 846               | 24.3     | 3 793               | 13.1     | 8 139                | 25.7     |
| <b>2001</b>     | 9 089            | 13.8     | 1 116              | 30.0     | 14 987              | 52.2     | 3 969               | 4.6      | 6 907                | -15.1    |
| <b>2002</b>     | 10 141           | 11.6     | 2 751              | 146.5    | 21 333              | 42.3     | 3 451               | -13.0    | 6 664                | -3.5     |
| <b>2003</b>     | 8 846            | -12.8    | 2 359              | -14.3    | 17 521              | -17.9    | 3 162               | -8.4     | 5 590                | -16.1    |
| <b>2004</b>     | 11 115           | 25.6     | 1 962              | -16.8    | 19 403              | 10.7     | 4 154               | 31.3     | 7 906                | 41.4     |
| <b>2005</b>     | 14 901           | 34.1     | 1 824              | -7.0     | 24 720              | 27.4     | 5 687               | 36.9     | 10 915               | 38.1     |
| <b>2006</b>     | 21 628           | 45.1     | 2 947              | 61.5     | 39 742              | 60.8     | 7 666               | 34.8     | 14 757               | 35.2     |
| <b>2007</b>     | 28 452           | 31.6     | 2 625              | -10.9    | 53 229              | 33.9     | 9 175               | 19.7     | 19 830               | 34.4     |
| <b>2008</b>     | 26 962           | -5.2     | 2 189              | -16.6    | 56 377              | 5.9      | 6 905               | -24.7    | 18 746               | -5.5     |
| <b>2009</b>     | 23 324           | -13.5    | 2 484              | 13.5     | 42 577              | -24.5    | 6 344               | -8.1     | 18 158               | -3.1     |
| <b>Monthly</b>  |                  |          |                    |          |                     |          |                     |          |                      |          |
| <b>08.12</b>    | 21 509           | -25.7    | 2 250              | -2.6     | 38 510              | -30.5    | 6 019               | -29.8    | 16 927               | -17.7    |
| <b>09.01</b>    | 20 570           | -24.7    | 2 633              | 4.2      | 37 497              | -34.4    | 5 520               | -26.3    | 16 077               | -11.3    |
| <b>09.02</b>    | 18 465           | -39.8    | 2 667              | 5.9      | 33 912              | -49.5    | 4 843               | -39.7    | 14 311               | -26.8    |
| <b>09.03</b>    | 20 364           | -31.2    | 2 758              | 9.6      | 38 767              | -39.9    | 5 438               | -26.7    | 15 196               | -21.8    |
| <b>09.04</b>    | 20 647           | -32.8    | 2 186              | -2.8     | 37 555              | -44.5    | 5 684               | -24.1    | 15 925               | -22.3    |
| <b>09.05</b>    | 22 771           | -28.5    | 2 793              | 18.0     | 43 704              | -39.4    | 5 857               | -15.8    | 17 215               | -20.1    |
| <b>09.06</b>    | 22 049           | -27.5    | 2 312              | -3.6     | 39 762              | -45.6    | 6 123               | -2.1     | 17 230               | -9.9     |
| <b>09.07</b>    | 24 259           | -12.5    | 2 304              | 8.3      | 43 662              | -26.2    | 6 747               | -4.4     | 19 033               | 0.3      |
| <b>09.08</b>    | 24 929           | -10.0    | 2 344              | 30.6     | 44 195              | -23.0    | 7 065               | -0.7     | 19 706               | 1.6      |
| <b>09.09</b>    | 24 911           | 4.5      | 2 440              | 32.2     | 43 898              | -1.2     | 6 970               | 0.9      | 19 799               | 11.3     |
| <b>09.10</b>    | 26 361           | 25.6     | 2 378              | 40.8     | 47 056              | 28.2     | 7 306               | 23.0     | 20 845               | 20.7     |
| <b>09.11</b>    | 26 895           | 26.8     | 2 587              | 29.9     | 49 829              | 29.1     | 7 193               | 16.3     | 20 939               | 28.5     |
| <b>09.12</b>    | 27 666           | 28.6     | 2 410              | 7.1      | 51 084              | 32.7     | 7 382               | 22.6     | 21 617               | 27.7     |
| <b>10.01</b>    | 26 676           | 29.7     | 2 209              | -16.1    | 47 812              | 27.5     | 7 493               | 35.7     | 20 942               | 30.3     |
| <b>10.02</b>    | 26 765           | 44.9     | 2 183              | -18.2    | 47 330              | 39.6     | 7 533               | 55.5     | 21 183               | 48.0     |
| <b>10.03</b>    | 28 748           | 41.2     | 2 206              | -20.0    | 51 854              | 33.8     | 8 061               | 48.2     | 22 330               | 46.9     |
| <b>10.04</b>    | 28 636           | 38.7     | 2 410              | 10.2     | 50 948              | 35.7     | 8 019               | 41.1     | 22 498               | 41.3     |
| <b>10.05</b>    | 27 145           | 19.2     | 2 569              | -8.0     | 47 639              | 9.0      | 7 512               | 28.3     | 21 658               | 25.8     |
| <b>10.06</b>    | 26 259           | 19.1     | 2 571              | 11.2     | 45 647              | 14.8     | 7 230               | 18.1     | 21 110               | 22.5     |
| <b>10.07</b>    | 28 355           | 16.9     | 2 338              | 1.5      | 48 363              | 10.8     | 8 031               | 19.0     | 23 152               | 21.6     |
| <b>10.08</b>    | 27 254           | 9.3      | 2 501              | 6.7      | 45 242              | 2.4      | 7 695               | 8.9      | 22 801               | 15.7     |
| <b>10.09</b>    | 29 456           | 18.2     | 2 535              | 3.9      | 48 477              | 10.4     | 8 305               | 19.1     | 25 010               | 26.3     |
| <b>10.10</b>    | 30 431           | 15.4     | 2 589              | 8.9      | 52 456              | 11.5     | 8 013               | 9.7      | 25 386               | 21.8     |
| <b>10.11</b>    | 30 266           | 12.5     | 2 638              | 2.0      | 52 268              | 4.9      | 7 778               | 8.1      | 25 320               | 20.9     |

\* Index of the top 20 resource shares listed on the JSE, including companies such as Anglo American, BHP Billiton and Sasol.

## SHARE PRICES

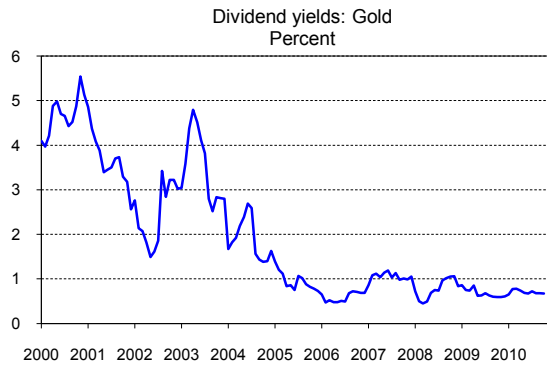


## DIVIDEND AND EARNING YIELDS

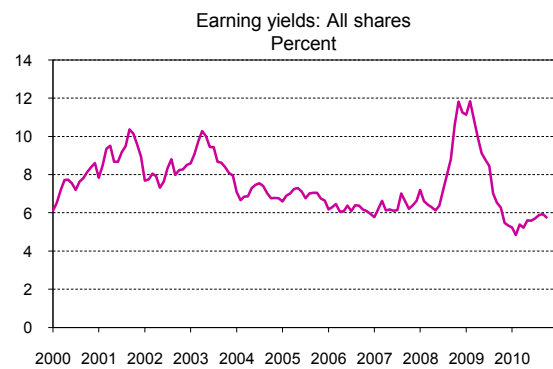
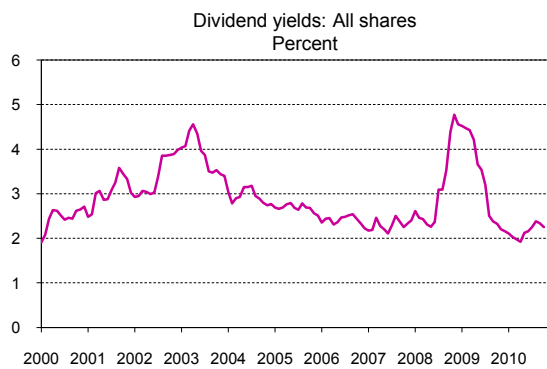
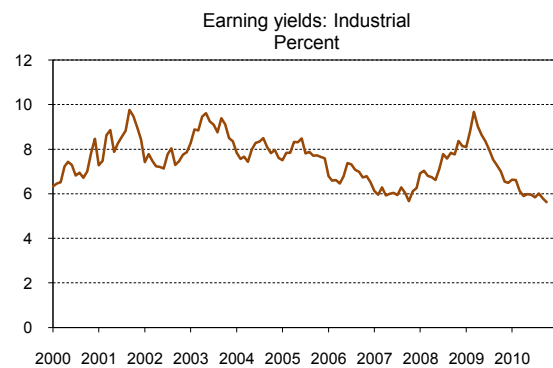
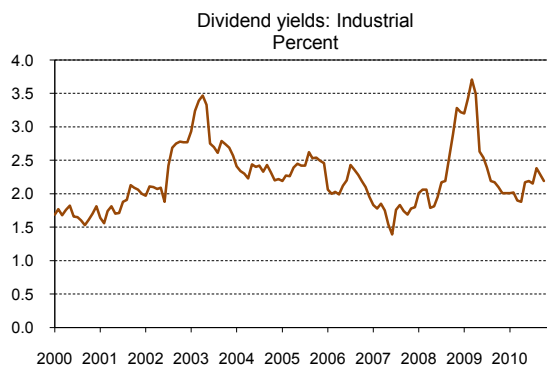
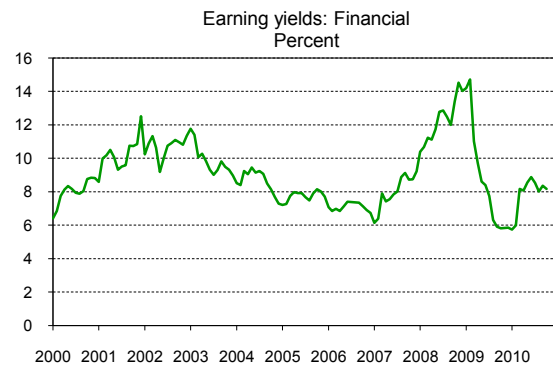
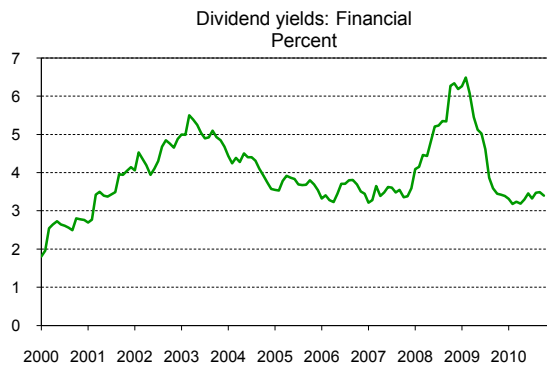
(Percentage)

|                 | Divident Yield % |         |            |           | Earning Yield % |         |            |           |
|-----------------|------------------|---------|------------|-----------|-----------------|---------|------------|-----------|
|                 | Gold             | Finance | Industrial | All Share | Gold            | Finance | Industrial | All Share |
| <b>Annually</b> |                  |         |            |           |                 |         |            |           |
| 2000            | 4.67             | 2.53    | 1.69       | 2.46      | 7.48            | 7.99    | 7.08       | 7.55      |
| 2001            | 3.67             | 3.51    | 1.85       | 3.05      | 6.37            | 10.22   | 8.54       | 9.19      |
| 2002            | 2.46             | 4.44    | 2.37       | 3.40      | 4.57            | 10.68   | 7.53       | 8.04      |
| 2003            | 3.50             | 5.05    | 2.93       | 3.88      | 6.56            | 9.88    | 8.96       | 9.03      |
| 2004            | 1.89             | 4.19    | 2.34       | 2.94      | 1.65            | 8.64    | 7.92       | 7.04      |
| 2005            | 0.96             | 3.71    | 2.42       | 2.68      | -1.37           | 7.75    | 7.89       | 6.95      |
| 2006            | 0.59             | 3.53    | 2.14       | 2.41      | -1.45           | 7.10    | 6.84       | 6.21      |
| 2007            | 1.05             | 3.47    | 1.73       | 2.30      | 0.95            | 8.00    | 6.05       | 6.33      |
| 2008            | 0.77             | 5.16    | 2.33       | 3.16      | -4.16           | 12.27   | 7.39       | 8.06      |
| 2009            | 0.68             | 4.73    | 2.66       | 3.30      | -2.91           | 8.68    | 7.95       | 8.40      |
| <b>Monthly</b>  |                  |         |            |           |                 |         |            |           |
| 08.12           | 1.06             | 6.34    | 3.28       | 4.77      | -7.59           | 14.53   | 8.37       | 11.82     |
| 09.01           | 0.84             | 6.19    | 3.22       | 4.56      | -5.97           | 14.03   | 8.14       | 11.26     |
| 09.02           | 0.86             | 6.26    | 3.20       | 4.52      | -5.66           | 14.20   | 8.09       | 11.14     |
| 09.03           | 0.75             | 6.49    | 3.43       | 4.47      | -5.38           | 14.71   | 8.79       | 11.84     |
| 09.04           | 0.74             | 6.08    | 3.71       | 4.43      | -4.99           | 11.03   | 9.67       | 10.90     |
| 09.05           | 0.85             | 5.45    | 3.49       | 4.21      | -6.04           | 9.71    | 9.02       | 9.97      |
| 09.06           | 0.62             | 5.12    | 2.63       | 3.66      | -5.79           | 8.60    | 8.64       | 9.13      |
| 09.07           | 0.63             | 5.02    | 2.54       | 3.54      | -5.93           | 8.40    | 8.35       | 8.78      |
| 09.08           | 0.68             | 4.61    | 2.39       | 3.20      | -6.43           | 7.74    | 7.96       | 8.46      |
| 09.09           | 0.63             | 3.87    | 2.19       | 2.50      | 2.50            | 6.32    | 7.54       | 7.02      |
| 09.10           | 0.60             | 3.59    | 2.17       | 2.38      | 2.25            | 5.90    | 7.28       | 6.53      |
| 09.11           | 0.59             | 3.45    | 2.10       | 2.32      | 2.35            | 5.81    | 7.00       | 6.27      |
| 09.12           | 0.59             | 3.42    | 2.01       | 2.20      | -0.95           | 5.83    | 6.54       | 5.47      |
| 10.01           | 0.61             | 3.39    | 2.01       | 2.16      | -0.88           | 5.85    | 6.48       | 5.34      |
| 10.02           | 0.65             | 3.31    | 2.01       | 2.11      | -0.93           | 5.73    | 6.63       | 5.24      |
| 10.03           | 0.77             | 3.18    | 2.02       | 2.03      | -2.32           | 5.98    | 6.61       | 4.84      |
| 10.04           | 0.78             | 3.24    | 1.90       | 1.98      | -1.90           | 8.17    | 6.13       | 5.39      |
| 10.05           | 0.74             | 3.19    | 1.88       | 1.92      | -1.68           | 8.07    | 5.90       | 5.22      |
| 10.06           | 0.69             | 3.30    | 2.17       | 2.12      | -1.40           | 8.55    | 5.98       | 5.60      |
| 10.07           | 0.67             | 3.46    | 2.19       | 2.16      | -1.78           | 8.87    | 5.96       | 5.59      |
| 10.08           | 0.72             | 3.32    | 2.15       | 2.25      | -1.93           | 8.54    | 5.84       | 5.70      |
| 10.09           | 0.68             | 3.47    | 2.38       | 2.38      | -3.20           | 8.02    | 6.01       | 5.88      |
| 10.10           | 0.68             | 3.49    | 2.29       | 2.34      | -3.13           | 8.36    | 5.79       | 5.94      |
| 10.11           | 0.67             | 3.40    | 2.19       | 2.25      | -3.07           | 8.16    | 5.62       | 5.76      |

## DIVIDEND YIELD %



## EARNING YIELD %



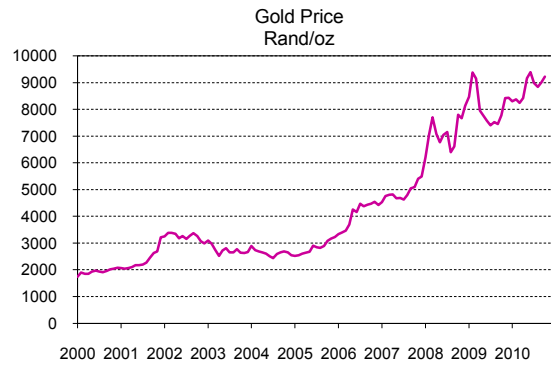
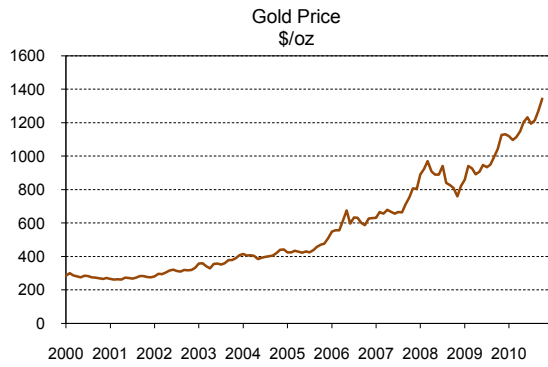
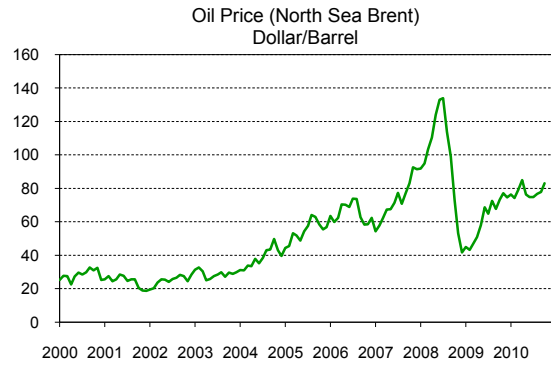
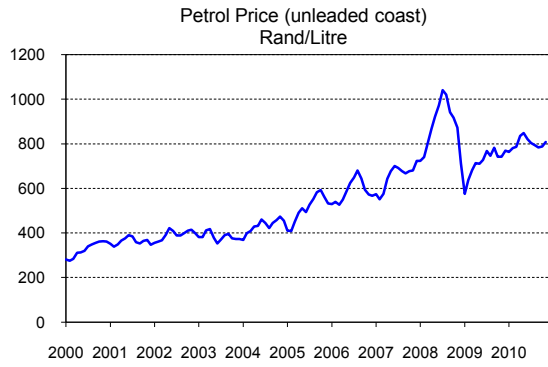
## OTHER PRICES

(Percentage)

|                 | Real house Prices |      | Petrol Price (Coastal 95 ULP) |       | Oil Price* |       | Gold Price |      |         |
|-----------------|-------------------|------|-------------------------------|-------|------------|-------|------------|------|---------|
|                 | Rand              | %    | Cent/L                        | %     | \$/barrel  | %     | US-\$/oz   | %    | R/oz    |
| <b>Annually</b> |                   |      |                               |       |            |       |            |      |         |
| <b>2000</b>     | 271 863           | 17.1 | 326.0                         | 30.0  | 28.3       | 59.9  | 279.1      | 0.1  | 1 932.5 |
| <b>2001</b>     | 310 684           | 14.3 | 362.0                         | 11.0  | 24.4       | -13.8 | 271.1      | -2.9 | 2 338.2 |
| <b>2002</b>     | 358 131           | 15.3 | 392.0                         | 8.3   | 25.0       | 2.4   | 310.2      | 14.4 | 3 242.3 |
| <b>2003</b>     | 433 970           | 21.2 | 383.3                         | -2.2  | 28.9       | 15.4  | 363.7      | 17.2 | 2 740.0 |
| <b>2004</b>     | 573 878           | 32.2 | 432.9                         | 12.9  | 38.3       | 32.7  | 409.3      | 12.6 | 2 637.1 |
| <b>2005</b>     | 704 256           | 22.7 | 509.2                         | 17.6  | 54.4       | 42.1  | 444.8      | 8.7  | 2 824.9 |
| <b>2006</b>     | 812 156           | 15.3 | 588.5                         | 15.6  | 65.4       | 20.1  | 604.5      | 35.9 | 4 084.6 |
| <b>2007</b>     | 930 317           | 14.5 | 653.0                         | 11.0  | 72.7       | 11.2  | 696.8      | 15.3 | 4 890.8 |
| <b>2008</b>     | 967 967           | 4.0  | 877.3                         | 34.3  | 97.7       | 34.3  | 872.3      | 25.2 | 7 135.7 |
| <b>2009</b>     | 964 928           | -0.3 | 716.1                         | -18.4 | 61.9       | -36.7 | 970.9      | 11.3 | 8 106.9 |
| <b>Monthly</b>  |                   |      |                               |       |            |       |            |      |         |
| <b>08.11</b>    | 960 881           | 0.1  | 872.0                         | 28.2  | 53.2       | -42.5 | 759.4      | -6.0 | 7 670.4 |
| <b>08.12</b>    | 956 850           | -0.6 | 711.0                         | -1.7  | 41.6       | -54.5 | 820.3      | 2.0  | 8 136.4 |
| <b>09.01</b>    | 951 905           | -1.3 | 576.0                         | -20.3 | 44.9       | -51.2 | 858.2      | -3.4 | 8 469.6 |
| <b>09.02</b>    | 945 709           | -2.2 | 637.0                         | -13.9 | 43.2       | -54.4 | 941.5      | 2.0  | 9 380.2 |
| <b>09.03</b>    | 939 374           | -3.1 | 682.0                         | -14.9 | 46.8       | -54.6 | 925.1      | -4.6 | 9 150.9 |
| <b>09.04</b>    | 935 353           | -3.7 | 713.0                         | -17.8 | 50.9       | -54.0 | 891.3      | -2.0 | 7 953.1 |
| <b>09.05</b>    | 935 645           | -3.9 | 710.0                         | -23.0 | 57.9       | -53.3 | 907.0      | 1.9  | 7 758.5 |
| <b>09.06</b>    | 941 920           | -3.3 | 727.0                         | -25.2 | 68.6       | -48.4 | 946.7      | 6.3  | 7 574.9 |
| <b>09.07</b>    | 953 429           | -2.0 | 767.0                         | -26.3 | 64.9       | -51.5 | 934.3      | -0.7 | 7 406.2 |
| <b>09.08</b>    | 967 904           | -0.3 | 746.0                         | -26.9 | 72.5       | -36.3 | 949.6      | 13.2 | 7 517.6 |
| <b>09.09</b>    | 982 697           | 1.5  | 782.0                         | -17.0 | 67.7       | -31.7 | 996.1      | 20.4 | 7 449.2 |
| <b>09.10</b>    | 996 357           | 3.3  | 742.0                         | -19.1 | 73.2       | 0.5   | 1 043.3    | 28.9 | 7 772.7 |
| <b>09.11</b>    | 1 008 480         | 5.0  | 742.0                         | -14.9 | 77.0       | 44.7  | 1 126.6    | 48.4 | 8 421.1 |
| <b>09.12</b>    | 1 020 358         | 6.6  | 769.0                         | 8.2   | 74.7       | 79.6  | 1 131.7    | 38.0 | 8 429.3 |
| <b>10.01</b>    | 1 032 202         | 8.4  | 763.0                         | 32.5  | 76.4       | 70.2  | 1 118.8    | 30.4 | 8 300.6 |
| <b>10.02</b>    | 1 042 924         | 10.3 | 781.0                         | 22.6  | 74.3       | 71.9  | 1 095.6    | 16.4 | 8 376.5 |
| <b>10.03</b>    | 1 050 695         | 11.9 | 787.0                         | 15.4  | 79.3       | 69.3  | 1 114.5    | 20.5 | 8 237.9 |
| <b>10.04</b>    | 1 053 337         | 12.6 | 835.0                         | 17.1  | 85.0       | 67.1  | 1 148.6    | 28.9 | 8 417.8 |
| <b>10.05</b>    | 1 050 059         | 12.2 | 848.0                         | 19.4  | 76.3       | 31.6  | 1 203.8    | 32.7 | 9 161.8 |
| <b>10.06</b>    | 1 041 572         | 10.6 | 821.0                         | 12.9  | 74.8       | 9.1   | 1 232.7    | 30.2 | 9 391.4 |
| <b>10.07</b>    | 1 030 483         | 8.1  | 803.0                         | 4.7   | 74.7       | 15.1  | 1 194.5    | 27.9 | 8 984.7 |
| <b>10.08</b>    | 1 019 390         | 5.3  | 793.0                         | 6.3   | 76.7       | 5.8   | 1 215.6    | 28.0 | 8 837.4 |
| <b>10.09</b>    | 1 009 802         | 2.8  | 783.0                         | 0.1   | 77.8       | 14.9  | 1 271.2    | 27.6 | 9 006.1 |
| <b>10.10</b>    | 1 001 122         | 0.5  | 788.0                         | 6.2   | 83.0       | 13.4  | 1 342.6    | 28.7 | 9 226.6 |

\*UK Brent

## PETROL, OIL AND GOLD PRICES

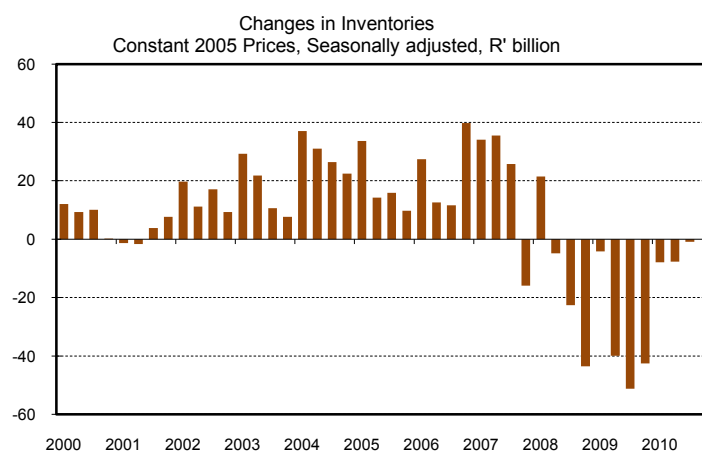
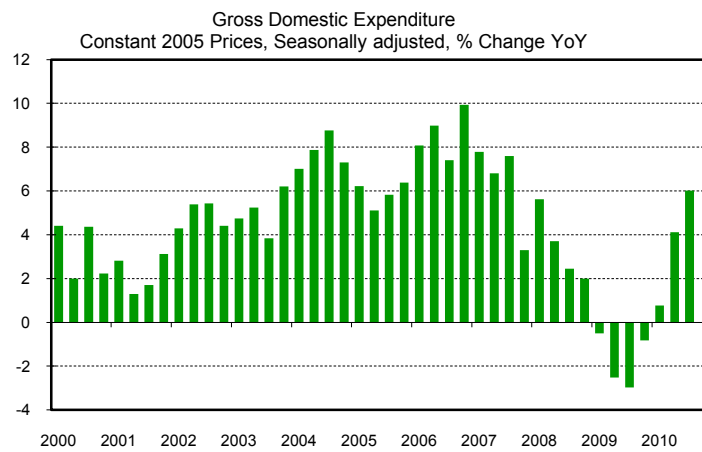
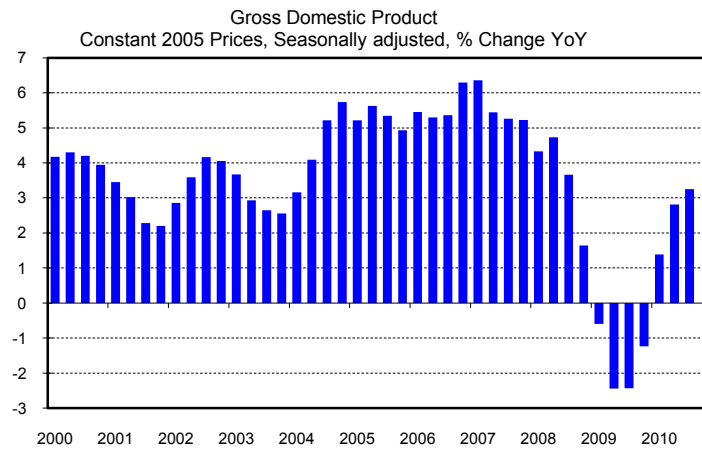


# NATIONAL ACCOUNTS

## GROSS DOMESTIC PRODUCT AND EXPENDITURE

|                  | <i>Current prices, seasonal adjusted</i> |          |                  |          | <i>Constant 2005 prices, seasonal adjusted</i> |          |                  |          |
|------------------|------------------------------------------|----------|------------------|----------|------------------------------------------------|----------|------------------|----------|
|                  | <b>GDP</b>                               |          | <b>GDE</b>       |          | <b>GDP</b>                                     |          | <b>GDE</b>       |          |
|                  | <i>R million</i>                         | <i>%</i> | <i>R million</i> | <i>%</i> | <i>R million</i>                               | <i>%</i> | <i>R million</i> | <i>%</i> |
| <b>Annually</b>  |                                          |          |                  |          |                                                |          |                  |          |
| <b>2000</b>      | 922 148                                  | 13.3     | 894 894          | 12.9     | 1 301 773                                      | 4.2      | 1 228 879        | 3.2      |
| <b>2001</b>      | 1 020 007                                | 10.6     | 978 705          | 9.4      | 1 337 382                                      | 2.7      | 1 256 330        | 2.2      |
| <b>2002</b>      | 1 171 086                                | 14.8     | 1 126 162        | 15.1     | 1 386 435                                      | 3.7      | 1 317 641        | 4.9      |
| <b>2003</b>      | 1 272 537                                | 8.7      | 1 242 787        | 10.4     | 1 427 322                                      | 2.9      | 1 383 661        | 5.0      |
| <b>2004</b>      | 1 415 273                                | 11.2     | 1 419 502        | 14.2     | 1 492 330                                      | 4.6      | 1 490 735        | 7.7      |
| <b>2005</b>      | 1 571 082                                | 11.0     | 1 578 472        | 11.2     | 1 571 082                                      | 5.3      | 1 578 472        | 5.9      |
| <b>2006</b>      | 1 767 422                                | 12.5     | 1 810 678        | 14.7     | 1 659 121                                      | 5.6      | 1 714 312        | 8.6      |
| <b>2007</b>      | 2 016 166                                | 14.1     | 2 071 324        | 14.4     | 1 751 499                                      | 5.6      | 1 822 901        | 6.3      |
| <b>2008</b>      | 2 274 139                                | 12.8     | 2 343 232        | 13.1     | 1 814 134                                      | 3.6      | 1 885 428        | 3.4      |
| <b>2009</b>      | 2 395 969                                | 5.4      | 2 417 085        | 3.2      | 1 783 617                                      | -1.7     | 1 853 240        | -1.7     |
| <b>Quarterly</b> |                                          |          |                  |          |                                                |          |                  |          |
| <b>04.4</b>      | 1 479 191                                | 12.7     | 1 493 146        | 15.0     | 1 521 602                                      | 5.7      | 1 516 472        | 7.3      |
| <b>05.1</b>      | 1 500 782                                | 9.9      | 1 515 362        | 12.2     | 1 537 071                                      | 5.2      | 1 545 202        | 6.2      |
| <b>05.2</b>      | 1 539 913                                | 11.1     | 1 533 033        | 9.7      | 1 564 655                                      | 5.6      | 1 561 878        | 5.1      |
| <b>05.3</b>      | 1 597 211                                | 11.7     | 1 612 577        | 12.2     | 1 585 991                                      | 5.3      | 1 593 615        | 5.8      |
| <b>05.4</b>      | 1 646 422                                | 11.3     | 1 652 916        | 10.7     | 1 596 611                                      | 4.9      | 1 613 193        | 6.4      |
| <b>06.1</b>      | 1 675 400                                | 11.6     | 1 706 055        | 12.6     | 1 620 881                                      | 5.5      | 1 669 962        | 8.1      |
| <b>06.2</b>      | 1 703 877                                | 10.6     | 1 737 413        | 13.3     | 1 647 548                                      | 5.3      | 1 702 258        | 9.0      |
| <b>06.3</b>      | 1 821 774                                | 14.1     | 1 851 594        | 14.8     | 1 671 028                                      | 5.4      | 1 711 645        | 7.4      |
| <b>06.4</b>      | 1 868 637                                | 13.5     | 1 947 650        | 17.8     | 1 697 027                                      | 6.3      | 1 773 383        | 9.9      |
| <b>07.1</b>      | 1 944 670                                | 16.1     | 1 993 786        | 16.9     | 1 723 961                                      | 6.4      | 1 800 037        | 7.8      |
| <b>07.2</b>      | 1 961 337                                | 15.1     | 2 016 321        | 16.1     | 1 737 283                                      | 5.4      | 1 818 012        | 6.8      |
| <b>07.3</b>      | 2 027 985                                | 11.3     | 2 106 287        | 13.8     | 1 758 991                                      | 5.3      | 1 841 672        | 7.6      |
| <b>07.4</b>      | 2 130 672                                | 14.0     | 2 168 902        | 11.4     | 1 785 761                                      | 5.2      | 1 831 883        | 3.3      |
| <b>08.1</b>      | 2 200 019                                | 13.1     | 2 283 052        | 14.5     | 1 798 665                                      | 4.3      | 1 901 249        | 5.6      |
| <b>08.2</b>      | 2 247 495                                | 14.6     | 2 317 260        | 14.9     | 1 819 474                                      | 4.7      | 1 885 403        | 3.7      |
| <b>08.3</b>      | 2 310 080                                | 13.9     | 2 387 273        | 13.3     | 1 823 356                                      | 3.7      | 1 886 677        | 2.4      |
| <b>08.4</b>      | 2 338 962                                | 9.8      | 2 385 343        | 10.0     | 1 815 041                                      | 1.6      | 1 868 383        | 2.0      |
| <b>09.1</b>      | 2 354 513                                | 7.0      | 2 432 648        | 6.6      | 1 787 887                                      | -0.6     | 1 891 631        | -0.5     |
| <b>09.2</b>      | 2 352 069                                | 4.7      | 2 356 950        | 1.7      | 1 775 038                                      | -2.4     | 1 837 941        | -2.5     |
| <b>09.3</b>      | 2 401 081                                | 3.9      | 2 402 125        | 0.6      | 1 778 977                                      | -2.4     | 1 830 496        | -3.0     |
| <b>09.4</b>      | 2 476 213                                | 5.9      | 2 476 617        | 3.8      | 1 792 566                                      | -1.2     | 1 852 892        | -0.8     |
| <b>10.1</b>      | 2 544 444                                | 8.1      | 2 591 729        | 6.5      | 1 812 649                                      | 1.4      | 1 906 022        | 0.8      |
| <b>10.2</b>      | 2 618 922                                | 11.3     | 2 620 664        | 11.2     | 1 825 023                                      | 2.8      | 1 913 698        | 4.1      |
| <b>10.3</b>      | 2 634 616                                | 9.7      | 2 636 434        | 9.8      | 1 836 746                                      | 3.2      | 1 940 663        | 6.0      |

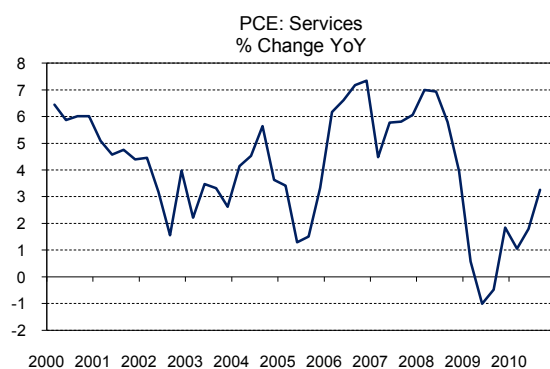
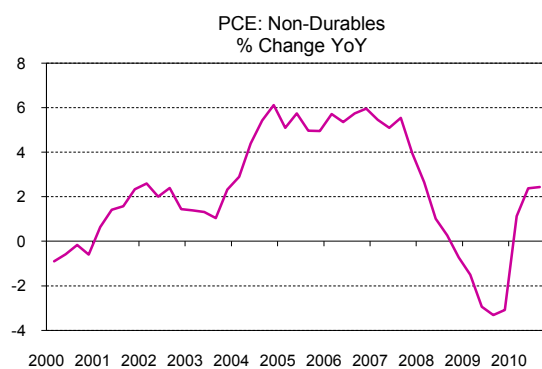
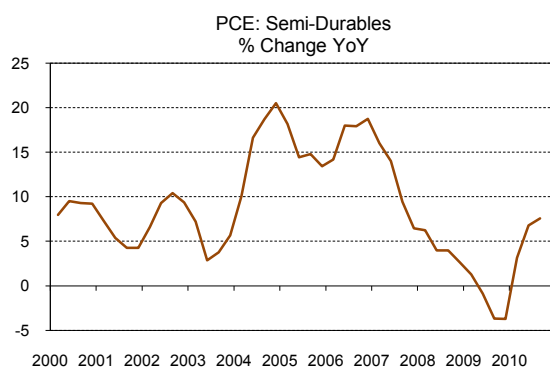
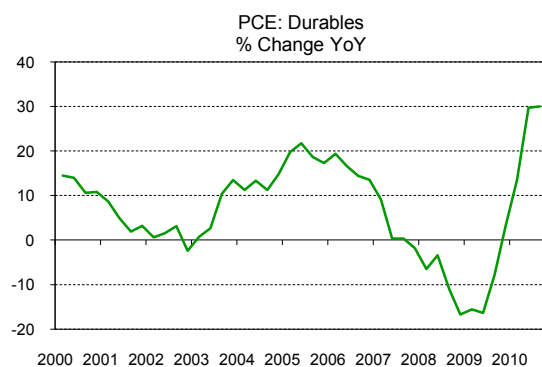
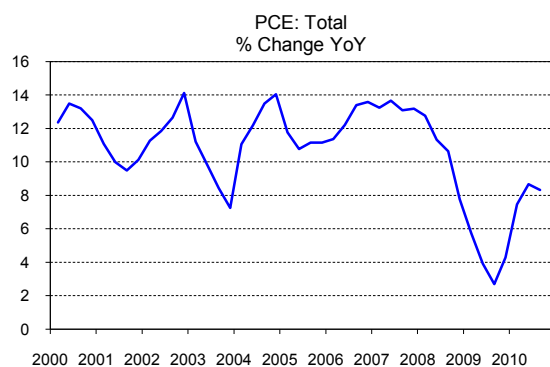
## GROSS DOMESTIC PRODUCT AND EXPENDITURE



## PRIVATE CONSUMPTION EXPENDITURE

|                  | Current Prices, seasonal adjusted<br>(R million) |      |          |               |              |          | Constant 2005 Prices, seasonal adjusted<br>(R million) |      |          |               |              |          |
|------------------|--------------------------------------------------|------|----------|---------------|--------------|----------|--------------------------------------------------------|------|----------|---------------|--------------|----------|
|                  | Total                                            |      | Durables | Semi-durables | Non-durables | Services | Total                                                  |      | Durables | Semi-durables | Non-durables | Services |
|                  | R million                                        | %    |          |               |              |          | R million                                              | %    |          |               |              |          |
| <b>Annually</b>  |                                                  |      |          |               |              |          |                                                        |      |          |               |              |          |
| 2000             | 584 412                                          | 12.9 | 49 952   | 57 170        | 227 490      | 249 800  | 800 257                                                | 4.1  | 67 979   | 58 020        | 326 078      | 349 938  |
| 2001             | 643 782                                          | 10.2 | 55 800   | 61 521        | 247 385      | 279 076  | 828 211                                                | 3.5  | 71 119   | 61 078        | 330 950      | 366 383  |
| 2002             | 724 228                                          | 12.5 | 64 251   | 67 576        | 285 003      | 307 398  | 854 487                                                | 3.2  | 71 615   | 66 533        | 337 918      | 378 421  |
| 2003             | 790 389                                          | 9.1  | 71 656   | 73 007        | 311 164      | 334 562  | 878 682                                                | 2.8  | 76 470   | 69 763        | 343 044      | 389 405  |
| 2004             | 890 952                                          | 12.7 | 85 446   | 83 202        | 344 310      | 377 994  | 933 516                                                | 6.2  | 86 160   | 81 298        | 359 208      | 406 850  |
| 2005             | 990 773                                          | 11.2 | 102 792  | 93 595        | 377 851      | 416 535  | 990 773                                                | 6.1  | 102 792  | 93 595        | 377 851      | 416 535  |
| 2006             | 1 116 315                                        | 12.7 | 118 445  | 107 259       | 426 021      | 464 590  | 1 073 270                                              | 8.3  | 119 157  | 109 758       | 399 375      | 444 980  |
| 2007             | 1 264 726                                        | 13.3 | 122 363  | 119 002       | 484 685      | 538 676  | 1 132 520                                              | 5.5  | 121 401  | 122 156       | 419 355      | 469 608  |
| 2008             | 1 398 236                                        | 10.6 | 112 574  | 129 477       | 562 799      | 593 386  | 1 157 229                                              | 2.2  | 110 023  | 127 267       | 422 661      | 497 278  |
| 2009             | 1 456 089                                        | 4.1  | 102 648  | 134 131       | 589 035      | 630 275  | 1 134 152                                              | -2.0 | 99 492   | 125 023       | 411 199      | 498 438  |
| <b>Quarterly</b> |                                                  |      |          |               |              |          |                                                        |      |          |               |              |          |
| 04.4             | 929 622                                          | 14.0 | 92 647   | 88 018        | 358 206      | 390 751  | 957 751                                                | 6.9  | 92 178   | 86 668        | 367 137      | 411 768  |
| 05.1             | 953 108                                          | 11.8 | 95 683   | 90 024        | 365 698      | 401 703  | 968 825                                                | 6.7  | 96 392   | 89 502        | 369 366      | 413 565  |
| 05.2             | 973 291                                          | 10.8 | 100 456  | 91 408        | 372 589      | 408 838  | 980 931                                                | 6.0  | 101 620  | 91 057        | 376 927      | 411 327  |
| 05.3             | 1 003 421                                        | 11.1 | 104 784  | 95 306        | 381 944      | 421 387  | 996 143                                                | 5.6  | 105 038  | 95 524        | 379 785      | 415 796  |
| 05.4             | 1 033 272                                        | 11.1 | 110 245  | 97 642        | 391 173      | 434 212  | 1 017 193                                              | 6.2  | 108 118  | 98 297        | 385 326      | 425 452  |
| 06.1             | 1 061 517                                        | 11.4 | 112 787  | 100 745       | 405 311      | 442 674  | 1 046 806                                              | 8.0  | 115 061  | 102 202       | 390 475      | 439 068  |
| 06.2             | 1 092 122                                        | 12.2 | 117 061  | 105 248       | 419 090      | 450 723  | 1 061 650                                              | 8.2  | 118 562  | 107 460       | 397 112      | 438 516  |
| 06.3             | 1 137 899                                        | 13.4 | 120 047  | 109 673       | 434 267      | 473 912  | 1 080 069                                              | 8.4  | 120 198  | 112 638       | 401 603      | 445 630  |
| 06.4             | 1 173 722                                        | 13.6 | 123 885  | 113 370       | 445 416      | 491 051  | 1 104 555                                              | 8.6  | 122 807  | 116 732       | 408 310      | 456 706  |
| 07.1             | 1 202 101                                        | 13.2 | 123 633  | 115 110       | 457 382      | 505 976  | 1 114 627                                              | 6.5  | 125 529  | 118 587       | 411 771      | 458 740  |
| 07.2             | 1 241 438                                        | 13.7 | 118 061  | 120 068       | 476 294      | 527 015  | 1 122 650                                              | 5.7  | 118 982  | 122 498       | 417 348      | 463 822  |
| 07.3             | 1 286 854                                        | 13.1 | 123 512  | 119 737       | 494 589      | 549 016  | 1 139 188                                              | 5.5  | 120 555  | 123 257       | 423 873      | 471 503  |
| 07.4             | 1 328 511                                        | 13.2 | 124 246  | 121 093       | 510 475      | 572 697  | 1 153 615                                              | 4.4  | 120 538  | 124 282       | 424 428      | 484 367  |
| 08.1             | 1 355 580                                        | 12.8 | 120 045  | 127 246       | 537 099      | 571 190  | 1 156 928                                              | 3.8  | 117 400  | 125 977       | 422 718      | 490 833  |
| 08.2             | 1 382 038                                        | 11.3 | 115 955  | 128 096       | 551 581      | 586 406  | 1 159 794                                              | 3.3  | 114 894  | 127 355       | 421 571      | 495 974  |
| 08.3             | 1 423 752                                        | 10.6 | 109 592  | 130 480       | 577 790      | 605 890  | 1 159 348                                              | 1.8  | 107 374  | 128 147       | 425 008      | 498 819  |
| 08.4             | 1 431 574                                        | 7.8  | 104 704  | 132 086       | 584 726      | 610 058  | 1 152 846                                              | -0.1 | 100 424  | 127 589       | 421 347      | 503 486  |
| 09.1             | 1 433 238                                        | 5.7  | 101 147  | 134 569       | 581 400      | 616 122  | 1 136 715                                              | -1.7 | 99 120   | 127 580       | 416 365      | 493 650  |
| 09.2             | 1 436 174                                        | 3.9  | 98 649   | 134 188       | 583 085      | 620 252  | 1 122 443                                              | -3.2 | 96 082   | 126 246       | 409 160      | 490 955  |
| 09.3             | 1 462 197                                        | 2.7  | 102 176  | 133 315       | 593 015      | 633 691  | 1 129 745                                              | -2.6 | 98 979   | 123 432       | 410 932      | 496 402  |
| 09.4             | 1 492 747                                        | 4.3  | 108 620  | 134 452       | 598 640      | 651 035  | 1 147 705                                              | -0.4 | 103 787  | 122 834       | 408 339      | 512 745  |
| 10.1             | 1 540 101                                        | 7.5  | 114 283  | 142 213       | 627 693      | 655 912  | 1 163 994                                              | 2.4  | 112 473  | 131 616       | 421 089      | 498 816  |
| 10.2             | 1 560 517                                        | 8.7  | 126 625  | 144 465       | 625 705      | 663 722  | 1 178 069                                              | 5.0  | 124 631  | 134 813       | 418 888      | 499 737  |
| 10.3             | 1 583 999                                        | 8.3  | 129 746  | 143 757       | 628 955      | 681 541  | 1 194 972                                              | 5.8  | 128 704  | 132 783       | 420 935      | 512 550  |

## PRIVATE CONSUMPTION EXPENDITURE



# GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ORGANISATION

(Seasonal adjusted, R million)

|                  | Public Authorities |             | Public Corporation |             | Private Business Enterprises |             |
|------------------|--------------------|-------------|--------------------|-------------|------------------------------|-------------|
|                  | Current Prices     | 2005 Prices | Current Prices     | 2005 Prices | Current Prices               | 2005 Prices |
| <b>Annually</b>  |                    |             |                    |             |                              |             |
| <b>2000</b>      | 22 907             | 30 187      | 14 654             | 19 182      | 100 095                      | 128 054     |
| <b>2001</b>      | 23 144             | 28 502      | 14 825             | 18 326      | 113 039                      | 136 222     |
| <b>2002</b>      | 27 578             | 31 000      | 18 451             | 20 392      | 126 122                      | 139 596     |
| <b>2003</b>      | 32 002             | 35 099      | 22 611             | 24 248      | 142 386                      | 151 193     |
| <b>2004</b>      | 35 605             | 38 076      | 24 709             | 26 103      | 165 866                      | 173 472     |
| <b>2005</b>      | 38 009             | 38 009      | 29 478             | 29 478      | 196 267                      | 196 267     |
| <b>2006</b>      | 49 054             | 44 227      | 38 911             | 35 229      | 236 118                      | 216 330     |
| <b>2007</b>      | 66 426             | 54 028      | 57 962             | 47 477      | 281 869                      | 235 587     |
| <b>2008</b>      | 89 437             | 62 716      | 91 842             | 64 661      | 343 399                      | 257 278     |
| <b>2009</b>      | 88 203             | 60 234      | 117 187            | 81 526      | 326 567                      | 234 270     |
| <b>Quarterly</b> |                    |             |                    |             |                              |             |
| <b>04.4</b>      | 39 037             | 41 211      | 24 353             | 25 517      | 176 309                      | 183 022     |
| <b>05.1</b>      | 36 690             | 38 233      | 27 017             | 28 004      | 181 318                      | 186 340     |
| <b>05.2</b>      | 36 444             | 37 343      | 28 650             | 29 245      | 189 437                      | 192 770     |
| <b>05.3</b>      | 38 784             | 37 921      | 30 350             | 29 846      | 201 935                      | 199 380     |
| <b>05.4</b>      | 40 118             | 38 539      | 31 895             | 30 817      | 212 378                      | 206 578     |
| <b>06.1</b>      | 43 144             | 40 775      | 34 643             | 32 946      | 217 882                      | 208 806     |
| <b>06.2</b>      | 46 766             | 43 293      | 37 725             | 35 182      | 225 752                      | 212 207     |
| <b>06.3</b>      | 50 984             | 45 113      | 40 369             | 35 866      | 242 847                      | 219 111     |
| <b>06.4</b>      | 55 322             | 47 727      | 42 907             | 36 922      | 257 991                      | 225 196     |
| <b>07.1</b>      | 59 588             | 50 350      | 52 433             | 44 452      | 270 234                      | 231 579     |
| <b>07.2</b>      | 64 732             | 53 347      | 55 272             | 45 701      | 280 110                      | 235 715     |
| <b>07.3</b>      | 68 469             | 54 964      | 57 418             | 46 468      | 286 878                      | 237 255     |
| <b>07.4</b>      | 72 915             | 57 451      | 66 725             | 53 287      | 290 254                      | 237 799     |
| <b>08.1</b>      | 78 578             | 59 997      | 75 932             | 58 228      | 308 705                      | 246 794     |
| <b>08.2</b>      | 86 784             | 61 739      | 84 140             | 60 340      | 333 376                      | 254 081     |
| <b>08.3</b>      | 94 917             | 64 133      | 101 541            | 69 469      | 358 473                      | 260 850     |
| <b>08.4</b>      | 97 469             | 64 995      | 105 755            | 70 607      | 373 042                      | 267 387     |
| <b>09.1</b>      | 94 635             | 64 092      | 115 516            | 79 357      | 346 380                      | 248 495     |
| <b>09.2</b>      | 89 995             | 61 742      | 115 969            | 81 269      | 331 308                      | 238 281     |
| <b>09.3</b>      | 86 093             | 59 113      | 117 719            | 82 351      | 315 069                      | 226 380     |
| <b>09.4</b>      | 82 089             | 55 989      | 119 544            | 83 127      | 313 511                      | 223 924     |
| <b>10.1</b>      | 81 400             | 54 548      | 121 414            | 83 768      | 313 143                      | 222 484     |
| <b>10.2</b>      | 81 257             | 53 854      | 123 574            | 84 293      | 317 749                      | 223 786     |
| <b>10.3</b>      | 80 601             | 53 404      | 124 174            | 84 473      | 318 040                      | 224 844     |

# GROSS DOMESTIC FIXED INVESTMENT BY KIND OF ECONOMIC ACTIVITY

(Constant 2005 prices, seasonal adjusted, R million)

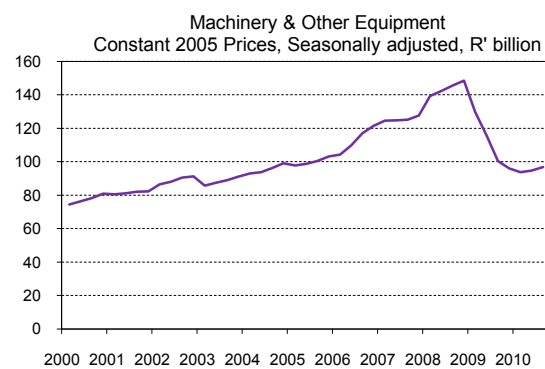
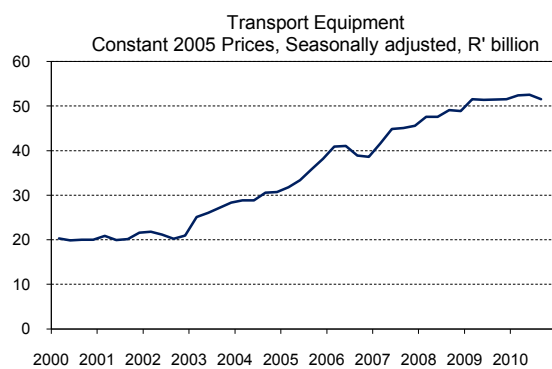
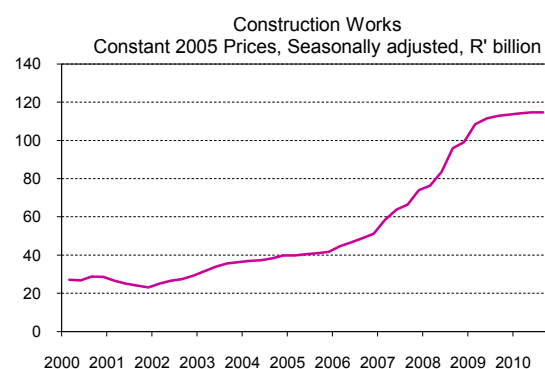
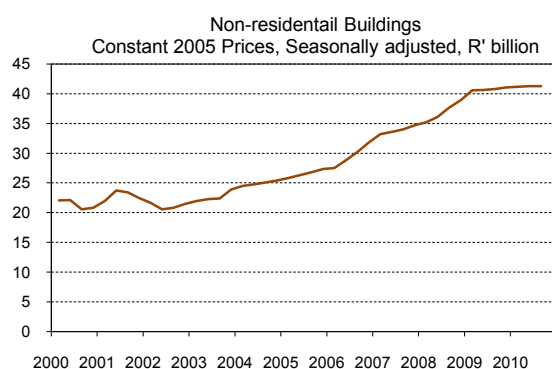
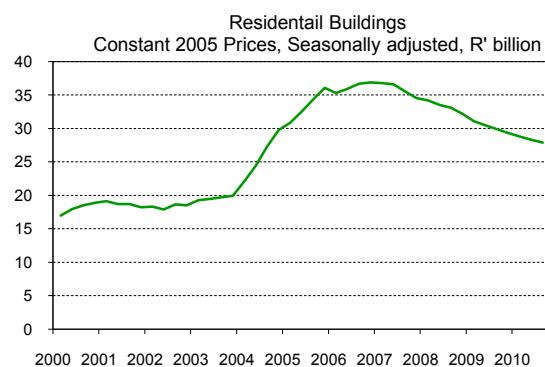
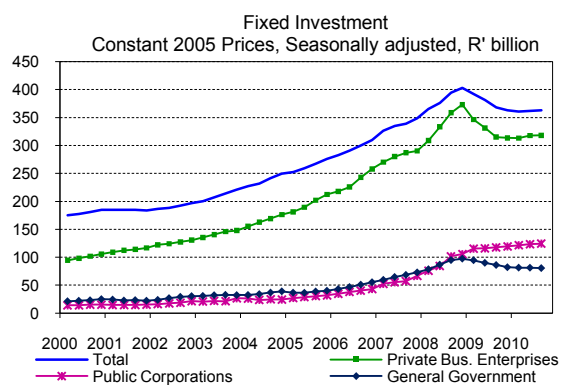
|                  | Total     |      | Mining & Quarrying | Manufacturing | Electricity Gas & Water | Transport Storage & Equipment | Finance Insurance & Real Estate | Community & Social Services |
|------------------|-----------|------|--------------------|---------------|-------------------------|-------------------------------|---------------------------------|-----------------------------|
|                  | R million | %    |                    |               |                         |                               |                                 |                             |
| <b>Annually</b>  |           |      |                    |               |                         |                               |                                 |                             |
| 2000             | 179 431   | 3.9  | 18 233             | 39 922        | 7 294                   | 23 645                        | 36 985                          | 29 552                      |
| 2001             | 184 543   | 2.8  | 19 684             | 42 359        | 7 135                   | 24 944                        | 37 748                          | 28 099                      |
| 2002             | 190 988   | 3.5  | 22 354             | 41 094        | 8 163                   | 25 684                        | 39 365                          | 31 232                      |
| 2003             | 210 540   | 10.2 | 23 461             | 42 565        | 10 873                  | 30 669                        | 43 325                          | 36 064                      |
| 2004             | 237 651   | 12.9 | 18 950             | 49 987        | 12 635                  | 34 473                        | 53 079                          | 39 811                      |
| 2005             | 263 754   | 11.0 | 16 743             | 54 838        | 14 004                  | 43 391                        | 63 683                          | 40 480                      |
| 2006             | 295 786   | 12.1 | 24 904             | 61 845        | 16 013                  | 42 552                        | 68 589                          | 47 298                      |
| 2007             | 337 092   | 14.0 | 32 705             | 65 422        | 21 485                  | 49 014                        | 72 499                          | 57 752                      |
| 2008             | 384 655   | 14.1 | 41 690             | 73 886        | 31 009                  | 63 869                        | 68 081                          | 64 218                      |
| 2009             | 376 030   | -2.2 | 44 677             | 57 190        | 44 402                  | 63 492                        | 64 555                          | 62 140                      |
| <b>Quarterly</b> |           |      |                    |               |                         |                               |                                 |                             |
| 04.4             | 249 750   | 13.1 | 16 609             | 53 610        | 13 117                  | 33 901                        | 58 729                          | 43 378                      |
| 05.1             | 252 577   | 11.1 | 15 996             | 53 498        | 13 279                  | 39 551                        | 59 511                          | 40 477                      |
| 05.2             | 259 358   | 11.8 | 16 896             | 54 533        | 13 779                  | 42 089                        | 62 457                          | 39 653                      |
| 05.3             | 267 147   | 10.6 | 17 403             | 54 712        | 14 238                  | 44 567                        | 65 093                          | 40 460                      |
| 05.4             | 275 934   | 10.5 | 16 677             | 56 609        | 14 720                  | 47 357                        | 67 671                          | 41 330                      |
| 06.1             | 282 527   | 11.9 | 20 994             | 58 259        | 15 680                  | 43 021                        | 68 537                          | 43 237                      |
| 06.2             | 290 682   | 12.1 | 24 072             | 60 491        | 16 029                  | 43 427                        | 67 740                          | 45 717                      |
| 06.3             | 300 090   | 12.3 | 27 457             | 62 485        | 15 861                  | 41 197                        | 67 965                          | 49 130                      |
| 06.4             | 309 845   | 12.3 | 27 093             | 66 145        | 16 482                  | 42 563                        | 70 114                          | 51 108                      |
| 07.1             | 326 381   | 15.5 | 31 834             | 64 880        | 20 572                  | 43 723                        | 72 835                          | 55 710                      |
| 07.2             | 334 763   | 15.2 | 31 995             | 65 186        | 21 068                  | 48 052                        | 72 218                          | 58 048                      |
| 07.3             | 338 687   | 12.9 | 32 634             | 65 559        | 19 424                  | 51 645                        | 72 713                          | 57 906                      |
| 07.4             | 348 537   | 12.5 | 34 357             | 66 063        | 24 876                  | 52 636                        | 72 230                          | 59 344                      |
| 08.1             | 365 019   | 11.8 | 35 768             | 72 011        | 27 921                  | 58 794                        | 66 650                          | 62 395                      |
| 08.2             | 376 160   | 12.4 | 39 069             | 73 309        | 28 059                  | 61 309                        | 70 358                          | 61 924                      |
| 08.3             | 394 452   | 16.5 | 44 424             | 75 394        | 32 556                  | 66 489                        | 68 257                          | 66 108                      |
| 08.4             | 402 989   | 15.6 | 47 499             | 74 830        | 35 500                  | 68 884                        | 67 059                          | 66 445                      |
| 09.1             | 391 944   | 7.4  | 47 621             | 63 231        | 42 623                  | 65 178                        | 66 565                          | 65 156                      |
| 09.2             | 381 292   | 1.4  | 46 578             | 60 292        | 44 566                  | 63 084                        | 63 885                          | 62 760                      |
| 09.3             | 367 844   | -6.7 | 43 080             | 54 009        | 45 127                  | 61 320                        | 64 424                          | 60 963                      |
| 09.4             | 363 040   | -9.9 | 41 429             | 51 228        | 45 292                  | 64 386                        | 63 346                          | 59 681                      |
| 10.1             | 360 800   | -7.9 | 41 680             | 51 045        | 45 268                  | 64 202                        | 64 331                          | 55 544                      |
| 10.2             | 361 933   | -5.1 | 42 535             | 51 587        | 45 295                  | 64 203                        | 64 589                          | 54 944                      |
| 10.3             | 362 721   | -1.4 | 43 072             | 51 477        | 44 781                  | 66 019                        | 64 605                          | 54 523                      |

# GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ASSET

(Seasonal adjusted, R million)

|                  | Residential Buildings |          | Non-Residential Buildings |          | Construction Works |          | Transport Equipment |          | Machinery & Other Equipment |          |
|------------------|-----------------------|----------|---------------------------|----------|--------------------|----------|---------------------|----------|-----------------------------|----------|
|                  | Current               | Constant | Current                   | Constant | Current            | Constant | Current             | Constant | Current                     | Constant |
| <b>Annually</b>  |                       |          |                           |          |                    |          |                     |          |                             |          |
| 2000             | 13 228                | 18 068   | 15 586                    | 21 394   | 20 112             | 27 775   | 17 841              | 20 026   | 58 040                      | 77 494   |
| 2001             | 14 635                | 18 684   | 17 897                    | 22 887   | 19 029             | 24 679   | 19 585              | 20 632   | 64 318                      | 81 491   |
| 2002             | 15 772                | 18 340   | 18 145                    | 21 131   | 23 022             | 27 100   | 18 850              | 21 030   | 78 317                      | 89 045   |
| 2003             | 17 541                | 19 586   | 20 232                    | 22 614   | 30 663             | 34 371   | 25 694              | 26 661   | 81 072                      | 88 366   |
| 2004             | 23 983                | 25 877   | 23 059                    | 24 925   | 35 115             | 38 116   | 29 219              | 29 731   | 90 721                      | 95 531   |
| 2005             | 33 455                | 33 455   | 26 565                    | 26 565   | 40 739             | 40 739   | 34 789              | 34 789   | 100 020                     | 100 020  |
| 2006             | 40 148                | 36 198   | 32 821                    | 29 567   | 53 124             | 47 879   | 40 865              | 39 859   | 127 176                     | 113 166  |
| 2007             | 44 235                | 35 882   | 41 850                    | 33 874   | 80 879             | 65 674   | 46 725              | 44 282   | 158 327                     | 125 586  |
| 2008             | 48 127                | 33 257   | 53 654                    | 36 979   | 129 280            | 88 705   | 53 469              | 48 276   | 203 608                     | 143 929  |
| 2009             | 45 649                | 30 202   | 60 880                    | 40 762   | 166 481            | 111 573  | 59 880              | 51 470   | 163 756                     | 110 453  |
| <b>Quarterly</b> |                       |          |                           |          |                    |          |                     |          |                             |          |
| 04.4             | 27 995                | 29 770   | 23 894                    | 25 395   | 37 191             | 39 835   | 30 438              | 30 671   | 95 341                      | 99 189   |
| 05.1             | 29 386                | 30 864   | 24 640                    | 25 833   | 37 844             | 39 853   | 31 567              | 31 798   | 95 590                      | 97 745   |
| 05.2             | 31 619                | 32 546   | 25 620                    | 26 318   | 39 320             | 40 408   | 33 231              | 33 353   | 97 261                      | 98 797   |
| 05.3             | 35 196                | 34 335   | 27 503                    | 26 799   | 42 090             | 41 005   | 35 932              | 35 821   | 101 251                     | 100 447  |
| 05.4             | 37 619                | 36 075   | 28 497                    | 27 310   | 43 702             | 41 690   | 38 426              | 38 184   | 105 978                     | 103 091  |
| 06.1             | 37 487                | 35 306   | 29 148                    | 27 486   | 47 485             | 44 666   | 41 522              | 40 920   | 109 573                     | 104 249  |
| 06.2             | 38 970                | 35 926   | 31 184                    | 28 764   | 50 721             | 46 747   | 41 910              | 41 035   | 118 795                     | 109 743  |
| 06.3             | 41 532                | 36 681   | 34 192                    | 30 190   | 55 221             | 48 895   | 40 037              | 38 865   | 134 121                     | 117 135  |
| 06.4             | 42 603                | 36 879   | 36 760                    | 31 828   | 59 069             | 51 208   | 39 991              | 38 616   | 146 215                     | 121 537  |
| 07.1             | 43 564                | 36 805   | 39 325                    | 33 198   | 68 929             | 58 442   | 43 390              | 41 605   | 153 091                     | 124 664  |
| 07.2             | 44 601                | 36 596   | 40 962                    | 33 556   | 77 206             | 63 720   | 47 159              | 44 872   | 156 747                     | 124 822  |
| 07.3             | 44 581                | 35 570   | 42 705                    | 34 036   | 82 954             | 66 518   | 47 668              | 45 063   | 160 146                     | 125 235  |
| 07.4             | 44 194                | 34 557   | 44 408                    | 34 706   | 94 427             | 74 016   | 48 683              | 45 588   | 163 324                     | 127 623  |
| 08.1             | 45 388                | 34 211   | 47 002                    | 35 203   | 100 956            | 76 365   | 51 002              | 47 551   | 184 506                     | 139 254  |
| 08.2             | 48 057                | 33 552   | 51 891                    | 36 124   | 119 400            | 83 547   | 51 196              | 47 589   | 197 780                     | 142 331  |
| 08.3             | 49 939                | 33 093   | 56 342                    | 37 678   | 144 809            | 95 859   | 55 340              | 49 088   | 212 376                     | 145 560  |
| 08.4             | 49 124                | 32 172   | 59 381                    | 38 911   | 151 955            | 99 049   | 56 338              | 48 876   | 219 770                     | 148 571  |
| 09.1             | 46 554                | 31 092   | 60 469                    | 40 600   | 163 267            | 108 439  | 59 597              | 51 506   | 191 931                     | 129 671  |
| 09.2             | 45 777                | 30 458   | 59 998                    | 40 612   | 165 000            | 111 440  | 59 941              | 51 413   | 171 007                     | 115 626  |
| 09.3             | 45 399                | 29 915   | 61 121                    | 40 789   | 167 627            | 112 819  | 60 008              | 51 472   | 148 912                     | 100 489  |
| 09.4             | 44 866                | 29 343   | 61 932                    | 41 047   | 170 030            | 113 594  | 59 974              | 51 489   | 143 174                     | 96 026   |
| 10.1             | 44 538                | 28 818   | 62 858                    | 41 151   | 172 478            | 114 240  | 61 257              | 52 379   | 140 676                     | 93 695   |
| 10.2             | 44 304                | 28 320   | 63 993                    | 41 281   | 175 742            | 114 625  | 61 570              | 52 533   | 142 653                     | 94 655   |
| 10.3             | 43 737                | 27 871   | 64 228                    | 41 303   | 176 577            | 114 754  | 59 975              | 51 523   | 144 324                     | 96 789   |

## GROSS DOMESTIC FIXED INVESTMENT BY TYPE OF ASSET

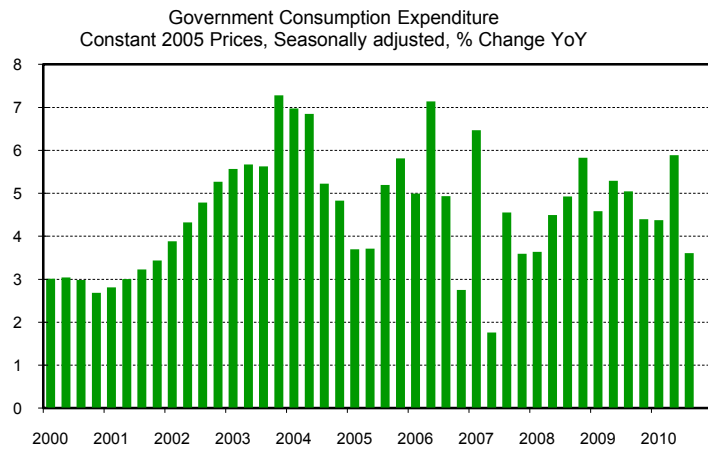
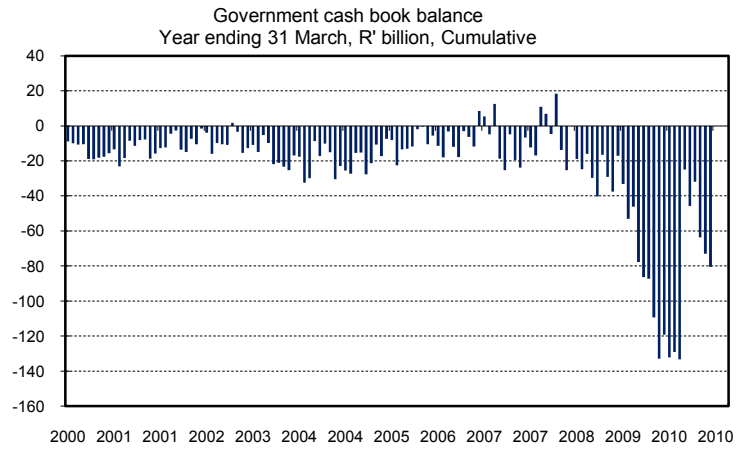


# GOVERNMENT FINANCE

|                       | <b>*State Revenue Account</b> |       |                    |      |                        |         | <b>Government Consumption Expenditure<br/>(seasonally adjusted)</b> |                       |      |                           |     |
|-----------------------|-------------------------------|-------|--------------------|------|------------------------|---------|---------------------------------------------------------------------|-----------------------|------|---------------------------|-----|
|                       | <b>Revenue</b>                |       | <b>Expenditure</b> |      | <b>Deficit/Surplus</b> |         |                                                                     | <b>Current Prices</b> |      | <b>Constant 05 Prices</b> |     |
|                       | <i>R million</i>              | %     | <i>R million</i>   | %    | <i>R million</i>       | %       |                                                                     | <i>R million</i>      | %    | <i>R million</i>          | %   |
| <b><u>Budget</u></b>  |                               |       |                    |      |                        |         | <b><u>Annually</u></b>                                              |                       |      |                           |     |
| 2003/04               | 304 334                       | 14.9  | 333 965            | 16.0 | -29 631                | 29.2    | 2000                                                                | 167 348               | 11.6 | 241 202                   | 2.9 |
| 2004/05               | 326 310                       | 7.2   | 368 904            | 10.5 | -42 594                | 43.7    | 2001                                                                | 186 280               | 11.3 | 248 732                   | 3.1 |
| 2005/06               | 369 224                       | 13.2  | 417 819            | 13.3 | -48 595                | 14.1    | 2002                                                                | 219 705               | 17.9 | 260 103                   | 4.6 |
| 2006/07               | 445 627                       | 20.7  | 472 725            | 13.1 | -27 098                | -44.2   | 2003                                                                | 244 485               | 11.3 | 275 830                   | 6.0 |
| 2007/08               | 542 694                       | 21.8  | 533 873            | 12.9 | 8 821                  | -132.6  | 2004                                                                | 274 034               | 12.1 | 292 250                   | 6.0 |
| 2008/09               | 624 489                       | 15.1  | 611 096            | 14.5 | 13 393                 | 51.8    | 2005                                                                | 305 733               | 11.6 | 305 733                   | 4.6 |
| 2009/10               | 642 990                       | 3.0   | 738 563            | 20.9 | -95 573                | -813.6  | 2006                                                                | 347 928               | 13.8 | 320 802                   | 4.9 |
| 2010/11               | 643 239                       | 0.0   | 818 143            | 10.8 | -174 904               | 83.0    | 2007                                                                | 380 214               | 9.3  | 333 871                   | 4.1 |
| 2011/12               | 721 749                       | 12.2  | 888 338            | 8.6  | -166 588               | -4.8    | 2008                                                                | 428 852               | 12.8 | 349 646                   | 4.7 |
| 2012/13               | 807 896                       | 11.9  | 964 314            | 8.6  | -156 417               | -6.1    | 2009                                                                | 505 469               | 17.9 | 366 519                   | 4.8 |
| <b><u>Monthly</u></b> |                               |       |                    |      |                        |         | <b><u>Quarterly</u></b>                                             |                       |      |                           |     |
| 08.10                 | 321 795                       | 10.1  | 351 439            | 15.4 | -29 644                | 139.5   | 04.4                                                                | 283 472               | 10.7 | 298 462                   | 4.8 |
| 08.11                 | 363 059                       | 9.1   | 403 262            | 15.3 | -40 203                | 137.2   | 05.1                                                                | 292 564               | 11.4 | 298 648                   | 3.7 |
| 08.12                 | 443 891                       | 10.0  | 460 481            | 17.2 | -16 590                | -252.6  | 05.2                                                                | 296 465               | 7.9  | 302 377                   | 3.7 |
| 09.01                 | 479 813                       | 8.8   | 508 981            | 17.3 | -29 168                | -520.9  | 05.3                                                                | 303 974               | 10.3 | 306 099                   | 5.2 |
| 09.02                 | 531 750                       | 8.8   | 569 290            | 15.4 | -37 540                | 719.3   | 05.4                                                                | 329 929               | 16.4 | 315 808                   | 5.8 |
| 09.03                 | 608 785                       | 8.8   | 625 807            | 15.6 | -17 022                | -192.9  | 06.1                                                                | 336 101               | 14.9 | 313 556                   | 5.0 |
| 09.04                 | 24 301                        | -10.6 | 57 467             | 40.0 | -33 166                | 139.2   | 06.2                                                                | 348 647               | 17.6 | 323 970                   | 7.1 |
| 09.05                 | 56 736                        | -11.3 | 109 816            | 23.0 | -53 080                | 109.4   | 06.3                                                                | 349 022               | 14.8 | 321 198                   | 4.9 |
| 09.06                 | 122 311                       | -10.0 | 168 368            | 23.9 | -46 057                | 92014.0 | 06.4                                                                | 357 942               | 8.5  | 324 484                   | 2.7 |
| 09.07                 | 157 289                       | -9.7  | 234 982            | 21.7 | -77 693                | 309.5   | 07.1                                                                | 371 327               | 10.5 | 333 836                   | 6.5 |
| 09.08                 | 202 619                       | -8.6  | 288 871            | 17.3 | -86 252                | 247.8   | 07.2                                                                | 378 729               | 8.6  | 329 681                   | 1.8 |
| 09.09                 | 261 445                       | -8.4  | 348 753            | 15.7 | -87 308                | 448.5   | 07.3                                                                | 380 998               | 9.2  | 335 835                   | 4.6 |
| 09.10                 | 297 163                       | -7.7  | 406 611            | 15.7 | -109 448               | 269.2   | 07.4                                                                | 389 802               | 8.9  | 336 132                   | 3.6 |
| 09.11                 | 337 317                       | -7.1  | 470 268            | 16.6 | -132 951               | 230.7   | 08.1                                                                | 423 011               | 13.9 | 345 974                   | 3.6 |
| 09.12                 | 411 480                       | -7.3  | 530 644            | 15.2 | -119 164               | 618.3   | 08.2                                                                | 413 942               | 9.3  | 344 499                   | 4.5 |
| 10.01                 | 451 244                       | -6.0  | 583 473            | 14.6 | -132 229               | 353.3   | 08.3                                                                | 425 494               | 11.7 | 352 379                   | 4.9 |
| 10.02                 | 509 812                       | -4.1  | 638 998            | 12.2 | -129 186               | 244.1   | 08.4                                                                | 452 961               | 16.2 | 355 732                   | 5.8 |
| 10.03                 | 579 685                       | -4.8  | 713 073            | 13.9 | -133 388               | 683.6   | 09.1                                                                | 487 747               | 15.3 | 361 822                   | 4.6 |
| 10.04                 | 37 007                        | 52.3  | 62 010             | 7.9  | -25 003                | -24.6   | 09.2                                                                | 461 660               | 11.5 | 362 737                   | 5.3 |
| 10.05                 | 75 553                        | 33.2  | 121 394            | 10.5 | -45 841                | -13.6   | 09.3                                                                | 505 827               | 18.9 | 370 155                   | 5.0 |
| 10.06                 | 150 186                       | 22.8  | 182 121            | 8.2  | -31 935                | -30.7   | 09.4                                                                | 566 642               | 25.1 | 371 362                   | 4.4 |
| 10.07                 | 193 374                       | 22.9  | 256 976            | 9.4  | -63 602                | -18.1   | 10.1                                                                | 561 921               | 15.2 | 377 646                   | 4.4 |
| 10.08                 | 247 434                       | 22.1  | 320 446            | 10.9 | -73 012                | -15.4   | 10.2                                                                | 542 807               | 17.6 | 384 088                   | 5.9 |
| 10.09                 | 303 887                       | 16.2  | 384 320            | 10.2 | -80 433                | -7.9    | 10.3                                                                | 555 103               | 9.7  | 383 521                   | 3.6 |

\* Cumulative data : Year ended 31 March

## GOVERNMENT FINANCE



# BUSINESS CYCLE INDICATORS

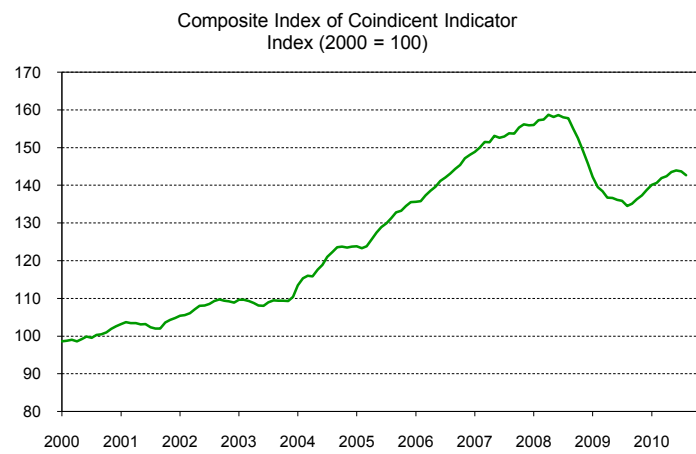
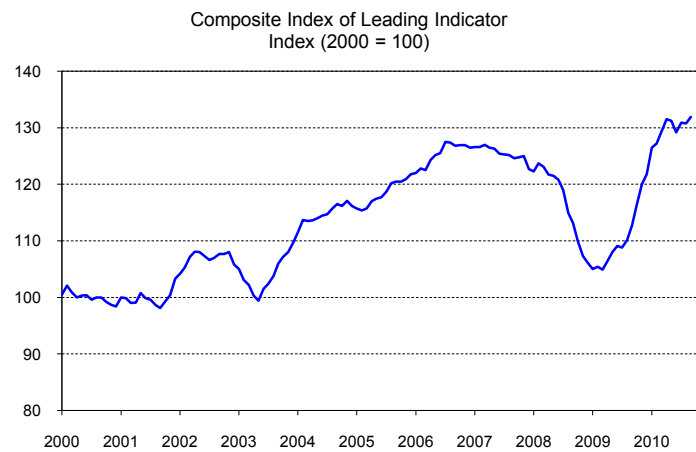
## COMPOSITE INDEX OF LEADING & COINCIDENT INDICATORS

Index (2000 = 100)

|                | Leading Indicator* |       | Coincident Indicator* |       |
|----------------|--------------------|-------|-----------------------|-------|
|                | Index              | %     | Index                 | %     |
| <b>Monthly</b> |                    |       |                       |       |
| 07.11          | 125.0              | -1.5  | 156.2                 | 6.1   |
| 07.12          | 122.7              | -3.0  | 155.9                 | 5.3   |
| 08.01          | 122.3              | -3.4  | 156.0                 | 4.8   |
| 08.02          | 123.7              | -2.3  | 157.3                 | 4.9   |
| 08.03          | 123.1              | -3.1  | 157.4                 | 3.9   |
| 08.04          | 121.7              | -3.8  | 158.7                 | 4.8   |
| 08.05          | 121.5              | -3.8  | 158.1                 | 3.3   |
| 08.06          | 120.8              | -3.7  | 158.6                 | 3.9   |
| 08.07          | 119.0              | -5.0  | 158.0                 | 3.3   |
| 08.08          | 114.9              | -8.2  | 157.8                 | 2.6   |
| 08.09          | 113.1              | -9.2  | 155.1                 | 0.9   |
| 08.10          | 109.9              | -11.9 | 152.5                 | -1.8  |
| 08.11          | 107.3              | -14.2 | 149.1                 | -4.5  |
| 08.12          | 106.1              | -13.5 | 145.8                 | -6.5  |
| 09.01          | 105.0              | -14.1 | 142.2                 | -8.8  |
| 09.02          | 105.4              | -14.8 | 139.5                 | -11.3 |
| 09.03          | 104.9              | -14.8 | 138.4                 | -12.1 |
| 09.04          | 106.4              | -12.6 | 136.7                 | -13.9 |
| 09.05          | 108.0              | -11.1 | 136.6                 | -13.6 |
| 09.06          | 109.1              | -9.7  | 136.1                 | -14.2 |
| 09.07          | 108.8              | -8.6  | 135.9                 | -14.0 |
| 09.08          | 110.2              | -4.1  | 134.5                 | -14.8 |
| 09.09          | 112.7              | -0.4  | 135.1                 | -12.9 |
| 09.10          | 116.4              | 5.9   | 136.3                 | -10.6 |
| 09.11          | 120.0              | 11.8  | 137.3                 | -7.9  |
| 09.12          | 121.8              | 14.8  | 138.8                 | -4.8  |
| 10.01          | 126.5              | 20.5  | 140.1                 | -1.5  |
| 10.02          | 127.2              | 20.7  | 140.6                 | 0.8   |
| 10.03          | 129.3              | 23.3  | 141.9                 | 2.5   |
| 10.04          | 131.5              | 23.6  | 142.4                 | 4.2   |
| 10.05          | 131.2              | 21.5  | 143.5                 | 5.1   |
| 10.06          | 129.2              | 18.4  | 143.9                 | 5.7   |
| 10.07          | 130.9              | 20.3  | 143.7                 | 5.7   |
| 10.08          | 130.8              | 18.7  | 142.7                 | 6.1   |
| 10.09          | 131.9              | 17.0  | n/a                   | n/a   |

\* South African Reserve Bank

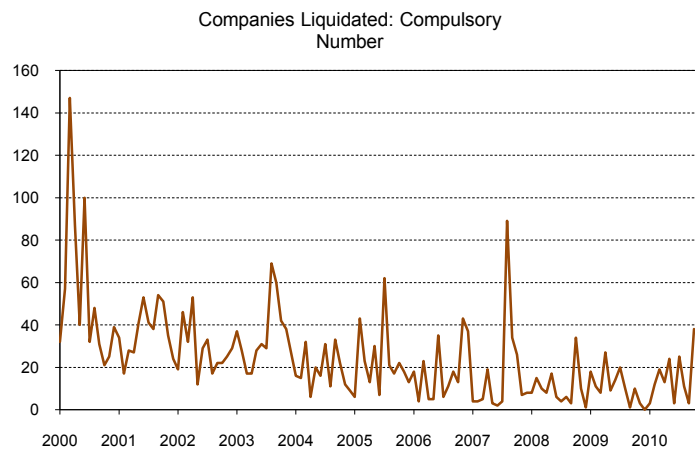
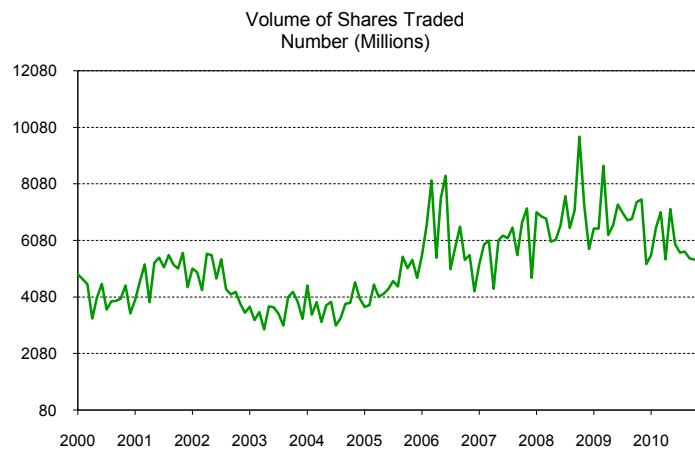
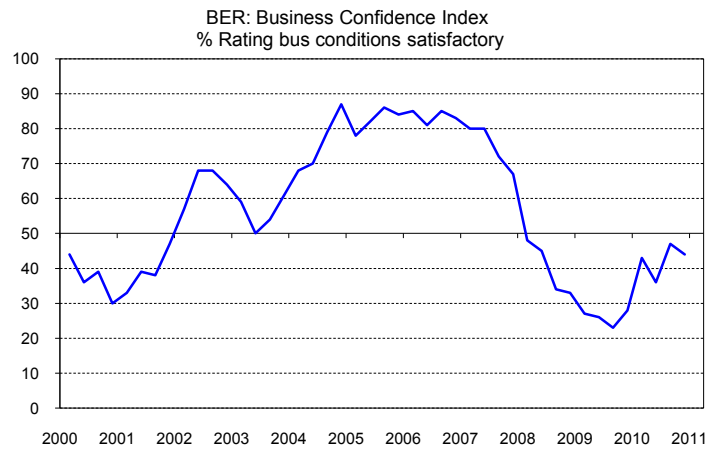
## COMPOSITE INDEX OF LEADING & COINCIDENT INDICATORS



## BUSINESS CYCLE INDICATORS

|                         | <i>BER Business Confidence Index</i> |                        | <i>Number of Shares Traded (millions)</i> |          | <i>Companies Liquidated: Compulsary</i> |          |
|-------------------------|--------------------------------------|------------------------|-------------------------------------------|----------|-----------------------------------------|----------|
|                         | <i>Index</i>                         |                        | <i>Number</i>                             | <i>%</i> | <i>Number</i>                           | <i>%</i> |
| <b><u>Annually</u></b>  |                                      | <b><u>Annually</u></b> |                                           |          |                                         |          |
| <b>2000</b>             | 37                                   | <b>2000</b>            | 49 567                                    | 15.0     | 659                                     | -18.6    |
| <b>2001</b>             | 39                                   | <b>2001</b>            | 59 558                                    | 20.2     | 443                                     | -32.8    |
| <b>2002</b>             | 64                                   | <b>2002</b>            | 55 790                                    | -6.3     | 339                                     | -23.5    |
| <b>2003</b>             | 56                                   | <b>2003</b>            | 43 052                                    | -22.8    | 423                                     | 24.8     |
| <b>2004</b>             | 76                                   | <b>2004</b>            | 45 439                                    | 5.5      | 223                                     | -47.3    |
| <b>2005</b>             | 83                                   | <b>2005</b>            | 54 509                                    | 20.0     | 275                                     | 23.3     |
| <b>2006</b>             | 84                                   | <b>2006</b>            | 74 486                                    | 36.6     | 218                                     | -20.7    |
| <b>2007</b>             | 75                                   | <b>2007</b>            | 70 869                                    | -4.9     | 205                                     | -6.0     |
| <b>2008</b>             | 40                                   | <b>2008</b>            | 83 778                                    | 18.2     | 122                                     | -40.5    |
| <b>2009</b>             | 26                                   | <b>2009</b>            | 82 855                                    | -1.1     | 131                                     | 7.4      |
| <b><u>Quarterly</u></b> |                                      | <b><u>Monthly</u></b>  |                                           |          |                                         |          |
| <b>05.1</b>             | 78                                   | <b>08.11</b>           | 7 322                                     | 1.5      | 10                                      | 42.9     |
| <b>05.2</b>             | 82                                   | <b>08.12</b>           | 5 776                                     | 21.5     | 1                                       | -87.5    |
| <b>05.3</b>             | 86                                   | <b>09.01</b>           | 6 500                                     | -8.1     | 18                                      | 125.0    |
| <b>05.4</b>             | 84                                   | <b>09.02</b>           | 6 500                                     | -6.2     | 11                                      | -26.7    |
| <b>06.1</b>             | 85                                   | <b>09.03</b>           | 8 721                                     | 27.2     | 8                                       | -20.0    |
| <b>06.2</b>             | 81                                   | <b>09.04</b>           | 6 278                                     | 4.0      | 27                                      | 237.5    |
| <b>06.3</b>             | 85                                   | <b>09.05</b>           | 6 613                                     | 8.3      | 9                                       | -47.1    |
| <b>06.4</b>             | 83                                   | <b>09.06</b>           | 7 344                                     | 11.0     | 14                                      | 133.3    |
| <b>07.1</b>             | 80                                   | <b>09.07</b>           | 7 052                                     | -7.8     | 20                                      | 400.0    |
| <b>07.2</b>             | 80                                   | <b>09.08</b>           | 6 792                                     | 4.2      | 10                                      | 66.7     |
| <b>07.3</b>             | 72                                   | <b>09.09</b>           | 6 842                                     | -4.3     | 1                                       | -66.7    |
| <b>07.4</b>             | 67                                   | <b>09.10</b>           | 7 443                                     | -23.7    | 10                                      | -70.6    |
| <b>08.1</b>             | 48                                   | <b>09.11</b>           | 7 524                                     | 2.8      | 3                                       | -70.0    |
| <b>08.2</b>             | 45                                   | <b>09.12</b>           | 5 246                                     | -9.2     | 0                                       | -100.0   |
| <b>08.3</b>             | 34                                   | <b>10.01</b>           | 5 558                                     | -14.5    | 3                                       | -83.3    |
| <b>08.4</b>             | 33                                   | <b>10.02</b>           | 6 522                                     | 0.3      | 12                                      | 9.1      |
| <b>09.1</b>             | 27                                   | <b>10.03</b>           | 7 074                                     | -18.9    | 19                                      | 137.5    |
| <b>09.2</b>             | 26                                   | <b>10.04</b>           | 5 410                                     | -13.8    | 13                                      | -51.9    |
| <b>09.3</b>             | 23                                   | <b>10.05</b>           | 7 193                                     | 8.8      | 24                                      | 166.7    |
| <b>09.4</b>             | 28                                   | <b>10.06</b>           | 5 946                                     | -19.0    | 3                                       | -78.6    |
| <b>10.1</b>             | 43                                   | <b>10.07</b>           | 5 655                                     | -19.8    | 25                                      | 25.0     |
| <b>10.2</b>             | 36                                   | <b>10.08</b>           | 5 690                                     | -16.2    | 11                                      | 10.0     |
| <b>10.3</b>             | 47                                   | <b>10.09</b>           | 5 446                                     | -20.4    | 3                                       | 200.0    |
| <b>10.4</b>             | 44                                   | <b>10.10</b>           | 5 396                                     | -27.5    | 38                                      | 280.0    |

## BUSINESS CYCLE INDICATORS

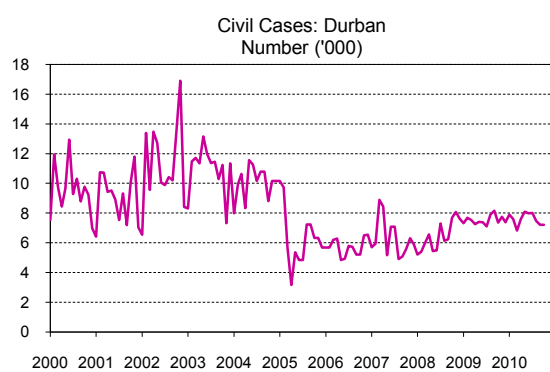
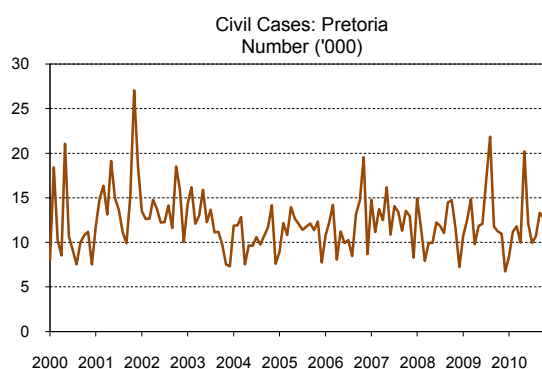
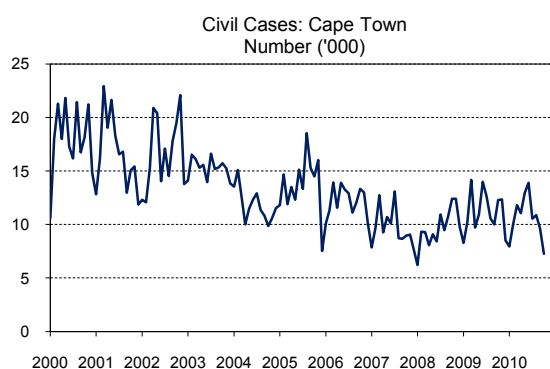
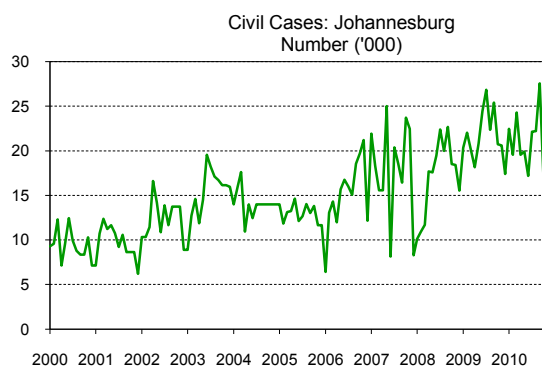
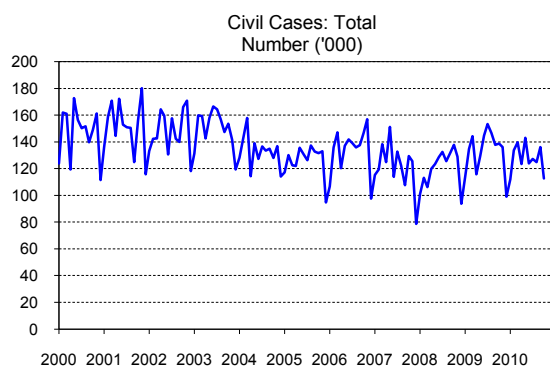


# CIVIL CASES

(Number)

|                 | Total     | Johannesburg | Cape Peninsula | Pretoria | Durban  | Bloemfontein | East London | Port Elizabeth |
|-----------------|-----------|--------------|----------------|----------|---------|--------------|-------------|----------------|
| <b>Annually</b> |           |              |                |          |         |              |             |                |
| <b>2000</b>     | 1 759 269 | 113 989      | 216 481        | 134 031  | 115 562 | 33 581       | 36 979      | 116 963        |
| <b>2001</b>     | 1 813 654 | 116 694      | 200 575        | 186 626  | 109 605 | 48 186       | 30 998      | 126 257        |
| <b>2002</b>     | 1 768 057 | 150 355      | 200 806        | 162 978  | 135 995 | 42 588       | 32 159      | 98 361         |
| <b>2003</b>     | 1 801 273 | 183 463      | 184 499        | 145 245  | 131 913 | 71 882       | 37 534      | 86 919         |
| <b>2004</b>     | 1 594 271 | 169 721      | 143 146        | 128 803  | 121 484 | 55 835       | 37 375      | 81 408         |
| <b>2005</b>     | 1 514 115 | 156 641      | 165 535        | 138 300  | 77 468  | 59 361       | 38 487      | 69 776         |
| <b>2006</b>     | 1 603 709 | 181 787      | 147 564        | 142 102  | 69 501  | 60 344       | 50 557      | 69 334         |
| <b>2007</b>     | 1 459 947 | 215 297      | 117 403        | 153 646  | 77 021  | 45 913       | 32 766      | 65 797         |
| <b>2008</b>     | 1 442 676 | 205 869      | 117 171        | 138 384  | 78 092  | 33 374       | 17 553      | 54 474         |
| <b>2009</b>     | 1 595 281 | 260 137      | 134 632        | 152 361  | 91 171  | 40 531       | 18 080      | 43 416         |
| <b>Monthly</b>  |           |              |                |          |         |              |             |                |
| <b>08.11</b>    | 128 970   | 18 480       | 12 497         | 11 611   | 8 149   | 2 356        | 1 535       | 3 655          |
| <b>08.12</b>    | 93 856    | 15 598       | 9 844          | 7 328    | 7 707   | 2 093        | 1 376       | 2 415          |
| <b>09.01</b>    | 113 879   | 20 427       | 8 353          | 10 835   | 7 400   | 4 435        | 1 259       | 1 955          |
| <b>09.02</b>    | 134 785   | 22 126       | 10 331         | 12 559   | 7 766   | 3 645        | 1 619       | 3 211          |
| <b>09.03</b>    | 144 310   | 20 163       | 14 242         | 14 922   | 7 604   | 3 728        | 1 759       | 5 191          |
| <b>09.04</b>    | 115 919   | 18 223       | 9 791          | 9 863    | 7 336   | 2 494        | 1 384       | 3 286          |
| <b>09.05</b>    | 129 524   | 20 872       | 11 016         | 11 931   | 7 483   | 3 554        | 1 439       | 3 555          |
| <b>09.06</b>    | 144 833   | 24 521       | 14 060         | 12 165   | 7 470   | 2 670        | 2 364       | 3 298          |
| <b>09.07</b>    | 153 482   | 26 907       | 12 682         | 17 167   | 7 186   | 3 758        | 1 620       | 4 276          |
| <b>09.08</b>    | 146 667   | 22 448       | 10 659         | 21 921   | 7 967   | 2 971        | 1 721       | 5 756          |
| <b>09.09</b>    | 137 832   | 25 483       | 10 082         | 11 846   | 8 227   | 3 056        | 1 394       | 3 067          |
| <b>09.10</b>    | 138 837   | 20 819       | 12 376         | 11 304   | 7 429   | 3 200        | 1 349       | 3 973          |
| <b>09.11</b>    | 136 217   | 20 688       | 12 435         | 11 049   | 7 834   | 4 000        | 1 395       | 3 747          |
| <b>09.12</b>    | 98 996    | 17 460       | 8 605          | 6 799    | 7 469   | 3 020        | 777         | 2 101          |
| <b>10.01</b>    | 111 972   | 22 543       | 8 015          | 8 470    | 7 973   | 4 856        | 1 179       | 2 649          |
| <b>10.02</b>    | 133 688   | 19 618       | 10 123         | 11 258   | 7 669   | 3 991        | 1 516       | 4 177          |
| <b>10.03</b>    | 139 872   | 24 373       | 11 883         | 11 882   | 6 898   | 5 900        | 1 648       | 3 920          |
| <b>10.04</b>    | 123 498   | 19 616       | 11 127         | 10 033   | 7 668   | 6 000        | 1 802       | 3 180          |
| <b>10.05</b>    | 143 076   | 20 002       | 13 037         | 20 265   | 8 162   | 6 500        | 2 074       | 3 004          |
| <b>10.06</b>    | 124 007   | 17 263       | 13 991         | 12 186   | 8 055   | 6 000        | 1 325       | 3 375          |
| <b>10.07</b>    | 127 366   | 22 212       | 10 630         | 10 005   | 8 085   | 5 435        | 1 779       | 2 756          |
| <b>10.08</b>    | 124 983   | 22 301       | 10 970         | 10 765   | 7 540   | 6 200        | 1 205       | 2 904          |
| <b>10.09</b>    | 136 162   | 27 645       | 9 700          | 13 402   | 7 289   | 6 800        | 345         | 3 093          |
| <b>10.10</b>    | 112 686   | 16 794       | 7 341          | 12 802   | 7 278   | 5 925        | 939         | 2 689          |

## CIVIL CASES



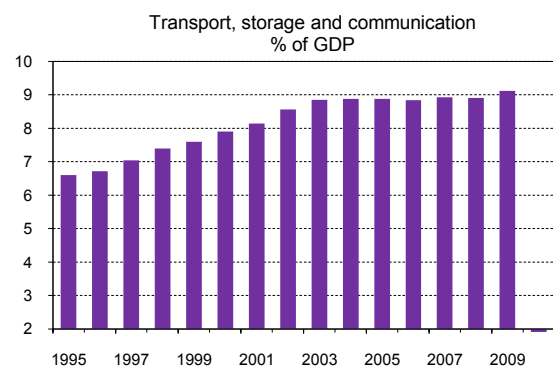
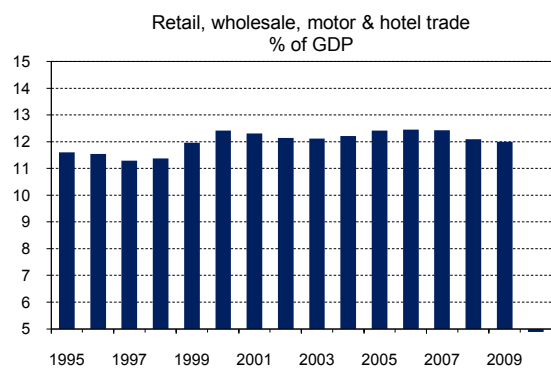
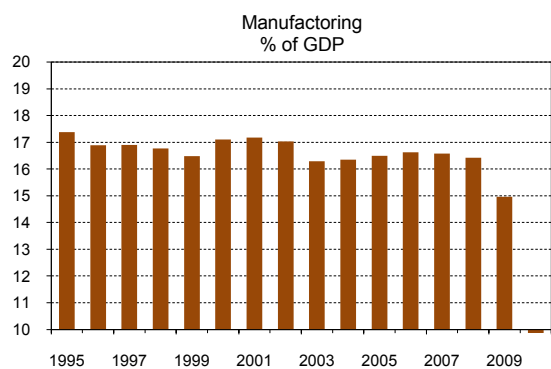
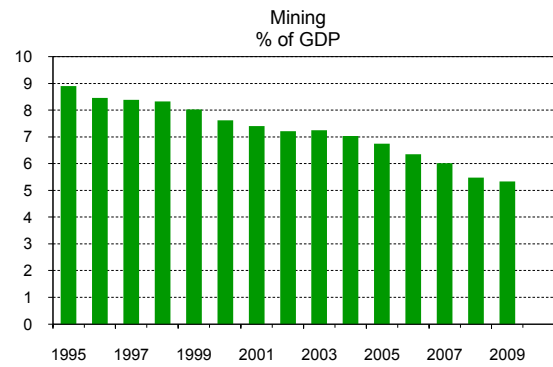
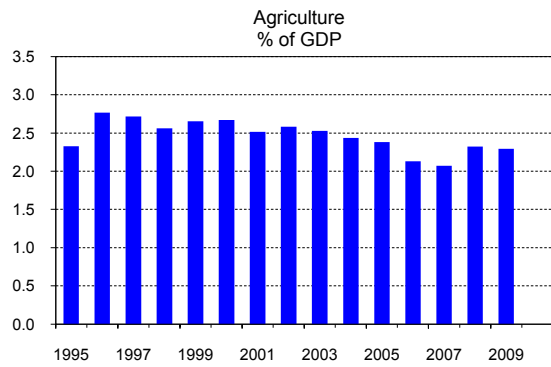
# SECTORAL INFORMATION

## GROSS DOMESTIC PRODUCT

(Percentage Sector Contribution to GDP)

|                 | Agriculture | Mining | Manufacturing | Construction | Trade | Electricity,<br>gas & water | Transport | Finance | Government |
|-----------------|-------------|--------|---------------|--------------|-------|-----------------------------|-----------|---------|------------|
| <b>Annually</b> |             |        |               |              |       |                             |           |         |            |
| 1975            | 2.75        | 11.97  | 17.25         | 4.31         | 12.59 | 1.31                        | 5.42      | 12.96   | 13.98      |
| 1976            | 2.63        | 12.57  | 17.30         | 4.05         | 12.33 | 1.34                        | 5.44      | 13.00   | 14.50      |
| 1977            | 2.94        | 12.84  | 16.73         | 3.84         | 11.58 | 1.41                        | 5.55      | 13.04   | 14.93      |
| 1978            | 2.97        | 12.57  | 17.42         | 3.42         | 11.15 | 1.44                        | 5.62      | 12.96   | 14.94      |
| 1979            | 2.80        | 12.41  | 18.17         | 3.34         | 10.36 | 1.49                        | 5.90      | 13.12   | 14.78      |
| 1980            | 2.89        | 11.38  | 18.44         | 3.40         | 10.84 | 1.52                        | 5.92      | 13.07   | 14.33      |
| 1981            | 2.90        | 10.74  | 19.11         | 3.40         | 11.26 | 1.60                        | 5.97      | 13.05   | 13.93      |
| 1982            | 2.66        | 10.79  | 18.18         | 3.28         | 11.32 | 1.71                        | 5.81      | 13.42   | 14.54      |
| 1983            | 2.10        | 11.03  | 18.19         | 3.16         | 11.94 | 1.74                        | 5.57      | 14.13   | 15.55      |
| 1984            | 2.22        | 10.90  | 18.46         | 3.08         | 12.41 | 1.76                        | 5.72      | 13.98   | 15.37      |
| 1985            | 2.71        | 11.07  | 18.07         | 2.96         | 12.03 | 1.90                        | 5.86      | 14.38   | 15.59      |
| 1986            | 2.89        | 10.69  | 18.04         | 2.72         | 11.59 | 1.95                        | 5.76      | 14.70   | 16.13      |
| 1987            | 2.90        | 9.99   | 18.06         | 2.49         | 11.68 | 1.98                        | 5.68      | 14.93   | 16.50      |
| 1988            | 2.86        | 9.75   | 18.46         | 2.47         | 11.67 | 2.00                        | 5.71      | 14.61   | 16.32      |
| 1989            | 3.20        | 9.42   | 18.36         | 2.61         | 11.45 | 2.03                        | 5.82      | 14.54   | 16.33      |
| 1990            | 2.98        | 9.38   | 18.01         | 2.65         | 11.57 | 2.07                        | 5.84      | 14.62   | 16.65      |
| 1991            | 3.15        | 9.27   | 17.36         | 2.55         | 11.48 | 2.13                        | 5.77      | 15.00   | 17.20      |
| 1992            | 2.34        | 9.63   | 17.16         | 2.44         | 11.46 | 2.19                        | 6.01      | 15.39   | 17.77      |
| 1993            | 2.87        | 9.73   | 16.92         | 2.25         | 11.38 | 2.25                        | 6.08      | 15.28   | 17.60      |
| 1994            | 3.00        | 9.47   | 16.83         | 2.24         | 11.30 | 2.30                        | 6.16      | 15.34   | 17.22      |
| 1995            | 2.33        | 8.90   | 17.38         | 2.25         | 11.60 | 2.28                        | 6.60      | 15.40   | 16.84      |
| 1996            | 2.77        | 8.46   | 16.89         | 2.20         | 11.54 | 2.42                        | 6.72      | 15.77   | 16.45      |
| 1997            | 2.72        | 8.38   | 16.90         | 2.22         | 11.29 | 2.45                        | 7.05      | 16.08   | 16.16      |
| 1998            | 2.56        | 8.33   | 16.77         | 2.08         | 11.38 | 2.28                        | 7.39      | 16.37   | 15.95      |
| 1999            | 2.66        | 8.02   | 16.48         | 2.00         | 11.96 | 2.22                        | 7.60      | 16.81   | 15.45      |
| 2000            | 2.67        | 7.61   | 17.10         | 2.03         | 12.41 | 2.20                        | 7.90      | 16.65   | 14.70      |
| 2001            | 2.51        | 7.40   | 17.18         | 2.07         | 12.31 | 2.06                        | 8.14      | 17.53   | 14.17      |
| 2002            | 2.58        | 7.21   | 17.03         | 2.11         | 12.14 | 2.06                        | 8.57      | 17.97   | 13.77      |
| 2003            | 2.53        | 7.24   | 16.29         | 2.21         | 12.11 | 2.06                        | 8.85      | 18.29   | 13.75      |
| 2004            | 2.44        | 7.03   | 16.35         | 2.31         | 12.21 | 2.10                        | 8.88      | 18.73   | 13.40      |
| 2005            | 2.38        | 6.75   | 16.49         | 2.45         | 12.41 | 2.10                        | 8.88      | 18.81   | 13.27      |
| 2006            | 2.13        | 6.35   | 16.62         | 2.57         | 12.45 | 2.06                        | 8.84      | 19.53   | 12.96      |
| 2007            | 2.07        | 6.01   | 16.57         | 2.80         | 12.42 | 2.02                        | 8.92      | 19.95   | 12.77      |
| 2008            | 2.32        | 5.48   | 16.42         | 2.96         | 12.09 | 1.89                        | 8.91      | 20.68   | 12.88      |
| 2009            | 2.29        | 5.34   | 14.97         | 3.23         | 11.99 | 1.89                        | 9.12      | 21.22   | 13.63      |

## SECTOR CONTRIBUTION TO GDP



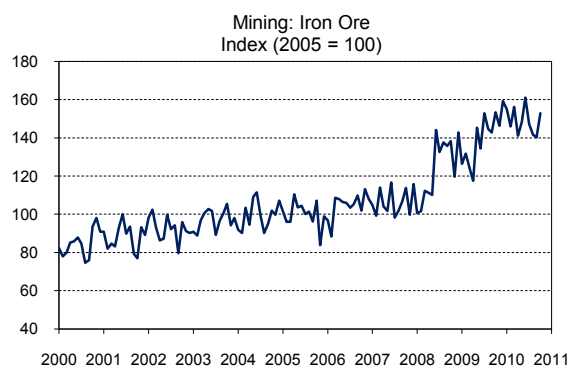
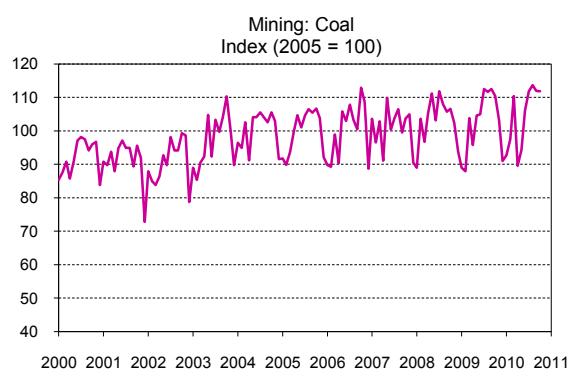
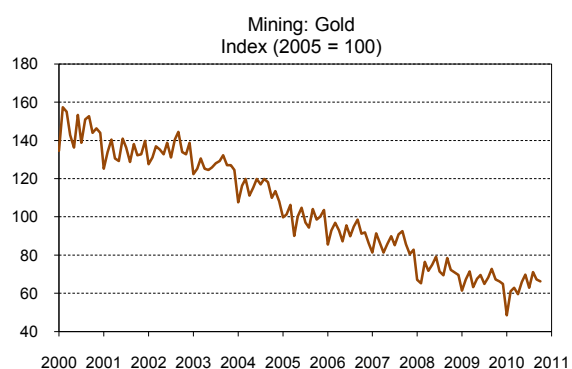
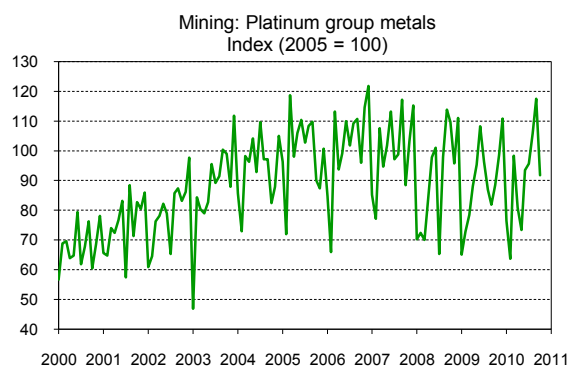
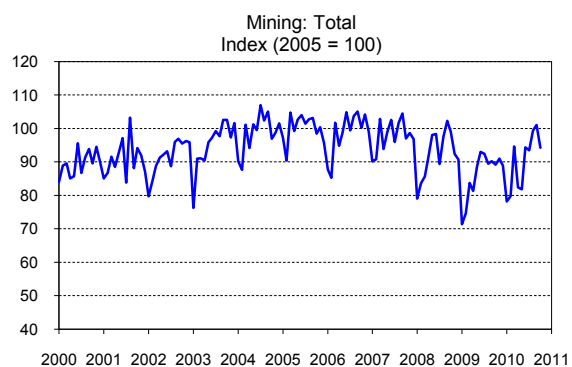
# MINING: VOLUME OF PRODUCTION INDICES

Index (2005 = 100)

|                 | Total |       | PGMs* |       | Gold  |       | Coal  |       | Iron Ore |      |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|----------|------|
|                 | Index | %     | Index | %     | Index | %     | Index | %     | Index    | %    |
| <b>Annually</b> |       |       |       |       |       |       |       |       |          |      |
| 2000            | 89.6  | -1.5  | 68.0  | -4.5  | 146.3 | -4.5  | 92.0  | 0.9   | 84.7     | 13.6 |
| 2001            | 90.8  | 1.4   | 75.2  | 10.7  | 134.0 | -8.4  | 91.1  | -0.9  | 88.0     | 3.8  |
| 2002            | 91.6  | 0.8   | 78.9  | 4.8   | 135.3 | 1.0   | 90.7  | -0.5  | 92.5     | 5.2  |
| 2003            | 95.2  | 4.0   | 87.4  | 10.8  | 126.8 | -6.3  | 96.8  | 6.7   | 97.1     | 4.9  |
| 2004            | 98.8  | 3.7   | 94.1  | 7.7   | 114.8 | -9.5  | 100.5 | 3.8   | 99.5     | 2.4  |
| 2005            | 100.0 | 1.3   | 100.0 | 6.3   | 100.0 | -12.9 | 100.0 | -0.5  | 100.0    | 0.5  |
| 2006            | 98.7  | -1.3  | 101.7 | 1.7   | 91.9  | -8.1  | 99.9  | -0.1  | 104.6    | 4.6  |
| 2007            | 97.8  | -0.9  | 100.0 | -1.7  | 86.1  | -6.3  | 101.1 | 1.2   | 106.4    | 1.7  |
| 2008            | 92.3  | -5.7  | 90.7  | -9.3  | 72.2  | -16.2 | 103.1 | 2.0   | 123.9    | 16.4 |
| 2009            | 86.2  | -6.6  | 89.2  | -1.6  | 67.1  | -7.1  | 102.3 | -0.8  | 139.9    | 12.9 |
| <b>Monthly</b>  |       |       |       |       |       |       |       |       |          |      |
| 08.11           | 92.4  | -6.3  | 95.7  | -7.4  | 70.9  | -11.9 | 102.4 | -2.5  | 119.7    | 20.1 |
| 08.12           | 90.7  | -6.3  | 111.0 | -3.6  | 69.6  | -15.9 | 93.9  | 3.8   | 142.8    | 23.3 |
| 09.01           | 71.4  | -9.6  | 65.0  | -7.4  | 61.4  | -8.5  | 89.0  | 0.0   | 126.4    | 25.8 |
| 09.02           | 74.6  | -10.8 | 72.8  | 0.6   | 67.2  | 3.1   | 87.9  | -15.2 | 131.7    | 29.6 |
| 09.03           | 83.7  | -2.2  | 78.4  | 12.0  | 71.5  | -6.4  | 103.8 | 7.3   | 124.0    | 10.4 |
| 09.04           | 81.3  | -11.1 | 88.1  | 5.8   | 63.3  | -11.8 | 95.8  | -8.9  | 117.5    | 5.6  |
| 09.05           | 88.6  | -9.7  | 95.3  | -2.6  | 67.6  | -9.7  | 104.6 | -5.9  | 145.3    | 31.9 |
| 09.06           | 93.0  | -5.5  | 108.2 | 7.1   | 69.6  | -12.0 | 105.0 | 1.8   | 134.4    | -6.7 |
| 09.07           | 92.4  | 3.4   | 96.3  | 47.5  | 64.9  | -9.2  | 112.5 | 0.5   | 152.8    | 15.3 |
| 09.08           | 89.5  | -8.2  | 86.9  | -11.2 | 68.2  | -1.7  | 111.7 | 3.5   | 144.6    | 5.1  |
| 09.09           | 90.2  | -11.8 | 81.8  | -28.1 | 72.8  | -7.1  | 112.5 | 6.4   | 142.8    | 5.2  |
| 09.10           | 89.2  | -9.9  | 88.5  | -19.3 | 67.2  | -6.9  | 110.4 | 3.6   | 153.4    | 11.0 |
| 09.11           | 91.0  | -1.5  | 98.6  | 3.0   | 66.3  | -6.5  | 103.1 | 0.7   | 146.4    | 22.3 |
| 09.12           | 88.9  | -2.0  | 110.8 | -0.2  | 64.9  | -6.8  | 91.0  | -3.1  | 159.3    | 11.6 |
| 10.01           | 78.2  | 9.5   | 76.5  | 17.7  | 48.4  | -21.2 | 92.7  | 4.2   | 155.1    | 22.7 |
| 10.02           | 79.8  | 7.0   | 63.7  | -12.5 | 61.1  | -9.1  | 97.5  | 10.9  | 146.0    | 10.9 |
| 10.03           | 94.6  | 13.0  | 98.3  | 25.4  | 62.9  | -12.0 | 110.4 | 6.4   | 156.2    | 26.0 |
| 10.04           | 82.4  | 1.4   | 80.9  | -8.2  | 59.5  | -6.0  | 89.6  | -6.5  | 141.1    | 20.1 |
| 10.05           | 81.8  | -7.7  | 73.3  | -23.1 | 65.9  | -2.5  | 94.3  | -9.8  | 148.3    | 2.1  |
| 10.06           | 94.3  | 1.4   | 93.5  | -13.6 | 69.8  | 0.3   | 106.1 | 1.0   | 161.0    | 19.8 |
| 10.07           | 93.5  | 1.2   | 95.6  | -0.7  | 62.9  | -3.1  | 111.9 | -0.5  | 147.1    | -3.7 |
| 10.08           | 99.4  | 11.1  | 105.9 | 21.9  | 71.1  | 4.3   | 113.7 | 1.8   | 141.6    | -2.1 |
| 10.09           | 101.0 | 12.0  | 117.5 | 43.6  | 67.3  | -7.6  | 112.0 | -0.4  | 140.3    | -1.8 |
| 10.10           | 94.2  | 5.6   | 91.8  | 3.7   | 66.2  | -1.5  | 111.9 | 1.4   | 152.9    | -0.3 |

\*Platinum Group Metals (Platinum, palladium & rhodium)

## MINING: VOLUME OF PRODUCTION INDICES



# MANUFACTURING: VOLUME OF PRODUCTION

*Index (2005 = 100)*

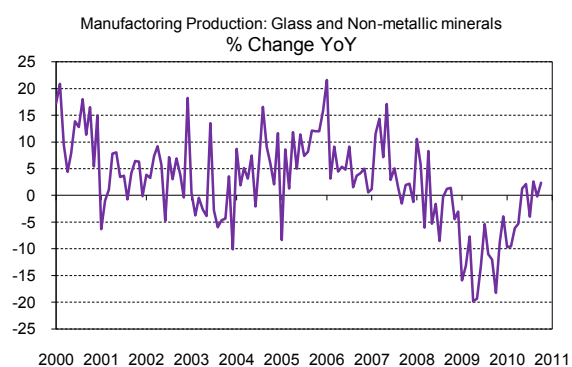
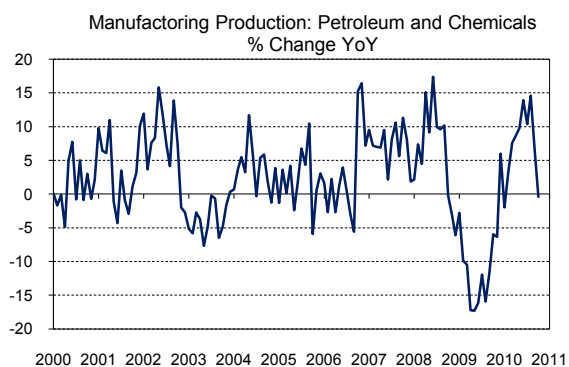
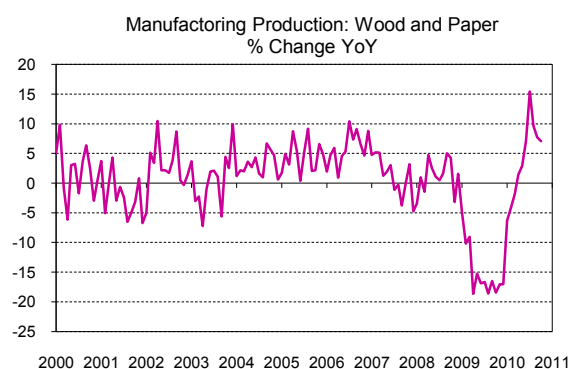
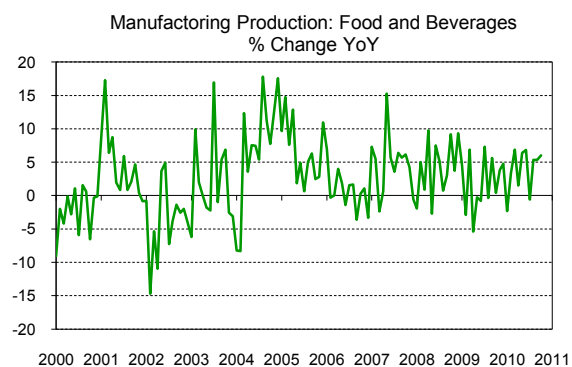
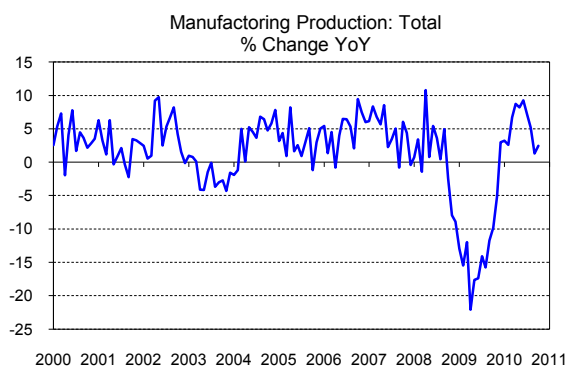
|                 | Total | Food and bev | Textiles, clothing, leather & footwear | Wood, paper, printing and publishing | Petroleum & chemical products, etc | Glass and non-metallic mineral products | Basic - ferrous metal, & machinery | Electrical machinery | Radio, tv, equipmt. etc | Motor & transport equipm | Furniture & manuf industries (incl tobacco) |
|-----------------|-------|--------------|----------------------------------------|--------------------------------------|------------------------------------|-----------------------------------------|------------------------------------|----------------------|-------------------------|--------------------------|---------------------------------------------|
| <b>Annually</b> |       |              |                                        |                                      |                                    |                                         |                                    |                      |                         |                          |                                             |
| <b>2000</b>     | 89.6  | 85.5         | 105.0                                  | 91.8                                 | 88.7                               | 82.1                                    | 89.0                               | 109.3                | 94.0                    | 79.0                     | 96.1                                        |
| <b>2001</b>     | 91.5  | 89.4         | 100.8                                  | 90.0                                 | 91.6                               | 84.5                                    | 93.2                               | 109.6                | 83.3                    | 85.4                     | 93.1                                        |
| <b>2002</b>     | 95.3  | 86.0         | 107.7                                  | 92.5                                 | 98.0                               | 88.6                                    | 100.7                              | 109.8                | 87.6                    | 87.5                     | 97.1                                        |
| <b>2003</b>     | 93.4  | 87.6         | 98.7                                   | 92.8                                 | 94.5                               | 87.0                                    | 99.6                               | 106.6                | 91.8                    | 84.9                     | 91.2                                        |
| <b>2004</b>     | 97.1  | 94.0         | 102.6                                  | 95.7                                 | 98.0                               | 92.3                                    | 102.0                              | 101.9                | 98.1                    | 90.3                     | 93.8                                        |
| <b>2005</b>     | 100.0 | 100.0        | 100.0                                  | 100.0                                | 100.0                              | 100.0                                   | 100.0                              | 100.0                | 100.0                   | 100.0                    | 100.0                                       |
| <b>2006</b>     | 104.8 | 100.5        | 101.8                                  | 105.9                                | 102.8                              | 105.7                                   | 106.7                              | 106.3                | 96.5                    | 111.6                    | 105.3                                       |
| <b>2007</b>     | 109.6 | 105.2        | 105.3                                  | 107.1                                | 110.3                              | 110.9                                   | 111.7                              | 111.1                | 102.9                   | 112.2                    | 114.2                                       |
| <b>2008</b>     | 110.4 | 109.6        | 104.8                                  | 108.3                                | 117.1                              | 110.4                                   | 105.6                              | 124.9                | 106.0                   | 105.8                    | 118.2                                       |
| <b>2009</b>     | 96.2  | 111.8        | 89.5                                   | 92.0                                 | 105.0                              | 96.5                                    | 85.9                               | 121.2                | 98.7                    | 79.7                     | 94.5                                        |
| <b>Monthly</b>  |       |              |                                        |                                      |                                    |                                         |                                    |                      |                         |                          |                                             |
| <b>08.11</b>    | 114.3 | 120.1        | 116.9                                  | 121.6                                | 122.5                              | 119.6                                   | 100.1                              | 136.2                | 115.8                   | 96.9                     | 129.3                                       |
| <b>08.12</b>    | 87.9  | 119.5        | 78.3                                   | 95.8                                 | 97.1                               | 86.5                                    | 72.0                               | 100.4                | 95.9                    | 48.6                     | 95.9                                        |
| <b>09.01</b>    | 83.6  | 95.0         | 72.1                                   | 85.3                                 | 100.7                              | 82.6                                    | 72.7                               | 101.5                | 74.6                    | 60.8                     | 74.8                                        |
| <b>09.02</b>    | 91.7  | 97.7         | 95.9                                   | 93.7                                 | 98.2                               | 93.2                                    | 80.6                               | 126.6                | 93.2                    | 74.5                     | 104.4                                       |
| <b>09.03</b>    | 98.5  | 110.4        | 98.2                                   | 99.4                                 | 104.3                              | 100.8                                   | 88.0                               | 134.8                | 101.6                   | 82.0                     | 97.7                                        |
| <b>09.04</b>    | 87.0  | 100.0        | 83.7                                   | 84.6                                 | 99.0                               | 92.0                                    | 78.8                               | 120.2                | 88.5                    | 62.5                     | 72.1                                        |
| <b>09.05</b>    | 94.0  | 107.6        | 91.6                                   | 93.3                                 | 100.9                              | 93.0                                    | 83.5                               | 113.1                | 106.3                   | 79.0                     | 95.5                                        |
| <b>09.06</b>    | 94.9  | 109.5        | 87.6                                   | 91.1                                 | 103.6                              | 97.8                                    | 84.3                               | 112.8                | 102.2                   | 77.2                     | 100.4                                       |
| <b>09.07</b>    | 98.9  | 114.6        | 92.8                                   | 89.4                                 | 109.9                              | 102.4                                   | 87.1                               | 132.5                | 108.1                   | 87.4                     | 85.3                                        |
| <b>09.08</b>    | 96.7  | 110.3        | 86.5                                   | 90.7                                 | 102.7                              | 100.1                                   | 89.6                               | 121.0                | 98.5                    | 83.2                     | 97.1                                        |
| <b>09.09</b>    | 100.8 | 119.9        | 88.5                                   | 96.1                                 | 104.5                              | 101.9                                   | 92.8                               | 133.0                | 115.1                   | 84.2                     | 100.3                                       |
| <b>09.10</b>    | 109.2 | 126.4        | 104.1                                  | 99.4                                 | 118.3                              | 101.5                                   | 97.0                               | 131.8                | 102.6                   | 102.5                    | 108.5                                       |
| <b>09.11</b>    | 108.5 | 124.7        | 104.8                                  | 100.9                                | 114.7                              | 109.1                                   | 97.2                               | 131.1                | 108.2                   | 99.5                     | 110.5                                       |
| <b>09.12</b>    | 90.5  | 125.2        | 68.5                                   | 79.5                                 | 102.9                              | 83.1                                    | 79.4                               | 95.8                 | 85.3                    | 63.9                     | 87.1                                        |
| <b>10.01</b>    | 86.3  | 92.8         | 64.6                                   | 79.9                                 | 98.7                               | 74.6                                    | 81.9                               | 100.8                | 66.2                    | 80.7                     | 86.9                                        |
| <b>10.02</b>    | 94.1  | 101.0        | 84.4                                   | 89.8                                 | 101.4                              | 84.3                                    | 87.2                               | 120.9                | 97.7                    | 89.8                     | 94.9                                        |
| <b>10.03</b>    | 105.1 | 118.0        | 90.7                                   | 97.6                                 | 112.2                              | 94.6                                    | 98.4                               | 141.6                | 97.4                    | 101.7                    | 94.3                                        |
| <b>10.04</b>    | 94.6  | 101.5        | 84.4                                   | 85.8                                 | 107.5                              | 87.1                                    | 87.2                               | 126.5                | 85.0                    | 90.5                     | 80.9                                        |
| <b>10.05</b>    | 101.7 | 114.5        | 86.9                                   | 96.0                                 | 110.8                              | 94.2                                    | 91.5                               | 121.3                | 93.5                    | 101.8                    | 94.7                                        |
| <b>10.06</b>    | 103.7 | 117.0        | 84.5                                   | 97.6                                 | 118.0                              | 99.9                                    | 91.4                               | 125.9                | 95.4                    | 97.4                     | 95.2                                        |
| <b>10.07</b>    | 105.9 | 113.9        | 84.2                                   | 103.2                                | 121.3                              | 98.3                                    | 92.3                               | 132.3                | 100.3                   | 108.9                    | 92.0                                        |
| <b>10.08</b>    | 101.7 | 116.2        | 83.3                                   | 99.5                                 | 117.7                              | 102.7                                   | 88.5                               | 137.1                | 95.8                    | 85.1                     | 88.9                                        |
| <b>10.09</b>    | 102.1 | 126.3        | 86.2                                   | 103.5                                | 111.6                              | 101.7                                   | 90.1                               | 139.0                | 98.9                    | 76.7                     | 91.4                                        |
| <b>10.10</b>    | 111.9 | 134.0        | 94.3                                   | 106.4                                | 117.8                              | 103.9                                   | 94.4                               | 134.5                | 91.2                    | 124.3                    | 101.3                                       |

# MANUFACTURING: VOLUME OF PRODUCTION

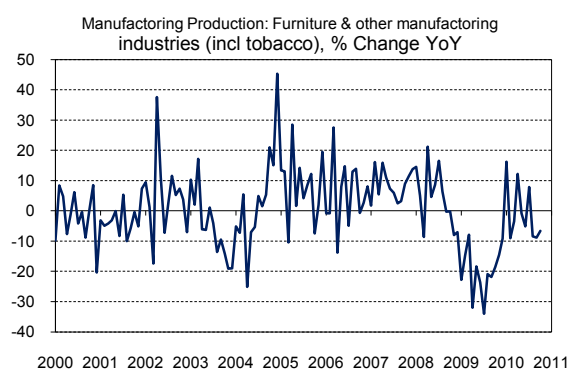
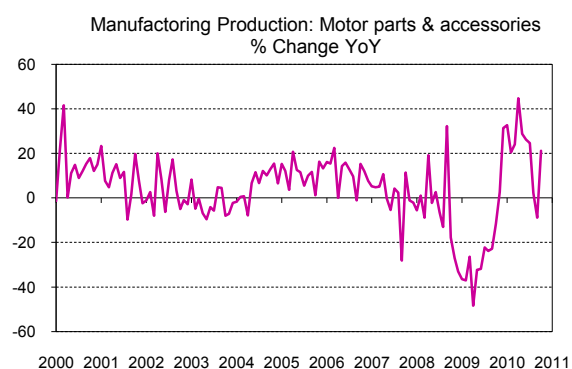
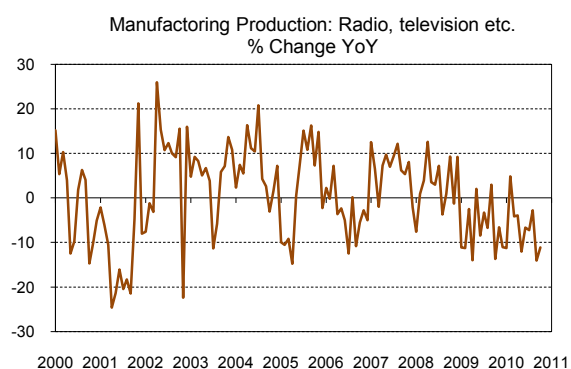
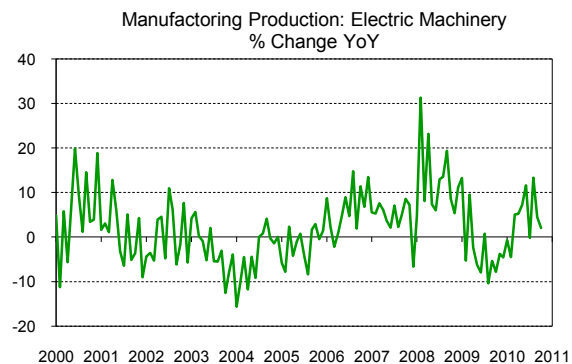
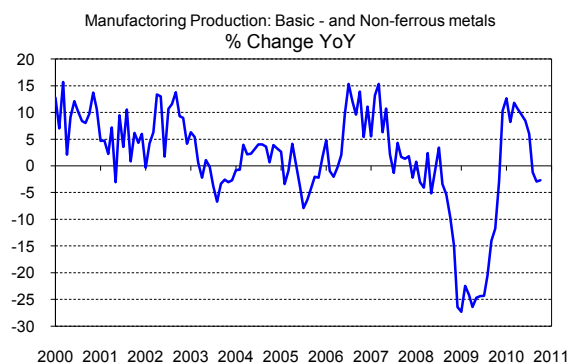
(% Change)

|                 | Total | Food and bev | Textiles, clothing, leather & footwear | Wood, paper, printing and publishing | Petroleum & chemical products, etc | Glass and non-metallic mineral products | Basic - ferrous metal, & machinery | Electrical machinery | Radio, tv, equipmt. etc | Motor & transport equipm | Furniture & manuf industries (incl tobacco) |
|-----------------|-------|--------------|----------------------------------------|--------------------------------------|------------------------------------|-----------------------------------------|------------------------------------|----------------------|-------------------------|--------------------------|---------------------------------------------|
| <b>Annually</b> |       |              |                                        |                                      |                                    |                                         |                                    |                      |                         |                          |                                             |
| <b>2000</b>     | 3.6   | -2.3         | -3.0                                   | 1.8                                  | 1.1                                | 12.5                                    | 10.0                               | 5.5                  | -0.9                    | 14.3                     | -1.3                                        |
| <b>2001</b>     | 2.1   | 4.5          | -4.0                                   | -2.1                                 | 3.3                                | 2.9                                     | 4.6                                | 0.3                  | -11.3                   | 8.1                      | -3.1                                        |
| <b>2002</b>     | 4.2   | -3.8         | 6.9                                    | 2.8                                  | 7.0                                | 4.9                                     | 8.1                                | 0.1                  | 5.1                     | 2.4                      | 4.4                                         |
| <b>2003</b>     | -2.0  | 1.8          | -8.4                                   | 0.4                                  | -3.7                               | -1.7                                    | -1.2                               | -3.0                 | 4.8                     | -3.0                     | -6.1                                        |
| <b>2004</b>     | 4.0   | 7.3          | 4.0                                    | 3.1                                  | 3.8                                | 6.1                                     | 2.5                                | -4.4                 | 6.9                     | 6.4                      | 2.9                                         |
| <b>2005</b>     | 2.9   | 6.4          | -2.5                                   | 4.5                                  | 2.0                                | 8.3                                     | -2.0                               | -1.8                 | 1.9                     | 10.8                     | 6.6                                         |
| <b>2006</b>     | 4.9   | 0.5          | 1.8                                    | 5.9                                  | 2.8                                | 5.7                                     | 6.7                                | 6.3                  | -3.5                    | 11.6                     | 5.3                                         |
| <b>2007</b>     | 4.6   | 4.7          | 3.5                                    | 1.1                                  | 7.3                                | 5.0                                     | 4.7                                | 4.6                  | 6.6                     | 0.5                      | 8.4                                         |
| <b>2008</b>     | 0.7   | 4.1          | -0.5                                   | 1.2                                  | 6.1                                | -0.5                                    | -5.5                               | 12.4                 | 3.0                     | -5.8                     | 3.5                                         |
| <b>2009</b>     | -12.9 | 2.0          | -14.5                                  | -15.1                                | -10.3                              | -12.6                                   | -18.6                              | -3.0                 | -6.9                    | -24.6                    | -20.1                                       |
| <b>Monthly</b>  |       |              |                                        |                                      |                                    |                                         |                                    |                      |                         |                          |                                             |
| <b>08.11</b>    | -8.0  | 3.7          | -10.8                                  | -3.2                                 | -3.1                               | -4.5                                    | -14.9                              | 5.3                  | -1.3                    | -27.0                    | -8.0                                        |
| <b>08.12</b>    | -8.9  | 9.3          | -4.4                                   | 1.6                                  | -6.1                               | -3.0                                    | -26.5                              | 11.2                 | 9.2                     | -33.1                    | -7.1                                        |
| <b>09.01</b>    | -12.9 | 4.6          | -5.8                                   | -4.9                                 | -2.8                               | -15.9                                   | -27.3                              | 13.3                 | -11.1                   | -36.5                    | -22.8                                       |
| <b>09.02</b>    | -15.5 | -2.9         | -14.7                                  | -10.2                                | -9.9                               | -13.2                                   | -22.5                              | -5.3                 | -11.2                   | -37.1                    | -14.7                                       |
| <b>09.03</b>    | -12.0 | 6.9          | -10.9                                  | -9.1                                 | -10.5                              | -7.7                                    | -24.1                              | 9.5                  | -2.5                    | -26.4                    | -7.9                                        |
| <b>09.04</b>    | -22.1 | -5.4         | -23.7                                  | -18.7                                | -17.2                              | -19.9                                   | -26.4                              | -2.4                 | -14.0                   | -48.5                    | -32.0                                       |
| <b>09.05</b>    | -17.6 | -0.3         | -17.0                                  | -15.3                                | -17.3                              | -19.3                                   | -24.7                              | -6.2                 | 2.0                     | -32.2                    | -18.4                                       |
| <b>09.06</b>    | -17.4 | -0.8         | -14.1                                  | -16.9                                | -16.2                              | -13.2                                   | -24.4                              | -7.9                 | -8.4                    | -31.9                    | -23.7                                       |
| <b>09.07</b>    | -14.1 | 7.3          | -10.1                                  | -16.7                                | -11.9                              | -5.4                                    | -24.3                              | 0.8                  | -3.3                    | -22.2                    | -34.0                                       |
| <b>09.08</b>    | -15.8 | -0.4         | -20.9                                  | -18.6                                | -16.0                              | -11.0                                   | -20.4                              | -10.4                | -6.7                    | -23.9                    | -20.9                                       |
| <b>09.09</b>    | -11.7 | 5.6          | -18.0                                  | -16.5                                | -11.7                              | -12.0                                   | -14.0                              | -5.3                 | 3.0                     | -22.8                    | -21.8                                       |
| <b>09.10</b>    | -9.8  | 0.4          | -13.5                                  | -18.5                                | -6.0                               | -18.3                                   | -11.7                              | -7.8                 | -13.7                   | -11.6                    | -18.5                                       |
| <b>09.11</b>    | -5.1  | 3.8          | -10.4                                  | -17.0                                | -6.4                               | -8.8                                    | -2.9                               | -3.7                 | -6.6                    | 2.7                      | -14.5                                       |
| <b>09.12</b>    | 3.0   | 4.8          | -12.5                                  | -17.0                                | 6.0                                | -3.9                                    | 10.3                               | -4.6                 | -11.1                   | 31.5                     | -9.2                                        |
| <b>10.01</b>    | 3.2   | -2.3         | -10.4                                  | -6.3                                 | -2.0                               | -9.7                                    | 12.7                               | -0.7                 | -11.3                   | 32.7                     | 16.2                                        |
| <b>10.02</b>    | 2.6   | 3.4          | -12.0                                  | -4.2                                 | 3.3                                | -9.5                                    | 8.2                                | -4.5                 | 4.8                     | 20.5                     | -9.1                                        |
| <b>10.03</b>    | 6.7   | 6.9          | -7.6                                   | -1.8                                 | 7.6                                | -6.2                                    | 11.8                               | 5.0                  | -4.1                    | 24.0                     | -3.5                                        |
| <b>10.04</b>    | 8.7   | 1.5          | 0.8                                    | 1.4                                  | 8.6                                | -5.3                                    | 10.7                               | 5.2                  | -4.0                    | 44.8                     | 12.2                                        |
| <b>10.05</b>    | 8.2   | 6.4          | -5.1                                   | 2.9                                  | 9.8                                | 1.3                                     | 9.6                                | 7.3                  | -12.0                   | 28.9                     | -0.8                                        |
| <b>10.06</b>    | 9.3   | 6.8          | -3.5                                   | 7.1                                  | 13.9                               | 2.1                                     | 8.4                                | 11.6                 | -6.7                    | 26.2                     | -5.2                                        |
| <b>10.07</b>    | 7.1   | -0.6         | -9.3                                   | 15.4                                 | 10.4                               | -4.0                                    | 6.0                                | -0.2                 | -7.2                    | 24.6                     | 7.9                                         |
| <b>10.08</b>    | 5.2   | 5.3          | -3.7                                   | 9.7                                  | 14.6                               | 2.6                                     | -1.2                               | 13.3                 | -2.7                    | 2.3                      | -8.4                                        |
| <b>10.09</b>    | 1.3   | 5.3          | -2.6                                   | 7.7                                  | 6.8                                | -0.2                                    | -2.9                               | 4.5                  | -14.1                   | -8.9                     | -8.9                                        |
| <b>10.10</b>    | 2.5   | 6.0          | -9.4                                   | 7.0                                  | -0.4                               | 2.4                                     | -2.7                               | 2.0                  | -11.1                   | 21.3                     | -6.6                                        |

## MANUFACTURING: VOLUME OF PRODUCTION



## MANUFACTURING: VOLUME OF PRODUCTION

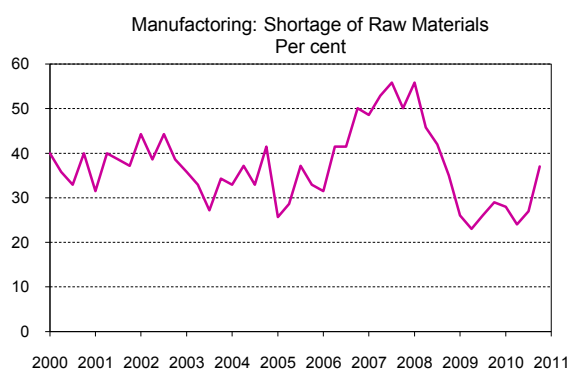
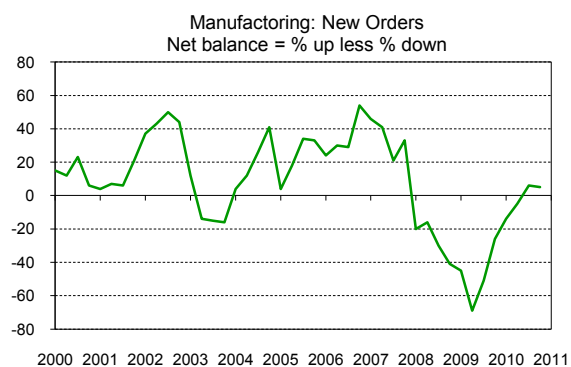


## BER MANUFACTURING INDICES

(relative to same quarter in previous year)

|                  | Confidence Index | New Orders | Shortage of Skilled Labour | Shortage of Raw Materials |
|------------------|------------------|------------|----------------------------|---------------------------|
|                  | Index            | Index      | Index                      | Index                     |
| <b>Annually</b>  |                  |            |                            |                           |
| 2001             | 44               | 10         | 43                         | 37                        |
| 2002             | 64               | 44         | 44                         | 41                        |
| 2003             | 49               | -8         | 42                         | 33                        |
| 2004             | 61               | 21         | 44                         | 36                        |
| 2005             | 65               | 22         | 44                         | 31                        |
| 2006             | 71               | 34         | 54                         | 41                        |
| 2007             | 73               | 35         | 62                         | 52                        |
| 2008             | 36               | -27        | 61                         | 45                        |
| 2009             | 17               | -48        | 47                         | 26                        |
| 2010             | 32               | -2         | 48                         | 29                        |
| <b>Quarterly</b> |                  |            |                            |                           |
| 05.1             | 63               | 4          | 43                         | 26                        |
| 05.2             | 62               | 18         | 42                         | 29                        |
| 05.3             | 68               | 34         | 46                         | 37                        |
| 05.4             | 68               | 33         | 47                         | 33                        |
| 06.1             | 72               | 24         | 49                         | 32                        |
| 06.2             | 69               | 30         | 52                         | 42                        |
| 06.3             | 67               | 29         | 56                         | 42                        |
| 06.4             | 75               | 54         | 59                         | 50                        |
| 07.1             | 78               | 46         | 57                         | 49                        |
| 07.2             | 78               | 41         | 67                         | 53                        |
| 07.3             | 65               | 21         | 62                         | 56                        |
| 07.4             | 69               | 33         | 62                         | 50                        |
| 08.1             | 46               | -20        | 60                         | 56                        |
| 08.2             | 37               | -16        | 63                         | 46                        |
| 08.3             | 30               | -30        | 65                         | 42                        |
| 08.4             | 31               | -41        | 56                         | 35                        |
| 09.1             | 16               | -45        | 43                         | 26                        |
| 09.2             | 11               | -69        | 48                         | 23                        |
| 09.3             | 22               | -51        | 48                         | 26                        |
| 09.4             | 19               | -26        | 47                         | 29                        |
| 10.1             | 28               | -14        | 46                         | 28                        |
| 10.2             | 28               | -5         | 50                         | 24                        |
| 10.3             | 30               | 6          | 48                         | 27                        |
| 10.4             | 41               | 5          | 48                         | 37                        |

## BER MANUFACTURING INDICES



## BUILDING STATISTICS: PLANS PASSED

(Private Sector: Values at current & constant 2005 prices, R1 000)

|                 | <i>Total</i>   |                 | <i>Residential</i> |                 | <i>Non-Residential</i> |                 | <i>Additions &amp; Alterations</i> |                 |
|-----------------|----------------|-----------------|--------------------|-----------------|------------------------|-----------------|------------------------------------|-----------------|
|                 | <i>Current</i> | <i>Constant</i> | <i>Current</i>     | <i>Constant</i> | <i>Current</i>         | <i>Constant</i> | <i>Current</i>                     | <i>Constant</i> |
| <b>Annually</b> |                |                 |                    |                 |                        |                 |                                    |                 |
| <b>2003</b>     | 31 028 535     | 34 809 516      | 5 059 984          | 19 996 363      | 4 931 906              | 5 537 376       | 8 268 611                          | 9 275 777       |
| <b>2004</b>     | 44 336 732     | 47 226 898      | 7 816 228          | 28 400 780      | 6 435 697              | 6 854 555       | 11 245 683                         | 11 971 563      |
| <b>2005</b>     | 64 504 957     | 64 353 505      | 12 611 499         | 36 868 932      | 10 551 043             | 10 530 946      | 16 989 335                         | 16 953 627      |
| <b>2006</b>     | 75 769 810     | 69 536 609      | 13 230 325         | 37 866 399      | 15 105 428             | 13 865 510      | 19 399 541                         | 17 804 700      |
| <b>2007</b>     | 86 539 035     | 72 134 074      | 14 038 581         | 38 501 717      | 17 739 068             | 14 783 094      | 22 644 982                         | 18 849 263      |
| <b>2008</b>     | 81 188 050     | 59 461 678      | 13 160 693         | 28 282 460      | 20 005 116             | 14 692 515      | 22 591 146                         | 16 486 703      |
| <b>2009</b>     | 65 377 804     | 46 884 870      | 6 524 691          | 18 152 923      | 18 681 012             | 13 408 408      | 21 384 863                         | 15 323 539      |
| <b>Monthly</b>  |                |                 |                    |                 |                        |                 |                                    |                 |
| <b>08.07</b>    | 8 329 662      | 5 870 094       | 4 269 358          | 3 008 709       | 1 833 441              | 1 292 066       | 2 226 863                          | 1 569 319       |
| <b>08.08</b>    | 5 796 023      | 4 022 222       | 2 913 832          | 2 022 090       | 1 107 402              | 768 495         | 1 774 789                          | 1 231 637       |
| <b>08.09</b>    | 6 902 727      | 4 810 263       | 2 970 515          | 2 070 045       | 1 743 539              | 1 215 010       | 2 188 673                          | 1 525 208       |
| <b>08.10</b>    | 6 957 835      | 4 865 619       | 2 954 856          | 2 066 333       | 1 704 959              | 1 192 279       | 2 298 020                          | 1 607 007       |
| <b>08.11</b>    | 5 761 228      | 4 080 190       | 2 491 750          | 1 764 695       | 1 510 834              | 1 069 996       | 1 758 644                          | 1 245 499       |
| <b>08.12</b>    | 4 565 937      | 3 287 212       | 1 943 626          | 1 399 299       | 1 293 987              | 931 596         | 1 328 324                          | 956 317         |
| <b>09.01</b>    | 3 714 009      | 2 708 978       | 1 609 151          | 1 173 706       | 1 117 501              | 815 099         | 987 357                            | 720 173         |
| <b>09.02</b>    | 5 078 759      | 3 680 260       | 2 317 069          | 1 679 036       | 1 284 430              | 930 746         | 1 477 260                          | 1 070 478       |
| <b>09.03</b>    | 5 190 571      | 3 736 912       | 2 021 808          | 1 455 585       | 1 687 732              | 1 215 070       | 1 481 031                          | 1 066 257       |
| <b>09.04</b>    | 6 367 538      | 4 584 261       | 1 816 631          | 1 307 870       | 1 200 406              | 864 223         | 3 350 501                          | 2 412 168       |
| <b>09.05</b>    | 7 255 991      | 5 250 355       | 2 551 730          | 1 846 404       | 3 300 475              | 2 388 187       | 1 403 786                          | 1 015 764       |
| <b>09.06</b>    | 4 963 729      | 3 589 103       | 2 218 109          | 1 603 839       | 1 239 619              | 896 326         | 1 506 001                          | 1 088 938       |
| <b>09.07</b>    | 5 825 041      | 4 166 695       | 1 908 827          | 1 365 398       | 2 181 965              | 1 560 776       | 1 734 249                          | 1 240 521       |
| <b>09.08</b>    | 5 139 639      | 3 658 106       | 1 954 074          | 1 390 800       | 1 379 162              | 981 610         | 1 806 403                          | 1 285 696       |
| <b>09.09</b>    | 6 026 570      | 4 283 276       | 2 348 870          | 1 669 417       | 1 534 472              | 1 090 598       | 2 143 228                          | 1 523 261       |
| <b>09.10</b>    | 6 127 395      | 4 358 033       | 2 562 077          | 1 822 245       | 1 670 447              | 1 188 085       | 1 894 871                          | 1 347 703       |
| <b>09.11</b>    | 5 438 181      | 3 865 089       | 2 298 601          | 1 633 689       | 1 077 502              | 765 815         | 2 062 078                          | 1 465 585       |
| <b>09.12</b>    | 4 250 381      | 3 003 802       | 1 704 982          | 1 204 934       | 1 007 301              | 711 873         | 1 538 098                          | 1 086 995       |
| <b>10.01</b>    | 3 077 456      | 2 159 618       | 1 476 910          | 1 036 428       | 516 233                | 362 269         | 1 084 313                          | 760 921         |
| <b>10.02</b>    | 5 331 974      | 3 723 445       | 2 066 783          | 1 443 284       | 1 249 770              | 872 744         | 2 015 421                          | 1 407 417       |
| <b>10.03</b>    | 5 396 554      | 3 752 820       | 1 999 336          | 1 390 359       | 1 536 415              | 1 068 439       | 1 860 803                          | 1 294 022       |
| <b>10.04</b>    | 4 258 042      | 2 954 921       | 1 996 297          | 1 385 355       | 754 221                | 523 401         | 1 507 524                          | 1 046 165       |
| <b>10.05</b>    | 5 341 706      | 3 676 329       | 2 479 261          | 1 706 305       | 1 052 173              | 724 138         | 1 810 272                          | 1 245 886       |
| <b>10.06</b>    | 5 726 934      | 3 930 634       | 2 405 946          | 1 651 301       | 1 537 644              | 1 055 349       | 1 783 344                          | 1 223 984       |
| <b>10.07</b>    | 5 690 182      | 3 913 468       | 2 459 352          | 1 691 439       | 990 996                | 681 565         | 2 239 834                          | 1 540 464       |
| <b>10.08</b>    | 5 334 033      | 3 673 577       | 2 522 111          | 1 736 991       | 965 125                | 664 687         | 1 846 797                          | 1 271 899       |
| <b>10.09</b>    | 6 817 144      | 4 688 545       | 2 616 678          | 1 799 641       | 974 340                | 670 110         | 3 226 126                          | 2 218 794       |

## BUILDING STATISTICS: PLANS COMPLETED

(Private Sector: Values at current & constant 2005 prices, R1 000)

|                 | Total      |            | Residential |            | Non-Residential |            | Additions & Alterations |           |
|-----------------|------------|------------|-------------|------------|-----------------|------------|-------------------------|-----------|
|                 | Current    | Constant   | Current     | Constant   | Current         | Constant   | Current                 | Constant  |
| <b>Annually</b> |            |            |             |            |                 |            |                         |           |
| <b>2003</b>     | 16 616 738 | 19 970 517 | 10 198 340  | 11 903 906 | 3 055 896       | 3 989 545  | 3 362 502               | 4 077 066 |
| <b>2004</b>     | 22 577 891 | 25 197 001 | 14 885 995  | 16 482 693 | 3 771 713       | 4 315 835  | 3 920 183               | 4 398 473 |
| <b>2005</b>     | 30 087 132 | 31 671 481 | 21 027 611  | 21 874 184 | 4 186 046       | 4 604 592  | 4 873 475               | 5 192 705 |
| <b>2006</b>     | 38 877 485 | 38 484 767 | 26 072 750  | 25 516 424 | 5 838 780       | 6 013 485  | 6 965 955               | 6 954 858 |
| <b>2007</b>     | 49 777 573 | 45 307 815 | 30 640 258  | 27 170 857 | 10 724 957      | 10 410 764 | 8 412 358               | 7 726 194 |
| <b>2008</b>     | 57 456 125 | 47 402 002 | 31 230 962  | 25 040 321 | 15 463 338      | 13 404 691 | 10 761 825              | 8 956 990 |
| <b>2009</b>     | 55 176 459 | 40 895 857 | 26 386 886  | 19 035 445 | 16 085 244      | 12 568 794 | 12 704 329              | 9 291 618 |
| <b>Monthly</b>  |            |            |             |            |                 |            |                         |           |
| <b>08.07</b>    | 5 259 729  | 4 366 948  | 2 642 568   | 2 140 106  | 1 610 436       | 1 395 525  | 1 006 725               | 831 317   |
| <b>08.08</b>    | 4 983 712  | 4 085 615  | 2 829 207   | 2 265 827  | 1 180 478       | 1 022 059  | 974 027                 | 797 729   |
| <b>08.09</b>    | 5 972 003  | 4 881 729  | 3 154 406   | 2 494 760  | 1 795 609       | 1 549 274  | 1 021 988               | 837 695   |
| <b>08.10</b>    | 5 758 758  | 4 624 313  | 3 196 806   | 2 482 702  | 1 634 860       | 1 386 650  | 927 092                 | 754 961   |
| <b>08.11</b>    | 5 565 560  | 4 386 516  | 2 744 206   | 2 058 315  | 1 535 578       | 1 282 855  | 1 285 776               | 1 045 346 |
| <b>08.12</b>    | 4 635 230  | 3 612 522  | 2 830 198   | 2 129 811  | 1 048 981       | 870 524    | 756 051                 | 612 187   |
| <b>09.01</b>    | 3 711 770  | 2 877 695  | 2 059 355   | 1 536 209  | 686 831         | 567 160    | 965 584                 | 774 326   |
| <b>09.02</b>    | 4 656 526  | 3 566 518  | 2 428 688   | 1 775 869  | 1 109 410       | 908 608    | 1 118 428               | 882 041   |
| <b>09.03</b>    | 5 149 232  | 3 919 704  | 2 365 946   | 1 719 037  | 1 144 599       | 938 196    | 1 638 687               | 1 262 471 |
| <b>09.04</b>    | 3 552 888  | 2 667 139  | 1 886 347   | 1 354 223  | 1 032 641       | 840 913    | 633 900                 | 472 003   |
| <b>09.05</b>    | 3 885 919  | 2 884 333  | 1 875 650   | 1 336 963  | 1 054 145       | 857 028    | 956 124                 | 690 342   |
| <b>09.06</b>    | 5 177 676  | 3 920 785  | 1 972 681   | 1 417 620  | 2 225 495       | 1 802 020  | 979 500                 | 701 145   |
| <b>09.07</b>    | 4 556 026  | 3 363 941  | 2 037 281   | 1 473 124  | 1 191 353       | 955 375    | 1 327 392               | 935 442   |
| <b>09.08</b>    | 4 886 001  | 3 601 495  | 2 060 971   | 1 476 664  | 1 735 992       | 1 369 079  | 1 089 038               | 755 752   |
| <b>09.09</b>    | 4 484 892  | 3 245 562  | 2 272 875   | 1 617 587  | 1 176 029       | 906 032    | 1 035 988               | 721 943   |
| <b>09.10</b>    | 4 622 254  | 3 313 458  | 2 451 539   | 1 745 594  | 1 101 126       | 819 900    | 1 069 589               | 747 964   |
| <b>09.11</b>    | 4 858 222  | 3 483 631  | 2 534 947   | 1 820 979  | 1 251 069       | 903 299    | 1 072 206               | 759 353   |
| <b>09.12</b>    | 5 635 053  | 4 051 596  | 2 440 606   | 1 761 576  | 2 376 554       | 1 701 184  | 817 893                 | 588 836   |
| <b>10.01</b>    | 2 569 556  | 1 843 135  | 1 213 481   | 872 448    | 746 824         | 526 303    | 609 251                 | 444 384   |
| <b>10.02</b>    | 3 021 976  | 2 156 191  | 1 537 302   | 1 098 968  | 607 241         | 421 402    | 877 433                 | 635 821   |
| <b>10.03</b>    | 3 602 399  | 2 558 227  | 1 583 259   | 1 131 171  | 1 153 006       | 803 489    | 866 134                 | 623 567   |
| <b>10.04</b>    | 3 376 429  | 2 404 531  | 1 527 807   | 1 091 901  | 885 197         | 619 019    | 963 425                 | 693 611   |
| <b>10.05</b>    | 4 961 773  | 3 550 806  | 2 486 549   | 1 782 347  | 1 469 153       | 1 040 477  | 1 006 071               | 727 982   |
| <b>10.06</b>    | 3 224 364  | 2 310 799  | 1 671 395   | 1 190 128  | 713 458         | 513 649    | 839 511                 | 607 022   |
| <b>10.07</b>    | 4 667 372  | 3 341 748  | 1 881 805   | 1 327 512  | 1 540 339       | 1 123 515  | 1 245 228               | 890 721   |
| <b>10.08</b>    | 3 683 098  | 2 612 791  | 1 799 102   | 1 262 919  | 694 103         | 502 973    | 1 189 893               | 846 899   |
| <b>10.09</b>    | 2 949 042  | 2 085 041  | 1 513 905   | 1 059 181  | 636 430         | 458 193    | 798 707                 | 567 667   |

## BUILDING PLANS PASSED: PROVINCIAL

(Private sector)

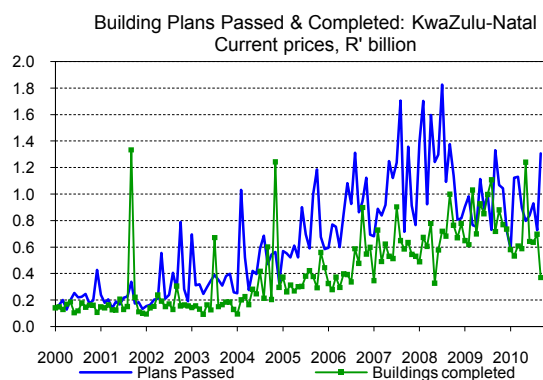
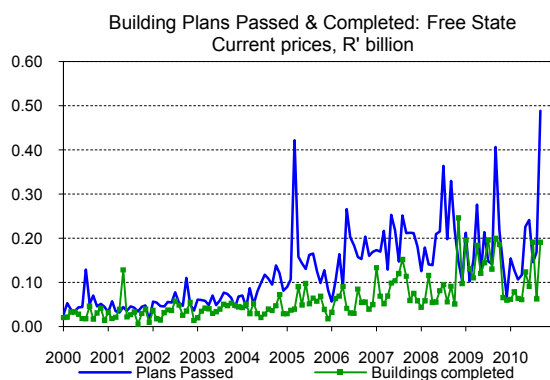
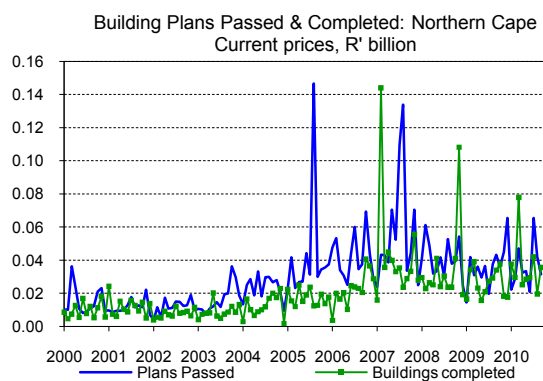
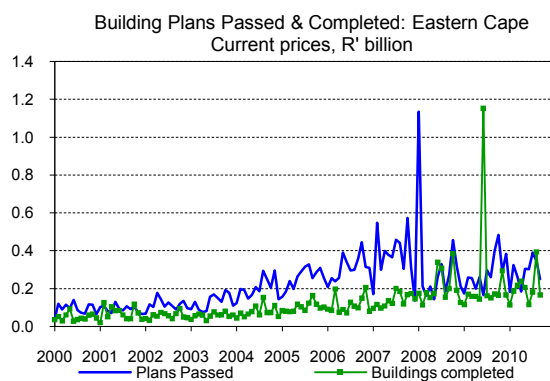
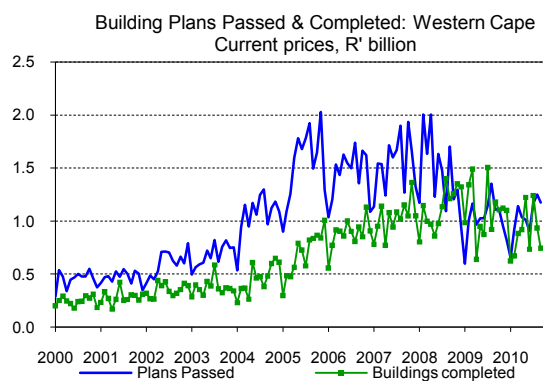
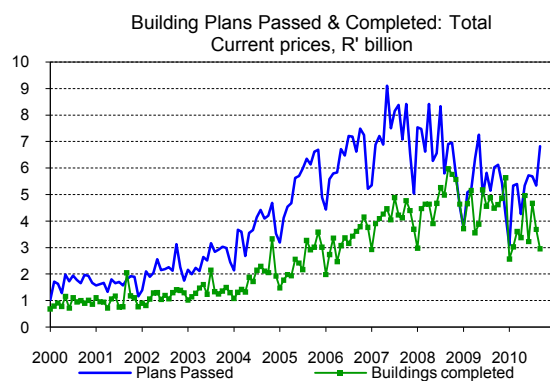
|                                                 | Western<br>Cape | Eastern<br>Cape | Northern<br>Cape | Free State | KwaZulu<br>Natal | North West | Gauteng    | Mpuma-<br>langa | Limpopo   |
|-------------------------------------------------|-----------------|-----------------|------------------|------------|------------------|------------|------------|-----------------|-----------|
| <b>Total Value: (R 000)</b>                     |                 |                 |                  |            |                  |            |            |                 |           |
| <b>2008</b>                                     | 17 372 089      | 3 895 156       | 497 932          | 2 369 499  | 15 206 152       | 3 064 528  | 32 929 290 | 4 066 085       | 1 787 319 |
| <b>2009</b>                                     | 12 261 287      | 3 426 649       | 436 593          | 2 188 424  | 11 298 347       | 2 437 359  | 28 318 837 | 2 679 263       | 2 331 045 |
| <b>2010</b>                                     | 12 261 287      | 3 426 649       | 436 593          | 2 188 424  | 11 298 347       | 2 437 359  | 28 318 837 | 2 679 263       | 2 331 045 |
| <b>10m6</b>                                     | 904 580         | 302 044         | 20 894           | 240 919    | 838 950          | 301 344    | 2 739 012  | 247 941         | 131 250   |
| <b>10m7</b>                                     | 1 169 257       | 389 986         | 65 485           | 145 552    | 929 079          | 219 173    | 2 408 076  | 260 124         | 103 450   |
| <b>10m8</b>                                     | 1 250 312       | 344 566         | 42 052           | 168 183    | 725 883          | 207 050    | 2 179 620  | 255 891         | 160 476   |
| <b>10m9</b>                                     | 1 175 492       | 250 928         | 31 409           | 488 617    | 1 306 145        | 177 189    | 3 089 433  | 204 260         | 93 671    |
| <b>Residential: Small (R 000)</b>               |                 |                 |                  |            |                  |            |            |                 |           |
| <b>2008</b>                                     | 579 761         | 195 905         | 4 490            | 106 564    | 329 597          | 194 436    | 1 386 602  | 116 008         | 68 673    |
| <b>2009</b>                                     | 391 036         | 220 450         | 1 767            | 87 580     | 164 469          | 299 130    | 926 458    | 89 408          | 34 218    |
| <b>2010</b>                                     | 391 036         | 220 450         | 1 767            | 87 580     | 164 469          | 299 130    | 926 458    | 89 408          | 34 218    |
| <b>10m6</b>                                     | 36 180          | 32 446          | 0                | 6 445      | 18 599           | 11 076     | 59 386     | 10 476          | 2 241     |
| <b>10m7</b>                                     | 51 109          | 4 913           | 17 233           | 2 331      | 22 377           | 5 486      | 61 927     | 8 697           | 4 272     |
| <b>10m8</b>                                     | 41 118          | 55 542          | 0                | 5 710      | 12 388           | 12 818     | 73 721     | 5 845           | 4 567     |
| <b>10m9</b>                                     | 54 102          | 16 907          | 0                | 3 372      | 11 625           | 10 278     | 61 099     | 7 316           | 5 341     |
| <b>Residential: Large (R 000)</b>               |                 |                 |                  |            |                  |            |            |                 |           |
| <b>2008</b>                                     | 4 273 727       | 951 957         | 138 097          | 833 094    | 2 890 884        | 1 235 276  | 8 509 014  | 1 294 200       | 661 795   |
| <b>2009</b>                                     | 3 031 544       | 688 221         | 117 757          | 615 354    | 2 319 239        | 782 465    | 6 375 638  | 1 077 545       | 505 805   |
| <b>2010</b>                                     | 3 031 544       | 688 221         | 117 757          | 615 354    | 2 319 239        | 782 465    | 6 375 638  | 1 077 545       | 505 805   |
| <b>10m6</b>                                     | 301 232         | 75 284          | 8 290            | 60 011     | 290 079          | 111 827    | 642 361    | 103 171         | 54 113    |
| <b>10m7</b>                                     | 305 334         | 80 041          | 7 498            | 49 131     | 288 052          | 107 781    | 771 124    | 113 650         | 42 212    |
| <b>10m8</b>                                     | 263 967         | 75 975          | 6 250            | 66 824     | 213 974          | 91 043     | 810 767    | 135 666         | 67 861    |
| <b>10m9</b>                                     | 304 504         | 62 621          | 12 673           | 56 116     | 278 203          | 89 959     | 649 614    | 98 169          | 47 355    |
| <b>Non-residential (R 000)</b>                  |                 |                 |                  |            |                  |            |            |                 |           |
| <b>2008</b>                                     | 3 613 514       | 1 384 621       | 83 732           | 487 928    | 4 019 785        | 499 301    | 8 021 781  | 1 549 025       | 345 429   |
| <b>2009</b>                                     | 2 375 782       | 996 052         | 141 830          | 530 020    | 3 126 640        | 491 597    | 9 205 623  | 521 418         | 1 292 050 |
| <b>2010</b>                                     | 2 375 782       | 996 052         | 141 830          | 530 020    | 3 126 640        | 491 597    | 9 205 623  | 521 418         | 1 292 050 |
| <b>10m6</b>                                     | 87 978          | 50 629          | 2 671            | 49 696     | 206 182          | 88 020     | 995 190    | 46 029          | 11 249    |
| <b>10m7</b>                                     | 86 275          | 136 312         | 28 081           | 15 536     | 194 479          | 5 512      | 474 569    | 42 311          | 7 921     |
| <b>10m8</b>                                     | 395 100         | 28 195          | 15 607           | 28 208     | 79 526           | 5 434      | 362 050    | 12 699          | 38 306    |
| <b>10m9</b>                                     | 252 341         | 27 471          | 3 284            | 154 160    | 143 420          | 2 367      | 359 798    | 26 457          | 5 042     |
| <b>Additions and Alterations (Value: R 000)</b> |                 |                 |                  |            |                  |            |            |                 |           |
| <b>2008</b>                                     | 5 694 701       | 1 063 576       | 209 650          | 660 444    | 4 317 205        | 630 084    | 9 020 082  | 638 622         | 356 782   |
| <b>2009</b>                                     | 4 948 515       | 1 265 352       | 168 176          | 650 446    | 3 634 170        | 593 688    | 9 056 352  | 699 896         | 368 268   |
| <b>2010</b>                                     | 4 948 515       | 1 265 352       | 168 176          | 650 446    | 3 634 170        | 593 688    | 9 056 352  | 699 896         | 368 268   |
| <b>10m6</b>                                     | 427 298         | 130 050         | 9 933            | 102 604    | 255 677          | 80 767     | 685 869    | 52 244          | 38 902    |
| <b>10m7</b>                                     | 521 736         | 163 162         | 11 633           | 63 183     | 343 906          | 85 081     | 952 452    | 57 717          | 40 964    |
| <b>10m8</b>                                     | 397 780         | 150 318         | 20 195           | 64 855     | 332 295          | 60 824     | 726 259    | 58 447          | 35 824    |
| <b>10m9</b>                                     | 479 277         | 134 409         | 15 452           | 61 590     | 419 141          | 70 143     | 1 950 147  | 60 034          | 35 933    |

## BUILDING PLANS COMPLETED: PROVINCIAL

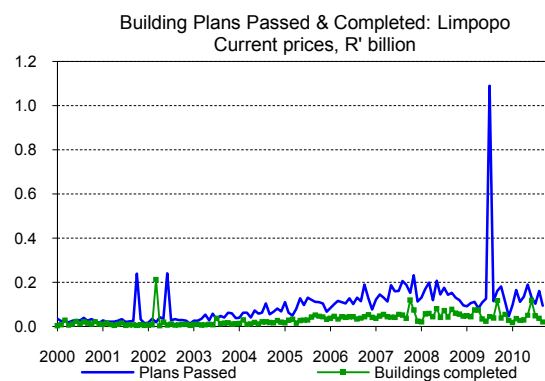
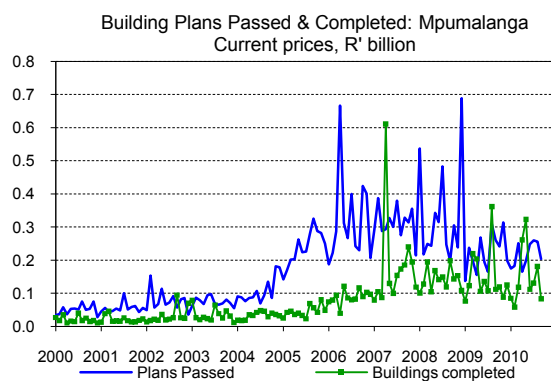
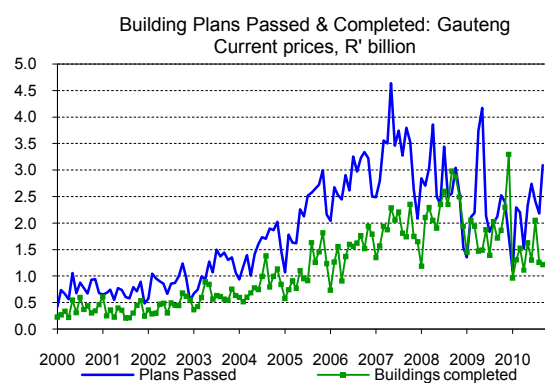
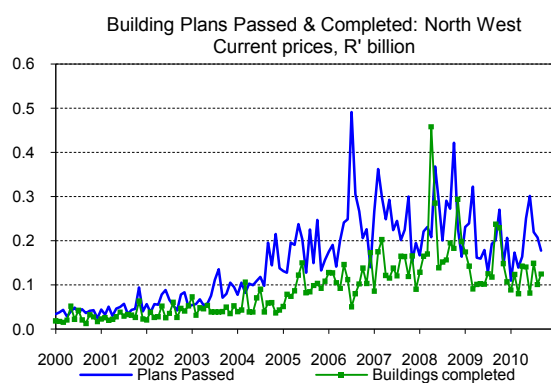
(Private sector)

|                                                 | Western<br>Cape | Eastern<br>Cape | Northern<br>Cape | Free State | KwaZulu<br>Natal | North West | Gauteng    | Mpuma-<br>langa | Limpopo |
|-------------------------------------------------|-----------------|-----------------|------------------|------------|------------------|------------|------------|-----------------|---------|
| <b>Total Value: (R 000)</b>                     |                 |                 |                  |            |                  |            |            |                 |         |
| <b>2008</b>                                     | 13 427 640      | 2 495 522       | 415 002          | 1 045 101  | 8 061 411        | 2 522 975  | 27 117 391 | 1 712 298       | 658 785 |
| <b>2009</b>                                     | 13 205 877      | 3 011 568       | 313 620          | 1 721 383  | 9 977 601        | 1 677 502  | 22 868 613 | 1 779 911       | 620 384 |
| <b>2010</b>                                     | 13 205 877      | 3 011 568       | 313 620          | 1 721 383  | 9 977 601        | 1 677 502  | 22 868 613 | 1 779 911       | 620 384 |
| <b>10m6</b>                                     | 733 364         | 115 414         | 29 504           | 90 873     | 642 004          | 81 378     | 1 302 125  | 112 117         | 117 585 |
| <b>10m7</b>                                     | 1 240 963       | 181 325         | 42 054           | 190 904    | 635 677          | 148 873    | 2 048 614  | 130 644         | 48 318  |
| <b>10m8</b>                                     | 934 307         | 394 040         | 19 552           | 62 422     | 697 283          | 100 661    | 1 256 941  | 180 862         | 37 030  |
| <b>10m9</b>                                     | 743 486         | 165 996         | 35 654           | 190 750    | 369 612          | 124 683    | 1 215 212  | 83 385          | 20 264  |
| <b>Residential: Small (Value: R 000)</b>        |                 |                 |                  |            |                  |            |            |                 |         |
| <b>2008</b>                                     | 352 994         | 95 484          | 9 842            | 40 516     | 296 768          | 109 592    | 1 202 292  | 76 917          | 46 848  |
| <b>2009</b>                                     | 435 408         | 174 292         | 14 525           | 48 546     | 283 705          | 192 312    | 937 358    | 86 594          | 98 562  |
| <b>2010</b>                                     | 435 408         | 174 292         | 14 525           | 48 546     | 283 705          | 192 312    | 937 358    | 86 594          | 98 562  |
| <b>10m6</b>                                     | 32 618          | 15 310          | 0                | 871        | 14 197           | 4 417      | 45 966     | 2 945           | 1 783   |
| <b>10m7</b>                                     | 44 434          | 19 696          | 0                | 1 186      | 18 627           | 2 792      | 36 264     | 11 310          | 1 492   |
| <b>10m8</b>                                     | 40 838          | 11 124          | 0                | 1 035      | 17 977           | 9 075      | 45 637     | 2 418           | 2 723   |
| <b>10m9</b>                                     | 28 734          | 27 354          | 10 533           | 1 796      | 7 964            | 12 997     | 47 487     | 4 309           | 2 835   |
| <b>Residential: Large (Value: R 000)</b>        |                 |                 |                  |            |                  |            |            |                 |         |
| <b>2008</b>                                     | 4 090 333       | 704 373         | 98 386           | 367 197    | 1 521 481        | 950 439    | 8 081 948  | 890 228         | 348 373 |
| <b>2009</b>                                     | 3 397 118       | 545 411         | 67 127           | 605 959    | 1 859 999        | 783 405    | 6 541 219  | 616 613         | 196 665 |
| <b>2010</b>                                     | 3 397 118       | 545 411         | 67 127           | 605 959    | 1 859 999        | 783 405    | 6 541 219  | 616 613         | 196 665 |
| <b>10m6</b>                                     | 219 204         | 39 839          | 15 776           | 20 987     | 152 162          | 55 094     | 439 505    | 43 473          | 21 117  |
| <b>10m7</b>                                     | 231 515         | 67 817          | 6 586            | 31 559     | 108 099          | 70 856     | 633 683    | 72 959          | 10 413  |
| <b>10m8</b>                                     | 270 347         | 43 548          | 7 434            | 30 053     | 134 635          | 60 759     | 542 284    | 63 391          | 26 753  |
| <b>10m9</b>                                     | 190 680         | 47 348          | 5 264            | 42 826     | 89 856           | 64 506     | 448 698    | 47 761          | 15 511  |
| <b>Non-Residential (Value: R 000)</b>           |                 |                 |                  |            |                  |            |            |                 |         |
| <b>2008</b>                                     | 2 867 334       | 914 636         | 145 235          | 221 817    | 2 152 020        | 707 391    | 8 108 946  | 235 979         | 109 980 |
| <b>2009</b>                                     | 3 289 662       | 1 474 465       | 37 414           | 300 107    | 2 911 339        | 229 114    | 7 012 241  | 588 558         | 242 344 |
| <b>2010</b>                                     | 3 289 662       | 1 474 465       | 37 414           | 300 107    | 2 911 339        | 229 114    | 7 012 241  | 588 558         | 242 344 |
| <b>10m6</b>                                     | 98 799          | 5 431           | 0                | 12 595     | 115 643          | 0          | 355 015    | 38 029          | 87 946  |
| <b>10m7</b>                                     | 320 810         | 19 702          | 12 775           | 113 210    | 174 218          | 32 358     | 854 420    | 4 182           | 8 664   |
| <b>10m8</b>                                     | 82 798          | 256 282         | 0                | 2 100      | 178 709          | 4 448      | 89 850     | 78 620          | 1 296   |
| <b>10m9</b>                                     | 185 956         | 39 067          | 1 771            | 83 858     | 44 458           | 0          | 273 514    | 7 806           | 0       |
| <b>Additions and Alterations (Value: R 000)</b> |                 |                 |                  |            |                  |            |            |                 |         |
| <b>2008</b>                                     | 3 967 962       | 391 666         | 118 059          | 238 156    | 2 063 881        | 226 280    | 3 398 077  | 300 366         | 57 378  |
| <b>2009</b>                                     | 3 910 741       | 603 071         | 155 806          | 508 824    | 2 535 052        | 198 557    | 4 434 273  | 326 867         | 31 138  |
| <b>2010</b>                                     | 3 910 741       | 603 071         | 155 806          | 508 824    | 2 535 052        | 198 557    | 4 434 273  | 326 867         | 31 138  |
| <b>10m6</b>                                     | 322 712         | 50 827          | 13 728           | 41 827     | 133 889          | 7 167      | 248 767    | 18 926          | 1 668   |
| <b>10m7</b>                                     | 591 094         | 51 904          | 22 693           | 44 949     | 184 514          | 17 858     | 301 576    | 28 859          | 1 781   |
| <b>10m8</b>                                     | 378 192         | 49 412          | 12 118           | 29 234     | 289 779          | 10 293     | 386 180    | 29 767          | 4 918   |
| <b>10m9</b>                                     | 286 515         | 48 009          | 12 042           | 33 409     | 158 986          | 17 800     | 225 201    | 14 827          | 1 918   |

## BUILDING PLANS PASSED AND COMPLETED TOTAL VALUE AT CURRENT PRICES

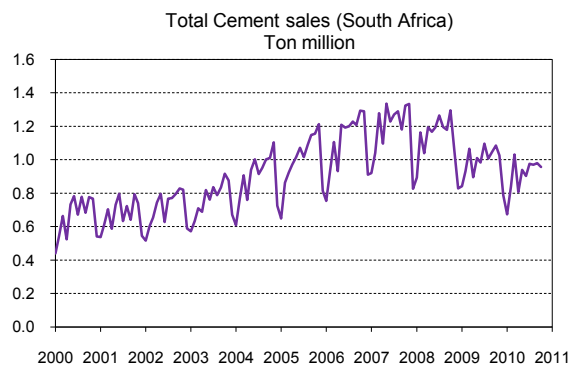
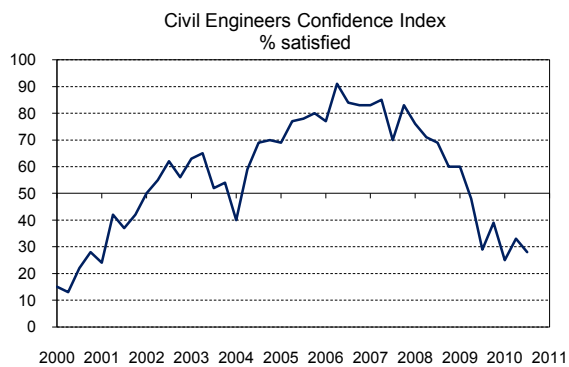
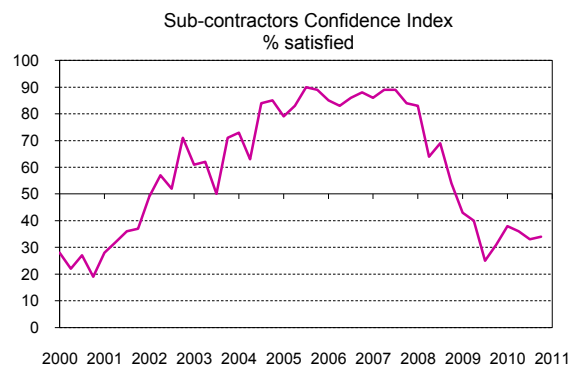
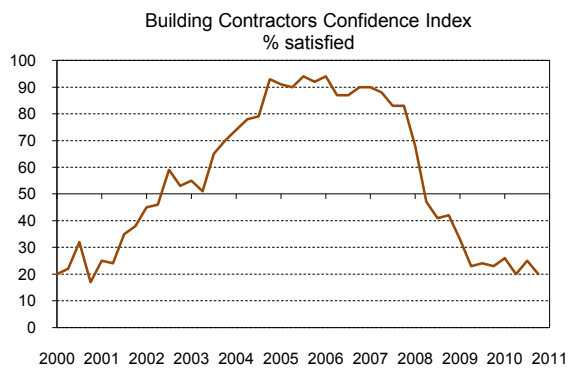
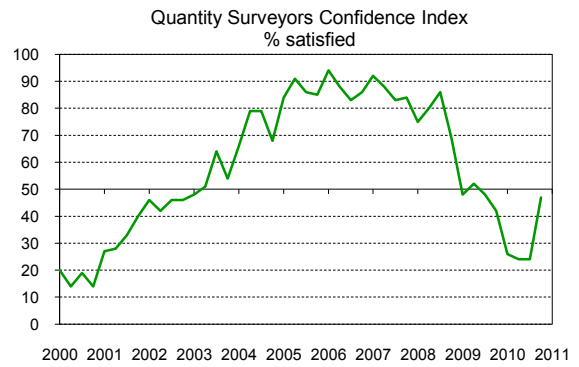
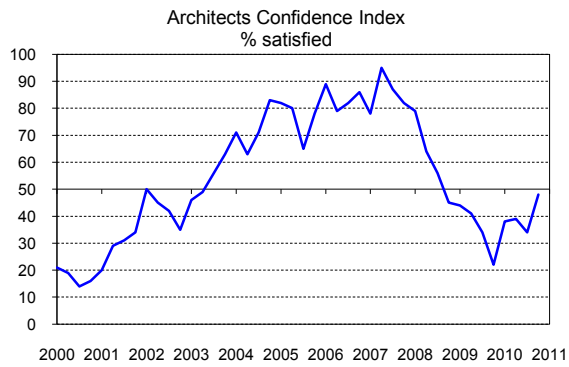


## BUILDING PLANS PASSED AND COMPLETED TOTAL VALUE AT CURRENT PRICES (UNIT: R'000)



| BER BUILDING & CONSTRUCTION INDICES<br>(% Gross rating buss. conditions satisfactory relative to same quarter in previous year) |                          |                                     |                                       |                 |                      | OTHER<br>(South Africa only) |            |
|---------------------------------------------------------------------------------------------------------------------------------|--------------------------|-------------------------------------|---------------------------------------|-----------------|----------------------|------------------------------|------------|
|                                                                                                                                 | Architects<br>Confidence | Quantity<br>Surveyors<br>Confidence | Building<br>Contractors<br>Confidence | Sub-contractors | Civil<br>engineering | Cementitious Sales           |            |
|                                                                                                                                 | Index                    | Index                               | Index                                 | Index           | Index                | Metric Ton                   |            |
| <b>Annually</b>                                                                                                                 |                          |                                     |                                       | -               |                      | <b>Annually</b>              |            |
| 2001                                                                                                                            | 29                       | 32                                  | 31                                    | 33              | 36                   | 2000                         | 7 896 987  |
| 2002                                                                                                                            | 43                       | 45                                  | 51                                    | 57              | 56                   | 2001                         | 8 039 333  |
| 2003                                                                                                                            | 54                       | 54                                  | 60                                    | 61              | 59                   | 2002                         | 8 512 328  |
| 2004                                                                                                                            | 72                       | 73                                  | 81                                    | 76              | 60                   | 2003                         | 9 105 472  |
| 2005                                                                                                                            | 76                       | 87                                  | 92                                    | 85              | 76                   | 2004                         | 10 690 268 |
| 2006                                                                                                                            | 84                       | 88                                  | 90                                    | 86              | 84                   | 2005                         | 11 934 826 |
| 2007                                                                                                                            | 86                       | 87                                  | 86                                    | 87              | 80                   | 2006                         | 13 251 962 |
| 2008                                                                                                                            | 61                       | 78                                  | 50                                    | 68              | 69                   | 2007                         | 14 124 272 |
| 2009                                                                                                                            | 35                       | 48                                  | 26                                    | 35              | 44                   | 2008                         | 13 472 855 |
| 2010                                                                                                                            | 40                       | 30                                  | 23                                    | 35              | 0                    | 2009                         | 11 777 464 |
| <b>Quarterly</b>                                                                                                                |                          |                                     |                                       |                 |                      | <b>Monthly</b>               |            |
| 05.1                                                                                                                            | 82                       | 84                                  | 91                                    | 79              | 69                   | 08.11                        | 1 058 190  |
| 05.2                                                                                                                            | 80                       | 91                                  | 90                                    | 83              | 77                   | 08.12                        | 827 909    |
| 05.3                                                                                                                            | 65                       | 86                                  | 94                                    | 90              | 78                   | 09.01                        | 841 330    |
| 05.4                                                                                                                            | 78                       | 85                                  | 92                                    | 89              | 80                   | 09.02                        | 932 196    |
| 06.1                                                                                                                            | 89                       | 94                                  | 94                                    | 85              | 77                   | 09.03                        | 1 066 082  |
| 06.2                                                                                                                            | 79                       | 88                                  | 87                                    | 83              | 91                   | 09.04                        | 895 615    |
| 06.3                                                                                                                            | 82                       | 83                                  | 87                                    | 86              | 84                   | 09.05                        | 1 010 478  |
| 06.4                                                                                                                            | 86                       | 86                                  | 90                                    | 88              | 83                   | 09.06                        | 984 296    |
| 07.1                                                                                                                            | 78                       | 92                                  | 90                                    | 86              | 83                   | 09.07                        | 1 095 864  |
| 07.2                                                                                                                            | 95                       | 88                                  | 88                                    | 89              | 85                   | 09.08                        | 1 006 319  |
| 07.3                                                                                                                            | 87                       | 83                                  | 83                                    | 89              | 70                   | 09.09                        | 1 046 994  |
| 07.4                                                                                                                            | 82                       | 84                                  | 83                                    | 84              | 83                   | 09.10                        | 1 085 584  |
| 08.1                                                                                                                            | 79                       | 75                                  | 68                                    | 83              | 76                   | 09.11                        | 1 024 985  |
| 08.2                                                                                                                            | 64                       | 80                                  | 47                                    | 64              | 71                   | 09.12                        | 787 719    |
| 08.3                                                                                                                            | 56                       | 86                                  | 41                                    | 69              | 69                   | 10.01                        | 672 676    |
| 08.4                                                                                                                            | 45                       | 69                                  | 42                                    | 54              | 60                   | 10.02                        | 840 586    |
| 09.1                                                                                                                            | 44                       | 48                                  | 33                                    | 43              | 60                   | 10.03                        | 1 030 817  |
| 09.2                                                                                                                            | 41                       | 52                                  | 23                                    | 40              | 48                   | 10.04                        | 807 820    |
| 09.3                                                                                                                            | 34                       | 48                                  | 24                                    | 25              | 29                   | 10.05                        | 939 318    |
| 09.4                                                                                                                            | 22                       | 42                                  | 23                                    | 31              | 39                   | 10.06                        | 903 857    |
| 10.1                                                                                                                            | 38                       | 26                                  | 26                                    | 38              | 25                   | 10.07                        | 976 041    |
| 10.2                                                                                                                            | 39                       | 24                                  | 20                                    | 36              | 33                   | 10.08                        | 970 004    |
| 10.3                                                                                                                            | 34                       | 24                                  | 25                                    | 33              | 28                   | 10.09                        | 980 071    |
| 10.4                                                                                                                            | 48                       | 47                                  | 20                                    | 34              | n/a                  | 10.10                        | 956 733    |

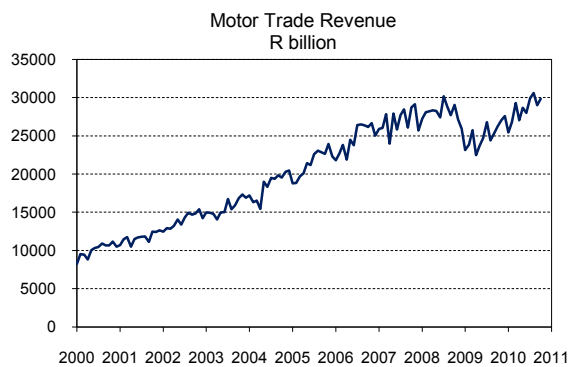
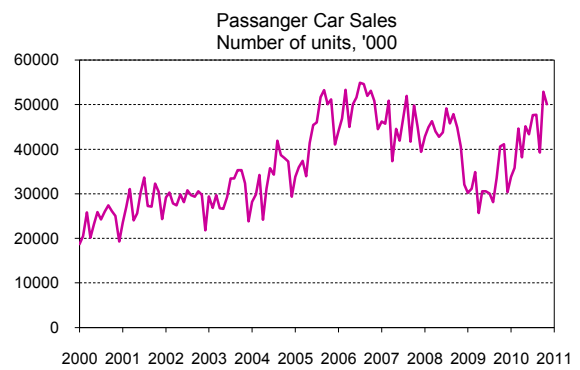
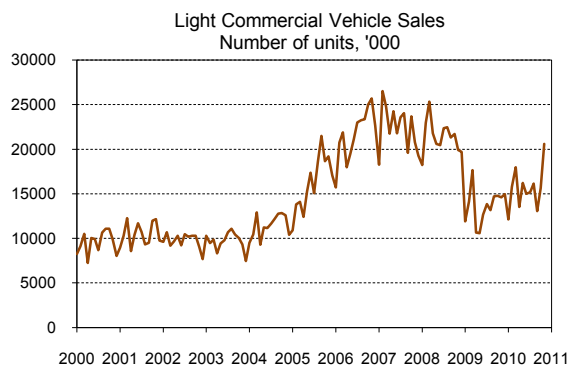
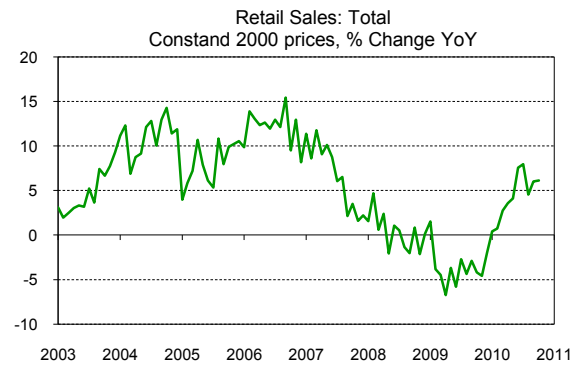
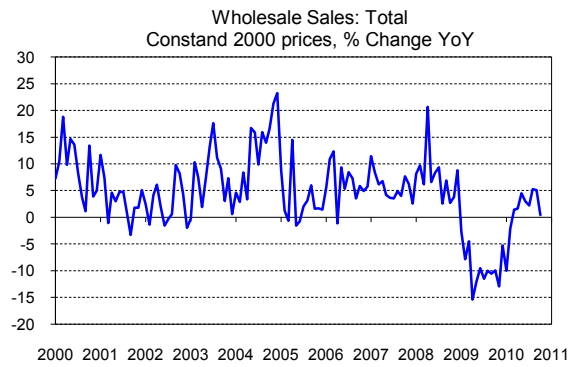
## BER BUILDING INDICES



## INTERNAL TRADE

|                 | Wholesale Sales |             | Retail Sales   |             | Motor Trade Sales (NAAMSA - Local and Exports) |           |         | Motor trade           |
|-----------------|-----------------|-------------|----------------|-------------|------------------------------------------------|-----------|---------|-----------------------|
|                 | Current Prices  | 2000 Prices | Current Prices | 2000 Prices | Light Commercial                               | Passenger | Total   | Total income excl VAT |
|                 | R million       | R million   | R million      | R million   | Units                                          | Units     | Units   | Rm (Current Prices)   |
| <b>Annually</b> |                 |             |                |             |                                                |           |         |                       |
| <b>2000</b>     | 354 703         | 354 313     | n/a            | n/a         | 114 386                                        | 282 326   | 417 483 | 120 584               |
| <b>2001</b>     | 394 379         | 365 951     | n/a            | n/a         | 125 606                                        | 336 659   | 484 645 | 139 850               |
| <b>2002</b>     | 462 052         | 375 693     | 250 438        | 331 466     | 116 572                                        | 344 627   | 485 588 | 167 032               |
| <b>2003</b>     | 507 141         | 403 251     | 277 242        | 347 862     | 116 202                                        | 362 168   | 507 546 | 187 668               |
| <b>2004</b>     | 586 753         | 455 403     | 313 511        | 386 784     | 136 996                                        | 402 670   | 577 066 | 221 482               |
| <b>2005</b>     | 625 042         | 468 346     | 345 466        | 418 448     | 193 877                                        | 521 141   | 726 109 | 257 147               |
| <b>2006</b>     | 718 293         | 498 469     | 398 466        | 468 329     | 259 834                                        | 600 739   | 851 569 | 295 232               |
| <b>2007</b>     | 842 485         | 526 799     | 447 788        | 498 641     | 268 213                                        | 541 416   | 869 622 | 323 250               |
| <b>2008</b>     | 1 031 195       | 566 586     | 500 062        | 500 066     | 256 780                                        | 524 932   | 843 784 | 336 593               |
| <b>2009</b>     | 916 800         | 512 787     | 524 352        | 481 908     | 163 673                                        | 386 731   | 583 830 | 300 875               |
| <b>Monthly</b>  |                 |             |                |             |                                                |           |         |                       |
| <b>08.12</b>    | 84 966          | 46 665      | 58 155         | 55 888      | 19 707                                         | 32 050    | 55 083  | 25 932                |
| <b>09.01</b>    | 73 546          | 40 684      | 40 611         | 38 476      | 11 919                                         | 30 173    | 44 855  | 23 139                |
| <b>09.02</b>    | 74 894          | 41 618      | 39 895         | 37 502      | 14 147                                         | 31 164    | 48 993  | 23 861                |
| <b>09.03</b>    | 79 294          | 44 015      | 42 165         | 39 036      | 17 657                                         | 34 870    | 55 422  | 25 762                |
| <b>09.04</b>    | 71 939          | 39 992      | 41 443         | 38 202      | 10 640                                         | 25 683    | 39 001  | 22 477                |
| <b>09.05</b>    | 72 950          | 41 032      | 42 805         | 39 252      | 10 578                                         | 30 531    | 43 572  | 23 669                |
| <b>09.06</b>    | 74 993          | 42 549      | 41 626         | 38 171      | 12 664                                         | 30 579    | 45 865  | 24 705                |
| <b>09.07</b>    | 75 723          | 42 710      | 42 416         | 38 820      | 13 834                                         | 30 047    | 46 787  | 26 774                |
| <b>09.08</b>    | 74 466          | 41 933      | 41 805         | 38 019      | 13 179                                         | 28 130    | 43 976  | 24 419                |
| <b>09.09</b>    | 75 711          | 42 816      | 42 529         | 38 650      | 14 710                                         | 33 531    | 51 111  | 25 280                |
| <b>09.10</b>    | 80 503          | 45 211      | 43 906         | 39 938      | 14 773                                         | 40 606    | 58 196  | 26 208                |
| <b>09.11</b>    | 82 729          | 46 039      | 45 152         | 41 064      | 14 613                                         | 41 083    | 58 272  | 27 055                |
| <b>09.12</b>    | 80 052          | 44 188      | 59 999         | 54 778      | 14 959                                         | 30 334    | 47 780  | 27 586                |
| <b>10.01</b>    | 67 331          | 36 614      | 42 578         | 38 631      | 12 124                                         | 33 779    | 48 143  | 25 460                |
| <b>10.02</b>    | 75 145          | 40 744      | 41 574         | 37 781      | 15 778                                         | 35 818    | 54 674  | 26 796                |
| <b>10.03</b>    | 82 708          | 44 655      | 44 614         | 40 108      | 17 961                                         | 44 624    | 66 359  | 29 309                |
| <b>10.04</b>    | 76 111          | 40 639      | 43 824         | 39 563      | 13 519                                         | 38 134    | 54 419  | 27 029                |
| <b>10.05</b>    | 80 331          | 42 882      | 45 305         | 40 867      | 16 197                                         | 45 164    | 64 693  | 28 666                |
| <b>10.06</b>    | 82 577          | 43 820      | 45 441         | 41 054      | 14 991                                         | 43 333    | 61 712  | 28 007                |
| <b>10.07</b>    | 81 883          | 43 647      | 46 356         | 41 914      | 15 173                                         | 47 630    | 65 937  | 29 934                |
| <b>10.08</b>    | 83 070          | 44 142      | 43 999         | 39 751      | 16 142                                         | 47 737    | 67 310  | 30 615                |
| <b>10.09</b>    | 84 303          | 44 983      | 45 444         | 40 975      | 13 058                                         | 39 280    | 55 874  | 29 003                |
| <b>10.10</b>    | 85 222          | 45 399      | 46 997         | 42 390      | 15 632                                         | 52 862    | 72 145  | 29 853                |
| <b>10.11</b>    | n/a             | n/a         | n/a            | n/a         | 20 579                                         | 50 082    | 74 624  | n/a                   |

## SALES AND REVENUE



## TOURISM

|                        | <i>Foreign travelers to RSA*</i> |                 |                 |                          |                                       |
|------------------------|----------------------------------|-----------------|-----------------|--------------------------|---------------------------------------|
|                        | <i>Total</i>                     | <i>Vacation</i> | <i>Business</i> | <i>Travelers by air*</i> | <i>Foreign travelers excl. Africa</i> |
| <b><u>Annually</u></b> |                                  |                 |                 |                          |                                       |
| <b>2000</b>            | 6 039 725                        | 4 988 636       | 572 114         | 1 597 578                | 1 726 789                             |
| <b>2001</b>            | 5 908 024                        | 8 641 103       | 478 572         | 1 596 084                | 1 699 267                             |
| <b>2002</b>            | 6 549 916                        | 5 595 897       | 445 753         | 1 884 979                | 2 015 218                             |
| <b>2003</b>            | 6 640 095                        | 5 852 732       | 283 111         | 1 980 411                | 2 099 993                             |
| <b>2004</b>            | 6 815 202                        | 6 080 970       | 224 871         | 2 025 211                | 2 089 876                             |
| <b>2005</b>            | 7 344 034                        | 6 811 647       | 201 522         | 2 126 569                | 1 880 593                             |
| <b>2006</b>            | 8 508 806                        | 7 858 714       | 197 077         | 2 317 826                | 2 184 747                             |
| <b>2007</b>            | 9 207 698                        | 8 571 506       | 197 437         | 2 500 966                | 2 305 657                             |
| <b>2008</b>            | 9 728 860                        | 9 081 303       | 185 853         | 2 581 352                | 2 333 446                             |
| <b>2009</b>            | 7 011 865                        | 6 802 720       | 106 078         | 2 152 069                | 1 922 451                             |
| <b><u>Monthly</u></b>  |                                  |                 |                 |                          |                                       |
| <b>08.11</b>           | 827 605                          | 778 364         | 15 413          | 229 644                  | 209 910                               |
| <b>08.12</b>           | 974 975                          | 929 826         | 9 989           | 234 793                  | 213 911                               |
| <b>09.01</b>           | 607 808                          | 581 711         | 9 910           | 179 849                  | 159 097                               |
| <b>09.02</b>           | 484 275                          | 467 749         | 9 064           | 184 467                  | 164 796                               |
| <b>09.03</b>           | 493 559                          | 481 516         | 9 054           | 185 183                  | 164 457                               |
| <b>09.04</b>           | 615 176                          | 596 033         | 8 034           | 167 562                  | 149 735                               |
| <b>09.05</b>           | 536 047                          | 521 949         | 8 276           | 144 615                  | 121 439                               |
| <b>09.06</b>           | 505 431                          | 491 994         | 7 847           | 150 091                  | 129 151                               |
| <b>09.07</b>           | 623 414                          | 595 296         | 8 818           | 179 433                  | 161 784                               |
| <b>09.08</b>           | 638 572                          | 621 299         | 8 974           | 170 606                  | 155 605                               |
| <b>09.09</b>           | 583 352                          | 566 824         | 9 057           | 157 303                  | 139 774                               |
| <b>09.10</b>           | 632 104                          | 613 503         | 10 229          | 207 862                  | 193 348                               |
| <b>09.11</b>           | 619 265                          | 604 550         | 9 932           | 200 566                  | 184 461                               |
| <b>09.12</b>           | 672 862                          | 660 296         | 6 883           | 224 532                  | 198 804                               |
| <b>10.01</b>           | 729 056                          | 698 146         | 9 114           | 194 581                  | 173 946                               |
| <b>10.02</b>           | 584 009                          | 565 705         | 9 358           | 197 600                  | 180 423                               |
| <b>10.03</b>           | 603 479                          | 587 501         | 10 216          | 204 659                  | 184 153                               |
| <b>10.04</b>           | 642 171                          | 622 069         | 8 466           | 155 392                  | 133 670                               |
| <b>10.05</b>           | 606 543                          | 591 689         | 11 306          | 259 934                  | 199 275                               |
| <b>10.06</b>           | 721 311                          | 655 448         | 33 137          | 414 120                  | 300 237                               |
| <b>10.07</b>           | 680 414                          | 592 375         | 31 739          | 213 476                  | 185 599                               |
| <b>10.08</b>           | 719 020                          | 650 770         | 31 448          | 208 553                  | 181 986                               |
| <b>10.09</b>           | 658 565                          | 598 970         | 27 877          | 201 133                  | 173 475                               |
| <b>10.10</b>           | 706 839                          | 643 708         | 29 284          | 236 142                  | 210 768                               |

\*Same day visitors excluded from 2009 onwards

# TOURISM: FOREIGN VISITORS TO RSA

(Arrival by country of residence)

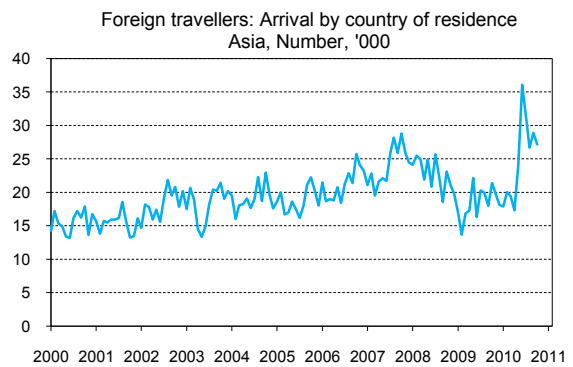
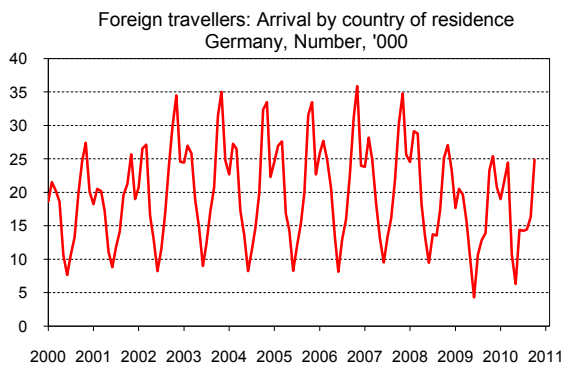
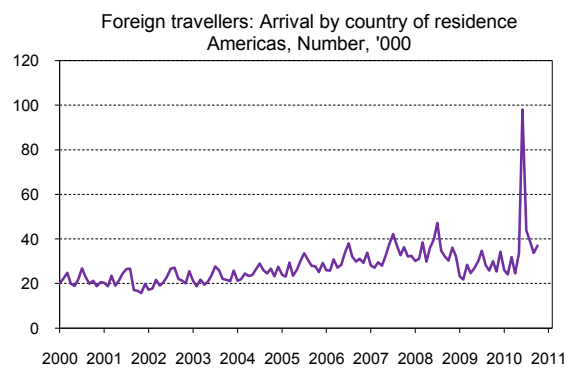
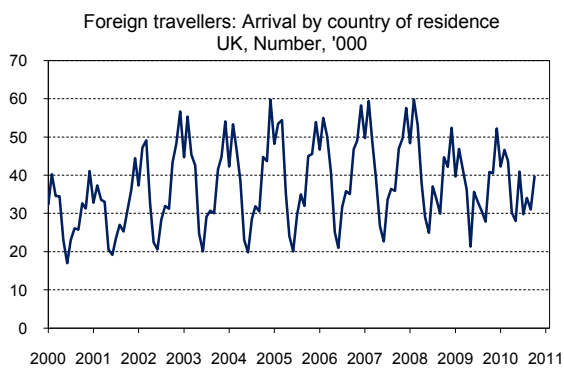
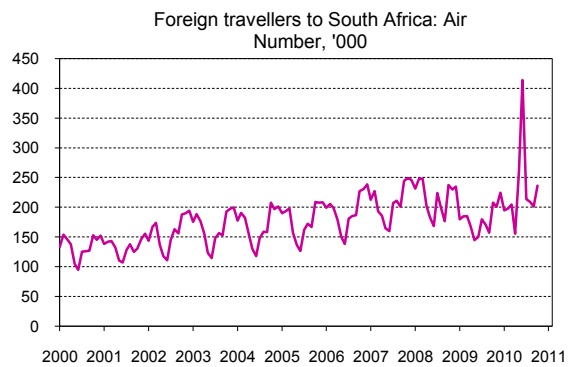
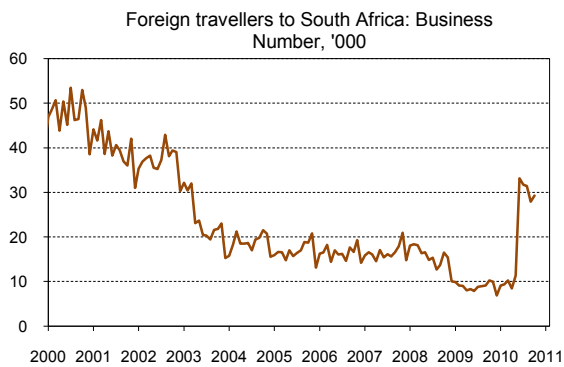
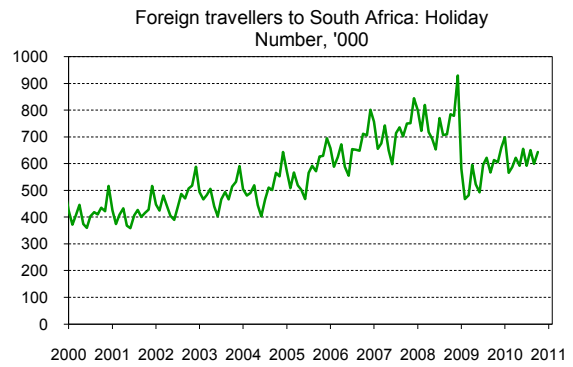
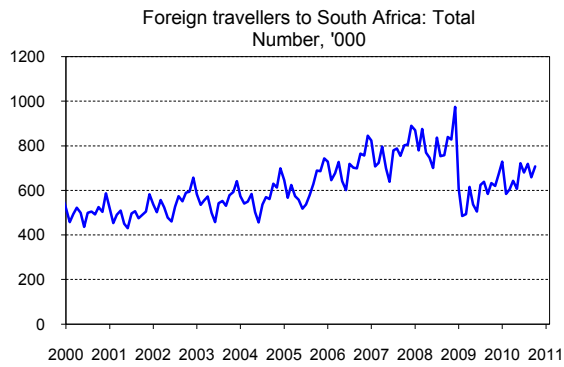
|                 | Africa    |       | Asia & Middle East |       | The Americas |       | Europe    |       | Oceania |       |
|-----------------|-----------|-------|--------------------|-------|--------------|-------|-----------|-------|---------|-------|
|                 | Number    | %     | Number             | %     | Number       | %     | Number    | %     | Number  | %     |
| <b>Annually</b> |           |       |                    |       |              |       |           |       |         |       |
| <b>2000</b>     | 4 312 936 | -1.2  | 186 060            | 0.6   | 257 697      | 5.0   | 1 048 923 | 2.2   | 71 161  | 1.2   |
| <b>2001</b>     | 4 208 757 | -2.4  | 185 587            | -0.3  | 250 042      | -3.0  | 1 031 229 | -1.7  | 76 442  | 7.4   |
| <b>2002</b>     | 4 534 698 | 7.7   | 218 907            | 18.0  | 261 831      | 4.7   | 1 273 822 | 23.5  | 87 136  | 14.0  |
| <b>2003</b>     | 4 540 102 | 0.1   | 219 134            | 0.1   | 270 022      | 3.1   | 1 343 379 | 5.5   | 90 391  | 3.7   |
| <b>2004</b>     | 4 725 326 | 4.1   | 228 792            | 4.4   | 298 161      | 10.4  | 1 312 309 | -2.3  | 94 304  | 4.3   |
| <b>2005</b>     | 5 463 441 | 15.6  | 224 169            | -2.0  | 330 225      | 10.8  | 1 334 225 | 1.7   | 97 083  | 2.9   |
| <b>2006</b>     | 6 324 059 | 15.8  | 255 607            | 14.0  | 365 720      | 10.7  | 1 412 653 | 5.9   | 109 754 | 13.1  |
| <b>2007</b>     | 6 902 041 | 9.1   | 287 936            | 12.6  | 395 562      | 8.2   | 1 447 467 | 2.5   | 116 634 | 6.3   |
| <b>2008</b>     | 7 395 414 | 7.1   | 272 653            | -5.3  | 417 970      | 5.7   | 1 444 961 | -0.2  | 122 382 | 4.9   |
| <b>2009</b>     | 5 089 414 | -31.2 | 220 585            | -19.1 | 333 245      | -20.3 | 1 230 668 | -14.8 | 101 479 | -17.1 |
| <b>Monthly</b>  |           |       |                    |       |              |       |           |       |         |       |
| <b>08.11</b>    | 617 695   | 8.7   | 21 117             | -18.6 | 36 061       | 12.1  | 143 266   | -12.6 | 9 007   | -6.5  |
| <b>08.12</b>    | 761 064   | 14.5  | 19 701             | -19.5 | 32 306       | -0.3  | 143 228   | -4.7  | 12 327  | -6.8  |
| <b>09.01</b>    | 448 711   | -31.9 | 16 873             | -30.0 | 23 252       | -22.8 | 107 785   | -22.5 | 7 318   | -24.1 |
| <b>09.02</b>    | 319 479   | -41.9 | 13 679             | -46.4 | 21 835       | -29.9 | 120 371   | -24.0 | 6 829   | -21.9 |
| <b>09.03</b>    | 329 102   | -49.3 | 16 837             | -32.6 | 28 342       | -26.2 | 109 457   | -25.7 | 7 926   | -20.0 |
| <b>09.04</b>    | 465 441   | -21.1 | 17 253             | -21.3 | 24 686       | -17.1 | 95 450    | -13.6 | 9 115   | -16.0 |
| <b>09.05</b>    | 414 608   | -29.4 | 22 161             | -11.0 | 26 886       | -25.2 | 62 010    | -25.2 | 7 661   | -11.8 |
| <b>09.06</b>    | 376 280   | -32.2 | 16 317             | -21.7 | 30 107       | -24.2 | 72 620    | 4.9   | 7 813   | -15.8 |
| <b>09.07</b>    | 461 630   | -27.5 | 20 266             | -21.1 | 34 650       | -26.5 | 92 466    | -14.7 | 9 464   | -16.7 |
| <b>09.08</b>    | 482 967   | -16.0 | 19 957             | -10.2 | 28 186       | -18.7 | 95 667    | -8.4  | 8 377   | -20.9 |
| <b>09.09</b>    | 443 578   | -25.6 | 17 963             | -3.3  | 25 746       | -20.3 | 83 873    | -11.8 | 9 185   | -18.5 |
| <b>09.10</b>    | 438 756   | -29.2 | 21 372             | -7.5  | 29 962       | -1.2  | 130 232   | -8.9  | 8 366   | -22.1 |
| <b>09.11</b>    | 434 804   | -29.6 | 19 796             | -6.3  | 25 320       | -29.8 | 128 471   | -10.3 | 8 336   | -7.4  |
| <b>09.12</b>    | 474 058   | -37.7 | 18 111             | -8.1  | 34 273       | 6.1   | 132 266   | -7.7  | 11 089  | -10.0 |
| <b>10.01</b>    | 555 110   | 23.7  | 17 860             | 5.8   | 25 962       | 11.7  | 116 299   | 7.9   | 7 585   | 3.6   |
| <b>10.02</b>    | 403 586   | 26.3  | 20 027             | 46.4  | 24 012       | 10.0  | 126 911   | 5.4   | 6 215   | -9.0  |
| <b>10.03</b>    | 419 326   | 27.4  | 19 392             | 15.2  | 31 834       | 12.3  | 120 256   | 9.9   | 9 643   | 21.7  |
| <b>10.04</b>    | 508 501   | 9.3   | 17 322             | 0.4   | 24 520       | -0.7  | 78 014    | -18.3 | 8 917   | -2.2  |
| <b>10.05</b>    | 407 268   | -1.8  | 24 160             | 9.0   | 33 614       | 25.0  | 71 814    | 15.8  | 8 673   | 13.2  |
| <b>10.06</b>    | 421 074   | 11.9  | 36 053             | 121.0 | 98 090       | 225.8 | 124 752   | 71.8  | 18 450  | 136.1 |
| <b>10.07</b>    | 494 815   | 7.2   | 31 263             | 54.3  | 43 799       | 26.4  | 99 069    | 7.1   | 8 911   | -5.8  |
| <b>10.08</b>    | 537 034   | 11.2  | 26 675             | 33.7  | 38 668       | 37.2  | 103 137   | 7.8   | 11 178  | 33.4  |
| <b>10.09</b>    | 485 090   | 9.4   | 28 902             | 60.9  | 33 729       | 31.0  | 94 167    | 12.3  | 14 360  | 56.3  |
| <b>10.10</b>    | 496 071   | 13.1  | 27 164             | 27.1  | 36 987       | 23.4  | 133 166   | 2.3   | 10 959  | 31.0  |

# TOURISM: FOREIGN VISITORS TO RSA

(Arrival by country of residence)

|                 | France  |       | Germany |       | Netherlands |       | UK      |       | China  |       | USA     |       |
|-----------------|---------|-------|---------|-------|-------------|-------|---------|-------|--------|-------|---------|-------|
|                 | Number  | %     | Number  | %     | Number      | %     | Number  | %     | Number | %     | Number  | %     |
| <b>Annually</b> |         |       |         |       |             |       |         |       |        |       |         |       |
| <b>2000</b>     | 92 175  | 4.9   | 213 230 | 1.0   | 97 415      | 11.2  | 361 634 | 5.1   | 16 551 | -14.9 | 187 010 | 7.8   |
| <b>2001</b>     | 85 663  | -7.1  | 207 511 | -2.7  | 97 780      | 0.4   | 363 825 | 0.6   | 13 510 | -18.4 | 176 502 | -5.6  |
| <b>2002</b>     | 114 797 | 34.0  | 253 411 | 22.1  | 111 873     | 14.4  | 449 088 | 23.4  | 25 849 | 91.3  | 187 681 | 6.3   |
| <b>2003</b>     | 130 365 | 13.6  | 261 194 | 3.1   | 122 565     | 9.6   | 463 021 | 3.1   | 33 128 | 28.2  | 192 561 | 2.6   |
| <b>2004</b>     | 111 636 | -14.4 | 249 564 | -4.5  | 122 271     | -0.2  | 463 176 | 0.0   | 46 050 | 39.0  | 213 322 | 10.8  |
| <b>2005</b>     | 103 674 | -7.1  | 253 471 | 1.6   | 117 855     | -3.6  | 476 770 | 2.9   | 42 153 | -8.5  | 238 935 | 12.0  |
| <b>2006</b>     | 108 713 | 4.9   | 263 225 | 3.8   | 126 327     | 7.2   | 495 532 | 3.9   | 40 327 | -4.3  | 259 676 | 8.7   |
| <b>2007</b>     | 118 175 | 8.7   | 259 856 | -1.3  | 130 878     | 3.6   | 506 481 | 2.2   | 46 325 | 14.9  | 282 052 | 8.6   |
| <b>2008</b>     | 131 512 | 11.3  | 243 578 | -6.3  | 130 083     | -0.6  | 493 235 | -2.6  | 40 275 | -13.1 | 292 884 | 3.8   |
| <b>2009</b>     | 100 890 | -23.3 | 194 034 | -20.3 | 114 431     | -12.0 | 446 369 | -9.5  | 34 561 | -14.2 | 230 324 | -21.4 |
| <b>Monthly</b>  |         |       |         |       |             |       |         |       |        |       |         |       |
| <b>08.11</b>    | 14 914  | 9.7   | 27 057  | -22.2 | 13 266      | -12.3 | 42 196  | -15.1 | 4 131  | -17.1 | 20 313  | -6.7  |
| <b>08.12</b>    | 9 499   | 3.6   | 23 349  | -9.0  | 12 707      | -0.9  | 52 441  | -8.9  | 2 833  | -35.6 | 21 026  | -2.0  |
| <b>09.01</b>    | 9 242   | -17.9 | 17 662  | -28.0 | 8 358       | -24.7 | 39 675  | -18.0 | 3 398  | -19.2 | 14 978  | -21.7 |
| <b>09.02</b>    | 9 997   | -25.0 | 20 494  | -29.6 | 9 470       | -21.3 | 46 910  | -21.7 | 2 409  | -54.3 | 14 034  | -30.2 |
| <b>09.03</b>    | 9 959   | -23.5 | 19 667  | -31.7 | 7 574       | -23.4 | 41 479  | -21.9 | 2 926  | -23.0 | 19 353  | -27.2 |
| <b>09.04</b>    | 8 481   | -26.4 | 15 490  | -14.9 | 7 810       | -20.2 | 36 233  | -4.8  | 2 398  | -26.2 | 16 726  | -16.7 |
| <b>09.05</b>    | 6 857   | -29.4 | 9 550   | -28.4 | 5 119       | -13.2 | 21 370  | -26.3 | 2 363  | -31.6 | 19 873  | -25.9 |
| <b>09.06</b>    | 1 208   | -78.9 | 4 303   | -54.6 | 4 079       | -26.2 | 35 636  | 43.1  | 1 936  | -16.7 | 22 573  | -27.5 |
| <b>09.07</b>    | 9 223   | -12.7 | 10 638  | -22.5 | 12 299      | -11.2 | 33 013  | -10.9 | 2 879  | -2.2  | 25 250  | -28.7 |
| <b>09.08</b>    | 10 084  | -9.6  | 12 838  | -5.0  | 9 453       | 4.8   | 30 628  | -8.7  | 2 887  | 29.8  | 20 966  | -18.9 |
| <b>09.09</b>    | 6 211   | -16.2 | 13 889  | -20.1 | 9 272       | -9.0  | 27 869  | -7.0  | 2 979  | 3.4   | 17 857  | -17.3 |
| <b>09.10</b>    | 11 834  | -11.6 | 23 300  | -7.2  | 15 612      | -7.2  | 40 829  | -8.7  | 3 280  | 10.9  | 19 536  | -21.5 |
| <b>09.11</b>    | 9 509   | -36.2 | 25 396  | -6.1  | 13 641      | 2.8   | 40 505  | -4.0  | 4 328  | 4.8   | 16 594  | -18.3 |
| <b>09.12</b>    | 8 285   | -12.8 | 20 807  | -10.9 | 11 744      | -7.6  | 52 222  | -0.4  | 2 778  | -1.9  | 22 584  | 7.4   |
| <b>10.01</b>    | 8 506   | -8.0  | 18 987  | 7.5   | 10 882      | 30.2  | 42 246  | 6.5   | 3 733  | 9.9   | 15 963  | 6.6   |
| <b>10.02</b>    | 10 752  | 7.6   | 21 863  | 6.7   | 11 200      | 18.3  | 46 585  | -0.7  | 5 582  | 131.7 | 14 885  | 6.1   |
| <b>10.03</b>    | 9 860   | -1.0  | 24 432  | 24.2  | 8 513       | 12.4  | 43 776  | 5.5   | 3 779  | 29.2  | 21 548  | 11.3  |
| <b>10.04</b>    | 7 773   | -8.3  | 10 695  | -31.0 | 6 802       | -12.9 | 30 176  | -16.7 | 3 893  | 62.3  | 16 885  | 1.0   |
| <b>10.05</b>    | 6 887   | 0.4   | 6 315   | -33.9 | 6 508       | 27.1  | 28 011  | 31.1  | 4 954  | 109.6 | 23 101  | 16.2  |
| <b>10.06</b>    | 11 451  | 847.9 | 14 413  | 235.0 | 10 760      | 163.8 | 40 903  | 14.8  | 6 553  | 238.5 | 44 894  | 98.9  |
| <b>10.07</b>    | 8 741   | -5.2  | 14 258  | 34.0  | 13 743      | 11.7  | 29 779  | -9.8  | 6 173  | 114.4 | 27 690  | 9.7   |
| <b>10.08</b>    | 10 478  | 3.9   | 14 445  | 12.5  | 7 968       | -15.7 | 34 068  | 11.2  | 5 921  | 105.1 | 28 351  | 35.2  |
| <b>10.09</b>    | 7 297   | 17.5  | 16 291  | 17.3  | 9 018       | -2.7  | 31 028  | 11.3  | 7 209  | 142.0 | 23 256  | 30.2  |
| <b>10.10</b>    | 12 995  | 9.8   | 24 895  | 6.8   | 14 796      | -5.2  | 39 642  | -2.9  | 5 697  | 73.7  | 24 002  | 22.9  |

## TOURISM\*



\*Same day visitors excluded from 2009 onwards

# DEMOGRAPHIC AND LABOUR TRENDS

## EMPLOYMENT IN THE NON-AGRICULTURAL SECTOR

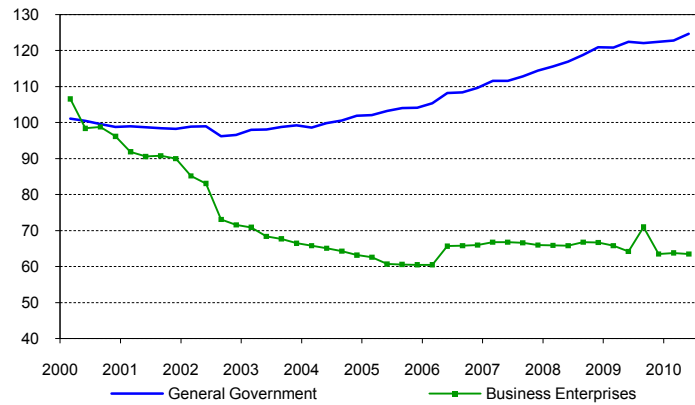
(Index 2000 = 100)

|                  | Public Sector      |                      |       | Private Sector |               |              |       |                        |       | Grand Total |
|------------------|--------------------|----------------------|-------|----------------|---------------|--------------|-------|------------------------|-------|-------------|
|                  | General government | Business enterprises | Total | Mining         | Manufacturing | Construction | Trade | Financial Institutions | Total |             |
| <b>Annually</b>  |                    |                      |       |                |               |              |       |                        |       |             |
| 2000             | 100.0              | 100.0                | 100.0 | 100.0          | 100.0         | 100.0        | 100.0 | 100.0                  | 100.0 | 100.0       |
| 2001             | 98.6               | 90.8                 | 97.8  | 97.7           | 97.4          | 98.3         | 101.2 | 98.4                   | 98.7  | 98.4        |
| 2002             | 97.7               | 78.2                 | 95.7  | 99.0           | 96.8          | 126.6        | 125.4 | 337.8                  | 129.2 | 117.8       |
| 2003             | 98.5               | 68.4                 | 95.5  | 102.2          | 96.5          | 135.5        | 145.5 | 545.2                  | 155.7 | 135.1       |
| 2004             | 100.3              | 64.6                 | 96.7  | 109.6          | 96.3          | 134.2        | 151.1 | 618.5                  | 163.5 | 140.7       |
| 2005             | 103.4              | 61.1                 | 99.1  | 106.7          | 91.5          | 190.5        | 158.4 | 764.4                  | 176.7 | 150.2       |
| 2006             | 107.9              | 64.5                 | 103.5 | 110.7          | 100.1         | 205.7        | 185.2 | 874.2                  | 200.1 | 167.1       |
| 2007             | 112.6              | 66.6                 | 108.0 | 119.6          | 101.8         | 211.7        | 199.0 | 936.9                  | 211.0 | 175.8       |
| 2008             | 118.1              | 66.3                 | 112.9 | 124.8          | 100.2         | 211.7        | 198.1 | 970.3                  | 213.2 | 178.9       |
| 2009             | 121.9              | 66.1                 | 116.3 | 118.1          | 93.5          | 194.6        | 190.4 | 924.3                  | 203.3 | 173.6       |
| <b>Quarterly</b> |                    |                      |       |                |               |              |       |                        |       |             |
| 04.3             | 100.6              | 64.3                 | 97.0  | 109.8          | 98.6          | 126.4        | 152.5 | 563.3                  | 161.3 | 139.3       |
| 04.4             | 101.9              | 63.2                 | 98.0  | 109.6          | 90.8          | 167.2        | 155.9 | 792.0                  | 175.7 | 149.2       |
| 05.1             | 102.1              | 62.6                 | 98.2  | 108.2          | 90.9          | 169.0        | 156.0 | 740.4                  | 172.6 | 147.2       |
| 05.2             | 103.2              | 60.7                 | 98.9  | 106.7          | 91.3          | 194.4        | 158.1 | 756.8                  | 176.4 | 150.0       |
| 05.3             | 104.0              | 60.6                 | 99.7  | 106.3          | 91.5          | 197.6        | 158.9 | 772.1                  | 178.1 | 151.3       |
| 05.4             | 104.1              | 60.5                 | 99.7  | 105.6          | 92.2          | 201.1        | 160.4 | 788.5                  | 179.6 | 152.3       |
| 06.1             | 105.4              | 60.5                 | 100.9 | 107.5          | 92.2          | 205.7        | 161.4 | 795.9                  | 180.7 | 153.4       |
| 06.2             | 108.2              | 65.7                 | 104.0 | 110.1          | 102.8         | 205.1        | 191.5 | 892.0                  | 205.3 | 170.7       |
| 06.3             | 108.4              | 65.8                 | 104.1 | 110.9          | 102.7         | 207.0        | 192.7 | 898.4                  | 206.6 | 171.6       |
| 06.4             | 109.6              | 66.0                 | 105.2 | 114.3          | 102.7         | 205.2        | 195.2 | 910.5                  | 207.8 | 172.8       |
| 07.1             | 111.6              | 66.8                 | 107.1 | 116.9          | 102.3         | 211.3        | 197.3 | 929.4                  | 209.8 | 174.7       |
| 07.2             | 111.6              | 66.8                 | 107.1 | 119.3          | 102.1         | 212.5        | 199.0 | 931.8                  | 210.9 | 175.4       |
| 07.3             | 112.8              | 66.6                 | 108.2 | 120.8          | 101.4         | 213.8        | 200.7 | 938.8                  | 211.5 | 176.2       |
| 07.4             | 114.4              | 66.0                 | 109.5 | 121.5          | 101.4         | 209.0        | 199.2 | 947.7                  | 211.7 | 176.8       |
| 08.1             | 115.6              | 65.9                 | 110.6 | 122.7          | 101.5         | 210.6        | 200.8 | 961.0                  | 213.5 | 178.3       |
| 08.2             | 116.9              | 65.8                 | 111.8 | 124.8          | 100.8         | 212.9        | 198.4 | 973.7                  | 213.8 | 178.9       |
| 08.3             | 118.8              | 66.8                 | 113.6 | 127.0          | 100.1         | 210.4        | 197.0 | 976.6                  | 213.4 | 179.3       |
| 08.4             | 120.9              | 66.7                 | 115.5 | 124.6          | 98.3          | 212.8        | 196.3 | 969.8                  | 212.0 | 179.0       |
| 09.1             | 120.8              | 65.8                 | 115.3 | 120.7          | 95.9          | 205.8        | 194.0 | 950.0                  | 208.0 | 176.3       |
| 09.2             | 122.4              | 64.2                 | 116.5 | 118.1          | 94.1          | 197.7        | 192.2 | 930.9                  | 204.3 | 174.3       |
| 09.3             | 122.1              | 71.0                 | 117.0 | 116.3          | 92.6          | 188.5        | 188.2 | 906.0                  | 200.6 | 172.0       |
| 09.4             | 122.4              | 63.5                 | 116.5 | 117.1          | 91.4          | 186.2        | 187.2 | 910.2                  | 200.3 | 171.7       |
| 10.1             | 122.8              | 63.8                 | 116.9 | 118.7          | 91.8          | 188.0        | 188.0 | 887.8                  | 199.4 | 171.2       |
| 10.2             | 124.7              | 63.5                 | 118.6 | 118.7          | 90.3          | 185.2        | 188.0 | 902.2                  | 199.7 | 172.0       |

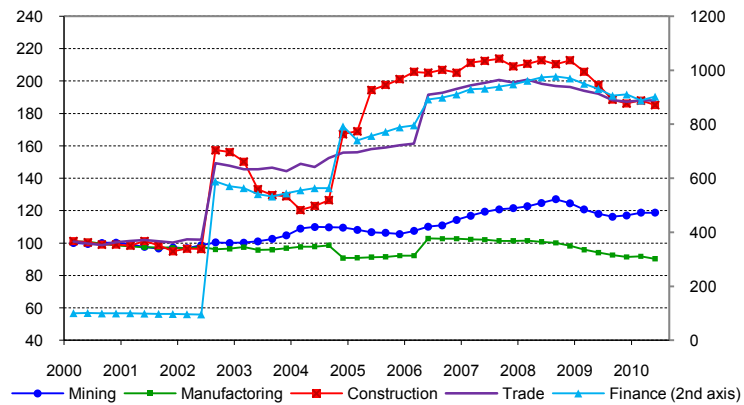
Note: Samples changed in 2002Q3 and 2004Q4

## EMPLOYMENT (Index 2000=100)

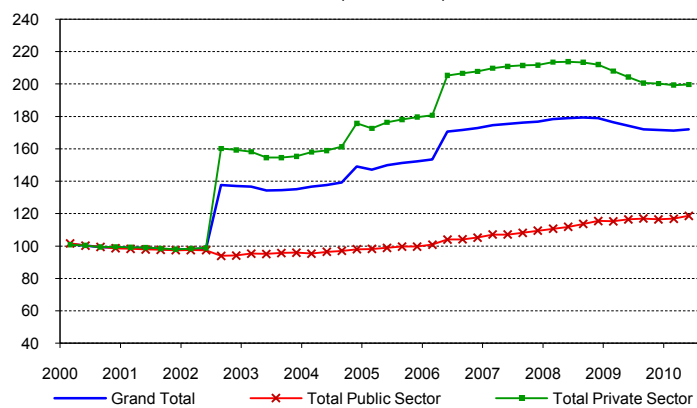
Employment in the non-agricultural sector  
Public Sector, Index (2000 = 100)



Employment in the non-agricultural sector  
Private Sector, Index (2000 = 100)



Total Employment in the non-agricultural sector  
Index (2000 = 100)



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- An Elasticity Analysis and Forecast of the Demand for Petrol, Diesel and Illuminating Paraffin in South Africa. Confidential study prepared for British Petroleum (SA), 2006.
- The contribution of The South African Breweries Ltd. to the South African economy. A confidential report prepared for SAB Ltd., 2006.
- The macroeconomic impact of HIV/AIDS under alternative intervention scenarios (with specific reference to ART) on the South African economy. A confidential study prepared for the Joint Economics, AIDS and Poverty Programme (JEAPP), DFID, USAID and the African-Asian Society, 2006.
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- An econometric forecasting model for beer sales in Poland. A confidential study prepared for Kompania Piwiowska SA, 2007
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